

Infusion Pump Market by Product (Devices: Insulin, Volumetric, Syringe, Enteral, Ambulatory, Implantable Pumps; Accessories), Type, Therapy (Chemo/Oncology, Diabetes, Hematology, Pediatrics), Setting (Hospitals, Home care) - Global Forecast to 2029

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Abstracts

“The global infusion pump market size is projected to reach USD 26.2 billion by 2029 from USD 17.1 billion in 2023, at a CAGR of 7.3% during the forecast period”.

The growing chronic disease burden, increasing number of surgeries performed, and growing adoption of specialty infusion systems provide a wide range of growth opportunities for key players in the market. However, the increasing adoption of refurbished and rental infusion pumps, stringent regulations, and product recalls restrain and pose a challenge to market growth.

“The hospitals segment captured the largest share in infusion pump market, by setting, in 2022.”

Based on setting, the infusion pump market is segmented into hospitals, home care settings, ambulatory care settings, and academic & research institutes. The hospitals segment accounted for the largest market share in 2022.

The ambulatory care setting segment is expected to be the fastest growing segment during the forecast period. Due to the increasing number of ASCs and the growing volume of surgical procedures performed, the installation and use of infusion pumps in ASCs have increased. This is a key driver for the infusion pumps market for ASCs.

“The diabetes management segment to witness highest growth rate in infusion pump market, by application during the forecast period.”

Based on the setting, the infusion pump market is segmented into diabetes management, analgesia/pain management, hematology, chemotherapy/oncology, gastroenterology, pediatrics/neonatology, and other applications. The diabetes management segment is expected to be the fastest growing segment from 2023-2029. This is due to the rising demand for insulin pumps in homecare settings and increasing incidence of diabetes and these are the major factors contributing to the growth of this segment.

“The Asia Pacific market to grow at the highest CAGR during the forecast period.”

The infusion pump market is segmented into five major regions, Asia Pacific, North America, Europe, Middle East & Africa, and Latin America,. Growth in the Asia Pacific market is driven by factors such as the increasing healthcare expenditure increasing prevalence of diabetes, rising geriatric population, and the presence of a large patient population.

Breakdown of supply-side primary interviews:

- By Company Type: Tier 1: 21%, Tier 2: 35%, and Tier 3: 44%
- By Designation: C-level: 24%, D-level: 30%, and Others: 46%
- By Region: North America: 40%, Europe: 31%, APAC: 32%, Latin America: 5%, and the Middle East & Africa: 2%

The major players operating in the infusion pump market are Baxter International, Inc. (US), Becton, Dickinson and Company (US), and B. Braun Melsungen AG (Germany).

Research Coverage

This report studies the infusion pump market based on the region, application, setting, and product. The report also studies factors (such as drivers, restraints, opportunities, and challenges) affecting market growth and provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micro markets with respect to their individual growth trends and forecasts the revenue of the market

segments with respect to five major regions (and the respective countries in these regions).

Key Benefits of Buying the Report

The report can help established firms as well as new entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them garner a greater share. Firms purchasing the report could use one, or a combination of the below-mentioned five strategies.

This report provides insights into the following pointers:

Market Driver: The growth of the market attributes to increase of prevalence of chronic diseases and grietric population globally and increasing number of surgical procedures, especially in developed countries.

Market Penetration: Comprehensive information on the product portfolios of the top players in the infusion pump market. The report analyzes the market based on the setting, region, product and application.

Product Development/Innovation: Detailed insights on upcoming technologies, research and development activities, and product launches in the infusion pump market.

Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for infusion pump across regions.

Market Diversification: Exhaustive information about products, untapped regions, recent developments, and investments in the infusion pump market.

Competitive Assessment: In-depth assessment of market shares, strategies, products, distribution networks, and manufacturing capabilities of the leading players in the infusion pump market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

1.3 MARKET SCOPE

1.3.1 MARKETS COVERED

1.3.2 YEARS CONSIDERED

1.4 CURRENCY

TABLE 1 STANDARD CURRENCY CONVERSION RATES

1.5 STAKEHOLDERS

1.6 SUMMARY OF CHANGES

1.7 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH APPROACH

2.2 RESEARCH METHODOLOGY DESIGN

FIGURE 1 INFUSION PUMPS MARKET: RESEARCH DESIGN

2.2.1 SECONDARY RESEARCH

2.2.1.1 Key data from secondary sources

2.2.2 PRIMARY DATA

FIGURE 2 PRIMARY SOURCES

2.2.2.1 Key data from primary sources

2.2.2.2 Key industry insights

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION (SUPPLY SIDE)

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION (DEMAND SIDE)

FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS

2.3 MARKET SIZE ESTIMATION

FIGURE 6 SUPPLY-SIDE MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS

FIGURE 7 REVENUE SHARE ANALYSIS ILLUSTRATION: BECTON, DICKINSON AND COMPANY

FIGURE 8 REVENUE ANALYSIS OF TOP FIVE COMPANIES: INFUSION PUMPS

MARKET (2022)

FIGURE 9 DEMAND-SIDE ANALYSIS: INFUSION PUMPS MARKET

FIGURE 10 BECTON, DICKINSON AND COMPANY (ALARIS): REVENUE
APPROACH

FIGURE 11 CAGR PROJECTIONS FROM ANALYSIS OF DRIVERS, RESTRAINTS,
OPPORTUNITIES, AND CHALLENGES OF INFUSION PUMPS MARKET (2023–2029)

FIGURE 12 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

FIGURE 13 TOP-DOWN APPROACH

2.4 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 14 MARKET DATA TRIANGULATION METHODOLOGY

2.5 MARKET SHARE ANALYSIS

2.6 ASSUMPTIONS

2.7 RISK ASSESSMENT

TABLE 2 RISK ASSESSMENT: INFUSION PUMPS MARKET

2.8 LIMITATIONS

2.8.1 METHODOLOGY-RELATED LIMITATIONS

2.8.2 SCOPE-RELATED LIMITATIONS

2.9 RECESSION IMPACT ANALYSIS

3 EXECUTIVE SUMMARY

FIGURE 15 INFUSION PUMPS MARKET, BY PRODUCT, 2023 VS. 2029 (USD
MILLION)

FIGURE 16 INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY
TYPE, 2023 VS. 2029 (USD MILLION)

FIGURE 17 DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE,
2023 VS. 2029 (USD MILLION)

FIGURE 18 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY
TYPE, 2023 VS. 2029 (USD MILLION)

FIGURE 19 INFUSION PUMP DEVICES MARKET, BY TYPE, 2023 VS. 2029 (USD
MILLION)

FIGURE 20 INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2023 VS. 2029
(USD MILLION)

FIGURE 21 INFUSION PUMP DEVICES MARKET, BY MODE, 2023 VS. 2029 (USD
MILLION)

FIGURE 22 INFUSION PUMPS MARKET, BY APPLICATION, 2023 VS. 2029 (USD
MILLION)

FIGURE 23 INFUSION PUMPS MARKET, BY SETTING, 2023 VS. 2029 (USD
MILLION)

FIGURE 24 REGIONAL SNAPSHOT OF INFUSION PUMPS MARKET

4 PREMIUM INSIGHTS

4.1 INFUSION PUMPS MARKET OVERVIEW

FIGURE 25 GROWING PREVALENCE OF CHRONIC DISEASES TO DRIVE MARKET

4.2 ASIA PACIFIC: INFUSION PUMPS MARKET, BY APPLICATION AND COUNTRY

FIGURE 26 CHEMOTHERAPY/ONCOLOGY SEGMENT LED ASIA PACIFIC
INFUSION PUMPS MARKET IN 2022

4.3 INFUSION PUMPS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 27 INDIA AND CHINA TO WITNESS HIGHEST MARKET GROWTH DURING
FORECAST PERIOD

4.4 INFUSION PUMPS MARKET, BY REGION (2021?2029)

FIGURE 28 NORTH AMERICA TO DOMINATE MARKET DURING FORECAST
PERIOD

4.5 INFUSION PUMPS MARKET: DEVELOPED VS. DEVELOPING MARKETS

FIGURE 29 DEVELOPING MARKETS TO REGISTER HIGHER GROWTH RATE
DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 MARKET DYNAMICS

FIGURE 30 INFUSION PUMPS MARKET: DRIVERS, RESTRAINTS,
OPPORTUNITIES, AND CHALLENGES

5.1.1 DRIVERS

5.1.1.1 Rising demand for ambulatory infusion pumps in home care settings

FIGURE 31 US: MEDIAN LONG-TERM CARE COST PER YEAR, 2020 VS. 2021

5.1.1.2 Increasing incidence of chronic diseases due to growth in geriatric population

FIGURE 32 US: NUMBER OF PEOPLE WITH CHRONIC CONDITIONS, 1995–2030
(MILLION INDIVIDUALS)

FIGURE 33 GLOBAL CANCER INCIDENCE, 2015–2040

FIGURE 34 ESTIMATED NEW CANCER CASES IN 2020

FIGURE 35 ESTIMATED DIABETIC POPULATION, BY REGION, 2021 VS. 2045

FIGURE 36 TYPE 1 DIABETIC POPULATION, BY COUNTRY (2022)

FIGURE 37 PERCENTAGE OF GERIATRIC POPULATION, BY COUNTRY/REGION
(2021)

5.1.1.3 Growing number of surgical procedures performed

TABLE 3 DRIVERS: IMPACT ANALYSIS

5.1.2 RESTRAINTS

5.1.2.1 Rising number of product recalls

TABLE 4 INFUSION PUMP PRODUCT RECALLS DUE TO DEVICE-RELATED MEDICATION ERRORS (JANUARY 2019–OCTOBER 2023)

TABLE 5 INDICATIVE LIST OF PRODUCT RECALLS FOR INFUSION PUMPS (JANUARY 2020–OCTOBER 2023)

5.1.2.2 Stringent regulatory requirements for new products

5.1.2.3 Increasing adoption of refurbished and rental infusion pumps

TABLE 6 RESTRAINTS: IMPACT ANALYSIS

5.1.3 OPPORTUNITIES

5.1.3.1 Significant potential in emerging countries

TABLE 7 INCOME LEVELS IN EMERGING COUNTRIES

5.1.3.2 Growing adoption of specialty infusion systems

TABLE 8 OPPORTUNITIES: IMPACT ANALYSIS

5.1.4 CHALLENGES

5.1.4.1 Increasing incidence of medication errors and lack of wireless connectivity in hospitals

TABLE 9 CHALLENGES: IMPACT ANALYSIS

5.2 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 38 REVENUE SHIFTS AND NEW REVENUE POCKETS FOR INFUSION PUMPS MARKET

5.3 INDUSTRY TRENDS

5.3.1 FOCUS ON SMART PUMP-EMR INTEROPERABILITY

TABLE 10 RECENT DEVELOPMENTS IN SMART PUMP-EMR INTEROPERABILITY

5.3.2 DEVELOPMENT OF HYBRID CLOSED-LOOP SYSTEMS/ARTIFICIAL PANCREAS DEVICE SYSTEMS

TABLE 11 HYBRID CLOSED-LOOP SYSTEMS: CURRENT MARKET SCENARIO

5.3.3 RISING DEMAND FOR SPECIALTY PUMPS AND ADDED ADVANCED FEATURES

5.3.4 INCREASING COLLABORATION AMONG STAKEHOLDERS

TABLE 12 INFUSION PUMP MARKET:

COLLABORATIONS/PARTNERSHIPS/ACQUISITIONS

5.4 PRICING ANALYSIS

TABLE 13 AVERAGE SELLING PRICE OF INFUSION PUMP DEVICES

TABLE 14 AVERAGE SELLING PRICE OF NON-DEDICATED ACCESSORIES AND CONSUMABLES

5.4.1 AVERAGE SELLING PRICE TREND OF INFUSION PUMPS, BY KEY PLAYER

FIGURE 39 AVERAGE SELLING PRICE OF VOLUMETRIC AND SYRINGE INFUSION PUMPS, BY KEY PLAYER

TABLE 15 AVERAGE SELLING PRICE OF INFUSION PUMPS, BY KEY PLAYER

(USD)

5.4.2 AVERAGE SELLING PRICE TREND, BY REGION

5.5 SUPPLY/VALUE CHAIN ANALYSIS

FIGURE 40 INFUSION PUMPS MARKET: VALUE CHAIN ANALYSIS

FIGURE 41 INFUSION PUMPS MARKET: SUPPLY CHAIN ANALYSIS

5.6 ECOSYSTEM MARKET MAP

FIGURE 42 INFUSION PUMPS MARKET: ECOSYSTEM MAP

5.7 PORTER'S FIVE FORCES ANALYSIS

TABLE 16 PORTER'S FIVE FORCES ANALYSIS

5.7.1 THREAT OF NEW ENTRANTS

5.7.2 THREAT OF SUBSTITUTES

5.7.3 BARGAINING POWER OF SUPPLIERS

5.7.4 BARGAINING POWER OF BUYERS

5.7.5 INTENSITY OF COMPETITIVE RIVALRY

5.8 TARIFF AND REGULATORY LANDSCAPE

5.8.1 TARIFF FOR INFUSION PUMPS

TABLE 17 TARIFF FOR INFUSION PUMPS, BY COUNTRY

5.8.2 REGULATORY ANALYSIS

TABLE 18 STRINGENCY OF REGULATIONS FOR INFUSION PUMPS, BY REGION

5.8.2.1 North America

5.8.2.1.1 US

TABLE 19 INFUSION PUMP PRODUCT CODE

TABLE 20 US FDA: MEDICAL DEVICE CLASSIFICATIONS

TABLE 21 US: REGULATORY PROCESS FOR MEDICAL DEVICES

5.8.2.1.2 Canada

FIGURE 43 CANADA: APPROVAL PROCESS FOR CLASS III MEDICAL DEVICES

5.8.2.2 Europe

FIGURE 44 EUROPE: CE MARK APPROVAL PROCESS FOR CLASS III MEDICAL DEVICES

5.8.2.3 Asia Pacific

5.8.2.3.1 Japan

TABLE 22 JAPAN: MEDICAL DEVICE CLASSIFICATION UNDER PMDA

5.8.2.3.2 China

TABLE 23 CHINA: CFDA CLASSIFICATION OF MEDICAL DEVICES

5.8.2.3.3 India

5.8.2.4 Latin America

FIGURE 45 LATIN AMERICA: REGULATORY SCENARIO

5.8.2.4.1 Brazil

FIGURE 46 BRAZIL: REGULATORY PROCESS FOR MEDICAL DEVICES

TABLE 24 BRAZIL: TIME, COST, AND COMPLEXITY OF REGISTRATION PROCESS**5.8.2.4.2 Mexico****FIGURE 47 MEXICO: REGULATORY PROCESS FOR MEDICAL DEVICES****TABLE 25 MEXICO: TIME, COST, AND COMPLEXITY OF REGISTRATION PROCESS****5.8.3 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 26 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 27 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 28 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 29 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 30 MIDDLE EAST & AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****5.9 PATENT ANALYSIS****5.9.1 PATENT PUBLICATION TRENDS FOR INFUSION PUMPS****FIGURE 48 PATENT PUBLICATION TRENDS (JANUARY 2012–NOVEMBER 2023)****5.9.2 INSIGHTS: JURISDICTION AND TOP APPLICANT ANALYSIS****FIGURE 49 TOP APPLICANTS AND OWNERS (COMPANIES/INSTITUTES) FOR INFUSION PUMP PATENTS (JANUARY 2012–OCTOBER 2023)****FIGURE 50 TOP 10 APPLICANT COUNTRIES/REGIONS FOR INFUSION PUMP PATENT DOCUMENTS****TABLE 31 INFUSION PUMPS MARKET: MAJOR PATENTS****5.10 TECHNOLOGY ANALYSIS****5.10.1 KEY TECHNOLOGIES****5.10.1.1 Flow generation****5.10.1.2 Flow control****5.10.2 ADJACENT TECHNOLOGIES****5.10.2.1 Embedded software****5.10.2.2 Sensing technology****5.10.3 COMPLEMENTARY TECHNOLOGIES****5.10.3.1 Dose error reduction systems****5.10.3.2 Wireless connectivity****5.11 TRADE ANALYSIS****FIGURE 51 IMPORT DATA FOR HS CODE 901890 FOR TOP COUNTRIES, 2022 (USD THOUSAND)**

FIGURE 52 EXPORT DATA FOR HS CODE 901890 FOR TOP COUNTRIES, 2022
(USD THOUSAND)

5.12 KEY STAKEHOLDERS AND BUYING CRITERIA

5.12.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 53 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR
INFUSION PUMPS

TABLE 32 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR
INFUSION PUMPS

5.12.2 BUYING CRITERIA

FIGURE 54 KEY BUYING CRITERIA FOR INFUSION PUMPS

TABLE 33 KEY BUYING CRITERIA FOR INFUSION PUMPS

5.13 ADJACENT MARKET ANALYSIS

FIGURE 55 INFUSION PUMP MARKET: ADJACENT MARKETS

5.14 UNMET NEEDS/END-USER EXPECTATIONS

TABLE 34 UNMET NEEDS IN INFUSION PUMPS MARKET

TABLE 35 END-USER EXPECTATIONS IN INFUSION PUMPS MARKET

5.15 REIMBURSEMENT SCENARIO

TABLE 36 REIMBURSEMENT SCENARIO IN INFUSION PUMPS MARKET

5.16 KEY CONFERENCES & EVENTS, 2023–2024

TABLE 37 INFUSION PUMPS MARKET: CONFERENCES AND EVENTS

6 INFUSION PUMPS MARKET, BY PRODUCT

6.1 INTRODUCTION

TABLE 38 INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 39 INFUSION PUMPS MARKET, BY COUNTRY/REGION, 2021–2029 (USD
MILLION)

6.2 ACCESSORIES AND CONSUMABLES

TABLE 40 INFUSION PUMP ACCESSORIES AND CONSUMABLES AVAILABLE

TABLE 41 ACCESSORIES AND CONSUMABLES: INFUSION PUMP MARKET, BY
TYPE, 2021–2029 (USD MILLION)

TABLE 42 ACCESSORIES AND CONSUMABLES: INFUSION PUMP MARKET, BY
COUNTRY, 2021–2029 (USD MILLION)

6.2.1 DEDICATED ACCESSORIES AND CONSUMABLES

TABLE 43 DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE,
2021–2029 (USD MILLION)

TABLE 44 DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY
COUNTRY, 2021–2029 (USD MILLION)

6.2.1.1 Volumetric infusion pump dedicated disposables

6.2.1.1.1 High adoption of volumetric infusion pumps to drive market

TABLE 45 DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR VOLUMETRIC INFUSION PUMPS, BY COUNTRY, 2021–2029 (USD MILLION)

6.2.1.2 Insulin pump dedicated disposables

6.2.1.2.1 Rising number of insulin-dependent diabetic patients to support market growth

TABLE 46 DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR INSULIN PUMPS, BY COUNTRY, 2021–2029 (USD MILLION)

6.2.1.3 Enteral infusion pump dedicated disposables

6.2.1.3.1 Precision and consistency in results to drive market

TABLE 47 DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR ENTERAL INFUSION PUMPS, BY COUNTRY, 2021–2029 (USD MILLION)

6.2.1.4 Syringe infusion pump dedicated disposables

6.2.1.4.1 High demand in developed countries to fuel market

TABLE 48 DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR SYRINGE INFUSION PUMPS, BY COUNTRY, 2021–2029 (USD MILLION)

6.2.1.5 Ambulatory infusion pump dedicated disposables

6.2.1.5.1 Growth in home healthcare market to drive demand

TABLE 49 DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR AMBULATORY INFUSION PUMPS, BY COUNTRY, 2021–2029 (USD MILLION)

6.2.1.6 PCA pump dedicated disposables

6.2.1.6.1 Increasing demand for critical pain management to boost market

TABLE 50 DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR PCA PUMPS, BY COUNTRY, 2021–2029 (USD MILLION)

6.2.1.7 Implantable infusion pump dedicated disposables

6.2.1.7.1 High compatibility with pumps to drive demand

TABLE 51 DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR IMPLANTABLE INFUSION PUMPS, BY COUNTRY, 2021–2029 (USD MILLION)

6.2.2 NON-DEDICATED ACCESSORIES AND CONSUMABLES

TABLE 52 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 53 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

6.2.2.1 Infusion catheters

6.2.2.1.1 Potential for recurrent use to drive demand

TABLE 54 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR INFUSION CATHETERS, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 55 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR INFUSION CATHETERS, BY COUNTRY, 2021–2029 (MILLION UNITS)

6.2.2.2 IV/Administration sets

6.2.2.2.1 Rising demand for use in various systems to propel market

TABLE 56 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR IV/ADMINISTRATION SETS, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 57 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR IV/ADMINISTRATION SETS, BY COUNTRY, 2021–2029 (MILLION UNITS)

6.2.2.3 Needleless connectors

6.2.2.3.1 Reduction in bloodstream infection risks to drive demand

TABLE 58 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR NEEDLELESS CONNECTORS, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 59 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR NEEDLELESS CONNECTORS, BY COUNTRY, 2021–2029 (MILLION UNITS)

6.2.2.4 Cannulas

6.2.2.4.1 Ability to ease patient discomfort to boost demand

TABLE 60 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR CANNULAS, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 61 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR CANNULAS, BY COUNTRY, 2021–2029 (MILLION UNITS)

6.2.2.5 Tubing and extension sets

6.2.2.5.1 Need for continuous and efficient connections to drive demand

TABLE 62 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR TUBING AND EXTENSION SETS, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 63 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR TUBING AND EXTENSION SETS, BY COUNTRY, 2021–2029 (MILLION UNITS)

6.2.2.6 Valves

6.2.2.6.1 Improvement in quality of infusion to drive market

TABLE 64 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR VALVES, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 65 NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET FOR VALVES, BY COUNTRY, 2021–2029 (MILLION UNITS)

6.2.2.7 Other non-dedicated accessories and consumables

TABLE 66 OTHER NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

6.3 DEVICES

6.3.1 DEVICES MARKET, BY TYPE

TABLE 67 DEVICES: INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 68 DEVICES: INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (THOUSAND UNITS)

TABLE 69 DEVICES: INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

6.3.1.1 Volumetric infusion pumps

6.3.1.1.1 Technological improvements to boost market

TABLE 70 VOLUMETRIC INFUSION PUMPS AVAILABLE

TABLE 71 VOLUMETRIC INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 72 VOLUMETRIC INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (THOUSAND UNITS)

6.3.1.2 Insulin pumps

6.3.1.2.1 High demand from diabetics to propel market growth

TABLE 73 INSULIN PUMPS AVAILABLE

TABLE 74 INSULIN PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 75 INSULIN PUMPS MARKET, BY COUNTRY, 2021–2029 (THOUSAND UNITS)

6.3.1.3 Ambulatory infusion pumps

TABLE 76 AMBULATORY INFUSION PUMPS AVAILABLE

TABLE 77 AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 78 AMBULATORY INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (THOUSAND UNITS)

TABLE 79 AMBULATORY INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

6.3.1.3.1 Disposable infusion pumps

6.3.1.3.1.1 Portability and ease of operation to drive demand

TABLE 80 DISPOSABLE INFUSION PUMPS AVAILABLE

TABLE 81 DISPOSABLE INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

6.3.1.3.2 Chemotherapy infusion pumps

6.3.1.3.2.1 Rising demand for use in home care settings to drive market

TABLE 82 CHEMOTHERAPY INFUSION PUMPS AVAILABLE

TABLE 83 CHEMOTHERAPY INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

6.3.1.4 Syringe infusion pumps

6.3.1.4.1 Cost-effectiveness and portability to boost demand

TABLE 84 SYRINGE INFUSION PUMPS AVAILABLE

TABLE 85 SYRINGE INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 86 SYRINGE INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029

(THOUSAND UNITS)

6.3.1.5 Enteral infusion pumps

6.3.1.5.1 Technological advancements to bolster market

TABLE 87 ENTERAL INFUSION PUMPS AVAILABLE

TABLE 88 ENTERAL INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 89 ENTERAL INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (THOUSAND UNITS)

6.3.1.6 PCA pumps

6.3.1.6.1 Growth in pain management market to drive demand

TABLE 90 PCA PUMPS AVAILABLE

TABLE 91 PCA PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 92 PCA PUMPS MARKET, BY COUNTRY, 2021–2029 (THOUSAND UNITS)

6.3.1.7 Implantable infusion pumps

6.3.1.7.1 Growing use for long-term delivery of opioid medication to boost market

TABLE 93 IMPLANTABLE INFUSION PUMPS AVAILABLE

TABLE 94 IMPLANTABLE INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 95 IMPLANTABLE INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (THOUSAND UNITS)

6.3.2 DEVICES MARKET, BY TECHNOLOGY

TABLE 96 INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

6.3.2.1 Traditional infusion pumps

6.3.2.1.1 Growing use in long-term care settings to drive demand

TABLE 97 TRADITIONAL INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

6.3.2.2 Specialty infusion pumps

6.3.2.2.1 Rising adoption in home care settings to drive market

TABLE 98 SPECIALTY INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

6.3.3 DEVICES MARKET, BY MODE

TABLE 99 INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

6.3.3.1 Stationary infusion pumps

6.3.3.1.1 High adoption in hospitals to drive market

TABLE 100 STATIONARY INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

6.3.3.2 Portable infusion pumps

6.3.3.2.1 Technological advancements to support market

TABLE 101 PORTABLE INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029
(USD MILLION)

7 INFUSION PUMPS MARKET, BY SETTING

7.1 INTRODUCTION

TABLE 102 INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

7.2 HOSPITALS

7.2.1 RISING DEMAND IN EMERGING ECONOMIES TO DRIVE MARKET

TABLE 103 NUMBER OF HOSPITALS, BY COUNTRY, 2015–2021

FIGURE 56 NUMBER OF HOSPITAL BEDS PER 1,000 INHABITANTS, BY
COUNTRY, 2022

TABLE 104 INFUSION PUMPS MARKET FOR HOSPITALS, BY COUNTRY,
2021–2029 (USD MILLION)

7.3 HOME CARE SETTINGS

7.3.1 GROWING BURDEN OF NON-COMMUNICABLE DISEASES TO DRIVE
DEMAND

TABLE 105 INFUSION PUMPS MARKET FOR HOME CARE SETTINGS, BY
COUNTRY, 2021–2029 (USD MILLION)

7.4 AMBULATORY CARE SETTINGS

7.4.1 PERFORMANCE OF RISING NUMBER OF SURGICAL PROCEDURES TO
BOOST MARKET

TABLE 106 INFUSION PUMPS MARKET FOR AMBULATORY CARE SETTINGS, BY
COUNTRY, 2021–2029 (USD MILLION)

7.5 ACADEMIC AND RESEARCH INSTITUTES

7.5.1 INCREASING MEDICAL RESEARCH ACTIVITIES TO SUPPORT MARKET
GROWTH

TABLE 107 INFUSION PUMPS MARKET FOR ACADEMIC AND RESEARCH
INSTITUTES, BY COUNTRY, 2021–2029 (USD MILLION)

8 INFUSION PUMPS MARKET, BY APPLICATION

8.1 INTRODUCTION

TABLE 108 INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD
MILLION)

8.2 CHEMOTHERAPY/ONCOLOGY

8.2.1 GROWING INCIDENCE OF CANCER TO DRIVE DEMAND

FIGURE 57 ESTIMATED NUMBER OF NEW CANCER CASES, BY REGION,

2018–2040

TABLE 109 INFUSION PUMPS MARKET FOR CHEMOTHERAPY/ONCOLOGY APPLICATIONS, BY COUNTRY, 2021–2029 (USD MILLION)

8.3 DIABETES MANAGEMENT

8.3.1 INCREASED DEMAND FOR EFFECTIVE DIABETES TREATMENT TO BOOST MARKET

FIGURE 58 DIABETES INCIDENCE, BY COUNTRY, 2015–2030

TABLE 110 INFUSION PUMPS MARKET FOR DIABETES MANAGEMENT APPLICATIONS, BY COUNTRY, 2021–2029 (USD MILLION)

8.4 GASTROENTEROLOGY

8.4.1 GROWING USE IN GASTROINTESTINAL DISEASE TREATMENT TO DRIVE DEMAND

TABLE 111 DISEASES AND DISORDERS OF DIGESTIVE SYSTEM

FIGURE 59 GLOBAL GASTROINTESTINAL CANCER INCIDENCE, 2018 VS. 2020

TABLE 112 INFUSION PUMPS MARKET FOR GASTROENTEROLOGY APPLICATIONS, BY COUNTRY, 2021–2029 (USD MILLION)

8.5 ANALGESIA/PAIN MANAGEMENT

8.5.1 RISING NUMBER OF SURGICAL PROCEDURES TO PROPEL DEMAND

TABLE 113 PREVALENCE OF CHRONIC PAIN, BY COUNTRY, 2020

TABLE 114 INFUSION PUMPS MARKET FOR ANALGESIA/PAIN MANAGEMENT APPLICATIONS, BY COUNTRY, 2021–2029 (USD MILLION)

8.6 PEDIATRICS/NEONATOLOGY

8.6.1 GROWING INCIDENCE OF PEDIATRIC DIABETES TO DRIVE MARKET

TABLE 115 POPULATION WITH PEDIATRIC DIABETES, BY COUNTRY, 2015 VS. 2019 VS. 2021

TABLE 116 INFUSION PUMPS MARKET FOR PEDIATRIC/NEONATOLOGY APPLICATIONS, BY COUNTRY, 2021–2029 (USD MILLION)

8.7 HEMATOLOGY

8.7.1 INCREASING PREVALENCE OF BLOOD DISORDERS TO SUPPORT MARKET GROWTH

TABLE 117 PREVALENCE OF ANEMIA IN WOMEN OF REPRODUCTIVE AGE(% OF POPULATION), BY COUNTRY, 2000–2019

TABLE 118 INFUSION PUMPS MARKET FOR HEMATOLOGY APPLICATIONS, BY COUNTRY, 2021–2029 (USD MILLION)

8.8 OTHER APPLICATIONS

TABLE 119 INFUSION PUMPS MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2021–2029 (USD MILLION)

9 INFUSION PUMPS MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 60 INFUSION PUMPS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

TABLE 120 INFUSION PUMPS MARKET, BY REGION, 2021–2029 (USD MILLION)

9.2 NORTH AMERICA

FIGURE 61 NORTH AMERICA: INFUSION PUMPS MARKET SNAPSHOT

TABLE 121 NORTH AMERICA: INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 122 NORTH AMERICA: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 123 NORTH AMERICA: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 124 NORTH AMERICA: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 125 NORTH AMERICA: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 126 NORTH AMERICA: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 127 NORTH AMERICA: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 128 NORTH AMERICA: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 129 NORTH AMERICA: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 130 NORTH AMERICA: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 131 NORTH AMERICA: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.2.1 US

9.2.1.1 Growing home healthcare market to drive demand

TABLE 132 US: MACROECONOMIC INDICATORS

TABLE 133 US: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 134 US: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 135 US: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 136 US: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET,

BY TYPE, 2021–2029 (USD MILLION)

TABLE 137 US: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 138 US: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 139 US: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 140 US: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 141 US: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 142 US: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.2.2 CANADA

9.2.2.1 Increasing incidence of chronic diseases to drive market

TABLE 143 CANADA: MACROECONOMIC INDICATORS

TABLE 144 CANADA: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 145 CANADA: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 146 CANADA: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 147 CANADA: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 148 CANADA: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 149 CANADA: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 150 CANADA: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 151 CANADA: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 152 CANADA: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 153 CANADA: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.2.3 NORTH AMERICA: RECESSION IMPACT

9.3 EUROPE

FIGURE 62 EUROPE: NUMBER OF CRITICAL BEDS PER 100,000 POPULATION, BY

COUNTRY, 2020

TABLE 154 EUROPE: INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 155 EUROPE: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 156 EUROPE: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 157 EUROPE: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 158 EUROPE: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 159 EUROPE: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 160 EUROPE: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 161 EUROPE: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 162 EUROPE: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 163 EUROPE: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 164 EUROPE: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.3.1 GERMANY

9.3.1.1 Presence of leading infusion pump manufacturers to drive market

TABLE 165 GERMANY: MACROECONOMIC INDICATORS

TABLE 166 GERMANY: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 167 GERMANY: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 168 GERMANY: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 169 GERMANY: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 170 GERMANY: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 171 GERMANY: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 172 GERMANY: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY,

2021–2029 (USD MILLION)

TABLE 173 GERMANY: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 174 GERMANY: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 175 GERMANY: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.3.2 FRANCE

9.3.2.1 Well-established healthcare system to support market growth

TABLE 176 FRANCE: MACROECONOMIC INDICATORS

TABLE 177 FRANCE: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 178 FRANCE: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 179 FRANCE: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 180 FRANCE: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 181 FRANCE: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 182 FRANCE: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 183 FRANCE: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 184 FRANCE: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 185 FRANCE: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 186 FRANCE: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.3.3 UK

9.3.3.1 High burden of diabetes to drive market growth

TABLE 187 UK: MACROECONOMIC INDICATORS

TABLE 188 UK: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 189 UK: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 190 UK: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 191 UK: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 192 UK: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 193 UK: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 194 UK: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 195 UK: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 196 UK: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 197 UK: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.3.4 ITALY

9.3.4.1 Growing demand for cost-effective home care to drive market

TABLE 198 ITALY: MACROECONOMIC INDICATORS

TABLE 199 ITALY: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 200 ITALY: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 201 ITALY: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 202 ITALY: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 203 ITALY: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 204 ITALY: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 205 ITALY: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 206 ITALY: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 207 ITALY: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 208 ITALY: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.3.5 SPAIN

9.3.5.1 Rising prevalence of cancer to drive demand

TABLE 209 SPAIN: MACROECONOMIC INDICATORS

TABLE 210 SPAIN: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 211 SPAIN: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 212 SPAIN: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 213 SPAIN: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 214 SPAIN: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 215 SPAIN: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 216 SPAIN: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 217 SPAIN: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 218 SPAIN: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 219 SPAIN: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.3.6 REST OF EUROPE

TABLE 220 REST OF EUROPE: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 221 REST OF EUROPE: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 222 REST OF EUROPE: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 223 REST OF EUROPE: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 224 REST OF EUROPE: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 225 REST OF EUROPE: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 226 REST OF EUROPE: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 227 REST OF EUROPE: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 228 REST OF EUROPE: INFUSION PUMPS MARKET, BY APPLICATION,

2021–2029 (USD MILLION)

TABLE 229 REST OF EUROPE: INFUSION PUMPS MARKET, BY SETTING,
2021–2029 (USD MILLION)

9.3.7 EUROPE: RECESSION IMPACT

9.4 ASIA PACIFIC

FIGURE 63 ASIA PACIFIC: NUMBER OF CRITICAL BEDS PER 100,000 PEOPLE, BY
COUNTRY, 2020

FIGURE 64 ASIA PACIFIC: INFUSION PUMPS MARKET SNAPSHOT

TABLE 230 ASIA PACIFIC: INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029
(USD MILLION)

TABLE 231 ASIA PACIFIC: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029
(USD MILLION)

TABLE 232 ASIA PACIFIC: INFUSION PUMP ACCESSORIES AND CONSUMABLES
MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 233 ASIA PACIFIC: DEDICATED ACCESSORIES AND CONSUMABLES
MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 234 ASIA PACIFIC: NON-DEDICATED ACCESSORIES AND CONSUMABLES
MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 235 ASIA PACIFIC: INFUSION PUMP DEVICES MARKET, BY TYPE,
2021–2029 (USD MILLION)

TABLE 236 ASIA PACIFIC: AMBULATORY INFUSION PUMPS MARKET, BY TYPE,
2021–2029 (USD MILLION)

TABLE 237 ASIA PACIFIC: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY,
2021–2029 (USD MILLION)

TABLE 238 ASIA PACIFIC: INFUSION PUMP DEVICES MARKET, BY MODE,
2021–2029 (USD MILLION)

TABLE 239 ASIA PACIFIC: INFUSION PUMPS MARKET, BY APPLICATION,
2021–2029 (USD MILLION)

TABLE 240 ASIA PACIFIC: INFUSION PUMPS MARKET, BY SETTING, 2021–2029
(USD MILLION)

9.4.1 CHINA

9.4.1.1 Growing investments in healthcare infrastructure to drive market

TABLE 241 CHINA: MACROECONOMIC INDICATORS

TABLE 242 CHINA: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD
MILLION)

TABLE 243 CHINA: INFUSION PUMP ACCESSORIES AND CONSUMABLES
MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 244 CHINA: DEDICATED ACCESSORIES AND CONSUMABLES MARKET,
BY TYPE, 2021–2029 (USD MILLION)

TABLE 245 CHINA: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 246 CHINA: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 247 CHINA: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 248 CHINA: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 249 CHINA: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 250 CHINA: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 251 CHINA: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.4.2 JAPAN

9.4.2.1 Large geriatric population to drive demand

TABLE 252 JAPAN: MACROECONOMIC INDICATORS

TABLE 253 JAPAN: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 254 JAPAN: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 255 JAPAN: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 256 JAPAN: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 257 JAPAN: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 258 JAPAN: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 259 JAPAN: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 260 JAPAN: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 261 JAPAN: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 262 JAPAN: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.4.3 INDIA

9.4.3.1 Increasing demand for advanced medical treatment to boost market

TABLE 263 INDIA: MACROECONOMIC INDICATORS

TABLE 264 INDIA: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 265 INDIA: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 266 INDIA: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 267 INDIA: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 268 INDIA: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 269 INDIA: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 270 INDIA: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 271 INDIA: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 272 INDIA: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 273 INDIA: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.4.4 AUSTRALIA

9.4.4.1 Rising prevalence of chronic diseases to fuel market

TABLE 274 AUSTRALIA: KEY MACROINDICATORS

TABLE 275 AUSTRALIA: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 276 AUSTRALIA: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 277 AUSTRALIA: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 278 AUSTRALIA: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 279 AUSTRALIA: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 280 AUSTRALIA: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 281 AUSTRALIA: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 282 AUSTRALIA: INFUSION PUMP DEVICES MARKET, BY MODE,

2021–2029 (USD MILLION)

TABLE 283 AUSTRALIA: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 284 AUSTRALIA: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.4.5 SOUTHEAST ASIA

9.4.5.1 Growth in medical tourism to boost market

FIGURE 65 PREVALENCE OF DIABETES IN SOUTHEAST ASIA, 2021

TABLE 285 ESTIMATED NUMBER OF CANCER CASES IN SOUTHEAST ASIAN COUNTRIES, 2020 VS. 2040 (THOUSAND)

FIGURE 66 HEALTHCARE EXPENDITURE (% OF GDP) IN SOUTHEAST ASIA, 2020

TABLE 286 SOUTHEAST ASIA: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 287 SOUTHEAST ASIA: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 288 SOUTHEAST ASIA: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 289 SOUTHEAST ASIA: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 290 SOUTHEAST ASIA: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 291 SOUTHEAST ASIA: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 292 SOUTHEAST ASIA: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 293 SOUTHEAST ASIA: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 294 SOUTHEAST ASIA: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 295 SOUTHEAST ASIA: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.4.6 REST OF ASIA PACIFIC

TABLE 296 REST OF ASIA PACIFIC: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 297 REST OF ASIA PACIFIC: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 298 REST OF ASIA PACIFIC: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 299 REST OF ASIA PACIFIC: NON-DEDICATED ACCESSORIES AND

CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 300 REST OF ASIA PACIFIC: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 301 REST OF ASIA PACIFIC: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 302 REST OF ASIA PACIFIC: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 303 REST OF ASIA PACIFIC: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 304 REST OF ASIA PACIFIC: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 305 REST OF ASIA PACIFIC: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.4.7 ASIA PACIFIC: RECESSION IMPACT

9.5 LATIN AMERICA

TABLE 306 LATIN AMERICA: INFUSION PUMPS MARKET, BY COUNTRY, 2021–2029 (USD MILLION)

TABLE 307 LATIN AMERICA: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 308 LATIN AMERICA: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 309 LATIN AMERICA: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 310 LATIN AMERICA: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 311 LATIN AMERICA: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 312 LATIN AMERICA: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 313 LATIN AMERICA: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 314 LATIN AMERICA: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 315 LATIN AMERICA: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 316 LATIN AMERICA: INFUSION PUMPS MARKET, BY SETTING 2021–2029 (USD MILLION)

9.5.1 BRAZIL

9.5.1.1 Government healthcare initiatives to drive market

TABLE 317 BRAZIL: KEY MACROINDICATORS

TABLE 318 BRAZIL: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 319 BRAZIL: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 320 BRAZIL: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 321 BRAZIL: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 322 BRAZIL: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 323 BRAZIL: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 324 BRAZIL: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 325 BRAZIL: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 326 BRAZIL: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 327 BRAZIL: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.5.2 MEXICO

9.5.2.1 Increasing per capita health expenditure to boost market

TABLE 328 MEXICO: KEY MACROINDICATORS

TABLE 329 MEXICO: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 330 MEXICO: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 331 MEXICO: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 332 MEXICO: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 333 MEXICO: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 334 MEXICO: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 335 MEXICO: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 336 MEXICO: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029

(USD MILLION)

TABLE 337 MEXICO: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029

(USD MILLION)

TABLE 338 MEXICO: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.5.3 REST OF LATIN AMERICA

TABLE 339 REST OF LATIN AMERICA: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 340 REST OF LATIN AMERICA: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 341 REST OF LATIN AMERICA: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 342 REST OF LATIN AMERICA: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 343 REST OF LATIN AMERICA: INFUSION PUMP DEVICES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 344 REST OF LATIN AMERICA: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 345 REST OF LATIN AMERICA: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 346 REST OF LATIN AMERICA: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 347 REST OF LATIN AMERICA: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 348 REST OF LATIN AMERICA: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

9.5.4 LATIN AMERICA: RECESSION IMPACT

9.6 MIDDLE EAST & AFRICA

9.6.1 IMPROVEMENTS IN HEALTHCARE INFRASTRUCTURE TO DRIVE MARKET

9.6.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

TABLE 349 MIDDLE EAST & AFRICA: INFUSION PUMPS MARKET, BY PRODUCT, 2021–2029 (USD MILLION)

TABLE 350 MIDDLE EAST & AFRICA: INFUSION PUMP ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 351 MIDDLE EAST & AFRICA: DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 352 MIDDLE EAST & AFRICA: NON-DEDICATED ACCESSORIES AND CONSUMABLES MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 353 MIDDLE EAST & AFRICA: INFUSION PUMP DEVICES MARKET, BY

TYPE, 2021–2029 (USD MILLION)

TABLE 354 MIDDLE EAST & AFRICA: AMBULATORY INFUSION PUMPS MARKET, BY TYPE, 2021–2029 (USD MILLION)

TABLE 355 MIDDLE EAST & AFRICA: INFUSION PUMP DEVICES MARKET, BY TECHNOLOGY, 2021–2029 (USD MILLION)

TABLE 356 MIDDLE EAST & AFRICA: INFUSION PUMP DEVICES MARKET, BY MODE, 2021–2029 (USD MILLION)

TABLE 357 MIDDLE EAST & AFRICA: INFUSION PUMPS MARKET, BY APPLICATION, 2021–2029 (USD MILLION)

TABLE 358 MIDDLE EAST & AFRICA: INFUSION PUMPS MARKET, BY SETTING, 2021–2029 (USD MILLION)

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 STRATEGIES ADOPTED BY KEY PLAYERS

10.3 REVENUE SHARE ANALYSIS OF TOP MARKET PLAYERS

FIGURE 67 REVENUE ANALYSIS OF TOP PLAYERS IN INFUSION PUMPS MARKET

10.4 MARKET SHARE ANALYSIS

FIGURE 68 INFUSION PUMPS: MARKET SHARE, BY KEY PLAYER, 2022

10.4.1 VOLUMETRIC INFUSION PUMPS MARKET

FIGURE 69 VOLUMETRIC INFUSION PUMPS: MARKET SHARE, BY KEY PLAYER, 2022

10.4.2 SYRINGE INFUSION PUMPS MARKET

FIGURE 70 SYRINGE INFUSION PUMPS: MARKET SHARE, BY KEY PLAYER, 2022

10.4.3 INSULIN PUMPS MARKET

FIGURE 71 INSULIN PUMPS: MARKET SHARE, BY KEY PLAYER, 2022

10.4.4 ENTERAL INFUSION PUMPS MARKET

FIGURE 72 ENTERAL INFUSION PUMPS: MARKET SHARE, BY KEY PLAYER, 2022

10.4.5 US: INFUSION PUMPS MARKET SHARE ANALYSIS

FIGURE 73 US: INFUSION PUMPS MARKET SHARE ANALYSIS, BY KEY PLAYER, 2022

10.4.6 EUROPE: INFUSION PUMPS MARKET SHARE ANALYSIS

FIGURE 74 EUROPE: INFUSION PUMPS MARKET SHARE ANALYSIS, BY KEY PLAYER, 2022

10.4.7 US: INSULIN PUMPS MARKET SHARE ANALYSIS

FIGURE 75 US: INSULIN PUMPS MARKET SHARE ANALYSIS, BY KEY PLAYER, 2022

10.5 COMPANY EVALUATION MATRIX

10.5.1 STARS

10.5.2 EMERGING LEADERS

10.5.3 PERVASIVE PLAYERS

10.5.4 PARTICIPANTS

FIGURE 76 INFUSION PUMPS MARKET: COMPANY EVALUATION QUADRANT (2022)

10.5.5 COMPANY FOOTPRINT

TABLE 359 INFUSION PUMPS MARKET: COMPANY FOOTPRINT OF KEY PLAYERS

TABLE 360 PRODUCT PORTFOLIO ANALYSIS: INFUSION PUMPS MARKET

TABLE 361 APPLICATION PORTFOLIO ANALYSIS: INFUSION PUMPS MARKET

TABLE 362 SETTING PORTFOLIO ANALYSIS: INFUSION PUMPS MARKET

10.6 REGIONAL FOOTPRINT OF MAJOR PLAYERS IN INFUSION PUMPS MARKET

TABLE 363 REGIONAL REVENUE MIX: INFUSION PUMPS MARKET

10.7 STARTUP/SME EVALUATION MATRIX

10.7.1 PROGRESSIVE COMPANIES

10.7.2 RESPONSIVE COMPANIES

10.7.3 DYNAMIC COMPANIES

10.7.4 STARTING BLOCKS

FIGURE 77 INFUSION PUMPS MARKET: COMPANY EVALUATION QUADRANT FOR STARTUPS (2022)

10.7.5 COMPETITIVE BENCHMARKING

TABLE 364 INFUSION PUMPS MARKET: KEY STARTUPS/SMES

TABLE 365 INFUSION PUMPS MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS (STARTUPS/SMES)

10.8 COMPANY PRODUCT FOOTPRINT

10.8.1 COMPETITIVE SCENARIO

10.8.2 PRODUCT LAUNCHES AND APPROVALS

TABLE 366 PRODUCT LAUNCHES AND APPROVALS (JANUARY 2020–OCTOBER 2023)

10.8.3 DEALS

TABLE 367 DEALS (JANUARY 2020–OCTOBER 2023)

10.8.4 OTHER DEVELOPMENTS

TABLE 368 OTHER DEVELOPMENTS (JANUARY 2020–OCTOBER 2023)

11 COMPANY PROFILES

11.1 KEY PLAYERS

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive

Threats))*

11.1.1 BECTON, DICKINSON AND COMPANY

TABLE 369 BECTON, DICKINSON AND COMPANY: BUSINESS OVERVIEW

FIGURE 78 BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT (2022)

11.1.2 BAXTER INTERNATIONAL INC.

TABLE 370 BAXTER INTERNATIONAL INC.: BUSINESS OVERVIEW

FIGURE 79 BAXTER INTERNATIONAL INC.: COMPANY SNAPSHOT (2022)

11.1.3 B. BRAUN MELSUNGEN AG

TABLE 371 B. BRAUN MELSUNGEN AG: BUSINESS OVERVIEW

FIGURE 80 B. BRAUN MELSUNGEN AG: COMPANY SNAPSHOT (2022)

11.1.4 ICU MEDICAL, INC.

TABLE 372 ICU MEDICAL, INC.: BUSINESS OVERVIEW

FIGURE 81 ICU MEDICAL, INC.: COMPANY SNAPSHOT (2022)

11.1.5 FRESENIUS KABI

TABLE 373 FRESENIUS KABI: BUSINESS OVERVIEW

FIGURE 82 FRESENIUS KABI: COMPANY SNAPSHOT (2022)

11.1.6 MEDTRONIC PLC

TABLE 374 MEDTRONIC PLC: BUSINESS OVERVIEW

FIGURE 83 MEDTRONIC PLC: COMPANY SNAPSHOT (2022)

11.1.7 TERUMO CORPORATION

TABLE 375 TERUMO CORPORATION: BUSINESS OVERVIEW

FIGURE 84 TERUMO CORPORATION: COMPANY SNAPSHOT (2022)

11.1.8 NIPRO CORPORATION

TABLE 376 NIPRO CORPORATION: BUSINESS OVERVIEW

FIGURE 85 NIPRO CORPORATION: COMPANY SNAPSHOT (2022)

11.1.9 AVANOS MEDICAL, INC.

TABLE 377 AVANOS MEDICAL, INC.: BUSINESS OVERVIEW

FIGURE 86 AVANOS MEDICAL, INC.: COMPANY SNAPSHOT (2022)

11.1.10 INSULET CORPORATION

TABLE 378 INSULET CORPORATION: BUSINESS OVERVIEW

FIGURE 87 INSULET CORPORATION: COMPANY SNAPSHOT (2022)

11.1.11 TANDEM DIABETES CARE, INC.

TABLE 379 TANDEM DIABETES CARE, INC.: BUSINESS OVERVIEW

FIGURE 88 TANDEM DIABETES CARE, INC.: COMPANY SNAPSHOT (2022)

11.1.12 JMS CO., LTD.

TABLE 380 JMS CO., LTD.: BUSINESS OVERVIEW

FIGURE 89 JMS CO., LTD.: COMPANY SNAPSHOT (2021)

11.1.13 ROCHE DIAGNOSTICS

TABLE 381 ROCHE DIAGNOSTICS: BUSINESS OVERVIEW

FIGURE 90 ROCHE DIAGNOSTICS: COMPANY SNAPSHOT (2022)**11.1.14 MOOG, INC.****TABLE 382 MOOG, INC.: BUSINESS OVERVIEW****FIGURE 91 MOOG, INC.: COMPANY SNAPSHOT (2022)****11.1.15 TELEFLEX, INC.****TABLE 383 TELEFLEX, INC.: BUSINESS OVERVIEW****FIGURE 92 TELEFLEX, INC.: COMPANY SNAPSHOT (2021)****11.1.16 SHENZHEN MINDRAY BIO-MEDICAL ELECTRONICS CO., LTD.****TABLE 384 SHENZHEN MINDRAY BIO-MEDICAL ELECTRONICS CO., LTD.:
BUSINESS OVERVIEW****FIGURE 93 SHENZHEN MINDRAY BIO-MEDICAL ELECTRONICS CO., LTD.:
COMPANY SNAPSHOT (2022)****11.1.17 YPSOMED HOLDING AG****TABLE 385 YPSOMED HOLDING AG: BUSINESS OVERVIEW****FIGURE 94 YPSOMED HOLDING AG: COMPANY SNAPSHOT (2022)****11.2 OTHER PLAYERS****11.2.1 MICREL MEDICAL DEVICES SA****TABLE 386 MICREL MEDICAL DEVICES SA: BUSINESS OVERVIEW****11.2.2 ZYNO MEDICAL LLC****TABLE 387 ZYNO MEDICAL LLC: BUSINESS OVERVIEW****11.2.3 INFUTRONIX****TABLE 388 INFUTRONIX: BUSINESS OVERVIEW****11.2.4 EPIC MEDICAL****TABLE 389 EPIC MEDICAL: BUSINESS OVERVIEW****11.2.5 SOOIL DEVELOPMENT CO., LTD.****TABLE 390 SOOIL DEVELOPMENT CO., LTD.: BUSINESS OVERVIEW****11.2.6 SHENZHEN MEDRENA BIOTECH CO., LTD.****TABLE 391 SHENZHEN MEDRENA BIOTECH CO., LTD.: BUSINESS OVERVIEW****11.2.7 CODAN MEDIZINISCHE GERÄTE GMBH & CO. KG****TABLE 392 CODAN MEDIZINISCHE GERÄTE GMBH & CO. KG: BUSINESS
OVERVIEW****11.2.8 EITAN MEDICAL****TABLE 393 EITAN MEDICAL: BUSINESS OVERVIEW**

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.3 CUSTOMIZATION OPTIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

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