

Infrared Thermography Market for Building Inspection by Product (Cameras, Scopes, Modules), Solution (Handheld Thermal Camera, Fixed Mount Camera, Unmanned Infrared System), Platform (IR lens, Uncooled IR detector), Building Type - Global Forecast to 2028

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Abstracts

The infrared thermography market for building inspection is projected to reach USD 606 million by 2028 from USD 445 million in 2023, at a CAGR of 6.4% from 2023 to 2028. Penetration of infrared cameras in the consumer electronics industry and emerging infrared imaging applications in automotive sector are the major opportunities that lie in front of the market.

Increasing demand for thermal modules to propel market growth.

Thermal modules play a key role in several systems used for delivering superior image quality. They are designed and manufactured for easy and efficient integration in higher-level assemblies and platforms. They offer two main advantages— (i) the ability to measure temperature (ii) vision in complete darkness. They are available in small sizes, are lightweight, and consume low power and produce the same image under different light conditions. They are suitable for inspection applications and are integrated into UAVs, telescopes, and aimers. Along with technological advancements, thermal module manufacturers have been developing low-cost and smaller cores to cater to the global demand.

High adoption of thermal scopes accelerating market growth.

Thermal scopes have emerged as essential tools for precise building inspection. By detecting temperature variations, they unveil hidden problems like insulation issues, water leaks, and electrical anomalies. These scopes provide rapid, non-destructive assessments, enabling proactive maintenance and cost-effective repairs. These scopes are used in diagnostics and veterinary, building and construction checks, search and rescue, hunting, forestry, airport security, and border control.

Increased usage of thermal cameras for moisture detection in buildings

Moisture inspection using thermal imaging in buildings involves the use of infrared cameras to detect temperature variations on surfaces, revealing potential areas of moisture accumulation or leaks. As moisture affects thermal properties, wet regions display different temperatures than dry areas. During the inspection, these cameras scan building components like walls, ceilings, and floors, creating visual images that highlight anomalies.

North America is expected to account for largest market share during the forecast period.

The market in North America accounted for the largest share of the infrared imaging market in 2023. The presence of major service providers in the North American region and moreover, the focus of the building owners towards adopting predictive maintenance, makes this region a prominent market for infrared thermographic inspections. Overall, the combination of increasing demand in the building and construction industry, increased adoption in building inspection, technological advancements, and the presence of major producers has led to the growth of infrared thermography in building inspection in North America.

The break-up of profile of primary participants in the infrared thermography market for building inspection-

By Company Type: Tier 1 – 38%, Tier 2 – 28%, Tier 3 – 34%

By Designation Type: C Level – 40%, Director Level – 30%, Others – 30%

By Region Type: North America – 35%, Europe – 20%, Asia Pacific – 35%, Rest of the World – 10%

The major players of infrared thermography market for building inspection are Teledyne FLIR LLC (US), Fluke Corporation (US), Axis Communications AB (Sweden) and many more.

Research Coverage

The report segments the infrared market and forecasts its size based on Product Type, Solution Type, Application, Building Type and Region. The report also provides a comprehensive review of drivers, restraints, opportunities, and challenges influencing market growth. The report also covers qualitative aspects in addition to the quantitative aspects of the market.

Reasons to buy the report:

The report will help the market leaders/new entrants in this market with information on the closest approximate revenues for the overall infrared imaging market and related segments. This report will help stakeholders understand the competitive landscape and gain more insights to strengthen their position in the market and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Market Dynamics: Analysis of key drivers (Increasing adoption of non-destructive testing; Increasing emphasis on energy efficiency and sustainability; Cost-effectiveness and time efficiency), restraints (Export restriction imposed on thermal imaging products; Initial investment and training costs), opportunities (Integration with Building Information Modeling (BIM); Growing demand for smart buildings), and challenges (Data analysis and reporting complexity; Environmental and safety regulations for buildings are not strictly enforced in emerging economies).

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the infrared thermography market for building inspection

Market Development: Comprehensive information about lucrative markets – the report analyses the infrared thermography market for building inspection across

varied regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the infrared thermography market for building inspection

Competitive Assessment: In-depth assessment of market shares, growth strategies and product offerings of leading players like Teledyne FLIR LLC (US), JENOPTIK AG (Germany), SKF (Sweden), Fluke Corporation (US), Raytheon Technologies Corporation (US), Axis Communications AB (Sweden), Inc, Xenics nv (Belgium), Zhejiang Dali Technology Co.,Ltd. (China), OPGAL Optronics Industries Ltd (Israel), InfraTec GmbH (Germany), Seek Thermal (US), Infrared Cameras Inc. (US) and Allied Vision Technologies GmbH (Germany) among others.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: SEGMENTATION

1.3.2 REGIONAL SCOPE

1.3.3 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

1.5 LIMITATIONS

1.6 SUMMARY OF CHANGES

1.7 STAKEHOLDERS

1.7.1 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: RESEARCH DESIGN

2.1.1 SECONDARY AND PRIMARY RESEARCH

2.1.2 SECONDARY DATA

2.1.2.1 Major secondary sources

2.1.2.2 Secondary sources

2.1.3 PRIMARY DATA

2.1.3.1 Breakdown of primaries

2.1.3.2 Key data from primary sources

2.1.3.3 Key industry insights

2.2 MARKET SIZE ESTIMATION

FIGURE 3 PROCESS FLOW OF MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

2.2.1.1 Approach to arrive at market size using bottom-up analysis (demand side)

FIGURE 4 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 5 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION:
TOP-DOWN APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH (SUPPLY
SIDE)—REVENUE GENERATED FROM SALES OF INFRARED THERMOGRAPHY
PRODUCTS FOR BUILDING INSPECTION

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION

2.4 ASSUMPTIONS FOR RESEARCH STUDY

2.5 RESEARCH ASSUMPTIONS AND LIMITATIONS

TABLE 1 RESEARCH ASSUMPTIONS

2.5.1 RESEARCH LIMITATIONS

2.6 RISK ASSESSMENT

2.7 PARAMETERS CONSIDERED TO ANALYZE IMPACT OF RECESSION ON
INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION

3 EXECUTIVE SUMMARY

FIGURE 8 THERMAL CAMERAS SEGMENT, BY PRODUCT TYPE, TO HOLD
MAJORITY MARKET SHARE IN 2028

FIGURE 9 HANDHELD THERMAL CAMERAS SEGMENT, BY SOLUTION TYPE,
HELD LARGEST MARKET SHARE IN 2023

FIGURE 10 COMMERCIAL SEGMENT, BY BUILDING TYPE, TO DOMINATE
MARKET IN 2023

FIGURE 11 ELECTRICAL & HVAC SYSTEMS INSPECTION SEGMENT, BY
APPLICATION, TO HOLD LARGEST MARKET SHARE IN 2028

FIGURE 12 ASIA PACIFIC TO BE FASTEST-GROWING INFRARED
THERMOGRAPHY MARKET FOR BUILDING INSPECTION DURING FORECAST
PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN INFRARED
THERMOGRAPHY MARKET FOR BUILDING INSPECTION

FIGURE 13 INCREASING ADOPTION OF INFRARED THERMOGRAPHY
TECHNOLOGY IN ASIA PACIFIC TO DRIVE MARKET

4.2 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY
APPLICATION

FIGURE 14 UNMANNED INFRARED SYSTEMS TO REGISTER HIGHEST CAGR IN
INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION DURING

FORECAST PERIOD

4.3 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY PRODUCT TYPE

FIGURE 15 THERMAL CAMERAS SEGMENT TO DOMINATE INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN 2028

4.4 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN NORTH AMERICA, BY COUNTRY AND APPLICATION

FIGURE 16 US AND ELECTRICAL & HVAC SYSTEMS INSPECTION APPLICATION TO HOLD LARGEST SHARES OF MARKET IN NORTH AMERICA IN 2028

4.5 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE

FIGURE 17 INDUSTRIAL SEGMENT TO RECORD HIGHEST CAGR FROM 2023 TO 2028

4.6 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY COUNTRY

FIGURE 18 CHINA TO REGISTER HIGHEST CAGR IN INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 19 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

FIGURE 20 DRIVERS AND THEIR IMPACT ON INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION

5.2.1.1 Increasing adoption of non-destructive testing methods

5.2.1.2 Growing emphasis on energy efficiency and sustainability of buildings

5.2.1.3 Cost-effectiveness and time efficiency of infrared thermography

5.2.2 RESTRAINTS

FIGURE 21 RESTRAINTS AND THEIR IMPACT ON INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION

5.2.2.1 Export restrictions imposed on thermal imaging products

5.2.2.2 High initial investment and training costs related to infrared thermography

5.2.3 OPPORTUNITIES

FIGURE 22 OPPORTUNITIES AND THEIR IMPACT ON INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION

5.2.3.1 Integration with Building Information Modeling (BIM)

5.2.3.2 Growing demand for smart buildings

5.2.4 CHALLENGES

FIGURE 23 CHALLENGES AND THEIR IMPACT ON INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION

5.2.4.1 Data analysis and reporting complexities associated with infrared thermography for building inspection

5.2.4.2 Uneven enforcement of environmental and safety regulations in emerging economies

5.3 VALUE CHAIN ANALYSIS

FIGURE 24 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: VALUE CHAIN ANALYSIS

5.4 ECOSYSTEM MAPPING

FIGURE 25 ECOSYSTEM ANALYSIS

FIGURE 26 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: KEY PLAYERS IN ECOSYSTEM

5.5 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 27 REVENUE SHIFTS AND NEW REVENUE POCKETS FOR MARKET PLAYERS

5.6 PRICING ANALYSIS

TABLE 2 AVERAGE SELLING PRICE OF INFRARED THERMOGRAPHY PRODUCTS OFFERED BY TOP COMPANIES (USD)

5.6.1 AVERAGE SELLING PRICE OF INFRARED THERMOGRAPHY PRODUCTS OFFERED BY KEY PLAYERS

FIGURE 28 AVERAGE SELLING PRICE OF UNCOOLED CAMERAS, BY KEY PLAYER

5.6.2 AVERAGE SELLING PRICE TREND

TABLE 3 INDICATIVE SELLING PRICE OF THERMAL IMAGING CAMERAS, BY REGION

5.7 TECHNOLOGY ANALYSIS

5.7.1 USE OF IR IMAGING TO ANALYZE ORGANIC COMPOSTS

5.7.2 VIBRATIONAL SPECTROSCOPIC TECHNIQUES FOR TEA QUALITY AND SAFETY ANALYSES

5.7.3 ADVANCEMENTS IN AI-BASED INFRARED IMAGING

5.8 PORTER'S FIVE FORCES ANALYSIS

FIGURE 29 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: PORTER'S FIVE FORCES ANALYSIS, 2022

TABLE 4 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: PORTER'S FIVE FORCES ANALYSIS, 2020

5.8.1 THREAT OF NEW ENTRANTS

5.8.2 THREAT OF SUBSTITUTES

5.8.3 BARGAINING POWER OF SUPPLIERS

5.8.4 BARGAINING POWER OF BUYERS

5.8.5 INTENSITY OF COMPETITIVE RIVALRY

5.9 KEY STAKEHOLDERS IN BUYING PROCESS AND BUYING CRITERIA

5.9.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 30 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY BUILDING TYPE

TABLE 5 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY BUILDING TYPE

5.9.2 BUYING CRITERIA

FIGURE 31 KEY BUYING CRITERIA, BY BUILDING TYPE

TABLE 6 KEY BUYING CRITERIA, BY BUILDING TYPE

5.10 CASE STUDY ANALYSIS

5.10.1 ROCKWOOL GROUP USED TELEDYNE FLIR'S THERMAL IMAGING TECHNOLOGY TO EVALUATE INSULATION EFFECTIVENESS AND PROVIDE COMPREHENSIVE BUILDING ANALYSIS

5.10.1.1 VICENZA COURT HIRED SERVICES OF THERMAL IMAGING EXPERTS FROM MULTITES SRL TO RESOLVE CONSTRUCTION DISPUTE

5.10.2 HIGHLAND HELICOPTERS DEPLOYED THERMAL CAMERAS FROM INFRATEC TO COMBAT WILDFIRES

5.11 TRADE ANALYSIS

5.11.1 IMPORT SCENARIO OF MAGNETIC OR OPTICAL READERS

TABLE 7 IMPORT DATA FOR PRODUCTS COVERED UNDER HS CODE 902750, BY COUNTRY, 2018–2022 (USD MILLION)

5.11.2 EXPORT SCENARIO OF MAGNETIC OR OPTICAL READERS

TABLE 8 EXPORT DATA FOR PRODUCTS COVERED UNDER HS CODE 902750, BY COUNTRY, 2018–2022 (USD MILLION)

5.12 PATENT ANALYSIS

FIGURE 32 NUMBER OF PATENTS GRANTED FROM 2013 TO 2022

TABLE 9 PATENTS PERTAINING TO INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, 2020–2022

5.13 KEY CONFERENCES AND EVENTS, 2023–2024

TABLE 10 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: LIST OF CONFERENCES AND EVENTS

5.14 TARIFF ANALYSIS

TABLE 11 MFN TARIFF FOR HS CODE 902750-COMPLIANT PRODUCTS EXPORTED BY US

TABLE 12 MFN TARIFF FOR HS CODE 902750-COMPLIANT PRODUCTS
EXPORTED BY CHINA

TABLE 13 MFN TARIFF FOR HS CODE 902750-COMPLIANT PRODUCTS
EXPORTED BY INDIA

5.15 STANDARDS AND REGULATORY LANDSCAPE

5.15.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER
ORGANIZATIONS

TABLE 14 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES,
AND OTHER ORGANIZATIONS

TABLE 15 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND
OTHER ORGANIZATIONS

TABLE 16 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND
OTHER ORGANIZATIONS

TABLE 17 ROW: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER
ORGANIZATIONS

5.15.2 REGULATORY LANDSCAPE

5.15.3 GOVERNMENT REGULATIONS

5.15.3.1 US

5.15.3.2 Europe

5.15.3.3 India

6 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY WAVELENGTH

6.1 INTRODUCTION

FIGURE 33 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION,
BY WAVELENGTH

6.2 SHORT-WAVE INFRARED (SWIR)

6.2.1 INCREASED DEPLOYMENT OF SWIR FOR NON-DESTRUCTIVE TESTING IN
SEMICONDUCTOR AND ELECTRONICS INDUSTRY TO DRIVE SEGMENT

6.3 MID-WAVE INFRARED (MWIR)

6.3.1 BETTER IMAGE GENERATION CAPACITY OF MWIR TO DRIVE SEGMENTAL
LANDSCAPE

6.4 LONG-WAVE INFRARED (LWIR)

6.4.1 SIGNIFICANT USE OF LWIR CAMERAS IN FIREFIGHTING TO FUEL
SEGMENT GROWTH

7 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY PLATFORM

7.1 INTRODUCTION

7.2 HARDWARE

7.2.1 IR LENS SYSTEMS

7.2.1.1 Precise inspections facilitated by enhanced optics and wider coverage of IR lens systems to drive segment

7.2.2 UNCOOLED IR DETECTORS

7.2.2.1 Need for energy conservation and predictive maintenance in building inspection to propel segment

7.2.3 OTHERS

7.3 SOFTWARE

7.3.1 PREDICTIVE MAINTENANCE CAPABILITIES OF SOFTWARE USING AI ALGORITHMS AND MACHINE LEARNING TECHNOLOGIES TO FUEL MARKET GROWTH

8 INFRARED THERMOGRAPHY MARKET, BY PRODUCT TYPE

8.1 INTRODUCTION

FIGURE 34 THERMAL CAMERAS SEGMENT, BY PRODUCT TYPE, TO DOMINATE MARKET DURING FORECAST PERIOD

TABLE 18 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY PRODUCT TYPE, 2019–2022 (USD MILLION)

TABLE 19 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY PRODUCT TYPE, 2023–2028 (USD MILLION)

8.2 THERMAL CAMERAS

8.2.1 ABILITY TO OPERATE IN DIFFERENT LIGHTING CONDITIONS TO FUEL MARKET

8.3 THERMAL SCOPES

8.3.1 ADOPTION IN VARIOUS APPLICATIONS TO BOOST MARKET

8.4 THERMAL MODULES

8.4.1 ADOPTION IN NON-CONTACT PATROL INSPECTIONS TO PROPEL MARKET

9 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY SOLUTION TYPE

9.1 INTRODUCTION

FIGURE 35 HANDHELD THERMAL CAMERAS SEGMENT, BY SOLUTION TYPE, TO DOMINATE MARKET IN 2028

TABLE 20 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY SOLUTION TYPE, 2019–2022 (USD MILLION)

TABLE 21 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY SOLUTION TYPE, 2023–2028 (USD MILLION)

9.2 UNMANNED INFRARED SYSTEMS

9.2.1 REQUIREMENT FOR EFFICIENT AND COMPREHENSIVE BUILDING INSPECTIONS IN REMOTE OR HAZARDOUS AREAS TO DRIVE MARKET

9.3 HANDHELD THERMAL CAMERAS

9.3.1 EASE OF HANDLING AND PORTABILITY TO PROPEL MARKET

9.4 FIXED MOUNT CAMERAS

9.4.1 NEED FOR CONTINUOUS MONITORING AND AUTOMATION ACROSS INDUSTRIES TO FUEL SEGMENT GROWTH

10 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE

10.1 INTRODUCTION

FIGURE 36 COMMERCIAL SEGMENT, BY BUILDING TYPE, TO LEAD MARKET IN 2028

TABLE 22 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE, 2019–2022 (USD MILLION)

TABLE 23 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE, 2023–2028 (USD MILLION)

10.2 INDUSTRIAL

10.2.1 INCREASING NEED FOR PREDICTIVE MAINTENANCE TO DRIVE MARKET

10.3 COMMERCIAL

10.3.1 RISING AWARENESS OF ENERGY CONSERVATION TO PROPEL MARKET

10.4 RESIDENTIAL

10.4.1 INCREASING DEMAND FOR ENERGY-EFFICIENT HOMES AND SMART BUILDINGS TO FUEL MARKET GROWTH

11 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY APPLICATION

11.1 INTRODUCTION

FIGURE 37 ENERGY AUDITING SEGMENT, BY APPLICATION, TO RECORD HIGHEST CAGR IN INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION DURING FORECAST PERIOD

TABLE 24 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY

APPLICATION, 2019–2022 (USD MILLION)

TABLE 25 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY APPLICATION, 2023–2028 (USD MILLION)

11.2 ENERGY AUDITING

11.2.1 INCREASING FOCUS ON SUSTAINABLE PRACTICES TO DRIVE DEMAND FOR ENERGY AUDITING

TABLE 26 BENEFITS OF ENERGY AUDITING

TABLE 27 ENERGY AUDITING: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE, 2019–2022 (USD MILLION)

TABLE 28 ENERGY AUDITING: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE, 2023–2028 (USD MILLION)

TABLE 29 ENERGY AUDITING: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2019–2022 (USD MILLION)

TABLE 30 ENERGY AUDITING: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2023–2028 (USD MILLION)

TABLE 31 ENERGY AUDITING: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN NORTH AMERICA, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 32 ENERGY AUDITING: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN NORTH AMERICA, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 33 ENERGY AUDITING: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN EUROPE, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 34 ENERGY AUDITING: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN EUROPE, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 35 ENERGY AUDITING: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ASIA PACIFIC, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 36 ENERGY AUDITING: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ASIA PACIFIC, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 37 ENERGY AUDITING: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ROW, BY REGION, 2019–2022 (USD THOUSAND)

TABLE 38 ENERGY AUDITING: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ROW, BY REGION, 2023–2028 (USD THOUSAND)

11.3 ELECTRICAL & HVAC SYSTEMS INSPECTION

11.3.1 NEED TO MAINTAIN SAFE AND RELIABLE ELECTRICAL INFRASTRUCTURE IN BUILDINGS TO FUEL SEGMENT GROWTH

TABLE 39 BENEFITS OF ELECTRICAL & HVAC SYSTEMS INSPECTION

TABLE 40 ELECTRICAL & HVAC SYSTEMS INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE, 2019–2022 (USD MILLION)

TABLE 41 ELECTRICAL & HVAC SYSTEMS INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE, 2023–2028 (USD MILLION)

TABLE 42 ELECTRICAL & HVAC SYSTEMS INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2019–2022 (USD MILLION)

TABLE 43 ELECTRICAL & HVAC SYSTEMS INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2023–2028 (USD MILLION)

TABLE 44 ELECTRICAL & HVAC SYSTEMS INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN NORTH AMERICA, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 45 ELECTRICAL & HVAC SYSTEMS INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN NORTH AMERICA, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 46 ELECTRICAL & HVAC SYSTEMS INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN EUROPE, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 47 ELECTRICAL & HVAC SYSTEMS INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN EUROPE, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 48 ELECTRICAL & HVAC SYSTEMS INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ASIA PACIFIC, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 49 ELECTRICAL & HVAC SYSTEMS INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ASIA PACIFIC, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 50 ELECTRICAL & HVAC SYSTEMS INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ROW, BY REGION, 2019–2022 (USD THOUSAND)

TABLE 51 ELECTRICAL & HVAC SYSTEMS INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ROW, BY REGION, 2023–2028 (USD THOUSAND)

11.4 STRUCTURAL ANALYSIS

11.4.1 INCREASING EMPHASIS ON MAINTAINING SAFETY AND DURABILITY OF BUILDINGS TO PROPEL SEGMENT

TABLE 52 STRUCTURAL ANALYSIS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE, 2019–2022 (USD MILLION)

TABLE 53 STRUCTURAL ANALYSIS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE, 2023–2028 (USD MILLION)

TABLE 54 STRUCTURAL ANALYSIS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2019–2022 (USD MILLION)

TABLE 55 STRUCTURAL ANALYSIS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2023–2028 (USD MILLION)

TABLE 56 STRUCTURAL ANALYSIS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN NORTH AMERICA, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 57 STRUCTURAL ANALYSIS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN NORTH AMERICA, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 58 STRUCTURAL ANALYSIS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN EUROPE, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 59 STRUCTURAL ANALYSIS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN EUROPE, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 60 STRUCTURAL ANALYSIS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ASIA PACIFIC, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 61 STRUCTURAL ANALYSIS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ASIA PACIFIC, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 62 STRUCTURAL ANALYSIS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ROW, BY REGION, 2019–2022 (USD THOUSAND)

TABLE 63 STRUCTURAL ANALYSIS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ROW, BY REGION, 2023–2028 (USD THOUSAND)

11.5 INSULATION INSPECTION

11.5.1 RISING FOCUS ON DEVELOPING ENERGY-EFFICIENT BUILDINGS TO CREATE DEMAND FOR INSULATION INSPECTION

TABLE 64 INSULATION INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE, 2019–2022 (USD MILLION)

TABLE 65 INSULATION INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE, 2023–2028 (USD MILLION)

TABLE 66 INSULATION INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2019–2022 (USD MILLION)

TABLE 67 INSULATION INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2023–2028 (USD MILLION)

TABLE 68 INSULATION INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN NORTH AMERICA, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 69 INSULATION INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN NORTH AMERICA, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 70 INSULATION INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN EUROPE, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 71 INSULATION INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN EUROPE, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 72 INSULATION INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ASIA PACIFIC, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 73 INSULATION INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ASIA PACIFIC, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 74 INSULATION INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ROW, BY REGION, 2019–2022 (USD THOUSAND)

TABLE 75 INSULATION INSPECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ROW, BY REGION, 2023–2028 (USD THOUSAND)

11.6 FLARE/FIRE DETECTION

11.6.1 NEED TO ENHANCE FIRE SAFETY MEASURES TO BOOST DEMAND FOR INFRARED THERMOGRAPHY

TABLE 76 BENEFITS OF FIRE/FLARE DETECTION

TABLE 77 FIRE/FLARE DETECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE, 2019–2022 (USD MILLION)

TABLE 78 FIRE/FLARE DETECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE, 2023–2028 (USD MILLION)

TABLE 79 FIRE/FLARE DETECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2019–2022 (USD MILLION)

TABLE 80 FIRE/FLARE DETECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2023–2028 (USD MILLION)

TABLE 81 FIRE/FLARE DETECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN NORTH AMERICA, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 82 FIRE/FLARE DETECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN NORTH AMERICA, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 83 FIRE/FLARE DETECTION: INFRARED THERMOGRAPHY MARKET FOR

BUILDING INSPECTION IN EUROPE, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 84 FIRE/FLARE DETECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN EUROPE, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 85 FIRE/FLARE DETECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ASIA PACIFIC, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 86 FIRE/FLARE DETECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ASIA PACIFIC, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 87 FIRE/FLARE DETECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ROW, BY REGION, 2019–2022 (USD THOUSAND)

TABLE 88 FIRE/FLARE DETECTION: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ROW, BY REGION, 2023–2028 (USD THOUSAND)

11.7 OTHERS

TABLE 89 OTHERS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE, 2019–2022 (USD MILLION)

TABLE 90 OTHERS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY BUILDING TYPE, 2023–2028 (USD MILLION)

TABLE 91 OTHERS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2019–2022 (USD MILLION)

TABLE 92 OTHERS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2023–2028 (USD MILLION)

TABLE 93 OTHERS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN NORTH AMERICA, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 94 OTHERS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN NORTH AMERICA, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 95 OTHERS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN EUROPE, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 96 OTHERS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN EUROPE, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 97 OTHERS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ASIA PACIFIC, BY COUNTRY, 2019–2022 (USD THOUSAND)

TABLE 98 OTHERS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ASIA PACIFIC, BY COUNTRY, 2023–2028 (USD THOUSAND)

TABLE 99 OTHERS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ROW, BY REGION, 2019–2022 (USD THOUSAND)

TABLE 100 OTHERS: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ROW, BY REGION, 2023–2028 (USD THOUSAND)

12 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION

12.1 INTRODUCTION

FIGURE 38 ASIA PACIFIC TO WITNESS HIGHEST CAGR IN INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION DURING FORECAST PERIOD

TABLE 101 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2019–2022 (USD MILLION)

TABLE 102 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2023–2028 (USD MILLION)

12.2 NORTH AMERICA

FIGURE 39 NORTH AMERICA: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION SNAPSHOT

TABLE 103 NORTH AMERICA: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 104 NORTH AMERICA INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 105 NORTH AMERICA: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 106 NORTH AMERICA: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY APPLICATION, 2023–2028 (USD MILLION)

12.2.1 US

12.2.1.1 Increased adoption of green building practices to fuel market growth

12.2.2 CANADA

12.2.2.1 Rising investments by government in R&D of thermal imaging to drive market

12.2.3 MEXICO

12.2.3.1 Growing number of industrial and manufacturing facilities to boost market

12.2.4 RECESSION IMPACT ON INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN NORTH AMERICA

12.3 EUROPE

FIGURE 40 EUROPE: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION SNAPSHOT

TABLE 107 EUROPE: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 108 EUROPE: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 109 EUROPE: INFRARED THERMOGRAPHY MARKET FOR BUILDING

INSPECTION, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 110 EUROPE: INFRARED THERMOGRAPHY MARKET FOR BUILDING

INSPECTION, BY APPLICATION, 2023–2028 (USD MILLION)

12.3.1 UK

12.3.1.1 Increasing use of thermal cameras for HVAC system monitoring to propel market

12.3.2 GERMANY

12.3.2.1 Adoption in automotive and healthcare sectors to drive market

12.3.3 FRANCE

12.3.3.1 Growing urbanization to support market growth

12.3.4 REST OF EUROPE

12.3.5 RECESSION IMPACT ON INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN EUROPE

12.4 ASIA PACIFIC

FIGURE 41 ASIA PACIFIC: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION SNAPSHOT

TABLE 111 ASIA PACIFIC: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 112 ASIA PACIFIC: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 113 ASIA PACIFIC: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 114 ASIA PACIFIC: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY APPLICATION, 2023–2028 (USD MILLION)

12.4.1 CHINA

12.4.1.1 Growing adoption of small and low-cost thermal imaging products to fuel market growth

12.4.2 JAPAN

12.4.2.1 Extensive use of infrared thermography in disaster relief and recovery projects to propel market

12.4.3 INDIA

12.4.3.1 Favorable government initiatives and foreign direct investments to boost market

12.4.4 REST OF ASIA PACIFIC

12.4.5 RECESSION IMPACT ON INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION IN ASIA PACIFIC

12.5 REST OF THE WORLD (ROW)

TABLE 115 ROW: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2019–2022 (USD MILLION)

TABLE 116 ROW: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY REGION, 2023–2028 (USD MILLION)

TABLE 117 ROW: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 118 ROW: INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION, BY APPLICATION, 2023–2028 (USD MILLION)

12.5.1 SOUTH AMERICA

12.5.1.1 Temperature variability in region to foster market growth

12.5.2 MIDDLE EAST & AFRICA

12.5.2.1 Thriving oil & gas industry to contribute to market growth

12.5.3 RECESSION IMPACT ON INFRARED THERMOGRAPHIC MARKET FOR BUILDING INSPECTION IN ROW

13 COMPETITIVE LANDSCAPE

13.1 OVERVIEW

13.2 MARKET EVALUATION FRAMEWORK

TABLE 119 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION

13.3 MARKET SHARE ANALYSIS, 2022

TABLE 120 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: MARKET SHARE ANALYSIS (2022)

13.4 REVENUE ANALYSIS OF KEY PLAYERS IN INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION

FIGURE 42 FIVE-YEAR REVENUE ANALYSIS OF KEY PLAYERS IN INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION

13.5 KEY COMPANY EVALUATION MATRIX, 2022

13.5.1 STARS

13.5.2 PERVASIVE PLAYERS

13.5.3 EMERGING LEADERS

13.5.4 PARTICIPANTS

FIGURE 43 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION (GLOBAL): KEY COMPANY EVALUATION MATRIX, 2022

13.6 COMPETITIVE BENCHMARKING OF KEY PLAYERS

13.6.1 COMPANY FOOTPRINT, BY PLATFORM

13.6.2 COMPANY FOOTPRINT, BY REGION

13.6.3 OVERALL COMPANY FOOTPRINT

13.7 STARTUPS/SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX, 2022

13.7.1 PROGRESSIVE COMPANIES

13.7.2 RESPONSIVE COMPANIES

13.7.3 DYNAMIC COMPANIES

13.7.4 STARTING BLOCKS

FIGURE 44 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION (GLOBAL): STARTUPS/SMES EVALUATION MATRIX, 2022

13.7.5 COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

TABLE 121 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: LIST OF KEY STARTUPS/SMES

TABLE 122 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES (PLATFORM FOOTPRINT)

TABLE 123 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES (REGION FOOTPRINT)

13.8 COMPETITIVE SCENARIOS AND TRENDS

TABLE 124 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: PRODUCT LAUNCHES, 2021–2023

TABLE 125 INFRARED THERMOGRAPHY MARKET FOR BUILDING INSPECTION: DEALS, 2021–2023

14 COMPANY PROFILES

14.1 INTRODUCTION

14.2 KEY PLAYERS

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

14.2.1 TELEDYNE FLIR LLC

TABLE 126 TELEDYNE FLIR LLC: BUSINESS OVERVIEW

FIGURE 45 TELEDYNE FLIR LLC: COMPANY SNAPSHOT

TABLE 127 TELEDYNE FLIR LLC: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 128 TELEDYNE FLIR LLC: PRODUCT LAUNCHES

TABLE 129 TELEDYNE FLIR LLC: DEALS

14.2.2 FLUKE CORPORATION

TABLE 130 FLUKE CORPORATION: BUSINESS OVERVIEW

FIGURE 46 FLUKE CORPORATION: COMPANY SNAPSHOT

TABLE 131 FLUKE CORPORATION: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 132 FLUKE CORPORATION: PRODUCT LAUNCHES

14.2.3 AXIS COMMUNICATIONS AB

TABLE 133 AXIS COMMUNICATIONS AB: BUSINESS OVERVIEW

FIGURE 47 AXIS COMMUNICATIONS AB: COMPANY SNAPSHOT

TABLE 134 AXIS COMMUNICATIONS AB: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 135 AXIS COMMUNICATIONS AB: PRODUCT LAUNCHES

14.2.4 SKF

TABLE 136 SKF: BUSINESS OVERVIEW

FIGURE 48 SKF: COMPANY SNAPSHOT

TABLE 137 SKF: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 138 SKF: DEALS

14.2.5 JENOPTIK AG

TABLE 139 JENOPTIK AG: BUSINESS OVERVIEW

FIGURE 49 JENOPTIK AG: COMPANY SNAPSHOT

TABLE 140 JENOPTIK AG: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 141 JENOPTIK AG: DEALS

14.2.6 KEYSIGHT TECHNOLOGIES

TABLE 142 KEYSIGHT TECHNOLOGIES: BUSINESS OVERVIEW

FIGURE 50 KEYSIGHT TECHNOLOGIES: COMPANY SNAPSHOT

TABLE 143 KEYSIGHT TECHNOLOGIES: PRODUCTS/SERVICES/SOLUTIONS OFFERED

14.2.7 R. STAHL AG

TABLE 144 R. STAHL AG: BUSINESS OVERVIEW

FIGURE 51 R. STAHL AG: COMPANY SNAPSHOT

TABLE 145 R. STAHL AG: PRODUCTS/SERVICES/SOLUTIONS OFFERED

14.2.8 OPGAL OPTRONIC INDUSTRIES LTD.

TABLE 146 OPGAL OPTRONIC INDUSTRIES LTD.: BUSINESS OVERVIEW

TABLE 147 OPGAL OPTRONIC INDUSTRIES LTD.:

PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 148 OPGAL OPTRONIC INDUSTRIES LTD.: PRODUCT LAUNCHES

14.2.9 RAYTEK DIRECT

TABLE 149 RAYTEK DIRECT: BUSINESS OVERVIEW

TABLE 150 RAYTEK DIRECT: PRODUCTS/SERVICES/SOLUTIONS OFFERED

14.2.10 XENICS NV.

TABLE 151 XENICS NV.: BUSINESS OVERVIEW

TABLE 152 XENICS NV.: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 153 XENICS NV.: PRODUCT LAUNCHES

TABLE 154 XENICS NV.: DEALS

14.2.11 HANGZHOU HIKVISION DIGITAL TECHNOLOGY CO., LTD.

TABLE 155 HANGZHOU HIKVISION DIGITAL TECHNOLOGY CO., LTD.: BUSINESS

OVERVIEW

FIGURE 52 HANGZHOU HIKVISION DIGITAL TECHNOLOGY CO., LTD.: COMPANY SNAPSHOT

TABLE 156 HANGZHOU HIKVISION DIGITAL TECHNOLOGY CO., LTD.: PRODUCTS/SERVICES/SOLUTIONS OFFERED

14.3 OTHER PLAYERS

14.3.1 AMETEK LAND (LAND INSTRUMENTS INTERNATIONAL LTD)

14.3.2 INFRATEC GMBH

14.3.3 SEEK THERMAL

14.3.4 INFRARED CAMERAS INC.

14.3.5 TESTO SE & CO. KGAA

14.3.6 C-THERMAL

14.3.7 SATIR

14.3.8 THERMOTEKNIX SYSTEMS LTD.

14.3.9 COX CO., LTD.

14.3.10 NEW IMAGING TECHNOLOGIES (NIT)

14.3.11 ZHEJIANG DALI TECHNOLOGY CO., LTD.

14.3.12 HGH

14.3.13 SIERRA-OLYMPIA TECH.

14.3.14 OPTOTHERM, INC.

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

15 APPENDIX

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

15.3 CUSTOMIZATION OPTIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

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