

Infertility Treatment Market by Product (Equipment, Media, Accessories), Procedure (ART (IVF, ICSI, Surrogate), Insemination, Laparoscopy, Hysteroscopy, Patient Type (Female, Male), End User (Fertility Clinics, Hospitals, Research) - Global Forecast to 2026

<https://marketpublishers.com/r/I907A67DCC4EN.html>

Date: October 2021

Pages: 248

Price: US\$ 4,950.00 (Single User License)

ID: I907A67DCC4EN

Abstracts

The global infertility treatment market size is projected to reach USD 2.2 billion by 2026 from USD 1.5 billion in 2021, at a CAGR of 8.1 % during the forecast period. Factors such as decline in the fertility rates worldwide, increase adoption of different infertility procedures, rising number of fertility clinics worldwide, rise in public & private investments and presence of advanced infertility treatment products in the market are anticipated to boost the growth of the market.

The recent COVID-19 global pandemic has also impacted the infertility treatment market. Logistical issues, managing patients with the disease, prioritizing patients with comorbidities and pre-existing conditions, and protecting public & hospital frontline workers from exposure to the COVID-19 infection are the major challenges faced by healthcare systems across the globe. One in six reproductive-aged couples experiences infertility, and many turn to treatments such as intrauterine insemination (IUI) and in vitro fertilization (IVF), which require in-person appointments to complete. In India, 30 lakh people seek infertility treatment every year, but only 5 lakh people undergo IVF/intrauterine insemination (IUI) procedures. During the COVID-19 pandemic, a 90% drop was observed in the number of people undergoing IVF cycles. The spread of COVID-19 has not only impacted fertility clinics owing to the cancellation of IVF treatments but has also impacted fertility decisions among couples who were opting for IVF treatment before the pandemic.

“The equipment to capture the largest share in infertility treatment market, by products during the forecast period.”

The equipment segment is expected to witness the highest growth rate during the forecast period. The high growth in this owes to the technological advancements and presence of well-established players with strong product portfolio. Along with this growing focus of players towards base expansion through adopting various strategies such as new equipment launch, showcase across the globe is likely to contribute towards the growth of the segment.

“The assisted reproductive technology (ART) to capture the largest market share of infertility treatment market, by the procedure in 2021.”

The assisted reproductive technology segment captured the largest share of the infertility treatment market procedures during the forecast period. The growing awareness of the presence of ART, rise in success rate of this procedure and growing worldwide acceptance of ART is likely to boost the growth of the segment.

“The female infertility treatment segment commanded for the largest share of the infertility treatment market, by patient type, in 2021”

The decreasing rates of fertility among females, growing availability of various fertility treatment options, and the increasing number of fertility centers across the globe are driving the growth of the female infertility treatment market.

“The fertility centers segment accounted for the largest share of the infertility treatment market, by end user, in 2021”

The rising government initiatives to establish fertility clinics, initiatives taken by large international healthcare providers to establish fertility centers, and the increasing popularity of IVF & ICSI treatment globally are some of the factors likely to contribute towards the rapid growth of the segment.

“The Asia Pacific market to grow at the highest CAGR during the forecast period.”

The infertility treatment market is segmented into five major regions, namely, North America, Europe, Asia Pacific, Latin America, and Middle East & Africa. Increase in the awareness of availability of infertility treatment procedures, growing fertility centers in

the region, rising healthcare expenditures, increasing patient population, growing medical tourism, improving healthcare expenditure on infertility treatment, and initiatives by the government to increase the accessibility of the infertility treatment in the emerging nations.

Breakdown of supply-side primary interviews:

By Company Type: Tier 1: 25%, Tier 2: 30%, and Tier 3: 45%

By Designation: C-level: 26%, D-level: 30%, and Others: 44%

By Region: North America: 40%, Europe: 31%, APAC: 20%, Latin America: 6%, and the Middle East & Africa: 3%

The Cooper Companies Inc. (US), Cook Group (US), Vitrolife (Sweden), Thermo Fisher Scientific, Inc. (US), Esco Micro Pte. Ltd. (Singapore), Genea Biomedx (Australia), IVFtech ApS (Denmark), FUJIFILM Irvine Scientific (US), The Baker Company, Inc. (US), Kitazato Corporation (Japan), Rocket Medical plc (UK), IHMedical A/S (Denmark), Hamilton Thorne Ltd. (US), ZEISS Group (Germany), MedGyn Products, Inc. (US), DxNow, Inc. (US), Nidacon International AB (Sweden), Gynotec B.V. (Netherlands), SAR Healthline Pvt. Ltd. (India), and InVitroCare Inc. (US).

Research Coverage

This report studies the global infertility treatment market based on the product, procedure, patient type, end users, and region. The report also studies factors (such as drivers, restraints, opportunities, and challenges) affecting market growth and provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micromarkets with respect to their individual growth trends and forecasts the revenue of the market segments with respect to five major regions (and the respective countries in these regions).

Key Benefits of Buying the Report

This report focuses on various levels of analysis—industry trends, market share of top players, and company profiles, which together form basic views and analyze the competitive landscape, emerging segments of the global infertility treatment market, and high-growth regions and their drivers, restraints, opportunities, and challenges. The

report will help both established firms as well as new entrants/smaller firms to gauge the pulse of the market and garner greater market shares.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
 - 1.2.1 INCLUSIONS & EXCLUSIONS OF THE STUDY
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY USED FOR THE STUDY
- 1.5 MAJOR MARKET STAKEHOLDERS
- 1.6 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 1 RESEARCH DESIGN
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Secondary sources
 - 2.1.2 PRIMARY DATA
 - FIGURE 2 BREAKDOWN OF PRIMARIES: INFERTILITY TREATMENT MARKET
- 2.2 MARKET ESTIMATION METHODOLOGY
 - FIGURE 3 RESEARCH METHODOLOGY: HYPOTHESIS BUILDING
 - 2.2.1 REVENUE MAPPING-BASED MARKET ESTIMATION
 - 2.2.2 USAGE-BASED MARKET ESTIMATION
 - FIGURE 4 MARKET SIZE ESTIMATION: INFERTILITY TREATMENT MARKET BASED ON PRODUCT UTILIZATION METHODOLOGY
 - FIGURE 5 MARKET SIZE ESTIMATION: INFERTILITY TREATMENT MARKET BASED ON REVENUE MAPPING METHODOLOGY
 - 2.2.3 PRIMARY RESEARCH VALIDATION
- 2.3 DATA TRIANGULATION
 - FIGURE 6 DATA TRIANGULATION METHODOLOGY
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 RESEARCH LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 7 INFERTILITY TREATMENT MARKET, BY PRODUCT, 2021 VS. 2026 (USD)

Infertility Treatment Market by Product (Equipment, Media, Accessories), Procedure (ART (IVF, ICSI, Surrogate),...

MILLION)

FIGURE 8 INFERTILITY TREATMENT MARKET, BY PROCEDURE, 2021 VS. 2026
(USD MILLION)

FIGURE 9 INFERTILITY TREATMENT MARKET, BY PATIENT TYPE, 2021 VS. 2026
(USD MILLION)

FIGURE 10 INFERTILITY TREATMENT MARKET, BY END USER, 2021 VS. 2026
(USD MILLION)

FIGURE 11 GEOGRAPHICAL SNAPSHOT OF THE INFERTILITY TREATMENT
MARKET

4 PREMIUM INSIGHTS

4.1 INFERTILITY TREATMENT MARKET OVERVIEW

FIGURE 12 DECLINING FERTILITY RATE AND RISING NUMBER OF FERTILITY
CLINICS WORLDWIDE TO DRIVE MARKET GROWTH

4.2 INFERTILITY TREATMENT MARKET, BY PRODUCT, 2021 VS. 2026 (USD
MILLION)

FIGURE 13 MEDIA & CONSUMABLES SEGMENT TO REGISTER THE HIGHEST
GROWTH IN THE INFERTILITY TREATMENT MARKET DURING THE FORECAST
PERIOD

4.3 INFERTILITY TREATMENT MARKET, BY PROCEDURE, 2021 VS. 2026 (USD
MILLION)

FIGURE 14 ASSISTED REPRODUCTIVE TECHNOLOGY IS THE LARGEST
PROCEDURE SEGMENT OF THE INFERTILITY TREATMENT MARKET

4.4 INFERTILITY TREATMENT MARKET, BY PATIENT TYPE, 2021 VS. 2026 (USD
MILLION)

FIGURE 15 MALE INFERTILITY TREATMENT SEGMENT TO WITNESS THE
HIGHEST GROWTH IN THE FORECAST PERIOD

4.5 INFERTILITY TREATMENT MARKET SHARE, BY END USER, 2021

FIGURE 16 FERTILITY CENTERS ARE THE LARGEST END USERS OF
INFERTILITY TREATMENT PRODUCTS

4.6 ASIA PACIFIC: INFERTILITY TREATMENT MARKET, BY PRODUCT AND
COUNTRY (2021)

FIGURE 17 EQUIPMENT SEGMENT IS EXPECTED TO ACCOUNT FOR THE
LARGEST SHARE OF THE APAC INFERTILITY TREATMENT MARKET IN 2021

FIGURE 18 APAC MARKET TO WITNESS THE HIGHEST GROWTH DURING THE
FORECAST PERIOD (2021–2026)

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 19 INFERTILITY TREATMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Declining fertility rate

FIGURE 20 DECLINING GLOBAL FERTILITY RATE, BY REGION, 1990 VS. 2019 VS. 2030

FIGURE 21 RISING OBESITY RATES (PERCENTAGE OF THE US POPULATION):

2010 VS. 2030

5.2.1.2 Rising number of fertility clinics worldwide

5.2.1.3 Technological advancements

5.2.1.3.1 Advancements in infertility treatment devices

5.2.1.3.2 Increasing use of time-lapse technology worldwide

5.2.1.4 Increasing public-private investments, funds, and grants

5.2.2 RESTRAINTS

5.2.2.1 High costs associated with assisted reproductive technology in developed markets

TABLE 1 INFERTILITY TREATMENT COSTS

5.2.2.2 Unsupportive government regulations

5.2.3 OPPORTUNITIES

5.2.3.1 Growth opportunities in emerging markets

5.2.3.1.1 Improving healthcare infrastructure

5.2.3.2 Increasing medical tourism due to low treatment costs

5.2.3.3 Use of fertility treatment options by single parents and same-sex couples

5.2.4 CHALLENGES

5.2.4.1 Concerns related to ART procedures

5.2.4.2 Reduced efficacy among older women

5.3 REGULATORY LANDSCAPE

5.3.1 NORTH AMERICA

5.3.1.1 US

5.3.1.2 Canada

5.3.2 EUROPE

5.3.3 ASIA PACIFIC

5.3.3.1 India

5.3.3.2 Japan

TABLE 2 JAPAN: MEDICAL DEVICE CLASSIFICATION UNDER PMDA

5.4 COVID-19 IMPACT ON THE INFERTILITY TREATMENT MARKET

5.5 VALUE CHAIN ANALYSIS

FIGURE 22 VALUE CHAIN OF THE INFERTILITY TREATMENT MARKET

5.6 PRICING TREND ANALYSIS

TABLE 3 AVERAGE PRICE OF INFERTILITY TREATMENT EQUIPMENT AND MEDIA, BY COUNTRY, 2020 (USD)

5.7 PORTER'S FIVE FORCES ANALYSIS

TABLE 4 INFERTILITY TREATMENT MARKET: PORTER'S FIVE FORCES ANALYSIS

5.7.1 THREAT OF NEW ENTRANTS

FIGURE 23 THREAT OF NEW ENTRANTS

5.7.2 THREAT OF SUBSTITUTES

FIGURE 24 THREAT OF SUBSTITUTES

5.7.3 BARGAINING POWER OF SUPPLIERS

FIGURE 25 BARGAINING POWER OF SUPPLIERS

5.7.4 BARGAINING POWER OF BUYERS

FIGURE 26 BARGAINING POWER OF BUYERS

5.7.5 INTENSITY OF COMPETITIVE RIVALRY

FIGURE 27 INTENSITY OF COMPETITIVE RIVALRY

5.8 ECOSYSTEM COVERAGE

6 INFERTILITY TREATMENT MARKET, BY PRODUCT

6.1 INTRODUCTION

TABLE 5 INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

6.1.1 EQUIPMENT

TABLE 6 INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 7 INFERTILITY TREATMENT EQUIPMENT MARKET, BY REGION, 2019–2026 (USD MILLION)

6.2 MICROSCOPES

6.2.1 TECHNOLOGICAL ADVANCEMENTS IN THE FIELD OF MICROSCOPY HAS RESULTED IN THE GROWING ADOPTION OF MICROSCOPES

TABLE 8 MICROSCOPES MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 9 MICROSCOPES MARKET, BY PROCEDURE, 2019–2026 (USD MILLION)

TABLE 10 MICROSCOPES MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 11 MICROSCOPES MARKET, BY END USER, 2019–2026 (USD MILLION)

6.2.2 IMAGING SYSTEMS

6.2.2.1 Advantages offered by imaging systems in the field of infertility treatment are driving their adoption

TABLE 12 IMAGING SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 13 IMAGING SYSTEMS MARKET, BY PROCEDURE, 2019–2026 (USD MILLION)

TABLE 14 IMAGING SYSTEMS MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 15 IMAGING SYSTEMS MARKET, BY END USER, 2019–2026 (USD MILLION)

6.2.3 SPERM ANALYZER SYSTEMS

6.2.3.1 Sperm analyzer systems have a wide range of applications in fertility screening

TABLE 16 SPERM ANALYZER SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 17 SPERM ANALYZER SYSTEMS MARKET, BY PROCEDURE, 2019–2026 (USD MILLION)

TABLE 18 SPERM ANALYZER SYSTEMS MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 19 SPERM ANALYZER SYSTEMS MARKET, BY END USER, 2019–2026 (USD MILLION)

6.2.4 OVUM ASPIRATION PUMPS

6.2.4.1 Ovum aspiration pumps are widely used to retrieve and protect oocytes

TABLE 20 OVUM ASPIRATION PUMPS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 21 OVUM ASPIRATION PUMPS MARKET, BY PROCEDURE, 2019–2026 (USD MILLION)

TABLE 22 OVUM ASPIRATION PUMPS MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 23 OVUM ASPIRATION PUMPS MARKET, BY END USER, 2019–2026 (USD MILLION)

6.2.5 MICROMANIPULATOR SYSTEMS

6.2.5.1 Micromanipulator systems are used in cases pertaining to poor sperm quality/mobility

TABLE 24 MICROMANIPULATOR SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 25 MICROMANIPULATOR SYSTEMS MARKET, BY PROCEDURE, 2019–2026 (USD MILLION)

TABLE 26 MICROMANIPULATOR SYSTEMS MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 27 MICROMANIPULATOR SYSTEMS MARKET, BY END USER, 2019–2026 (USD MILLION)**6.2.6 INCUBATORS**

6.2.6.1 Incubators play a vital role in embryo development and improved clinical outcomes

TABLE 28 INCUBATORS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 29 INCUBATORS MARKET, BY PROCEDURE, 2019–2026 (USD MILLION)

TABLE 30 INCUBATORS MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 31 INCUBATORS MARKET, BY END USER, 2019–2026 (USD MILLION)

6.2.7 GAS ANALYZERS

6.2.7.1 Gas analyzers contain multiple ports enabling analysis of sequential gas samples

TABLE 32 GAS ANALYZERS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 33 GAS ANALYZERS MARKET, BY PROCEDURE, 2019–2026 (USD MILLION)

TABLE 34 GAS ANALYZERS MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 35 GAS ANALYZERS MARKET, BY END USER, 2019–2026 (USD MILLION)

6.2.8 LASER SYSTEMS

6.2.8.1 Common applications of laser systems include the treatment of stress urinary incontinence and vaginal tightening

TABLE 36 LASER SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 37 LASER SYSTEMS MARKET, BY PROCEDURE, 2019–2026 (USD MILLION)

TABLE 38 LASER SYSTEMS MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 39 LASER SYSTEMS MARKET, BY END USER, 2019–2026 (USD MILLION)

6.2.9 CRYOSYSTEMS

6.2.9.1 Demand for cryosystems is on the rise as women are seeking to extend their childbearing years

TABLE 40 CRYOSYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 41 CRYOSYSTEMS MARKET, BY PROCEDURE, 2019–2026 (USD MILLION)

TABLE 42 CRYOSYSTEMS MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 43 CRYOSYSTEMS MARKET, BY END USER, 2019–2026 (USD MILLION)

6.2.10 SPERM SEPARATION DEVICES

6.2.10.1 Introduction of advanced sperm separation devices to boost their adoption

TABLE 44 SPERM SEPARATION DEVICES MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 45 SPERM SEPARATION DEVICES MARKET, BY PROCEDURE, 2019–2026
(USD MILLION)

TABLE 46 SPERM SEPARATION DEVICES MARKET, BY PATIENT TYPE,
2019–2026 (USD MILLION)

TABLE 47 SPERM SEPARATION DEVICES MARKET, BY END USER, 2019–2026
(USD MILLION)

6.3 MEDIA & CONSUMABLES

6.3.1 EASY AVAILABILITY OF CULTURE MEDIA TO SUPPORT MARKET GROWTH

TABLE 48 INFERTILITY TREATMENT MEDIA & CONSUMABLES MARKET, BY
REGION, 2019–2026 (USD MILLION)

TABLE 49 INFERTILITY TREATMENT MEDIA & CONSUMABLES MARKET, BY
PROCEDURE, 2019–2026 (USD MILLION)

TABLE 50 INFERTILITY TREATMENT MEDIA & CONSUMABLES MARKET, BY
PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 51 INFERTILITY TREATMENT MEDIA & CONSUMABLES MARKET, BY END
USER, 2019–2026 (USD MILLION)

6.4 ACCESSORIES

6.4.1 ANTI-VIBRATION TABLES ARE COMMONLY USED FOR IVF TREATMENTS
TO PROVIDE A SMOOTH WORKSPACE DURING PROCEDURES

TABLE 52 INFERTILITY TREATMENT ACCESSORIES MARKET, BY REGION,
2019–2026 (USD MILLION)

TABLE 53 INFERTILITY TREATMENT ACCESSORIES MARKET, BY PROCEDURE,
2019–2026 (USD MILLION)

TABLE 54 INFERTILITY TREATMENT ACCESSORIES MARKET, BY PATIENT TYPE,
2019–2026 (USD MILLION)

TABLE 55 INFERTILITY TREATMENT ACCESSORIES MARKET, BY END USER,
2019–2026 (USD MILLION)

7 INFERTILITY TREATMENT MARKET, BY PROCEDURE

7.1 INTRODUCTION

TABLE 56 INFERTILITY TREATMENT MARKET, BY PROCEDURE, 2019–2026 (USD
MILLION)

7.2 ASSISTED REPRODUCTIVE TECHNOLOGY

TABLE 57 ASSISTED REPRODUCTIVE TECHNOLOGY MARKET, BY TYPE,
2019–2026 (USD MILLION)

TABLE 58 ASSISTED REPRODUCTIVE TECHNOLOGY MARKET, BY REGION,
2019–2026 (USD MILLION)

7.2.1 IN VITRO FERTILIZATION

FIGURE 28 UK: IVF BIRTH RATES, 2010–2019

TABLE 59 IN VITRO FERTILIZATION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 60 IN VITRO FERTILIZATION MARKET, BY REGION, 2019–2026 (USD MILLION)

7.2.1.1 Intracytoplasmic morphologically selected sperm injection

7.2.1.1.1 IMSI is highly recommended in patients with a low sperm count and recurrent implantation failure

TABLE 61 INTRACYTOPLASMIC MORPHOLOGICALLY SELECTED SPERM INJECTION MARKET, BY REGION, 2019–2026 (USD MILLION)

7.2.1.2 Gamete donation

7.2.1.2.1 Increasing number of women registering as egg donors is a key factor aiding market growth

TABLE 62 GAMETE DONATION MARKET, BY REGION, 2019–2026 (USD MILLION)

7.2.2 INTRACYTOPLASMIC SPERM INJECTION

7.2.2.1 ICSI is a specialized form of IVF involving fertilization used commonly in male infertility treatment procedures

TABLE 63 INTRACYTOPLASMIC SPERM INJECTION MARKET, BY REGION, 2019–2026 (USD MILLION)

7.2.3 SURROGACY

7.2.3.1 High success rates guaranteed and achieved with the help of surrogacy are driving market growth

TABLE 64 SURROGACY MARKET, BY REGION, 2019–2026 (USD MILLION)

7.3 ARTIFICIAL INSEMINATION

TABLE 65 ARTIFICIAL INSEMINATION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 66 ARTIFICIAL INSEMINATION MARKET, BY REGION, 2019–2026 (USD MILLION)

7.3.1 INTRAUTERINE INSEMINATION

7.3.1.1 Limited risk of complications during pregnancy and high success rate are driving the market for IUI procedures

TABLE 67 INTRAUTERINE INSEMINATION MARKET, BY REGION, 2019–2026 (USD MILLION)

7.3.2 INTRACERVICAL INSEMINATION

7.3.2.1 Low cost of this procedure as compared to other AI procedures to support market growth

TABLE 68 INTRACERVICAL INSEMINATION MARKET, BY REGION, 2019–2026 (USD MILLION)

7.3.3 INTRATUBAL INSEMINATION

7.3.3.1 High cost and uncertain success rate of this procedure to restrain the market

growth

TABLE 69 INTRATUBAL INSEMINATION MARKET, BY REGION, 2019–2026 (USD MILLION)

7.4 FERTILITY SURGERIES

TABLE 70 FERTILITY SURGERIES MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 71 FERTILITY SURGERIES MARKET, BY REGION, 2019–2026 (USD MILLION)

7.4.1 LAPAROSCOPY

7.4.1.1 Laparoscopy allows for the biopsy of suspect growths and cysts that hamper fertility

TABLE 72 LAPAROSCOPY MARKET, BY REGION, 2019–2026 (USD MILLION)

7.4.2 HYSTEROSCOPY

7.4.2.1 Growing demand for minimally invasive procedures is driving the adoption of hysteroscopy infertility treatment surgeries globally

TABLE 73 HYSTEROSCOPY MARKET, BY REGION, 2019–2026 (USD MILLION)

7.4.3 MYOMECTOMY

7.4.3.1 Advantages of myomectomy in alleviating problems caused due to fibroids while preserving future fertility to drive the demand for this surgery

TABLE 74 MYOMECTOMY MARKET, BY REGION, 2019–2026 (USD MILLION)

7.4.4 LAPAROTOMY

7.4.4.1 Laparotomy is used in common infertility surgeries that require large exposure to the reproductive system

TABLE 75 LAPAROTOMY MARKET, BY REGION, 2019–2026 (USD MILLION)

7.4.5 TUBAL LIGATION REVERSAL

7.4.5.1 Tubal ligation reversal is performed in women who still have a large portion of healthy fallopian tube remaining

TABLE 76 TUBAL LIGATION REVERSAL MARKET, BY REGION, 2019–2026 (USD MILLION)

7.4.6 VARICOCELECTOMY

7.4.6.1 Varicocelectomy results in a high chance of improved fertility with reduced complications

TABLE 77 VARICOCELECTOMY MARKET, BY REGION, 2019–2026 (USD MILLION)

7.4.7 MICROSURGICAL RECONSTRUCTION

TABLE 78 MICROSURGICAL RECONSTRUCTION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 79 MICROSURGICAL RECONSTRUCTION MARKET, BY REGION, 2019–2026 (USD MILLION)

7.4.7.1 Vasovasostomy

7.4.7.1.1 Vasovasostomy is a reversal surgery commonly used in the treatment of

infertility in men

TABLE 80 VASOVASOSTOMY MARKET, BY REGION, 2019–2026 (USD MILLION)

7.4.7.2 Vasoepididymostomy

7.4.7.2.1 Vasoepididymostomy provides a higher pregnancy rate than IVF with ICSI

TABLE 81 VASOEPIDIDYMOSTOMY MARKET, BY REGION, 2019–2026 (USD MILLION)

7.5 OTHER INFERTILITY TREATMENT PROCEDURES

TABLE 82 OTHER INFERTILITY TREATMENT PROCEDURES MARKET, BY REGION, 2019–2026 (USD MILLION)

8 INFERTILITY TREATMENT MARKET, BY PATIENT TYPE

8.1 INTRODUCTION

TABLE 83 INFERTILITY TREATMENT MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

8.2 FEMALE INFERTILITY TREATMENT

8.2.1 INCREASING FEMALE INFERTILITY RATES TO DRIVE THE GROWTH OF THE FEMALE INFERTILITY TREATMENT MARKET

FIGURE 29 US: IVF SUCCESS RATES BY AGE FOR ALL IVF CYCLES, 2019

TABLE 84 FEMALE INFERTILITY TREATMENT MARKET, BY REGION, 2019–2026 (USD MILLION)

8.3 MALE INFERTILITY TREATMENT

8.3.1 GROWING ADOPTION OF MALE INFERTILITY TREATMENT PROCEDURES TO DRIVE MARKET GROWTH

TABLE 85 MALE INFERTILITY TREATMENT MARKET, BY REGION, 2019–2026 (USD MILLION)

9 INFERTILITY TREATMENT MARKET, BY END USER

9.1 INTRODUCTION

TABLE 86 INFERTILITY TREATMENT MARKET, BY END USER, 2019–2026 (USD MILLION)

9.2 FERTILITY CENTERS

9.2.1 GROWING NUMBER OF INFERTILITY TREATMENT CENTERS WORLDWIDE TO DRIVE MARKET GROWTH

TABLE 87 INFERTILITY TREATMENT MARKET FOR FERTILITY CENTERS, BY REGION, 2019–2026 (USD MILLION)

9.3 HOSPITALS & SURGICAL CLINICS

9.3.1 GOVERNMENT INITIATIVES TO INCREASE HOSPITALS EQUIPPED TO

PERFORM INFERTILITY TREATMENT PROCEDURES IS SUPPORTING MARKET GROWTH

TABLE 88 INFERTILITY TREATMENT MARKET FOR HOSPITALS & SURGICAL CLINICS, BY REGION, 2019–2026 (USD MILLION)

9.4 CRYOBANKS

9.4.1 INCREASING NUMBER OF ART PROCEDURES USING DONOR SPERM AND DONOR EGGS FOR INFERTILITY TREATMENT TO DRIVE MARKET GROWTH

TABLE 89 INFERTILITY TREATMENT MARKET FOR CRYOBANKS, BY REGION, 2019–2026 (USD MILLION)

9.5 RESEARCH INSTITUTES

9.5.1 GROWING NEED FOR IMPROVING THE CLINICAL EFFICACY OF VARIOUS INFERTILITY TREATMENT OPTIONS TO DRIVE MARKET GROWTH

TABLE 90 INFERTILITY TREATMENT MARKET FOR RESEARCH INSTITUTES, BY REGION, 2019–2026 (USD MILLION)

10 INFERTILITY TREATMENT MARKET, BY REGION

10.1 INTRODUCTION

TABLE 91 INFERTILITY TREATMENT MARKET, BY REGION, 2019–2026 (USD MILLION)

10.2 ASIA PACIFIC

TABLE 93 ASIA PACIFIC: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 94 ASIA PACIFIC: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 95 ASIA PACIFIC: INFERTILITY TREATMENT MARKET, BY PROCEDURE, 2019–2026 (USD MILLION)

TABLE 96 ASIA PACIFIC: ASSISTED REPRODUCTIVE TECHNOLOGY MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 97 ASIA PACIFIC: IN VITRO FERTILIZATION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 98 ASIA PACIFIC: ARTIFICIAL INSEMINATION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 99 ASIA PACIFIC: FERTILITY SURGERIES MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 100 ASIA PACIFIC: MICROSURGICAL RECONSTRUCTION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 101 ASIA PACIFIC: INFERTILITY TREATMENT MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 102 ASIA PACIFIC: INFERTILITY TREATMENT MARKET, BY END USER, 2019–2026 (USD MILLION)

10.2.1 CHINA

10.2.1.1 Declining birth rate in China to drive the demand for infertility treatment procedures in the country

TABLE 103 CHINA: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 104 CHINA: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.2.2 JAPAN

10.2.2.1 Growing awareness has served to boost the adoption of IVF procedures in Japan

TABLE 105 JAPAN: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 106 JAPAN: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.2.3 INDIA

10.2.3.1 Rising medical tourism to offer high-growth opportunities for players in the Indian infertility treatment market

TABLE 107 INDIA: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 108 INDIA: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.2.4 AUSTRALIA

10.2.4.1 Initiatives by the Australian government to support market growth

TABLE 109 AUSTRALIA: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 110 AUSTRALIA: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.2.5 SOUTH KOREA

10.2.5.1 Supportive government initiatives will positively impact market growth

TABLE 111 SOUTH KOREA: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 112 SOUTH KOREA: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.2.6 REST OF ASIA PACIFIC

TABLE 113 ROAPAC: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 114 ROAPAC: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE,

2019–2026 (USD MILLION)

10.3 EUROPE

TABLE 115 EUROPE: INFERTILITY TREATMENT MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 116 EUROPE: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 117 EUROPE: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 118 EUROPE: INFERTILITY TREATMENT MARKET, BY PROCEDURE, 2019–2026 (USD MILLION)

TABLE 119 EUROPE: ASSISTED REPRODUCTIVE TECHNOLOGY MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 120 EUROPE: IN VITRO FERTILIZATION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 121 EUROPE: ARTIFICIAL INSEMINATION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 122 EUROPE: FERTILITY SURGERIES MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 123 EUROPE: MICROSURGICAL RECONSTRUCTION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 124 EUROPE: INFERTILITY TREATMENT MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 125 EUROPE: INFERTILITY TREATMENT MARKET, BY END USER, 2019–2026 (USD MILLION)

10.3.1 GERMANY

10.3.1.1 Favorable funding scenario for IVF treatments in Germany to drive market growth

TABLE 126 GERMANY: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 127 GERMANY: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.3.2 UK

10.3.2.1 Supportive regulatory framework in the UK to drive market growth
FIGURE 31 UK: NUMBER OF IVF CYCLES BY EGG AND SPERM SOURCE, 2010-2019

TABLE 128 UK: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 129 UK: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.3.3 FRANCE

10.3.3.1 Rising healthcare spending in France to drive market growth

TABLE 130 FRANCE: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 131 FRANCE: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.3.4 ITALY

10.3.4.1 Decreasing fertility rates to drive the demand for fertility testing treatment procedures in Italy

TABLE 132 ITALY: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 133 ITALY: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.3.5 SPAIN

10.3.5.1 Spain is an established destination for IVF tourism

TABLE 134 SPAIN: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 135 SPAIN: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.3.6 REST OF EUROPE

TABLE 136 ROE: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 137 ROE: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.4 NORTH AMERICA

TABLE 138 NORTH AMERICA: INFERTILITY TREATMENT MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 139 NORTH AMERICA: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 140 NORTH AMERICA: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 141 NORTH AMERICA: INFERTILITY TREATMENT MARKET, BY PROCEDURE, 2019–2026 (USD MILLION)

TABLE 142 NORTH AMERICA: ASSISTED REPRODUCTIVE TECHNOLOGY MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 143 NORTH AMERICA: IN VITRO FERTILIZATION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 144 NORTH AMERICA: ARTIFICIAL INSEMINATION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 145 NORTH AMERICA: FERTILITY SURGERIES MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 146 NORTH AMERICA: MICROSURGICAL RECONSTRUCTION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 147 NORTH AMERICA: INFERTILITY TREATMENT MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 148 NORTH AMERICA: INFERTILITY TREATMENT MARKET, BY END USER, 2019–2026 (USD MILLION)

10.4.1 US

10.4.1.1 The US dominates the infertility treatment market in North America

TABLE 149 US: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 150 US: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.4.2 CANADA

10.4.2.1 High cost of infertility treatment in the country to restrain the market growth

TABLE 151 CANADA: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 152 CANADA: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.5 LATIN AMERICA

TABLE 153 LATIN AMERICA: INFERTILITY TREATMENT MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 154 LATIN AMERICA: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 155 LATIN AMERICA: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 156 LATIN AMERICA: INFERTILITY TREATMENT MARKET, BY PROCEDURE, 2019–2026 (USD MILLION)

TABLE 157 LATIN AMERICA: ASSISTED REPRODUCTIVE TECHNOLOGY MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 158 LATIN AMERICA: IN VITRO FERTILIZATION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 159 LATIN AMERICA: ARTIFICIAL INSEMINATION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 160 LATIN AMERICA: FERTILITY SURGERIES MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 161 LATIN AMERICA: MICROSURGICAL RECONSTRUCTION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 162 LATIN AMERICA: INFERTILITY TREATMENT MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 163 LATIN AMERICA: INFERTILITY TREATMENT MARKET, BY END USER, 2019–2026 (USD MILLION)

10.5.1 BRAZIL

10.5.1.1 Brazil holds the largest share of the Latin American infertility treatment market

TABLE 164 BRAZIL: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 165 BRAZIL: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.5.2 MEXICO

10.5.2.1 Growth in medical tourism is a key factor driving market growth

TABLE 166 MEXICO: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 167 MEXICO: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.5.3 REST OF LATIN AMERICA

TABLE 168 ROLATAM: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 169 ROLATAM: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

10.6 MIDDLE EAST & AFRICA

10.6.1 RISING INCIDENCE OF INFERTILITY TO DRIVE MARKET GROWTH DURING THE FORECAST PERIOD

TABLE 170 MIDDLE EAST & AFRICA: INFERTILITY TREATMENT MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 171 MIDDLE EAST & AFRICA: INFERTILITY TREATMENT EQUIPMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 172 MIDDLE EAST & AFRICA: INFERTILITY TREATMENT MARKET, BY PROCEDURE, 2019–2026 (USD MILLION)

TABLE 173 MIDDLE EAST & AFRICA: ASSISTED REPRODUCTIVE TECHNOLOGY MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 174 MIDDLE EAST & AFRICA: IN VITRO FERTILIZATION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 175 MIDDLE EAST & AFRICA: ARTIFICIAL INSEMINATION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 176 MIDDLE EAST & AFRICA: FERTILITY SURGERIES MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 177 MIDDLE EAST & AFRICA: MICROSURGICAL RECONSTRUCTION MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 178 MIDDLE EAST & AFRICA: INFERTILITY TREATMENT MARKET, BY PATIENT TYPE, 2019–2026 (USD MILLION)

TABLE 179 MIDDLE EAST & AFRICA: INFERTILITY TREATMENT MARKET, BY END USER, 2019–2026 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 KEY PLAYER STRATEGIES

11.3 REVENUE SHARE ANALYSIS OF THE TOP MARKET PLAYERS

FIGURE 32 REVENUE SHARE ANALYSIS OF THE TOP PLAYERS IN THE INFERTILITY TREATMENT MARKET

11.4 MARKET SHARE ANALYSIS (2020)

TABLE 180 INFERTILITY TREATMENT MARKET: DEGREE OF COMPETITION

11.5 COMPETITIVE LEADERSHIP MAPPING

11.5.1 STARS

11.5.2 PERVASIVE PLAYERS

11.5.3 EMERGING LEADERS

11.5.4 PARTICIPANTS

FIGURE 33 INFERTILITY TREATMENT MARKET: COMPETITIVE LEADERSHIP MAPPING, 2020

11.6 COMPETITIVE LEADERSHIP MAPPING FOR START-UPS/SMES (2020)

11.6.1 PROGRESSIVE COMPANIES

11.6.2 STARTING BLOCKS

11.6.3 RESPONSIVE COMPANIES

11.6.4 DYNAMIC COMPANIES

FIGURE 34 INFERTILITY TREATMENT MARKET: COMPETITIVE LEADERSHIP MAPPING FOR START-UPS/SMES, 2020

11.7 FOOTPRINT ANALYSIS OF THE TOP PLAYERS IN THE INFERTILITY TREATMENT MARKET

11.7.1 PRODUCT AND REGIONAL FOOTPRINT ANALYSIS OF THE TOP PLAYERS IN THE INFERTILITY TREATMENT MARKET

TABLE 181 PRODUCT FOOTPRINT OF COMPANIES

11.8 COMPETITIVE SCENARIO

11.8.1 INFERTILITY TREATMENT MARKET: PRODUCT LAUNCHES AND REGULATORY APPROVALS

TABLE 183 KEY PRODUCT LAUNCHES AND REGULATORY APPROVALS,

JANUARY

2018–SEPTEMBER 2021

11.8.2 INFERTILITY TREATMENT MARKET: DEALS

TABLE 184 KEY DEALS, JANUARY 2018–SEPTEMBER 2021

11.8.3 INFERTILITY TREATMENT MARKET: OTHER DEVELOPMENTS

TABLE 185 OTHER KEY DEVELOPMENTS, JANUARY 2018–SEPTEMBER 2021

12 COMPANY PROFILES

12.1 MAJOR PLAYERS

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

12.1.1 THE COOPER COMPANIES INC.

TABLE 186 THE COOPER COMPANIES INC.: BUSINESS OVERVIEW

FIGURE 35 THE COOPER COMPANIES INC.: COMPANY SNAPSHOT (2020)

TABLE 187 THE COOPER COMPANIES, INC.: PRODUCT OFFERINGS

12.1.2 COOK GROUP

TABLE 188 COOK GROUP: BUSINESS OVERVIEW

TABLE 189 COOK GROUP: PRODUCT OFFERINGS

12.1.3 VITROLIFE

TABLE 190 VITROLIFE: BUSINESS OVERVIEW

FIGURE 36 VITROLIFE: COMPANY SNAPSHOT (2020)

TABLE 191 VITROLIFE: PRODUCT OFFERINGS

12.1.4 THERMO FISHER SCIENTIFIC

TABLE 192 THERMO FISHER SCIENTIFIC: BUSINESS OVERVIEW

FIGURE 37 THERMO FISHER SCIENTIFIC: COMPANY SNAPSHOT (2020)

TABLE 193 THERMO FISHER SCIENTIFIC: PRODUCT OFFERINGS

12.1.5 HAMILTON THORNE LTD.

TABLE 194 HAMILTON THORNE LTD.: BUSINESS OVERVIEW

FIGURE 38 HAMILTON THORNE LTD.: COMPANY SNAPSHOT (2020)

TABLE 195 HAMILTON THORNE LTD.: PRODUCT OFFERINGS

12.1.6 ESCO MICRO PTE. LTD.

TABLE 196 ESCO MICRO PTE. LTD.: BUSINESS OVERVIEW

TABLE 197 ESCO MICRO PTE. LTD.: PRODUCT OFFERINGS

12.1.7 GENEALIMITED

TABLE 198 GENEALIMITED: BUSINESS OVERVIEW

TABLE 199 GENEVA LIMITED: PRODUCT OFFERINGS

12.1.8 IVFTECH APS

TABLE 200 IVFTECH APS: BUSINESS OVERVIEW

TABLE 201 IVFTECH APS: PRODUCT OFFERINGS

12.1.9 FUJIFILM IRVINE SCIENTIFIC

TABLE 202 FUJIFILM IRVINE SCIENTIFIC: BUSINESS OVERVIEW

FIGURE 39 FUJIFILM HOLDINGS CORPORATION: COMPANY SNAPSHOT (2020)

TABLE 203 FUJIFILM IRVINE SCIENTIFIC: PRODUCT OFFERINGS

12.1.10 THE BAKER COMPANY, INC.

TABLE 204 THE BAKER COMPANY, INC.: BUSINESS OVERVIEW

TABLE 205 THE BAKER COMPANY, INC.: PRODUCT OFFERINGS

12.1.11 KITAZATO CORPORATION

TABLE 206 KITAZATO CORPORATION: BUSINESS OVERVIEW

TABLE 207 KITAZATO CORPORATION: PRODUCT OFFERINGS

12.1.12 ROCKET MEDICAL PLC

TABLE 208 ROCKET MEDICAL PLC: BUSINESS OVERVIEW

TABLE 209 ROCKET MEDICAL PLC: PRODUCT OFFERINGS

12.1.13 IHMEDICAL A/S

TABLE 210 IHMEDICAL A/S: BUSINESS OVERVIEW

TABLE 211 IHMEDICAL A/S: PRODUCT OFFERINGS

12.1.14 ZEISS GROUP

TABLE 212 ZEISS GROUP: BUSINESS OVERVIEW

FIGURE 40 ZEISS GROUP: COMPANY SNAPSHOT (2020)

TABLE 213 ZEISS GROUP: PRODUCT OFFERINGS

12.1.15 MEDGYN PRODUCTS, INC.

TABLE 214 MEDGYN PRODUCTS, INC.: BUSINESS OVERVIEW

TABLE 215 MEDGYN PRODUCTS, INC.: PRODUCT OFFERINGS

12.2 OTHER PLAYERS

12.2.1 DXNOW, INC.

12.2.2 NIDACON INTERNATIONAL AB

12.2.3 GYNOTEC B.V.

12.2.4 SAR HEALTHLINE PVT. LTD.

12.2.5 INVITROCARE INC.

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

I would like to order

Product name: Infertility Treatment Market by Product (Equipment, Media, Accessories), Procedure (ART (IVF,ICSI, Surrogate), Insemination, Laparoscopy, Hysteroscopy, Patient Type (Female, Male), End User (Fertility Clinics, Hospitals, Research) - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/I907A67DCC4EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I907A67DCC4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970