

Intelligent Document Processing Market by Component (Solutions, Services), Deployment Mode (Cloud, On-Premises), Organization Size, Technology, Vertical (BFSI, Government, Healthcare and Life Sciences) and Region - Global Forecast to 2027

<https://marketpublishers.com/r/IA3B70B98DCEEN.html>

Date: August 2022

Pages: 271

Price: US\$ 4,950.00 (Single User License)

ID: IA3B70B98DCEEN

Abstracts

The global Intelligent Document Processing market size is expected to grow to USD 5.2 billion in 2027 from USD 1.1 billion in 2022, at a Compound Annual Growth Rate (CAGR) of 37.5% during the forecast period. The major factors such as rising adoption of cloud-based document processing solutions, and shift towards digital transformation are driving growth of the intelligent document processing market. .

Based on services, the professional service segment is projected to account for the largest market size during the forecast period

Professional services are intangible offerings provided by solution providers that help customers in deploying and managing their solutions. They are categorized into deployment and integration, support and training, and consulting services. Professional services are delivered to customers after the purchase of the intelligent document processing solution. The growing focus of organizations to effectively deploy intelligent document processing solutions is expected to fuel the adoption of professional services.

Based on deployment, On-premises segment is projected to account for the largest market size during the forecast period.

On-premises deployment refers to the installation of applications on the premises of an organization rather than its installation at a remote facility. On-premises solutions are delivered for a one-time license fee, along with a service agreement. As this deployment

mode requires a strong infrastructure and a personal data center, only large organizations can afford the cost to deploy these solutions. The focus of the regulated government, BFSI, healthcare, and life science verticals on data protection are expected to drive the adoption of on-premises intelligent document processing solutions.

SMEs, by organization size segment, to grow at a higher CAGR during the forecast period

Organizations with employees ranging between 1 and 999 are categorized as SMEs. The need for intelligent document processing is equally required in all organizations for competing in the market, irrespective of size. Intelligent document processing solutions and services are expected to witness robust growth among SMEs during the forecast period due to the availability of cost-effective cloud solutions.

Government, by vertical segment, to grow at a higher CAGR during the forecast period

The Government agencies are increasingly looking to improve customer service levels and are also making active efforts to enhance citizens' experiences. Government agencies handle secured and private data of individuals, departments, processes, and agencies. The volume of data generated in government agencies is huge and in unstructured formats, which needs to accurately capture, classify, and extract meaning to streamline the government process. Growing demand for greater flexibility, enhanced data security, and advanced intelligence are expected to drive the intelligent document processing market in the government vertical.

APAC is expected to grow at a higher CAGR during the forecast period

The APAC is expected to register the highest CAGR in the intelligent document processing market during the forecast period. The adoption of intelligent document processing solutions among verticals, such as BFSI, retail and eCommerce, and healthcare and life sciences, in the region, is on the rise. Intelligent document processing solutions are being adopted rapidly since these solutions and services offer benefits, such as reduced cost, enhanced customer experience, and improved operational efficiency. In APAC, China, Japan, and India are expected to drive the overall market. Among these, Japan and India are estimated to be the most lucrative markets for intelligent document processing initiatives. CAPEX and OPEX savings have led to the rapid adoption of intelligent document processing solutions and services in this region. The surge in growth can be attributed to technological advancements, along

with mandatory regulations and industry standards. Companies, such as Datamatics and Infrd, are major players that offer intelligent document processing solutions and services in the APAC.

Breakdown of primaries

In-depth interviews were conducted with Chief Executive Officers (CEOs), innovation and technology directors, system integrators, and executives from various key organizations operating in the intelligent document processing market.

By Company Type: Tier 1 – 34%, Tier 2 – 43%, and Tier 3 – 23%

By Designation: C-level – 50%, Directors – 30%, and Others – 20%

By Region: North America – 25%, Europe – 30%, APAC – 30%, MEA – 10%, Latin America – 5%.

Some prominent players profiled in the study include ABBY (US), IBM (US), Kofax (US), WorkFusion (US), Automation Anywhere (US), Appian (US), UiPath (US), Datamatics (India), Deloitte (England), AntWorks (Singapore), Parascript (US), HyperScience (US), OpenText (Canada), Hyland (US), Extract Systems (US), Infrd (US), Celaton (UK), HCL Technologies (India), Kodak Alaris (UK), Rossum (UK), InData Labs (Belarus), Ephesoft (US), IRIS (Europe), Evolution AI (England), BIS (US), and AmyGB (India), Acodis (Switzerland), Ocrolus (US), Hive (California), Hypatos (Germany), and IN-D (Singapore).

Research coverage

The market study covers the intelligent document processing market across different segments. It aims at estimating the market size and the growth potential of this market across different segments, such as component (solutions and services), deployment mode (cloud, on-premises), organization size, technology, vertical (bfsi, government, healthcare and life sciences), and regions. The services segment is further professional services and managed services. The regional analysis of the intelligent document processing market includes North America, Europe, APAC, the MEA, and Latin America. The study also includes an in-depth competitive analysis of the key market players, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key benefits of buying the report

The report is expected to help the market leaders/new entrants in this market by providing them information on the closest approximations of the revenue numbers for the intelligent document processing market and its segments. This report is also expected to help stakeholders understand the competitive landscape and gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims at helping stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

1.3 MARKET SCOPE

1.3.1 MARKET SEGMENTATION

1.3.2 REGIONS COVERED

1.3.3 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

TABLE 1 UNITED STATES DOLLAR EXCHANGE RATE, 2019–2021

1.5 STAKEHOLDERS

1.6 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 GLOBAL INTELLIGENT DOCUMENT PROCESSING MARKET:

RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

2.1.2.1 Breakup of primary profiles

FIGURE 2 BREAKUP OF PRIMARY INTERVIEWS: BY COMPANY, DESIGNATION, AND REGION

2.1.2.2 Key industry insights

2.2 MARKET BREAKUP AND DATA TRIANGULATION

FIGURE 3 DATA TRIANGULATION

2.3 MARKET SIZE ESTIMATION

FIGURE 4 INTELLIGENT DOCUMENT PROCESSING MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES

2.3.1 TOP-DOWN APPROACH

2.3.2 BOTTOM-UP APPROACH

FIGURE 5 RESEARCH METHODOLOGY: APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 1 (SUPPLY-SIDE): REVENUE OF SOLUTIONS/SERVICES IN INTELLIGENT DOCUMENT PROCESSING MARKET

FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY –APPROACH 2 BOTTOM-

UP (SUPPLY-SIDE): COLLECTIVE REVENUE OF SOLUTIONS/SERVICES IN INTELLIGENT DOCUMENT PROCESSING MARKET

FIGURE 8 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 3—BOTTOM-UP (DEMAND-SIDE): SHARE OF INTELLIGENT DOCUMENT PROCESSING MARKET THROUGH OVERALL INTELLIGENT DOCUMENT PROCESSING SPENDING

2.4 MARKET FORECAST

TABLE 2 FACTOR ANALYSIS

2.5 COMPANY EVALUATION MATRIX METHODOLOGY

FIGURE 9 COMPANY EVALUATION MATRIX: CRITERIA WEIGHTAGE

2.6 STARTUP/SME EVALUATION MATRIX METHODOLOGY

FIGURE 10 STARTUP/SME EVALUATION MATRIX: CRITERIA WEIGHTAGE

2.7 ASSUMPTIONS

2.8 LIMITATIONS

3 EXECUTIVE SUMMARY

TABLE 3 GLOBAL INTELLIGENT DOCUMENT PROCESSING MARKET SIZE AND GROWTH RATE, 2017–2021 (USD MILLION, Y-O-Y%)

TABLE 4 GLOBAL INTELLIGENT DOCUMENT PROCESSING MARKET SIZE AND GROWTH RATE, 2022–2027 (USD MILLION, Y-O-Y%)

FIGURE 11 SOLUTIONS SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE IN 2022

FIGURE 12 PROFESSIONAL SERVICES SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE IN 2022

FIGURE 13 ON-PREMISES SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE IN 2022

FIGURE 14 SMALL AND MEDIUM-SIZED ENTERPRISES SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE IN 2022

FIGURE 15 HEALTHCARE AND LIFE SCIENCES VERTICAL CONTRIBUTES TO LARGEST MARKET SHARE IN 2022

FIGURE 16 NORTH AMERICA TO BE EMERGING DOMINANT REGION IN TERMS OF MARKET SIZE IN 2022

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN INTELLIGENT DOCUMENT PROCESSING MARKET

FIGURE 17 ENTERPRISES' NEED TO PROCESS LARGE VOLUMES OF SEMI-

STRUCTURED AND UNSTRUCTURED DOCUMENTS FOR GREATER ACCURACY
DRIVES MARKET GROWTH DURING FORECAST PERIOD

4.2 INTELLIGENT DOCUMENT PROCESSING MARKET: TOP THREE VERTICALS
FIGURE 18 BFSI VERTICAL TO ACCOUNT FOR LARGEST MARKET SHARE
DURING FORECAST PERIOD

4.3 INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION
FIGURE 19 NORTH AMERICA TO ACCOUNT FOR LARGEST MARKET SHARE IN
2022

4.4 NORTH AMERICA INTELLIGENT DOCUMENT PROCESSING MARKET, BY
COMPONENT AND COUNTRY
FIGURE 20 SOLUTIONS SEGMENT (COMPONENT) AND US (COUNTRY) TO
ACCOUNT FOR LARGEST MARKET SHARE IN 2022

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 21 INTELLIGENT DOCUMENT PROCESSING MARKET: DRIVERS,
RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Enterprises' need to extract data from unstructured documents with greater
accuracy and speed

5.2.1.2 Shift toward digital transformation

5.2.1.3 Adopting cloud-based document processing solutions

5.2.2 RESTRAINTS

5.2.2.1 Changing governance and compliance requirements

5.2.3 OPPORTUNITIES

5.2.3.1 Advanced technologies in document processing

5.2.3.2 Rising need for improving customer satisfaction

5.2.4 CHALLENGES

5.2.4.1 Misjudging technological possibilities

5.2.4.2 High implementation costs

5.3 CASE STUDY ANALYSIS

5.3.1 TRANSPORTATION AND LOGISTICS

5.3.1.1 Use case 1: Polaris Transportation automated its customs paperwork
processing with WorkFusion

5.3.2 BANKING

5.3.2.1 Use case 1: Payment's bank used computer vision for fraud detection

5.3.3 AUTOMOBILES

5.3.3.1 Use case 1: Renault Argentina transformed its finance department with ABBYY Digital Intelligence

5.3.4 HEALTHCARE

5.3.4.1 Use case 1: Rapid access to vital healthcare information with Kofax TotalAgility

5.3.5 INSURANCE

5.3.5.1 Use case 1: Wefox Insurance boosted its application processing

5.4 INTELLIGENT DOCUMENT PROCESSING: ARCHITECTURE

FIGURE 22 ARCHITECTURE OF INTELLIGENT DOCUMENT PROCESSING

5.5 VALUE CHAIN ANALYSIS

FIGURE 23 VALUE CHAIN ANALYSIS: INTELLIGENT DOCUMENT PROCESSING

5.6 SUPPLY CHAIN ANALYSIS

FIGURE 24 SUPPLY CHAIN ANALYSIS: INTELLIGENT DOCUMENT PROCESSING

5.7 ECOSYSTEM

TABLE 5 ECOSYSTEM: INTELLIGENT DOCUMENT PROCESSING

5.8 PORTER'S FIVE FORCES ANALYSIS

TABLE 6 IMPACT OF EACH FORCE ON INTELLIGENT DOCUMENT PROCESSING MARKET

FIGURE 25 PORTER'S FIVE FORCES ANALYSIS: INTELLIGENT DOCUMENT PROCESSING MARKET

5.8.1 THREAT FROM NEW ENTRANTS

5.8.2 THREAT FROM SUBSTITUTES

5.8.3 BARGAINING POWER OF SUPPLIERS

5.8.4 BARGAINING POWER OF BUYERS

5.8.5 INTENSITY OF COMPETITIVE RIVALRY

5.9 TRENDS/DISRUPTIONS IMPACTING BUYERS/ CLIENTS OF INTELLIGENT DOCUMENT PROCESSING MARKET

FIGURE 26 INTELLIGENT DOCUMENT PROCESSING MARKET:

TRENDS/DISRUPTIONS IMPACTING BUYERS/CLIENTS

5.10 PATENT ANALYSIS

5.10.1 METHODOLOGY

5.10.2 DOCUMENT TYPE

TABLE 7 PATENTS FILED, 2019–2022

5.10.3 INNOVATION AND PATENT APPLICATIONS

FIGURE 27 ANNUAL NUMBER OF PATENTS GRANTED, 2019–2022

5.10.4 TOP APPLICANTS

FIGURE 28 TOP 10 PATENT APPLICANTS, 2019–2022

5.11 PRICING MODEL ANALYSIS

5.11.1 AVERAGE SELLING PRICE

5.12 REGULATORY LANDSCAPE

5.12.1 GENERAL DATA PROTECTION REGULATION

5.12.2 HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT OF 1996

5.12.3 GOVERNANCE, RISK, AND COMPLIANCE

5.12.4 EUROPEAN UNION DATA PROTECTION REGULATION

5.12.5 CAN-SPAM ACT

5.12.6 SARBANES-OXLEY ACT OF 2002

5.12.7 FINANCIAL INDUSTRY REGULATORY AUTHORITY

5.12.8 SERVICE ORGANIZATIONAL CONTROL 2

5.12.9 MARKETS IN FINANCIAL INSTRUMENTS DIRECTIVE II

5.13 TARIFF AND REGULATORY LANDSCAPE

5.13.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 8 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 9 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 10 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 11 MIDDLE EAST AND AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 LATIN AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.14 KEY STAKEHOLDERS AND BUYING CRITERIA

5.14.1 KEY STAKEHOLDERS IN BUYING PROCESS

TABLE 13 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE VERTICALS

5.14.2 BUYING CRITERIA

TABLE 14 KEY BUYING CRITERIA FOR TOP THREE VERTICALS

6 INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT

6.1 INTRODUCTION

FIGURE 29 SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 15 INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2017–2021 (USD MILLION)

TABLE 16 INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

6.2 SOLUTIONS

6.2.1 SOLUTIONS: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

TABLE 17 SOLUTIONS: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 18 SOLUTIONS: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2022–2027 (USD MILLION)

6.3 SERVICES

6.3.1 SERVICES: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

TABLE 19 SERVICES: INTELLIGENT DOCUMENT PROCESSING MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 20 SERVICES: INTELLIGENT DOCUMENT PROCESSING MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 21 SERVICES: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 22 SERVICES: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2022–2027 (USD MILLION)

6.3.2 PROFESSIONAL SERVICES

6.3.3 PROFESSIONAL SERVICES: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

TABLE 23 PROFESSIONAL SERVICES: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 24 PROFESSIONAL SERVICES: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2022–2027 (USD MILLION)

6.3.4 MANAGED SERVICES

6.3.5 MANAGED SERVICES: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

TABLE 25 MANAGED SERVICES: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 26 MANAGED SERVICES: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2022–2027 (USD MILLION)

7 INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE

7.1 INTRODUCTION

FIGURE 30 CLOUD SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 27 INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 28 INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT

MODE, 2022–2027 (USD MILLION)

7.2 ON-PREMISES

7.2.1 ON-PREMISES: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

TABLE 29 ON-PREMISES: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 30 ON-PREMISES: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2022–2027 (USD MILLION)

7.3 CLOUD

7.3.1 CLOUD: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

TABLE 31 CLOUD: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 32 CLOUD: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2022–2027 (USD MILLION)

8 INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE

8.1 INTRODUCTION

FIGURE 31 SMALL AND MEDIUM-SIZED ENTERPRISES TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 33 INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 34 INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

8.2 LARGE ENTERPRISES

8.2.1 LARGE ENTERPRISES: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

TABLE 35 LARGE ENTERPRISES: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 36 LARGE ENTERPRISES: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2022–2027 (USD MILLION)

8.3 SMALL AND MEDIUM-SIZED ENTERPRISES

8.3.1 SMALL AND MEDIUM-SIZED ENTERPRISES: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

TABLE 37 SMES: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 38 SMES: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2022–2027 (USD MILLION)

9 INTELLIGENT DOCUMENT PROCESSING MARKET, BY TECHNOLOGY

- 9.1 ARTIFICIAL INTELLIGENCE
- 9.2 NATURAL LANGUAGE PROCESSING
- 9.3 OPTICAL CHARACTER RECOGNITION
- 9.4 MACHINE LEARNING
- 9.5 DEEP LEARNING
- 9.6 ROBOTIC PROCESS AUTOMATION
- 9.7 VISION APPLICATION PROGRAMMING INTERFACE

10 INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL

10.1 INTRODUCTION

FIGURE 32 GOVERNMENT VERTICAL TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 39 INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 40 INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

10.2 BFSI

10.2.1 BFSI: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

10.2.2 BFSI: APPLICATION AREAS

TABLE 41 BFSI: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 42 BFSI: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2022–2027 (USD MILLION)

10.3 GOVERNMENT

10.3.1 GOVERNMENT: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

10.3.2 GOVERNMENT: APPLICATION AREAS

TABLE 43 GOVERNMENT: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 44 GOVERNMENT: INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION, 2022–2027 (USD MILLION)

10.4 RETAIL AND ECOMMERCE

10.4.1 RETAIL AND ECOMMERCE: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

10.4.2 RETAIL AND ECOMMERCE: APPLICATION AREAS

TABLE 45 RETAIL AND ECOMMERCE: INTELLIGENT DOCUMENT PROCESSING

MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 46 RETAIL AND ECOMMERCE: INTELLIGENT DOCUMENT PROCESSING

MARKET, BY REGION, 2022–2027 (USD MILLION)

10.5 HEALTHCARE AND LIFE SCIENCES

10.5.1 HEALTHCARE AND LIFE SCIENCES: INTELLIGENT DOCUMENT
PROCESSING MARKET DRIVERS

10.5.2 HEALTHCARE AND LIFE SCIENCES: APPLICATION AREAS

TABLE 47 HEALTHCARE AND LIFE SCIENCES: INTELLIGENT DOCUMENT
PROCESSING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 48 HEALTHCARE AND LIFE SCIENCES: INTELLIGENT DOCUMENT
PROCESSING MARKET, BY REGION, 2022–2027 (USD MILLION)

10.6 MANUFACTURING

10.6.1 MANUFACTURING: INTELLIGENT DOCUMENT PROCESSING MARKET
DRIVERS

10.6.2 MANUFACTURING: APPLICATION AREAS

TABLE 49 MANUFACTURING: INTELLIGENT DOCUMENT PROCESSING MARKET,
BY REGION, 2017–2021 (USD MILLION)

TABLE 50 MANUFACTURING: INTELLIGENT DOCUMENT PROCESSING MARKET,
BY REGION, 2022–2027 (USD MILLION)

10.7 TRANSPORTATION AND LOGISTICS

10.7.1 TRANSPORTATION AND LOGISTICS: INTELLIGENT DOCUMENT
PROCESSING MARKET DRIVERS

10.7.2 TRANSPORTATION AND LOGISTICS: APPLICATION AREAS

TABLE 51 TRANSPORTATION AND LOGISTICS: INTELLIGENT DOCUMENT
PROCESSING MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 52 TRANSPORTATION AND LOGISTICS: INTELLIGENT DOCUMENT
PROCESSING MARKET, BY REGION, 2022–2027 (USD MILLION)

10.8 OTHER VERTICALS

10.8.1 OTHER VERTICALS: APPLICATION AREAS

TABLE 53 OTHER VERTICALS: INTELLIGENT DOCUMENT PROCESSING MARKET,
BY REGION, 2017–2021 (USD MILLION)

TABLE 54 OTHER VERTICALS: INTELLIGENT DOCUMENT PROCESSING MARKET,
BY REGION, 2022–2027 (USD MILLION)

11 INTELLIGENT DOCUMENT PROCESSING MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 33 NORTH AMERICA TO HOLD LARGEST MARKET SIZE AND ASIA
PACIFIC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

11.2 NORTH AMERICA

11.2.1 NORTH AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

11.2.2 NORTH AMERICA: REGULATORY IMPLICATIONS

11.2.2.1 Health Insurance Portability and Accountability Act of 1996

11.2.2.2 California Consumer Privacy Act

11.2.2.3 Gramm–Leach–Bliley Act

11.2.2.4 Health Information Technology for Economic and Clinical Health Act

11.2.2.5 Sarbanes-Oxley Act

11.2.2.6 United States Securities and Exchange Commission

11.2.2.7 International Organization for Standardization 27001

11.2.2.8 Federal Information Security Management Act

11.2.2.9 Payment Card Industry Data Security Standard

11.2.2.10 Federal Information Processing Standards

FIGURE 34 NORTH AMERICA MARKET SNAPSHOT

TABLE 55 NORTH AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2017–2021 (USD MILLION)

TABLE 56 NORTH AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 57 NORTH AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2017–2021 (USD MILLION)

TABLE 58 NORTH AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 59 NORTH AMERICA INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 60 NORTH AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 61 NORTH AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 62 NORTH AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 63 NORTH AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 64 NORTH AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 65 NORTH AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 66 NORTH AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

11.2.3 US

TABLE 67 US: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2017–2021 (USD MILLION)

TABLE 68 US: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 69 US: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2017–2021 (USD MILLION)

TABLE 70 US: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 71 US: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 72 US: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 73 US: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 74 US: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 75 US: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 76 US: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

11.2.4 CANADA

TABLE 77 CANADA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2017–2021 (USD MILLION)

TABLE 78 CANADA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 79 CANADA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2017–2021 (USD MILLION)

TABLE 80 CANADA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 81 CANADA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 82 CANADA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 83 CANADA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 84 CANADA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 85 CANADA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY

VERTICAL, 2017–2021 (USD MILLION)

TABLE 86 CANADA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
VERTICAL, 2022–2027 (USD MILLION)

11.3 EUROPE

11.3.1 EUROPE: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

11.3.2 EUROPE: REGULATORY IMPLICATIONS

11.3.2.1 General Data Protection Regulation

11.3.2.2 European Committee for Standardization

11.3.2.3 European Technical Standards Institute

TABLE 87 EUROPE: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
COMPONENT, 2017–2021 (USD MILLION)

TABLE 88 EUROPE: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
COMPONENT, 2022–2027 (USD MILLION)

TABLE 89 EUROPE: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
SERVICE, 2017–2021 (USD MILLION)

TABLE 90 EUROPE: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
SERVICE, 2022–2027 (USD MILLION)

TABLE 91 EUROPE: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 92 EUROPE: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 93 EUROPE: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 94 EUROPE: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 95 EUROPE: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
VERTICAL, 2017–2021 (USD MILLION)

TABLE 96 EUROPE: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
VERTICAL, 2022–2027 (USD MILLION)

TABLE 97 EUROPE: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
COUNTRY, 2017–2021 (USD MILLION)

TABLE 98 EUROPE: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
COUNTRY, 2022–2027 (USD MILLION)

11.3.3 GERMANY

TABLE 99 GERMANY: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
COMPONENT, 2017–2021 (USD MILLION)

TABLE 100 GERMANY: INTELLIGENT DOCUMENT PROCESSING MARKET, BY
COMPONENT, 2022–2027 (USD MILLION)

TABLE 101 GERMANY: INTELLIGENT DOCUMENT PROCESSING MARKET, BY

SERVICE, 2017–2021 (USD MILLION)

TABLE 102 GERMANY: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 103 GERMANY INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 104 GERMANY: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 105 GERMANY: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 106 GERMANY: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 107 GERMANY: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 108 GERMANY: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

11.3.4 UK

TABLE 109 UK: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2017–2021 (USD MILLION)

TABLE 110 UK: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 111 UK: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2017–2021 (USD MILLION)

TABLE 112 UK: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 113 UK: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 114 UK: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 115 UK: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 116 UK: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 117 UK: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 118 UK: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

11.3.5 FRANCE

11.3.6 REST OF EUROPE

11.4 ASIA PACIFIC

11.4.1 ASIA PACIFIC: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

11.4.2 ASIA PACIFIC: REGULATORY IMPLICATIONS

11.4.2.1 Privacy Commissioner for Personal Data

11.4.2.2 Act on the Protection of Personal Information

11.4.2.3 Critical Information Infrastructure

11.4.2.4 International Organization for Standardization 27001

11.4.2.5 Personal Data Protection Act

FIGURE 35 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 119 ASIA PACIFIC: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2017–2021 (USD MILLION)

TABLE 120 ASIA PACIFIC: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 121 ASIA PACIFIC: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2017–2021 (USD MILLION)

TABLE 122 ASIA PACIFIC: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 123 ASIA PACIFIC: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 124 ASIA PACIFIC: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 125 ASIA PACIFIC: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 126 ASIA PACIFIC: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 127 ASIA PACIFIC: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 128 ASIA PACIFIC: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 129 ASIA PACIFIC: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 130 ASIA PACIFIC: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

11.4.3 CHINA

TABLE 131 CHINA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2017–2021 (USD MILLION)

TABLE 132 CHINA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 133 CHINA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY

SERVICE, 2017–2021 (USD MILLION)

TABLE 134 CHINA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 135 CHINA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 136 CHINA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 137 CHINA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 138 CHINA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 139 CHINA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 140 CHINA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

11.4.4 INDIA

11.4.5 JAPAN

11.4.6 REST OF ASIA PACIFIC

11.5 MIDDLE EAST AND AFRICA

11.5.1 MIDDLE EAST AND AFRICA: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

11.5.2 MIDDLE EAST AND AFRICA: REGULATORY IMPLICATIONS

11.5.2.1 Israeli Privacy Protection Regulations (Data Security), 5777-2017

11.5.2.2 Cloud Computing Framework

11.5.2.3 GDPR Applicability in Kingdom of Saudi Arabia

11.5.2.4 Protection of Personal Information Act

TABLE 141 MIDDLE EAST AND AFRICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2017–2021 (USD MILLION)

TABLE 142 MIDDLE EAST AND AFRICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 143 MIDDLE EAST AND AFRICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2017–2021 (USD MILLION)

TABLE 144 MIDDLE EAST AND AFRICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 145 MIDDLE EAST AND AFRICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 146 MIDDLE EAST AND AFRICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 147 MIDDLE EAST AND AFRICA: INTELLIGENT DOCUMENT PROCESSING

MARKET, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 148 MIDDLE EAST AND AFRICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 149 MIDDLE EAST AND AFRICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 150 MIDDLE EAST AND AFRICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 151 MIDDLE EAST AND AFRICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 152 MIDDLE EAST AND AFRICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

11.5.3 MIDDLE EAST

TABLE 153 MIDDLE EAST: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2017–2021 (USD MILLION)

TABLE 154 MIDDLE EAST: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 155 MIDDLE EAST: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2017–2021 (USD MILLION)

TABLE 156 MIDDLE EAST: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 157 MIDDLE EAST: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 158 MIDDLE EAST: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 159 MIDDLE EAST: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 160 MIDDLE EAST: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 161 MIDDLE EAST: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 162 MIDDLE EAST: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

11.5.4 AFRICA

11.6 LATIN AMERICA

11.6.1 LATIN AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET DRIVERS

11.6.2 LATIN AMERICA: REGULATORY IMPLICATIONS

11.6.2.1 Brazil Data Protection Law

11.6.2.2 Argentina Personal Data Protection Law No. 25.326

11.6.2.3 Federal Law on Protection of Personal Data Held by Individuals

TABLE 163 LATIN AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2017–2021 (USD MILLION)

TABLE 164 LATIN AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 165 LATIN AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2017–2021 (USD MILLION)

TABLE 166 LATIN AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 167 LATIN AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2017–2021 (USD MILLION)

TABLE 168 LATIN AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 169 LATIN AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2017–2021 (USD MILLION)

TABLE 170 LATIN AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 171 LATIN AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2017–2021 (USD MILLION)

TABLE 172 LATIN AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 173 LATIN AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 174 LATIN AMERICA: INTELLIGENT DOCUMENT PROCESSING MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

11.6.3 BRAZIL

11.6.4 MEXICO

11.6.5 REST OF LATIN AMERICA

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

12.2 STRATEGIES ADOPTED BY KEY PLAYERS

TABLE 175 OVERVIEW OF STRATEGIES ADOPTED BY KEY INTELLIGENT DOCUMENT PROCESSING VENDORS

12.3 REVENUE ANALYSIS

FIGURE 36 REVENUE ANALYSIS FOR KEY COMPANIES IN PAST FOUR YEARS

12.4 MARKET SHARE ANALYSIS

FIGURE 37 MARKET SHARE ANALYSIS OF COMPANIES IN INTELLIGENT

DOCUMENT PROCESSING MARKET

TABLE 176 INTELLIGENT DOCUMENT PROCESSING MARKET: DEGREE OF COMPETITION

12.5 COMPANY EVALUATION QUADRANT, 2022

12.5.1 STARS

12.5.2 EMERGING LEADERS

12.5.3 PERVASIVE PLAYERS

12.5.4 PARTICIPANTS

FIGURE 38 GLOBAL INTELLIGENT DOCUMENT PROCESSING MARKET, COMPANY EVALUATION MATRIX 2022

12.6 STARTUP/SME EVALUATION QUADRANT, 2022

12.6.1 PROGRESSIVE COMPANIES

12.6.2 RESPONSIVE COMPANIES

12.6.3 DYNAMIC COMPANIES

12.6.4 STARTING BLOCKS

FIGURE 39 GLOBAL INTELLIGENT DOCUMENT PROCESSING MARKET: STARTUP/SME EVALUATION MATRIX, 2022

12.7 COMPETITIVE BENCHMARKING

TABLE 177 INTELLIGENT DOCUMENT PROCESSING MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 178 INTELLIGENT DOCUMENT PROCESSING MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS (STARTUPS/SMES)

12.8 COMPETITIVE SCENARIO

12.8.1 PRODUCT LAUNCHES

TABLE 179 PRODUCT LAUNCHES, SEPTEMBER 2018–JULY 2022

12.8.2 DEALS

TABLE 180 DEALS, JULY 2018– JULY 2022

12.8.3 OTHERS

TABLE 181 OTHERS, DECEMBER 2019–MARCH 2019

13 COMPANY PROFILES

13.1 INTRODUCTION

13.2 MAJOR PLAYERS

(Business Overview, Products, Recent Developments, MnM View)*

13.2.1 ABBYY

TABLE 182 ABBYY: BUSINESS OVERVIEW

TABLE 183 ABBYY: PRODUCTS OFFERED

TABLE 184 ABBYY: INTELLIGENT DOCUMENT PROCESSING MARKET: SOLUTION

LAUNCHES AND ENHANCEMENTS

TABLE 185 ABBYY: INTELLIGENT DOCUMENT PROCESSING MARKET: DEALS

TABLE 186 ABBYY: INTELLIGENT DOCUMENT PROCESSING MARKET: OTHERS

13.2.2 IBM

TABLE 187 IBM: BUSINESS OVERVIEW

FIGURE 40 IBM: COMPANY SNAPSHOT

TABLE 188 IBM: PRODUCT OFFERED

TABLE 189 IBM: INTELLIGENT DOCUMENT PROCESSING MARKET: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 190 IBM: INTELLIGENT DOCUMENT PROCESSING MARKET: DEALS

13.2.3 KOFAX

TABLE 191 KOFAX: BUSINESS OVERVIEW

TABLE 192 KOFAX: PRODUCTS OFFERED

TABLE 193 KOFAX: INTELLIGENT DOCUMENT PROCESSING MARKET: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 194 KOFAX: INTELLIGENT DOCUMENT PROCESSING MARKET: DEALS

13.2.4 WORKFUSION

TABLE 195 WORKFUSION: BUSINESS OVERVIEW

TABLE 196 WORKFUSION: PRODUCTS OFFERED

TABLE 197 WORKFUSION: INTELLIGENT DOCUMENT PROCESSING MARKET: PRODUCT LAUNCHES

TABLE 198 WORKFUSION: INTELLIGENT DOCUMENT PROCESSING MARKET: DEALS

13.2.5 AUTOMATION ANYWHERE

TABLE 199 AUTOMATION ANYWHERE: BUSINESS OVERVIEW

TABLE 200 AUTOMATION ANYWHERE: PRODUCTS OFFERED

TABLE 201 AUTOMATION ANYWHERE: INTELLIGENT DOCUMENT PROCESSING MARKET: PRODUCTS LAUNCHES AND ENHANCEMENTS

TABLE 202 AUTOMATION ANYWHERE: INTELLIGENT DOCUMENT PROCESSING MARKET: DEALS

TABLE 203 AUTOMATION ANYWHERE: INTELLIGENT DOCUMENT PROCESSING MARKET: OTHERS

13.2.6 APPIAN

TABLE 204 APPIAN: BUSINESS OVERVIEW

FIGURE 41 APPIAN: COMPANY SNAPSHOT

TABLE 205 APPIAN: PRODUCTS OFFERED

TABLE 206 APPIAN: INTELLIGENT DOCUMENT PROCESSING MARKET: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 207 APPIAN: INTELLIGENT DOCUMENT PROCESSING MARKET: DEALS

13.2.7 UIPATH

TABLE 208 UIPATH: BUSINESS OVERVIEW

TABLE 209 UIPATH: PRODUCTS OFFERED

TABLE 210 UIPATH: INTELLIGENT DOCUMENT PROCESSING MARKET:
SOLUTION LAUNCHES AND ENHANCEMENTS

TABLE 211 UIPATH: INTELLIGENT DOCUMENT PROCESSING MARKET: DEALS

TABLE 212 UIPATH: INTELLIGENT DOCUMENT PROCESSING MARKET: OTHERS

13.2.8 DATAMATICS

TABLE 213 DATAMATICS: BUSINESS OVERVIEW

FIGURE 42 DATAMATICS: COMPANY SNAPSHOT

TABLE 214 DATAMATICS: PRODUCTS OFFERED

TABLE 215 DATAMATICS: INTELLIGENT DOCUMENT PROCESSING MARKET:
SOLUTION LAUNCHES AND ENHANCEMENTS

TABLE 216 DATAMATICS: INTELLIGENT DOCUMENT PROCESSING MARKET:
DEALS

13.2.9 DELOITTE

TABLE 217 DELOITTE: BUSINESS OVERVIEW

TABLE 218 DELOITTE: PRODUCTS OFFERED

TABLE 219 DELOITTE: INTELLIGENT DOCUMENT PROCESSING MARKET: DEALS

13.2.10 ANTWORKS

TABLE 220 ANTWORKS: BUSINESS OVERVIEW

TABLE 221 ANTWORKS: PRODUCTS OFFERED

TABLE 222 ANTWORKS: INTELLIGENT DOCUMENT PROCESSING MARKET:
PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 223 ANTWORKS: INTELLIGENT DOCUMENT PROCESSING MARKET:
DEALS

13.2.11 PARASCRIPPT

TABLE 224 PARASCRIPPT: BUSINESS OVERVIEW

TABLE 225 PARASCRIPPT: PRODUCTS OFFERED

TABLE 226 PARASCRIPPT: INTELLIGENT DOCUMENT PROCESSING MARKET:
SOLUTION LAUNCHES AND ENHANCEMENTS

TABLE 227 PARASCRIPPT: INTELLIGENT DOCUMENT PROCESSING MARKET:
DEALS

13.2.12 HYPERSCIENCE

TABLE 228 HYPERSCIENCE: BUSINESS OVERVIEW

TABLE 229 HYPERSCIENCE: PRODUCTS OFFERED

TABLE 230 HYPERSCIENCE: INTELLIGENT DOCUMENT PROCESSING MARKET:
SOLUTION LAUNCHES AND ENHANCEMENTS

TABLE 231 HYPERSCIENCE: INTELLIGENT DOCUMENT PROCESSING MARKET:

DEALS

13.2.13 OPENTEXT

TABLE 232 OPENTEXT: BUSINESS OVERVIEW

FIGURE 43 OPENTEXT: COMPANY SNAPSHOT

TABLE 233 OPENTEXT: PRODUCTS OFFERED

TABLE 234 OPENTEXT: INTELLIGENT DOCUMENT PROCESSING MARKET:
SOLUTION LAUNCHES AND ENHANCEMENTS

TABLE 235 OPENTEXT: INTELLIGENT DOCUMENT PROCESSING MARKET:
DEALS

TABLE 236 OPENTEXT: INTELLIGENT DOCUMENT PROCESSING MARKET:
OTHERS

13.2.14 HYLAND

13.2.15 EXTRACT SYSTEMS

13.2.16 CELATON

13.2.17 HCL TECHNOLOGIES

13.2.18 EPHESOFT

13.2.19 IRIS

13.2.20 BIS

13.2.21 KODAK ALARIS

13.2.22 HIVE

13.2.23 OCROLUS

13.2.24 INDATA LABS

*Details on Business Overview, Products, MnM View might not be captured in case of unlisted companies.

13.3 STARTUPS

13.3.1 ACODIS

TABLE 237 ACODIS: BUSINESS OVERVIEW

TABLE 238 ACODIS: PRODUCTS OFFERED

TABLE 239 ACODIS: INTELLIGENT DOCUMENT PROCESSING MARKET:
SOLUTION LAUNCHES AND ENHANCEMENTS

TABLE 240 ACODIS: INTELLIGENT DOCUMENT PROCESSING MARKET: DEALS

13.3.2 EVOLUTION AI

13.3.3 INFRRD

13.3.4 ROSSUM

13.3.5 AMYGB

13.3.6 HYPATOS

13.3.7 IN-D

14 ADJACENT/RELATED MARKETS

14.1 AUTOMATIC CONTENT RECOGNITION MARKET

14.1.1 MARKET OVERVIEW

14.1.2 AUTOMATIC CONTENT RECOGNITION MARKET, BY COMPONENT

TABLE 241 AUTOMATIC CONTENT RECOGNITION MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 242 AUTOMATIC CONTENT RECOGNITION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

14.1.2.1 Solutions

TABLE 243 SOLUTIONS: AUTOMATIC CONTENT RECOGNITION MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 244 SOLUTIONS: AUTOMATIC CONTENT RECOGNITION MARKET, BY REGION, 2022–2027 (USD MILLION)

14.1.2.2 Services

TABLE 245 SERVICES: AUTOMATIC CONTENT RECOGNITION MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 246 SERVICES: AUTOMATIC CONTENT RECOGNITION MARKET, BY REGION, 2022–2027 (USD MILLION)

14.1.3 AUTOMATIC CONTENT RECOGNITION MARKET, BY TECHNOLOGY

TABLE 247 AUTOMATIC CONTENT RECOGNITION MARKET, BY TECHNOLOGY, 2016–2021 (USD MILLION)

TABLE 248 AUTOMATIC CONTENT RECOGNITION MARKET, BY TECHNOLOGY, 2022–2027 (USD MILLION)

14.1.4 AUTOMATIC CONTENT RECOGNITION MARKET, BY APPLICATION

TABLE 249 AUTOMATIC CONTENT RECOGNITION MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 250 AUTOMATIC CONTENT RECOGNITION MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

14.1.5 AUTOMATIC CONTENT RECOGNITION MARKET, BY CONTENT

TABLE 251 AUTOMATIC CONTENT RECOGNITION MARKET, BY CONTENT, 2016–2021 (USD MILLION)

TABLE 252 AUTOMATIC CONTENT RECOGNITION MARKET, BY CONTENT, 2022–2027 (USD MILLION)

14.1.6 AUTOMATIC CONTENT RECOGNITION MARKET, BY INDUSTRY VERTICAL

TABLE 253 AUTOMATIC CONTENT RECOGNITION MARKET, BY INDUSTRY VERTICAL, 2016–2021 (USD MILLION)

TABLE 254 AUTOMATIC CONTENT RECOGNITION MARKET, BY INDUSTRY VERTICAL, 2022–2027 (USD MILLION)

14.1.7 AUTOMATIC CONTENT RECOGNITION MARKET, BY REGION

TABLE 255 AUTOMATIC CONTENT RECOGNITION MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 256 AUTOMATIC CONTENT RECOGNITION MARKET, BY REGION, 2022–2027 (USD MILLION)

14.2 DOCUMENT CAMERA MARKET

14.2.1 MARKET DEFINITION

14.2.2 LIMITATIONS

14.2.3 MARKET OVERVIEW

14.2.4 DOCUMENT CAMERA MARKET, BY PRODUCT TYPE

TABLE 257 DOCUMENT CAMERA MARKET, BY VALUE AND VOLUME, 2017–2025

TABLE 258 DOCUMENT CAMERA MARKET, BY PRODUCT TYPE, 2017–2025 (USD MILLION)

14.2.4.1 Portable document

TABLE 259 PORTABLE DOCUMENT CAMERA MARKET, BY END USER, 2017–2025 (USD MILLION)

TABLE 260 PORTABLE DOCUMENT CAMERA MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 261 APAC: PORTABLE DOCUMENT CAMERA MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

14.2.4.2 Non-portable

TABLE 262 NON-PORTABLE DOCUMENT CAMERA MARKET, BY END USER, 2017–2025 (USD MILLION)

TABLE 263 NON-PORTABLE DOCUMENT CAMERA MARKET, BY REGION, 2017–2025 (USD THOUSAND)

TABLE 264 EUROPE: NON-PORTABLE DOCUMENT CAMERA MARKET, BY COUNTRY, 2017–2025 (USD THOUSAND)

TABLE 265 APAC: NON-PORTABLE DOCUMENT CAMERA MARKET, BY COUNTRY, 2017–2025 (USD THOUSAND)

TABLE 266 ROW: NON-PORTABLE DOCUMENT CAMERA MARKET, BY REGION, 2017–2025 (USD THOUSAND)

14.2.5 DOCUMENT CAMERA MARKET, BY CONNECTION TYPE

TABLE 267 DOCUMENT CAMERA MARKET, BY CONNECTION TYPE, 2017–2025 (USD MILLION)

TABLE 268 WIRED DOCUMENT CAMERA MARKET, BY END USER, 2017–2025 (USD MILLION)

TABLE 269 WIRED DOCUMENT CAMERA MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 270 NORTH AMERICA: WIRED DOCUMENT CAMERA MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 271 WIRELESS DOCUMENT CAMERA MARKET, BY END USER, 2017–2025 (USD MILLION)

TABLE 272 WIRELESS DOCUMENT CAMERA MARKET, BY REGION, 2017–2025 (USD MILLION)

14.2.6 DOCUMENT CAMERA MARKET, BY END USER

TABLE 273 DOCUMENT CAMERA MARKET, BY END USER, 2017–2025 (USD MILLION)

14.2.6.1 Education

TABLE 274 DOCUMENT CAMERA MARKET FOR EDUCATION SECTOR, BY PRODUCT TYPE, 2017–2025 (USD MILLION)

TABLE 275 DOCUMENT CAMERA MARKET FOR EDUCATION SECTOR, BY CONNECTION TYPE, 2017–2025 (USD MILLION)

TABLE 276 DOCUMENT CAMERA MARKET FOR EDUCATION SECTOR, BY REGION, 2017–2025 (USD MILLION)

14.2.6.2 Corporate

TABLE 277 DOCUMENT CAMERA MARKET FOR CORPORATE SECTOR, BY PRODUCT TYPE, 2017–2025 (USD THOUSAND)

TABLE 278 DOCUMENT CAMERA MARKET FOR CORPORATE SECTOR, BY CONNECTION TYPE, 2017–2025 (USD MILLION)

14.2.6.3 Other end users

TABLE 279 DOCUMENT CAMERA MARKET FOR OTHER END USERS, BY PRODUCT TYPE, 2017–2025 (USD MILLION)

TABLE 280 DOCUMENT CAMERA MARKET FOR OTHER END USERS, BY CONNECTION TYPE, 2017–2025 (USD MILLION)

14.2.7 DOCUMENT CAMERA MARKET, BY REGION

TABLE 281 DOCUMENT CAMERA MARKET, BY REGION, 2017–2025 (USD MILLION)

TABLE 282 NORTH AMERICA: DOCUMENT CAMERA MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 283 NORTH AMERICA: DOCUMENT CAMERA MARKET, BY PRODUCT TYPE, 2017–2025 (USD MILLION)

TABLE 284 NORTH AMERICA: DOCUMENT CAMERA MARKET, BY CONNECTION TYPE, 2017–2025 (USD MILLION)

TABLE 285 EUROPE: DOCUMENT CAMERA MARKET, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 286 EUROPE: DOCUMENT CAMERA MARKET, BY PRODUCT TYPE, 2017–2025 (USD MILLION)

TABLE 287 EUROPE: DOCUMENT CAMERA MARKET, BY CONNECTION TYPE, 2017–2025 (USD MILLION)

TABLE 288 APAC: DOCUMENT CAMERA MARKET, BY PRODUCT TYPE, 2017–2025
(USD MILLION)

TABLE 289 APAC: DOCUMENT CAMERA MARKET, BY CONNECTION TYPE,
2017–2025 (USD MILLION)

TABLE 290 APAC: DOCUMENT CAMERA MARKET, BY END USER, 2017–2025
(USD MILLION)

TABLE 291 ROW: DOCUMENT CAMERA MARKET, BY PRODUCT TYPE, 2017–2025
(USD MILLION)

TABLE 292 ROW: DOCUMENT CAMERA MARKET, BY CONNECTION TYPE,
2017–2025 (USD MILLION)

TABLE 293 ROW: DOCUMENT CAMERA MARKET, BY END USER, 2017–2025 (USD
MILLION)

15 APPENDIX

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

15.3 CUSTOMIZATIONS OFFERED

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

I would like to order

Product name: Intelligent Document Processing Market by Component (Solutions, Services), Deployment Mode (Cloud, On-Premises), Organization Size, Technology, Vertical (BFSI, Government, Healthcare and Life Sciences) and Region - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/IA3B70B98DCEEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IA3B70B98DCEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970