

# **Injection Molding Machine Market by Product Type (Plastic, Rubber, Metal, and Ceramic), Machine Type (Hydraulic, All-Electric, and Hybrid), End-Use Industry (Automotive, Consumer Goods, Packaging, Healthcare & Electrical and Electronics) & by Region - Global Forecast to 2021**

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## **Abstracts**

The market size of injection molding machine is expected to reach USD 4.86 billion by 2021, registering a CAGR of 2.2% between 2016 and 2021. The growth is primarily triggered by its huge demand from the Asia-Pacific region and growing end-use industries, such as automotive, consumer goods, packaging, healthcare, and electrical & electronics. Liberalization of foreign trade & investments and change in industrial policies have triggered rapid industrialization in China, for the past three decades. This, in turn, is contributing to the increasing demand for injection molding machine in the Asia-Pacific region.

“Hydraulic injection molding machine expected to dominate the market”

Hydraulic injection molding machine led the global injection molding machine market in 2015. Higher demand for hydraulic injection molding machine is mainly attributed to its longer service life, lower cost, technical advantages, enhanced performance, and widespread applications. These types of machines help in significant reduction in production cycle time. Since, hydraulic injection molding machine is the major type of injection molding machine, its growing demand drives the injection molding machine market.

“Asia-Pacific projected to be fastest-growing market during the forecast period”

Asia-Pacific is projected to be the largest market for injection molding machine, globally. Domestic and foreign investments in the key sectors such as automotive, consumer goods, and packaging have been consistently growing for the past decade. The increasing disposable income of people and industrial growth in the Asia-Pacific region led to the increasing demand of automobiles. As a result, there has been a consistent rise in number of vehicles in the region for the past decade, which is ultimately fueling the demand for injection molding machine in the region. In addition, the presence of the key market players drives the injection molding machine market in Asia-Pacific.

Breakdown of profile of primary interviews for the report

By Company Type – Tier 1 – 30%, Tier 2 – 43%, and Tier 3 – 27%

By Designation – C Level – 21%, Director Level – 23%, and Others – 56%

By Region – North America – 37%, Europe – 23%, Asia-Pacific – 26%, and RoW – 14%

Some of the key companies profiled in this report are Haitian International Holdings Limited (China), Chen Hsong Holdings Limited (China), Sumitomo Heavy Industries (Japan), Milacron Holdings Corp. (U.S.), Engel Austria GmbH (Austria), Nissei Plastic Industrial Co., Ltd. (Japan), Arburg GmbH & Co. KG (Germany), Husky Injection Molding Systems Ltd. (Canada), Dongshin Hydraulic Co., Ltd. (Korea), The Japan Steel Works Ltd. (Japan), KraussMaffei Group GmbH (Germany), and Negri Bossi S.P.A. (Italy).

Reasons to buy the report

While making strategic decisions in business, timely and useful information is required. This report meets the requirements of various stakeholders, including material suppliers, product manufacturers, investors, and executives. Some of the salient features of this report are:

Porter's Five Forces Analysis

Value Chain Analysis

Market Segmentation (Type, End-use Industry, and Region), by Volume and Value

Competitor Analysis

Detailed Information on Strategic Developments in the Industry

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKE HOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 SIGNIFICANT OPPORTUNITIES IN THE INJECTION MOLDING MACHINE MARKET (2016-2021)
- 4.2 INJECTION MOLDING MACHINE MARKET TO GROW AT A MODERATE RATE
- 4.3 ASIA-PACIFIC INJECTION MOLDING MACHINE MARKET SHARE, BY COUNTRY AND MACHINE TYPE, 2015
- 4.4 INJECTION MOLDING MACHINE MARKET ATTRACTIVENESS, 2016–2021
- 4.5 INJECTION MOLDING MACHINE MARKET, BY MACHINE TYPE, 2016 VS. 2021

4.6 INJECTION MOLDING MACHINE MARKET, BY PRODUCT TYPE AND REGION,  
2015

4.7 LIFECYCLE ANALYSIS, BY REGION

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 BY PRODUCT TYPE

5.2.2 BY MACHINE TYPE

5.2.3 BY END-USE INDUSTRY

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Rapid growth of the packaging industry

5.3.1.2 Advanced properties of all-electric injection molding machines

5.3.1.3 Growing automotive industry in Asia-Pacific

5.3.1.4 Technological advancements

5.3.2 RESTRAINTS

5.3.2.1 Heating and hydraulic pressure issue

5.3.2.2 Less economical for small production capacities

5.3.3 OPPORTUNITIES

5.3.3.1 Growing demand from the healthcare industry

5.4 TECHNOLOGY OVERVIEW

## **6 INDUSTRY TRENDS**

6.1 INTRODUCTION

6.2 VALUE-CHAIN ANALYSIS

6.2.1 RAW MATERIAL

6.2.2 COMPONENT MANUFACTURERS

6.2.3 MANUFACTURERS

6.2.4 MARKETING & DISTRIBUTION

6.2.5 END-USE INDUSTRIES

6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 THREAT OF NEW ENTRANTS

6.3.2 THREAT OF SUBSTITUTES

6.3.3 BARGAINING POWER OF SUPPLIERS

6.3.4 BARGAINING POWER OF BUYERS

6.3.5 INTENSITY OF COMPETITIVE RIVALRY

## 6.4 ECONOMIC INDICATORS

### 6.4.1 AUTOMOTIVE INDUSTRY

### 6.4.2 HEALTHCARE INDUSTRY

## 7 INJECTION MOLDING MACHINE MARKET, BY PRODUCT TYPE

### 7.1 INTRODUCTION

### 7.2 REVENUE POCKET MATRIX, BY PRODUCT TYPE

### 7.3 PLASTIC

#### 7.3.1 THERMOPLASTICS

#### 7.3.2 THERMOSETS

### 7.4 RUBBER

### 7.5 METAL

#### 7.5.1 POWDER

#### 7.5.2 LIQUID

### 7.6 CERAMIC

### 7.7 OTHERS

## 8 INJECTION MOLDING MACHINE MARKET, BY MACHINE TYPE

### 8.1 INTRODUCTION

### 8.2 HYDRAULIC INJECTION MOLDING MACHINE

### 8.3 ALL-ELECTRIC INJECTION MOLDING MACHINES

### 8.4 HYBRID INJECTION MOLDING MACHINES

## 9 INJECTION MOLDING MACHINE MARKET, BY END-USE INDUSTRY

### 9.1 INTRODUCTION

### 9.2 REVENUE POCKET MATRIX, BY END USE INDUSTRY

### 9.3 AUTOMOTIVE

### 9.4 CONSUMER GOODS

### 9.5 PACKAGING

### 9.6 HEALTHCARE

### 9.7 ELECTRICAL & ELECTRONICS

### 9.8 OTHERS

## 10 INJECTION MOLDING MACHINE MARKET, BY REGION

### 10.1 INTRODUCTION

## 10.2 ASIA-PACIFIC

### 10.2.1 ASIA-PACIFIC INJECTION MOLDING MACHINE MARKET, BY PRODUCT TYPE

### 10.2.2 ASIA-PACIFIC INJECTION MOLDING MACHINE MARKET, BY MACHINE TYPE

### 10.2.3 ASIA-PACIFIC INJECTION MOLDING MACHINE MARKET ANALYSIS, BY END-USE INDUSTRY

### 10.2.4 ASIA-PACIFIC INJECTION MOLDING MACHINE MARKET ANALYSIS, BY COUNTRY

#### 10.2.4.1 China

#### 10.2.4.2 Japan

#### 10.2.4.3 India

#### 10.2.4.4 South Korea

#### 10.2.4.5 Thailand

#### 10.2.4.6 Vietnam

#### 10.2.4.7 Indonesia

## 10.3 EUROPE

### 10.3.1 EUROPEAN INJECTION MOLDING MACHINE MARKET, BY PRODUCT TYPE

### 10.3.2 EUROPEAN INJECTION MOLDING MACHINE MARKET, BY MACHINE TYPE

### 10.3.3 EUROPEAN INJECTION MOLDING MACHINE MARKET, BY END-USE INDUSTRY

### 10.3.4 EUROPEAN INJECTION MOLDING MACHINE MARKET, BY COUNTRY

#### 10.3.4.1 Germany

#### 10.3.4.2 Italy

#### 10.3.4.3 France

#### 10.3.4.4 Spain

#### 10.3.4.5 U.K.

## 10.4 NORTH AMERICA

### 10.4.1 NORTH AMERICAN INJECTION MOLDING MACHINE MARKET, BY PRODUCT TYPE

### 10.4.2 NORTH AMERICAN INJECTION MOLDING MACHINE MARKET, BY MACHINE TYPE

### 10.4.3 NORTH AMERICAN INJECTION MOLDING MACHINE MARKET, BY END-USE INDUSTRY

### 10.4.4 NORTH AMERICAN INJECTION MOLDING MACHINE MARKET, BY COUNTRY

#### 10.4.4.1 U.S.

#### 10.4.4.2 Canada

10.4.4.3 Mexico

## 10.5 MIDDLE EAST & AFRICA

10.5.1 MIDDLE EAST & AFRICA INJECTION MOLDING MACHINE MARKET, BY PRODUCT TYPE

10.5.2 MIDDLE EAST & AFRICA INJECTION MOLDING MACHINE MARKET, BY MACHINE TYPE

10.5.3 MIDDLE EAST & AFRICA INJECTION MOLDING MACHINE MARKET, BY END-USE INDUSTRY

10.5.4 MIDDLE EAST & AFRICA INJECTION MOLDING MACHINE MARKET, BY COUNTRY

10.5.4.1 Saudi Arabia

10.5.4.2 Iran

10.5.4.3 South Africa

## 10.6 LATIN AMERICA

10.6.1 LATIN AMERICA INJECTION MOLDING MACHINE MARKET, BY PRODUCT TYPE

10.6.2 LATIN AMERICA INJECTION MOLDING MACHINE MARKET, BY MACHINE TYPE

10.6.3 LATIN AMERICA INJECTION MOLDING MACHINE MARKET, BY END-USE INDUSTRY

10.6.4 LATIN AMERICA INJECTION MOLDING MACHINE MARKET, BY COUNTRY

10.6.4.1 Brazil

10.6.4.2 Argentina

10.6.4.3 Venezuela

## 11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 MARKET SHARE OF KEY PLAYERS

11.3 COMPETITIVE BENCHMARKING

11.4 COMPETITIVE SITUATION AND TRENDS

11.4.1 EXPANSIONS

11.4.2 NEW PRODUCT LAUNCHES

11.4.3 CONTRACTS & AGREEMENTS

11.4.4 MERGERS & ACQUISITIONS

## 12 COMPANY PROFILES

(Overview, Financial\*, Products & Services, Strategy, and Developments)

*Injection Molding Machine Market by Product Type (Plastic, Rubber, Metal, and Ceramic), Machine Type (Hydrauli...*



## 12.1 INTRODUCTION

12.2 HAITIAN INTERNATIONAL HOLDINGS LIMITED

12.3 SUMITOMO HEAVY INDUSTRIES LTD.

12.4 THE JAPAN STEEL WORKS LTD.

12.5 CHEN HSONG HOLDINGS LIMITED

12.6 MILACRON HOLDINGS CORP.

12.7 ENGEL AUSTRIA GMBH

12.8 ARBURG GMBH & CO. KG

12.9 NISSEI PLASTIC INDUSTRIAL CO. LTD

12.10 HUSKY INJECTION MOLDING SYSTEMS LTD

12.11 DONGSHIN HYDRAULIC CO. LTD

12.12 KRAUSSMAFFEI GROUP GMBH

12.13 NEGRI BOSSI S.P.A.

12.14 OTHER KEY MARKET PLAYERS

12.14.1 NIGATA MACHINE TECHNO COMPANY, LTD.

12.14.2 HUARONG PLASTIC MACHINERY CO., LTD.

12.14.3 FU CHUN SHIN MACHINERY MANUFACTURE CO., LTD.

12.14.4 TOSHIBA MACHINE CO., LTD.

12.14.5 OIMA SRL

12.14.6 R.P. INJECTION SRL

12.14.7 TOYO MACHINERY & METAL CO., LTD.

12.14.8 BOCO PARDUBICE MACHINES S.R.O.

12.14.9 MITSUBISHI HEAVY INDUSTRIES PLASTIC TECHNOLOGY CO., LTD.

12.14.10 WOOJIN PLAIMM CO., LTD.

12.14.11 BORCHE NORTH AMERICA INC.

12.14.12 MULTIPLAS ENGINERY CO., LTD

12.14.13 MOLD HOTRUNNER SOLUTIONS LTD.

12.14.14 DR. BOY GMBH & CO. KG

12.14.15 SMF MASCHINENFABRIK GMBH

\*Details might not be captured in case of unlisted companies

## 13 APPENDIX

13.1 INSIGHTS FROM INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

13.4 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.5 AVAILABLE CUSTOMIZATIONS  
13.6 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1 INJECTION MOLDING MACHINE MARKET, BY PRODUCT TYPE

Table 2 INJECTION MOLDING MACHINE MARKET, BY MACHINE TYPE

Table 3 INJECTION MOLDING MACHINE MARKET, BY END-USE INDUSTRY

Table 4 VEHICLES IN USE, BY REGION AND COUNTRY, 2010–2014

Table 5 HEALTHCARE EXPENDITURE, TOTAL (% OF GDP), BY COUNTRY, 2009–2013

Table 6 INJECTION MOLDING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 7 INJECTION MOLDING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (UNITS)

Table 8 INJECTION MOLDING MACHINE MARKET SIZE FOR PLASTIC PRODUCTS, BY REGION, 2014–2021 (USD MILLION)

Table 9 INJECTION MOLDING MACHINE MARKET SIZE FOR PLASTIC PRODUCTS , BY REGION, 2014–2021 (UNITS)

Table 10 INJECTION MOLDING MACHINE MARKET SIZE FOR RUBBER PRODUCTS, BY REGION, 2014 - 2021 (USD MILLION)

Table 11 INJECTION MOLDING MACHINE MARKET SIZE FOR RUBBER PRODUCTS, BY REGION, 2014–2021 (UNITS)

Table 12 INJECTION MOLDING MACHINE MARKET SIZE FOR METAL PRODUCTS, BY REGION, 2014–2021 (USD MILLION)

Table 13 INJECTION MOLDING MACHINE MARKET SIZE FOR METAL PRODUCTS , BY REGION, 2014–2021 (UNITS)

Table 14 INJECTION MOLDING MACHINE MARKET SIZE FOR CERAMIC PRODUCTS, BY REGION, 2014 - 2021 (USD MILLION)

Table 15 INJECTION MOLDING MACHINE MARKET SIZE FOR CERAMIC PRODUCTS, BY REGION, 2014–2021 (UNITS)

Table 16 INJECTION MOLDING MACHINE MARKET SIZE FOR OTHER PRODUCTS, BY REGION, 2014 - 2021 (USD MILLION)

Table 17 INJECTION MOLDING MACHINE MARKET SIZE FOR OTHER PRODUCTS, BY REGION, 2014–2021 (UNITS)

Table 18 INJECTION MOLDING MACHINE MARKET SIZE, BY MACHINE TYPE, 2014–2021 (USD MILLION)

Table 19 INJECTION MOLDING MACHINE MARKET SIZE, BY MACHINE TYPE, 2014–2021 (UNITS)

Table 20 HYDRAULIC INJECTION MOLDING MACHINE MARKET SIZE, BY REGION,

2014–2021 (USD MILLION)

Table 21 HYDRAULIC INJECTION MOLDING MACHINE MARKET SIZE, BY REGION, 2014–2021 (UNITS)

Table 22 ALL-ELECTRIC INJECTION MOLDING MACHINE MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 23 ALL-ELECTRIC INJECTION MOLDING MACHINE MARKET SIZE, BY REGION, 2014–2021 (UNITS)

Table 24 HYBRID INJECTION MOLDING MACHINE MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 25 HYBRID INJECTION MOLDING MACHINE MARKET SIZE, BY REGION, 2014–2021 (UNITS)

Table 26 INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014–2021 (USD MILLION)

Table 27 INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014–2021 (UNITS)

Table 28 INJECTION MOLDING MACHINE MARKET SIZE FOR AUTOMOTIVE INDUSTRY, BY REGION, 2014–2021 (USD MILLION)

Table 29 INJECTION MOLDING MACHINE MARKET SIZE FOR AUTOMOTIVE INDUSTRY, BY REGION, 2014–2021 (UNITS)

Table 30 INJECTION MOLDING MACHINE MARKET SIZE FOR CONSUMER GOODS INDUSTRY, BY REGION, 2014–2021 (USD MILLION)

Table 31 INJECTION MOLDING MACHINE MARKET SIZE FOR CONSUMER GOODS INDUSTRY, BY REGION, 2014–2021 (UNITS)

Table 32 INJECTION MOLDING MACHINE MARKET SIZE FOR PACKAGING INDUSTRY, BY REGION, 2014–2021 (USD MILLION)

Table 33 INJECTION MOLDING MACHINE MARKET SIZE FOR PACKAGING INDUSTRY, BY REGION, 2014–2021 (UNITS)

Table 34 INJECTION MOLDING MACHINE MARKET SIZE FOR HEALTHCARE INDUSTRY, BY REGION, 2014–2021 (USD MILLION)

Table 35 INJECTION MOLDING MACHINE MARKET SIZE FOR HEALTHCARE INDUSTRY, BY REGION, 2014–2021 (UNITS)

Table 36 INJECTION MOLDING MACHINE MARKET SIZE FOR ELECTRICAL & ELECTRONICS INDUSTRY, BY REGION, 2014–2021 (USD MILLION)

Table 37 INJECTION MOLDING MACHINE MARKET SIZE FOR ELECTRICAL & ELECTRONICS INDUSTRY, BY REGION, 2014–2021 (UNITS)

Table 38 INJECTION MOLDING MACHINE MARKET SIZE FOR OTHER INDUSTRIES, BY REGION, 2014–2021 (USD MILLION)

Table 39 INJECTION MOLDING MACHINE MARKET SIZE FOR OTHER INDUSTRIES, BY REGION, 2014–2021 (UNITS)

Table 40 INJECTION MOLDING MACHINE MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 41 INJECTION MOLDING MACHINE MARKET SIZE, BY REGION, 2014–2021 (UNIT)

Table 42 ASIA-PACIFIC: INJECTION MOLDING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)

Table 43 ASIA-PACIFIC: INJECTION MOLDING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (UNIT)

Table 44 ASIA-PACIFIC: INJECTION MOLDING MACHINE MARKET SIZE, BY MACHINE TYPE, 2014-2021 (USD MILLION)

Table 45 ASIA-PACIFIC: INJECTION MOLDING MACHINE MARKET SIZE, BY MACHINE TYPE, 2014-2021 (UNIT)

Table 46 ASIA-PACIFIC: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 47 ASIA-PACIFIC: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 48 ASIA-PACIFIC: INJECTION MOLDING MACHINE MARKET SIZE, BY COUNTRY, 2014-2021 (USD MILLION)

Table 49 ASIA-PACIFIC: INJECTION MOLDING MACHINE MARKET SIZE, BY COUNTRY, 2014-2021 (UNIT)

Table 50 CHINA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 51 CHINA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (UNIT)

Table 52 JAPAN: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 53 JAPAN: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 54 INDIA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 55 INDIA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 56 SOUTH KOREA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 57 SOUTH KOREA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 58 THAILAND: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 59 THAILAND: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE

INDUSTRY, 2014-2021 (UNIT)

Table 60 VIETNAM: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 61 VIETNAM: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 62 INDONESIA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 63 INDONESIA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 64 EUROPE: INJECTION MOLDING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)

Table 65 EUROPE: INJECTION MOLDING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (UNIT)

Table 66 EUROPE: INJECTION MOLDING MACHINE MARKET SIZE, BY MACHINE TYPE, 2014-2021 (USD MILLION)

Table 67 EUROPE: INJECTION MOLDING MACHINE MARKET SIZE, BY MACHINE TYPE, 2014-2021 (UNIT)

Table 68 EUROPE: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 69 EUROPE: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 70 EUROPE: INJECTION MOLDING MACHINE MARKET SIZE, BY COUNTRY, 2014-2021 (USD MILLION)

Table 71 EUROPE: INJECTION MOLDING MACHINE MARKET SIZE, BY COUNTRY, 2014-2021 (UNIT)

Table 72 GERMANY: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 73 GERMANY: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 74 ITALY: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 75 ITALY: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 76 FRANCE: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 77 FRANCE: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 78 SPAIN: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 79 SPAIN: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 80 U.K.: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 81 U.K.: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 82 NORTH AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)

Table 83 NORTH AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (UNIT)

Table 84 NORTH AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY MACHINE TYPE, 2014-2021 (USD MILLION)

Table 85 NORTH AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY MACHINE TYPE, 2014-2021 (UNIT)

Table 86 NORTH AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 87 NORTH AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 88 NORTH AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY COUNTRY, 2014-2021 (USD MILLION)

Table 89 NORTH AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY COUNTRY, 2014-2021 (UNIT)

Table 90 U.S.: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 91 U.S.: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 92 CANADA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 93 CANADA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 94 MEXICO: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 95 MEXICO: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 96 MIDDLE EAST & AFRICA: INJECTION MOLDING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)

Table 97 MIDDLE EAST & AFRICA: INJECTION MOLDING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (UNIT)

Table 98 MIDDLE EAST & AFRICA: INJECTION MOLDING MACHINE MARKET SIZE,

BY MACHINE TYPE, 2014-2021 (USD MILLION)

Table 99 MIDDLE EAST & AFRICA: INJECTION MOLDING MACHINE MARKET SIZE, BY MACHINE TYPE, 2014-2021 (UNIT)

Table 100 MIDDLE EAST & AFRICA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 101 MIDDLE EAST & AFRICA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 102 MIDDLE EAST & AFRICA: INJECTION MOLDING MACHINE MARKET SIZE, BY COUNTRY, 2014-2021 (USD MILLION)

Table 103 MIDDLE EAST & AFRICA: INJECTION MOLDING MACHINE MARKET SIZE, BY COUNTRY, 2014-2021 (UNIT)

Table 104 SAUDI ARABIA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 105 SAUDI ARABIA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 106 IRAN: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 107 IRAN: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 108 SOUTH AFRICA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 109 SOUTH AFRICA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 110 LATIN AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)

Table 111 LATIN AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (UNIT)

Table 112 LATIN AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY MACHINE TYPE, 2014-2021 (USD MILLION)

Table 113 LATIN AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY MACHINE TYPE, 2014-2021 (UNIT)

Table 114 LATIN AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 115 LATIN AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 116 LATIN AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY COUNTRY, 2014-2021 (USD MILLION)

Table 117 LATIN AMERICA: INJECTION MOLDING MACHINE MARKET SIZE, BY COUNTRY, 2014-2021 (UNIT)



Table 118 BRAZIL: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 119 BRAZIL: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 120 ARGENTINA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 121 ARGENTINA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 122 VENEZUELA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (USD MILLION)

Table 123 VENEZUELA: INJECTION MOLDING MACHINE MARKET SIZE, BY END-USE INDUSTRY, 2014-2021 (UNIT)

Table 124 MAJOR INJECTION MOLDING MACHINE PRODUCERS

Table 125 EXPANSIONS, 2011–2016

Table 126 NEW PRODUCT LAUNCHES, 2011–2016

Table 127 CONTRACTS & AGREEMENTS, 2011–2016

Table 128 MERGERS & ACQUISITIONS, 2011–2016

## List Of Figures

### LIST OF FIGURES

Figure 1 INJECTION MOLDING MACHINE: MARKET SEGMENTATION

Figure 2 INJECTION MOLDING MACHINE MARKET: RESEARCH DESIGN

Figure 3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION

Figure 6 INJECTION MOLDING MACHINE FOR PLASTIC PRODUCTS TO DOMINATE THE MARKET, 2016–2021

Figure 7 AUTOMOTIVE PROJECTED TO BE THE FASTEST-GROWING END-USE INDUSTRY OF INJECTION MOLDING MACHINE, 2016–2021

Figure 8 ASIA-PACIFIC TO REGISTER THE HIGHEST CAGR IN THE INJECTION MOLDING MACHINE MARKET, 2016–2021

Figure 9 HYDRAULIC INJECTION MOLDING MACHINE TO DOMINATE THE MARKET BETWEEN 2016 AND 2021

Figure 10 LONG-TERM SUSTAINABILITY OF THE INJECTION MOLDING MACHINE MARKET BETWEEN 2016 AND 2021

Figure 11 ASIA-PACIFIC IS EXPECTED TO BE THE KEY MARKET FOR INJECTION MOLDING MACHINE, 2016–2021

Figure 12 HYDRAULIC INJECTION MOLDING MACHINE ACCOUNTED FOR THE LARGEST SHARE IN 2015

Figure 13 ASIA-PACIFIC IS PROJECTED TO BE THE FASTEST-GROWING INJECTION MOLDING MACHINE MARKET, 2016–2021

Figure 14 HYDRAULIC MACHINE IS EXPECTED TO BE LARGEST INJECTION MOLDING MACHINE MARKET

Figure 15 INJECTION MOLDING MACHINE FOR PLASTIC PRODUCTS ACCOUNTED FOR MAJOR SHARE IN ALL REGIONS

Figure 16 ASIA-PACIFIC TO WITNESS HIGH GROWTH DURING THE FORECAST PERIOD

Figure 17 OVERVIEW OF THE FORCES GOVERNING THE INJECTION MOLDING MACHINE MARKET

Figure 18 VALUE CHAIN OF INJECTION MOLDING MACHINE MARKET

Figure 19 PORTER'S FIVE FORCES ANALYSIS

Figure 20 VEHICLES IN USE, BY REGION, 2014

Figure 21 INJECTION MOLDING MACHINE MARKET FOR PLASTIC PRODUCTS TO DOMINATE THE MARKET

Figure 22 REVENUE POCKET MATRIX: PRODUCT TYPE

Figure 23 ASIA-PACIFIC TO DRIVE THE DEMAND IN INJECTION MOLDING MACHINE MARKET FOR PLASTIC PRODUCTS BETWEEN 2016 AND 2021

Figure 24 INJECTION MOLDING MACHINE MARKET SIZE FOR THERMOPLASTICS, 2014-2021

Figure 25 INJECTION MOLDING MACHINE MARKET SIZE FOR THERMOSETS, 2014-2021

Figure 26 ASIA-PACIFIC TO CONTINUE DOMINATING INJECTION MOLDING MACHINE MARKET FOR RUBBER PRODUCTS DURING FORECAST PERIOD

Figure 27 ASIA-PACIFIC TO REGISTER HIGH GROWTH IN INJECTION MOLDING MACHINE MARKET FOR METAL PRODUCTS BETWEEN 2016 AND 2021

Figure 28 INJECTION MOLDING MACHINE MARKET SIZE FOR POWDER, 2014-2021

Figure 29 INJECTION MOLDING MACHINE MARKET SIZE FOR LIQUID, 2014-2021

Figure 30 EUROPE IS SECOND LARGEST MARKET IN INJECTION MOLDING MACHINE FOR CERAMIC PRODUCTS DURING FORECAST PERIOD

Figure 31 ASIA-PACIFIC TO CONTINUE DOMINATING INJECTION MOLDING MACHINE MARKET FOR OTHERS PRODUCT DURING FORECAST PERIOD

Figure 32 HYDRAULIC INJECTION MOLDING MACHINE TO DOMINATE THE INJECTION MOLDING MACHINE MARKET BETWEEN 2016 AND 2021

Figure 33 ASIA-PACIFIC TO DRIVE DEMAND FOR HYDRAULIC INJECTION MOLDING MACHINE BETWEEN 2016 AND 2021

Figure 34 EUROPE TO BE SECOND LARGEST MARKET FOR ALL-ELECTRIC INJECTION MOLDING MACHINE BETWEEN 2016 AND 2021

Figure 35 ASIA-PACIFIC TO CONTINUE DOMINATING MARKET FOR HYBRID INJECTION MOLDING MACHINE DURING FORECAST PERIOD

Figure 36 AUTOMOTIVE INDUSTRY TO DOMINATE INJECTION MOLDING MACHINE MARKET

Figure 37 REVENUE POCKET MATRIX: END-USE INDUSTRY

Figure 38 ASIA-PACIFIC TO BE THE LARGEST INJECTION MOLDING MACHINE MARKET FOR AUTOMOTIVE INDUSTRY DURING FORECAST PERIOD

Figure 39 ASIA-PACIFIC TO RETAIN ITS DOMINANCE IN INJECTION MOLDING MACHINE MARKET FOR CONSUMER GOODS INDUSTRY TILL 2021

Figure 40 ASIA-PACIFIC REGISTERED THE HIGHEST CAGR IN INJECTION MOLDING MACHINE MARKET FOR PACKAGING INDUSTRY DURING FORECAST PERIOD

Figure 41 EUROPE TO BE THE SECOND-LARGEST INJECTION MOLDING MACHINE MARKET FOR HEALTHCARE INDUSTRY DURING FORECAST PERIOD

Figure 42 ASIA-PACIFIC TO DOMINATE INJECTION MOLDING MACHINE MARKET FOR ELECTRICAL & ELECTRONICS INDUSTRY DURING FORECAST PERIOD

Figure 43 ASIA-PACIFIC TO BE THE LARGEST INJECTION MOLDING MACHINE MARKET FOR OTHER INDUSTRIES DURING FORECAST PERIOD

Figure 44 REGIONAL SNAPSHOT (2016-2021): ASIA-PACIFIC COUNTRIES EMERGING AS STRATEGIC LOCATION FOR THE INJECTION MOLDING MACHINE MARKET

Figure 45 ASIA-PACIFIC MARKET SNAPSHOT: CHINA TO DOMINATE THE ASIA-PACIFIC INJECTION MOLDING MACHINE MARKET, 2016-2021

Figure 46 EUROPE MARKET SNAPSHOT: GERMANY TO LEAD THE EUROPEAN MARKET FOR INJECTION MOLDING MACHINE, 2016-2021

Figure 47 SNAPSHOT OF INJECTION MOLDING MACHINE MARKET IN NORTH AMERICA (2016-2021)

Figure 48 EXPANSION WAS MOST PREFERRED GROWTH STRATEGY ADOPTED BY MAJOR PLAYERS BETWEEN 2011 AND 2016

Figure 49 KEY GROWTH STRATEGIES IN INJECTION MOLDING MACHINE MARKET, 2011-2016

Figure 50 HAITIAN INTERNATIONAL HOLDINGS LIMITED IS LEADING MARKET PLAYER IN INJECTION MOLDING MACHINE MARKET

Figure 51 REGIONAL REVENUE MIX OF TOP-5 MARKET PLAYERS

Figure 52 HAITIAN INTERNATIONAL HOLDINGS LIMITED: COMPANY SNAPSHOT

Figure 53 HAITIAN INTERNATIONAL HOLDINGS LIMITED: SWOT ANALYSIS

Figure 54 SUMITOMO HEAVY INDUSTRIES LTD.: COMPANY SNAPSHOT

Figure 55 SUMITOMO HEAVY INDUSTRIES LTD.: SWOT ANALYSIS

Figure 56 THE JAPAN STEEL WORKS LTD.: COMPANY SNAPSHOT

Figure 57 THE JAPAN STEEL WORKS LTD.: SWOT ANALYSIS

Figure 58 CHEN HSONG HOLDINGS LIMITED: COMPANY SNAPSHOT

Figure 59 CHEN HSONG HOLDINGS LIMITED: SWOT ANALYSIS

Figure 60 MILACRON HOLDINGS CORP.: COMPANY SNAPSHOT

Figure 61 MILACRON HOLDINGS CORP.: SWOT ANALYSIS

Figure 62 NISSEI PLASTIC INDUSTRIAL CO. LTD: COMPANY SNAPSHOT

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