

Intelligent Robotics Market by Robot Type (Industrial Robots, Service Robots (Ground, Underwater), Collaborative Robots), Mobility (Fixed, Mobile), Application (Personal & Domestic Assistance, Industrial Automation and Region - Global Forecast to 2030

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Abstracts

The global intelligent robotics market is expected to grow from USD 13.99 billion in 2025 to USD 50.33 billion by 2030 at a CAGR of 29.2% from 2025 to 2030. The global intelligent robotics market is largely fuelled by governmental support and policy initiatives to accelerate modern technology adoption. Governments across developed and emerging economies prioritize digital transformation, automation, and AI integration into critical sectors, such as manufacturing, healthcare, defence, and infrastructure. These strategic imperatives are translated into funding programs, tax incentives, R&D subsidies, and innovation grants, directly benefiting intelligent robotics companies and startups.

“Mobile robots segment is expected to account for the largest market share in 2030.”

The use of mobile robots is propelled by their applications in logistics, healthcare, defense, and manufacturing industries. These robots, with the ability to navigate changing environments on their own, are best suited for applications such as warehouse transportation, hospital delivery, and monitoring. Developments in AI, computer vision, and LiDAR technologies have immensely enhanced their real-time decision-making, collision avoidance, and route planning abilities. Moreover, the growth in e-commerce and just-in-time delivery concepts has augmented the demand for autonomous mobile robots (AMRs) and automated guided vehicles (AGVs) to optimize

intralogistics and boost operational efficiency.

“Healthcare & medical assistance segment is anticipated to capture the second largest share of the intelligent robotics market in 2030.”

The increasing requirement for automation in the clinical and patient treatment environment influences the adoption of intelligent robotics technologies for healthcare & medical assistance applications. These robots are used for operating support, rehabilitation, patient monitoring, diagnosis, and hospital logistics, which provides better accuracy, stability, and protection. The increase in chronic illnesses, aging populations, and healthcare labour shortages compel hospitals and care facilities to implement robotic solutions that enhance operational efficiency and patient outcomes. Technological innovations in AI, computer vision, and real-time analytics empower robots to execute complicated medical procedures with high precision and less human error. Robots also aid infection control by providing contactless services such as decontamination and medication administration.

“China is expected to hold the largest share of the intelligent robotics market in 2030.”

China emerges as a robust homegrown robotics manufacturing base, supported by a cluster of AI startups and state-of-the-art research facilities. With a rapidly growing aging population and rising labor costs, Chinese manufacturers are migrating in greater numbers to install intelligent robots to enhance productivity and reduce manual labor. Moreover, the growth of smart cities and ubiquitous 5G infrastructure boosts the deployment of mobile and service robots with AI integration. The country’s huge consumer base also fuels the demand for domestic and personal robotics applications, such as cleaning, caretaking, and home automation. Good export facilities, regular R&D spending, and local partners collaborating with international technology corporations further establish it as a leading player in the intelligent robotics industry throughout the region.

Extensive primary interviews were conducted with key industry experts in the intelligent robotics market space to determine and verify the market size for various segments and subsegments gathered through secondary research. The break-up of primary participants for the report has been shown below: The study contains insights from various industry experts, from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation: C-level Executives – 40%, Directors – 30%, and Others – 30%

By Region: North America – 30%, Europe – 40%, Asia Pacific – 25%, and RoW – 5%

Intuitive Surgical (US), iRobot Corporation (US), ECOVACS (China), KUKA AG (Germany), ABB (Switzerland), NVIDIA Corporation (US), Advanced Micro Devices, Inc. (US), HANSON ROBOTICS LTD. (China), Intel Corporation (US), FANUC CORPORATION (Japan), Qualcomm Technologies, Inc. (US), SoftBank Robotics Group (Japan), Tesla (US), Diligent Robotics Inc. (US), Dusty Robotics (US), Starship Technologies (US), Moley Robotics (UK), Ecorobotix (UK), CMR Surgical Ltd.), NEURA Robotics GmbH (Germany), Agile Robots SE (Germany), PAL Robotics (Spain), Covariant (US), REALTIME ROBOTICS, ANYbotics (Switzerland), Brain Corporation (US), SOTA Robotics (HK) Limited (China), and Vecna Robotics (US) are some key players in the intelligent robotics market.

The study includes an in-depth competitive analysis of these key players in the intelligent robotics market, with their company profiles, recent developments, and key market strategies.

Research Coverage: This research report categorizes the intelligent robotics market based on robot type (industrial robots, service robots, collaborative robots), mobility (fixed, mobility), application (industrial automation, logistics & warehousing, healthcare & medical assistance, agriculture, military & defense, personal & domestic assistance, and other applications), and region (North America, Europe, Asia Pacific and RoW). The report describes the major drivers, restraints, challenges, and opportunities pertaining to the intelligent robotics market and forecasts the same till 2030. Apart from this, the report also consists of leadership mapping and analysis of all the companies included in the intelligent robotics ecosystem.

Key Benefits of Buying the Report The report will help the market leaders/new entrants in this market by providing information on the closest approximations of the revenue numbers for the overall intelligent robotics market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Increasing focus on industrial automation, rapid digital transformation and AI integration in critical sectors, rising popularity of robot-assisted surgeries) restraints (complexities associated with interoperability and integration of robotics systems, reluctance to adopt new technologies across SMEs due to financial and operational barriers), and challenges (high technical complexity and commercialization issues) influencing the growth of the intelligent robotics market influencing the growth of the intelligent robotics market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the intelligent robotics market

Market Development: Comprehensive information about lucrative markets – the report analyzes the intelligent robotics market across varied regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the intelligent robotics market

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players, such as Intuitive Surgical (US), iRobot Corporation (US), ECOVACS (China), KUKA AG (Germany), ABB (Switzerland), in the intelligent robotics market

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED AND REGIONAL SCOPE

1.3.2 INCLUSIONS AND EXCLUSIONS

1.3.3 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

1.5 UNIT CONSIDERED

1.6 LIMITATIONS

1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.1.1 SECONDARY DATA

2.1.1.1 List of key secondary sources

2.1.1.2 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 List of primary interview participants

2.1.2.2 Key data from primary sources

2.1.2.3 Breakdown of primaries

2.1.2.4 Key industry insights

2.1.3 SECONDARY AND PRIMARY RESEARCH

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

2.2.1.1 Approach to arrive at market size using bottom-up analysis
(demand side)

2.2.2 TOP-DOWN APPROACH

2.2.2.1 Approach to arrive at market size using top-down analysis
(supply side)

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

2.4 RESEARCH ASSUMPTIONS

2.5 RESEARCH LIMITATIONS

2.6 RISK ANALYSIS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN INTELLIGENT ROBOTICS MARKET

4.2 INTELLIGENT ROBOTICS MARKET, BY ROBOT TYPE

4.3 INTELLIGENT ROBOTICS MARKET, BY MOBILITY

4.4 INTELLIGENT ROBOTICS MARKET, BY APPLICATION

4.5 INTELLIGENT ROBOTICS MARKET IN ASIA PACIFIC, BY APPLICATION AND COUNTRY

4.6 INTELLIGENT ROBOTICS MARKET, BY GEOGRAPHY

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increasing focus on industrial automation

5.2.1.2 Rapid digital transformation and AI integration in critical sectors

5.2.1.3 Rising popularity of robot-assisted surgeries

5.2.2 RESTRAINTS

5.2.2.1 Complexities associated with interoperability and integration of robotics systems

5.2.2.2 Reluctance to adopt new technologies by SMEs due to financial and operational barriers

5.2.3 OPPORTUNITIES

5.2.3.1 Shortage of skilled workforce and high labor costs

5.2.3.2 Implementation of smart city projects

5.2.3.3 Mounting demand for cost-effective eldercare solutions

5.2.4 CHALLENGES

5.2.4.1 High technical complexities and commercialization issues

5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.4 PRICING ANALYSIS

5.4.1 PRICING RANGE OF INTELLIGENT ROBOTS OFFERED BY KEY PLAYERS, BY ROBOT TYPE, 2024

5.4.2 AVERAGE SELLING PRICE TREND OF INDUSTRIAL ROBOTS, BY REGION, 2021–2024

5.5 VALUE CHAIN ANALYSIS

5.6 ECOSYSTEM ANALYSIS

5.7 TECHNOLOGY ANALYSIS

5.7.1 KEY TECHNOLOGIES

5.7.1.1 Advanced speech synthesis

5.7.1.2 Machine vision

5.7.1.3 Computer vision

5.7.1.4 Robot-as-a-Service (RaaS)

5.7.2 COMPLEMENTARY TECHNOLOGIES

5.7.2.1 Internet of Things (IoT)

5.7.3 ADJACENT TECHNOLOGIES

5.7.3.1 Smart materials

5.7.3.2 Soft robotics

5.8 PATENT ANALYSIS

5.9 TRADE ANALYSIS

5.9.1 IMPORT SCENARIO (HS CODE 847950)

5.9.2 EXPORT SCENARIO (HS CODE 847950)

5.10 KEY CONFERENCES AND EVENTS, 2025–2026

5.11 CASE STUDY ANALYSIS

5.11.1 AMAZON ROBOTICS DEPLOYS EIGHT ROBOTS TO HELP EMPLOYEES OPTIMIZE OPERATIONS

5.11.2 PAL ROBOTICS TAKES PART IN SANDRO PROJECT TO INTRODUCE INNOVATIVE ROBOTS THAT ASSIST ELDERLY POPULATION

5.11.3 NIPPON TRENDS FOOD SERVICE, INC. USES SOFTBANK ROBOTICS GROUP'S KEENBOT ROBOT TO IMPROVE EFFICIENCY AND STAFF PRODUCTIVITY

5.12 INVESTMENT AND FUNDING SCENARIO

5.13 REGULATORY LANDSCAPE

5.13.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.13.2 STANDARDS

5.14 PORTER'S FIVE FORCES ANALYSIS

5.14.1 THREAT OF NEW ENTRANTS

5.14.2 THREAT OF SUBSTITUTES

5.14.3 BARGAINING POWER OF SUPPLIERS

5.14.4 BARGAINING POWER OF BUYERS

5.14.5 INTENSITY OF COMPETITIVE RIVALRY

5.15 KEY STAKEHOLDERS AND BUYING PROCESS

5.15.1 KEY STAKEHOLDERS IN BUYING PROCESS

5.15.2 BUYING CRITERIA

5.16 2025 US TARIFF IMPACT ON INTELLIGENT ROBOTICS MARKET

5.16.1 INTRODUCTION

5.16.2 KEY TARIFF RATES

5.16.3 PRICE IMPACT ANALYSIS

5.16.4 IMPACT ON COUNTRY/REGION

5.16.4.1 US

5.16.4.2 Europe

5.16.4.3 Asia Pacific

5.16.5 IMPACT ON APPLICATIONS

6 INTELLIGENT ROBOTICS MARKET, BY ROBOT TYPE

6.1 INTRODUCTION

6.2 SERVICE ROBOTS

6.2.1 BY TYPE

6.2.1.1 Ground

6.2.1.1.1 Rising deployment in personal and industrial applications to boost segmental growth

6.2.1.2 Underwater

6.2.1.2.1 Increasing use for research purposes to contribute to segmental growth

6.2.2 BY APPLICATION TYPE

6.2.2.1 Commercial

6.2.2.1.1 Increasing use of cleaning robots to contribute to segmental growth

6.2.2.2 Household

6.2.2.2.1 Rising development in personal assistance and elderly care robots to drive market

6.3 INDUSTRIAL ROBOTS

6.3.1 INCREASING INTEGRATION WITH IOT, AI, AND CLOUD TECHNOLOGIES TO FUEL SEGMENTAL GROWTH

6.4 COLLABORATIVE ROBOTS

6.4.1 GROWING ADOPTION IN MANUFACTURING PROCESSES TO IMPROVE EFFICIENCY, PRODUCTIVITY, AND SAFETY TO DRIVE MARKET

7 INTELLIGENT ROBOTICS MARKET, BY MOBILITY

7.1 INTRODUCTION

7.2 FIXED

7.2.1 AI-POWERED ADAPTIVE CONTROL, PREDICTIVE MAINTENANCE, AND VISION-GUIDED INSPECTION FEATURES TO BOOST SEGMENTAL GROWTH

7.3 MOBILE

7.3.1 INTEGRATION OF VISION SYSTEMS, REAL-TIME SENSORS, AND AI ALGORITHMS TO FOSTER SEGMENTAL GROWTH

8 INTELLIGENT ROBOTICS MARKET, BY APPLICATION

8.1 INTRODUCTION

8.2 INDUSTRIAL AUTOMATION

8.2.1 INCREASING INVESTMENT IN SMART FACTORIES AND INDUSTRY 4.0 INITIATIVES TO ACCELERATE SEGMENTAL GROWTH

8.3 LOGISTICS & WAREHOUSING

8.3.1 GROWING FOCUS ON ENHANCING EFFICIENCY, ACCURACY, AND SCALABILITY IN INVENTORY MANAGEMENT TO FUEL SEGMENTAL GROWTH

8.4 HEALTHCARE & MEDICAL ASSISTANCE

8.4.1 BURGEONING DEMAND FOR PRECISION CARE, LABOR OPTIMIZATION, AND IMPROVED PATIENT OUTCOMES TO AUGMENT SEGMENTAL GROWTH

8.5 AGRICULTURE

8.5.1 RISING NEED FOR PRECISION FARMING, LABOR OPTIMIZATION, AND SUSTAINABLE AGRICULTURAL PRACTICES TO DRIVE MARKET

8.6 MILITARY & DEFENSE

8.6.1 GROWING EMPHASIS ON REAL-TIME DECISION-MAKING, AUTONOMOUS NAVIGATION, AND ADAPTIVE MISSION EXECUTION TO FUEL SEGMENTAL GROWTH

8.7 PERSONAL & DOMESTIC ASSISTANCE

8.7.1 RISING PREFERENCE FOR SMART HOMES TO CONTRIBUTE TO SEGMENTAL GROWTH

8.8 OTHER APPLICATIONS

9 INTELLIGENT ROBOTICS MARKET, BY REGION

9.1 INTRODUCTION

9.2 NORTH AMERICA

9.2.1 MACROECONOMIC OUTLOOK FOR NORTH AMERICA

9.2.2 US

9.2.2.1 Rapid advances in AI, ML, and automation technologies to bolster market growth

9.2.3 CANADA

9.2.3.1 Thriving technology industry and high R&D spending to augment market growth

9.2.4 MEXICO

9.2.4.1 Growing penetration of AI-integrated robots to contribute to market growth

9.3 EUROPE

9.3.1 MACROECONOMIC OUTLOOK FOR EUROPE

9.3.2 UK

9.3.2.1 Rapid advances in AI and collaborative robotics to accelerate market growth

9.3.3 GERMANY

9.3.3.1 Strong industrial base and focus on automation to boost market growth

9.3.4 FRANCE

9.3.4.1 Mounting adoption of robots to enhance productivity, reduce operational costs, and address labor shortages to drive market

9.3.5 ITALY

9.3.5.1 Rising emphasis on improving efficiency and productivity across industries to augment market growth

9.3.6 SPAIN

9.3.6.1 Increasing demand for automation solutions to fuel market growth

9.3.7 REST OF EUROPE

9.4 ASIA PACIFIC

9.4.1 MACROECONOMIC OUTLOOK FOR ASIA PACIFIC

9.4.2 CHINA

9.4.2.1 Escalating adoption of automation solutions in labor-intensive industries to contribute to market growth

9.4.3 JAPAN

9.4.3.1 Rising integration of robotics and automation technologies to spur demand

9.4.4 SOUTH KOREA

9.4.4.1 Rapid advances in sensor technologies to accelerate market growth

9.4.5 INDIA

9.4.5.1 Increasing digital transformation and robust IT infrastructure to boost market growth

9.4.6 REST OF ASIA PACIFIC

9.5 ROW

9.5.1 MACROECONOMIC OUTLOOK FOR ROW

9.5.2 MIDDLE EAST

9.5.2.1 Growing emphasis on digital transformation and technological innovation to drive market

9.5.2.2 GCC

9.5.2.2.1 Saudi Arabia

9.5.2.2.1.1 Increasing government support for AI and robotics technologies to fuel market growth

9.5.2.2.2 UAE

9.5.2.2.2.1 Mounting demand for automation solutions to augment market growth

9.5.2.2.3 Rest of GCC

9.5.2.3 Rest of Middle East

9.5.3 AFRICA

9.5.3.1 Increasing investment in robotics for industrial applications to bolster market growth

9.5.4 SOUTH AMERICA

9.5.4.1 Escalating adoption of autonomous mobile robots to contribute to market growth

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 KEY PLAYER STRATEGIES/RIGHT TO WIN, 2021–2025

10.3 REVENUE ANALYSIS, 2020–2024

10.4 MARKET SHARE ANALYSIS, 2024

10.5 COMPANY VALUATION AND FINANCIAL METRICS

10.6 BRAND COMPARISON

10.7 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024

10.7.1 STARS

10.7.2 EMERGING LEADERS

10.7.3 PERVASIVE PLAYERS

10.7.4 PARTICIPANTS

10.7.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024

10.7.5.1 Company footprint

10.7.5.2 Region footprint

10.7.5.3 Mobility footprint

10.7.5.4 Application footprint

10.7.5.5 Robot type footprint

10.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024

10.8.1 PROGRESSIVE COMPANIES

10.8.2 RESPONSIVE COMPANIES

10.8.3 DYNAMIC COMPANIES

10.8.4 STARTING BLOCKS

10.8.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024

10.8.5.1 Detailed list of key startups/SMEs

10.8.5.2 Competitive benchmarking of key startups/SMEs

10.9 COMPETITIVE SCENARIO

10.9.1 PRODUCT LAUNCHES

10.9.2 DEALS

10.9.3 OTHER DEVELOPMENTS

11 COMPANY PROFILES

11.1 KEY PLAYERS

11.1.1 INTUITIVE SURGICAL

11.1.1.1 Business overview

11.1.1.2 Products/Solutions/Services offered

11.1.1.3 Recent developments

11.1.1.3.1 Deals

11.1.1.3.2 Other developments

11.1.1.4 MnM view

11.1.1.4.1 Key strengths/Right to win

11.1.1.4.2 Strategic choices

11.1.1.4.3 Weaknesses/Competitive threats

11.1.2 IROBOT CORPORATION

11.1.2.1 Business overview

11.1.2.2 Products/Solutions/Services offered

11.1.2.3 Recent developments

11.1.2.3.1 Product launches

11.1.2.4 MnM view

11.1.2.4.1 Key strengths/Right to win

11.1.2.4.2 Strategic choices

11.1.2.4.3 Weaknesses/Competitive threats

11.1.3 ECOVACS

11.1.3.1 Business overview

11.1.3.2 Products/Solutions/Services offered

11.1.3.3 MnM view

11.1.3.3.1 Key strengths/Right to win

11.1.3.3.2 Strategic choices

11.1.3.3.3 Weaknesses/Competitive threats

11.1.4 KUKA AG

- 11.1.4.1 Business overview
- 11.1.4.2 Products/Solutions/Services offered
- 11.1.4.3 Recent developments
 - 11.1.4.3.1 Product launches
 - 11.1.4.3.2 Deals
- 11.1.4.4 MnM view
 - 11.1.4.4.1 Key strengths/Right to win
 - 11.1.4.4.2 Strategic choices
 - 11.1.4.4.3 Weaknesses/Competitive threats
- 11.1.5 ABB
 - 11.1.5.1 Business overview
 - 11.1.5.2 Products/Solutions/Services offered
 - 11.1.5.3 Recent developments
 - 11.1.5.3.1 Product launches
 - 11.1.5.3.2 Deals
 - 11.1.5.4 MnM view
 - 11.1.5.4.1 Key strengths/Right to win
 - 11.1.5.4.2 Strategic choices
 - 11.1.5.4.3 Weaknesses/Competitive threats
- 11.1.6 NVIDIA CORPORATION
 - 11.1.6.1 Business overview
 - 11.1.6.2 Products/Solutions/Services offered
 - 11.1.6.3 Recent developments
 - 11.1.6.3.1 Product launches
 - 11.1.6.3.2 Deals
- 11.1.7 ADVANCED MICRO DEVICES, INC.
 - 11.1.7.1 Business overview
 - 11.1.7.2 Products/Solutions/Services offered
 - 11.1.7.3 Recent developments
 - 11.1.7.3.1 Product launches
- 11.1.8 INTEL CORPORATION
 - 11.1.8.1 Business overview
 - 11.1.8.2 Products/Solutions/Services offered
 - 11.1.8.3 Recent developments
 - 11.1.8.3.1 Product launches
 - 11.1.8.3.2 Deals
- 11.1.9 QUALCOMM TECHNOLOGIES, INC.
 - 11.1.9.1 Business overview
 - 11.1.9.2 Products/Solutions/Services offered

- 11.1.9.3 Recent developments
 - 11.1.9.3.1 Product launches
 - 11.1.9.3.2 Deals
- 11.1.10 SOFTBANK ROBOTICS GROUP
 - 11.1.10.1 Business overview
 - 11.1.10.2 Products/Solutions/Services offered
 - 11.1.10.3 Recent developments
 - 11.1.10.3.1 Product launches
 - 11.1.10.3.2 Deals
- 11.1.11 HANSON ROBOTICS LTD.
 - 11.1.11.1 Business overview
 - 11.1.11.2 Products/Solutions/Services offered
 - 11.1.11.3 Recent developments
 - 11.1.11.3.1 Deals
- 11.1.12 FANUC CORPORATION
 - 11.1.12.1 Business overview
 - 11.1.12.2 Products/Solutions/Services offered
 - 11.1.12.3 Recent developments
 - 11.1.12.3.1 Product launches
- 11.1.13 TESLA
 - 11.1.13.1 Business overview
 - 11.1.13.2 Products/Solutions/Services offered
- 11.2 OTHER PLAYERS
 - 11.2.1 DILIGENT ROBOTICS INC.
 - 11.2.2 DUSTY ROBOTICS
 - 11.2.3 STARSHIP TECHNOLOGIES
 - 11.2.4 MOLEY ROBOTICS
 - 11.2.5 ECOROBOTIX
 - 11.2.6 CMR SURGICAL LTD.
 - 11.2.7 NEURA ROBOTICS GMBH
 - 11.2.8 AGILE ROBOTS SE
 - 11.2.9 PAL ROBOTICS
 - 11.2.10 COVARIANT
 - 11.2.11 REALTIME ROBOTICS
 - 11.2.12 BRAIN CORPORATION
 - 11.2.13 ANYBOTICS
 - 11.2.14 SOTA ROBOTICS (HK) LIMITED
 - 11.2.15 VECNA ROBOTICS

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 CUSTOMIZATION OPTIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

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