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Industrial Metrology Market by CMM, ODS, Measuring Instrument, X-Ray & CT System, AOI System, Form Measurement Machine, 2D Equipment, Quality & Inspection, Reverse Inspection, and Mapping & Modeling - Global Forecast to 2030

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Abstracts

The global industrial metrology market is estimated to be valued at USD 19.03 billion by 2030, up from USD 14.31 billion in 2025, at a CAGR of 5.9% during the forecast period.

The main growth drivers for industrial metrology market are increasing R&D expenditure in 3D metrology, resulting in more sophisticated and accurate measurement solutions. IoT sensor integration is augmenting real-time data acquisition, predictive maintenance, and process optimization. Increased focus on quality control in precision manufacturing is fueling demand for high-accuracy measurement systems, especially in aerospace, automotive, and electronics. The increasing use of autonomous driving technologies is also increasing the demand for precise metrology solutions in manufacturing critical automotive parts. These combined factors expedite the broad application of industrial metrology across industries, enabling greater production efficiency and compliance with regulatory requirements.

“Software to register the highest CAGR in the offering segment during the forecast period.”

The software segment will account for the highest CAGR in industrial metrology during the forecast period due to its imperative role in measurement, testing, and management in all industry sectors. The metrology software simplifies the measurement process as it can integrate easily with the hardware such as coordinate measuring machines (CMMs) and scanners, thereby enabling precise dimensional analysis in applications such as

aerospace and automotive. Cloud-enabled products are also changing the market through remote accessibility, real-time cooperation, and optimized data storage, analysis, and management. Hexagon AB, for example, is making investments in software technology through offerings like QUINDOS 2020.2 and cloud-enabled imaging software to improve industrial processes' efficiency and accuracy. The movement towards Industry 4.0 technologies and automation is driving the use of sophisticated metrology software, as manufacturers in growing numbers apply CAD/CAM applications and automation tools for quality assurance and process optimization. The increasing demand for adaptable, scalable, and real-time metrology offerings will further drive software growth in the market, and hence it is the fastest-growing segment.

“Aerospace & Defense to account the second largest market share during the forecast period.”

The aerospace & defense industry is projected to hold the second-largest share of the end-use industry segment in the industrial metrology market due to its high reliance on precision, quality, and compliance with stringent regulatory standards. Original equipment manufacturers (OEMs) and aircraft makers work in a strongly competitive landscape in which they have to contend with challenges from cost-pressure forces, changing regulations, and sustainability. To provide efficiency and accuracy, the sector is increasingly adopting advanced manufacturing techniques like additive manufacturing, precision machining, and knowledge-based manufacturing. Industrial metrology plays an important role in ensuring accuracy in the production of critical parts like aircraft frames, wings, engines, and subassemblies. Inspection, calibration, and assembly of airframes rely on laser trackers, portable arms, and CMMs for accuracy. Metrology solutions guarantee the accuracy of critical components such as aero-engine turbines, landing gear, actuators, and braking systems for safety and performance. Increased application of metrology in maintenance, repair, and overhaul (MRO) increases efficiency and the life of aerospace assets.

“North America registered the second largest market share during the forecast period.”

North America has the second-largest industrial metrology market share, which is fueled by high demand from major industries like automotive, aerospace & defense, and manufacturing. The US, being a major automotive manufacturer, depends on metrology solutions to ensure high-quality levels and enhance production efficiency. Likewise, the aerospace & defense industry increasingly employs metrology technologies to guarantee accuracy in component production and adherence to strict regulations. The enforcement of the United States-Mexico-Canada Agreement (USMCA) has strengthened the regional automotive sector further by imposing stringent local content requirements, promoting domestic manufacturing and raising the demand for industrial metrology solutions. Also, the existence of institutionalized regulatory agencies like the North American Cooperation in Metrology (NORAMET), the National Institute of Standards and Technology (NIST), and the Dimensional Metrology Standards Consortium (DMIS) guarantees standardized practice in measurements, further increasing the use of sophisticated metrology technologies in all industries.

The break-up of the profile of primary participants in the industrial metrology market-

By Company Type: Tier 1 – 35%, Tier 2 – 45%, Tier 3 – 20%

By Designation Type: C Level – 35%, Director Level – 25%, Others – 40%

By Region Type: Europe – 20%, North America – 45%, Asia Pacific – 30%, Rest of the World – 5%

The major players in the industrial metrology market with a significant global presence include Hexagon AB (Sweden), Carl Zeiss AG (Germany), KLA Corporation (US), KEYENCE CORPORATION (Japan), Mitutoyo Corporation (Japan), and others.

Research Coverage

The report segments the industrial metrology market and forecasts its size by offering, equipment, application, end-use industries and region. It also provides a comprehensive review of drivers, restraints, opportunities, and challenges influencing market growth. The report covers qualitative aspects in addition to quantitative aspects of the market.

Reasons to buy the report:

The report will help the market leaders/new entrants in this market with information on the closest approximate revenues for the overall industrial metrology market and related segments. This report will help stakeholders understand the competitive landscape and gain more insights to strengthen their position in the market and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, opportunities, and challenges.

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The report provides insights on the following pointers:

Analysis of key drivers (increasing R&D investments in 3D metrology, rising integration of IoT sensors into industrial metrology solutions, growing focus on quality control and inspection in precision manufacturing, and mounting deployment of autonomous driving technologies), restraints (limited technical knowledge regarding integration of industrial metrology with robots and 3D models, and concerns regarding big data handling and manufacturing unit configuration), opportunities (growing emphasis on quality control and regulatory compliance in food industry, Increasing adoption of cloud-based, IIoT, and AI technologies to store and analyze metrological data, and rising implementation of Industry 5.0 technologies), and challenges (growing concern about cyber security, and shortage of easy-to-use 3D metrology software solutions)

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new solution and service launches in the industrial metrology market.

Market Development: Comprehensive information about lucrative markets – the report analyses the industrial metrology market across varied regions.

Market Diversification: Exhaustive information about new solutions and services, untapped geographies, recent developments, and investments in the industrial metrology market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and solution and service offerings of leading players, including Hexagon AB (Sweden), Nikon Corporation (Japan), FARO (US), Carl Zeiss AG (Germany), JENOPTIK (Germany), KLA Corporation (US), Renishaw plc (UK), Mitutoyo Corporation (Japan), KEYENCE CORPORATION (Japan), and CREAFORM (Canada).

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Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES
1.2 MARKET DEFINITION
1.3 STUDY SCOPE
  1.3.1 MARKETS COVERED AND REGIONAL SCOPE
  1.3.2 INCLUSIONS AND EXCLUSIONS
  1.3.3 YEARS CONSIDERED
1.4 CURRENCY CONSIDERED
1.5 UNIT CONSIDERED
1.6 LIMITATIONS
1.7 STAKEHOLDERS
1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA
  2.1.1 SECONDARY AND PRIMARY RESEARCH
  2.1.2 SECONDARY DATA
    2.1.2.1 Key data from secondary sources
    2.1.2.2 List of key secondary sources
  2.1.3 PRIMARY DATA
    2.1.3.1 List of primary interview participants
    2.1.3.2 Key data from primary sources
    2.1.3.3 Key industry insights
    2.1.3.4 Breakdown of primaries
2.2 MARKET SIZE ESTIMATION
  2.2.1 BOTTOM-UP APPROACH
    2.2.1.1 Approach to arrive at market size using bottom-up analysis (demand side)
  2.2.2 TOP-DOWN APPROACH
    2.2.2.1 Approach to arrive at market size using top-down analysis (supply side)
2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
2.4 RESEARCH ASSUMPTIONS
2.5 RESEARCH LIMITATIONS
2.6 RISK ASSESSMENT

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN INDUSTRIAL METROLOGY MARKET
4.2 INDUSTRIAL METROLOGY MARKET, BY OFFERING
4.3 INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT
4.4 INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY
4.5 INDUSTRIAL METROLOGY MARKET, BY APPLICATION
4.6 INDUSTRIAL METROLOGY MARKET, BY REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION
5.2 MARKET DYNAMICS
  5.2.1 DRIVERS
    5.2.1.1 Increasing R&D investment in 3D metrology
    5.2.1.2 Rising integration of IoT sensors into industrial metrology solutions
    5.2.1.3 Growing focus on quality control and inspection in precision manufacturing
    5.2.1.4 Mounting deployment of autonomous driving technologies
  5.2.2 RESTRAINTS
    5.2.2.1 Limited technical knowledge regarding integration of industrial metrology with robots and 3D models
    5.2.2.2 Concerns regarding big data handling and manufacturing unit configuration
  5.2.3 OPPORTUNITIES
    5.2.3.1 Growing emphasis on quality control and regulatory compliance in food industry
    5.2.3.2 Increasing adoption of cloud-based, IIoT, and AI technologies to store and analyze metrological data
    5.2.3.3 Rising implementation of Industry 5.0 technologies
  5.2.4 CHALLENGES
    5.2.4.1 Growing concern about cyber security
    5.2.4.2 Shortage of easy-to-use 3D metrology software solutions
5.3 SUPPLY CHAIN ANALYSIS
5.4 PORTER'S FIVE FORCES ANALYSIS
  5.4.1 THREAT OF NEW ENTRANTS
  5.4.2 THREAT OF SUBSTITUTES

5.4.3 BARGAINING POWER OF BUYERS
5.4.4 BARGAINING POWER OF SUPPLIERS
5.4.5 INTENSITY OF COMPETITIVE RIVALRY
5.5 KEY STAKEHOLDERS AND BUYING CRITERIA
5.5.1 KEY STAKEHOLDERS IN BUYING PROCESS
5.5.2 BUYING CRITERIA
5.6 INVESTMENT AND FUNDING SCENARIO
5.7 PRICING ANALYSIS
5.7.1 INDICATIVE PRICING OF INDUSTRIAL METROLOGY SOLUTIONS OFFERED BY KEY PLAYERS, BY EQUIPMENT, 2024
5.7.2 AVERAGE SELLING PRICE TREND OF INDUSTRIAL METROLOGY SOLUTIONS, BY EQUIPMENT, 2021–2024
5.7.3 AVERAGE SELLING PRICE TREND OF CMMS, BY REGION, 2021–2024
5.8 TRADE ANALYSIS
5.9 ECOSYSTEM ANALYSIS
5.10 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS
5.11 CASE STUDY ANALYSIS
5.11.1 VOLUMETRIC ACCURACY RESEARCH INSTITUTE USES RENISHAW XM-60 MULTI-AXIS CALIBRATOR TO REDUCE SPATIAL ACCURACY MEASUREMENT TIME
5.11.2 HEXAGON'S AICON STEREOSCAN NEO-STRUCTURED LIGHT SCANNER AND LEICA ABSOLUTE TRACKER HELP CREATE 3D PRINTED REPLICA OF MICHELANGELO'S DAVID SCULPTURE
5.11.3 ALLOY SPECIALTIES DEPLOYS HEXAGON'S TEMPO TECHNOLOGY TO IMPROVE PRODUCTION CAPACITY
5.11.4 KAWASAKI'S MARYVILLE PLANT INSTALLS RENISHAW'S REVO 5-AXIS SYSTEMS TO REDUCE DAILY INSPECTION TIME
5.11.5 DAWN MACHINERY ADOPTS RENISHAW'S XK10 ALIGNMENT LASER SYSTEM TO INCREASE CUSTOM MACHINE TOOL PRODUCTION EFFICIENCY
5.11.6 FORD MOTOR COMPANY USES ZYGO NEXVIEWTM NX2TM TO MONITOR GEAR SURFACE PROCESSING
5.12 PATENT ANALYSIS
5.13 TECHNOLOGY ANALYSIS
5.13.1 KEY TECHNOLOGIES
5.13.1.1 3D scanning
5.13.1.2 Optical metrology
5.13.2 COMPLEMENTARY TECHNOLOGIES
5.13.2.1 Digital twin
5.13.2.2 Industrial Internet of Things (IIoT)

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5.13.3 ADJACENT TECHNOLOGIES
5.13.3.1 Artificial intelligence (AI) and machine learning (ML)
5.13.3.2 Edge computing
5.14 REGULATORY LANDSCAPE
5.14.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
5.14.2 REGULATIONS
5.14.3 STANDARDS
5.15 KEY CONFERENCES AND EVENTS, 2025–2026
5.16 IMPACT OF AI/GEN AI ON INDUSTRIAL METROLOGY MARKET

6 INDUSTRIAL METROLOGY MARKET, BY OFFERING

6.1 INTRODUCTION
6.2 HARDWARE
6.2.1 RISING EMPHASIS ON OPTIMIZING INSPECTION PROCESSES TO FOSTER SEGMENTAL GROWTH
6.3 SOFTWARE
6.3.1 INCREASING DEVELOPMENT OF CLOUD-BASED METROLOGY SOLUTIONS TO FUEL SEGMENTAL GROWTH
6.4 SERVICES
6.4.1 AFTER-SALES SERVICES
6.4.1.1 Requirement for operational maintenance, calibration, and certification to boost segmental growth
6.4.2 MEASUREMENT SERVICES
6.4.2.1 Need for rigorous quality control in manufacturing operations to accelerate segmental growth
6.4.3 STORAGE-AS-A-SERVICE
6.4.3.1 High emphasis on achieving cost efficiency to bolster segmental growth
6.4.4 SOFTWARE-AS-A-SERVICE
6.4.4.1 Surging adoption of 3D scanners to contribute to segmental growth

7 INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT

7.1 INTRODUCTION
7.2 CMMS
7.2.1 BRIDGE CMMS
7.2.1.1 Low costs and minimal maintenance requirements to foster segmental growth
7.2.2 GANTRY CMMS

7.2.2.1 Greater flexibility and real-time monitoring benefits to augment segmental growth
7.2.3 HORIZONTAL ARM CMMS
7.2.3.1 Ability to measure large workpieces to contribute to segmental growth
7.2.4 CANTILEVER CMMS
7.2.4.1 Proficiency in measuring small parts with greater accuracy to drive market
7.2.5 ARTICULATED ARM CMMS
7.2.5.1 Quick and accurate inspection attributes to boost segmental growth
7.3 ODS
7.3.1 LASER & STRUCTURED LIGHT SCANNERS
7.3.1.1 Mounting demand for fast, accurate, and non-contact measurement solutions to drive market
7.3.2 LASER TRACKERS
7.3.2.1 Increasing product upgrades to measure large objects and scan complex areas to boost segmental growth
7.3.3 OTHER ODS TYPES
7.4 MEASURING INSTRUMENTS
7.4.1 GROWING FOCUS ON INDUSTRIAL AUTOMATION TO CONTRIBUTE TO SEGMENTAL GROWTH
7.4.2 MEASURING MICROSCOPES
7.4.3 PROFILE PROJECTORS
7.4.4 AUTOCOLLIMATORS
7.4.5 VISION SYSTEMS
7.4.6 MULTISENSOR MEASURING SYSTEMS
7.5 X-RAY & CT SYSTEMS
7.5.1 RISING ADOPTION OF ADDITIVE MANUFACTURING TECHNIQUES TO ACCELERATE SEGMENTAL GROWTH
7.6 AOI SYSTEMS
7.6.1 INCREASING FOCUS ON MITIGATING CATASTROPHIC FAILURES AND QUALITY DEFECTS TO CONTRIBUTE TO SEGMENTAL GROWTH
7.7 FORM MEASUREMENT MACHINES
7.7.1 CONTOUR MEASURING MACHINES
7.7.1.1 Growing adoption of optical and tactile sensors to improve measurement accuracy to boost segmental growth
7.7.2 SURFACE ROUGHNESS MEASURING MACHINES
7.7.2.1 Increasing preference for high-precision manufacturing to augment segmental growth
7.7.3 SURFACE ROUNDNESS MEASURING MACHINES
7.7.3.1 Rapid advances in automated measuring systems to contribute to segmental

growth
7.8 2D EQUIPMENT
7.8.1 SURGING DEMAND FOR MICROMETERS DUE TO LOW COSTS AND PRECISION TO DRIVE MARKET

8 INDUSTRIAL METROLOGY MARKET, BY APPLICATION

8.1 INTRODUCTION
8.2 QUALITY CONTROL & INSPECTION
8.2.1 RISING NEED TO IDENTIFY DEFECTIVE PARTS AND MAINTAIN STRICT QUALITY STANDARDS TO BOLSTER SEGMENTAL GROWTH
8.3 REVERSE ENGINEERING
8.3.1 GROWING ADOPTION IN AUTOMOTIVE AND AEROSPACE & DEFENSE INDUSTRIES TO FUEL SEGMENTAL GROWTH
8.4 MAPPING & MODELING
8.4.1 INCREASING DEVELOPMENT OF CUSTOMIZED SOLUTIONS TAILORED TO UNIQUE NEEDS OF INDUSTRIES TO DRIVE MARKET
8.5 OTHER APPLICATIONS

9 INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY

9.1 INTRODUCTION
9.2 AEROSPACE & DEFENSE
9.2.1 RISING EMPHASIS ON PRECISION, PERFORMANCE, AND QUALITY TO CONTRIBUTE TO SEGMENTAL GROWTH
9.3 AUTOMOTIVE
9.3.1 INCREASING NEED FOR PRECISION MEASUREMENT AND QUALITY CONTROL IN MANUFACTURING FACILITIES TO DRIVE MARKET
9.4 ARCHITECTURE & CONSTRUCTION
9.4.1 INCREASING ADOPTION OF 3D SCANNERS AND BUILDING INFORMATION MODELING FOR ENHANCED ACCURACY TO DRIVE MARKET
9.5 MEDICAL
9.5.1 GROWING FOCUS ON SAFETY, PRECISION, AND QUALITY OF DIAGNOSTIC EQUIPMENT TO ACCELERATE SEGMENTAL GROWTH
9.6 SEMICONDUCTOR & ELECTRONICS
9.6.1 MOUNTING DEMAND FOR MINIATURIZED PRODUCTS WITH EXCEPTIONAL ACCURACY, PRECISION, AND HIGH THROUGHPUT TO DRIVE MARKET
9.7 ENERGY & POWER
9.7.1 INCREASING REQUIREMENT FOR PRECISION INSPECTION TO REDUCE

ENERGY LOSSES TO FOSTER SEGMENTAL GROWTH
9.8 HEAVY MACHINERY
9.8.1 RISING NEED FOR PRECISE DIMENSIONAL MEASUREMENT AND INSPECTION TO ACCELERATE SEGMENTAL GROWTH
9.9 MINING
9.9.1 GROWING FOCUS ON ENHANCING STRUCTURAL ASSESSMENT TO DRIVE MARKET
9.10 OTHER END-USE INDUSTRIES

10 INDUSTRIAL METROLOGY MARKET, BY REGION

10.1 INTRODUCTION
10.2 NORTH AMERICA
10.2.1 MACROECONOMIC OUTLOOK FOR NORTH AMERICA
10.2.2 US
10.2.2.1 Increasing adoption of electric vehicles and investment in defense manufacturing to bolster market growth
10.2.3 CANADA
10.2.3.1 Strong presence of automobile assembly plants to support market growth
10.2.4 MEXICO
10.2.4.1 Rising electronics and automobile manufacturing to contribute to market growth
10.3 EUROPE
10.3.1 MACROECONOMIC OUTLOOK FOR EUROPE
10.3.2 GERMANY
10.3.2.1 Rising government initiatives to digitize manufacturing sector to augment market growth
10.3.3 UK
10.3.3.1 Growing focus on precision and efficiency in automotive and aerospace sectors to foster market growth
10.3.4 FRANCE
10.3.4.1 High commitment to precision and quality in aerospace, defense, and related sectors to fuel market growth
10.3.5 ITALY
10.3.5.1 Burgeoning demand for industrial manufacturing equipment to boost market growth
10.3.6 SPAIN
10.3.6.1 Increasing production of cars and industrial vehicles to drive market
10.3.7 NETHERLANDS

10.3.7.1 Growing demand for high-precision measurement in automotive and advanced manufacturing industries to foster market growth
10.3.8 REST OF EUROPE
10.4 ASIA PACIFIC
10.4.1 MACROECONOMIC OUTLOOK FOR ASIA PACIFIC
10.4.2 CHINA
10.4.2.1 Rising emphasis on precision engineering and automation in automobile manufacturing facilities to drive market
10.4.3 JAPAN
10.4.3.1 Mounting demand for quality control and inspection services to boost market growth
10.4.4 SOUTH KOREA
10.4.4.1 Increasing export of electronics and automobiles to contribute to market growth
10.4.5 INDIA
10.4.5.1 Rapid expansion of automobile manufacturing capacity to offer lucrative market growth opportunities
10.4.6 TAIWAN
10.4.6.1 Growing focus on smart manufacturing and automation to augment market growth
10.4.7 REST OF ASIA PACIFIC
10.5 ROW
10.5.1 MACROECONOMIC OUTLOOK FOR ROW
10.5.2 MIDDLE EAST & AFRICA
10.5.2.1 Expansion of aircraft fleets to contribute most to market growth
10.5.2.2 GCC countries
10.5.2.3 Africa & Rest of Middle East
10.5.3 SOUTH AMERICA
10.5.3.1 Strong focus on promoting domestic automobile production to bolster market growth

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW
11.2 KEY PLAYER STRATEGIES/RIGHT TO WIN, 2020–2025
11.3 MARKET SHARE ANALYSIS, 2024
11.4 REVENUE ANALYSIS, 2022–2024
11.5 COMPANY VALUATION AND FINANCIAL METRICS, 2025
11.6 BRAND COMPARISON

11.7 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024
11.7.1 STARS
11.7.2 EMERGING LEADERS
11.7.3 PERVASIVE PLAYERS
11.7.4 PARTICIPANTS
11.7.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024
11.7.5.1 Company footprint
11.7.5.2 Region footprint
11.7.5.3 Offering footprint
11.7.5.4 Equipment footprint
11.7.5.5 Application footprint
11.7.5.6 End-use industry footprint
11.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024
11.8.1 PROGRESSIVE COMPANIES
11.8.2 RESPONSIVE COMPANIES
11.8.3 DYNAMIC COMPANIES
11.8.4 STARTING BLOCKS
11.8.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024
11.8.5.1 Detailed list of key startups/SMEs
11.8.5.2 Competitive benchmarking of key startups/SMEs
11.9 COMPETITIVE SCENARIO
11.9.1 PRODUCT LAUNCHES
11.9.2 DEALS
11.9.3 OTHER DEVELOPMENTS

12 COMPANY PROFILES

12.1 KEY PLAYERS
12.1.1 HEXAGON AB
12.1.1.1 Business overview
12.1.1.2 Products/Solutions/Services offered
12.1.1.3 Recent developments
12.1.1.3.1 Product launches
12.1.1.3.2 Deals
12.1.1.4 MnM view
12.1.1.4.1 Key strengths/Right to win
12.1.1.4.2 Strategic choices
12.1.1.4.3 Weaknesses/Competitive threats
12.1.2 CARL ZEISS AG

12.1.2.1 Business overview
12.1.2.2 Products/Solutions/Services offered
12.1.2.3 Recent developments
12.1.2.3.1 Product launches
12.1.2.3.2 Deals
12.1.2.4 MnM view
12.1.2.4.1 Key strengths/Right to win
12.1.2.4.2 Strategic choices
12.1.2.4.3 Weaknesses/Competitive threats
12.1.3 KEYENCE CORPORATION
12.1.3.1 Business overview
12.1.3.2 Products/Solutions/Services offered
12.1.3.3 Recent developments
12.1.3.3.1 Product launches
12.1.3.4 MnM view
12.1.3.4.1 Key strengths/Right to win
12.1.3.4.2 Strategic choices
12.1.3.4.3 Weaknesses/Competitive threats
12.1.4 KLA CORPORATION
12.1.4.1 Business overview
12.1.4.2 Products/Solutions/Services offered
12.1.4.3 Recent developments
12.1.4.3.1 Product launches
12.1.4.4 MnM view
12.1.4.4.1 Key strengths/Right to win
12.1.4.4.2 Strategic choices
12.1.4.4.3 Weaknesses/Competitive threats
12.1.5 MITUTOYO CORPORATION
12.1.5.1 Business overview
12.1.5.2 Products/Solutions/Services offered
12.1.5.3 Recent developments
12.1.5.3.1 Product launches
12.1.5.3.2 Deals
12.1.5.4 MnM view
12.1.5.4.1 Key strengths/Right to win
12.1.5.4.2 Strategic choices
12.1.5.4.3 Weaknesses/Competitive threats
12.1.6 NIKON CORPORATION
12.1.6.1 Business overview

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12.1.6.2 Products/Solutions/Services offered
12.1.6.3 Recent developments
12.1.6.3.1 Product launches
12.1.6.3.2 Deals
12.1.7 FARO
12.1.7.1 Business overview
12.1.7.2 Products/Solutions/Services offered
12.1.7.3 Recent developments
12.1.7.3.1 Product launches
12.1.7.3.2 Deals
12.1.8 JENOPTIK
12.1.8.1 Business overview
12.1.8.2 Products/Solutions/Services offered
12.1.8.3 Recent developments
12.1.8.3.1 Product launches
12.1.8.3.2 Deals
12.1.8.3.3 Other developments
12.1.9 RENISHAW PLC
12.1.9.1 Business overview
12.1.9.2 Products/Solutions/Services offered
12.1.9.3 Recent developments
12.1.9.3.1 Product launches
12.1.9.3.2 Deals
12.1.10 CREAFORM
12.1.10.1 Business overview
12.1.10.2 Products/Solutions/Services offered
12.1.10.3 Recent developments
12.1.10.3.1 Product launches
12.1.10.3.2 Deals
12.1.10.3.3 Expansions
12.2 OTHER PLAYERS
12.2.1 ACCUSCAN
12.2.2 CARMAR ACCURACY CO., LTD.
12.2.3 BAKER HUGHES COMPANY
12.2.4 NORDSON CORPORATION
12.2.5 CAIRNHILL
12.2.6 ATT METROLOGY SOLUTIONS
12.2.7 SGS SOCI?T? G?N?RALE DE SURVEILLANCE SA
12.2.8 TRIMET

12.2.9 AUTOMATED PRECISION INC (API)
12.2.10 APPLIED MATERIALS, INC.
12.2.11 PERCEPTRON, INC.
12.2.12 SHINING 3D
12.2.13 INTERTEK GROUP PLC
12.2.14 BRUKER
12.2.15 METROLOGIC GROUP
12.2.16 INNOVMETRIC SOFTWARE INC.
12.2.17 SMARTRAY GMBH
12.2.18 WENZEL GROUP
12.2.19 SCANTECH (HANGZHOU) CO., LTD.
12.2.20 POLYGA INC.

13 APPENDIX

13.1 INSIGHTS FROM INDUSTRY EXPERTS
13.2 DISCUSSION GUIDE
13.3 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
13.4 CUSTOMIZATION OPTIONS
13.5 RELATED REPORTS
13.6 AUTHOR DETAILS
TABLE 1 LIST OF KEY SECONDARY SOURCES
TABLE 2 LIST OF PRIMARY INTERVIEW PARTICIPANTS
TABLE 3 INDUSTRIAL METROLOGY MARKET: RESEARCH ASSUMPTIONS
TABLE 4 INDUSTRIAL METROLOGY MARKET: RISK ASSESSMENT
TABLE 5 PORTER'S FIVE FORCES ANALYSIS
TABLE 6 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END-USE INDUSTRIES (%)
TABLE 7 KEY BUYING CRITERIA FOR TOP THREE END-USE INDUSTRIES
TABLE 8 INDICATIVE PRICING OF INDUSTRIAL METROLOGY SOLUTIONS OFFERED BY KEY PLAYERS, BY EQUIPMENT, 2024 (USD)
TABLE 9 AVERAGE SELLING PRICE TREND OF INDUSTRIAL METROLOGY SOLUTIONS,
BY EQUIPMENT, 2021–2024 (USD)
TABLE 10 AVERAGE SELLING PRICE TREND OF CMMS, BY REGION, 2021–2024 (USD)
TABLE 11 IMPORT DATA FOR HS CODE 903180-COMPLIANT PRODUCTS,
BY COUNTRY, 2019–2023 (USD MILLION)
TABLE 12 EXPORT DATA FOR HS CODE 903180-COMPLIANT PRODUCTS,

+357 96 030922
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BY COUNTRY, 2019–2023 (USD MILLION)
TABLE 13 ROLE OF COMPANIES IN INDUSTRIAL METROLOGY ECOSYSTEM
TABLE 14 LIST OF KEY PATENTS, 2021–2024
TABLE 15 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES,
AND OTHER ORGANIZATIONS
TABLE 16 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES,
AND OTHER ORGANIZATIONS
TABLE 17 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES,
AND OTHER ORGANIZATIONS
TABLE 18 ROW: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES,
AND OTHER ORGANIZATIONS
TABLE 19 LIST OF KEY CONFERENCES AND EVENTS, 2025–2026
TABLE 20 INDUSTRIAL METROLOGY MARKET, BY OFFERING, 2021–2024 (USD MILLION)
TABLE 21 INDUSTRIAL METROLOGY MARKET, BY OFFERING, 2025–2030 (USD MILLION)
TABLE 22 HARDWARE: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2021–2024 (USD MILLION)

TABLE 23 HARDWARE: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2025–2030 (USD MILLION)

TABLE 24 SOFTWARE: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2021–2024 (USD MILLION)

TABLE 25 SOFTWARE: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2025–2030 (USD MILLION)

TABLE 26 SERVICES: INDUSTRIAL METROLOGY MARKET, BY END-USE

INDUSTRY,

2021–2024 (USD MILLION)

TABLE 27 SERVICES: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2025–2030 (USD MILLION)

TABLE 28 SERVICES: INDUSTRIAL METROLOGY MARKET, BY TYPE,

2021–2024 (USD MILLION)

TABLE 29 SERVICES: INDUSTRIAL METROLOGY MARKET, BY TYPE,

2025–2030 (USD MILLION)

TABLE 30 INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT, 2021–2024 (USD MILLION)
TABLE 31 INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT, 2025–2030 (USD MILLION)
TABLE 32 INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT, 2021–2024 (UNITS)
TABLE 33 INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT, 2025–2030 (UNITS)
TABLE 34 CMMS: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT TYPE,

2021–2024 (USD MILLION)

TABLE 35 CMMS: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT TYPE,

2025–2030 (USD MILLION)

TABLE 36 CMMS: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2021–2024 (USD MILLION)

TABLE 37 CMMS: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

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2025–2030 (USD MILLION)

TABLE 38 CMMS: INDUSTRIAL METROLOGY MARKET, BY REGION,

2021–2024 (USD MILLION)

TABLE 39 CMMS: INDUSTRIAL METROLOGY MARKET, BY REGION,

2025–2030 (USD MILLION)

TABLE 40 ODS: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT TYPE,

2021–2024 (USD MILLION)

TABLE 41 ODS: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT TYPE,

2025–2030 (USD MILLION)

TABLE 42 ODS: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT TYPE,

2021–2024 (UNITS)

TABLE 43 ODS: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT TYPE,

2025–2030 (UNITS)

TABLE 44 ODS: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2021–2024 (USD MILLION)

TABLE 45 ODS: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2025–2030 (USD MILLION)

TABLE 46 ODS: INDUSTRIAL METROLOGY MARKET, BY REGION, 2021–2024 (USD MILLION)
TABLE 47 ODS: INDUSTRIAL METROLOGY MARKET, BY REGION, 2025–2030 (USD MILLION)
TABLE 48 MEASURING INSTRUMENT: INDUSTRIAL METROLOGY MARKET,

BY END-USE INDUSTRY, 2021–2024 (USD MILLION)
TABLE 49 MEASURING INSTRUMENT: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)
TABLE 50 MEASURING INSTRUMENTS: INDUSTRIAL METROLOGY MARKET, BY REGION, 2021–2024 (USD MILLION)
TABLE 51 MEASURING INSTRUMENTS: INDUSTRIAL METROLOGY MARKET, BY REGION, 2025–2030 (USD MILLION)
TABLE 52 X-RAY & CT SYSTEMS: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY, 2021–2024 (USD MILLION)
TABLE 53 X-RAY & CT SYSTEMS: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)
TABLE 54 X-RAY & CT SYSTEMS: INDUSTRIAL METROLOGY MARKET, BY REGION,

2021–2024 (USD MILLION)

TABLE 55 X-RAY & CT SYSTEMS: INDUSTRIAL METROLOGY MARKET, BY REGION,

2025–2030 (USD MILLION)

TABLE 56 AOI SYSTEMS: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2021–2024 (USD MILLION)

TABLE 57 AOI SYSTEMS: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2025–2030 (USD MILLION)

TABLE 58 AOI SYSTEMS: INDUSTRIAL METROLOGY MARKET, BY REGION,

2021–2024 (USD MILLION)

TABLE 59 AOI SYSTEMS: INDUSTRIAL METROLOGY MARKET, BY REGION,

2025–2030 (USD MILLION)

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TABLE 60 FORM MEASUREMENT MACHINES: INDUSTRIAL METROLOGY MARKET,
BY END-USE INDUSTRY, 2021–2024 (USD MILLION)
TABLE 61 FORM MEASUREMENT MACHINES: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)
TABLE 62 FORM MEASUREMENT MACHINES: INDUSTRIAL METROLOGY MARKET, BY REGION, 2021–2024 (USD MILLION)
TABLE 63 FORM MEASUREMENT MACHINES: INDUSTRIAL METROLOGY MARKET, BY REGION, 2025–2030 (USD MILLION)
TABLE 64 FORM MEASUREMENT MACHINES: INDUSTRIAL METROLOGY MARKET,
BY EQUIPMENT TYPE, 2021–2024 (USD MILLION)
TABLE 65 FORM MEASUREMENT MACHINES: INDUSTRIAL METROLOGY MARKET,
BY EQUIPMENT TYPE, 2025–2030 (USD MILLION)
TABLE 66 2D EQUIPMENT: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY, 2021–2024 (USD MILLION)
TABLE 67 2D EQUIPMENT: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)
TABLE 68 2D EQUIPMENT: INDUSTRIAL METROLOGY MARKET, BY REGION,

2021–2024 (USD MILLION)

TABLE 69 2D EQUIPMENT: INDUSTRIAL METROLOGY MARKET, BY REGION,

2025–2030 (USD MILLION)

TABLE 70 INDUSTRIAL METROLOGY MARKET, BY APPLICATION, 2021–2024 (USD MILLION)
TABLE 71 INDUSTRIAL METROLOGY MARKET, BY APPLICATION, 2025–2030 (USD MILLION)
TABLE 72 QUALITY CONTROL & INSPECTION: INDUSTRIAL METROLOGY MARKET,
BY END-USE INDUSTRY, 2021–2024 (USD MILLION)
TABLE 73 QUALITY CONTROL & INSPECTION: INDUSTRIAL METROLOGY MARKET,
BY END-USE INDUSTRY, 2025–2030 (USD MILLION)
TABLE 74 REVERSE ENGINEERING: INDUSTRIAL METROLOGY MARKET,
BY END-USE INDUSTRY, 2021–2024 (USD MILLION)

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TABLE 75 REVERSE ENGINEERING: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)
TABLE 76 MAPPING & MODELING: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY, 2021–2024 (USD MILLION)
TABLE 77 MAPPING & MODELING: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)
TABLE 78 OTHER APPLICATIONS: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY, 2021–2024 (USD MILLION)
TABLE 79 OTHER APPLICATIONS: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)
TABLE 80 INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2021–2024 (USD MILLION)

TABLE 81 INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2025–2030 (USD MILLION)

TABLE 82 AEROSPACE & DEFENSE: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT, 2021–2024 (USD MILLION)
TABLE 83 AEROSPACE & DEFENSE: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT, 2025–2030 (USD MILLION)
TABLE 84 AEROSPACE & DEFENSE: INDUSTRIAL METROLOGY MARKET, BY APPLICATION, 2021–2024 (USD MILLION)
TABLE 85 AEROSPACE & DEFENSE: INDUSTRIAL METROLOGY MARKET, BY APPLICATION, 2025–2030 (USD MILLION)
TABLE 86 AEROSPACE & DEFENSE: INDUSTRIAL METROLOGY MARKET, BY REGION,

2021–2024 (USD MILLION)

TABLE 87 AEROSPACE & DEFENSE: INDUSTRIAL METROLOGY MARKET, BY REGION,

2025–2030 (USD MILLION)

TABLE 88 AEROSPACE & DEFENSE: INDUSTRIAL METROLOGY MARKET, BY OFFERING, 2021–2024 (USD MILLION)
TABLE 89 AEROSPACE & DEFENSE: INDUSTRIAL METROLOGY MARKET, BY

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OFFERING, 2025–2030 (USD MILLION)
TABLE 90 AUTOMOTIVE: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT,

2021–2024 (USD MILLION)

TABLE 91 AUTOMOTIVE: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT,

2025–2030 (USD MILLION)

TABLE 92 AUTOMOTIVE: INDUSTRIAL METROLOGY MARKET, BY APPLICATION,

2021–2024 (USD MILLION)

TABLE 93 AUTOMOTIVE: INDUSTRIAL METROLOGY MARKET, BY APPLICATION,

2025–2030 (USD MILLION)

TABLE 94 AUTOMOTIVE: INDUSTRIAL METROLOGY MARKET, BY REGION,

2021–2024 (USD MILLION)

TABLE 95 AUTOMOTIVE: INDUSTRIAL METROLOGY MARKET, BY REGION,

2025–2030 (USD MILLION)

TABLE 96 AUTOMOTIVE: INDUSTRIAL METROLOGY MARKET, BY OFFERING,

2021–2024 (USD MILLION)

TABLE 97 AUTOMOTIVE: INDUSTRIAL METROLOGY MARKET, BY OFFERING,

2025–2030 (USD MILLION)

TABLE 98 ARCHITECTURE & CONSTRUCTION: INDUSTRIAL METROLOGY MARKET,
BY EQUIPMENT, 2021–2024 (USD MILLION)
TABLE 99 ARCHITECTURE & CONSTRUCTION: INDUSTRIAL METROLOGY MARKET,
BY EQUIPMENT, 2025–2030 (USD MILLION)

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TABLE 100 ARCHITECTURE & CONSTRUCTION: INDUSTRIAL METROLOGY MARKET,
BY APPLICATION, 2021–2024 (USD MILLION)
TABLE 101 ARCHITECTURE & CONSTRUCTION: INDUSTRIAL METROLOGY MARKET,
BY APPLICATION, 2025–2030 (USD MILLION)
TABLE 102 ARCHITECTURE & CONSTRUCTION: INDUSTRIAL METROLOGY MARKET,
BY REGION, 2021–2024 (USD MILLION)
TABLE 103 ARCHITECTURE & CONSTRUCTION: INDUSTRIAL METROLOGY MARKET,
BY REGION, 2025–2030 (USD MILLION)
TABLE 104 ARCHITECTURE & CONSTRUCTION: INDUSTRIAL METROLOGY MARKET,
BY OFFERING, 2021–2024 (USD MILLION)
TABLE 105 ARCHITECTURE & CONSTRUCTION: INDUSTRIAL METROLOGY MARKET,
BY OFFERING, 2025–2030 (USD MILLION)
TABLE 106 MEDICAL: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT,

2021–2024 (USD MILLION)

TABLE 107 MEDICAL: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT,

2025–2030 (USD MILLION)

TABLE 108 MEDICAL: INDUSTRIAL METROLOGY MARKET, BY APPLICATION,

2021–2024 (USD MILLION)

TABLE 109 MEDICAL: INDUSTRIAL METROLOGY MARKET, BY APPLICATION,

2025–2030 (USD MILLION)

TABLE 110 MEDICAL: INDUSTRIAL METROLOGY MARKET, BY REGION,

2021–2024 (USD MILLION)

TABLE 111 MEDICAL: INDUSTRIAL METROLOGY MARKET, BY REGION,

2025–2030 (USD MILLION)

TABLE 112 MEDICAL: INDUSTRIAL METROLOGY MARKET, BY OFFERING,

2021–2024 (USD MILLION)

TABLE 113 MEDICAL: INDUSTRIAL METROLOGY MARKET, BY OFFERING,

2025–2030 (USD MILLION)

TABLE 114 SEMICONDUCTOR & ELECTRONICS: INDUSTRIAL METROLOGY MARKET,
BY EQUIPMENT, 2021–2024 (USD MILLION)
TABLE 115 SEMICONDUCTOR & ELECTRONICS: INDUSTRIAL METROLOGY MARKET,
BY EQUIPMENT, 2025–2030 (USD MILLION)
TABLE 116 SEMICONDUCTOR & ELECTRONICS: INDUSTRIAL METROLOGY MARKET,
BY APPLICATION, 2021–2024 (USD MILLION)
TABLE 117 SEMICONDUCTOR & ELECTRONICS: INDUSTRIAL METROLOGY MARKET,
BY APPLICATION, 2025–2030 (USD MILLION)
TABLE 118 SEMICONDUCTOR & ELECTRONICS: INDUSTRIAL METROLOGY MARKET,
BY REGION, 2021–2024 (USD MILLION)
TABLE 119 SEMICONDUCTOR & ELECTRONICS: INDUSTRIAL METROLOGY MARKET,
BY REGION, 2025–2030 (USD MILLION)
TABLE 120 SEMICONDUCTOR & ELECTRONICS: INDUSTRIAL METROLOGY MARKET,
BY OFFERING, 2021–2024 (USD MILLION)
TABLE 121 SEMICONDUCTOR & ELECTRONICS: INDUSTRIAL METROLOGY MARKET,
BY OFFERING, 2025–2030 (USD MILLION)
TABLE 122 ENERGY & POWER: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT,

2021–2024 (USD MILLION)

TABLE 123 ENERGY & POWER: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT,

2025–2030 (USD MILLION)

TABLE 124 ENERGY & POWER: INDUSTRIAL METROLOGY MARKET, BY APPLICATION,

2021–2024 (USD MILLION)

TABLE 125 ENERGY & POWER: INDUSTRIAL METROLOGY MARKET, BY APPLICATION,

2025–2030 (USD MILLION)

TABLE 126 ENERGY & POWER: INDUSTRIAL METROLOGY MARKET, BY REGION,

2021–2024 (USD MILLION)

TABLE 127 ENERGY & POWER: INDUSTRIAL METROLOGY MARKET, BY REGION,

2025–2030 (USD MILLION)

TABLE 128 ENERGY & POWER: INDUSTRIAL METROLOGY MARKET, BY OFFERING,

2021–2024 (USD MILLION)

TABLE 129 ENERGY & POWER: INDUSTRIAL METROLOGY MARKET, BY OFFERING,

2025–2030 (USD MILLION)

TABLE 130 HEAVY MACHINERY: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT,

2021–2024 (USD MILLION)

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TABLE 131 HEAVY MACHINERY: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT,

2025–2030 (USD MILLION)

TABLE 132 HEAVY MACHINERY: INDUSTRIAL METROLOGY MARKET, BY APPLICATION,

2021–2024 (USD MILLION)

TABLE 133 HEAVY MACHINERY: INDUSTRIAL METROLOGY MARKET, BY APPLICATION,

2025–2030 (USD MILLION)

TABLE 134 HEAVY MACHINERY: INDUSTRIAL METROLOGY MARKET, BY REGION,

2021–2024 (USD MILLION)

TABLE 135 HEAVY MACHINERY: INDUSTRIAL METROLOGY MARKET, BY REGION,

2025–2030 (USD MILLION)

TABLE 136 HEAVY MACHINERY: INDUSTRIAL METROLOGY MARKET, BY OFFERING,

2021–2024 (USD MILLION)

TABLE 137 HEAVY MACHINERY: INDUSTRIAL METROLOGY MARKET, BY OFFERING,

2025–2030 (USD MILLION)

TABLE 138 MINING: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT,

2021–2024 (USD MILLION)

TABLE 139 MINING: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT,

2025–2030 (USD MILLION)

TABLE 140 MINING: INDUSTRIAL METROLOGY MARKET, BY APPLICATION,

2021–2024 (USD MILLION)

TABLE 141 MINING: INDUSTRIAL METROLOGY MARKET, BY APPLICATION,

2025–2030 (USD MILLION)

TABLE 142 MINING: INDUSTRIAL METROLOGY MARKET, BY REGION,

2021–2024 (USD MILLION)

TABLE 143 MINING: INDUSTRIAL METROLOGY MARKET, BY REGION,

2025–2030 (USD MILLION)

TABLE 144 MINING: INDUSTRIAL METROLOGY MARKET, BY OFFERING,

2021–2024 (USD MILLION)

TABLE 145 MINING: INDUSTRIAL METROLOGY MARKET, BY OFFERING,

2025–2030 (USD MILLION)

TABLE 146 OTHER END-USE INDUSTRIES: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT, 2021–2024 (USD MILLION)
TABLE 147 OTHER END-USE INDUSTRIES: INDUSTRIAL METROLOGY MARKET, BY EQUIPMENT, 2025–2030 (USD MILLION)
TABLE 148 OTHER END-USE INDUSTRIES: INDUSTRIAL METROLOGY MARKET, BY APPLICATION, 2021–2024 (USD MILLION)
TABLE 149 OTHER END-USE INDUSTRIES: INDUSTRIAL METROLOGY MARKET, BY APPLICATION, 2025–2030 (USD MILLION)
TABLE 150 OTHER END-USE INDUSTRIES: INDUSTRIAL METROLOGY MARKET, BY REGION, 2021–2024 (USD MILLION)
TABLE 151 OTHER END-USE INDUSTRIES: INDUSTRIAL METROLOGY MARKET,

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BY REGION, 2025–2030 (USD MILLION)
TABLE 152 OTHER END-USE INDUSTRIES: INDUSTRIAL METROLOGY MARKET, BY OFFERING, 2021–2024 (USD MILLION)
TABLE 153 OTHER END-USE INDUSTRIES: INDUSTRIAL METROLOGY MARKET, BY OFFERING, 2025–2030 (USD MILLION)
TABLE 154 INDUSTRIAL METROLOGY MARKET, BY REGION, 2021–2024 (USD MILLION)
TABLE 155 INDUSTRIAL METROLOGY MARKET, BY REGION, 2025–2030 (USD MILLION)
TABLE 156 NORTH AMERICA: INDUSTRIAL METROLOGY MARKET, BY COUNTRY,

2021–2024 (USD MILLION)

TABLE 157 NORTH AMERICA: INDUSTRIAL METROLOGY MARKET, BY COUNTRY,

2025–2030 (USD MILLION)

TABLE 158 NORTH AMERICA: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY, 2021–2024 (USD MILLION)
TABLE 159 NORTH AMERICA: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)
TABLE 160 EUROPE: INDUSTRIAL METROLOGY MARKET, BY COUNTRY,

2021–2024 (USD MILLION)

TABLE 161 EUROPE: INDUSTRIAL METROLOGY MARKET, BY COUNTRY,

2025–2030 (USD MILLION)

TABLE 162 EUROPE: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2021–2024 (USD MILLION)

TABLE 163 EUROPE: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2025–2030 (USD MILLION)

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TABLE 164 ASIA PACIFIC: INDUSTRIAL METROLOGY MARKET, BY COUNTRY,

2021–2024 (USD MILLION)

TABLE 165 ASIA PACIFIC: INDUSTRIAL METROLOGY MARKET, BY COUNTRY,

2025–2030 (USD MILLION)

TABLE 166 ASIA PACIFIC: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2021–2024 (USD MILLION)

TABLE 167 ASIA PACIFIC: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2025–2030 (USD MILLION)

TABLE 168 ROW: INDUSTRIAL METROLOGY MARKET, BY REGION, 2021–2024 (USD MILLION)
TABLE 169 ROW: INDUSTRIAL METROLOGY MARKET, BY REGION, 2025–2030 (USD MILLION)
TABLE 170 ROW: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2021–2024 (USD MILLION)

TABLE 171 ROW: INDUSTRIAL METROLOGY MARKET, BY END-USE INDUSTRY,

2025–2030 (USD MILLION)

TABLE 172 MIDDLE EAST & AFRICA: INDUSTRIAL METROLOGY MARKET, BY COUNTRY,

2021–2024 (USD MILLION)

TABLE 173 MIDDLE EAST & AFRICA: INDUSTRIAL METROLOGY MARKET, BY COUNTRY,

2025–2030 (USD MILLION)

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TABLE 174 INDUSTRIAL METROLOGY MARKET: OVERVIEW OF STRATEGIES ADOPTED
BY KEY PLAYERS, 2020–2025
TABLE 175 INDUSTRIAL METROLOGY MARKET: DEGREE OF COMPETITION, 2024
TABLE 176 INDUSTRIAL METROLOGY MARKET: REGION FOOTPRINT
TABLE 177 INDUSTRIAL METROLOGY MARKET: OFFERING FOOTPRINT
TABLE 178 INDUSTRIAL METROLOGY MARKET: EQUIPMENT FOOTPRINT
TABLE 179 INDUSTRIAL METROLOGY MARKET: APPLICATION FOOTPRINT
TABLE 180 INDUSTRIAL METROLOGY MARKET: END-USE INDUSTRY FOOTPRINT
TABLE 181 INDUSTRIAL METROLOGY MARKET: DETAILED LIST OF KEY STARTUPS/SMES
TABLE 182 INDUSTRIAL METROLOGY MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES
TABLE 183 INDUSTRIAL METROLOGY MARKET: PRODUCT LAUNCHES, JANUARY 2020–JANUARY 2025
TABLE 184 INDUSTRIAL METROLOGY MARKET: DEALS, JANUARY 2020–JANUARY 2025
TABLE 185 INDUSTRIAL METROLOGY MARKET: OTHER DEVELOPMENTS, JANUARY 2020–JANUARY 2025
TABLE 186 HEXAGON AB: COMPANY OVERVIEW
TABLE 187 HEXAGON AB: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 188 HEXAGON AB: PRODUCT LAUNCHES
TABLE 189 HEXAGON AB: DEALS
TABLE 190 CARL ZEISS AG: COMPANY OVERVIEW
TABLE 191 CARL ZEISS AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 192 CARL ZEISS AG: PRODUCT LAUNCHES
TABLE 193 CARL ZEISS AG: DEALS
TABLE 194 KEYENCE CORPORATION: COMPANY OVERVIEW
TABLE 195 KEYENCE CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 196 KEYENCE CORPORATION: PRODUCT LAUNCHES
TABLE 197 KLA CORPORATION: COMPANY OVERVIEW
TABLE 198 KLA CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 199 KLA CORPORATION: PRODUCT LAUNCHES
TABLE 200 MITUTOYO CORPORATION: COMPANY OVERVIEW
TABLE 201 MITUTOYO CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 202 MITUTOYO CORPORATION: PRODUCT LAUNCHES

TABLE 203 MITUTOYO CORPORATION: DEALS
TABLE 204 NIKON CORPORATION: COMPANY OVERVIEW
TABLE 205 NIKON CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 206 NIKON CORPORATION: PRODUCT LAUNCHES
TABLE 207 NIKON CORPORATION: DEALS
TABLE 208 FARO: COMPANY OVERVIEW
TABLE 209 FARO: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 210 FARO: PRODUCT LAUNCHES
TABLE 211 FARO: DEALS
TABLE 212 JENOPTIK: COMPANY OVERVIEW
TABLE 213 JENOPTIK: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 214 JENOPTIK: PRODUCT LAUNCHES
TABLE 215 JENOPTIK: DEALS
TABLE 216 JENOPTIK: OTHER DEVELOPMENTS
TABLE 217 RENISHAW PLC: COMPANY OVERVIEW
TABLE 218 RENISHAW PLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 219 RENISHAW PLC: PRODUCT LAUNCHES
TABLE 220 RENISHAW PLC: DEALS
TABLE 221 CREAFORM: COMPANY OVERVIEW
TABLE 222 CREAFORM: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 223 CREAFORM: PRODUCT LAUNCHES
TABLE 224 CREAFORM: DEALS
TABLE 225 CREAFORM: EXPANSIONS

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