

Industrial Vacuum Cleaner Market by Type (Dry and Wet & Dry), Power Source (Electric & Pneumatic), Industry (Food & Beverages, Pharmaceuticals, Manufacturing, Metalworking, and Building & Construction), and Region - Global Forecast to 2023

<https://marketpublishers.com/r/I51C7087781EN.html>

Date: October 2018

Pages: 114

Price: US\$ 5,650.00 (Single User License)

ID: I51C7087781EN

Abstracts

Industrial vacuum cleaner market to exhibit steady growth from 2018 to 2023

The industrial vacuum cleaner market is expected to grow from USD 536.9 million in 2018 to USD 681.3 million by 2023, at a CAGR of 4.88%. Benefits offered by industrial vacuum cleaners include the removal of tough deposits and hard stains from industries, continuous cleaning operations, and saving on the labor and man hours, which drive the industrial vacuum cleaner market growth.

The awareness about safety and hygiene at workplaces is increasing day by day. Industries have their own unique set of cleaning challenges. Dirty and contaminated areas in industries can significantly impact the health of employees. The Occupational Safety and Health Administration (OSHA), an agency of the United States Department of Labor, has stated the rules for clean and hygienic workplaces. Therefore, many industrial cleaning equipment manufacturers offer industrial vacuum cleaners that comply with OSHA standards. Moreover, the increased labor cost in developing countries, such as China, fuels the adoption of industrial vacuum cleaners. High machinery cost and heavy structure of industrial vacuum cleaners act as a restraining factor for the industrial vacuum cleaner market growth.

Metalworking industry is expected to account for significant share of industrial vacuum cleaner market

The metalworking industry requires rugged vacuum cleaners for the continuous removal of dust and debris. In metalworking facilities, during several processes, such as milling and grinding, very small metal particles get accumulated on the machines, and fugitive dust in the form of fine metal powder is gathered, which need to be removed regularly. These facilities require different types of industrial vacuum cleaners on a large scale to handle the toughest materials, as well as withstand nonstop operations. Further, water or oil is used as a coolant in a few metalworking processes. Hence, the metalworking industry prefers three-phase wet & dry vacuum cleaners with high suction power that can clean both metal particles and oily surfaces.

Europe held largest share of industrial vacuum cleaner market in 2017

Europe is a leading region for the industrial vacuum cleaner market as it is a hub for various manufacturing industries, such as automotive and aerospace. European automobile manufacturers are highly competent in designing, developing, and manufacturing automobiles. With the adoption of advanced mechanized cleaning solutions, Europe captured the largest share of the market for industrial vacuum cleaners.

According to VDMA—the Professional Association of Cleaning Systems, in 2016, around 50 companies selling cleaning systems for industrial and commercial purposes achieved a turnover of more than USD 1.02 billion in the German market. Thus, the growth of the industrial vacuum cleaner market in this region is mainly driven by the increased labor costs and high penetration of advanced cleaning equipment in Europe.

The breakup of the profiles of primary participants for the report has been given below:

By Company Size: Tier 1 = 23%, Tier 2 = 30%, and Tier 3 = 47%

By Designation: C-Level Executives = 45%, Directors = 36%, and Others = 19%

By Region: Europe = 40%, North America = 30%, APAC = 20%, and RoW = 10%

Alfred Kaercher GmbH & Co. KG (Germany), Nilfisk A/S (Denmark), and Tennant Company (US) are a few major players in the market.

Moreover, other players such Comac SpA (Italy), Nederman Holding AB (Sweden),

Suiden Co., Ltd. (Japan), Hako GmbH (Germany), Diversey, Inc (Tasky) (US), Numatic International Ltd. (UK), Delfin Industrial Vacuums (Italy), Ruwac Industriesauger GmbH (Germany), Kraenzle (Germany), Debus GmbH (Germany), RGS Vacuum System (Italy), and Depureco Industrial Vacuums (Italy) play a significant role in the industrial vacuum cleaner market.

Research Coverage:

The report on the global industrial vacuum cleaner market covers different segments—type, power source, industry, and geography. On the basis of type, the industrial vacuum cleaner market has been classified into wet and wet & dry; on the basis of power source, the industrial vacuum cleaner market has been classified into electric and pneumatic; on the basis of industry, the industrial vacuum cleaner market has been classified into food & beverages, pharmaceuticals, metalworking, manufacturing, building & construction, and others. The report covers 4 major geographic regions—North America, Europe, APAC, and Rest of the World (South America and Middle East & Africa).

Key Benefits of Buying the Report:

Illustrative segmentation, analysis, and forecast for the market based on type, power source, industry, and geography have been conducted to provide an overall view of the industrial vacuum cleaner market.

Major drivers, restraints, opportunities, and challenges pertaining to the industrial vacuum cleaner market have been detailed in this report.

A detailed competitive landscape, along with key players and their revenues and growth strategies, has been included in the report.

Key players in the industrial vacuum cleaner market have been profiled, including their recent developments, product launches, and SWOT analysis. Also, MnM view on these players has been included.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 DEFINITION

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

1.3.2 GEOGRAPHIC SCOPE

1.3.3 YEARS CONSIDERED

1.4 CURRENCY

1.5 LIMITATIONS

1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.1.1 SECONDARY DATA

2.1.1.1 Major secondary sources

2.1.1.2 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Primary interviews with experts

2.1.2.3 Breakdown of primaries

2.1.3 SECONDARY AND PRIMARY RESEARCH

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

2.2.1.1 Approach to arrive at the market size using the bottom-up analysis (demand side)

2.2.2 TOP-DOWN APPROACH

2.2.2.1 Approach to arrive at the market size using the top-down analysis (supply side)

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

2.4 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN INDUSTRIAL VACUUM CLEANER MARKET
- 4.2 ELECTRIC INDUSTRIAL VACUUM CLEANER MARKET, BY PHASE TYPE
- 4.3 INDUSTRIAL VACUUM CLEANER MARKET IN EUROPE, BY TYPE
- 4.4 INDUSTRIAL VACUUM CLEANER MARKET FOR FOOD & BEVERAGES INDUSTRY, BY TYPE
- 4.5 WET & DRY INDUSTRIAL VACUUM CLEANER MARKET, BY REGION AND INDUSTRY
- 4.6 INDUSTRIAL VACUUM CLEANER MARKET IN EUROPE, BY COUNTRY

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS
 - 5.2.1 DRIVERS
 - 5.2.1.1 Benefits of industrial vacuum cleaners
 - 5.2.2 RESTRAINTS
 - 5.2.2.1 High machinery cost and heavy structure of vacuum cleaner
 - 5.2.3 OPPORTUNITIES
 - 5.2.3.1 Demand for industrial vacuum cleaners from emerging economies
 - 5.2.4 CHALLENGES
 - 5.2.4.1 Highly competitive market

6 INDUSTRIAL VACUUM CLEANER MARKET, BY TYPE

- 6.1 INTRODUCTION
- 6.2 DRY
 - 6.2.1 DRY INDUSTRIAL VACUUM CLEANERS EXPECTED TO DOMINATE THE MARKET DURING THE FORECAST PERIOD
- 6.3 WET & DRY
 - 6.3.1 WET & DRY VACUUM CLEANERS CAN SUCK OILY AND WATER RESIDUES OWING TO ITS HIGH SUCTION POWER

7 INDUSTRIAL VACUUM CLEANER MARKET, BY POWER SOURCE

- 7.1 INTRODUCTION
- 7.2 PNEUMATIC VACUUM CLEANERS
 - 7.2.1 KEY SUPPLIER OF PNEUMATIC VACUUM CLEANERS
- 7.3 ELECTRIC VACUUM CLEANERS
 - 7.3.1 SINGLE PHASE

7.3.2 THREE PHASE

8 INDUSTRIAL VACUUM CLEANER MARKET, BY INDUSTRY

8.1 INTRODUCTION

8.2 METALWORKING

8.2.1 USE OF INDUSTRIAL VACUUM CLEANERS IN METALWORKING INDUSTRY FOR THE REMOVAL OF DUST, DEBRIS, METAL CHIPS, AND OIL

8.3 PHARMACEUTICALS

8.3.1 ADOPTION OF INDUSTRIAL VACUUM CLEANER TO MAINTAIN HYGIENE, INCREASE PRODUCTION, AND AVOID CROSS-CONTAMINATION IN PHARMACEUTICALS INDUSTRY

8.4 FOOD & BEVERAGES

8.4.1 FOOD & BEVERAGES INDUSTRY HELD THE LARGEST SHARE OF THE INDUSTRIAL VACUUM CLEANER MARKET IN 2017

8.5 BUILDING AND CONSTRUCTION

8.5.1 INTEGRATION OF VACUUM CLEANER WITH OTHER CONSTRUCTION TOOLS IS ONE OF THE SIGNIFICANT USE

8.6 MANUFACTURING

8.6.1 AUTOMOTIVE, SHIPBUILDING, SEMICONDUCTOR, AND AEROSPACE INDUSTRIES OFFER LUCRATIVE OPPORTUNITIES

8.7 OTHERS

9 GEOGRAPHIC ANALYSIS

9.1 INTRODUCTION

9.2 NORTH AMERICA

9.2.1 US

9.2.1.1 US expected to capture the largest share of the North American market in the coming years

9.2.2 REST OF NORTH AMERICA

9.3 EUROPE

9.3.1 GERMANY

9.3.1.1 Germany holds a significant share of the European market for industrial vacuum cleaners

9.3.2 FRANCE

9.3.2.1 France is one of the significant market in Europe for industrial vacuum cleaner

9.3.3 UK

9.3.3.1 UK is expected to grow at steady rate in European market

9.3.4 REST OF EUROPE

9.4 APAC

9.4.1 CHINA

9.4.1.1 Industrialization in China propels growth of the industrial vacuum cleaner market in the country

9.4.2 JAPAN

9.4.2.1 Japan to witness steady growth in the vacuum cleaner market during the forecast period

9.4.3 REST OF APAC

9.5 REST OF THE WORLD

9.5.1 SOUTH AMERICA

9.5.1.1 South America is expected to dominate the market in RoW

9.5.2 MIDDLE EAST AND AFRICA

9.5.2.1 Diversification of businesses other than oil & gas in Middle East countries

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 RANKING OF PLAYERS, 2017

10.3 COMPETITIVE SCENARIO

10.3.1 PRODUCT LAUNCHES

11 COMPANY PROFILES

11.1 KEY PLAYERS

(Business overview, Products offered, Recent developments, MNM view, SWOT analysis)*

11.1.1 NILFISK

11.1.2 KAERCHER

11.1.3 TENNANT

11.1.4 COMAC S.P.A.

11.1.5 NEDERMAN

11.1.6 HAKO GROUP

11.1.7 EXAIR

11.1.8 DIVERSEY (TASKI)

11.1.9 SUIDEN CO., LTD.

11.1.10 EUREKA FORBES LIMITED

*Business overview, Products offered, Recent developments, MNM view, SWOT analysis might not be captured in case of unlisted companies.

11.2 OTHER PLAYERS

11.2.1 NUMATIC INTERNATIONAL LTD.

11.2.2 DELFIN INDUSTRIAL VACUUMS

11.2.3 RUWAC INDUSTRIES AUGER GMBH

11.2.4 KRANZLE

11.2.5 SIBILIA S.R.L.

11.2.6 AMERICAN VACUUM COMPANY

11.2.7 MICHAEL WILLIAMS ENGINEERING LTD.

11.2.8 GHIBLI & WIRBEL

11.2.9 NSS ENTERPRISES

11.2.10 DEBUS GMBH

11.2.11 RGS VACUUM SYSTEMS

11.2.12 DEPURECO INDUSTRIAL VACUUMS

12 APPENDIX

12.1 INSIGHTS OF INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE FOR INDUSTRIAL VACUUM CLEANER MARKET

12.3 KNOWLEDGE STORE: MARKET SAND MARKETS' SUBSCRIPTION PORTAL

12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

12.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 INDUSTRIAL VACUUM CLEANER MARKET SIZE AND SHIPMENT, 2017 AND 2023

Table 2 INDUSTRIAL VACUUM CLEANER MARKET, BY TYPE, 2015–2023 (USD MILLION)

Table 3 DRY INDUSTRIAL VACUUM CLEANER MARKET, BY REGION, 2015–2023 (USD MILLION)

Table 4 DRY INDUSTRIAL VACUUM CLEANER MARKET, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 5 WET & DRY INDUSTRIAL VACUUM CLEANER MARKET, BY REGION, 2015–2023 (USD MILLION)

Table 6 WET & DRY INDUSTRIAL VACUUM CLEANER MARKET, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 7 INDUSTRIAL VACUUM CLEANER MARKET IN NORTH AMERICA FOR FOOD & BEVERAGES INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 8 INDUSTRIAL VACUUM CLEANER MARKET IN NORTH AMERICA FOR METALWORKING INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 9 INDUSTRIAL VACUUM CLEANER MARKET IN NORTH AMERICA FOR PHARMACEUTICALS INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 10 INDUSTRIAL VACUUM CLEANER MARKET IN NORTH AMERICA FOR MANUFACTURING INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 11 INDUSTRIAL VACUUM CLEANER MARKET IN NORTH AMERICA FOR BUILDING AND CONSTRUCTION, BY TYPE, 2015–2023 (USD MILLION)

Table 12 INDUSTRIAL VACUUM CLEANER MARKET IN NORTH AMERICA FOR OTHER INDUSTRIES, BY TYPE, 2015–2023 (USD MILLION)

Table 13 INDUSTRIAL VACUUM CLEANER MARKET IN EUROPE FOR FOOD & BEVERAGES INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 14 INDUSTRIAL VACUUM CLEANER MARKET IN EUROPE FOR METALWORKING INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 15 INDUSTRIAL VACUUM CLEANER MARKET IN EUROPE FOR PHARMACEUTICALS INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 16 INDUSTRIAL VACUUM CLEANER MARKET IN EUROPE FOR MANUFACTURING INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 17 INDUSTRIAL VACUUM CLEANER MARKET IN EUROPE FOR BUILDING AND CONSTRUCTION INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 18 INDUSTRIAL VACUUM CLEANER MARKET IN EUROPE FOR OTHER

INDUSTRIES, BY TYPE, 2015–2023 (USD MILLION)

Table 19 INDUSTRIAL VACUUM CLEANER MARKET IN APAC FOR FOOD & BEVERAGES INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 20 INDUSTRIAL VACUUM CLEANER MARKET IN APAC FOR METALWORKING INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 21 INDUSTRIAL VACUUM CLEANER MARKET IN APAC FOR PHARMACEUTICALS INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 22 INDUSTRIAL VACUUM CLEANER MARKET IN APAC FOR MANUFACTURING INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 23 INDUSTRIAL VACUUM CLEANER MARKET IN APAC FOR BUILDING AND CONSTRUCTION INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 24 INDUSTRIAL VACUUM CLEANER MARKET IN APAC FOR OTHER INDUSTRIES, BY TYPE, 2015–2023 (USD MILLION)

Table 25 INDUSTRIAL VACUUM CLEANER MARKET IN ROW FOR FOOD & BEVERAGES INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 26 INDUSTRIAL VACUUM CLEANER MARKET IN ROW FOR METALWORKING INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 27 INDUSTRIAL VACUUM CLEANER MARKET IN ROW FOR PHARMACEUTICALS INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 28 INDUSTRIAL VACUUM CLEANER MARKET IN ROW FOR MANUFACTURING INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 29 INDUSTRIAL VACUUM CLEANER MARKET IN ROW FOR BUILDING AND CONSTRUCTION INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 30 INDUSTRIAL VACUUM CLEANER MARKET IN ROW FOR OTHER INDUSTRIES, BY TYPE, 2015–2023 (USD MILLION)

Table 31 INDUSTRIAL VACUUM CLEANER MARKET, BY POWER SOURCE, 2015–2023 (USD MILLION)

Table 32 ELECTRIC INDUSTRIAL VACUUM CLEANER MARKET, BY PHASE TYPE, 2015–2023 (USD MILLION)

Table 33 INDUSTRIAL VACUUM CLEANER MARKET, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 34 INDUSTRIAL VACUUM CLEANER MARKET FOR METALWORKING INDUSTRY, BY REGION, 2015–2023 (USD MILLION)

Table 35 INDUSTRIAL VACUUM CLEANER MARKET FOR METALWORKING INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 36 INDUSTRIAL VACUUM CLEANER MARKET FOR PHARMACEUTICALS INDUSTRY, BY REGION, 2015–2023 (USD MILLION)

Table 37 INDUSTRIAL VACUUM CLEANER MARKET FOR PHARMACEUTICALS INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 38 INDUSTRIAL VACUUM CLEANER MARKET FOR FOOD & BEVERAGES INDUSTRY, BY REGION, 2015–2023 (USD MILLION)

Table 39 INDUSTRIAL VACUUM CLEANER MARKET FOR FOOD & BEVERAGES INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 40 INDUSTRIAL VACUUM CLEANER MARKET FOR BUILDING AND CONSTRUCTION INDUSTRY, BY REGION, 2015–2023 (USD MILLION)

Table 41 INDUSTRIAL VACUUM CLEANER MARKET FOR BUILDING & CONSTRUCTION INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 42 INDUSTRIAL VACUUM CLEANER MARKET FOR MANUFACTURING INDUSTRY, BY REGION, 2015–2023 (USD MILLION)

Table 43 INDUSTRIAL VACUUM CLEANER MARKET FOR MANUFACTURING INDUSTRY, BY TYPE, 2015–2023 (USD MILLION)

Table 44 INDUSTRIAL VACUUM CLEANER MARKET FOR OTHER INDUSTRIES, BY REGION, 2015–2023 (USD MILLION)

Table 45 INDUSTRIAL VACUUM CLEANER MARKET FOR OTHER INDUSTRIES, BY TYPE, 2015–2023 (USD MILLION)

Table 46 INDUSTRIAL VACUUM CLEANER MARKET, BY REGION, 2015–2023 (USD MILLION)

Table 47 INDUSTRIAL VACUUM CLEANER MARKET IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)

Table 48 INDUSTRIAL VACUUM CLEANER MARKET IN NORTH AMERICA, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 49 INDUSTRIAL VACUUM CLEANER MARKET IN NORTH AMERICA, BY TYPE, 2015–2023 (USD MILLION)

Table 50 INDUSTRIAL VACUUM CLEANER MARKET IN EUROPE, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 51 INDUSTRIAL VACUUM CLEANER MARKET IN EUROPE, BY COUNTRY, 2015–2023 (USD MILLION)

Table 52 INDUSTRIAL VACUUM CLEANER MARKET IN EUROPE, BY TYPE, 2015–2023 (USD MILLION)

Table 53 INDUSTRIAL VACUUM CLEANER MARKET IN APAC, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 54 INDUSTRIAL VACUUM CLEANER MARKET IN APAC, BY TYPE, 2015–2023 (USD MILLION)

Table 55 INDUSTRIAL VACUUM CLEANER MARKET IN APAC, BY COUNTRY, 2015–2023 (USD MILLION)

Table 56 INDUSTRIAL VACUUM CLEANER MARKET IN ROW, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 57 INDUSTRIAL VACUUM CLEANER MARKET IN ROW, BY TYPE, 2015–2023

(USD MILLION)

Table 58 DRY TYPE INDUSTRIAL VACUUM CLEANER MARKET, BY REGION,
2015–2023 (USD MILLION)

Table 59 WET & DRY TYPE INDUSTRIAL VACUUM CLEANER MARKET, BY
REGION, 2015–2023 (USD MILLION)

Table 60 SOUTH AMERICA INDUSTRIAL VACUUM CLEANER MARKET, BY TYPE,
2015–2023 (USD MILLION)

Table 61 MIDDLE EAST & AFRICA INDUSTRIAL VACUUM CLEANER MARKET, BY
TYPE, 2015–2023 (USD MILLION)

List Of Figures

LIST OF FIGURES

Figure 1 INDUSTRIAL VACUUM CLEANER MARKET SEGMENTATION

Figure 2 RESEARCH DESIGN

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION

Figure 6 ASSUMPTIONS OF RESEARCH STUDY

Figure 7 INDUSTRIAL VACUUM CLEANER MARKET, IN TERMS OF VOLUME 2017 AND 2023

Figure 8 ELECTRIC VACUUM CLEANERS EXPECTED TO CAPTURE LARGER MARKET SHARE BY 2023

Figure 9 DRY INDUSTRIAL VACUUM CLEANERS EXPECTED TO HOLD LARGER MARKET SHARE BY 2023

Figure 10 INDUSTRIAL VACUUM CLEANER MARKET, BY INDUSTRY, 2018 VS. 2023

Figure 11 APAC TO WITNESS HIGHEST CAGR IN INDUSTRIAL VACUUM CLEANER MARKET FROM 2018 TO 2023

Figure 12 GROWTH OPPORTUNITIES IN VACUUM CLEANER MARKET FROM 2018 TO 2023

Figure 13 THREE-PHASE INDUSTRIAL VACUUM CLEANERS EXPECTED TO HOLD LARGER MARKET SIZE BY 2023

Figure 14 DRY INDUSTRIAL VACUUM CLEANERS TO EXHIBIT HIGHER CAGR DURING FORECAST PERIOD

Figure 15 DRY INDUSTRIAL VACUUM CLEANERS ESTIMATED TO HOLD LARGER MARKET SHARE FOR FOOD & BEVERAGES INDUSTRY IN 2018

Figure 16 METALWORKING INDUSTRY TO ACCOUNT FOR LARGEST SHARE OF WET & DRY INDUSTRIAL VACUUM CLEANER MARKET IN 2018

Figure 17 REST OF EUROPE TO HOLD LARGEST SIZE OF INDUSTRIAL VACUUM CLEANER MARKET BY 2023

Figure 18 DROC: INDUSTRIAL VACUUM CLEANER MARKET

Figure 19 DRY INDUSTRIAL VACUUM CLEANERS TO DOMINATE MARKET DURING 2018–2023

Figure 20 ELECTRIC INDUSTRIAL VACUUM CLEANERS EXPECTED TO ACCOUNT FOR LARGER MARKET SHARE BY 2023

Figure 21 APPLICATIONS OF INDUSTRIAL VACUUM CLEANERS ACROSS INDUSTRIES

Figure 22 FOOD & BEVERAGES INDUSTRY EXPECTED TO HOLD LARGEST SIZE

OF INDUSTRIAL VACUUM CLEANER MARKET DURING 2018–2023

Figure 23 METAL PRODUCTION IN LEADING COUNTRIES VIA CASTING IN 2016

Figure 24 EXPORT AND IMPORT OF MEDICINAL AND PHARMACEUTICAL
PRODUCTS IN EU (2011—2017)

Figure 25 SHARE OF TOP 10 MANUFACTURERS IN GLOBAL MOTOR VEHICLE
PRODUCTION IN 2016

Figure 26 GEOGRAPHIC SNAPSHOT

Figure 27 US TO ACCOUNT FOR LARGER SIZE OF NORTH AMERICAN
INDUSTRIAL VACUUM CLEANER MARKET BY 2023

Figure 28 SNAPSHOT OF INDUSTRIAL VACUUM CLEANER MARKET IN EUROPE

Figure 29 SNAPSHOT OF INDUSTRIAL VACUUM CLEANER MARKET IN APAC

Figure 30 SOUTH AMERICA TO DOMINATE INDUSTRIAL VACUUM CLEANER
MARKET DURING FORECAST PERIOD

Figure 31 INDUSTRIAL VACUUM CLEANER MARKET: RANKING OF TOP 3
PLAYERS (2017)

Figure 32 NILFISK: COMPANY SNAPSHOT

Figure 33 KAERCHER: COMPANY SNAPSHOT

Figure 34 TENNANT: COMPANY SNAPSHOT

Figure 35 NEDERMAN: COMPANY SNAPSHOT

I would like to order

Product name: Industrial Vacuum Cleaner Market by Type (Dry and Wet & Dry), Power Source (Electric & Pneumatic), Industry (Food & Beverages, Pharmaceuticals, Manufacturing, Metalworking, and Building & Construction), and Region - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/I51C7087781EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I51C7087781EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970