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Intelligent PDU Market by Type (Metered, Monitored, Automatic Transfer Switch), Power Phase (Single Phase, Three Phase), Application (Datacenters, Industrial Power Solutions, VoIP Phone Systems), Industry, and Geography - Global Forecast to 2023

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Abstracts

“Intellignet PDU market expected to exhibit a significant growth between 2017 and 2023”

The intellignet PDU market was valued at USD 1.24 billion in 2017 and is expected to reach USD 2.01 billion by 2023, at a CAGR of 8.4% between 2017 and 2023. The key factors driving the growth of the intelligent PDU market include the increasing demand for high-power capacities in high-power density environments, rising demand for intelligent products in datacenters, and growing environmental and safety concerns in developed countries. However, factors such as higher implementation cost of an intelligent PDU than a basic PDU and rising density of bigger datacenters are limiting the growth of the market.

“Market for single-phase intelligent PDUs to grow at a high rate between 2017 and 2023”

The market for single-phase intelligent PDUs is expected to grow at a high rate between 2017 and 2023. These PDUs are used in applications wherein heavy power source is not required. Single-phase intelligent PDUs are low-cost and hence, are preferred by entry-level customers. The average cost of a single-phase PDU is 25–40% lesser than that of a three-phase PDU. Single-phase intelligent PDUs are also used in small- and medium-level datacenters, educational institutes, and local offices. These factors contribute to the growth of the market for single-phase intelligent PDUs.

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“Intellignet PDUs market for datacenters applications to grow at a high rate between 2017 and 2023”

The intelligent PDU market for datacenters is expected to grow at a high rate between 2017 and 2023. Datacenter applications comprise colocation services and facilities, which require servers and network topology to store data of customers. With the developments in the telecom & IT and BFSI industries, the colocation business is growing rapidly. The rise of Industrial Revolution 4.0 and big data has increased the need for datacenters; with the increasing number of datacenters, the market for intelligent PDUs is expected to grow as PDUs play a vital role in datacenters.

“North America to hold the largest share of the global intelligent PDU market throughout the forecast period”

North America is expected to hold the largest share of the intelligent PDU market between 2017 and 2023. North America has been a major contributor to the growth of the overall intelligent PDU market as this region is an important hub for colocation centers and the IT industry. The colocation centers in North America have huge facilities, which house enormous data of a number of companies and websites. It is one of the prime locations for datacenters and is home to players of all sizes, from garage start-ups to global colocation players. Major players from the telecom & IT, BFSI, transportation, and energy industries have a presence in this region; these players are the prominent end users of intelligent PDUs. The US and Canada are the chief contributors to the growth of the intelligent PDU market in North America.

Breakdown of the profiles of primary participants for the report has been given below:

By Company Type: Tier 1 = 42%, Tier 2 = 33%, and Tier 3 = 25%

By Designation: C-Level Executives = 46%, Directors = 35%, and Others = 19%

By Region: North America = 35%, Europe = 27 %, APAC = 32%, and RoW = 6%

The key players operating in the intelligent PDU market are Cyber Power Systems (US), Raritan (US), Schneider Electric (France), Vertiv (US), Eaton (Ireland), ABB (US), Black Box (US), Cisco Systems (US), Enlogic (US), Geist (US), Hewlett Packard Enterprise (US), Leviton (US), Rittal (Germany), Siemon (US), and Tripp Lite (US).

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Research Coverage

The research report analyzes the intellignet PDU market based on type, power phase, application, industry, and geography. The market has been segmented on the basis of type into metered, monitored, switched, automatic transfer switch, hot swap, and dual circuit. Based on power phase, the market has been segmented into single phase and three phase. Based on application, the intelligent PDU market has been classified into datacenters, industrial power solutions, VoIP phone systems, educational labs, commercial applications/network closets. Industries that use intelligent PDUs include telecom & IT, BFSI, healthcare, transportation, industrial manufacturing, government, and energy. The report covers the market in 4 major regions—North America, Europe, APAC, and RoW.

Key Benefits of Buying the Report:

Illustrative segmentation, analysis, and forecast of the market based on type, power phase, application, industry, and geography have been conducted to give an overall view of the intelligent PDU market.

Major drivers, restraints, opportunities, and challenges pertaining to the intelligent PDU market have been detailed in this report.

The report includes a detailed competitive landscape, along with the profiles of key market players.

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Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY
1.2 DEFINITION
1.3 STUDY SCOPE
  1.3.1 MARKETS COVERED
  1.3.2 YEARS CONSIDERED FOR THE STUDY
1.4 CURRENCY
1.5 LIMITATIONS
1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA
  2.1.1 SECONDARY DATA
    2.1.1.1 Secondary sources
  2.1.2 PRIMARY DATA
    2.1.2.1 Key data from primary sources
    2.1.2.2 Key industry insights
    2.1.2.3 Breakdown of primaries
2.2 MARKET SIZE ESTIMATION
  2.2.1 BOTTOM-UP APPROACH
    2.2.1.1 Approach for arriving at the market share by the bottom-up analysis (demand side)
  2.2.2 TOP-DOWN APPROACH
    2.2.2.1 Approach for capturing the market share by top-down analysis (supply side)
2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN INTELLIGENT PDU MARKET
4.2 INTELLIGENT PDU MARKET, BY TYPE
4.3 INTELLIGENT PDU MARKET, BY POWER PHASE
4.4 INTELLIGENT PDU MARKET, BY APPLICATION

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4.5 INTELLIGENT PDU MARKET IN APAC, BY INDUSTRY AND COUNTRY/REGION
4.6 INTELLIGENT PDU MARKET, BY GEOGRAPHY

5 MARKET OVERVIEW

5.1 INTRODUCTION
5.1.1 DRIVERS
5.1.1.1 Increasing demand for high-power capacities in high power density environments
5.1.1.2 Rising demand for intelligent products in datacenters
5.1.1.3 Power monitoring solutions for datacenters using intelligent PDUs
5.1.1.4 Rising environmental and safety concerns across developed countries
5.1.2 RESTRAINTS
5.1.2.1 Higher implementation cost of an intelligent PDU than a basic PDU
5.1.2.2 Rising density in bigger datacenters
5.1.3 OPPORTUNITIES
5.1.3.1 Increasing demand for cloud computing worldwide
5.1.3.2 Rise in the implementation of portable datacenters
5.1.4 CHALLENGES
5.1.4.1 Lack of awareness about the benefits of using intelligent PDUs

6 INTELLIGENT PDU MARKET, BY TYPE

6.1 INTRODUCTION
6.2 METERED
6.3 MONITORED
6.4 SWITCHED
6.5 AUTOMATIC TRANSFER SWITCH
6.6 HOT SWAP
6.7 DUAL CIRCUIT

7 INTELLIGENT PDU MARKET, BY POWER PHASE

7.1 INTRODUCTION
7.2 SINGLE PHASE
7.3 THREE PHASE

8 INTELLIGENT PDU MARKET, BY INDUSTRY

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8.1 INTRODUCTION
8.2 TELECOMMUNICATIONS & INFORMATION TECHNOLOGY (TELECOM & IT)
8.3 BANKING, FINANCIAL SERVICES, & INSURANCE (BFSI)
8.4 HEALTHCARE
8.5 TRANSPORTATION
8.6 INDUSTRIAL MANUFACTURING
8.7 GOVERNMENT
8.8 ENERGY

9 INTELLIGENT PDU MARKET, BY APPLICATION

9.1 INTRODUCTION
9.2 DATACENTERS
9.3 INDUSTRIAL POWER SOLUTIONS
9.4 VOIP PHONE SYSTEMS
9.5 EDUCATIONAL LABS
9.6 COMMERCIAL APPLICATIONS/NETWORK CLOSETS

10 GEOGRAPHIC ANALYSIS

10.1 INTRODUCTION
10.2 NORTH AMERICA
  10.2.1 US
  10.2.2 CANADA
  10.2.3 MEXICO
10.3 EUROPE
  10.3.1 UK
  10.3.2 GERMANY
  10.3.3 FRANCE
  10.3.4 REST OF EUROPE
10.4 APAC
  10.4.1 CHINA
  10.4.2 JAPAN
  10.4.3 INDIA
  10.4.4 SINGAPORE
  10.4.5 REST OF APAC
10.5 ROW
  10.5.1 SOUTH AMERICA
  10.5.2 MIDDLE EAST AND AFRICA

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11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW
11.2 RANKING OF PLAYERS, 2016
11.3 COMPETITIVE SCENARIO
  11.3.1 PRODUCT LAUNCHES AND DEVELOPMENTS
  11.3.2 AGREEMENTS
  11.3.3 ACQUISITIONS AND EXPANSIONS
  11.3.4 COLLABORATIONS AND PARTNERSHIPS

12 COMPANY PROFILES

12.1 INTRODUCTION

(Business overview, Products offered, Recent developments, SWOT analysis & MnM view)*

12.2 KEY PLAYERS
  12.2.1 APC
  12.2.2 CYBER POWER SYSTEMS
  12.2.3 EATON
  12.2.4 RARITAN
  12.2.5 VERTIV
  12.2.6 ABB
  12.2.7 BLACK BOX CORPORATION
  12.2.8 CISCO SYSTEMS
  12.2.9 ENLOGIC
  12.2.10 GEIST
  12.2.11 HEWLETT PACKWARD ENTERPRISE
  12.2.12 LEVITON MANUFACTURING
  12.2.13 RITTAL
  12.2.14 THE SIEMON COMPANY
  12.2.15 TRIPP LITE
12.3 OTHER KEY PLAYERS
  12.3.1 ANORD CRITICAL POWER
  12.3.2 BMC MANUFACTURING
  12.3.3 CHATSWORTH PRODUCTS
  12.3.4 ELCOM INTERNATIONAL

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12.3.5 PDU EXPERT UK

*Details on Business overview, Products offered, Recent developments, SWOT analysis & MnM view might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS OF INDUSTRY EXPERTS
13.2 DISCUSSION GUIDE
13.3 KNOWLEDGE STORE: MARKETSANDMARKETS’ SUBSCRIPTION PORTAL
13.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
13.5 AVAILABLE CUSTOMIZATIONS
13.6 RELATED REPORTS
13.7 AUTHOR DETAILS

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List Of Tables

LIST OF TABLES

Table 1 DATACENTER TEMPERATURE RECOMMENDATIONS
Table 2 INTELLIGENT PDU MARKET, IN TERMS OF VALUE AND VOLUME, 2015–2023
Table 3 INTELLIGENT PDU MARKET, BY TYPE, 2015–2023 (USD MILLION)
Table 4 MARKET FOR INTELLIGENT METERED PDUS, BY INDUSTRY, 2015–2023 (USD MILLION)
Table 5 MARKET FOR INTELLIGENT METERED PDUS, BY APPLICATION, 2015–2023 (USD MILLION)
Table 6 MARKET FOR INTELLIGENT MONITORED PDUS, BY INDUSTRY, 2015–2023 (USD MILLION)
Table 7 MARKET FOR INTELLIGENT MONITORED PDUS, BY APPLICATION, 2015–2023 (USD MILLION)
Table 8 MARKET FOR INTELLIGENT SWITCHED PDUS, BY INDUSTRY, 2015–2023 (USD MILLION)
Table 9 MARKET FOR INTELLIGENT SWITCHED PDUS, BY APPLICATION, 2015–2023 (USD MILLION)
Table 10 MARKET FOR INTELLIGENT AUTOMATIC TRANSFER SWITCH PDUS, BY INDUSTRY, 2015–2023 (USD MILLION)
Table 11 MARKET FOR INTELLIGENT AUTOMATIC TRANSFER SWITCH PDUS, BY APPLICATION, 2015–2023 (USD MILLION)
Table 12 MARKET FOR INTELLIGENT HOT-SWAP PDUS, BY INDUSTRY, 2015–2023 (USD MILLION)
Table 13 MARKET FOR INTELLIGENT HOT-SWAP PDUS, BY APPLICATION, 2015–2023 (USD MILLION)
Table 14 MARKET FOR INTELLIGENT DUAL CIRCUIT PDUS, BY INDUSTRY, 2015–2023 (USD MILLION)
Table 15 MARKET FOR INTELLIGENT DUAL CIRCUIT PDUS, BY APPLICATION, 2015–2023 (USD MILLION)
Table 16 INTELLIGENT PDU MARKET, BY POWER PHASE, 2015–2023 (USD MILLION)
Table 17 MARKET FOR SINGLE-PHASE INTELLIGENT PDUS, BY INDUSTRY, 2015–2023 (USD MILLION)
Table 18 MARKET FOR SINGLE-PHASE INTELLIGENT PDUS, BY APPLICATION, 2015–2023 (USD MILLION)
Table 19 MARKETFOR THREE-PHASE INTELLIGENT PDUS, BY INDUSTRY,

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2015–2023 (USD MILLION)
Table 20 MARKET FOR THREE-PHASE INTELLIGENT PDUS, BY APPLICATION, 2015–2023 (USD MILLION)
Table 21 INTELLIGENT PDU MARKET, BY INDUSTRY, 2015–2023 (USD MILLION)
Table 22 INTELLIGENT PDU MARKET FOR TELECOM & IT INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)
Table 23 INTELLIGENT PDU MARKET FOR TELECOM & IT INDUSTRY, BY POWER PHASE, 2015–2023 (USD MILLION)
Table 24 INTELLIGENT PDU MARKET FOR TELECOM & IT INDUSTRY, BY REGION, 2015–2023 (USD MILLION)
Table 25 INTELLIGENT PDU MARKET FOR BFSI INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)
Table 26 INTELLIGENT PDU MARKET FOR BFSI INDUSTRY, BY POWER PHASE, 2015–2023 (USD MILLION)
Table 27 INTELLIGENT PDU MARKET FOR BFSI INDUSTRY, BY REGION, 2015–2023 (USD MILLION)
Table 28 INTELLIGENT PDU MARKET FOR HEALTHCARE INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)
Table 29 INTELLIGENT PDU MARKET FOR HEALTHCARE INDUSTRY, BY POWER PHASE, 2015–2023 (USD MILLION)
Table 30 INTELLIGENT PDU MARKET FOR HEALTHCARE INDUSTRY, BY REGION, 2015–2023 (USD MILLION)
Table 31 INTELLIGENT PDU MARKET FOR TRANSPORTATION INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)
Table 32 INTELLIGENT PDU MARKET FOR TRANSPORTATION INDUSTRY, BY POWER PHASE, 2015–2023 (USD MILLION)
Table 33 INTELLIGENT PDU MARKET FOR TRANSPORTATION INDUSTRY, BY REGION, 2015–2023 (USD MILLION)
Table 34 INTELLIGENT PDU MARKET FOR INDUSTRIAL MANUFACTURING, BY TYPE, 2015–2023 (USD MILLION)
Table 35 INTELLIGENT PDU MARKET FOR INDUSTRIAL MANUFACTURING, BY POWER PHASE, 2015–2023 (USD MILLION)
Table 36 INTELLIGENT PDU MARKET FOR INDUSTRIAL MANUFACTURING, BY REGION, 2014–2023 (USD MILLION)
Table 37 INTELLIGENT PDU MARKET FOR GOVERNMENT, BY TYPE, 2015–2023 (USD MILLION)
Table 38 INTELLIGENT PDU MARKET FOR GOVERNMENT, BY POWER PHASE, 2014–2023 (USD MILLION)
Table 39 INTELLIGENT PDU MARKET FOR GOVERNMENT, BY REGION, 2015–2023

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(USD MILLION)
Table 40 INTELLIGENT PDU MARKET FOR ENERGY INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)
Table 41 INTELLIGENT PDU MARKET FOR ENERGY INDUSTRY, BY POWER PHASE, 2015–2023 (USD MILLION)
Table 42 INTELLIGENT PDU MARKET FOR ENERGY INDUSTRY, BY REGION, 2015–2023 (USD MILLION)
Table 43 INTELLIGENT PDU MARKET, BY APPLICATION, 2015–2023 (USD MILLION)
Table 44 INTELLIGENT PDU MARKET FOR DATACENTERS, BY POWER PHASE, 2015–2023 (USD MILLION)
Table 45 INTELLIGENT PDU MARKET FOR DATACENTERS, BY TYPE, 2015–2023 (USD MILLION)
Table 46 INTELLIGENT PDU MARKET FOR DATACENTERS, BY REGION, 2015–2023 (USD MILLION)
Table 47 INTELLIGENT PDU MARKET FOR INDUSTRIAL POWER SOLUTIONS, BY POWER PHASE, 2015–2023 (USD MILLION)
Table 48 INTELLIGENT PDU MARKET FOR INDUSTRIAL POWER SOLUTIONS, BY TYPE, 2015–2023 (USD MILLION)
Table 49 INTELLIGENT PDU MARKET FOR INDUSTRIAL POWER SOLUTIONS, BY REGION, 2015–2023 (USD MILLION)
Table 50 INTELLIGENT PDU MARKET FOR VOIP PHONE SYSTEMS, BY POWER PHASE, 2015–2023 (USD MILLION)
Table 51 INTELLIGENT PDU MARKET FOR VOIP PHONE SYSTEMS, BY TYPE, 2015–2023 (USD MILLION)
Table 52 INTELLIGENT PDU MARKET FOR VOIP PHONE SYSTEMS, BY REGION, 2015–2023 (USD MILLION)
Table 53 INTELLIGENT PDU MARKET FOR EDUCATIONAL LABS, BY POWER PHASE, 2015–2023 (USD MILLION)
Table 54 INTELLIGENT PDU MARKET FOR EDUCATIONAL LABS, BY TYPE, 2015–2023 (USD MILLION)
Table 55 INTELLIGENT PDU MARKET FOR EDUCATIONAL LABS, BY REGION, 2015–2023 (USD MILLION)
Table 56 INTELLIGENT PDU MARKET FOR COMMERCIAL APPLICATIONS/NETWORK CLOSETS, BY POWER PHASE, 2015–2023 (USD MILLION)
Table 57 INTELLIGENT PDU MARKET FOR COMMERCIAL APPLICATIONS/NETWORK CLOSETS, BY TYPE, 2015–2023 (USD MILLION)
Table 58 INTELLIGENT PDU MARKET FOR COMMERCIAL

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APPLICATIONS/NETWORK CLOSETS, BY REGION, 2015–2023 (USD MILLION)
Table 59 INTELLIGENT PDU MARKET, BY REGION, 2015–2023 (USD MILLION)
Table 60 INTELLIGENT PDU MARKET IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)
Table 61 INTELLIGENT PDU MARKET IN NORTH AMERICA, BY INDUSTRY, 2015–2023 (USD MILLION)
Table 62 DATA CLOUD-RELATED EVENTS IN EUROPE
Table 63 INTELLIGENT PDU MARKET IN EUROPE, BY COUNTRY/REGION, 2015–2023 (USD MILLION)
Table 64 INTELLIGENT PDU MARKET IN EUROPE, BY INDUSTRY, 2015–2023 (USD MILLION)
Table 65 INTELLIGENT PDU MARKET IN APAC, BY COUNTRY/REGION, 2015–2023 (USD MILLION)
Table 66 INTELLIGENT PDU MARKET IN APAC, BY INDUSTRY, 2015–2023 (USD MILLION)
Table 67 INTELLIGENT PDU MARKET IN ROW, BY REGION, 2014–2023 (USD BILLION)
Table 68 INTELLIGENT PDU MARKET IN ROW, BY INDUSTRY, 2015–2023 (USD MILLION)
Table 69 RANKING OF THE KEY PLAYERS IN THE INTELLIGENT PDU MARKET, 2016

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About

According to the new market research report "Intelligent PDU Market by Type (Metered, Monitored, Automatic Transfer Switch), Power Phase (Single Phase, Three Phase), Application (Datacenters, Industrial Power Solutions, Voip Phone Systems), Industry, And Geography - Global Forecast To 2023", The intelligent PDU market was valued at USD 1.24 Billion in 2017 and is expected to reach USD 2.01 Billion by 2023, at a CAGR of 8.4% between 2017 and 2023. Factors that are driving the growth of the market include the increasing demand for high-power capacities in high-power density environments, rising demand for intelligent products in datacenters, and growing environmental and safety concerns in developed countries.

The major players operating in the intelligent PDU market are

Cyber Power Systems (US)

Raritan (US)

Schneider Electric (France)

Vertiv (US)

Eaton (Ireland)

ABB (US)

Black Box (US)

Cisco Systems (US)

Enlogic (US)

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Metered PDUs to hold the largest size of the intelligent PDU market throughout the forecast period

Metered PDUs provide local visual monitoring capability through a built-in LED meter that displays real-time power data. These PDUs can be used for inlet metering and outlet metering of power load. Both inlet- and outlet-metered PDUs help in determining power usage; however, inlet-metered PDUs determine the available capacity of the racks, and the outlet-metered PDU determine the available capacity to facilitate provisioning. Inlet-metered PDUs are used to trigger user-defined alarms, thereby warning about the potential circuit overload to avoid any IT failures; and outlet-metered PDUs are used to measure the actual consumption of power at the device and server levels.

Telecom & IT industry held a major share of the intelligent PDU market in 2017

Intelligent PDUs are widely used in the telecom & IT industry for applications at datacenters. The increasing use of smartphone is creating growth opportunities for the telecom sub-sectors, including wireless broadband carriers, network equipment companies, and device manufacturers. With the growing use of telecommunication devices, data generated by each device and equipment is also increasing. Datacenters store the information that is being generated by the equipment and facilitate the flow of this information; these datacenters contribute to the growth of the intelligent PDU market for the telecom & IT industry.

Intelligent PDU market in APAC to grow at a high rate between 2017 and 2023

APAC comprises China, Japan, India, Singapore and the Rest of APAC (RoAPAC). China is among the fastest-growing economies in APAC, and is also one of the biggest datacenter hubs in the region. China, owing to its huge consumer population and strong

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telecommunications industry, is one of the leaders in APAC, followed by India, which is also a major economy in APAC. Japan is a smaller country with respect to land size, but is a developed country and technologically advanced compared with most countries in APAC. Technological advancements and strong telecommunication network in Japan attract foreign companies to set up their datacenters in this country.

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