

# **Industrial Waste Management Market by Services (Collection, Recycling, Incineration, Landfill) & Geography (Asia-Pacific, Europe, Middle East & Africa, Americas) - Global Trends and Forecasts to 2019**

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## **Abstracts**

This report estimates the industrial waste management market in terms of value. The global industrial waste management market is segmented based on their services which include collection, recycling, incineration, and landfill. The market is further segmented on the basis of regions such as Asia-Pacific, Europe, Middle East & Africa, and Americas. This has been further split into major countries for the respective geographies.

The global industrial waste management market is witnessing strong growth on account of urbanization and rapid industrialization especially in emerging economies such as China, India, Brazil, and countries in the Middle East and Africa. However, in the developed markets such as Americas and Europe, the market is driven by stringent environmental regulations and related targets for recycling. An increasing importance of recovery of key materials resources in the industrial waste stream is one of the key drivers for this market.

We have used various secondary sources such as encyclopedias, directories, and databases to identify and collect information that was useful for this extensive commercial study of the global industrial waste management market. The primary sources – experts, service providers and end users from the industry – have all been interviewed to obtain and verify critical information, as well as to assess the future prospects of the industrial waste management market.

We have also profiled leading players of this industry, along with their recent developments and other strategic industry activities. Some of these include companies such as Daiseki Co. Ltd. (Japan), SembCorp (Singapore), EnviroServ Waste (South Africa), Remondis (Germany), Clean Harbors (U.S.), Republic Services (U.S.), Suez Environment (France), Veolia Environmental (Paris), Waste Management Inc. (U.S.), and Stericycle Inc. (U.S.).

The report also touches upon various important aspects of the market. These include analysis of the value chain, supply chain, drivers, restraints, burning issues, winning imperatives, opportunities, Porter's Five Forces model, and the competitive landscape. In addition to this, 10 key players of this market have also been profiled.

## Contents

### 1 INTRODUCTION

- 1.1 Key Objectives
- 1.2 Analyst Insights
- 1.3 Report Description
- 1.4 Market Definitions
- 1.5 Market Segmentation & Aspects Covered
- 1.6 Stakeholders
- 1.7 Research Methodology
  - 1.7.1 Approach
  - 1.7.2 Market Size Estimation
  - 1.7.3 Market Crackdown & Data Triangulation
  - 1.7.4 Key Data Points Taken From Secondary Sources
  - 1.7.5 Key Secondary Sources Used
  - 1.7.6 Key Data Points Taken From Primary Sources
  - 1.7.7 Assumptions Made for This Report

### 2 EXECUTIVE SUMMARY

### 3 PREMIUM INSIGHTS

- 3.1 Introduction
  - 3.1.1 Asia-Pacific Dominates the Market
  - 3.1.2 Regional Market Lifecycle Analysis
  - 3.1.3 Current Market & Growth Analysis
  - 3.1.4 Market Attractiveness By Waste Management Services
  - 3.1.5 China Creates A High Potential Market for Waste Services Due to Large Volumes of Waste Generation
  - 3.1.6 Global Industrial Waste Generated, By Industry
- 3.2 Related Markets
  - 3.2.1 Medical Waste Management Market

### 4 MARKET OVERVIEW

- 4.1 Introduction
  - 4.1.1 Source Reduction
  - 4.1.2 Recycling/Reuse

- 4.1.3 Treatment & Disposal
- 4.2 Classification of Industrial Waste
  - 4.2.1 Agricultural & forestry Waste
  - 4.2.2 Chemical Waste
  - 4.2.3 Construction & Demolition Waste
  - 4.2.4 Energy Waste
  - 4.2.5 Mining Waste
  - 4.2.6 Metallurgy Waste
  - 4.2.7 Manufacturing Waste
- 4.3 Market Segmentation
  - 4.3.1 By Service
    - 4.3.1.1 Collection
    - 4.3.1.2 Recycling
    - 4.3.1.3 Incineration
    - 4.3.1.4 Landfill
  - 4.3.2 By Geography
  - 4.3.3 Value Chain Analysis
    - 4.3.3.1 Waste Generation
    - 4.3.3.2 Waste Collection & Transport
    - 4.3.3.3 Recycling
    - 4.3.3.4 Landfill
    - 4.3.3.5 Incineration
- 4.4 Market Dynamics
  - 4.4.1 Drivers
    - 4.4.1.1 Rapid Industrialization & Urbanization
    - 4.4.1.2 Focus on Energy and Resource Recovery
  - 4.4.2 Restraints
    - 4.4.2.1 Low Importance Towards Waste Management
    - 4.4.2.2 Low Sustainability in Waste Management
  - 4.4.3 Opportunities
    - 4.4.3.1 Increase in the Purchase of Recyclable Products
    - 4.4.3.2 Increasing Environment & Safety Regulations
- 4.5 Burning Issues
  - 4.5.1.1 Illegal Dumping
  - 4.5.1.2 Lack of Capital Expenditure for Waste Management
- 4.6 Winning Imperatives
  - 4.6.1.1 Focus on Industrial Waste Minimization
- 4.7 Porter's Five forces Analysis
  - 4.7.1 Suppliers' Power

4.7.2 Buyers' Power

4.7.3 Threats of New Entrants

4.7.4 Threats of Substitutes

4.7.5 Degree of Competition

## **5 INDUSTRIAL WASTE MANAGEMENT, BY SERVICE**

5.1 Introduction

5.2 Industrial Waste Management Market, By Service

5.2.1 Collection

5.2.2 Recycling

5.2.3 Incineration

5.2.4 Landfill

## **6 INDUSTRIAL WASTE MANAGEMENT, BY GEOGRAPHY**

6.1 Introduction

6.2 Industrial Waste Management Market, By Geography

6.2.1 Asia-Pacific Industrial Waste Management Market, By Service

6.2.1.1 Industrial Waste Management Market, Japan

6.2.1.2 Industrial Waste Management Market, China

6.2.1.3 Industrial Waste Management Market, India

6.2.1.4 Industrial Waste Management Market, Australia

6.2.1.5 Industrial Waste Management Market, South Korea

6.2.1.6 Industrial Waste Management Market, the Rest of Asia-Pacific

6.2.2 Europe

6.2.2.1 Industrial Waste Management Market, Germany

6.2.2.2 Industrial Waste Management Market, Bulgaria

6.2.2.3 Industrial Waste Management Market, United Kingdom

6.2.2.4 Industrial Waste Management Market, France

6.2.2.5 Industrial Waste Management Market, Russia

6.2.2.6 Industrial Waste Management Market, the Rest of Europe

6.2.3 the Middle East & Africa

6.2.3.1 Industrial Waste Management Market, South Africa

6.2.3.2 Industrial Waste Management Market, Saudi Arabia

6.2.3.3 Industrial Waste Management Market, United Arab Emirates

6.2.3.4 Industrial Waste Management Market, Tunisia

6.2.3.5 Industrial Waste Management Market, Egypt

6.2.3.6 Industrial Waste Management Market, the Rest of the Middle East & Africa

## 6.2.4 Americas

6.2.4.1 Industrial Waste Management Market, the United States

6.2.4.2 Industrial Waste Management Market, Brazil

6.2.4.3 Industrial Waste Management Market, Colombia

6.2.4.4 Industrial Waste Management Market, Chile

6.2.4.5 Industrial Waste Management Market, Canada

6.2.4.6 Industrial Waste Management Market, the Rest of America

## 7 COMPETITIVE LANDSCAPE

7.1 Introduction

7.2 Key Players of the Market

7.3 Growth Strategies in the Market

7.4 Market Share Analysis

7.5 SWOT Analysis

7.5.1 Clean Harbors (U.S.)

7.5.2 Republic Services Inc. (U.S.)

7.5.3 Sembcorp Environmental Management Pte. Ltd. (Singapore)

7.5.4 Veolia Environnement (France)

7.5.5 Waste Management Inc. (U.S.)

7.6 Mergers & Acquisitions

7.7 Contracts & Agreements

7.8 Other Developments

## 8 COMPANY PROFILES (COMPANY AT A GLANCE, RECENT FINANCIALS, PRODUCTS & SERVICES, STRATEGIES & INSIGHTS, & RECENT DEVELOPMENTS)

8.1 Clean Harbors

8.2 Daiseki Co. Ltd.

8.3 Enviroserv Waste Management (Pty) Ltd.

8.4 Remondis AG & Co. Kg

8.5 Republic Services Inc.

8.6 Sembcorp Environmental Management Pte. Ltd.

8.7 Stericycle Inc.

8.8 Suez Environnement Sa

8.9 Veolia Environnement

8.10 Waste Management Inc. (Details on Company At A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be

Captured in Case of Unlisted Companies.)

## List Of Tables

### LIST OF TABLES

- Table 1 Global Industrial Waste Management Market Size (Value), By Service, 2011-2019 (\$Billion)
- Table 2 Medical Waste Management: Market Revenue, By Sector, 2011-2018 (\$Million)
- Table 3 Industrial Waste Management Market Size (Value), By Service, 2011-2019 (\$Billion)
- Table 4 Collection: Market Size (Value), By Geography, 2011-2019 (\$Billion)
- Table 5 Recycling: Market Size (Value), By Geography, 2011-2019 (\$Billion)
- Table 6 Incineration: Market Size (Value), By Geography, 2011-2019 (\$Billion)
- Table 7 Landfill: Market Size (Value), By Geography, 2011-2019 (\$Billion)
- Table 8 Industrial Waste Management Market Size (Value), By Geography, 2011-2019 (\$Billion)
- Table 9 Asia-Pacific: Market Size (Value), By Service, 2011-2019 (\$Billion)
- Table 10 Asia-Pacific: Market Size (Value), By Country, 2011-2019 (\$Billion)
- Table 11 Japan: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 12 Japan:Market Size (Value), 2011-2019 (\$Million)
- Table 13 China: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 14 China:Market Size (Value), 2011-2019 (\$Million)
- Table 15 India: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 16 India: Industrial Waste Management Market Size (Value), 2011-2019 (\$Million)
- Table 17 Australia: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 18 Australia: Industrial Waste Management Market Size (Value), 2011-2019 (\$Million)
- Table 19 South Korea: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 20 South Korea: Market Size (Value), 2011-2019 (\$Million)
- Table 21 The Rest of Asia-Pacific:Market Size (Value), 2011-2019 (\$Million)
- Table 22 Europe: Market Size (Value), By Service, 2011-2019 (\$Billion)
- Table 23 Europe: Market Size (Value), By Country, 2011-2019 (\$Billion)
- Table 24 Germany: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 25 Germany: Market Size (Value), 2011-2019(\$Million)
- Table 26 Bulgaria: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 27 Bulgaria: Industrial Waste Management Market Size (Value), 2011-2019(\$Million)
- Table 28 U.K.: Industrial Waste Generated (Volume), 2013(Million Tons)
- Table 29 U.K.: Market Size (Value) 2011-2019(\$Million)
- Table 30 France: Industrial Waste Generated (Volume), 2013 (Million Tons)



- Table 31 France: Industrial Waste Management Market Size (Value), 2011-2019(\$Million)
- Table 32 Russia: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 33 Russia: Market Size (Value), 2011-2019(\$Million)
- Table 34 Rest of Europe: Market Size (Value) 2011-2019(\$Million)
- Table 35 The Middle East & Africa: Industrial Waste Management Market Size (Value), By Service, 2011-2019 (\$Billion)
- Table 36 The Middle East & Africa: Market Size (Value), By Country, 2011-2019 (\$Billion)
- Table 37 South Africa: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 38 South Africa: Market Size (Value), 2011-2019(\$Million)
- Table 39 Saudia Arabia: Industrial Waste Generated (Volume), 2013(Million Tons)
- Table 40 Saudi Arabia: Market Size (Value), 2011-2019(\$Million)
- Table 41 UAE: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 42 UAE: Industrial Waste Managment Market Size (Value), 2011-2019 (\$Million)
- Table 43 Tunisia: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 44 Tunisia: Industrial Waste Management Market Size (Value), 2011-2019(\$Million)
- Table 45 Egypt: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 46 Egypt: Market Size (Value), 2011-2019(\$Million)
- Table 47 Rest of The Middle East & Africa: Market Size (Value), 2011-2019 (\$Million)
- Table 48 Americas: Market Size (Value), By Service, 2011-2019 (\$Billion)
- Table 49 Americas: Industrial Waste Management Market Size (Value), By Country, 2011-2019 (\$Billion)
- Table 50 U.S.: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 51 U.S.:Market Size (Value), 2011-2019(\$Million)
- Table 52 Brazil: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 53 Brazil: Industrial Waste Management Market Size (Value), 2011-2019(\$Million)
- Table 54 Colombia: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 55 Colombia: Market Size (Value), 2011-2019(\$Million)
- Table 56 Chile: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 57 Chile: Industrial Waste Management Market Size (Value), 2011-2019(\$Million)
- Table 58 Canada: Industrial Waste Generated (Volume), 2013 (Million Tons)
- Table 59 Canada: Market Size (Value), 2011-2019(\$Million)
- Table 60 Rest of the Americas: Industrial Waste Management Market Size (Value), 2011-2019(\$Million)
- Table 61 Annual Mergers & Acquisitions
- Table 62 Annual Contracts & Agreements
- Table 63 Other Annual Developments



## About

This report analyses the industrial waste management market in terms of waste management services, and by geography. The waste services covered in this report are collection, recycling, incineration, and landfill. In terms of geography, the report is segmented into Asia-Pacific, Europe, the Middle East & Africa, and the Americas. An in-depth analysis of the major countries within each region is further studied and analyzed. The industrial waste studied and analysed in this report includes agriculture, chemical, construction & demolition, energy, manufacturing, metallurgy, and mining. In order to provide a deeper understanding of the competitive landscape, the report profiles ten companies in the industrial waste management market that includes the industrial waste management service providers.

## Analyst Insights

The industrial waste management market is highly fragmented with the presence of a large number of regional and local players.

The global industrial waste management market is segmented on the basis of service type namely collection, recycling, incineration, and landfill, including geography such as Asia-Pacific, Europe, the Middle East & Africa, and the Americas.

The increase in the global population and rapid industrialization in the emerging economies are major growth drivers for the industry. The generation of huge volumes of industrial waste, drives the growth of the industrial waste management market.

Stringent environmental regulations across the world raise the demand for better industry practices and advanced technologies to process hazardous industrial wastes.

Of the global industrial waste management market, a major portion of it is currently held in the Asia-Pacific region, followed closely by Europe.

Europe is the most advanced region in terms of effective industrial waste management practices.

In terms of service type, the collection of industrial waste holds the largest share in the global industrial waste management market.

Recycling plays an important role in the waste management industry, since this conserves precious resources.

Between 2014 and 2019, industrial waste management will register a strong growth on an account of the growing environmental practices and stringent regulatory measures across the world.

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