

Inspection Machines Market by Product (Vision Inspection, Checkweigher, Metal Detector, Software), Type (Manual, Automatic), Packaging Type (Vials, Syringes, Blisters), End User (Pharmaceutical, Medical Device), COVID-19 Impact - Global Forecast to 2025

<https://marketpublishers.com/r/IFD8B4788E8EN.html>

Date: January 2023

Pages: 262

Price: US\$ 4,950.00 (Single User License)

ID: IFD8B4788E8EN

Abstracts

The inspection machines market is projected to reach USD 905 million by 2027 from USD 721 million in 2022, at a CAGR of 4.7%. Factors such as growing adoption of automated inspection systems in the pharmaceutical and biotechnology industries, and growing product recalls are driving the market.

On the basis of product, the vision inspection systems segment holds the largest market share during the forecast period.

On the basis of product, the inspection machines market is segmented into vision inspection systems, X-ray inspection systems, leak detection systems, metal detectors, combination systems, check weighers, software, and other inspection systems. In 2021, the vision inspection systems segment accounted for the larger market share. Factors contributing for the growth of this segment are, increasing adoption of vision inspection systems in various industries like food, pharmaceutical, and medical device industry.

On the basis of type, the fully-automated inspection machines segment is expected to register the highest CAGR during the forecast period.

On the basis of type, in 2021, the inspection machines market is divided into fully automated machines, semi-automated machines, and manual machines. During the forecast period the fully automated machines segment is expected to register the highest CAGR in the inspection machines. The fully automated machines have many

benefits, like high detection and throughput rates, and high inspection accuracy among the other machines and increasing need to reduce particles and cosmetic defects in this segment will continue to drive market growth.

On the basis of packaging type, the ampoules & vials segment holds the largest market share during the forecast period.

On the basis of packaging type, the inspection machines market is divided into ampoules & vials, blister, bottles, syringes, and other packaging types. In 2021, the ampoules & vials segment holds the largest market share the inspection machines market. Factors responsible for the large share of this segment include vaccine delivery and increasing adoption in the pharmaceutical industry.

During the forecast period, by end user, the pharmaceutical & biotechnology companies segment is expected to register the highest CAGR.

On the basis of end users, the inspection machines market is divided into medical device manufacturers, food processing & packaging companies, pharmaceutical & biotechnology companies, and other end users (nutraceuticals and cosmetic companies). During the forecast period (2022-2027), the pharmaceutical & biotechnology companies segment is expected to witness the highest growth. Factors responsible for the growth include, increasing number of pharmaceutical and biotechnology companies which utilize inspection machines with the GMP guidelines and support and regulatory guidelines by the government.

In 2021, North America is expected to account for the largest share of the inspection machines

In 2021, North America accounted for the largest share of the inspection machines market, followed by Europe. Factors responsible for the growth of the segment includes key players presence in this region and, stringent regulatory mandates for healthcare manufacturers.

Break of primary participants was as mentioned below:

By Company Type – Tier 1–35%, Tier 2–45%, and Tier 3–20%

By Designation – C-level–35%, Director-level–25%, Others–40%

By Region – North America–45%, Europe–30%, Asia Pacific–20%, Latin America- 3%, Middle East and Africa–2%

Key players in the Inspection Machines market

The key players operating in the inspection machines market include Thermo Fisher Scientific (US), Robert Bosch GmbH (Germany), OPTEL Group (Canada), K?rber AG (Germany), Cognex Corporation (US), METTLER TOLEDO International Inc. (US), Teledyne Technologies Incorporated (US), ACG Group (India), OMRON Corporation (Japan), Antares Vision S.p.A. (Italy), Brevetti CEA SpA (Italy), Jekson Vision Private Limited (India), Mitsubishi Chemical Holdings Corporation (Japan), Shanghai Tofflon Science and Technology Co. Ltd. (China), Systech International (US), LOMA Systems (UK), Laetus GmbH (Germany), VITRONIC (Germany), WIPOTEC-OCS GmbH (Germany), and SEA Vision S.r.l. (Italy)..

Research Coverage:

The report analyzes the inspection machines market and aims at estimating the market size and future growth potential of this market based on various segments such as product, type, packaging type, end user, and region. The report also includes a product portfolio matrix of various inspection machine products available in the market. The report also provides a competitive analysis of the key players in this market, along with their company profiles, product offerings, and key market strategies.

Reasons to Buy the Report

The report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn would help them, garner a more significant share of the market. Firms purchasing the report could use one or any combination of the below-mentioned strategies to strengthen their position in the market.

This report provides insights into the following pointers:

Market Penetration: Comprehensive information on product portfolios offered by the top players in the global inspection machines market. The report analyzes this market by product, type, packaging type, and end user

Product Enhancement/Innovation: Detailed insights on upcoming trends and

product launches in the global inspection machines market

Market Development: Comprehensive information on the lucrative emerging markets by product, type, packaging type, and end user

Market Diversification: Exhaustive information about new products or product enhancements, growing geographies, recent developments, and investments in the global inspection machines market

Competitive Assessment: In-depth assessment of market shares, growth strategies, product offerings, competitive leadership mapping, and capabilities of leading players in the global inspection machines market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

1.3 STUDY SCOPE

FIGURE 1 INSPECTION MACHINES MARKET SEGMENTATION

1.4 YEARS CONSIDERED

1.5 CURRENCY CONSIDERED

1.6 LIMITATIONS

1.7 STAKEHOLDERS

1.8 SUMMARY OF CHANGES

1.8.1 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH APPROACH

FIGURE 2 RESEARCH DESIGN

2.1.1 SECONDARY RESEARCH

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY RESEARCH

2.1.2.1 Primary sources

2.1.2.2 Key data from primary sources

2.1.2.3 Breakdown of primaries

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.2 MARKET SIZE ESTIMATION

FIGURE 4 INSPECTION MACHINES MARKET SIZE ESTIMATION (SUPPLY-SIDE ANALYSIS), 2021

FIGURE 5 MARKET SIZE ESTIMATION: APPROACH 1 (REVENUE SHARE ANALYSIS)

FIGURE 6 MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS OF TOP PLAYERS, 2021

FIGURE 7 INSIGHTS OF INDUSTRY EXPERTS

FIGURE 8 TOP-DOWN APPROACH

2.3 MARKET GROWTH RATE PROJECTIONS

FIGURE 9 INSPECTION MACHINES MARKET (SUPPLY-SIDE): CAGR

PROJECTIONS

FIGURE 10 INSPECTION MACHINES MARKET (DEMAND-SIDE): GROWTH

ANALYSIS OF DEMAND-SIDE FACTORS

2.4 DATA TRIANGULATION APPROACH

FIGURE 11 DATA TRIANGULATION METHODOLOGY

2.5 MARKET SHARE ESTIMATION

2.6 ASSUMPTIONS

2.7 RECESSION IMPACT

TABLE 1 GLOBAL INFLATION RATE PROJECTIONS, 2024-2027 (% GROWTH)

3 EXECUTIVE SUMMARY

FIGURE 12 INSPECTION MACHINES MARKET, BY PRODUCT, 2022 VS. 2027 (USD MILLION)

FIGURE 13 INSPECTION MACHINES MARKET, BY TYPE, 2022 VS. 2027 (USD MILLION)

FIGURE 14 INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2022 VS. 2027 (USD MILLION)

FIGURE 15 INSPECTION MACHINES MARKET, BY END USER, 2022 VS. 2027 (USD MILLION)

FIGURE 16 GEOGRAPHIC ANALYSIS: INSPECTION MACHINES MARKET

4 PREMIUM INSIGHTS

4.1 INSPECTION MACHINES: MARKET OVERVIEW

FIGURE 17 RISING NEED FOR REGULATORY COMPLIANCE TO DRIVE MARKET GROWTH

4.2 ASIA PACIFIC: INSPECTION MACHINES MARKET, BY PACKAGING TYPE

FIGURE 18 AMPOULES & VIALS HELD LARGEST SHARE OF APAC MARKET IN 2021

4.3 INSPECTION MACHINES MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 19 CHINA TO SHOW HIGHEST GROWTH DURING 2022–2027

4.4 INSPECTION MACHINES MARKET, BY REGION (2020–2027)

FIGURE 20 NORTH AMERICA TO DOMINATE MARKET DURING FORECAST PERIOD

4.5 INSPECTION MACHINES MARKET: DEVELOPED VS. DEVELOPING MARKETS

FIGURE 21 DEVELOPING MARKETS TO REGISTER HIGHER GROWTH RATE

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 22 INSPECTION MACHINES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

TABLE 2 INSPECTION MACHINES MARKET: IMPACT ANALYSIS

5.2.1 MARKET DRIVERS

5.2.1.1 Growing mandates to maintain GMP compliance

5.2.1.2 Increasing pharmaceutical & biotechnology R&D expenditure

5.2.1.3 Growing product recalls

5.2.1.4 Increasing inspection checkpoints throughout production

5.2.1.5 Growth in medical devices industry

5.2.2 MARKET RESTRAINTS

5.2.2.1 Growing demand for refurbished equipment due to high cost of inspection machines

5.2.2.2 Lack of access in emerging markets

5.2.3 MARKET OPPORTUNITIES

5.2.3.1 Technological advancements

5.2.3.2 Rising outsourcing of manufacturing operations to emerging economies

5.2.4 MARKET CHALLENGES

5.2.4.1 Complexities in integrating inspection machines

5.3 INDUSTRY TRENDS

5.3.1 DEMAND FOR COMBINATION SYSTEMS

5.3.2 GRADUAL SHIFT TO SMART CAMERAS

5.4 REGULATORY GUIDELINES, BY INDUSTRY

5.4.1 PHARMACEUTICALS AND BIOTECHNOLOGY

5.4.2 FOOD PACKAGING AND PROCESSING

5.4.3 MEDICAL DEVICES

5.5 REGULATORY ANALYSIS

5.5.1 NORTH AMERICA

TABLE 3 US: KEY REGULATIONS & STANDARDS GOVERNING INSPECTION OF PACKAGING

TABLE 4 CANADA: KEY REGULATIONS & STANDARDS GOVERNING INSPECTION OF PACKAGING

5.5.2 EUROPE

5.5.3 ASIA PACIFIC

TABLE 5 ASIA PACIFIC: KEY REGULATIONS & STANDARDS GOVERNING PHARMACEUTICAL PACKAGING EQUIPMENT FOR KEY COUNTRIES

5.5.4 BRAZIL

5.5.5 STRINGENCY OF REGULATIONS

TABLE 6 STRINGENCY OF REGULATIONS FOR INSPECTION MACHINES, BY REGION

5.6 END-USER DEMAND ANALYSIS

5.6.1 DEMAND ANALYSIS FOR INSPECTION MACHINES

5.6.2 UNMET NEEDS

5.6.3 CHALLENGES ASSOCIATED WITH MANUAL INSPECTION/NON-INSPECTION OF PRODUCTS: END-USER PERSPECTIVE

5.7 VALUE CHAIN ANALYSIS

FIGURE 23 INSPECTION MACHINES MARKET: VALUE CHAIN ANALYSIS

5.8 TECHNOLOGY ANALYSIS

5.9 PRICING ANALYSIS

TABLE 7 SELLING PRICE OF INSPECTION MACHINES BY TOP PLAYERS

5.10 PATENT ANALYSIS

FIGURE 24 PATENT APPLICATIONS FOR INSPECTION MACHINES MARKET, JANUARY 2012–DECEMBER 2022

5.11 SUPPLY CHAIN ANALYSIS

FIGURE 25 INSPECTION MACHINES MARKET: SUPPLY CHAIN ANALYSIS

5.12 ECOSYSTEM ANALYSIS

TABLE 8 INSPECTION MACHINES MARKET ECOSYSTEM

5.13 KEY CONFERENCES AND EVENTS IN 2022–2023

TABLE 9 INSPECTION MACHINES MARKET: DETAILED LIST OF CONFERENCES AND EVENTS

5.14 PORTER'S FIVE FORCES ANALYSIS

TABLE 10 INSPECTION MACHINES MARKET: PORTER'S FIVE FORCES ANALYSIS

5.14.1 THREAT OF NEW ENTRANTS

5.14.2 THREAT OF NEW SUBSTITUTES

5.14.3 BARGAINING POWER OF SUPPLIERS

5.14.4 BARGAINING POWER OF BUYERS

5.14.5 INTENSITY OF COMPETITIVE RIVALRY

5.15 KEY STAKEHOLDERS AND BUYING CRITERIA

5.15.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 26 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF INSPECTION MACHINES

5.15.2 BUYING CRITERIA FOR INSPECTION MACHINES MARKET

FIGURE 27 KEY BUYING CRITERIA FOR END USERS

5.16 TRADE ANALYSIS

TABLE 11 TOP 10 IMPORTERS OF MEASURING OR CHECKING INSTRUMENTS, APPLIANCES, AND MACHINES

TABLE 12 TOP 10 EXPORTERS OF MEASURING OR CHECKING INSTRUMENTS, APPLIANCES, AND MACHINES

6 INSPECTION MACHINES MARKET, BY PRODUCT

6.1 INTRODUCTION

FIGURE 28 VISION INSPECTION SYSTEMS SEGMENT TO HOLD LARGEST SHARE

TABLE 13 INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

6.2 VISION INSPECTION SYSTEMS

6.2.1 VISION INSPECTION SYSTEMS TO DOMINATE MARKET

TABLE 14 MAJOR VISION INSPECTION SYSTEMS OFFERED, BY COMPANY

TABLE 15 VISION INSPECTION SYSTEMS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 16 NORTH AMERICA: VISION INSPECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 17 EUROPE: VISION INSPECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 18 ASIA PACIFIC: VISION INSPECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 19 LATIN AMERICA: VISION INSPECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.3 X-RAY INSPECTION SYSTEMS

6.3.1 DEMAND TO REDUCE PACKAGING ERRORS TO DRIVE GROWTH

TABLE 20 MAJOR X-RAY INSPECTION SYSTEMS OFFERED, BY COMPANY

TABLE 21 X-RAY INSPECTION SYSTEMS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 22 NORTH AMERICA: X-RAY INSPECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 23 EUROPE: X-RAY INSPECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 24 ASIA PACIFIC: X-RAY INSPECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 25 LATIN AMERICA: X-RAY INSPECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.4 LEAK DETECTION SYSTEMS

6.4.1 RISING ADOPTION IN PHARMACEUTICAL APPLICATIONS TO BOOST MARKET

TABLE 26 MAJOR LEAK DETECTION SYSTEMS OFFERED, BY COMPANY

TABLE 27 LEAK DETECTION SYSTEMS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 28 NORTH AMERICA: LEAK DETECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 29 EUROPE: LEAK DETECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 30 ASIA PACIFIC: LEAK DETECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 31 LATIN AMERICA: LEAK DETECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.5 METAL DETECTORS

6.5.1 EMPHASIS ON METAL DETECTION IN FOOD INDUSTRY TO BOOST DEMAND

TABLE 32 MAJOR METAL DETECTORS OFFERED, BY COMPANY

TABLE 33 METAL DETECTORS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 34 NORTH AMERICA: METAL DETECTORS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 35 EUROPE: METAL DETECTORS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 36 ASIA PACIFIC: METAL DETECTORS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 37 LATIN AMERICA: METAL DETECTORS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.6 CHECKWEIGHERS

6.6.1 NEED TO AVOID OVERFILLING TO ENSURE CHECKWEIGHER USE

TABLE 38 MAJOR CHECKWEIGHERS OFFERED, BY COMPANY

TABLE 39 CHECKWEIGHERS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 40 NORTH AMERICA: CHECKWEIGHERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 41 EUROPE: CHECKWEIGHERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 42 ASIA PACIFIC: CHECKWEIGHERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 43 LATIN AMERICA: CHECKWEIGHERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.7 SOFTWARE

6.7.1 RISING NEED TO IMPROVE INSPECTION EFFICIENCY TO EXPEDITE SOFTWARE ADOPTION

TABLE 44 MAJOR SOFTWARE SOLUTIONS OFFERED, BY COMPANY

TABLE 45 SOFTWARE MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 46 NORTH AMERICA: SOFTWARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 47 EUROPE: SOFTWARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 48 ASIA PACIFIC: SOFTWARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 49 LATIN AMERICA: SOFTWARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.8 COMBINATION SYSTEMS

6.8.1 TECHNOLOGICAL ADVANCEMENTS TOWARD SYSTEM INTEGRATION TO SUPPORT MARKET GROWTH

TABLE 50 MAJOR COMBINATION SYSTEMS OFFERED, BY COMPANY

TABLE 51 COMBINATION SYSTEMS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 52 NORTH AMERICA: COMBINATION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 53 EUROPE: COMBINATION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 54 ASIA PACIFIC: COMBINATION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 55 LATIN AMERICA: COMBINATION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.9 OTHER INSPECTION SYSTEMS

TABLE 56 OTHER INSPECTION SYSTEMS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 57 NORTH AMERICA: OTHER INSPECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 58 EUROPE: OTHER INSPECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 59 ASIA PACIFIC: OTHER INSPECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 60 LATIN AMERICA: OTHER INSPECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.10 CUSTOMIZATION: VISION AND X-RAY INSPECTION SYSTEMS MARKETS, BY PACKAGING TYPE

TABLE 61 VISION INSPECTION SYSTEMS MARKET FOR AMPOULES & VIALS, BY REGION, 2020–2027 (USD MILLION)

TABLE 62 VISION INSPECTION SYSTEMS MARKET FOR SYRINGES, BY REGION,

2020–2027 (USD MILLION)

TABLE 63 X-RAY INSPECTION SYSTEMS MARKET FOR AMPOULES & VIALS, BY REGION, 2020–2027 (USD MILLION)

TABLE 64 X-RAY INSPECTION SYSTEMS MARKET FOR SYRINGES, BY REGION, 2020–2027 (USD MILLION)

7 INSPECTION MACHINES MARKET, BY TYPE

7.1 INTRODUCTION

FIGURE 29 FULLY AUTOMATED INSPECTION MACHINES SEGMENT TO WITNESS HIGHEST GROWTH

TABLE 65 INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

7.2 FULLY AUTOMATED INSPECTION MACHINES

7.2.1 FULLY AUTOMATED SYSTEMS TO DOMINATE MARKET

TABLE 66 FULLY AUTOMATED INSPECTION MACHINES MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 67 NORTH AMERICA: FULLY AUTOMATED INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 68 EUROPE: FULLY AUTOMATED INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 69 ASIA PACIFIC: FULLY AUTOMATED INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 70 LATIN AMERICA: FULLY AUTOMATED INSPECTION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.3 SEMI-AUTOMATED INSPECTION MACHINES

7.3.1 SEMI-AUTOMATED SYSTEMS MAJORLY ADOPTED IN PHARMACEUTICAL INDUSTRY FOR QUALITY CONTROL

TABLE 71 SEMI-AUTOMATED INSPECTION MACHINES MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 72 NORTH AMERICA: SEMI-AUTOMATED INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 73 EUROPE: SEMI-AUTOMATED INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 74 ASIA PACIFIC: SEMI-AUTOMATED INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 75 LATIN AMERICA: SEMI-AUTOMATED INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.4 MANUAL INSPECTION MACHINES

7.4.1 FOCUS ON REJECT RE-INSPECTION TO SUPPORT USE OF MANUAL

INSPECTION MACHINES

TABLE 76 MANUAL INSPECTION MACHINES MARKET, BY REGION, 2020–2027
(USD MILLION)

TABLE 77 NORTH AMERICA: MANUAL INSPECTION MACHINES MARKET, BY
COUNTRY, 2020–2027 (USD MILLION)

TABLE 78 EUROPE: MANUAL INSPECTION MACHINES MARKET, BY COUNTRY,
2020–2027 (USD MILLION)

TABLE 79 ASIA PACIFIC: MANUAL INSPECTION MACHINES MARKET, BY
COUNTRY, 2020–2027 (USD MILLION)

TABLE 80 LATIN AMERICA: MANUAL INSPECTION MACHINES MARKET, BY
COUNTRY, 2020–2027 (USD MILLION)

8 INSPECTION MACHINES MARKET, BY PACKAGING TYPE

8.1 INTRODUCTION

FIGURE 30 AMPOULES & VIALS SEGMENT TO WITNESS HIGHEST GROWTH

TABLE 81 INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027
(USD MILLION)

8.2 AMPOULES & VIALS

8.2.1 INCREASING DEMAND FOR VACCINES AND BIOPHARMACEUTICALS TO
DRIVE GROWTH

TABLE 82 AMPOULE & VIAL INSPECTION MACHINES MARKET, BY REGION,
2020–2027 (USD MILLION)

TABLE 83 NORTH AMERICA: AMPOULE & VIAL INSPECTION MACHINES MARKET,
BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 84 EUROPE: AMPOULE & VIAL INSPECTION MACHINES MARKET, BY
COUNTRY, 2020–2027 (USD MILLION)

TABLE 85 ASIA PACIFIC: AMPOULE & VIAL INSPECTION MACHINES MARKET, BY
COUNTRY, 2020–2027 (USD MILLION)

TABLE 86 LATIN AMERICA: AMPOULE & VIAL INSPECTION MACHINES MARKET,
BY COUNTRY, 2020–2027 (USD MILLION)

8.3 SYRINGES

8.3.1 RISING ADOPTION OF PREFILLED SYRINGES TO SUPPORT MARKET
GROWTH

TABLE 87 SYRINGE INSPECTION MACHINES MARKET, BY REGION, 2020–2027
(USD MILLION)

TABLE 88 NORTH AMERICA: SYRINGE INSPECTION MACHINES MARKET, BY
COUNTRY, 2020–2027 (USD MILLION)

TABLE 89 EUROPE: SYRINGE INSPECTION MACHINES MARKET, BY COUNTRY,

2020–2027 (USD MILLION)

TABLE 90 ASIA PACIFIC: SYRINGE INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 91 LATIN AMERICA: SYRINGE INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

8.4 BOTTLES

8.4.1 GROWING PRODUCTION RATE TO EMPHASIZE BOTTLE INSPECTION

TABLE 92 BOTTLE INSPECTION MACHINES MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 93 NORTH AMERICA: BOTTLE INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 94 EUROPE: BOTTLE INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 95 ASIA PACIFIC: BOTTLE INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 96 LATIN AMERICA: BOTTLE INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

8.5 BLISTER

8.5.1 EASE OF MANUFACTURING TO DRIVE GROWTH

TABLE 97 BLISTER INSPECTION MACHINES MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 98 NORTH AMERICA: BLISTER INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 99 EUROPE: BLISTER INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 100 ASIA PACIFIC: BLISTER INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 101 LATIN AMERICA: BLISTER INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

8.6 OTHER PACKAGING TYPES

TABLE 102 INSPECTION MACHINES MARKET FOR OTHER PACKAGING TYPES, BY REGION, 2020–2027 (USD MILLION)

TABLE 103 NORTH AMERICA: INSPECTION MACHINES MARKET FOR OTHER PACKAGING TYPES, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 104 EUROPE: INSPECTION MACHINES MARKET FOR OTHER PACKAGING TYPES, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 105 ASIA PACIFIC: INSPECTION MACHINES MARKET FOR OTHER PACKAGING TYPES, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 106 LATIN AMERICA: INSPECTION MACHINES MARKET FOR OTHER

PACKAGING TYPES, BY COUNTRY, 2020–2027 (USD MILLION)

9 INSPECTION MACHINES MARKET, BY END USER

9.1 INTRODUCTION

FIGURE 31 PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES TO DOMINATE MARKET

TABLE 107 INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

9.2 PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES

9.2.1 PHARMA & BIOTECH SECTOR TO SHOW WIDESPREAD ADOPTION OF INSPECTION MACHINES

TABLE 108 INSPECTION MACHINES MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY REGION, 2020–2027 (USD MILLION)

TABLE 109 NORTH AMERICA: INSPECTION MACHINES MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 110 EUROPE: INSPECTION MACHINES MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 111 ASIA PACIFIC: INSPECTION MACHINES MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 112 LATIN AMERICA: INSPECTION MACHINES MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2020–2027 (USD MILLION)

9.3 MEDICAL DEVICE MANUFACTURERS

9.3.1 INCREASING STRINGENCY OF REGULATORY MANDATES TO DRIVE UPTAKE OF INSPECTION MACHINES

TABLE 113 INSPECTION MACHINES MARKET FOR MEDICAL DEVICE MANUFACTURERS, BY REGION, 2020–2027 (USD MILLION)

TABLE 114 NORTH AMERICA: INSPECTION MACHINES MARKET FOR MEDICAL DEVICE MANUFACTURERS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 115 EUROPE: INSPECTION MACHINES MARKET FOR MEDICAL DEVICE MANUFACTURERS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 116 ASIA PACIFIC: INSPECTION MACHINES MARKET FOR MEDICAL DEVICE MANUFACTURERS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 117 LATIN AMERICA: INSPECTION MACHINES MARKET FOR MEDICAL DEVICE MANUFACTURERS, BY COUNTRY, 2020–2027 (USD MILLION)

9.4 FOOD PACKAGING & PROCESSING COMPANIES

9.4.1 INCREASING DEMAND FOR PROCESSED FOOD AND SAFETY CONCERNS TO SUPPORT GROWTH

TABLE 118 INSPECTION MACHINES MARKET FOR FOOD PACKAGING & PROCESSING COMPANIES, BY REGION, 2020–2027 (USD MILLION)

TABLE 119 NORTH AMERICA: INSPECTION MACHINES MARKET FOR FOOD PACKAGING & PROCESSING COMPANIES, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 120 EUROPE: INSPECTION MACHINES MARKET FOR FOOD PACKAGING & PROCESSING COMPANIES, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 121 ASIA PACIFIC: INSPECTION MACHINES MARKET FOR FOOD PACKAGING & PROCESSING COMPANIES, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 122 LATIN AMERICA: INSPECTION MACHINES MARKET FOR FOOD PACKAGING & PROCESSING COMPANIES, BY COUNTRY, 2020–2027 (USD MILLION)

9.5 OTHER END USERS

TABLE 123 INSPECTION MACHINES MARKET FOR OTHER END USERS, BY REGION, 2020–2027 (USD MILLION)

TABLE 124 NORTH AMERICA: INSPECTION MACHINES MARKET FOR OTHER END USERS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 125 EUROPE: INSPECTION MACHINES MARKET FOR OTHER END USERS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 126 ASIA PACIFIC: INSPECTION MACHINES MARKET FOR OTHER END USERS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 127 LATIN AMERICA: INSPECTION MACHINES MARKET OTHER END USERS, BY COUNTRY, 2020–2027 (USD MILLION)

10 INSPECTION MACHINES MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 32 INSPECTION MACHINES MARKET: GEOGRAPHIC SNAPSHOT

TABLE 128 INSPECTION MACHINES MARKET, BY REGION, 2020–2027 (USD MILLION)

10.2 NORTH AMERICA

FIGURE 33 NORTH AMERICA: INSPECTION MACHINES MARKET SNAPSHOT

TABLE 129 NORTH AMERICA: INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 130 NORTH AMERICA: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 131 NORTH AMERICA: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 132 NORTH AMERICA: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 133 NORTH AMERICA: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.2.1 US

10.2.1.1 US to dominate North American inspection machines market

TABLE 134 US: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 135 US: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 136 US: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 137 US: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.2.2 CANADA

10.2.2.1 Improving healthcare quality and focus on patient safety to support market growth

TABLE 138 CANADA: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 139 CANADA: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 140 CANADA: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 141 CANADA: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.2.3 RECESSION IMPACT: NORTH AMERICA

10.3 EUROPE

TABLE 142 EUROPE: INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 143 EUROPE: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 144 EUROPE: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 145 EUROPE: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 146 EUROPE: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.3.1 GERMANY

10.3.1.1 Germany to dominate European market

TABLE 147 GERMANY: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 148 GERMANY: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 149 GERMANY: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 150 GERMANY: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.3.2 FRANCE

10.3.2.1 High healthcare spending to boost adoption of advanced products

TABLE 151 FRANCE: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 152 FRANCE: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 153 FRANCE: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 154 FRANCE: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.3.3 ITALY

10.3.3.1 Improvements in healthcare access and technology to support demand for inspection machines

TABLE 155 ITALY: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 156 ITALY: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 157 ITALY: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 158 ITALY: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.3.4 UK

10.3.4.1 Rising domestic market for pharmaceuticals and investments to favor product adoption

TABLE 159 UK: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 160 UK: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 161 UK: INSPECTION MACHINES MARKET, BY PACKAGING TYPE,

2020–2027 (USD MILLION)

TABLE 162 UK: INSPECTION MACHINES MARKET, BY END USER, 2020–2027
(USD MILLION)

10.3.5 SPAIN

10.3.5.1 Increasing developments in pharmaceutical packaging industry to propel market growth

TABLE 163 SPAIN: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027
(USD MILLION)

TABLE 164 SPAIN: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 165 SPAIN: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 166 SPAIN: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.3.6 SWITZERLAND

10.3.6.1 Increasing demand for healthcare services and growing healthcare awareness to drive market

TABLE 167 SWITZERLAND: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 168 SWITZERLAND: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 169 SWITZERLAND: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 170 SWITZERLAND: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.3.7 REST OF EUROPE

TABLE 171 ROE: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 172 ROE: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 173 ROE: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 174 ROE: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.3.8 RECESSION IMPACT: EUROPE

10.4 ASIA PACIFIC

TABLE 175 ASIA PACIFIC: INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 176 ASIA PACIFIC: INSPECTION MACHINES MARKET, BY PRODUCT,

2020–2027 (USD MILLION)

TABLE 177 ASIA PACIFIC: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 178 ASIA PACIFIC: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 179 ASIA PACIFIC: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.4.1 CHINA

10.4.1.1 China to register high growth

TABLE 180 CHINA: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 181 CHINA: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 182 CHINA: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 183 CHINA: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.4.2 JAPAN

10.4.2.1 Early adoption of technologically advanced products to attract market players to Japan

TABLE 184 JAPAN: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 185 JAPAN: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 186 JAPAN: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 187 JAPAN: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.4.3 INDIA

10.4.3.1 Growing contract manufacturing base to contribute to machine adoption

TABLE 188 INDIA: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 189 INDIA: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 190 INDIA: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 191 INDIA: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.4.4 SOUTH KOREA

10.4.4.1 Highly attractive medical tourism industry to propel market growth

TABLE 192 SOUTH KOREA: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 193 SOUTH KOREA: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 194 SOUTH KOREA: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 195 SOUTH KOREA: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.4.5 REST OF ASIA PACIFIC

TABLE 196 ROAPAC: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 197 ROAPAC: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 198 ROAPAC: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 199 ROAPAC: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.4.6 RECESSION IMPACT: ASIA PACIFIC

10.5 LATIN AMERICA

TABLE 200 LATIN AMERICA: INSPECTION MACHINES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 201 LATIN AMERICA: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 202 LATIN AMERICA: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 203 LATIN AMERICA: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 204 LATIN AMERICA: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.5.1 BRAZIL

10.5.1.1 Brazil to dominate LATAM market

TABLE 205 BRAZIL: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 206 BRAZIL: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 207 BRAZIL: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 208 BRAZIL: INSPECTION MACHINES MARKET, BY END USER, 2020–2027

(USD MILLION)

10.5.2 MEXICO

10.5.2.1 Improving healthcare infrastructure to drive market

TABLE 209 MEXICO: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027

(USD MILLION)

TABLE 210 MEXICO: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027

(USD MILLION)

TABLE 211 MEXICO: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 212 MEXICO: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.5.3 REST OF LATIN AMERICA

TABLE 213 ROLA: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 214 ROLA: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 215 ROLA: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 216 ROLA: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.5.4 RECESSION IMPACT: LATIN AMERICA

10.6 MIDDLE EAST & AFRICA

10.6.1 GOVERNMENT SUPPORT TO PUSH ADOPTION OF TECHNOLOGICALLY ADVANCED PRODUCTS AND FAVOR MARKET GROWTH

TABLE 217 MIDDLE EAST & AFRICA: INSPECTION MACHINES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 218 MIDDLE EAST & AFRICA: INSPECTION MACHINES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 219 MIDDLE EAST & AFRICA: INSPECTION MACHINES MARKET, BY PACKAGING TYPE, 2020–2027 (USD MILLION)

TABLE 220 MIDDLE EAST & AFRICA: INSPECTION MACHINES MARKET, BY END USER, 2020–2027 (USD MILLION)

10.6.2 RECESSION IMPACT: MIDDLE EAST AND AFRICA

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 RIGHT-TO-WIN APPROACHES ADOPTED BY KEY PLAYERS

TABLE 221 INSPECTION MACHINES MARKET: STRATEGIES ADOPTED BY KEY

PLAYERS

11.3 REVENUE SHARE ANALYSIS

FIGURE 34 REVENUE SHARE ANALYSIS OF TOP PLAYERS, 2019–2021

11.4 MARKET SHARE ANALYSIS

FIGURE 35 INSPECTION MACHINES MARKET SHARE, BY KEY PLAYER, 2021

TABLE 222 INSPECTION MACHINES MARKET: DEGREE OF COMPETITION

11.5 COMPANY EVALUATION QUADRANT (2021)

11.5.1 STARS

11.5.2 EMERGING LEADERS

11.5.3 PERVASIVE PLAYERS

11.5.4 PARTICIPANTS

FIGURE 36 INSPECTION MACHINES MARKET: COMPANY EVALUATION QUADRANT, 2021

11.6 COMPANY EVALUATION QUADRANT FOR STARTUPS/SMES (2021)

11.6.1 PROGRESSIVE COMPANIES

11.6.2 STARTING BLOCKS

11.6.3 RESPONSIVE COMPANIES

11.6.4 DYNAMIC COMPANIES

FIGURE 37 INSPECTION MACHINES MARKET: COMPANY EVALUATION QUADRANT FOR STARTUPS/SMES, 2021

11.7 COMPETITIVE BENCHMARKING

TABLE 223 INSPECTION MACHINES MARKET: DETAILED LIST OF KEY STARTUPS/SMES

11.7.1 PRODUCT FOOTPRINT OF COMPANIES

TABLE 224 COMPANY PRODUCT FOOTPRINT

TABLE 225 REGIONAL FOOTPRINT OF COMPANIES

11.8 COMPETITIVE SCENARIO

TABLE 226 PRODUCT LAUNCHES

TABLE 227 DEALS

TABLE 228 OTHER DEVELOPMENTS

12 COMPANY PROFILES

12.1 MAJOR PLAYERS

(Business Overview, Products/Solutions/Services Offered, Recent Developments, and MnM View)*

12.1.1 ROBERT BOSCH GMBH

TABLE 229 ROBERT BOSCH GMBH: BUSINESS OVERVIEW

FIGURE 38 ROBERT BOSCH GMBH: COMPANY SNAPSHOT (2021)

12.1.2 K?RBER AG

TABLE 230 K?RBER AG: BUSINESS OVERVIEW

FIGURE 39 K?RBER AG: COMPANY SNAPSHOT (2021)

12.1.3 TELEDYNE TECHNOLOGIES INCORPORATED

TABLE 231 TELEDYNE TECHNOLOGIES INCORPORATED: BUSINESS OVERVIEW

FIGURE 40 TELEDYNE TECHNOLOGIES INCORPORATED: COMPANY SNAPSHOT (2021)

12.1.4 THERMO FISHER SCIENTIFIC, INC.

TABLE 232 THERMO FISHER SCIENTIFIC, INC.: BUSINESS OVERVIEW

FIGURE 41 THERMO FISHER SCIENTIFIC: COMPANY SNAPSHOT (2021)

12.1.5 METTLER TOLEDO

TABLE 233 METTLER TOLEDO: BUSINESS OVERVIEW

FIGURE 42 METTLER TOLEDO: COMPANY SNAPSHOT (2021)

12.1.6 COGNEX CORPORATION

TABLE 234 COGNEX CORPORATION: BUSINESS OVERVIEW

FIGURE 43 COGNEX CORPORATION: COMPANY SNAPSHOT (2021)

12.1.7 JEKSON VISION PRIVATE LIMITED

TABLE 235 JEKSON VISION PRIVATE LIMITED: BUSINESS OVERVIEW

12.1.8 OPTEL GROUP

TABLE 236 OPTEL GROUP: BUSINESS OVERVIEW

12.1.9 ACG GROUP

TABLE 237 ACG GROUP: BUSINESS OVERVIEW

12.1.10 ANTARES VISION S.P.A.

TABLE 238 ANTARES VISION S.P.A.: BUSINESS OVERVIEW

FIGURE 44 ANTARES VISION S.P.A.: COMPANY SNAPSHOT (2021)

12.1.11 BREVETTI CEA SPA

TABLE 239 BREVETTI CEA SPA: BUSINESS OVERVIEW

12.1.12 OMRON CORPORATION

TABLE 240 OMRON CORPORATION: BUSINESS OVERVIEW

FIGURE 45 OMRON CORPORATION: COMPANY SNAPSHOT (2021)

12.1.13 MITSUBISHI CHEMICAL HOLDINGS CORPORATION

TABLE 241 MITSUBISHI CHEMICAL HOLDINGS CORPORATION: BUSINESS OVERVIEW

FIGURE 46 MITSUBISHI CHEMICAL HOLDINGS CORPORATION: COMPANY SNAPSHOT (2021)

* Business Overview, Products/Solutions/Services Offered, Recent Developments, and MnM View might not be captured in case of unlisted companies.

12.2 OTHER COMPANIES

12.2.1 IRIS INSPECTION MACHINES

TABLE 242 IRIS INSPECTION MACHINES: COMPANY OVERVIEW

12.2.2 SHANGHAI TOFFLON SCIENCE AND TECHNOLOGY CO. LTD.	
TABLE 243 SHANGHAI TOFFLON SCIENCE AND TECHNOLOGY CO. LTD.:	
COMPANY OVERVIEW	
12.2.3 PRODITEC	
TABLE 244 PRODITEC: COMPANY OVERVIEW	
12.2.4 WIPOTEC OCS GMBH	
TABLE 245 WIPOTEC OCS GMBH: COMPANY OVERVIEW	
12.2.5 CMP PHARMA SRL	
TABLE 246 CMP PHARMA SRL: COMPANY OVERVIEW	
12.2.6 GENERAL INSPECTION	
TABLE 247 GENERAL INSPECTION: COMPANY OVERVIEW	
12.2.7 SYSTECH GROUP LIMITED	
TABLE 248 SYSTECH GROUP LIMITED: COMPANY OVERVIEW	
12.2.8 LAETUS GMBH	
TABLE 249 LAETUS GMBH: COMPANY OVERVIEW	
12.2.9 LOMA SYSTEMS	
TABLE 250 LOMA SYSTEMS: COMPANY OVERVIEW	
12.2.10 VITRONIC DR.-ING. STEIN	
TABLE 251 VITRONIC DR.-ING. STEIN: COMPANY OVERVIEW	
12.2.11 SEA VISION S.R.L.	
TABLE 252 SEA VISION S.R.L.: COMPANY OVERVIEW	
12.2.12 MINEBEA INTEC GMBH	
TABLE 253 MINEBEA INTEC GMBH: COMPANY OVERVIEW	

13 APPENDIX

13.1 DISCUSSION GUIDE	
13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL	
13.3 CUSTOMIZATION OPTIONS	
13.4 RELATED REPORTS	
13.5 AUTHOR DETAILS	

I would like to order

Product name: Inspection Machines Market by Product (Vision Inspection, Checkweigher, Metal Detector, Software), Type (Manual, Automatic), Packaging Type (Vials, Syringes, Blisters), End User (Pharmaceutical, Medical Device), COVID-19 Impact - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/IFD8B4788E8EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IFD8B4788E8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970