

Infrared Search & Track (IRST) System Market by End User (Civil & Defense), Component (Scanning Head, Processing & Control Electronics, Display), Platform (Airborne, Naval, Land & Others) and Region - Global Forecast to 2022

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Abstracts

The Infrared Search & Track (IRST) system market is projected to grow at a CAGR of 5.88% during the forecast period

The IRST system market is projected to grow from an estimated USD 4.47 billion in 2017 to USD 5.95 billion by 2021, at a CAGR of 5.88% from 2017 to 2022. Increasing need for enhanced situational awareness and enhanced security and immunity over radars is expected to drive the market in the coming years.

Based on platform, the airborne segment is estimated to be the largest segment of the market in 2017

Based on platform, the airborne segment is estimated to be the largest segment of the IRST system market in 2017. The growth is attributed to the increased modernization of defense aircraft and requirement of systems which can go beyond stealth technology to enable detection of stealth aircraft, has led to an increase in the demand for the IRST system.

Based on end user, the defense segment is estimated to be the largest segment of the market in 2017

Based on systems, the defense segment is estimated to be the largest segment of the IRST system market in 2017. An increasing number of aircraft modernization programs,

increasing procurement of military equipment, and rise in defense budgets globally are the key factors anticipated to propel the demand for IRST system

Based on components, the scanning head segment is estimated to be the largest segment of the market in 2017

Based on components, the scanning head segment is estimated to be the largest segment of the IRST system market in 2017. The growth is attributed to the importance of infrared search and tracking as well as the modernization of systems used in warfare. The defense industry is undergoing major transformations, and numerous technological advancements have been undertaken by market players in order to cater to the needs of the defense forces. The rise in terrorism and cross-border disputes are some of the major factors fueling the demand for IRST systems.

Europe is estimated to be the largest market for IRST system in 2017 Europe is estimated to lead the IRST system market in 2017, and Russia leads the market in Europe. Factors responsible for this leading position of Europe are the defense aircraft modernization programs, and increasing demand for situational awareness. Russia is expected to drive the European IRST system market.

Break-up of profile of primary participants for this report:

By Company Type: Tier 1 – 35%, Tier 2 – 45%, Tier 3 – 20%

By Designation: C level – 35%, Director level – 25%, Others – 40%

By Region: North America – 45%, Europe – 20%, Asia-Pacific – 30%, RoW – 5%

Some of the key players operating in the IRST system market include Thales Group (France), Safran S.A. (France), Rheinmetall AG. (Germany), Aselsan A.S. (Turkey), Leonardo S.p.A. (Italy), Lockheed Martin Corporation (U.S.), Northrop Grumman Corporation (U.S.), and HGH Systemes Infrarouges SAS (France), among others.

Research Coverage

The study segments the IRST system market on the basis of platform (airborne, naval, land and others), end user (civil, defense), and component (scanning head, processing unit, control & display unit) and map these segments and subsegments across major

regions worldwide, namely, North America, Europe, Asia-Pacific, and RoW (Rest of the World). The report provides in-depth market intelligence regarding market dynamics and major factors that influence the growth of the IRST system market (drivers, restraints, opportunities, and industry-specific challenges), along with analyzing micromarkets with respect to individual growth trends, future prospects, and their contribution to the IRST system market.

Reasons to buy the report:

From an insight perspective, the IRST system market report focuses on various levels of analyses — industry analysis, market share analysis of top players, and company profiles, which together comprise and discuss basic views on the competitive landscape, high-growth regions, and countries, and their respective regulatory policies, drivers, restraints, and opportunities.

The IRST system market report provides insights on the following pointers:

Market Penetration: Comprehensive information regarding the competitive landscape in the IRST system market

Market Sizing: Market size in the financial year 2015-2016 and projection of the market size between 2017 and 2022

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the IRST system market

Market Overview: Market dynamics and subsequent analysis of associated trends, drivers, restraints, and opportunities prevailing in the IRST system market

Market Development: Comprehensive information about lucrative markets by analyzing markets for the IRST system across various regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the IRST system market

Regional Analysis: Factors influencing the market shares of North America, Europe, Asia-Pacific, and the Rest of the World

Competitive Assessment: In-depth assessment of strategies, products, and manufacturing capabilities of leading market players

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 GEOGRAPHIC SCOPE
 - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY & PRICING
- 1.5 LIMITATIONS
- 1.6 MARKET STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primaries
- 2.2 FACTOR ANALYSIS
 - 2.2.1 INTRODUCTION
 - 2.2.2 DEMAND-SIDE ANALYSIS
 - 2.2.2.1 Increase in military spending of emerging countries
 - 2.2.2.2 Global Militarization Index
- 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 BOTTOM-UP APPROACH
 - 2.3.2 TOP-DOWN APPROACH
- 2.4 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE INFRARED SEARCH & TRACK (IRST) SYSTEM MARKET

- 4.2 IRST SYSTEM MARKET, BY END USER
- 4.3 IRST SYSTEM MARKET, BY COMPONENT
- 4.4 IRST SYSTEM MARKET, BY PLATFORM
- 4.5 SCANNING HEAD COMPONENT SEGMENT, BY SUBSEGMENT
- 4.6 MARKET SHARE AND GROWTH ANALYSIS, BY REGION

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET SEGMENTATION
 - 5.2.1 BY PLATFORM
 - 5.2.2 BY END USER
 - 5.2.3 BY COMPONENT
- 5.3 MARKET DYNAMICS
 - 5.3.1 DRIVERS
 - 5.3.1.1 Need for enhanced situational awareness
 - 5.3.1.2 Enhanced security and immunity over radars
 - 5.3.2 RESTRAINTS
 - 5.3.2.1 Restricted defense budget of developed countries
 - 5.3.3 OPPORTUNITIES
 - 5.3.3.1 Increased focus on military modernization
 - 5.3.4 CHALLENGES
 - 5.3.4.1 Limited operational range of IRST system
 - 5.3.4.2 Proven capability and fidelity of radars

6 INDUSTRY TRENDS

- 6.1 INTRODUCTION
- 6.2 FUTURE TRENDS
- 6.3 TECHNOLOGY TRENDS
 - 6.3.1 INFRARED TECHNOLOGIES
 - 6.3.2 THERMALLY COOLED INFRARED DEVICES
 - 6.3.3 FORWARD LOOKING INFRARED TECHNOLOGY
 - 6.3.4 MULTISPECTRAL AND HYPERSPECTRAL INFRARED TECHNOLOGY
- 6.4 PATENT/ PATENT APPLICATIONS

7 INFRARED SEARCH AND TRACK (IRST) SYSTEM MARKET, BY END USER

- 7.1 INTRODUCTION

7.2 DEFENSE

7.3 CIVIL

8 INFRARED SEARCH & TRACK (IRST) SYSTEM MARKET, BY COMPONENT

8.1 INTRODUCTION

8.2 SCANNING HEAD

8.2.1 INFRARED (IR) MODULE

8.2.2 LASER RANGE FINDER (LRF)

8.2.3 OPTICS

8.3 PROCESSING & CONTROL ELECTRONICS

8.4 DISPLAY

9 INFRARED SEARCH & TRACK (IRST) SYSTEM MARKET, BY PLATFORM

9.1 INTRODUCTION

9.2 AIRBORNE

9.2.1 MILITARY AIRCRAFT

9.2.1.1 Trainer aircraft

9.2.1.2 Combat aircraft

9.2.1.3 Special mission aircraft

9.2.2 UNMANNED AERIAL VEHICLE (UAV)

9.2.2.1 Tactical UAV

9.2.2.2 Strategic UAV

9.2.2.3 Special purpose UAV

9.3 NAVAL

9.3.1 OFFSHORE PATROL VESSEL (OPV)

9.3.2 DESTROYERS

9.3.3 FRIGATES

9.3.4 AMPHIBIOUS WARSHIPS

9.3.5 CORVETTES

9.3.6 FAST ATTACK CRAFT (FAC)

9.3.7 CRUISERS

9.3.8 AIRCRAFT CARRIERS

9.4 LAND

9.5 OTHERS

10 REGIONAL ANALYSIS

10.1 INTRODUCTION

10.2 BY REGION

10.3 EUROPE

10.3.1 BY PLATFORM

10.3.2 BY END USER

10.3.3 BY COMPONENT

10.3.4 BY COUNTRY

10.3.4.1 Russia

10.3.4.1.1 By Platform

10.3.4.1.2 By End User

10.3.4.1.3 By Component

10.3.4.2 France

10.3.4.2.1 By Platform

10.3.4.2.2 By End User

10.3.4.2.3 By Component

10.3.4.3 Germany

10.3.4.3.1 By Platform

10.3.4.3.2 By End User

10.3.4.3.3 By Component

10.3.4.4 Sweden

10.3.4.4.1 By Platform

10.3.4.4.2 By End User

10.3.4.4.3 By Component

10.3.4.5 Rest of Europe

10.3.4.5.1 By Platform

10.3.4.5.2 By End User

10.3.4.5.3 By Component

10.4 ASIA-PACIFIC

10.4.1 BY PLATFORM

10.4.2 BY END USER

10.4.3 BY COMPONENT

10.4.4 BY COUNTRY

10.4.4.1 China

10.4.4.1.1 By Platform

10.4.4.1.2 By End User

10.4.4.1.3 By Component

10.4.4.2 India

10.4.4.2.1 By Platform

10.4.4.2.2 By End User

- 10.4.4.2.3 By Component
- 10.4.4.3 Japan
 - 10.4.4.3.1 By Platform
 - 10.4.4.3.2 By End User
 - 10.4.4.3.3 By Component
- 10.4.4.4 Rest of Asia-Pacific
 - 10.4.4.4.1 By Platform
 - 10.4.4.4.2 By End User
 - 10.4.4.4.3 By Component
- 10.5 NORTH AMERICA
 - 10.5.1 BY PLATFORM
 - 10.5.2 BY END USER
 - 10.5.3 BY COMPONENT
 - 10.5.4 BY COUNTRY
 - 10.5.4.1 U.S.
 - 10.5.4.1.1 By Platform
 - 10.5.4.1.2 By End User
 - 10.5.4.1.3 By Component
 - 10.5.4.2 CANADA
 - 10.5.4.2.1 By Platform
 - 10.5.4.2.2 By End User
 - 10.5.4.2.3 By Component
- 10.6 REST OF THE WORLD (ROW)
 - 10.6.1 BY PLATFORM
 - 10.6.2 BY END USER
 - 10.6.3 BY COMPONENT
 - 10.6.4 BY COUNTRY
 - 10.6.4.1 Saudi Arabia
 - 10.6.4.1.1 By Platform
 - 10.6.4.1.2 By End User
 - 10.6.4.1.3 By Component
 - 10.6.4.2 Brazil
 - 10.6.4.2.1 By Platform
 - 10.6.4.2.2 By End User
 - 10.6.4.2.3 By Component
 - 10.6.4.3 Others

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.1.1 VANGUARDS

11.1.2 INNOVATOR

11.1.3 DYNAMIC

11.1.4 EMERGING

11.2 COMPETITIVE BENCHMARKING

11.2.1 ANALYSIS OF PRODUCT PORTFOLIO OF MAJOR PLAYERS IN THE IRST SYSTEM MARKET

11.2.2 BUSINESS STRATEGIES ADOPTED BY MAJOR PLAYERS IN THE IRST SYSTEM MARKET

12 COMPANY PROFILES

(Overview, Products & Services, Strategies & Insights, Developments and MnM View)*

12.1 LEONARDO S.P.A.

12.2 THALES GROUP

12.3 RHEINMETALL AG

12.4 ASELSAN A.S.

12.5 SAFRAN S.A.

12.6 LOCKHEED MARTIN CORPORATION

12.7 NORTHROP GRUMMAN CORPORATION

12.8 HGH SYST?MES INFRAROUGES

12.9 TONBO IMAGING PRIVATE LIMITED

*Details on Overview, Products & Services, Strategies & Insights, Developments and MnM View might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

13.4 AVAILABLE CUSTOMIZATIONS

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 SEGMENT DEFINITION, BY PLATFORM

Table 2 SEGMENT DEFINITION, BY END USER

Table 3 SEGMENT DEFINITION, BY COMPONENT

Table 4 INNOVATION & PATENT REGISTRATIONS, 2000-2017

Table 5 IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 6 DEFENSE SEGMENT, BY REGION, 2015-2022 (USD MILLION)

Table 7 CIVIL SEGMENT, BY REGION, 2015-2022 (USD MILLION)

Table 8 IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 9 SCANNING HEAD SEGMENT, BY SUBSEGMENT, 2015–2022 (USD MILLION)

Table 10 IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 11 AIRBORNE SEGMENT, BY SUBSEGMENT, 2015-2022 (USD MILLION)

Table 12 MILITARY AIRCRAFT SUBSEGMENT, BY AIRCRAFT TYPE, 2015-2022 (USD MILLION)

Table 13 UAV SEGMENT, BY TYPE, 2015-2022 (USD MILLION)

Table 14 NAVAL SEGMENT, BY SUBSEGMENT, 2015-2022 (USD MILLION)

Table 15 IRST SYSTEM MARKET SIZE, BY REGION, 2015-2022 (USD MILLION)

Table 16 EUROPE IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 17 EUROPE IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 18 EUROPE IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 19 EUROPE IRST SYSTEM MARKET SIZE, BY COUNTRY, 2015-2022 (USD MILLION)

Table 20 RUSSIA IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 21 RUSSIA IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 22 RUSSIA IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 23 FRANCE IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 24 FRANCE IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 25 FRANCE IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 26 GERMANY IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 27 GERMANY IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 28 GERMANY IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 29 SWEDEN IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 30 SWEDEN IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 31 SWEDEN IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 32 REST OF EUROPE IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 33 REST OF EUROPE IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 34 REST OF EUROPE IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 35 ASIA-PACIFIC IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 36 ASIA-PACIFIC IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 37 ASIA-PACIFIC IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 38 ASIA-PACIFIC IRST SYSTEM MARKET SIZE, BY COUNTRY, 2015-2022 (USD MILLION)

Table 39 CHINA IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 40 CHINA IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 41 CHINA IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 42 INDIA IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 43 INDIA IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 44 INDIA IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD

MILLION)

Table 45 JAPAN IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 46 JAPAN IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 47 JAPAN IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 48 REST OF ASIA-PACIFIC IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 49 REST OF ASIA-PACIFIC IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 50 REST OF ASIA-PACIFIC IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 51 NORTH AMERICA IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 52 NORTH AMERICA IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 53 NORTH AMERICA IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 54 NORTH AMERICA IRST SYSTEM MARKET SIZE, BY COUNTRY, 2015-2022 (USD MILLION)

Table 55 U.S. IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 56 U.S. IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 57 U.S. IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 58 CANADA IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 59 CANADA IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 60 CANADA IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 61 ROW IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 62 ROW IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 63 ROW IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 64 ROW IRST SYSTEM MARKET SIZE, BY COUNTRY, 2015-2022 (USD MILLION)

Table 65 SAUDI ARABIA IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 66 SAUDI ARABIA IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 67 SAUDI ARABIA IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

Table 68 BRAZIL IRST SYSTEM MARKET SIZE, BY PLATFORM, 2015-2022 (USD MILLION)

Table 69 BRAZIL IRST SYSTEM MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 70 BRAZIL IRST SYSTEM MARKET SIZE, BY COMPONENT, 2015-2022 (USD MILLION)

List Of Figures

LIST OF FIGURES

Figure 1 RESEARCH PROCESS FLOW

Figure 2 INFRARED SEARCH & TRACK (IRST) SYSTEM MARKET: RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 4 INCREASING DEFENSE BUDGETS OF EMERGING COUNTRIES, 2005 & 2016 (USD BILLION, %)

Figure 5 GLOBAL MILITARIZATION INDEX SCORE, BY COUNTRY, 2016

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 7 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 8 DATA TRIANGULATION

Figure 9 ASSUMPTIONS OF THE RESEARCH STUDY

Figure 10 EUROPE IS ESTIMATED TO ACCOUNT FOR THE LARGEST SHARE OF THE IRST SYSTEM MARKET IN 2017

Figure 11 BASED ON PLATFORM, THE AIRBORNE SEGMENT IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 12 BASED ON END USER, THE DEFENSE SEGMENT IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 13 BASED ON COMPONENT, THE PROCESSING & CONTROL ELECTRONICS SEGMENT IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 14 NEED FOR ENHANCED SITUATIONAL AWARENESS, AND IMPROVED SECURITY AND IMMUNITY AGAINST RADARS ARE EXPECTED TO DRIVE THE IRST SYSTEM MARKET DURING THE FORECAST PERIOD

Figure 15 DEFENSE END USER SEGMENT IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 16 BASED ON COMPONENT, THE SCANNING HEAD SEGMENT IS PROJECTED TO LEAD THE IRST SYSTEM MARKET DURING THE FORECAST PERIOD

Figure 17 BASED ON PLATFORM, THE AIRBORNE SEGMENT IS PROJECTED TO LEAD THE IRST SYSTEM MARKET DURING THE FORECAST PERIOD

Figure 18 THE INFRARED (IR) MODULE SUBSEGMENT IS PROJECTED TO LEAD THE SCANNING HEAD COMPONENT SEGMENT DURING THE FORECAST PERIOD

Figure 19 ASIA-PACIFIC IS PROJECTED TO BE THE FASTEST-GROWING MARKET FOR IRST SYSTEM DURING THE FORECAST PERIOD

Figure 20 INFRARED SEARCH & TRACK (IRST) SYSTEM MARKET SEGMENTATION, BY PLATFORM

Figure 21 INFRARED SEARCH & TRACK (IRST) SYSTEM MARKET SEGMENTATION, BY END USER

Figure 22 INFRARED SEARCH & TRACK (IRST) SYSTEM MARKET SEGMENTATION, BY COMPONENT

Figure 23 MARKET DYNAMICS FOR INFRARED SEARCH & TRACK (IRST) SYSTEM MARKET

Figure 24 DEFENSE SEGMENT PROJECTED TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

Figure 25 AIRBORNE SEGMENT PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 26 EUROPE ESTIMATED TO ACCOUNT FOR THE LARGEST SHARE OF THE IRST SYSTEM MARKET IN 2017

Figure 27 EUROPE IRST SYSTEM MARKET SNAPSHOT

Figure 28 ASIA-PACIFIC IRST SYSTEM MARKET SNAPSHOT

Figure 29 NORTH AMERICA IRST SYSTEM MARKET SNAPSHOT

Figure 30 DIVE CHART

Figure 31 LEONARDO S.P.A.: COMPANY SNAPSHOT

Figure 32 THALES GROUP: COMPANY SNAPSHOT

Figure 33 RHEINMETALL AG: COMPANY SNAPSHOT

Figure 34 ASELSAN A.S.: COMPANY SNAPSHOT

Figure 35 SAFRAN S.A.: COMPANY SNAPSHOT

Figure 36 LOCKHEED MARTIN CORPORATION: COMPANY SNAPSHOT

Figure 37 NORTHROP GRUMMAN CORPORATION: COMPANY SNAPSHOT

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