

Interventional Cardiology Devices Market by type (Stents, Structural Heart, Catheters, Plaque Modification (Atherectomy), Hemodynamic Flow Alteration (Embolic Protection, Total Occlusion), Guidewire, Introducer Sheath, IVUS)) - Global Forecast to 2025

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Abstracts

The global interventional cardiology devices market size is projected to reach USD 21.2 billion by 2025 from USD 13.8 billion in 2020, at a CAGR of 8.9% during the forecast period. The rapid growth in the geriatric population and the associated increase in the prevalence of interventional cardiology diseases, approval of new and advanced products, and the growing preference for minimally invasive surgeries are driving the growth of the interventional cardiology devices.

“Thrombectomy devices accounted for the larger share of the plaque modification devices market in 2019.”

Based on type, the plaque modification devices market is segmented into atherectomy and thrombectomy. In 2019, the thrombectomy devices segment accounted for the larger market share, mainly due to the increasing incidence of blood clots and aortic embolisms across the globe.

“Embolic protection devices accounted for the largest share of the hemodynamic flow alteration devices market in 2019.”

Based on type, the hemodynamic flow alteration devices market is segmented into embolic protection devices and chronic total occlusion devices. In 2019, the embolic

protection devices segment accounted for the larger share of the hemodynamic flow alteration devices market. This can be attributed to the advantages of EPDs over CTO devices, such as the ability to capture embolic debris without interrupting continuous blood flow.

“Asia Pacific estimated to register the highest CAGR during the forecast period.”

In this report, the interventional cardiology devices market is segmented into four major regional segments, namely, North America, Europe, Asia Pacific, and the Rest of the World (RoW). The market in Asia Pacific is projected to grow at the highest growth rate during the forecast period. The growth in this market is primarily driven by the presence of a large pool of aging population, increasing prevalence of diabetes, and rising focus of key players in this region.

Breakdown of primary supply-side interviews, by company type, designation, and region:

By Company Type: Tier 1 (70%) , Tier 2 (20%), and Tier 3 (10%)

By Designation: C-level (30%), Director-level (20%), and Others (50%)

By Region: North America (35%), Europe (24%), AsiaPacific (25%), and Rest of the World(16%)

List of players profiled in this report:

1. Medtronic (Ireland)
2. Boston Scientific Corporation (US)
3. B. Braun Melsungen AG(Germany)
4. Abbott (US)
5. Cardinal Health (US)
6. Edward Lifesciences Corporation(US)
7. Penumbra, Inc. (US)
8. Terumo Corporation (Japan)
9. Alvimedica (Turkey)
10. ENDOCOR GmbH (Germany)
11. Biosensor International (Singapore)
12. Koninklijke Philips N.V. (Netherlands)

13. AMG International GmbH (Germany)
14. iVascular (Spain)
15. SMT (India)
16. Meril Life Sciences Pvt Ltd. (India)
17. Medinol (Israel)
18. InSitu Technologies, Inc. (US)
19. Andamed GmbH (Germany)
20. Cardionovum GmbH (Germany)
21. Welling (Netherlands)
22. SCITECH (Brazil)
23. Comed B.V (Netherlands)
24. BALTON Sp. z o.o (Poland)
25. Rontis (Switzerland)
26. STENTYS S.A. (France)

Research Coverage

This report studies the interventional cardiology devices market based on product and region. The report also analyzes factors (such as drivers, restraints, opportunities, and challenges) affecting the market growth. It evaluates the opportunities and challenges in the market for stakeholders and provides details of the competitive landscape for market leaders. The report also studies micromarkets with respect to their growth trends, prospects, and contributions to the total interventional cardiology devices market. The report forecasts the revenue of the market segments with respect to four major regions.

Reasons to Buy the Report:

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on the interventional cardiology devices offered by the top 10 players in the market. The report analyzes the interventional cardiology devices market by product and region

Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for various interventional cardiology devices across key geographic regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the interventional

cardiology devices market

Competitive Assessment: In-depth assessment of market shares and strategies of the leading players in the interventional cardiology devices market

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15.19 SMT

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*Business overview, Products offered, Recent developments, MNM view might not be captured in case of unlisted companies.

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About

The report “Interventional Cardiology & Peripheral Vascular Devices Market (Embolic Protection, Chronic Total Occlusion, Atherectomy, Thrombectomy, IVUS, Angiography Catheters, EVAR Stent Grafts, IVC Filters, Stents, Balloons and Accessories) - Forecasts to 2019”.

It provides a detailed overview of the major drivers, restraints, challenges, opportunities, current market trends, and strategies impacting the interventional cardiology and peripheral vascular devices market along with the estimates and forecasts of the revenue and market share analysis.

The global interventional cardiology and peripheral vascular devices market is expected to reach \$26.72 Billion by 2019 from \$18.73 Billion in 2014, at a CAGR of 7.4% from 2014 to 2019.

Key players in Interventional Cardiology and Peripheral Vascular Devices Market are

Abbott Laboratories (U.S.)

Boston Scientific (U.S.)

B. Braun Melsungen AG (Germany)

Cordis Corporation (U.S.)

C.R. Bard, Inc. (U.S.)

Medtronic Inc. (U.S.)

Terumo Corporation (Japan)

The report segments this market based on products that include angioplasty balloons, angioplasty stents, catheters, EVAR stent grafts, IVC filters, plaque modification devices, hemodynamic flow alteration devices, and accessories. Among various products, the angioplasty stents segment is expected to account for the largest share of the market. High growth in this segment can be attributed to the increasing company

investments to develop new stents with better clinical outcomes.

Based on geography, the global interventional cardiology and peripheral vascular devices market is segmented into North America, Europe, Asia, and the Rest of the World (RoW). North America is expected to account for the largest share of the market during the forecast period. Growth in this geographic segment is driven by factors such as rising incidence of cardiovascular diseases, rising aging population base, and technological advancements.

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