

Medical Grade Silicone Market by Product Form (Gels, Medical Adhesives, Medical Coatings, Elastomers), Application (Prosthetics & Orthopedic, Medical Devices, Medical Tapes, Contact Lenses), and Region - Global Forecast to 2022

<https://marketpublishers.com/r/IFBCE1BA67CEN.html>

Date: July 2017

Pages: 153

Price: US\$ 5,650.00 (Single User License)

ID: IFBCE1BA67CEN

Abstracts

“Growing and aging population as well as increasing trends of home care and self-medication are fueling the medical grade silicone market.”

The market size of medical grade silicone is expected to reach USD 1.60 billion by 2022, at a CAGR of 6.1% between 2017 and 2022. The demand for medical grade silicone is high as they have excellent conductivity, tensile strength, long life span, and thermal stability. The growing demand from Asia Pacific and the increasing application sectors such as implants, dental tools, drug delivery devices, prosthetics, syringes, and disposable medical devices fuel the demand growth of medical grade silicone. Increasing raw material prices is a major restraint for the growth of the medical grade silicone market.

“Liquid Silicone Rubbers (LSR): The fastest-growing product form of the medical grade silicone market”

With the growing demand for disposable devices, the demand for Liquid Silicone Rubber (LSR) has also increased. Plastic injection molding companies have shifted to the LSR field to increase their hold and cater the needs of the healthcare sector. Liquid silicone rubber is pure platinum-cure silicone that has properties such as biocompatibility, clearness, chemical & bacterial resistance, and resistance to high temperatures. It is being used to manufacture medical equipment parts that involve high accuracy such as sealing membranes, electric connectors, seals, infant care products

such as bottle nipples, and multiple medical applications.

“Rising demand in Asia Pacific is the major driver for the medical grade silicones market”

Asia Pacific is expected to be the fastest-growing market for medical grade silicone. The medical silicone market in this region is projected to grow at a high rate due to the growing application markets, such as prefilled syringes, prosthetics, surgical implants, catheters, medical tapes, APIs, DDS, and others. The rapidly growing demand in end-use applications, competitive manufacturing costs, and high economic growth rate are the favorable forces for the growth of the medical grade silicone market in this region. These factors are attracting companies to adopt expansion and R&D strategies in the region. Market players are constantly focusing on this region to gain market share and increase their profitability.

The breakdown of primary interviews is given below.

By Company Type: Tier 1 - 46%, Tier 2 - 31%, and Tier 3 - 23%

By Designation: C Level - 54%, D Level - 31%, and Others - 15%

By Region: North America - 23%, Europe - 31%, Asia Pacific - 38%, and RoW - 8%

The report also provides company profiles and details the competitive strategies adopted by major market players such as Dow Corning (US), Wacker Chemie AG (Germany), Shin-Etsu Chemical Co., Ltd. (Japan), Momentive (US), Bluestar Silicones (France), and 3M Company (US).

Research Coverage

The market is segmented based on type, application, and region. This report covers the medical grade silicones market, in terms of value and volume, and forecasts its market size till 2022. The report also provides company profiles and competitive strategies adopted by the key players in the medical grade silicones market.

Reasons to Buy the Report

The report will help the market leaders/new entrants in this market in the following ways:

1. The report segments the medical grade silicone market comprehensively and provides the closest approximations of the revenue for the overall market and the subsegments across different verticals and regions.
2. The report helps stakeholders understand the pulse of the market and provides information on key market drivers, restraints, and opportunities.
3. The report helps stakeholders understand their competitors better and gain additional insights into the business. The competitive landscape section includes expansions, new product developments, partnerships & collaborations, and mergers & acquisitions.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 YEARS CONSIDERED FOR THE STUDY
 - 1.3.2 CURRENCY
- 1.4 RESEARCH LIMITATIONS
- 1.5 PACKAGE SIZE
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1.1 Bottom-up approach
 - 2.2.1.2 Top-down approach
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN MEDICAL GRADE SILICONE MARKET
- 4.2 MEDICAL GRADE SILICONE MARKET, BY FORM
- 4.3 MEDICAL GRADE SILICONE MARKET IN ASIA-PACIFIC, BY APPLICATION AND COUNTRY
- 4.4 MEDICAL GRADE SILICONE MARKET, BY APPLICATION AND REGION
- 4.5 MEDICAL GRADE SILICONE MARKET, BY REGION

5 MARKET OVERVIEW

Medical Grade Silicone Market by Product Form (Gels, Medical Adhesives, Medical Coatings, Elastomers), Applica...

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 High growth in implanTable device market

5.2.2 RESTRAINTS

5.2.2.1 Stringent regulatory policies and time-consuming approval process

5.2.2.2 Variations in regulations across countries

5.2.2.3 Increasing raw material prices

5.2.3 OPPORTUNITIES

5.2.3.1 Growing healthcare market in emerging countries

5.2.4 CHALLENGES

5.2.4.1 Need for providing products at affordable prices

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 BARGAINING POWER OF SUPPLIERS

5.3.2 BARGAINING POWER OF BUYERS

5.3.3 THREAT OF NEW ENTRANTS

5.3.4 THREAT OF SUBSTITUTES

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 MACROECONOMIC OVERVIEW AND KEY TRENDS

5.4.1 INTRODUCTION

5.4.2 TRENDS AND FORECAST OF GDP

5.4.3 TRENDS OF HEALTHCARE INDUSTRY

6 MEDICAL GRADE SILICONE MARKET, BY FORM

6.1 INTRODUCTION

6.2 GELS

6.2.1 SOFT SKIN ADHESIVES (SSAS)

6.3 MEDICAL ADHESIVES

6.3.1 PRESSURE SENSITIVE ADHESIVES (PSAS)

6.4 MEDICAL COATINGS

6.4.1 HYDROPHILIC

6.4.2 HYDROPHOBIC

6.5 ELASTOMERS

6.5.1 LIQUID SILICONE RUBBER (LSR)

6.5.2 HIGH CONSISTENCY RUBBER (HCR)

6.6 OTHERS (APIS, EXCIPIENTS, FOAMS, EMULSIONS, DISPERSIONS, AND OTHERS)

7 MEDICAL GRADE SILICONE MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 PROSTHETICS

7.2.1 LIMBS

7.2.2 IMPLANTS

7.2.2.1 Breast implants

7.2.2.2 Testicular implants

7.3 ORTHOPEDIC COMPONENTS

7.4 MEDICAL DEVICES

7.4.1 MEDICAL ELECTRONICS, DEVICE ASSEMBLIES & FITTINGS

7.4.2 MEDICAL TUBES

7.4.3 MEDICAL RINGS AND GASKETS

7.4.4 CATHETERS

7.4.5 MISCELLANEOUS ACCESSORIES (MASKS, BOTTLES, TRAYS, AND OTHERS)

7.5 MEDICAL TAPES

7.5.1 WOUND CARE

7.5.2 DRUG DELIVERY

7.5.3 PERSONAL HYGIENE

7.5.4 COMPONENT JOINING

7.6 CONTACT LENSES

7.7 OTHERS

7.7.1 TOPICAL GELS

7.7.2 SURGICAL DRAPES

7.7.3 ORAL CARE PRODUCTS

8 MEDICAL GRADE SILICONE, BY REGION

8.1 INTRODUCTION

8.2 NORTH AMERICA

8.2.1 U.S.

8.2.2 CANADA

8.2.3 MEXICO

8.3 ASIA-PACIFIC

8.3.1 CHINA

8.3.2 INDIA

8.3.3 JAPAN

8.3.4 SOUTH KOREA

8.3.5 MALAYSIA

8.3.6 AUSTRALIA & NEW ZEALAND

8.3.7 REST OF ASIA-PACIFIC

8.4 EUROPE

8.4.1 GERMANY

8.4.2 FRANCE

8.4.3 ITALY

8.4.4 U.K.

8.4.5 SPAIN

8.4.6 RUSSIA

8.4.7 REST OF EUROPE

8.5 SOUTH AMERICA

8.5.1 BRAZIL

8.5.2 ARGENTINA

8.5.3 REST OF SOUTH AMERICA

8.6 MIDDLE EAST & AFRICA

8.6.1 SAUDI ARABIA

8.6.2 UAE

8.6.3 TURKEY

8.6.4 SOUTH AFRICA

8.6.5 REST OF MIDDLE EAST & AFRICA

9 COMPETITIVE LANDSCAPE

9.1 INTRODUCTION

9.2 COMPETITIVE LEADERSHIP MAPPING

9.2.1 VISIONARY LEADERS

9.2.2 INNOVATORS

9.2.3 DYNAMIC DIFFERENTIATORS

9.2.4 EMERGING COMPANIES

9.3 COMPETITIVE BENCHMARKING

9.3.1 STRENGTH OF PRODUCT PORTFOLIO (25 PLAYERS)

9.3.2 BUSINESS STRATEGY EXCELLENCE (25 PLAYERS)

9.4 MARKET SHARE ANALYSIS

10 COMPANY PROFILES

(Business Overview, Products Offered, Strength of Product Portfolio, Business Strategy

Excellence, Recent Developments)

10.1 DOW CORNING CORPORATION

10.2 WACKER CHEMIE AG

10.3 3M COMPANY

10.4 SHIN-ETSU CHEMICAL CO. LTD.

10.5 BLUESTAR SILICONES (ELKEM GROUP)

10.6 NUSIL TECHNOLOGY LLC

10.7 HENKEL AG & CO.

10.8 MOMENTIVE PERFORMANCE MATERIALS INC.

10.9 SPECIALTY SILICONE FABRICATORS, INC.

10.10 ZODIAC COATING

10.11 ROYAL DSM

10.12 WYNCA GROUP

10.13 PRIMASIL SILICONES LIMITED

*Details on Business Overview, Products Offered, Strength of Product Portfolio, Business Strategy Excellence, Recent Developments might not be captured in case of unlisted companies.

10.14 OTHER MARKET PLAYERS

10.14.1 DONATELLE

10.14.2 KIBARU MANUFACTURING SDN BHD

10.14.3 ALBRIGHT TECHNOLOGIES

10.14.4 FMI LLC

10.14.5 VESTA INC.

10.14.6 SIMTEC SILICONE PARTS

10.14.7 SHENZHEN KANGLIBANG SCIENCE AND TECHNOLOGY CO., LTD.

10.14.8 FINESSE MEDICAL LTD.

10.14.9 POLYMER SCIENCE, INC.

10.14.10 BIOPLEXUS

10.14.11 SAINT-GOBAIN PERFORMANCE PLASTICS

10.14.12 STOCKWELL ELASTOMERICS INC.

11 APPENDIX

11.1 INSIGHTS FROM INDUSTRY EXPERTS

11.2 DISCUSSION GUIDE

11.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

11.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

11.5 AVAILABLE CUSTOMIZATIONS

11.6 RELATED REPORTS

11.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 TRENDS AND FORECAST OF GDP, USD BILLION (2016–2022)

Table 2 POPULATION AGE 65 AND ABOVE (%) (2012–2016)

Table 3 HEALTHCARE EXPENDITURE (PERCENTAGE OF GDP), 2011–2014

Table 4 MEDICAL GRADE SILICONE MARKET SIZE, BY FORM, 2015–2022 (TON)

Table 5 MEDICAL GRADE SILICONE MARKET SIZE, BY FORM, 2015–2022 (USD MILLION)

Table 6 MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 7 MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 8 MEDICAL GRADE SILICONE MARKET SIZE, BY REGION, 2015–2022 (TON)

Table 9 MEDICAL GRADE SILICONE MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 10 NORTH AMERICA: MEDICAL GRADE SILICONE MARKET SIZE, BY COUNTRY, 2015–2022 (TON)

Table 11 NORTH AMERICA: MEDICAL GRADE SILICONE MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 12 NORTH AMERICA: MEDICAL GRADE SILICONE MARKET SIZE, BY FORM, 2015–2022 (TON)

Table 13 NORTH AMERICA: MEDICAL GRADE SILICONE MARKET SIZE, BY PRODUCT FORM, 2015–2022 (USD MILLION)

Table 14 NORTH AMERICA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 15 NORTH AMERICA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 16 U.S.: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 17 U.S.: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 18 CANADA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 19 CANADA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 20 MEXICO: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 21 MEXICO: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 22 ASIA-PACIFIC: MEDICAL GRADE SILICONES MARKET SIZE, BY COUNTRY, 2015–2022 (TON)

Table 23 ASIA-PACIFIC: MEDICAL GRADE SILICONES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 24 ASIA-PACIFIC: MEDICAL GRADE SILICONES MARKET SIZE, BY FORM, 2015–2022 (TON)

Table 25 ASIA-PACIFIC: MEDICAL GRADE SILICONES MARKET SIZE, BY FORM, 2015–2022 (USD MILLION)

Table 26 ASIA-PACIFIC: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 27 ASIA-PACIFIC: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 28 CHINA: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 29 CHINA: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 30 INDIA: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 31 INDIA: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 32 JAPAN: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 33 JAPAN: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 34 SOUTH KOREA: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 35 SOUTH KOREA: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 36 MALAYSIA: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 37 MALAYSIA: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 38 AUSTRALIA & NEW ZEALAND: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 39 AUSTRALIA & NEW ZEALAND: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 40 REST OF ASIA-PACIFIC: MEDICAL GRADE SILICONES MARKET SIZE, BY

APPLICATION, 2015–2022 (TON)

Table 41 REST OF ASIA-PACIFIC: MEDICAL GRADE SILICONES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 42 EUROPE: MEDICAL GRADE SILICONE MARKET SIZE, BY COUNTRY, 2015–2022 (TON)

Table 43 EUROPE: MEDICAL GRADE SILICONE MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 44 EUROPE: MEDICAL GRADE SILICONE MARKET SIZE, BY FORM, 2015–2022 (TON)

Table 45 EUROPE: MEDICAL GRADE SILICONE MARKET SIZE, BY FORM, 2015–2022 (USD MILLION)

Table 46 EUROPE: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 47 EUROPE: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 48 GERMANY: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 49 GERMANY: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 50 FRANCE: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 51 FRANCE: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 52 ITALY: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 53 ITALY: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 54 U.K.: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 55 U.K.: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 56 SPAIN: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 57 SPAIN: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 58 RUSSIA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 59 RUSSIA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 60 REST OF EUROPE: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 61 REST OF EUROPE: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 62 SOUTH AMERICA: MEDICAL GRADE SILICONE MARKET SIZE, BY COUNTRY, 2015–2022 (TON)

Table 63 SOUTH AMERICA: MEDICAL GRADE SILICONE MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 64 SOUTH AMERICA: MEDICAL GRADE SILICONE MARKET SIZE, BY FORM, 2015–2022 (TON)

Table 65 SOUTH AMERICA: MEDICAL GRADE SILICONE MARKET SIZE, BY FORM, 2015–2022 (USD MILLION)

Table 66 SOUTH AMERICA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 67 SOUTH AMERICA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 68 BRAZIL: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 69 BRAZIL: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 70 ARGENTINA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 71 ARGENTINA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 72 REST OF SOUTH AMERICA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 73 REST OF SOUTH AMERICA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 74 MIDDLE EAST & AFRICA: MEDICAL GRADE SILICONE MARKET SIZE, BY COUNTRY, 2015–2022 (TON)

Table 75 MIDDLE EAST & AFRICA: MEDICAL GRADE SILICONE MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 76 MIDDLE EAST & AFRICA: MEDICAL GRADE SILICONE MARKET SIZE, BY FORM, 2015–2022 (TON)

Table 77 MIDDLE EAST & AFRICA: MEDICAL GRADE SILICONE MARKET SIZE, BY FORM, 2015–2022 (USD MILLION)

Table 78 MIDDLE EAST & AFRICA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 79 MIDDLE EAST & AFRICA: MEDICAL GRADE SILICONE MARKET SIZE, BY

APPLICATION, 2015–2022 (USD MILLION)

Table 80 SAUDI ARABIA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 81 SAUDI ARABIA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 82 UAE: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 83 UAE: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 84 TURKEY: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 85 TURKEY: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 86 SOUTH AFRICA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 87 SOUTH AFRICA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 88 REST OF MIDDLE-EAST AND AFRICA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 89 REST OF MIDDLE-EAST AND AFRICA: MEDICAL GRADE SILICONE MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

List Of Figures

LIST OF FIGURES

Figure 1 MEDICAL GRADE SILICONE MARKET SEGMENTATION

Figure 2 MEDICAL GRADE SILICONE MARKET: RESEARCH METHODOLOGY

Figure 3 BOTTOM-UP APPROACH

Figure 4 TOP-DOWN APPROACH

Figure 5 MEDICAL GRADE SILICONE DATA TRIANGULATION

Figure 6 PROSTHETICS & ORTHOPEDIC TO ACCOUNT FOR THE LARGEST MARKET SHARE BETWEEN 2017 AND 2022

Figure 7 SILICONE ADHESIVES TO BE THE FASTEST-GROWING FORM SEGMENT IN MEDICAL GRADE SILICONE MARKET BETWEEN 2017 AND 2022

Figure 8 NORTH AMERICA ACCOUNTED FOR THE LARGEST SHARE IN MEDICAL GRADE SILICONE MARKET IN 2016

Figure 9 U.S. TO DOMINATE MEDICAL GRADE SILICONE MARKET, 2017–2022

Figure 10 MEDICAL GRADE SILICONE MARKET TO WITNESS RAPID GROWTH BETWEEN 2017 AND 2022

Figure 11 MEDICAL ADHESIVES TO REGISTER THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 12 CHINA ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2016

Figure 13 PROSTHETICS & ORTHOPEDICS ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2016

Figure 14 ASIA-PACIFIC TO BE THE FASTEST-GROWING MEDICAL GRADE SILICONE MARKET BETWEEN 2017 AND 2022

Figure 15 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN MEDICAL GRADE SILICONE MARKET

Figure 16 PORTER'S FIVE FORCES ANALYSIS

Figure 17 GELS ARE THE MOST WIDELY USED SILICONE FORM IN THE MEDICAL INDUSTRY

Figure 18 MEDICAL DEVICES IS PROJECTED TO REGISTER THE HIGHEST CAGR BETWEEN 2017 AND 2022

Figure 19 U.S. IS THE LARGEST MEDICAL GRADE SILICONE MARKET IN NORTH AMERICA

Figure 20 INDIA IS THE FASTEST-GROWING MEDICAL GRADE SILICONE MARKET IN ASIA-PACIFIC

Figure 21 MEDICAL GRADE SILICONE MARKET: REGIONAL SNAPSHOT (2016)

Figure 22 MEDICAL GRADE SILICONE MARKET (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2016

Figure 23 MARKET SHARE OF KEY PLAYERS, 2016

Figure 24 DOW CORNING CORPORATION: COMPANY SNAPSHOT

Figure 25 WACKER CHEMIE AG: COMPANY SNAPSHOT

Figure 26 3M COMPANY: COMPANY SNAPSHOT

Figure 27 SHIN-ETSU CHEMICAL CO. LTD.: COMPANY SNAPSHOT

Figure 28 HENKEL AG & CO.: COMPANY SNAPSHOT

Figure 29 MOMENTIVE PERFORMANCE MATERIALS INC.: COMPANY SNAPSHOT

Figure 30 ROYAL DSM: COMPANY SNAPSHOT

I would like to order

Product name: Medical Grade Silicone Market by Product Form (Gels, Medical Adhesives, Medical Coatings, Elastomers), Application (Prosthetics & Orthopedic, Medical Devices, Medical Tapes, Contact Lenses), and Region - Global Forecast to 2022

Product link: <https://marketpublishers.com/r/IFBCE1BA67CEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IFBCE1BA67CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970