

Injection Molding Polyamide 6 Market by Grade (Reinforced PA6, Unreinforced PA6, Others), End-use Industry (Automotive, Electrical & Electronics, Industrial/Machinery, Consumer Goods & Appliances, Construction, Others), Region - Global Forecast to 2025

<https://marketpublishers.com/r/IBFA901C97E7EN.html>

Date: October 2020

Pages: 181

Price: US\$ 4,950.00 (Single User License)

ID: IBFA901C97E7EN

Abstracts

The injection molding polyamide 6 market is projected to grow from USD 7.5 billion in 2020 to USD 10.4 billion by 2025, at a CAGR of 6.9% from 2020 to 2025. One of the key factors driving the growth of the injection molding polyamide 6 market includes the growing end-use industries in emerging economies. End-use industries such as automotive, electrical & electronics, industrial/machinery, consumer goods & appliances, and construction are expected to flourish in emerging economies, including China, India, and Thailand, during the forecast period. This, in turn, is expected to contribute to the growth of the injection molding polyamide 6 market.

Polyamide 6 is also known as nylon 6 or polycaprolactam. It offers excellent surface finish, strength, stiffness, and chemical resistance to hydrocarbons. There are various grades of the injection moldable polyamide 6 available in the market, including glass fiber reinforced, carbon fiber reinforced, mineral reinforced, and others. Among all these grades, glass fiber reinforced polyamide 6 is most widely used around the world. Auto mirror housing brackets, clutch pedals, clutch master cylinders, ski bindings, steering wheels, levers, auto seat frames, door handles, and door lock mechanisms are some of the major applications of glass fiber reinforced polyamide 6 in the automotive industry.

“Reinforced PA6 is estimated to lead the injection molding polyamide 6 market, by grade in terms of value during the forecast period

By grade, reinforced PA6 grade is estimated to be the largest segment in the injection molding polyamide 6 market in 2020, in terms of value. It is majorly due to the excellent properties offered by the reinforced PA 6 and high demand for glass fiber reinforced PA 6 from the automotive industry. The reinforcing of polyamide 6 makes it suitable to be used across applications in the automotive, electrical & electronics, construction, consumer goods & appliances industries.

“Automotive end-use industry is estimated to dominate the injection molding polyamide 6 market.”

By the end-use industry, the automotive segment dominated the injection molding polyamide 6 market in 2020, both in terms of value and volume. Injection molding polyamide 6 is used in the automotive industry for weight reduction of vehicles. It is also cheaper in unit cost in comparison to metals, and other grades of commonly used thermoplastics such as polyamide 66, making it an economical alternative.

PA 6 has excellent tensile strength, stiffness, chemical resistance, heat resistance, wear resistance, and lubricity. Injection molding PA 6 is frequently used in the automotive parts manufacturing when a low-cost, high mechanical strength, rigid, and stable material is required. For example, PA 6 is extensively used in the door handles & radiator grills.

“Asia Pacific dominated the injection molding polyamide 6 market in 2019.”

Asia Pacific is estimated to account for the largest share of the injection molding polyamide 6 market in 2020. The growth of the automotive and electrical & electronics industries is responsible for driving the injection molding polyamide 6 market in this region. China is one of the key consumers of injection molding polyamide 6 in the region.

Profile break-up of primary participants for the report:

By Company Type: Tier 1 – 37%, Tier 2 – 42%, and Tier 3 – 21%

By Designation: C-level Executives – 30%, Directors – 25%, and Others – 45%

By Region: North America – 20%, Europe – 27%, Asia Pacific – 40%, South America – 7%, Middle East & Africa – 6%

The major manufacturers of injection molding polyamide 6 are DSM, Lanxess Corporation, Radici Group, DOMO Chemicals, and BASF SE. These players have adopted various growth strategies, such as business & capacity expansions, new product launches, product developments, partnerships, R & D expansions and mergers in the injection molding polyamide 6 market, between 2017 and 2020, to expand their presence in the global market, offer innovative products, and expand their customer base.

Research Coverage:

The report defines, segments, and projects the injection molding polyamide 6 market based on grade, end-use industry, and region. It provides detailed information regarding the major factors influencing the growth of the market, such as drivers, restraints, opportunities, and challenges. It strategically profiles, injection molding polyamide 6 manufacturers and comprehensively analyzes their market shares and core competencies as well as tracks and analyzes competitive developments, such as expansions, agreements, acquisitions, partnerships, new product launches, joint ventures, investments, contracts, mergers, collaborations, new technology developments, new process developments, undertaken by them in the market.

Reasons to Buy the Report:

The report is expected to help the market leaders/new entrants in the market by providing them the closest approximations of revenue numbers of the injection molding polyamide 6 market and its segments. This report is also expected to help stakeholders obtain an improved understanding of the competitive landscape of the market, gain insights to improve the position of their businesses, and make suitable go-to-market strategies. It also enables stakeholders to understand the pulse of the market and provide them information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 COMPETITIVE INTELLIGENCE

1.3 MARKET DEFINITION

1.4 SCOPE OF THE STUDY

FIGURE 1 INJECTION MOLDING POLYAMIDE 6 MARKET SEGMENTATION

1.4.1 YEARS CONSIDERED FOR STUDY

1.5 CURRENCY

1.6 PACKAGE SIZE

1.7 LIMITATIONS

1.8 STAKEHOLDERS

1.9 INJECTION MOLDING POLYAMIDE 6 MARKET: INCLUSIONS & EXCLUSIONS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 INJECTION MOLDING POLYAMIDE 6 MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key insights from primary sources

2.1.2.3 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

FIGURE 3 PRIMARY AND SECONDARY RESEARCH ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 4 INJECTION MOLDING POLYAMIDE 6 MARKET: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 5 INJECTION MOLDING POLYAMIDE 6 MARKET: TOP-DOWN APPROACH

2.3 DATA TRIANGULATION

FIGURE 6 INJECTION MOLDING POLYAMIDE 6 MARKET: DATA TRIANGULATION

3 EXECUTIVE SUMMARY

FIGURE 7 AUTOMOTIVE SEGMENT EXPECTED TO LEAD INJECTION MOLDING
POLYAMIDE 6 MARKET FROM 2020 TO 2025

Injection Molding Polyamide 6 Market by Grade (Reinforced PA6, Unreinforced PA6, Others), End-use Industry (Au...

FIGURE 8 REINFORCED POLYAMIDE 6 SEGMENT PROJECTED TO GROW AT THE HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 9 ASIA PACIFIC EXPECTED TO BE THE FASTEST-GROWING MARKET FOR INJECTION MOLDING POLYAMIDE 6 DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN INJECTION MOLDING POLYAMIDE 6 MARKET

FIGURE 10 GROWING AUTOMOTIVE INDUSTRY EXPECTED TO DRIVE THE MARKET FOR INJECTION MOLDING PA 6 DURING FORECAST PERIOD

4.2 INJECTION MOLDING POLYAMIDE 6 MARKET, BY END-USE INDUSTRY

FIGURE 11 AUTOMOTIVE SEGMENT EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

4.3 INJECTION MOLDING POLYAMIDE 6 MARKET, BY GRADE

FIGURE 12 UNREINFORCED SEGMENT PROJECTED TO LEAD INJECTION MOLDING POLYAMIDE 6 MARKET DURING FORECAST PERIOD

4.4 INJECTION MOLDING POLYAMIDE 6 MARKET, BY REGION

FIGURE 13 INJECTION MOLDING POLYAMIDE 6 MARKET IN ASIA PACIFIC EXPECTED TO GROW AT THE HIGHEST CAGR DURING FORECAST PERIOD

4.5 ASIA PACIFIC INJECTION MOLDING POLYAMIDE 6 MARKET, BY COUNTRY & END-USE INDUSTRY

FIGURE 14 ELECTRICAL & ELECTRONICS SEGMENT ESTIMATED TO ACCOUNT FOR LARGEST SHARE OF INJECTION MOLDING POLYAMIDE 6 MARKET IN ASIA PACIFIC IN 2020

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 15 INJECTION MOLDING POLYAMIDE 6 MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 High demand from the automotive industry

TABLE 1 APPLICATIONS OF PA 6 IN AUTOMOTIVE INDUSTRY

5.2.1.2 Shortage of polyamide 66 and its escalating prices

5.2.2 RESTRAINTS

5.2.2.1 Increasing competition from substitutes

5.2.3 OPPORTUNITIES

5.2.3.1 Growing demand for lightweight vehicles

5.2.3.2 Low crude oil prices

5.2.4 CHALLENGES

5.2.4.1 Low thermal stability and high moisture absorbing nature of PA 6

TABLE 2 COMMON SUBSTITUTE TO INJECTION MOLDING PA 6 AND THEIR APPLICATIONS

5.2.4.2 Liquidity crunch due to COVID-19 among end-use industries

5.3 INJECTION MOLDING POLYAMIDE 6: ADJACENT & RELATED MARKETS

5.4 PORTER'S FIVE FORCES ANALYSIS

FIGURE 16 INJECTION MOLDING POLYAMIDE 6 MARKET: PORTER'S FIVE FORCES ANALYSIS

5.4.1 THREAT OF NEW ENTRANTS

5.4.2 THREAT OF SUBSTITUTES

5.4.3 BARGAINING POWER OF SUPPLIERS

5.4.4 BARGAINING POWER OF BUYERS

5.4.5 INTENSITY OF COMPETITIVE RIVALRY

6 VALUE CHAIN ANALYSIS

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

FIGURE 17 VALUE CHAIN ANALYSIS FOR POLYAMIDE 6

6.2.1 RAW MATERIAL

6.2.2 RESEARCH AND DEVELOPMENT

6.2.3 MANUFACTURING

6.2.4 DISTRIBUTION NETWORK

6.2.5 END-USE INDUSTRY

7 CASE STUDY

7.1 CASE STUDY ANALYSIS

FIGURE 18 ASSESSMENT OF ASIA PACIFIC INJECTION MOLDING POLYAMIDE 6 MARKET

8 INJECTION MOLDING POLYAMIDE 6 MARKET, BY MANUFACTURING TECHNOLOGY

8.1 INTRODUCTION

8.2 INJECTION MOLDING

FIGURE 19 INJECTION MOLDING PROCESS

8.3 KEY PARAMETERS IMPACTING QUALITY OF INJECTION MOLDING PA 6 PRODUCTS

9 COVID-19 IMPACT ON INJECTION MOLDING POLYAMIDE 6 MARKET

9.1 INTRODUCTION

9.2 IMPACT OF COVID-19 ON POLYAMIDE 6 SUPPLY CHAIN

9.2.1 IMPACT ON RAW MATERIAL - CAPROLACTAM

9.2.1.1 Asia Pacific

9.2.1.2 Europe

9.2.1.3 North America

9.2.2 IMPACT ON INJECTION MOLDING POLYAMIDE 6 (PA 6/NYLON 6)

9.2.2.1 Asia Pacific

9.2.2.2 Europe

9.2.2.3 North America

9.2.3 END-USE INDUSTRIES

9.2.3.1 Impact of COVID-19 on the automotive industry

9.2.3.2 Economic impact of COVID-19 on the construction industry

10 INJECTION MOLDING POLYAMIDE 6 MARKET, BY GRADE

10.1 INTRODUCTION

FIGURE 20 REINFORCED PA 6 EXPECTED TO LEAD INJECTION MOLDING POLYAMIDE 6 MARKET DURING FORECAST PERIOD

TABLE 3 INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

TABLE 4 INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

10.2 REINFORCED PA 6

TABLE 5 INJECTION MOLDING REINFORCED POLYAMIDE 6 MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 6 INJECTION MOLDING REINFORCED POLYAMIDE 6 MARKET SIZE, BY REGION, 2018–2025 (KILOTONS)

10.3 UNREINFORCED PA 6

TABLE 7 INJECTION MOLDING UNREINFORCED POLYAMIDE 6 MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 8 INJECTION MOLDING UNREINFORCED POLYAMIDE 6 MARKET SIZE, BY REGION, 2018–2025 (KILOTONS)

10.4 OTHERS

TABLE 9 INJECTION MOLDING OTHER POLYAMIDE 6 MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 10 INJECTION MOLDING OTHER POLYAMIDE 6 MARKET SIZE, BY REGION, 2018–2025 (KILOTONS)

11 INJECTION MOLDING POLYAMIDE 6 MARKET, BY END-USE INDUSTRY

11.1 INTRODUCTION

FIGURE 21 AUTOMOTIVE INDUSTRY EXPECTED TO LEAD INJECTION MOLDING POLYAMIDE 6 MARKET DURING THE FORECAST PERIOD

TABLE 11 INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 12 INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

11.2 AUTOMOTIVE

11.2.1 GROWING DEMAND FOR LIGHTWEIGHT BODY COMPONENTS AND EFFICIENT FUEL SYSTEMS IN AUTOMOTIVE INDUSTRY IS LIKELY TO DRIVE MARKET FOR INJECTION MOLDING POLYAMIDE 6

TABLE 13 APPLICATIONS OF INJECTION MOLDING UNREINFORCED PA 6 IN AUTOMOTIVE INDUSTRY

TABLE 14 APPLICATIONS OF INJECTION MOLDING REINFORCED PA 6 IN AUTOMOTIVE INDUSTRY

TABLE 15 INJECTION MOLDING POLYAMIDE 6 MARKET FOR AUTOMOTIVE, BY REGION, 2018–2025 (USD MILLION)

TABLE 16 INJECTION MOLDING POLYAMIDE 6 MARKET FOR AUTOMOTIVE, BY REGION, 2018–2025 (KILOTONS)

11.3 ELECTRICAL & ELECTRONICS

11.3.1 ELECTRICAL & MECHANICAL PROPERTIES OF PA 6 DRIVE ITS DEMAND IN THIS INDUSTRY

TABLE 17 APPLICATION OF INJECTION MOLDING UNREINFORCED PA 6 IN ELECTRICAL & ELECTRONICS INDUSTRY

TABLE 18 APPLICATIONS OF INJECTION MOLDING REINFORCED PA 6 IN ELECTRICAL & ELECTRONICS INDUSTRY

TABLE 19 INJECTION MOLDING POLYAMIDE 6 MARKET FOR ELECTRICAL & ELECTRONICS, BY REGION, 2018–2025 (USD MILLION)

TABLE 20 INJECTION MOLDING POLYAMIDE 6 MARKET FOR ELECTRICAL & ELECTRONICS, BY REGION, 2018–2025 (KILOTONS)

11.4 INDUSTRIAL/MACHINERY

11.4.1 HEAVY-DUTY APPLICATIONS OF INJECTION MOLDING POLYAMIDE 6 DRIVES ITS DEMAND IN INDUSTRIAL/MACHINERY INDUSTRY

TABLE 21 APPLICATIONS OF INJECTION MOLDING UNREINFORCED PA 6 IN INDUSTRIAL/MACHINERY INDUSTRY

TABLE 22 APPLICATIONS OF INJECTION MOLDING REINFORCED PA 6 IN INDUSTRIAL/MACHINERY INDUSTRY

TABLE 23 INJECTION MOLDING POLYAMIDE 6 MARKET FOR INDUSTRIAL/MACHINERY, BY REGION, 2018–2025 (USD MILLION)

TABLE 24 INJECTION MOLDING POLYAMIDE 6 MARKET FOR INDUSTRIAL/MACHINERY, BY REGION, 2018–2025 (KILOTONS)

11.5 CONSUMER GOODS & APPLIANCES

11.5.1 GROWING REPLACEMENT OF METALS WITH ENGINEERED PLASTICS IN CONSUMER GOODS INDUSTRY IS PROPELLING THE GROWTH OF PA 6 MARKET

TABLE 25 APPLICATION OF INJECTION MOLDING UNREINFORCED PA 6 IN CONSUMER GOODS & APPLIANCES INDUSTRY

TABLE 26 APPLICATIONS OF INJECTION MOLDING REINFORCED PA 6 IN CONSUMER GOODS & APPLIANCES INDUSTRY

TABLE 27 INJECTION MOLDING POLYAMIDE 6 MARKET FOR CONSUMER GOODS & APPLIANCES, BY REGION, 2018–2025 (USD MILLION)

TABLE 28 INJECTION MOLDING POLYAMIDE 6 MARKET FOR CONSUMER GOODS & APPLIANCES, BY REGION, 2018–2025 (KILOTONS)

11.6 CONSTRUCTION

11.6.1 NEW PRODUCT LAUNCHES BY COMPANIES AND WIDE APPLICATIONS OF PA 6 ARE DRIVING ITS DEMAND IN CONSTRUCTION INDUSTRY

TABLE 29 EXTERIOR APPLICATIONS OF INJECTION MOLDING PA 6 IN CONSTRUCTION INDUSTRY

TABLE 30 APPLICATIONS OF INJECTION MOLDING PA 6 IN CONSTRUCTION INDUSTRY

TABLE 31 OTHER APPLICATIONS OF INJECTION MOLDING PA 6 IN CONSTRUCTION INDUSTRY

TABLE 32 INJECTION MOLDING POLYAMIDE 6 MARKET SIZE FOR CONSTRUCTION, BY REGION, 2018–2025 (USD MILLION)

TABLE 33 INJECTION MOLDING POLYAMIDE 6 MARKET FOR CONSTRUCTION, BY REGION, 2018–2025 (KILOTONS)

11.7 OTHERS

TABLE 34 INJECTION MOLDING POLYAMIDE 6 MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2018–2025 (USD MILLION)

TABLE 35 INJECTION MOLDING POLYAMIDE 6 MARKET FOR OTHER END-USE INDUSTRIES, BY REGION, 2018–2025 (KILOTONS)

12 INJECTION MOLDING POLYAMIDE 6 MARKET, BY REGION

12.1 INTRODUCTION

FIGURE 22 CHINA ACCOUNTED FOR THE LARGEST SHARE OF INJECTION MOLDING POLYAMIDE 6 MARKET IN 2019

TABLE 36 INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 37 INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY REGION, 2018–2025 (KILOTONS)

12.2 ASIA PACIFIC

FIGURE 23 ASIA PACIFIC: INJECTION MOLDING POLYAMIDE 6 MARKET SNAPSHOT

TABLE 38 ASIA PACIFIC: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 39 ASIA PACIFIC: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 40 ASIA PACIFIC: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 41 ASIA PACIFIC: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.2.1 CHINA

12.2.1.1 Growth of automotive industry and the presence of raw material manufacturers drive the market in China

TABLE 42 MAJOR CHINESE PLAYERS PRODUCING CAPROLACTAM AND RELATED TECHNOLOGIES

TABLE 43 CHINA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 44 CHINA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 45 CHINA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 46 CHINA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.2.2 JAPAN

12.2.2.1 Growing demand for engineering plastics in the automotive industry is driving the market in this country

TABLE 47 JAPAN: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 48 JAPAN: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 49 JAPAN: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 50 JAPAN: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.2.3 INDIA

12.2.3.1 Growing industrialization is expected to increase the demand for the injection molding PA 6 in the country

TABLE 51 INDIA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 52 INDIA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 53 INDIA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 54 INDIA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.2.4 SOUTH KOREA

12.2.4.1 High demand from the electrical & electronic industry is likely to propel the demand for injection molding PA 6

TABLE 55 SOUTH KOREA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 56 SOUTH KOREA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 57 SOUTH KOREA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 58 SOUTH KOREA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.2.5 TAIWAN

12.2.5.1 The electrical & electronics segment dominated the injection molding PA 6 market in Taiwan

TABLE 59 TAIWAN: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 60 TAIWAN: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 61 TAIWAN: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 62 TAIWAN: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.2.6 THAILAND

12.2.6.1 The well-established petrochemical industry in Thailand is contributing to the growth of the market

TABLE 63 THAILAND: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 64 THAILAND: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 65 THAILAND: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 66 THAILAND: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.2.7 REST OF ASIA PACIFIC

12.2.7.1 The growing production of automotive and consumer electronics in the country is fueling the demand for injection molding PA 6

TABLE 67 REST OF ASIA PACIFIC: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 68 REST OF ASIA PACIFIC: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 69 REST OF ASIA PACIFIC: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 70 REST OF ASIA PACIFIC: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.3 EUROPE

FIGURE 24 EUROPE: INJECTION MOLDING POLYAMIDE 6 MARKET SNAPSHOT

TABLE 71 EUROPE: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 72 EUROPE: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 73 EUROPE: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 74 EUROPE: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.3.1 GERMANY

12.3.1.1 Germany is the leading consumer of injection molding polyamide 6 in Europe

TABLE 75 GERMANY INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 76 GERMANY: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 77 GERMANY: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 78 GERMANY: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.3.2 FRANCE

12.3.2.1 Increased demand for polyamide 6 across end-use industries drive the market in France

TABLE 79 FRANCE INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 80 FRANCE: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 81 FRANCE: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 82 FRANCE: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.3.3 UK

12.3.3.1 The growing automotive industry is fueling the market in the UK

TABLE 83 UK INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 84 UK: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 85 UK: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 86 UK: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.3.4 ITALY

12.3.4.1 Presence of leading manufacturers fuel the market in Italy

TABLE 87 ITALY INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 88 ITALY: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 89 ITALY: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 90 ITALY: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.3.5 BELGIUM

12.3.5.1 Growth of automotive industry and presence of leading players fuel the market in Belgium

TABLE 91 BELGIUM: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-

USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 92 BELGIUM: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 93 BELGIUM: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 94 BELGIUM: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.3.6 SPAIN

12.3.6.1 The automotive industry is driving the injection molding polyamide 6 market in Spain

TABLE 95 SPAIN: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 96 SPAIN: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 97 SPAIN: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 98 SPAIN: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.3.7 REST OF EUROPE

TABLE 99 REST OF EUROPE: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 100 REST OF EUROPE: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 101 REST OF EUROPE: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 102 REST OF EUROPE: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.4 NORTH AMERICA

FIGURE 25 NORTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SNAPSHOT

TABLE 103 NORTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 104 NORTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 105 NORTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 106 NORTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.4.1 US

12.4.1.1 Increasing demand from the automotive industry is propelling the US market

TABLE 107 US: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 108 US: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 109 US: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 110 US: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.4.2 MEXICO

12.4.2.1 High export of electronics products is generating a demand for injection molding polyamide 6 in the country

TABLE 111 MEXICO: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 112 MEXICO: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 113 MEXICO: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 114 MEXICO: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.4.3 CANADA

12.4.3.1 Demand from automotive OEMs is driving demand for injection molding polyamide 6 in the country

TABLE 115 CANADA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 116 CANADA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 117 CANADA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 118 CANADA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.5 MIDDLE EAST & AFRICA

TABLE 119 MIDDLE EAST & AFRICA INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 120 MIDDLE EAST & AFRICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 121 MIDDLE EAST & AFRICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 122 MIDDLE EAST & AFRICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)**12.5.1 SAUDI ARABIA**

12.5.1.1 Increasing population and urbanization are expected to drive the market in the country

TABLE 123 SAUDI ARABIA INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)**TABLE 124 SAUDI ARABIA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)****TABLE 125 SAUDI ARABIA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)****TABLE 126 SAUDI ARABIA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)****12.5.2 SOUTH AFRICA**

12.5.2.1 High demand for injection molding PA 6 in the automotive industry is driving the market

TABLE 127 SOUTH AFRICA INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)**TABLE 128 SOUTH AFRICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)****TABLE 129 SOUTH AFRICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)****TABLE 130 SOUTH AFRICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)****12.5.3 REST OF MIDDLE EAST & AFRICA****TABLE 131 REST OF MIDDLE EAST & AFRICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)****TABLE 132 REST OF MIDDLE EAST & AFRICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)****TABLE 133 REST OF MIDDLE EAST & AFRICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)****TABLE 134 REST OF MIDDLE EAST & AFRICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)****12.6 SOUTH AMERICA****TABLE 135 SOUTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)****TABLE 136 SOUTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTONS)****TABLE 137 SOUTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE,**

BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 138 SOUTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 139 SOUTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 140 SOUTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.6.1 BRAZIL

12.6.1.1 Easy availability of resources and government initiatives are driving the market in the country

TABLE 141 BRAZIL: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 142 BRAZIL: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 143 BRAZIL: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 144 BRAZIL: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.6.2 ARGENTINA

12.6.2.1 Increased vehicles sales fuel the market for injection molding polyamide 6
TABLE 145 ARGENTINA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 146 ARGENTINA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 147 ARGENTINA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 148 ARGENTINA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

12.6.3 REST OF SOUTH AMERICA

12.6.3.1 Demographic shifts and urbanization are expected to increase the demand from end-use industries

TABLE 149 REST OF SOUTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 150 REST OF SOUTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTONS)

TABLE 151 REST OF SOUTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 152 REST OF SOUTH AMERICA: INJECTION MOLDING POLYAMIDE 6 MARKET SIZE, BY GRADE, 2018–2025 (KILOTONS)

13 COMPETITIVE LANDSCAPE

13.1 OVERVIEW

FIGURE 26 COMPANIES ADOPTED ORGANIC AND INORGANIC GROWTH STRATEGIES BETWEEN JANUARY 2017 AND SEPTEMBER 2020

13.2 MARKET EVALUATION FRAMEWORK

FIGURE 27 MARKET EVALUATION FRAMEWORK: 2020 SAW CAPACITY EXPANSIONS LEADING THIS SPACE

13.3 MARKET SHARE ANALYSIS

13.3.1 MARKET SHARE ANALYSIS OF TOP PLAYERS IN INJECTION MOLDING POLYAMIDE 6 MARKET

FIGURE 28 LEADING PLAYERS IN INJECTION MOLDING POLYAMIDE 6 MARKET

13.3.2 REVENUE ANALYSIS OF TOP MARKET PLAYERS IN INJECTION MOLDING POLYAMIDE 6 MARKET

13.4 COMPANY EVALUATION QUADRANT MATRIX DEFINITIONS AND METHODOLOGY, 2019

13.4.1 STAR

13.4.2 EMERGING LEADERS

13.4.3 PERVASIVE

13.4.4 PARTICIPANTS

FIGURE 29 INJECTION MOLDING POLYAMIDE 6 MARKET: COMPETITIVE LANDSCAPE MAPPING, 2019

13.5 STRENGTH OF PRODUCT PORTFOLIO

FIGURE 30 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN INJECTION MOLDING POLYAMIDE 6 MARKET

13.6 BUSINESS STRATEGY EXCELLENCE

FIGURE 31 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN INJECTION MOLDING POLYAMIDE 6 MARKET

13.7 SME MATRIX, 2019

13.7.1 STAR

13.7.2 EMERGING COMPANIES

13.7.3 PERVASIVE

13.7.4 EMERGING LEADERS

FIGURE 32 INJECTION MOLDING POLYAMIDE 6 MARKET: EMERGING COMPANIES COMPETITIVE LEADERSHIP MAPPING, 2019

13.8 KEY MARKET DEVELOPMENTS

TABLE 153 EXPANSIONS, 2017–2020

TABLE 154 NEW PRODUCT LAUNCHES, 2017–2020

TABLE 155 PRODUCT DEVELOPMENTS, 2017–2020

TABLE 156 PARTNERSHIPS, 2017–2020

TABLE 157 ACQUISITIONS, 2017–2020

TABLE 158 MERGERS, 2017–2020

14 COMPANY PROFILES

(Business overview, Products offered, Recent developments & MnM View)*

14.1 DSM

FIGURE 33 DSM: COMPANY SNAPSHOT

14.2 BASF SE

FIGURE 34 BASF SE: COMPANY SNAPSHOT

14.3 DOMO CHEMICALS

14.4 RADICI GROUP

14.5 LANXESS CORPORATION

FIGURE 35 LANXESS CORPORATION: COMPANY SNAPSHOT

14.6 TORAY INDUSTRIES, INC.

FIGURE 36 TORAY INDUSTRIES, INC.: COMPANY SNAPSHOT

14.7 SABIC

FIGURE 37 SABIC: COMPANY SNAPSHOT

14.8 RTP COMPANY

14.9 UBE INDUSTRIES LIMITED

FIGURE 38 UBE INDUSTRIES LIMITED: COMPANY SNAPSHOT

14.10 DUPONT

FIGURE 39 DUPONT: COMPANY SNAPSHOT

14.11 ADVANSIX

FIGURE 40 ADVANSIX: COMPANY SNAPSHOT

14.12 LYONDELLBASELL INDUSTRIES HOLDINGS B.V.

FIGURE 41 LYONDELLBASELL INDUSTRIES HOLDINGS B.V.: COMPANY SNAPSHOT

14.13 ADDIPLAST GROUP

14.14 GRUPA AZOTY

FIGURE 42 GRUPA AZOTY: COMPANY SNAPSHOT

14.15 OTHER COMPANIES

14.15.1 AD MAJORIS

14.15.2 ADELL PLASTICS INC.

14.15.3 AKAY PLASTIK

14.15.4 SHANGHAI PRET COMPOSITES CO., LTD.

14.15.5 YUH-DEAN ENTERPRISE CO., LTD.

*Details on Business overview, Products offered, Recent developments & MnM View might not be captured in case of unlisted companies.

15 APPENDIX

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGE STORE: MARKETSANDMARKETS SUBSCRIPTION PORTAL

15.3 AVAILABLE CUSTOMIZATIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

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