

Industrial Oxygen Generator Market by Gas Type and Flow Rate (Industrial oxygen, Medical Oxygen), Size (Stationary, Portable), Design (Cylinder, Plug & Play), Technology (Pressure Swing Adsorption (PSA) Based Generator, Membrane-Based Generator, Cryogenic-Based Industrial Generator), End-Use Industry, and Region - Global Forecast to 2030

<https://marketpublishers.com/r/I4B874BE9F2AEN.html>

Date: September 2025

Pages: 288

Price: US\$ 4,950.00 (Single User License)

ID: I4B874BE9F2AEN

Abstracts

The industrial oxygen generator market is estimated to grow from USD 8.36 billion in 2025 to USD 12.47 billion in 2030, at a CAGR of 8.3%. Plug & play oxygen generators hold the second-largest position in the design segment. These oxygen generators are built for rapid deployment, minimal installation complexity, and straightforward operation, ideal for facilities lacking extensive technical infrastructure. Representing a lucrative segment for manufacturers, these systems are often container-assembled or skid-mounted for straightforward on-site installation, requiring minimal effort, and this design approach significantly reduces installation time and costs for end-users, making the products highly attractive, particularly for facilities seeking rapid deployment. Improved safety is another advantage, as in-house oxygen generators eliminate the need for handling and storing hazardous oxygen cylinders. Manufacturers in this segment focus on compact, preassembled designs that can be operational within hours of delivery, integrating compressors, automated control panels, and weatherproof, vibration-resistant enclosures to ensure reliability across varied environments.

“In terms of value, membrane-based technology type accounted for the third-largest share of the overall industrial oxygen generator market.”

Membrane-based oxygen generators present a different set of design and performance

considerations compared to PSA units. These systems rely on selective permeation through polymeric membranes, and the key manufacturing focus is on material science — developing membrane fibers with stable selectivity and flow performance over years of operation. Companies like Air Liquide have optimized compact membrane modules that deliver steady oxygen streams without moving parts, reducing mechanical wear and maintenance needs. From a production standpoint, the engineering challenge lies in ensuring consistent separation efficiency across varying feed air qualities and environmental conditions. Manufacturers invest in pre-filtration and conditioning subsystems to protect membrane integrity, while designing compact, lightweight housings that appeal to mobile or space-constrained installations.

“During the forecast period, the aquaculture end-use industry is projected to witness the third-largest share.”

In aquaculture, oxygen generators are critical for maintaining optimal dissolved oxygen levels, which directly impact fish health, growth rates, and production efficiency. Modern systems are designed to deliver a stable oxygen supply under varying environmental conditions, supporting both land-based and offshore farming operations. Atlas Copco's OGV+ VPSA oxygen generators are widely deployed in aquaculture facilities, offering robust and energy-efficient oxygen generation for consistent oxygenation of tanks and sea cages. Linde PLC's ADSOSS-O VPSA units serve large-scale fish farming operations, integrating with oxygen distribution networks to ensure uniform aeration and minimal oxygen loss. These systems are designed for ease of integration, low maintenance, and reliable performance, enabling aquaculture operators to reduce reliance on bulk oxygen deliveries and improve long-term cost efficiency while supporting healthier and more productive aquatic ecosystems.

“During the forecast period, the industrial oxygen generator market in the European region is projected to witness the second-largest market share.”

Europe is one of the largest markets in the oxygen generator sector due to its advanced healthcare infrastructure, robust industrial base, and strict environmental regulations. The region's substantial demand comes from hospitals, clinics, and long-term care facilities that require reliable, high-purity oxygen for a large aging and chronically ill population, especially given the high prevalence of respiratory diseases like COPD and asthma. Europe's well-established industries, ranging from metal processing to wastewater treatment and pharmaceuticals, drive continuous demand for both medical and industrial oxygen generators. Governments and regulatory bodies in Europe enforce rigorous standards for air quality and emissions, which have encouraged

investment in cleaner, on-site oxygen generation technologies across sectors.

This study has been validated through primary interviews with industry experts globally. These primary sources have been divided into the following three categories:

By Company Type- Tier 1 - 60%, Tier 2 - 20%, and Tier 3 - 20%

By Designation- C Level - 33%, Director Level - 33%, and Managers - 34%

By Region- North America - 20%, Europe - 25%, Asia Pacific - 25%, Middle East & Africa - 15%, and Latin America - 15%

The report provides a comprehensive analysis of company profiles:

Prominent companies include Air Liquide (France), Air Products and Chemicals, Inc. (US), Atlas Copco (Sweden), Linde plc (UK), OXYMAT (Denmark), CAIRE Inc. (US), INMATEC GaseTechnologie GmbH & Co. KG (Germany), Oxygen Generating Systems International (US), PCI Gases (US), GENERON (US), and SYSADVANCE (Portugal).

Research Coverage

This research report categorizes the industrial oxygen generator market by gas type and flow rate (Industrial oxygen, Medical Oxygen), Size (Stationary, Portable), Design (Cylinder, Plug & Play), Technology (Pressure Swing Adsorption (PSA) Based Generator, Membrane-Based Generator, Cryogenic-Based Industrial Generator), End-Use Industry Region (North America, Europe, Asia Pacific, Middle East & Africa, and South America). The scope of the report includes detailed information about the major factors influencing the growth of the industrial oxygen generator market, such as drivers, restraints, challenges, and opportunities. A thorough examination of the key industry players has been conducted in order to provide insights into their business overview, solutions, and services, key strategies, contracts, partnerships, and agreements. Product launches, mergers and acquisitions, and recent developments in the industrial oxygen generator market are all covered. This report includes a competitive analysis of upcoming startups in the industrial oxygen generator market ecosystem.

Reasons to buy this report:

The report will help market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall industrial oxygen generator market and the subsegments. It will also help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights into the following pointers:

Analysis of key drivers (Healthcare infrastructure development boosting hospital and clinic installations of oxygen generators, Chronic respiratory disease cases accelerate oxygen generator adoption, Reducing energy footprints in industrial and medical oxygen supply, steel capacity expansion demands smarter oxygen supply), restraints (stringent compliance standards pose barriers to oxygen generator market), opportunities (rising aquaculture demand positions oxygen generators for market growth, expanding, ozone applications with high-purity oxygen technology) and challenges (installation and integration costs slowing market expansion, specialized maintenance needs create barriers in oxygen generator operations).

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and service launches in the industrial oxygen generator market

Market Development: Comprehensive information about lucrative markets – the report analyses the industrial oxygen generator market across varied regions

Market Diversification: Exhaustive information about services, untapped geographies, recent developments, and investments in the industrial oxygen generator market

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players such as (France), Air Products and Chemicals, Inc. (US), Atlas Copco (Sweden), Linde plc (UK), OXYMAT (Denmark), CAIRE Inc. (US), INMATEC GaseTechnologie GmbH & Co. KG (Germany), Oxygen Generating Systems International (US), PCI Gases (US), GENERON (US), and SYSADVANCE (Portugal) among others in the industrial oxygen generator market

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