

Intelligent Video Analytics (IVA) Market: By Hardware, Software, Technologies & Systems, Architectures, Area of Operation, & Vertical Applications – Worldwide Market Forecasts & Analysis (2012 – 2017)

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Abstracts

IVA is an integral component of intelligent video management solution for security and business intelligence solutions. Intelligent Video Analytics is projected to be the fastest growing technology segments of the Surveillance (IT) sector in the next three to five years, with significant potential investments from companies to secure their computing environment.

Intelligent Video Analytics provides an advanced solution that performs intelligent video analysis and fully automates video monitoring. It automatically tracks and identifies objects, analyzes motion and extracts video intelligence from analog, digital, or IP video streams. These analytics can output real-time events and object data for video data mining or storage in a database. Today's Video Analytics software is easy to use and offers growing functionality. Furthermore, Video Analytics can be integrated with other security and information systems to create new possibilities for using and managing video data.

Intelligent Video Analytics software can probably be layered onto your existing surveillance system, so adding the capability is an incremental enhancement, not a new installation Packaged applications are available for reporting, alerting, and other "dashboard" capabilities.

Intelligent Video Analytics (IVA) market in 2011 was worth \$180.0 million, and is expected to grow \$867.8 million by 2017. It is expected to have an increasing CAGR of 30.4% from 2012 to 2017. Latin America and Middle East & Africa regions are emerging



market, whereas in Europe, APAC, and North America regions considered a high growth in the markets. In 2011, Europe accounted for about 35.3% of the global revenue, and is expected to grow at a CAGR of 28.6% from 2012 to 2017. APAC and North America are estimated to contribute \$182.7 million and \$184.0 million, respectively, by 2017; at a CAGR of 33.6% and 29.1%, from 2012 to 2017.

This report deals with the market trends in Intelligent Video Analytics and the growth associated with it. It also analyzes various factors that will drive and restrain the market over the next five years.

Scope of the Report

This report categorizes Intelligent Video Analytics Market on the basis of technologies & systems, IVA types, architectures, vertical applications, and geography.

On the basis of Technologies & Systems Type

Base on technologies and systems IVA Market is categories into three types-Information, assistance, and alerting; and the emerging technologies include cloud video analytics, online video analytics, pulse video analytics, and wireless video analytics.

On the basis of IVA Type

The market by service type is classified on the basis hardware and software. Hardware comprises of IP Cameras and Video Sensors. And software is the basic video analytics software embedded in the technology.

On the basis of by Architectures

The market by technology & solutions is classified on the basis of three segments; Server based Architecture, edge based architecture, distributed architectures.

On the basis of Vertical Applications

The market by verticals is classified on the basis of 15 segments; airports, ports & maritime security, critical infrastructure protection (plants & nuclear facilities), border control and perimeter security, commercial/office/govt. buildings, factories and industrial plants, urban security and public safety, banking and financial sector, entertainment and



casinos, retails stores, malls and shopping centers, transportation and logistics, healthcare, housing and residential, sports, others.

On the basis of Geography

The report segments the market geographically into North America, Latin America, Europe, Middle East & Africa, and APAC (Asia-Pacific).

Each section provides market data, market dynamics (drivers, restraints, trends and opportunities), key players, and competitive outlook. This report provides 67 market tables covering all sub-segments and micro-markets. In addition, the report also provides 21 company profiles representing various sub-segments.



Contents

1 INTRODUCTION

- 1.1 KEY TAKE-AWAYS
- 1.2 REPORT DESCRIPTION
- 1.3 MARKETS COVERED
- 1.4 STAKEHOLDERS
- 1.5 FORECAST ASSUMPTIONS
- 1.6 RESEARCH METHODOLOGY
 - 1.6.1 MARKET SIZE
 - 1.6.2 KEY DATA POINTS FROM PRIMARY SOURCES
 - 1.6.3 KEY DATA POINTS FROM SECONDARY SOURCES

2 EXECUTIVE SUMMARY

3 MARKET OVERVIEW

- 3.1 MARKET DEFINITION IVA
 - 3.1.1 PROCESS STEPS OF IVA
 - 3.1.1.1 Basic process steps
 - 3.1.1.2 Modified process
 - 3.1.2 COMPLEXICITY LEVELS OF IVA
- 3.2 EVOLUTION OF IVA
 - 3.2.1 FIRST GENERATION: ANALOG
 - 3.2.2 SECOND GENERATION: THE HYBRID SYSTEM
 - 3.2.3 THIRD GENERATION: IP DIGITAL
- 3.3 NEED FOR IVA
- 3.4 BENEFITS OF IVA
- 3.5 TECHNOLOGIES & SYSTEMS
 - 3.5.1 IVA TECHNOLOGIES & SYSTEMS
 - 3.5.1.1 Information
 - 3.5.1.2 Assistance
 - 3.5.1.3 Alerting
 - 3.5.2 EMERGING TECHNOLOGIES
 - 3.5.2.1 Cloud Video Analytics
 - 3.5.2.2 Online Video Analytics
 - 3.5.2.3 Pulse Video Analytics
 - 3.5.2.4 Wireless Video Analytics



3.6 MARKET SEGMENTATION

- **3.6.1 BY TYPES**
- 3.6.2 BY AREA OF OPERATIONS
- 3.6.3 BY VERTICAL APPLICATIONS
- 3.6.4 BY GEOGRAPHIES
- 3.7 OVERALL MARKET SIZE
- 3.8 MARKET DYNAMICS
 - **3.8.1 DRIVERS**
 - 3.8.1.1 Reduces the network load, storage need, and the operating costs
 - 3.8.1.2 Faster retrieval of stored video
 - 3.8.2 RESTRAINTS
 - 3.8.2.1 Integrating user interfaces
 - 3.8.2.2 High cost
 - 3.8.2.3 Limitations to post recording search
 - 3.8.3 OPPORTUNITES
 - 3.8.3.1 New business opportunities & functions
- 3.9 INDUSTRY REVENUE MODEL FOR IVA
- 3.10 ROADMAP FOR INTELLIGENT VIDEO ANALYTICS (IVA)

4 IVA: MARKET SIZE, ANALYSIS AND FORECAST, BY TYPES

- 4.1 OVERVIEW
- **4.2 HARDWARE**
 - 4.2.1 OVERVIEW
 - 4.2.2 MARKET SIZE & FORECAST
 - 4.2.2.1 IP camera
 - 4.2.2.1.1 Overview
 - 4.2.2.1.2 IP camera benefits
 - 4.2.2.1.3 Intelligent IP camera
 - 4.2.2.1.4 Comparison of intelligent IP camera and standard IP camera
 - 4.2.2.1.5 Market size & forecast
 - 4.2.2.2 Video sensors
 - 4.2.2.2.1 Overview
 - 4.2.2.2.2 Market size & forecast
- 4.3 SOFTWARE
 - 4.3.1 OVERVIEW
 - 4.3.1.1 IVA software offers
 - 4.3.2 MARKET SIZE & FORECAST



5 IVA: MARKET SIZE, ANALYSIS AND FORECAST, BY ARCHITECTURE

- 5.1 OVERVIEW
- 5.2 SERVER BASED ARCHITECTURE
- 5.3 EDGE BASED ARCHITECTURE
- 5.4 DISTRIBUTED ARCHITECTURE
- 5.5 RELATIVE ANALYSIS OF ARCHITECTURES
- 5.6 INNOVATIVE APPROACH BY SONY'S DISTRIBUTED ENHANCED

PROCESSING ARCHITECTURE (DEPA)

- 5.6.1.1 Front-end processing
- 5.6.1.2 Back-end processing
- 5.6.2 TWO TYPES OF DEPA PROCESSING
 - 5.6.2.1 Pre-Processing
 - 5.6.2.1.1 Moving object detection
 - 5.6.2.1.2 Stationary object detection
 - 5.6.2.2 Post-Processing
 - 5.6.2.2.1 Data processing
 - 5.6.2.2.2 Post processing motion filters
- 5.6.3 ADVANTAGES OF DEPA

6 IVA: MARKET SIZE, ANALYSIS AND FORECAST, BY AREA OF OPERATION

- 6.1 OVERVIEW
- 6.2 DISPLAY
 - 6.2.1 OVERVIEW
 - 6.2.2 MARKET SIZE AND FORECAST
- **6.3 CONTENT ANALYSIS**
 - 6.3.1 OVERVIEW
 - 6.3.2 MARKET SIZE AND FORECAST
- 6.4 SEARCH VIDEO SUMMARIZATION
 - 6.4.1 OVERVIEW
 - 6.4.2 MARKET SIZE AND FORECAST

7 IVA: MARKET SIZE, ANALYSIS AND FORECAST, BY VERTICAL APPLICATIONS

- 7.1 OVERVIEW
- 7.2 AIRPORTS
 - 7.2.1 OVERVIEW & APPLICATION AREAS
 - 7.2.2 MARKET SIZE AND FORECAST



7.3 PORTS & MARITIME SECURITY

- 7.3.1 OVERVIEW & APPLICATION AREAS
- 7.3.2 MARKET SIZE AND FORECAST
- 7.4 CRITICAL INFRASTRUCTURE PROTECTION (CIP) PLANTS & NUCLEAR FACILITIES
 - 7.4.1 OVERVIEW & APPLICATION AREAS
 - 7.4.2 MARKET SIZE AND FORECAST
- 7.5 BORDER CONTROL AND PERIMETER SECURITY
 - 7.5.1 OVERVIEW & APPLICATION AREAS
 - 7.5.2 MARKET SIZE AND FORECAST
- 7.6 COMMERCIAL/OFFICE/GOVT. BUILDINGS
 - 7.6.1 OVERVIEW & APPLICATION AREAS
 - 7.6.2 MARKET SIZE AND FORECAST
- 7.7 FACTORIES AND INDUSTRIAL PLANTS
 - 7.7.1 OVERVIEW & APPLICATION AREAS
 - 7.7.2 MARKET SIZE AND FORECAST
- 7.8 URBAN SECURITY & PUBLIC SAFETY
 - 7.8.1 OVERVIEW & APPLICATION AREAS
 - 7.8.2 MARKET SIZE AND FORECAST
- 7.9 BANKING AND FINANCIAL SECTORS
 - 7.9.1 OVERVIEW & APPLICATION AREAS
 - 7.9.2 MARKET SIZE AND FORECAST
- 7.10 ENTERTAINMENT AND CASINOS
 - 7.10.1 OVERVIEW & APPLICATION AREAS
 - 7.10.2 MARKET SIZE AND FORECAST
- 7.11 RETAIL STORES, MALLS AND SHOPPING CENTRES (RSMSC)
- 7.11.1 OVERVIEW & APPLICATION AREAS
- 7.11.2 MARKET SIZE AND FORECAST
- 7.12 TRANSPORTATION & LOGISTICS
 - 7.12.1 OVERVIEW & APPLICATION AREAS
 - 7.12.2 MARKET SIZE AND FORECAST
- 7.13 HEALTHCARE
 - 7.13.1 OVERVIEW & APPLICATION AREAS
 - 7.13.2 MARKET SIZE AND FORECAST
- 7.14 HOUSING & RESIDENTIAL
 - 7.14.1 OVERVIEW & APPLICATION AREAS
 - 7.14.2 MARKET SIZE AND FORECAST
- 7.15 SPORTS
- 7.15.1 OVERVIEW & APPLICATION AREAS



7.15.2 MARKET SIZE AND FORECAST

7.16 OTHERS

- 7.16.1 OVERVIEW & APPLICATION AREAS
- 7.16.2 MARKET SIZE AND FORECAST

8 IVA: MARKET SIZE, ANALYSIS AND FORECAST, BY GEOGRAPHIES

- 8.1 OVERVIEW
- 8.2 NORTH AMERICA
 - 8.2.1 OVERVIEW
 - 8.2.2 MARKET SIZE & FORECAST
- 8.3 LATIN AMERICA
 - 8.3.1 OVERVIEW
 - 8.3.2 MARKET SIZE & FORECAST
- 8.4 EUROPE
 - 8.4.1 OVERVIEW
 - 8.4.2 MARKET SIZE & FORECAST
- 8.5 ASIA PACIFIC (APAC)
 - 8.5.1 OVERVIEW
 - 8.5.2 MARKET SIZE & FORECAST
- 8.6 MIDDLE EAST & AFRICA (MEA)
 - 8.6.1 OVERVIEW
 - 8.6.2 MARKET SIZE & FORECAST

9 IVA: NEWER MODELS AND OPPORTUNITIES

- 9.1 BUSINESS INTELLIGENCE & CUSTOMER ANALYSIS
 - 9.1.1 CUSTOMER COUNTING
 - 9.1.2 SERVICE MANAGEMENT
 - 9.1.3 TIME ANALYSIS
 - 9.1.4 QUEUE MANAGEMENT
- 9.2 OPPORTINITIES IN CONSUMER APPLICATIONS
 - 9.2.1 CORPORATE AND ENTERPRISE SOLUTIONS BASED ANALYSIS
 - 9.2.2 GAMING & ENTERTAINMENT BASED ANALYSIS

10 COMPETITIVE LANSCAPE

- 10.1 COMPETITIOR ECOSYSTEM
- 10.2 PRODUCT/FEATURE COMPARISON



10.3 MERGERS AND ACQUISITIONS

10.4 VENTURE CAPITAL FUNDING

11 COMPANY PROFILES

- **11.1 3XLOGIC**
 - **11.1.1 OVERVIEW**
 - 11.1.2 PRODUCTS & SERVICES
 - 11.1.3 PUSH FOR IVA
 - 11.1.4 ANALYST INSIGHT
- 11.2 AGENT VIDEO INTELLIGENCE
 - **11.2.1 OVERVIEW**
 - 11.2.2 PRODUCTS & SERVICES
 - 11.2.3 PUSH FOR IVA
 - 11.2.4 ANALYST INSIGHT
- 11.3 AIMETIS CORP.
 - **11.3.1 OVERVIEW**
 - 11.3.2 PRODUCTS & SERVICES
 - 11.3.3 PUSH FOR IVA
 - 11.3.4 ANALYST INSIGHT
- 11.4 AXIS COMMUNICATION
 - **11.4.1 OVERVIEW**
 - 11.4.2 PRODUCTS & SERVICES
 - 11.4.3 PUSH FOR IVA
 - 11.4.4 ANALYST INSIGHT
- 11.5 CERNIUM CORP.
 - **11.5.1 OVERVIEW**
 - 11.5.2 PRODUCTS & SERVICES
 - 11.5.3 PUSH FOR IVA
 - 11.5.4 ANALYST INSIGHT
- 11.6 CISCO SYSTEMS, INC.
 - **11.6.1 OVERVIEW**
 - 11.6.2 PRODUCTS & SERVICES
 - 11.6.3 PUSH FOR IVA
 - 11.6.4 ANALYST INSIGHT
- 11.7 CONTROLBYNET
 - **11.7.1 OVERVIEW**
 - 11.7.2 PRODUCTS & SERVICES
 - 11.7.3 PUSH FOR IVA



- 11.7.4 ANALYST INSIGHT
- 11.8 GE SECURITY
 - **11.8.1 OVERVIEW**
 - 11.8.2 PRODUCTS & SERVICES
 - 11.8.3 PUSH FOR IVA
 - 11.8.4 ANALYST INSIGHT
- 11.9 GENETEC INC.
 - **11.9.1 OVERVIEW**
 - 11.9.2 PRODUCTS & SERVICES
 - 11.9.3 PUSH FOR IVA
 - 11.9.4 ANALYST INSIGHT
- 11.10 HONEYWELL INTERNATIONAL INC.
 - 11.10.1 OVERVIEW
 - 11.10.2 PRODUCTS & SERVICES
 - 11.10.3 PUSH FOR IVA
 - 11.10.4 ANALYST INSIGHT
- 11.11 INTELLIVISION
 - 11.11.1 OVERVIEW
 - 11.11.2 PRODUCTS & SERVICES
 - 11.11.3 PUSH FOR IVA
 - 11.11.4 ANALYST INSIGHT
- 11.12 MARCH NETWORKS CORPORATION
 - 11.12.1 **OVERVIEW**
 - 11.12.2 PRODUCTS & SERVICES
 - 11.12.3 PUSH FOR IVA
 - 11.12.4 ANALYST INSIGHT
- 11.13 MATE INTELLIGENT VIDEO
 - 11.13.1 **OVERVIEW**
 - 11.13.2 PRODUCTS & SERVICES
 - 11.13.3 PUSH FOR IVA
 - 11.13.4 ANALYST INSIGHT
- 11.14 MILESTONE SYSTEMS A/S
 - **11.14.1 OVERVIEW**
 - 11.14.2 PRODUCTS & SERVICES
 - 11.14.3 PUSH FOR IVA
 - 11.14.4 ANALYST INSIGHT
- 11.15 NICE SYSTEMS INC.
 - 11.15.1 **OVERVIEW**
- 11.15.2 PRODUCTS & SERVICES



- 11.15.3 PUSH FOR IVA
- 11.15.4 ANALYST INSIGHT
- 11.16 OBJECTVIDEO, INC.
 - **11.16.1 OVERVIEW**
 - 11.16.2 PRODUCTS & SERVICES
 - 11.16.3 PUSH FOR IVA
 - 11.16.4 ANALYST INSIGHT
- 11.17 PELCO
 - 11.17.1 OVERVIEW
 - 11.17.2 PRODUCTS & SERVICES
 - 11.17.3 PUSH FOR IVA
 - 11.17.4 ANALYST INSIGHT
- 11.18 ROBERT BOSCH GMBH
 - 11.18.1 OVERVIEW
 - 11.18.2 PRODUCTS & SERVICES
 - 11.18.3 PUSH FOR IVA
 - 11.18.4 ANALYST INSIGHT
- **11.19 SYNESIS**
 - 11.19.1 **OVERVIEW**
 - 11.19.2 PRODUCTS & SERVICES
 - 11.19.3 PUSH FOR IVA
 - 11.19.4 ANALYST INSIGHT
- 11.20 TRUESENTRY
 - **11.20.1 OVERVIEW**
 - 11.20.2 PRODUCTS & SERVICES
 - 11.20.3 PUSH FOR IVA
 - 11.20.4 ANALYST INSIGHT
- 11.21 VIDEOIQ
 - 11.21.1 **OVERVIEW**
 - 11.21.2 PRODUCTS & SERVICES
 - 11.21.3 PUSH FOR IVA
 - 11.21.4 ANALYST INSIGHT
- 11.22 OTHER KEY INNOVATORS
 - 11.22.1 ACTI
 - 11.22.2 ARECONT VISION
 - 11.22.3 AVENTURA TECHNOLOGIES
 - 11.22.4 AVIGILON
 - 11.22.5 BRS LABS
 - 11.22.6 CANON



- 11.22.7 DALLMEIER
- 11.22.8 DEDICATED MICROS
- 11.22.9 DIGIOP
- 11.22.10 D-LINK
- 11.22.11 DVTEL
- 11.22.12 ENVYSION
- 11.22.13 EVERFOCUS
- 11.22.14 EXACQ
- 11.22.15 FLIR
- 11.22.16 GEOVISION
- 11.22.17 HIKVISION
- 11.22.18 INDIGOVISION
- 11.22.19 INTUVISION
- 11.22.20 IQINVISION
- 11.22.21 LUMENERA
- 11.22.22 LUXRIOT
- 11.22.23 MIRASYS
- 11.22.24 MOBOTIX
- 11.22.25 PIXIM
- 11.22.26 SONY
- 11.22.27 SIGHTLOGIX
- 11.22.28 VIDSYS
- 11.22.29 VIASYS
- 11.22.30 VUMII



List Of Tables

LIST OF TABLES

TABLE 1 IVA MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 2 IVA MARKET REVENUE, BY TYPES, 2012 – 2017 (\$MILLION)

TABLE 3 IVA HARDWARE MARKET REVENUE, BY TYPES, 2012 – 2017 (\$MILLION)

TABLE 4 RELATIVE ANALYSIS OF ARCHITECTURES

TABLE 5 IVA MARKET REVENUE, BY AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 6 IVA DISPLAY MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 7 BASIC ELEMENTS OF CONTENT ANALYSIS

TABLE 8 IVA CONTENT ANALYSIS MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 9 IVA SEARCH – VIDEO SUMMERIZATION MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 10 IVA MARKET REVENUE, BY VERTICAL APPLICATIONS, 2012 – 2017 (\$MILLION)

TABLE 11 IVA AIRPORTS MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 12 AIRPORTS VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 13 IVA PORTS & MARITIME SECURITY MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 14 PORTS & MARITIME SECURITY VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 15 IVA CIP – PLANTS & NUCLEAR FACILITIES MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 16 CIP – PLANTS & NUCLEAR FACILITIES VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 17 IVA BORDER CONTROL AND PERIMETER SECURITY MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 18 BORDER CONTROL AND PERIMETER SECURITY VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 19 IVA COMMERCIAL/OFFICE/GOVT. BUILDINGS MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 20 COMMERCIAL/OFFICE/GOVT. BUILDINGS VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)



TABLE 21 IVA FACTORIES AND INDUSTRIAL PLANTS MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 22 FACTORIES AND INDUSTRIAL PLANTS VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 23 IVA URBAN SECURITY & PUBLIC SAFETY MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 24 URBAN SECURITY & PUBLIC SAFETY VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 25 IVA BANKING AND FINANCIAL SECTORS MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 26 BANKING AND FINANCIAL SECTORS VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 27 IVA ENTERTAINMENT AND CASINOS MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 28 ENTERTAINMENT AND CASINOS VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 29 IVA RETAIL STORES, MALLS AND SHOPPING CENTRES (RSMSC) MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 30 RETAIL STORES, MALLS AND SHOPPING CENTERS (RSMSC) VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 31 IVA TRANSPORTATION & LOGISTICS MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 32 TRANSPORTATION & LOGISTICS VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 33 IVA HEALTHCARE MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 34 HEALTHCARE VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 35 IVA HOUSING & RESIDENTIAL MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 36 HOUSING & RESIDENTIAL VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 37 IVA SPORTS MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)

TABLE 38 SPORTS VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 39 IVA OTHERS MARKET REVENUE, BY GEOGRAPHY, 2012 – 2017 (\$MILLION)



TABLE 40 OTHERS VERTICAL MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 41 AIRPORT VERTICAL MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 42 PORTS & MARITIME SECURITY VERTICAL MARKET REVENUE, BY IAV TYPES, 2012 – 2017 (\$MILLION)

TABLE 43 CIP – PLANTS & NUCLEAR FACILITIES VERTICAL MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 44 BORDER CONTROL AND PERIMETER SECURITY VERTICALMARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 45 COMMERCIAL / OFFICE /GOVT. BUILDINGS VERTICAL MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 46 FACTORIES AND INDUSTRIAL PLANTS VERTICAL MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 47 URBAN SECURITY & PUBLIC SAFETY VERTICAL MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 48 BANKING AND FINANCIAL SECTORS VERTICAL MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 49 ENTERTAINMENT AND CASINOS VERTICAL MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 50 RSMSC VERTICAL MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 51 TRANSPORTATION & LOGISTICS VERTICAL MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 52 HEALTHCARE VERTICAL MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 53 HOUSING & RESIDENTIAL VERTICAL MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 54 SPORTS VERTICAL MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 55 OTHERS MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION) TABLE 56 NORTH AMERICA MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 57 NORTH AMERICA MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 58 NORTH AMERICA MARKET REVENUE, BY IVA HARDWARE TYPES, 2012 – 2017 (\$MILLION)

TABLE 59 LATIN AMERICA MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)



TABLE 60 LATIN AMERICA MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION)

TABLE 61 LATIN AMERICA MARKET REVENUE, BY IVA HARDWARE TYPES, 2012 – 2017 (\$MILLION)

TABLE 62 EUROPE MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 63 EUROPE MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION) TABLE 64 EUROPE MARKET REVENUE, BY IVA HARDWARE TYPES, 2012 – 2017 (\$MILLION)

TABLE 65 APAC MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 66 APAC MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION) TABLE 67 APAC MARKET REVENUE, BY IVA HARDWARE TYPES, 2012 – 2017 (\$MILLION)

TABLE 68 MEA MARKET REVENUE, BY IVA AREA OF OPERATIONS, 2012 – 2017 (\$MILLION)

TABLE 69 MEA MARKET REVENUE, BY IVA TYPES, 2012 – 2017 (\$MILLION) TABLE 70 MEA MARKET REVENUE, BY IVA HARDWARE TYPES, 2012 – 2017 (\$MILLION)

TABLE 71 PRODUCT/FEATURE COMPARISON

TABLE 72 MERGERS AND ACQUISITIONS

TABLE 73 VENTURE CAPITAL FUNDING

TABLE 74 AGENT VI'S IVA PRODUCTS & SERVICES

TABLE 75 AXIS COMMUNICATION IVA PRODUCTS & SERVICES

TABLE 76 CISCO IVA PRODUCTS & SERVICES

TABLE 77 CONTROLBYNET'S IVA PRODUCTS & SERVICES

TABLE 78 GE SECURITY'S IVA PRODUCTS & SERVICES

TABLE 79 GENETEC'S IVA PRODUCTS & SERVICES

TABLE 80 INTELLIVISION'S IVA PRODUCTS & SERVICES

TABLE 81 MARCH'S IVA PRODUCTS & SERVICES

TABLE 82 MATE'S IVA PRODUCTS & SERVICES

TABLE 83 MILESTONES SYSTEM'S IVA PRODUCTS & SERVICES

TABLE 84 NICE SYSTEMS IVA PRODUCTS & SERVICES

TABLE 85 PELCO'S IVA PRODUCTS & SERVICES

TABLE 86 BOSCH'S IVA PRODUCTS & SERVICES

TABLE 87 SYNESIS IVA'S PRODUCTS & SERVICES

TABLE 88 VIDEO IQ'S IVA PRODUCTS & SERVICES



List Of Figures

LIST OF FIGURES

FIGURE 1 DIFFERENT LEVELS OF COMPLEXITY FOR INTELLIGENT VIDEO ANALYTICS (IVA)

FIGURE 2 EVOLUTION TOWARDS VIDEO ANALYTICS

FIGURE 3 GENERATIONS OF INTELLIGENT VIDEO ANALYTICS (IVA)

FIGURE 4 CLASSIFICATION OF IVA TECHNOLOGIES & SYSTEMS

FIGURE 5 SEGMENTATION OF IVA MARKET, BY TYPES

FIGURE 6 SEGMENTATION OF IVA MARKET, BY AREA OF OPERATIONS

FIGURE 7 SEGMENTATION OF IVA MARKET, BY VERTICAL APPLICATIONS

FIGURE 8 SEGMENTATION OF IVA MARKET, BY GEOGRAPHIES

FIGURE 9 INTELLIGENT VIDEO ANALYTICS (IVA) MARKET REVENUE, 2012 – 2017 Y-O-Y (%)

FIGURE 10 INDUSTRY REVENUE MODEL

FIGURE 11 ROADMAP FOR IVA

FIGURE 12 INTELLIGENT VIDEO ANALYTICS (IVA) MARKET REVENUE, BY TYPES, 2012 – 2017, Y-O-Y (%)

FIGURE 13 INTELLIGENT VIDEO ANALYTICS (IVA) HARDWARE MARKET

REVENUE, BY TYPES, 2012 – 2017, Y-O-Y (%)

FIGURE 14 IVA ENABLED VIDEO SENSORS

FIGURE 15 SERVER BASED IMPLEMENTATION

FIGURE 16 EDGE BASED IMPLEMENTATION

FIGURE 17 DISTRIBUTED BASED IMPLEMENTATION

FIGURE 18 INTELLIGENT VIDEO ANALYTICS (IVA) MARKET REVENUE, BY AREA

OF OPERATIONS TYPES, 2012 – 2017, Y-O-Y (%)

FIGURE 19 INTELLIGENT VIDEO ANALYTICS (IVA) MARKET REVENUE, BY

VERTICAL APPLICATIONS, 2012 – 2017, Y-O-Y (%)

FIGURE 20 INTELLIGENT VIDEO ANALYTICS (IVA) MARKET REVENUE, BY

REGIONS, 2012 – 2017, Y-O-Y (%)

FIGURE 21 PROCESS OF CUSTOMER COUNTING

FIGURE 22 COMPETITIOR ECOSYSTEM



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