

# **Intraocular Lens Market byType (Monofocal, Premium, Phakic), Material (Hydrophobic, Hydrophilic, Silicone) Application (Cataract, Presbyopia, Corneal Disorder), End User, Unmet Need, Buying Criteria, Reimbursement - Global Forecast to 2029**

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## **Abstracts**

The global Intraocular lens market is projected to reach USD 6.0 Billion by 2029 from USD 4.2 Billion in 2023, at a CAGR of 6.3% during the forecast period.

Intraocular lenses are used in different types of eye surgeries like cataracts. rise in the technological advancement in IOLs, increasing the global aging population, and growing awareness of minimally invasive surgeries are some of the key growth drivers for the global Intraocular lens market.

Cataract surgery application segment accounted for the fastest growing segment of the global Intraocular lens market

By application segment, Intraocular lens market is segmented into cataract surgery, presbyopia, corneal Disorders, and others. The fastest growing segment by application in the intraocular lens market is cataract surgery segment. Many countries are implementing or expanding insurance coverage for cataract surgery and IOLs. This increased affordability makes treatment more accessible and fuels market demand for cataract surgery. It is expected that the prevalence of cataracts would increase significantly as the world's population ages. For the next few decades, this demographic shift further assures steady rise in the demand for IOLs and cataract surgery.

Ophthalmic clinics are the second largest end user segment of the global intraocular lens market

By end user segment, Intraocular lens market is segmented into Hospitals, Ophthalmology Clinics, Eye Research Institutes, and Others. Ophthalmology clinics is accounted for the second largest segment. A growing number of patients are looking for improved IOL options that are personalised to their requirements and preferences. Ophthalmology clinics frequently provide more individualized care and IOL selection expertise. Also, Clinics specializing in ophthalmology handle specific patient groups, such as children or those with complex eye disorders. They can provide these populations with customised treatment and their knowledge in IOL selection.

US accounted for highest market share in North America intraocular lens market

By country, North America intraocular lens market is divided into US and Canada. US is accounted for the highest market share for intraocular lenses. Due to the huge and growing elderly population in the US, age-related eye problems including cataracts and presbyopia are becoming more common and demand the use of intraocular lenses (IOLs) for correction. The US comprises an advanced healthcare system that includes cutting-edge facilities and highly qualified ophthalmologists, creating an ideal setting for IOL installation and cataract procedures.

Following is a list of the major players (supply-side) in the intraocular lens market that this study refers to: By Company Type: Tier 1- 60%, Tier 2- 30%, and Tier 3- 10% By Designation: Director Level—30%, C-level- 50%, and Others- 20% By Region: North America-35%, Europe-20%, Asia Pacific-25%, Latin America- 15%, and Middle East and Africa-5%

Several of the major companies in the market for intraocular lens market are Alcon Inc. (US), Johnson & Johnson Vision Care, Inc. (US), Carl Zeiss Meditec AG (Germany), Hoya Corporation (Japan), Bausch & Lomb (US), STAAR Surgical (US), Santen Pharmaceutical Co., Ltd. (Japan).

Research Coverage:

The intraocular lens market report categorizes By Type (Monofocal IOLs, Premium IOLs, Phakic IOLs, Other), By Material (Hydrophobic Acrylic IOLs, Hydrophilic Acrylic IOLs, PolyMethylMethAcrylate, Silicone IOLs, and Others), By Application (Cataract Surgery, Presbyopia, Corneal Disorders, and Other), By End user (Hospitals,

Ophthalmology Clinics, Eye Research Institutes, and Others), and By Region (North

America, Europe, Asia Pacific, Latin America, and Middle East and Africa). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of intraocular lens market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, agreements. new product & service launches, mergers and acquisitions, and recent developments associated with the intraocular lens market.

Reasons to buy this report:

The report will help the market leaders or new entrants in this market with information on the closest approximations of the revenue numbers for the overall intraocular lens market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Growing number of old age population, increasing in the number of cataract surgeries, and Rise in the technological advancement in IOLs), restraints (rising the cost of intraocular lenses) opportunities (Potential growth opportunities in emerging countries), and challenges (shrinking in the workforce and skilled surgeons in intraocular lens industry) influencing the growth of the intraocular lens market.

**Product Development/innovation:** Comprehensive details on new technologies, R&D initiatives, and product and service launches for intraocular lens market.

**Market Development:** Comprehensive data on attractive markets, and the research analyzes the global intraocular lens market.

**Market Diversification:** Detailed information on emerging products and services, unexplored regions, current trends, and investments in the intraocular lens market.

**Competitive Assessment:** Comprehensive analysis of market shares, growth plans, and service offerings of major companies operating in the intraocular lens market like Alcon Inc. (US), Johnson & Johnson Vision Care, Inc. (US), Carl Zeiss Meditec AG

(Germany), Hoya Corporation (Japan), Bausch & Lomb (US), STAAR Surgical (US), Santen Pharmaceutical Co., Ltd. (Japan), NIDEK Co., Ltd. (Japan), LENSTEC, Inc. (US), Rayner Group (England), Beaver-Visitec International (US), Ophtec B.V. (Netherlands), SAV-IOL SA (Switzerland), Appasamy Associates Private Limited (India), Atia Vision, Inc. (US), Biotech vision care (Switzerland), Teleon Surgical BV (Netherlands), OMNI Lens Pvt. Ltd. (India), EyeKon Medical, Inc. (US), Humanoptics Holding AG (Germany), Care Group (India), SIFI S.p.A. (Italy), Hanita Lenses Ltd (Israel), Excellent Hi-Care Pvt Ltd. (India), and Advin Health Care (India)

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\*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

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