

Instrument Landing System & Visual Landing Aids Market , By ILS Category (ILS CAT I, ILS CAT II, ILS CAT III), VLA (Runway Lighting, Approach Lighting, Taxiway Lighting), VLA by Technology (LEDs & Incandescent Lamps), Geography - Forecasts & Analysis 2014 - 2020

<https://marketpublishers.com/r/I8A394F0AF6EN.html>

Date: January 2015

Pages: 184

Price: US\$ 5,650.00 (Single User License)

ID: I8A394F0AF6EN

Abstracts

The ILS and VLA market is estimated to be \$1152.15 million in 2014 and is projected to register a CAGR of 5.54% to reach \$1680.79 million by 2020.

This report provides a market analysis of the ILS and VLA market over the next six years. It contains the analysis of drivers, challenges, restraints, and burning issues that impacts the aviation industry. It also discusses the industrial value-chain & supply-chain, porters five force model and technology trends that currently prevail in the ILS and VLA market.

It tracks, analyses, and lays out the market size of major aviation spenders in each region and provides the market share by ILS Categories and types of VLA. It also analyses the market share by VLA, by technology; LEDs and Incandescent Lamps, being embedded in the runway or taxiways lights.

This report provides information of the leading competitors in the ILS and VLA market; it also provides details on their financial positions, key products, their unique selling points, and key developments. This research report categorizes the global market on the basis of ILS Category, VLA, VLA by technology, by regions, and by countries, along with forecasting market size, market share, and analyzing trends in each of the sub sectors.

All the percentage shares, splits, and breakdowns were determined using secondary sources and verified through primary sources. All the possible parameters that affect the markets covered in this research study have been viewed in extensive detail, verified through primary research, and analysed to procure the final quantitative and qualitative data. This data is consolidated and added with detailed inputs and analysis from MarketsandMarkets, and is presented in this report.

The percentage split-ups of the segments categorized under the global market were used to arrive at the market sizes of each of the individual segments of the end-user verticals. The ILS market has been classified by types of categories and geography. Thus, data was triangulated among three major categories based on their market sizes by ILS categories, geography, and company revenue.

With the economic recovery and strong consumer sentiment, the ILS and VLA market is slowly finding its way. The optimization of the runway and runway safety programs underway are poised to drive the market demand. The modernization of airports and upgrading from CAT I to CAT II/III requires more visual landing aids is expected to fuel the demand for ILS and VLA market.

Of the regions considered for this market, Asia-Pacific contributes the largest portion of the market share of the total market. In the Asia-Pacific region among the existing airports, the CAT I facility is widely used. As a part of airport modernizations project undertaken at majority airports, the CAT I are replaced by CAT II/CAT III approach for safe landing during poor weather conditions. Owing to the replacement of CAT I by CAT II/CAT III, the market size for these landing systems will grow at a CAGR of 5.01% during the forecast period.

The ILS and VLA market is a diversified and competitive market with a few market players. This market is dominated by companies based on their core competencies. Key players in this market include Astronics Corporation (U.S.), ADB Airfield Solutions (U.S.), Honeywell International (U.S.), ATG Airports (U.K.), and Multi Electric Manufacturing, Inc (U.S.).

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.1.1 Geographic scope
 - 1.3.2 YEARS CONSIDERED FOR STUDY
- 1.4 CURRENCY & PRICING
- 1.5 DISTRIBUTION CHANNEL PARTICIPANTS
- 1.6 STUDY LIMITATIONS
- 1.7 MARKET STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries
- 2.2 FACTOR ANALYSIS
 - 2.2.1 INTRODUCTION
 - 2.2.2 DEMAND SIDE ANALYSIS
 - 2.2.2.1 Landing Accidents and Runway Overruns
 - 2.2.2.2 Runway Incursions and Runway Excursions
 - 2.2.2.3 Airport Investment Capitalization
 - 2.2.3 SUPPLY SIDE ANALYSIS
 - 2.2.3.1 Modernization of Airports
 - 2.2.3.2 Advancement in ILS & VLA Technology
- 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 BOTTOM-UP APPROACH
 - 2.3.2 TOP-DOWN APPROACH
- 2.4 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS & LIMITATIONS
 - 2.5.1 RESEARCH ASSUMPTIONS

2.5.2 RESEARCH LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE MARKET OPPORTUNITIES IN ILS& VLA MARKET

4.2 ILS MARKET - BY CATEGORY

4.3 VLA MARKET, BY TECHNOLOGY: APAC REGION

4.4 ILS & VLA MARKET SNAPSHOT, BY REGION

4.5 VLA MARKET: EMERGING V/S MATURED NATIONS

4.6 VLA, BY TECHNOLOGY

4.7 LIFE CYCLE ANALYSIS, BY GEOGRAPHY

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 EVOLUTION

5.3 MARKET SEGMENTATION

5.3.1 LANDING SYSTEMS MARKET, BY SYSTEM TYPE

5.3.2 ILS MARKET, BY CATEGORY

5.3.3 VLA MARKET, BY TYPE

5.3.4 VLA MARKET, BY TECHNOLOGY

5.4 MARKET DYNAMICS

5.4.1 DRIVERS

5.4.1.1 Increasing Runway Safety Improvements Underway: Reducing Landing Accidents

5.4.1.2 Growing Number of Greenfield Airport Projects: Easing Air Traffic Congestion

5.4.1.3 Rising Need for Runway Optimization: Improving Operational Efficiency

5.4.1.4 Changes in Environmental Factors: Adapting to Low/Minimum Visibility Conditions

5.4.1.5 Growing Airport Modernization Projects: Upgrading CAT Operations

5.4.2 RESTRAINTS

5.4.2.1 High System Installation & Maintenance Cost: Undercutting Cost Efficiency

5.4.2.2 Evolving Regulatory & Administrative Policies: Fueling Aviation Hurdles

5.4.2.3 Developing Shifts in Navigation System Variants: Aiding Real-time Position Monitoring

5.4.3 OPPORTUNITY

5.4.3.1 Advancement of Ground-based Augmentation System: Enhancing Precision

Approach Systems

5.4.4 CHALLENGES

- 5.4.4.1 Adhering to Mandatory ILS Certifications: A Regulatory Challenge
- 5.4.4.2 Minimizing ILS Signal Reflections: A System Challenge
- 5.4.4.3 Pilot Training a Prerequisite: An Operational Challenge
- 5.4.4.4 Executing ILS/VLA Modifications: A Business Continuity Challenge

5.4.5 WINNING IMPERATIVE

- 5.4.5.1 Capturing the VLA Market: from Non-LEDs to Solar LEDs

5.4.6 BURNING ISSUE

- 5.4.6.1 GPS vs. ILS: The Need for Satellite-based Navigation Systems for Real-time Position Monitoring

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 VALUE-CHAIN ANALYSIS

6.3 SUPPLY CHAIN ANALYSIS

6.3.1 KEY INFLUENCERS

6.4 INDUSTRY TRENDS

6.5 PORTER'S FIVE FORCES ANALYSIS

- 6.5.1 THREAT OF NEW ENTRANTS
- 6.5.2 THREAT OF SUBSTITUTES
- 6.5.3 BARGAINING POWER OF SUPPLIERS
- 6.5.4 BARGAINING POWER OF BUYERS
- 6.5.5 INTENSITY OF COMPETITIVE RIVALRY

6.6 STRATEGIC BENCHMARKING

- 6.6.1 PRODUCT POSITIONING STRATEGY
- 6.6.2 MARKET RETENTION STRATEGY

7 GROUND-BASED AUGMENTED SYSTEM: PART OF FAA'S NEXT GENERATION ROADMAP

7.1 INTRODUCTION

- 7.1.1 VALUE TO FAA & AIRPORTS
- 7.1.2 VALUE TO AIRLINES AND OTHER OPERATORS
- 7.1.3 R&D REQUIREMENTS AND PLANS
- 7.1.4 GBAS: GEOGRAPHICAL OVERVIEW
- 7.1.5 GBAS: SATELLITE-BASED PRECISION APPROACH
- 7.1.6 GBAS/GLS: INSTALLATION ALL OVER UNITED STATES

7.1.7 GBAS/GLS: RETURN ON INVESTMENT

8 ILS, BY CATEGORY

8.1 ILS: NAVIGATION THROUGH FOG

8.1.1 ILS, CAT I: PRECISION & FLEXIBILITY AS WELL

8.1.2 ILS, CAT II: SUFFICIENT VISUAL REFERENCE FOR MANUAL LANDING

8.1.3 ILS, CAT III: PRECISION APPROACH AT LOWER THAN CAT II MINIMA

9 VISUAL LANDING AIDS MARKET, BY TYPE

9.1 INTRODUCTION

9.2 RUNWAY LIGHTING: VITAL FOR AIRFIELD SAFETY

9.3 APPROACH LIGHTING: MEANS OF TRANSITION FROM INSTRUMENT FLIGHT TO VISUAL FLIGHT FOR LANDING

9.4 TAXIWAY LIGHTING: PROVIDES GUIDANCE FOR RUNWAY SAFETY

10 GEOGRAPHIC ANALYSIS

10.1 PEST ANALYSIS

10.1.1 POLITICAL FACTORS

10.1.2 ECONOMIC FACTORS

10.1.3 SOCIAL FACTORS

10.1.4 TECHNOLOGICAL FACTORS

10.2 INTRODUCTION

10.3 NORTH AMERICA: AIRFIELD LIGHTING GREENER BY DESIGN

10.3.1 U.S.

10.3.2 CANADA

10.4 EUROPE: OPTIMIZING THE ENVIRONMENTAL IMPACT AT AIRPORTS

10.4.1 U.K.

10.4.2 RUSSIA

10.4.3 FRANCE

10.4.4 GERMANY

10.5 ASIA-PACIFIC: TO LEAD WORLD AIR TRAFFIC BY 2032

10.5.1 INDIA

10.5.2 CHINA

10.5.3 AUSTRALIA

10.5.4 PHILIPPINES

10.6 THE MIDDLE EAST: FUTURE GLOBAL AVIATION HUB

- 10.6.1 UAE
- 10.6.2 QATAR
- 10.7 REST OF THE WORLD (ROW)
 - 10.7.1 AFRICA: AVIATION FACILITATING ECONOMIC DIVERSITY
 - 10.7.1.1 South Africa
 - 10.7.2 LATIN AMERICA: A VIBRANT GROWTH REGION
 - 10.7.2.1 Brazil

11 COMPETITIVE LANDSCAPE

- 11.1 OVERVIEW
- 11.2 MARKET SHARE ANALYSIS: ILS & VLA MARKET
- 11.3 COMPETITIVE SITUATION & TRENDS
 - 11.3.1 NEW PRODUCT LAUNCHES
 - 11.3.2 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND JOINT VENTURES
 - 11.3.3 MERGERS & ACQUISITIONS
 - 11.3.4 EXPANSIONS
 - 11.3.5 CONTRACTS
 - 11.3.6 OTHER DEVELOPMENTS

12 COMPANY PROFILES (BUSINESS OVERVIEW, PRODUCTS & SERVICES, KEY INSIGHTS, RECENT DEVELOPMENTS, SWOT ANALYSIS, MNM VIEW)

- 12.1 THALES GROUP
- 12.2 ROCKWELL COLLINS, INC.
- 12.3 HONEYWELL INTERNATIONAL, INC.
- 12.4 UNIVERSAL AVIONICS SYSTEMS CORPORATION
- 12.5 API TECHNOLOGIES CORPORATION
- 12.6 CALZONI S.R.L
- 12.7 ADB AIRFIELD SOLUTIONS, LLC
- 12.8 MULTI ELECTRIC MANUFACTURING, INC.
- 12.9 AIRPORT LIGHTING SPECIALISTS PTY. LTD.
- 12.10 AIRPORT LIGHTING COMPANY
- 12.11 ATG AIRPORTS LTD.
- 12.12 ASTRONICS CORPORATION
- 12.13 LIBERTY AIRPORT SYSTEMS, INC.
- 12.14 SAAB SENSIS CORPORATION
- 12.15 ADVANCED NAVIGATION & POSITIONING CORP.

12.16 SYSTEMS INTERFACE LTD. (Details on Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.)

13 APPENDIX

13.1 INSIGHTS FROM INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 RELATED REPORTS

List Of Tables

LIST OF TABLES

- Table 1 AIRCRAFT ACCIDENT DISTRIBUTION BY REGION, 2009-2012
- Table 2 REGION-WISE RUNWAY INCURSIONS, 2008-2012
- Table 3 MOST SIGNIFICATION AIRPORT MODERNIZATION PROJECTS BY 2020
- Table 4 COUNTRY-WISE GREENFIELD AIRPORT PROJECTS
- Table 5 COUNTRY-WISE AIRPORT MODERNIZATION PROJECTS, 2015-2017
- Table 6 INCREASING RUNWAY-RELATED ADVANCEMENTS PROPELLING GROWTH OF ILS & VLA MARKET
- Table 7 HIGH COST & LOW EFFICIENCY OF ILS LIMITING MARKET PROGRESS
- Table 8 AUGMENTED SYSTEMS PAVING FAVORABLE AVENUES IN LANDING SYSTEMS MARKET
- Table 9 ATTAINING COMPETENCE & CONTROLLING COSTS POSES CHALLENGES IN THE MARKET
- Table 10 COST ESTIMATE OF GBAS, 2013, (\$MILLION)
- Table 11 COST OF DEPLOYMENT & OPERATION OF GROUND STATION, 2013-2020, (\$MILLION)
- Table 12 GBAS EQUIPAGE COST, 2013-2020, (\$MILLION)
- Table 13 COST BENEFITS OF INSTALLATION OF GBAS AT AIRPORTS, 2014-2020, (\$MILLION)
- Table 14 RETURN ON INVESTMENT OF GBAS/GLS, 2014-2020, (\$MILLION)
- Table 15 ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)
- Table 16 ILS MARKET SIZE, BY REGION, 2012-2020 (\$MILLION)
- Table 17 CAT I IN ILS MARKET SIZE, BY REGION, 2012-2020 (\$MILLION)
- Table 18 CAT II IN ILS MARKET SIZE, BY REGION, 2012-2020 (\$MILLION)
- Table 19 CAT III IN ILS MARKET SIZE, BY REGION, 2012-2020 (\$MILLION)
- Table 20 VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)
- Table 21 VLA MARKET SIZE, BY REGION, 2012-2020 (\$MILLION)
- Table 22 RUNWAY LIGHTING MARKET SIZE, BY REGION, 2012-2020 (\$MILLION)
- Table 23 APPROACH LIGHTING MARKET SIZE, BY REGION, 2012-2020 (\$MILLION)
- Table 24 TAXIWAY LIGHTING MARKET SIZE, BY REGION, 2012-2020 (\$MILLION)
- Table 25 IMPACT ANALYSIS OF PEST FACTORS
- Table 26 ILS & VLA MARKET SIZE, BY REGION, 2012-2020 (\$MILLION)
- Table 27 NORTH AMERICA: ILS MARKET SIZE, BY COUNTRY, 2012-2020 (\$MILLION)
- Table 28 NORTH AMERICA: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 29 NORTH AMERICA: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 30 NORTH AMERICA: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 31 U.S.: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 32 U.S.: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 33 U.S.: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 34 CANADA: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 35 CANADA: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 36 CANADA: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 37 EUROPE: ILS MARKET SIZE, BY COUNTRY, 2012-2020 (\$MILLION)

Table 38 EUROPE: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 39 EUROPE: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 40 EUROPE: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 41 U.K.: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 42 U.K.: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 43 U.K.: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 44 RUSSIA: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 45 RUSSIA: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 46 RUSSIA: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 47 FRANCE: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 48 FRANCE: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 49 FRANCE: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 50 GERMANY: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 51 GERMANY: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 52 GERMANY: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 53 ASIA-PACIFIC: ILS MARKET SIZE, BY COUNTRY, 2012-2020 (\$MILLION)

Table 54 ASIA-PACIFIC: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 55 ASIA-PACIFIC: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 56 ASIA-PACIFIC: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 57 INDIA: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 58 INDIA: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 59 INDIA: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 60 CHINA: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 61 CHINA: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 62 CHINA: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 63 AUSTRALIA: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 64 AUSTRALIA: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 65 AUSTRALIA: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020

(\$MILLION)

Table 66 PHILIPPINES: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 67 PHILIPPINES: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 68 PHILIPPINES: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020

(\$MILLION)

Table 69 THE MIDDLE EAST: ILS MARKET SIZE, BY COUNTRY, 2012-2020

(\$MILLION)

Table 70 THE MIDDLE EAST: ILS MARKET SIZE, BY CATEGORY, 2012-2020

(\$MILLION)

Table 71 THE MIDDLE EAST: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 72 THE MIDDLE EAST: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020

(\$MILLION)

Table 73 UAE: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 74 UAE: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 75 UAE: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 76 QATAR: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 77 QATAR: VLA MARKET SIZE, BY TYPE, 2014-2020 (\$MILLION)

Table 78 QATAR: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 79 AFRICA: ILS MARKET SIZE, BY COUNTRY, 2012-2020 (\$MILLION)

Table 80 AFRICA: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 81 AFRICA: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 82 AFRICA: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 83 SOUTH AFRICA: ILS MARKET SIZE, BY CATEGORY, 2012-2020

(\$MILLION)

Table 84 SOUTH AFRICA: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 85 SOUTH AFRICA: VLA MARKET SIZE, BY TECHNOLOGY, 2014-2020

(\$MILLION)

Table 86 LATIN AMERICA: ILS MARKET SIZE, BY COUNTRY, 2012-2020 (\$MILLION)

Table 87 LATIN AMERICA: ILS MARKET SIZE, BY CATEGORY, 2014-2020

(\$MILLION)

Table 88 LATIN AMERICA: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 89 LATIN AMERICA: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020

(\$MILLION)

Table 90 BRAZIL: ILS MARKET SIZE, BY CATEGORY, 2012-2020 (\$MILLION)

Table 91 BRAZIL: VLA MARKET SIZE, BY TYPE, 2012-2020 (\$MILLION)

Table 92 BRAZIL: VLA MARKET SIZE, BY TECHNOLOGY, 2012-2020 (\$MILLION)

Table 93 NEW PRODUCT LAUNCHES, 2010–2014

Table 94 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND JOINT VENTURES, 2010–2014

Table 95 MERGERS & ACQUISITIONS, 2010–2014

Table 96 EXPANSIONS, 2010-2014

Table 97 CONTRACTS, 2010-2014

Table 98 OTHER DEVELOPMENTS, 2010-2014

List Of Figures

LIST OF FIGURES

Figure 1 RESEARCH DESIGN

Figure 2 BREAK DOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 3 CAUSES OF A LANDING OVERRUN

Figure 4 TOTAL NUMBER OF RUNWAY INCURSIONS, 2010-2014

Figure 5 FACTORS ASSOCIATED WITH RUNWAY EXCURSIONS

Figure 6 RUNWAY/TAXIWAY EXCURSION ACCIDENTS, 2009-2013

Figure 7 TOTAL AIRPORT CONSTRUCTION INVESTMENTS, BY REGION, 2014

Figure 8 EVOLUTION & DEVELOPMENT OF LANDING SYSTEMS TECHNOLOGY

Figure 9 ADVANCEMENT OF TECHNOLOGY IN VISUAL LANDING AIDS MARKET

Figure 10 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 11 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 12 DATA TRIANGULATION

Figure 13 ASSUMPTIONS OF RESEARCH STUDY

Figure 14 LIMITATIONS OF RESEARCH STUDY

Figure 15 INSTRUMENT LANDING SYSTEMS MARKET SNAPSHOT (2014 VS. 2020): MARKET FOR CAT I IS EXPECTED TO INCREASE BY 30% IN THE NEXT SIX YEARS

Figure 16 ILS & VLA MARKET BY SUB-SEGMENT: CAT III IS THE BEST MARKET TO INVEST FROM 2014-2020

Figure 17 ILS MARKET GEOGRAPHICAL SNAPSHOT (2014): APAC REGION WILL DOMINATE THE MARKET SHARE IN COMING YEARS

Figure 18 ATTRACTIVE MARKET OPPORTUNITIES IN ILS & VLA MARKET, 2014-2020

Figure 19 CATEGORY I IS EXPECTED TO BE THE HIGHEST MARKET SHARE IN THE INSTRUMENT LANDING SYSTEMS MARKET (2014-2020)

Figure 20 RUNWAY LIGHTS MARKET WILL CAPTURE THE MAJOR SHARE IN THE APAC REGION, 2014

Figure 21 EUROPE & THE MIDDLE EAST REGIONS WILL BE GROWING AT A HIGH CAGR DURING THE FORECAST PERIOD

Figure 22 EMERGING NATIONS TO GROW AT A FASTER RATE THAN MATURED NATIONS IN NEXT SIX YEARS

Figure 23 THE LED LIGHTS MARKET WILL HAVE A FAVORABLE FUTURE IN THE APAC REGION BY 2020

Figure 24 LATIN AMERICA MARKET SOON TO ENTER RAPID GROWTH PHASE IN

THE COMING YEARS

Figure 25 EVOLUTION OF LANDING SYSTEMS AND AIDS, (1920-1980)

Figure 26 LANDING SYSTEMS MARKET, BY SYSTEM TYPE

Figure 27 ILS MARKET, BY CATEGORY

Figure 28 VLA MARKET, BY TYPE

Figure 29 VLA MARKET, BY TECHNOLOGY

Figure 30 AIRPORT ENHANCEMENT UNDERTAKINGS ARE POSITIVE INDICATORS FOR ILS & VLA MARKET GROWTH

Figure 31 AIRPORT-WISE RUNWAY UTILITY FACTOR, (2011-2013)

Figure 32 LED ROADMAP FOR AIRFIELD GROUND LIGHTING BASED ON INTENSITY, 2002-2010

Figure 33 ILS & VLA VALUE-CHAIN ANALYSIS

Figure 34 ILS & VLA SUPPLY CHAIN ANALYSIS

Figure 35 TECHNOLOGICAL DEVELOPMENT IS A GROWING TREND IN THE ILS & VISUAL LANDING AIDS MARKET

Figure 36 PORTER'S FIVE FORCES ANALYSIS (2013): CONTINUOUS IMPROVEMENT OF TECHNOLOGY IN THE ILS & VISUAL LANDING AIDS MARKET AFFECTS THE MARKET POSITIVELY

Figure 37 PRODUCT POSITIONING STRATEGY ADOPTED BY KEY MARKET PLAYERS: ADB AIRFIELD SOLUTIONS STANDS OUT AS A LEADER

Figure 38 MARKET RETENTION STRATEGY ADOPTED BY KEY MARKET PLAYERS: ADB AIRFIELD SOLUTIONS STANDS OUT AS A LEADER

Figure 39 NORTH AMERICA: INSTALLATION OF GBAS AT AIRPORTS, (2014-2023)

Figure 40 ILS MARKET, BY REGION, 2014 (\$ MILLION)

Figure 41 REGION WISE ILS CATEGORY, MARKET SHARE, 2014 (\$ MILLION)

Figure 42 ILS CAT III: HIGHEST CAGR, 2014

Figure 43 Figure 1 VISUAL LANDING AIDS MARKET SIZE, BY REGION, 2013-2020 (\$MILLION)

Figure 44 Figure 2 VLA MARKET SHARE, BY REGION & TYPE, 2014 (\$MILLION)

Figure 45 GEOGRAPHIC SNAPSHOT (2014): RAPID GROWTH MARKETS ARE EMERGING AS NEW HOT SPOTS

Figure 46 RUSSIA: AN ATTRACTIVE DESTINATION FOR ILS & VLA MARKET

Figure 47 REGIONAL AVIATION EXPENDITURE, 2013, (\$BILLION): ASIA-PACIFIC REGION WAS THE HIGHEST SPENDER IN AVIATION INDUSTRY

Figure 48 NORTH AMERICAN MARKET SNAPSHOT (2014): RAPID MODERNIZATION OF EXISTING AIRPORTS WILL ENERGIZE THE ILS & VLA MARKET PROGRESSION

Figure 49 EUROPEAN MARKET SNAPSHOT (2014): RUSSIA TO DOMINATE THE ILS & VLA MARKET GROWTH

Figure 50 ILS & VLA MARKET SIZE, 2014-2020 (\$MILLION): INCREASING AIRPORT EXPANSION PROJECTS WILL BOOST DEVELOPMENT OF EUROPEAN MARKET

Figure 51 ASIA-PACIFIC MARKET SNAPSHOT (2014): SUBSTANTIAL INVESTMENTS IN AIRPORT PROJECTS WILL BOOST THE ILS & VLA MARKET OPPORTUNITIES

Figure 52 THE MIDDLE EAST MARKET SIZE, 2014-2020 (\$MILLION): FLOURISHING BUSINESS HUBS & FLIGHT TRANSIT AIRPORTS WILL EXPAND ILS & VLA MARKET FOOTPRINT

Figure 53 LATIN AMERICA & AFRICA MARKET SNAPSHOT (2014): RISING AIRPORT CONGESTION & AIR TRAVEL WILL DRIVE THE ILS & VLA MARKET

Figure 54 MERGERS & ACQUISITIONS HAVE HELPED COMPANIES IN MARKET PENETRATION & INCREASE THEIR MARKET SHARE, 2010-2014

Figure 55 ASTRONICS CORPORATION & HONEYWELL INTERNATIONAL, INC. GREW AT THE HIGHEST RATE BETWEEN 2011-2013

Figure 56 INSTRUMENT LANDING SYSTEMS & VISUAL LANDING AIDS MARKET SHARE ANALYSIS, BY KEY PLAYER, 2013

Figure 57 ILS & VLA MARKET EVOLUTION FRAMEWORK, 2011-2013

Figure 58 ILS & VLA MARKET STRATEGY ANALYSIS: NEW PRODUCT INNOVATION HELPED COMPANIES TO FETCH MORE CONTRACTS, 2010-2014

Figure 59 THALES GROUP: COMPANY SNAPSHOT

Figure 60 THALES GROUP: SWOT ANALYSIS

Figure 61 ROCKWELL COLLINS, INC.: COMPANY SNAPSHOT

Figure 62 ROCKWELL COLLINS, INC.: SWOT ANALYSIS

Figure 63 HONEYWELL INTERNATIONAL, INC.: COMPANY SNAPSHOT

Figure 64 HONEYWELL INTERNATIONAL, INC.: SWOT ANALYSIS

Figure 65 API TECHNOLOGIES CORPORATION: COMPANY SNAPSHOT

Figure 66 API TECHNOLOGIES CORPORATION: SWOT ANALYSIS

Figure 67 ADB AIRFIELD SOLUTIONS, LLC: SWOT ANALYSIS

Figure 68 ATG AIRPORTS LTD.: COMPANY SNAPSHOT

Figure 69 ASTRONICS CORPORATION: COMPANY SNAPSHOT

Figure 70 ASTRONICS CORPORATION: SWOT ANALYSIS

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