

# **Insulated Metal Panels Market by Metal Type (Steel, Aluminum, Others), Insulation Material (PIR/PUR, Polystyrene, Mineral Wool), By Application (Exterior Wall, Others), By End-use (Residential, Non-residential), and Region – Global Forecast to 2030**

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## **Abstracts**

The insulated metal panels market is projected to reach USD 15.01 billion in 2025 and USD 17.13 billion by 2030, at a CAGR of 2.69% from 2025 to 2030. The market will expand as high levels of urbanization increase demand for quick, efficient, and long-lasting construction technologies, particularly in commercial and industrial structures. Governments are becoming more rigorous in implementing energy-saving and thermal insulation requirements to curb carbon emissions.

“The steel segment is projected to capture the largest market share in 2030.”

In 2030, the steel segment is expected to have the highest market share because of its high strength, durability, and structural reliability in building practice. It is also good in terms of fire resistance and long service life; hence it can be used in industrial and non-residential works. Steel panels are cost-effective and universally available, with well-established supply chains.

“The mineral wool segment is projected to exhibit the highest CAGR from 2025 to 2030.”

The mineral wool segment is forecast to have the highest CAGR between 2025 and 2030, owing to its superior fire resistance and acoustic insulation. The growing emphasis on fire safety measures, particularly in buildings with large occupancies and on industrial premises, favors its development. It also offers strong thermal performance

without compromising safety.

“The exterior walls segment is projected to capture the largest market share in 2030.”

The exterior walls segment is expected to get the highest market share in 2030 because they are critical in thermal insulation and building envelope performance. Dominance is supported by increasing demand for the energy-efficient facade of commercial and industrial buildings. They are also aesthetically flexible, which further increases adoption.

“The non-residential segment is projected to have the highest CAGR from 2025 to 2030.”

The non-residential segment will record the highest CAGR between 2025 and 2030, driven by increased construction of warehouses, cold storage facilities, factories, and data centers. These buildings require high thermal efficiency, durability, and rapid installation, with insulated metal panels preferred.

“The North America insulated metal panels market is projected to grow at the highest CAGR during the forecast period.”

The North America insulated metal panel market is expected to have the highest CAGR over the forecast period, driven by the strong implementation of energy-efficient building codes and fire safety measures. Demand is increasing due to greater investment in cold storage, data centers, and commercial construction. The adoption of these panels is also being prompted by government incentives for net-zero and green buildings.

By Company Type: Tier 1 - 60%, Tier 2 - 20%, and Tier 3 - 20%

By Designation: C-level Executives - 33%, Directors - 33%, and Others - 34%

By Region: North America - 20%, Europe - 25%, Asia Pacific - 25%, South America - 10%, and Middle East & Africa - 20%

Notes: Other designations include sales, marketing, and product managers.

Tier 1: >USD 1 Billion; Tier 2: USD 500 million–1 Billion; and Tier 3: oOUSD 500 million

Companies Covered: Kingspan Group (Ireland), Nucor Corporation (US), ArcelorMittal (Luxembourg), Recticel NV/SA (Belgium), and Tata Steel (India), among other companies, are covered in the report.

The study includes an in-depth competitive analysis of these key players in the insulated metal panels market, covering their company profiles, recent developments, and key market strategies.

## **Research Coverage**

This research report categorizes the insulated metal panels market by metal type (steel, aluminum, and other metals), insulation material (PIR/PUR, polystyrene, mineral wool, and other materials), application (interior walls, exterior walls, roofs, ceilings, and other applications), end use (residential and non-residential), and region (Asia Pacific, North America, Europe, South America, and the Middle East & Africa). The report's scope includes detailed information on the drivers, restraints, challenges, and opportunities influencing the growth of the insulated metal panels market. A detailed analysis of key industry players provides insights into their business overviews, products offered, and key strategies, such as expansions, acquisitions, product launches, partnerships, agreements, and contracts, associated with the insulated metal panels market. This report also includes a competitive analysis of upcoming startups in the insulated metal panels market.

## **Reasons to Buy the Report**

The report will provide market leaders and new entrants with the closest available estimates of revenue for the overall insulated metal panels market and its subsegments. It will help stakeholders understand the competitive landscape, gain insights into positioning their businesses more effectively, and plan suitable go-to-market strategies. The report will also provide information on key market drivers, restraints, challenges, and opportunities.

## **The report provides insights into the following points:**

Analysis of key drivers (global construction scale, urbanization, and sustainability mandates), restraints (high upfront costs that limit adoption of insulated metal panels despite long-term benefits), opportunities (expanding renovation and retrofit activities), and challenges (intense competition from alternative wall systems)

**Product Development/Innovation:** Detailed insights into upcoming technologies, research & development activities, and product & service launches in the insulated metal panels market

**Market Development:** Comprehensive information about profitable markets—the report analyzes the insulated metal panels market across varied regions

**Market Diversification:** Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the insulated metal panels market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, and service offerings of leading players, such as Kingspan Group (Ireland), Nucor Corporation (US), ArcelorMittal (Luxembourg), Recticel NV/SA (Belgium), Tata Steel (India), and others

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