

# **Industrial Gaskets Market by Material Type (Semi-metallic, Non-metallic, and Metallic) , Product Type (Soft, Spiral Wound, Ring Joint, Kammprofile, Jacketed, Corrugated, and Others), End-Use Industry, and Region - Global Forecast to 2025**

<https://marketpublishers.com/r/I846C87316AEN.html>

Date: February 2021

Pages: 174

Price: US\$ 4,950.00 (Single User License)

ID: I846C87316AEN

## **Abstracts**

The global industrial gaskets market size is projected to reach USD 11.6 billion by 2025 at a CAGR of 5.2% during the forecast period. The the increasing demand for industrial gaskets in various applications for refineries, chemical processing, food processing, pulp & paper, power generation, and pharmaceutical industries and stringent leakage regulations by various environmental regulatory bodies, are the major drivers boosting the demand for industrial gaskets market globally. In addition, rise in the number of refineries in APAC, are creating growth opportunities for the industrial gaskets market in this region. However, the consumption of low-cost asbestos-based gaskets is hampering the demand for industrial gaskets.

“Semi Metallic material type segment to capture highest share in industrial gaskets market during the forecast period.”

The semi metallic is the most-widely used material in industrial gaskets manufacturing owing to its various physical properties, and it offers enhanced tightness of the assembly with low overall load compared to metallic industrial gaskets. These gaskets are suitable for medium and high pressure applications. Spiral wound gaskets, corrugated, jacketed, and kammprofile gaskets are the most preferred product types in the semi-metallic industrial gaskets segment.

“Soft gaskets to be the largest product type segment ”

Soft gasket product type accounted for the largest share of the industrial gaskets market in 2019. These gaskets are typically manufactured from soft materials and are commonly used in sealing pipes to prevent the leakage of liquids. Soft gaskets also have certain other common applications, such as anti-vibration and mounting, and thus, used in pipelines and heat exchangers majorly.. These are in high demand for various applications in end-use industries like refineries, food & pharmaceutical, and chemical processing as they are cost effective.

“Refineries to account for the largest market share during the forecast period”

The refineries segment is the largest and the fastest-growing end-use industry in the global industrial gaskets market in 2019. Gaskets also enhance operational efficiency by reducing the expenses on maintenance, monitoring, and repairs Moreover, the high pressure and high-temperature applications in this industry has boosted the demand for industrial gaskets during the forecast period.

“APAC is the largest and fastest growing industrial gaskets market during the forecast period.”

APAC is estimated to be the largest and the fastest-growing industrial gaskets market during the forecast period. The growth of the market in this region is primarily attributed to the rapidly growing population, urbanization, and industrialization. The demand for industrial gaskets is high in developing economies, such as China, and India. The region is attracting investors for setting up production facilities because of the easy availability of raw materials and labor at lower prices. It has witnessed significant growth in manufacturing activities due to low manufacturing costs and the support of local governments. An increase in R&D investments is also one of the factors driving the market in APAC. There is a rising demand for non-metallic industrial gaskets from the food processing and pharmaceutical industries, which also contributes to the growth of this market.

Between 2019 and 2020, the industrial gaskets market witnessed a low growth rate due to COVID-19 and the consequent complete lockdown worldwide. This has led to a decrease in the demand for fuels globally, leading to reduced production in oil refineries. Therefore, in 2020, the industrial gaskets market is expected to witness a dip.

By Company Type – Tier 1: 25%, Tier 2: 50%, and Tier 3: 25%

By Designation - Director Level: 30%, C Level: 20%, and Others: 50%

By Region - Europe: 30%, North America: 25%, APAC: 20%, South America: 15%, and the Middle East & Africa: 10%

The report profiles several leading players of the industrial gaskets market, such as Klinger (Austria), Teadit (US), Flexitallic (US), Garlock (US), W.L.Gore (US), Spira Power (UAE), Lamons (US), Donit (Slovenia), Goodrich Gasket (India), and James Walker (UK). The report also includes detailed information about various growth strategies adopted by these key players to strengthen their position in the industrial gaskets market.

#### Research Coverage:

The report offers insights into the industrial gaskets market in the key regions. It aims at estimating the size of the industrial gaskets market during the forecast period and projects future growth of the market across various segments based on material type, product type, end-use industry, and region. The report also includes an in-depth competitive analysis of the key players in the industrial gaskets market, along with company profiles, SWOT analysis, recent developments, and key market strategies.

#### Key Benefits of Buying the Report:

The report will help leaders/new entrants in the industrial gaskets market by providing them with the closest approximations of revenues for the overall market and its various sub-segments. This report will help stakeholders obtain a better understanding of the competitive landscape and gain insights to enhance their businesses and devise suitable market strategies. The report will also help stakeholders understand the pulse of the market and help acquire information on key market drivers, restraints, challenges, and opportunities affecting the growth of the industrial gaskets market.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 INDUSTRIAL GASKETS MARKET SEGMENTATION
  - 1.3.2 REGIONS COVERED
  - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 STAKEHOLDERS
- 1.6 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - FIGURE 1 INDUSTRIAL GASKETS MARKET: RESEARCH DESIGN
    - 2.1.1 SECONDARY DATA
      - 2.1.1.1 Key data from secondary sources
    - 2.1.2 PRIMARY DATA
      - 2.1.2.1 Key data from primary sources
      - 2.1.2.2 Key industry insights
      - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 INDUSTRIAL GASKETS MARKET: STUDY APPROACH
  - 2.3.1 INDUSTRIAL GASKETS- MARKET SIZE ESTIMATION (SUPPLY SIDE APPROACH)
  - 2.3.2 INDUSTRIAL GASKETS- MARKET SIZE ESTIMATION (PARENT MARKET APPROACH)
- 2.4 FORECAST NUMBER CALCULATION
  - 2.4.1 SUPPLY SIDE
  - 2.4.2 DEMAND SIDE
  - 2.4.3 RESEARCH METHODOLOGY PROCESS
- 2.5 DATA TRIANGULATION
  - FIGURE 2 INDUSTRIAL GASKETS MARKET: DATA TRIANGULATION
    - 2.5.1 INDUSTRIAL GASKETS MARKET ANALYSIS THROUGH PRIMARY

## INTERVIEWS

FIGURE 3 INDUSTRIAL GASKETS MARKET ANALYSIS THROUGH SECONDARY SOURCES

2.6 FACTOR ANALYSIS

2.7 ASSUMPTIONS

2.8 LIMITATIONS

## 3 EXECUTIVE SUMMARY

### 3.1 INTRODUCTION

FIGURE 4 SOFT GASKETS TO BE THE LARGEST AND FASTEST-GROWING PRODUCT TYPE BETWEEN 2020 AND 2025

FIGURE 5 SEMI-METALLIC GASKETS TO BE THE LARGEST MATERIAL TYPE BETWEEN 2020 AND 2025

FIGURE 6 REFINERIES TO BE THE FASTEST GROWING END-USE INDUSTRY BETWEEN 2020 AND 2025

FIGURE 7 APAC TO LEAD THE MARKET BETWEEN 2020 AND 2025

## 4 PREMIUM INSIGHTS

### 4.1 ATTRACTIVE OPPORTUNITIES IN INDUSTRIAL GASKETS MARKET

FIGURE 8 INCREASE IN FUGITIVE EMISSIONS AND BAN ON ASBESTOS ARE CREATING OPPORTUNITIES FOR INDUSTRIAL GASKETS MARKET GROWTH

### 4.2 INDUSTRIAL GASKETS MARKET, BY MATERIAL TYPE

FIGURE 9 APAC TO BE THE LARGEST MARKET FOR NON-METALLIC AND SEMI-METALLIC SEGMENTS

### 4.3 INDUSTRIAL GASKETS MARKET, BY PRODUCT TYPE

FIGURE 10 SOFT GASKET TO BE THE LARGEST PRODUCT TYPE FROM 2020 TO 2025

### 4.4 INDUSTRIAL GASKETS MARKET, BY END-USE INDUSTRY

FIGURE 11 REFINERIES TO BE THE LARGEST END-USE INDUSTRY ACROSS ALL REGIONS

### 4.5 INDUSTRIAL GASKETS MARKET, BY REGION

FIGURE 12 INDIA TO RECORD THE HIGHEST CAGR DURING THE FORECAST PERIOD

4.6 APAC INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY AND COUNTRY, 2019

FIGURE 13 REFINERIES SEGMENT AND CHINA ACCOUNTED FOR LARGEST SHARES

## 5 MARKET OVERVIEW

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

#### FIGURE 14 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN INDUSTRIAL GASKETS MARKET

##### 5.2.1 DRIVERS

5.2.1.1 Wide applications of industrial gaskets in various end-use industries

5.2.1.2 Growing demand from oil & gas production-related facilities in GCC countries

5.2.1.3 Increasing consumption of PTFE gaskets

5.2.1.4 Stringent leakage regulations implemented by the Environmental Protection Agency to prevent damage to the environment

##### 5.2.2 RESTRAINTS

5.2.2.1 Consumption of low-cost asbestos-based gaskets in emerging countries

##### 5.2.3 OPPORTUNITIES

5.2.3.1 Growing number of refineries in APAC

##### 5.2.4 CHALLENGES

5.2.4.1 Volatility of raw material prices

#### FIGURE 15 AVERAGE CRUDE OIL PRICES PER BARREL (2015–2020)

### 5.3 TECHNOLOGY ANALYSIS

### 5.4 PRICE ANALYSIS

#### FIGURE 16 AVERAGE SELLING PRICE OF INDUSTRIAL GASKETS

### 5.5 PATENT ANALYSIS

##### 5.5.1 METHODOLOGY

5.5.1.1 Total patents for industrial gasket product types

#### FIGURE 17 GRANTED VS. APPLIED PATENTS

#### FIGURE 18 PUBLICATION TRENDS - LAST 6 YEARS

##### 5.5.2 INSIGHTS

##### 5.5.3 JURISDICTION ANALYSIS

#### FIGURE 19 ANALYSIS BY COUNTRIES

5.5.3.1 List of some patents

### 5.6 TRADE ANALYSIS

#### TABLE 1 MAJOR IMPORTERS – INDUSTRIAL GASKETS

#### TABLE 2 MAJOR EXPORTERS – INDUSTRIAL GASKETS

### 5.7 PORTER'S FIVE FORCES ANALYSIS

#### FIGURE 20 PORTER'S FIVE FORCES ANALYSIS OF INDUSTRIAL GASKETS MARKET

##### 5.7.1 THREAT OF NEW ENTRANTS

### 5.7.2 THREAT OF SUBSTITUTES

### 5.7.3 BARGAINING POWER OF SUPPLIERS

### 5.7.4 BARGAINING POWER OF BUYERS

### 5.7.5 INTENSITY OF COMPETITIVE RIVALRY

## 5.8 VALUE CHAIN ANALYSIS

### FIGURE 21 VALUE CHAIN ANALYSIS OF INDUSTRIAL GASKETS

#### 5.8.1 RAW MATERIAL SUPPLIERS

#### 5.8.2 SHEET MANUFACTURERS

#### 5.8.3 GASKET MANUFACTURERS

#### 5.8.4 END USERS

## 5.9 ECONOMIC INDICATORS

### 5.9.1 INDUSTRY OUTLOOK

#### 5.9.1.1 Real GDP growth rate and per capita GDP of major economies

### TABLE 3 ANNUAL PERCENT CHANGE OF REAL GDP GROWTH RATES FROM

## 2016 TO 2021

#### 5.9.1.2 Refinery

### FIGURE 22 PROJECTED INVESTMENT IN REFINING SECTOR PER REGION 2019 - 2040

### FIGURE 23 GLOBAL REFINING CAPACITY, AS OF 2018

#### 5.9.1.3 Original Equipment Manufacturers (OEMs)

### FIGURE 24 MANUFACTURING INDUSTRY CONTRIBUTION TO GDP, 2017

#### 5.9.1.4 Power generation

### FIGURE 25 CHANGE IN PRIMARY ENERGY DEMAND, 2016–2040, MILLION TONS OF OIL EQUIVALENT (MTOE)

#### 5.9.1.5 Chemical

#### 5.9.1.6 Pulp & paper

## 5.10 ECOSYSTEM

### FIGURE 26 INDUSTRIAL GASKETS ECOSYSTEM

## 5.11 IMPACT OF COVID-19 ON INDUSTRIAL GASKETS MARKET

### 5.11.1 COVID-19

#### 5.11.2 CONFIRMED CASES AND DEATHS, BY GEOGRAPHY

### FIGURE 27 PACE OF GLOBAL PROPAGATION OF COVID-19 IS UNPRECEDENTED

#### 5.11.3 IMPACT ON END-USE INDUSTRIES

##### 5.11.3.1 Impact on customers' output & strategies to improve production

##### 5.11.3.2 Customers' most crucial regions

##### 5.11.3.3 Short-term strategies to manage cost structure and supply chains

##### 5.11.3.4 Measures taken by customers



## 5.12 TARIFFS AND REGULATIONS

### 5.13 CASE STUDY

## 5.14 ADJACENT/RELATED MARKETS

### 5.14.1 INTRODUCTION

### 5.14.2 LIMITATIONS

### 5.14.3 PHARMACEUTICAL PROCESSING SEALS MARKET

### 5.14.4 PHARMACEUTICAL PROCESSING SEALS MARKET OVERVIEW

### 5.14.5 PHARMACEUTICAL PROCESSING SEALS MARKET, BY MATERIAL

#### TABLE 4 PHARMACEUTICALS PROCESSING SEALS MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

##### 5.14.5.1 Metals

##### 5.14.5.2 PTFE

##### 5.14.5.3 Silicone

##### 5.14.5.4 Nitrile rubber

##### 5.14.5.5 EPDM

##### 5.14.5.6 Others

### 5.14.6 PHARMACEUTICAL PROCESSING SEALS MARKET, BY TYPE

#### TABLE 5 PHARMACEUTICAL PROCESSING SEALS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

##### 5.14.6.1 O-rings

##### 5.14.6.2 Gaskets

##### 5.14.6.3 Lip Seals

##### 5.14.6.4 D Seals

##### 5.14.6.5 Others

### 5.14.7 PHARMACEUTICAL PROCESSING SEALS MARKET, BY APPLICATION

#### TABLE 6 PHARMACEUTICAL PROCESSING SEALS MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

##### 5.14.7.1 Manufacturing equipment

##### 5.14.7.2 Others

### 5.14.8 PHARMACEUTICAL PROCESSING SEALS MARKET, BY REGION

#### TABLE 7 PHARMACEUTICAL PROCESSING SEALS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

##### 5.14.8.1 North America

##### 5.14.8.2 APAC

##### 5.14.8.3 Europe

##### 5.14.8.4 South America

##### 5.14.8.5 Middle East & Africa

## 6 INDUSTRIAL GASKETS MARKET, BY MATERIAL TYPE



## 6.1 INTRODUCTION

FIGURE 28 INDUSTRIAL GASKETS MARKET, BY MATERIAL TYPE, 2020–2025

TABLE 8 INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025  
(USD MILLION)

## 6.2 SEMI-METALLIC INDUSTRIAL GASKETS

TABLE 9 OPERATING TEMPERATURE RANGES OF DIFFERENT MATERIALS

FIGURE 29 NORTH AMERICA ESTIMATED TO BE LARGEST MARKET FOR SEMI-METALLIC GASKETS

TABLE 10 SEMI-METALLIC INDUSTRIAL GASKETS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

## 6.3 NON-METALLIC INDUSTRIAL GASKETS

FIGURE 30 APAC ESTIMATED TO BE LEADING MARKET FOR NON-METALLIC GASKETS SEGMENT

TABLE 11 NON-METALLIC INDUSTRIAL GASKETS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

6.3.1 PTFE INDUSTRIAL GASKETS

6.3.2 FLEXIBLE GRAPHITE INDUSTRIAL GASKETS

6.3.3 EPDM INDUSTRIAL GASKETS

6.3.4 COMPRESSED NON-ASBESTOS GASKETS

6.3.5 OTHER NON-METALLIC INDUSTRIAL GASKETS

## 6.4 METALLIC INDUSTRIAL GASKETS

FIGURE 31 NORTH AMERICA AND EUROPE ESTIMATED TO BE LEADING MARKETS FOR METALLIC INDUSTRIAL GASKETS

TABLE 12 METALLIC INDUSTRIAL GASKETS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

6.4.1 STAINLESS STEEL INDUSTRIAL GASKETS

6.4.2 ALUMINUM INDUSTRIAL GASKETS

6.4.3 COPPER INDUSTRIAL GASKETS

6.4.4 TITANIUM INDUSTRIAL GASKETS

6.4.5 OTHER INDUSTRIAL GASKETS

## 7 INDUSTRIAL GASKETS MARKET, BY PRODUCT TYPE

### 7.1 INTRODUCTION

FIGURE 32 INDUSTRIAL GASKETS MARKET OVERVIEW: BY PRODUCT TYPE

TABLE 13 INDUSTRIAL GASKETS MARKET SIZE, BY PRODUCT TYPE, 2018–2025  
(USD MILLION)

### 7.2 SOFT GASKETS

- 7.3 SPIRAL WOUND GASKETS
- 7.4 RING JOINT GASKETS
- 7.5 KAMMPROFILE GASKETS
- 7.6 JACKETED GASKETS
- 7.7 CORRUGATED GASKETS
- 7.8 OTHER GASKETS
  - 7.8.1 O-RING GASKETS
  - 7.8.2 COMPRESSED ASBESTOS FIBER

## **8 INDUSTRIAL GASKETS MARKET, BY END-USE INDUSTRY**

### 8.1 INTRODUCTION

FIGURE 33 INDUSTRIAL GASKETS MARKET, BY END-USE INDUSTRY, 2020 & 2025 (USD MILLION)

TABLE 14 INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

### 8.2 REFINERIES

- 8.2.1 LARGEST CONSUMER OF INDUSTRIAL GASKETS

### 8.3 POWER GENERATION

8.3.1 SPIRAL WOUND GASKETS WIDELY USED IN POWER GENERATION INDUSTRY

### 8.4 CHEMICAL PROCESSING

8.4.1 INDUSTRIAL GASKETS USED FOR LEAKAGE PREVENTION IN CHEMICAL INDUSTRIES

### 8.5 INDUSTRIAL MACHINERY

8.5.1 PRESSURE, TEMPERATURE, AND CHEMICAL COMPATIBILITY DETERMINE THE TYPE OF GASKET USED IN INDUSTRIAL MACHINERY

### 8.6 PULP & PAPER

- 8.6.1 PTFE GASKETS MOST UTILIZED GASKETS IN THIS INDUSTRY

### 8.7 FOOD & PHARMACEUTICAL

8.7.1 GASKETS USED IN FOOD & PHARMACEUTICALS ARE SUBJECT TO STRINGENT REGULATIONS

### 8.8 OTHERS

- 8.8.1 TEXTILES
- 8.8.2 WATER TREATMENT

## **9 INDUSTRIAL GASKETS MARKET, BY REGION**

### 9.1 INTRODUCTION

FIGURE 34 APAC TO BE THE LARGEST AND FASTEST-GROWING INDUSTRIAL GASKETS MARKET

TABLE 15 INDUSTRIAL GASKETS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

## 9.2 APAC

FIGURE 35 APAC: INDUSTRIAL GASKETS MARKET SNAPSHOT

TABLE 16 APAC: INDUSTRIAL GASKETS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 17 APAC: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

TABLE 18 APAC: INDUSTRIAL GASKETS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)

TABLE 19 APAC: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

### 9.2.1 CHINA

9.2.1.1 Growing number of industries to propel the market

TABLE 20 CHINA: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 21 CHINA: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

### 9.2.2 INDIA

9.2.2.1 New government initiatives to drive the market

TABLE 22 INDIA: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 23 INDIA: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

### 9.2.3 JAPAN

9.2.3.1 Local investments in the oil refining industry to drive the industrial gaskets market in Japan

TABLE 24 JAPAN: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 25 JAPAN: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

### 9.2.4 SOUTH KOREA

9.2.4.1 South Korea's economic growth to drive the industrial gaskets market

TABLE 26 SOUTH KOREA: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 27 SOUTH KOREA: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

### 9.2.5 THAILAND

9.2.5.1 High amount of oil imports to increase the demand

TABLE 28 THAILAND: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 29 THAILAND: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

### 9.2.6 AUSTRALIA

9.2.6.1 Food & beverage industry to boost the demand

TABLE 30 AUSTRALIA: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 31 AUSTRALIA: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

### 9.2.7 REST OF APAC

TABLE 32 REST OF APAC: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 33 REST OF APAC: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

## 9.3 NORTH AMERICA

FIGURE 36 NORTH AMERICA: INDUSTRIAL GASKETS MARKET SNAPSHOT

TABLE 34 NORTH AMERICA: INDUSTRIAL GASKETS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 35 NORTH AMERICA: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

TABLE 36 NORTH AMERICA: INDUSTRIAL GASKETS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)

TABLE 37 NORTH AMERICA: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

### 9.3.1 US

9.3.1.1 The US is the most mature industrial gaskets market in the region

TABLE 38 US: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 39 US: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

### 9.3.2 CANADA

9.3.2.1 Regulations driving the growth in demand for industrial gaskets

TABLE 40 CANADA: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 41 CANADA: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

### 9.3.3 MEXICO

9.3.3.1 Increased foreign investments in the oil & gas industry to boost the market

TABLE 42 MEXICO: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 43 MEXICO: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

### 9.4 EUROPE

FIGURE 37 EUROPE: INDUSTRIAL GASKETS MARKET SNAPSHOT

TABLE 44 EUROPE: INDUSTRIAL GASKETS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 45 EUROPE: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

TABLE 46 EUROPE: INDUSTRIAL GASKETS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)

TABLE 47 EUROPE: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

#### 9.4.1 GERMANY

9.4.1.1 Strong industrial base likely to drive the industrial gaskets market

TABLE 48 GERMANY: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 49 GERMANY: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

#### 9.4.2 UK

9.4.2.1 Growth of refineries and chemical industries to spur the market

TABLE 50 UK: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 51 UK: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

#### 9.4.3 FRANCE

9.4.3.1 Well-developed industrial infrastructure expected to fuel the market growth

TABLE 52 FRANCE: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 53 FRANCE: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

#### 9.4.4 ITALY

9.4.4.1 Rapid industrialization to drive the demand for industrial gaskets

TABLE 54 ITALY: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 55 ITALY: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE,

2018–2025 (USD MILLION)

#### 9.4.5 RUSSIA

9.4.5.1 Increasing industrial output to drive the market

TABLE 56 RUSSIA: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 57 RUSSIA: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

#### 9.4.6 SPAIN

9.4.6.1 Growth of oil refining industries expected to boost the market

TABLE 58 SPAIN: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 59 SPAIN: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

#### 9.4.7 NETHERLANDS

9.4.7.1 Chemical processing and refinery industries will drive the market

TABLE 60 NETHERLANDS: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 61 NETHERLANDS: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

#### 9.4.8 REST OF EUROPE

TABLE 62 REST OF EUROPE: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 63 REST OF EUROPE: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

#### 9.5 MIDDLE EAST & AFRICA

TABLE 64 MIDDLE EAST & AFRICA: INDUSTRIAL GASKETS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 65 MIDDLE EAST & AFRICA: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

TABLE 66 MIDDLE EAST & AFRICA: INDUSTRIAL GASKETS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)

TABLE 67 MIDDLE EAST & AFRICA: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

#### 9.5.1 SAUDI ARABIA

9.5.1.1 The country is witnessing an increasing demand for industrial gaskets in refineries

TABLE 68 SAUDI ARABIA: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 69 SAUDI ARABIA: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL

**TYPE, 2018–2025 (USD MILLION)****9.5.2 UAE**

9.5.2.1 Growth of refineries to spur the demand for industrial gaskets

**TABLE 70 UAE: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)**

**TABLE 71 UAE: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)**

**9.5.3 QATAR**

9.5.3.1 High exports of crude oil to increase demand

**TABLE 72 QATAR: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)**

**TABLE 73 QATAR: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)**

**9.5.4 SOUTH AFRICA**

9.5.4.1 Growth in chemical processing industry to drive the market

**TABLE 74 SOUTH AFRICA: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)**

**TABLE 75 SOUTH AFRICA: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)**

**9.5.5 REST OF MIDDLE EAST & AFRICA**

**TABLE 76 REST OF MIDDLE EAST & AFRICA: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)**

**TABLE 77 REST OF MIDDLE EAST & AFRICA: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)**

**9.6 SOUTH AMERICA**

**TABLE 78 SOUTH AMERICA: INDUSTRIAL GASKETS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)**

**TABLE 79 SOUTH AMERICA: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)**

**TABLE 80 SOUTH AMERICA: INDUSTRIAL GASKETS MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)**

**TABLE 81 SOUTH AMERICA INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)**

**9.6.1 BRAZIL**

9.6.1.1 Chemical industry to drive the market

**TABLE 82 BRAZIL: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)**

**TABLE 83 BRAZIL: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)**



## 9.6.2 ARGENTINA

### 9.6.2.1 Strong growth of industrial sector fueling the market

TABLE 84 ARGENTINA: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 85 ARGENTINA: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

## 9.6.3 REST OF SOUTH AMERICA

TABLE 86 REST OF SOUTH AMERICA: INDUSTRIAL GASKETS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 87 REST OF SOUTH AMERICA: INDUSTRIAL GASKETS MARKET SIZE, BY MATERIAL TYPE, 2018–2025 (USD MILLION)

## 10 COMPETITIVE LANDSCAPE

### 10.1 OVERVIEW

FIGURE 38 COMPANIES ADOPTED INVESTMENT & EXPANSION AS THE KEY GROWTH STRATEGY BETWEEN 2017 AND 2020

### 10.2 MARKET EVALUATION FRAMEWORK

### 10.3 MARKET SHARE

FIGURE 39 TOP 5 COMPANIES DOMINATED THE INDUSTRIAL GASKETS MARKET IN 2019

### 10.4 MARKET RANKING

FIGURE 40 MARKET RANKING OF KEY PLAYERS, 2019

### 10.5 REVENUE ANALYSIS

### 10.6 KEY MARKET DEVELOPMENTS

#### 10.6.1 INVESTMENT & EXPANSION

TABLE 88 INVESTMENT & EXPANSION, 2017–2020

#### 10.6.2 MERGER & ACQUISITION

TABLE 89 MERGER & ACQUISITION, 2017–2020

#### 10.6.3 NEW PRODUCT LAUNCH

TABLE 90 NEW PRODUCT LAUNCH, 2017–2020

#### 10.6.4 JOINT VENTURE

TABLE 91 JOINT VENTURE, 2017–2020

## 11 COMPANY EVALUATION MATRIX AND COMPANY PROFILES

### 11.1 COMPANY EVALUATION QUADRANT (TIER 1)

#### 11.1.1 STAR

#### 11.1.2 EMERGING LEADERS

### 11.1.3 PARTICIPANTS

FIGURE 41 INDUSTRIAL GASKETS MARKET (TIER 1) COMPETITIVE LEADERSHIP MAPPING, 2019

#### 11.1.4 STRENGTH OF PRODUCT PORTFOLIO

#### 11.1.5 BUSINESS STRATEGY EXCELLENCE

11.2 COMPETITIVE LEADERSHIP MAPPING (START-UP/SMSE)

#### 11.2.1 PROGRESSIVE COMPANIES

#### 11.2.2 STARTING BLOCKS

FIGURE 42 INDUSTRIAL GASKETS MARKET (START-UP/SMSE) COMPETITIVE LEADERSHIP MAPPING, 2019

#### 11.2.3 STRENGTH OF PRODUCT PORTFOLIO

#### 11.2.4 BUSINESS STRATEGY EXCELLENCE

11.3 COMPANY PROFILES

(Business overview, Products offered, Recent developments, SWOT analysis, MNM view)\*

#### 11.3.1 KLINGER

FIGURE 43 KLINGER: COMPANY SNAPSHOT

#### 11.3.2 TEADIT

#### 11.3.3 FLEXITALLIC

#### 11.3.4 GARLOCK

#### 11.3.5 W.L. GORE

#### 11.3.6 SPIRA POWER

#### 11.3.7 LAMONS

#### 11.3.8 DONIT

#### 11.3.9 GOODRICH GASKET

#### 11.3.10 JAMES WALKER

\*Business overview, Products offered, Recent developments, SWOT analysis, MNM view might not be captured in case of unlisted companies.

#### 11.3.11 STARTUP/SME PROFILES

##### 11.3.11.1 AMG SEALING

##### 11.3.11.2 CENTAURO

##### 11.3.11.3 DENVER RUBBER COMPANY

##### 11.3.11.4 GASKET MANUFACTURING COMPANY

##### 11.3.11.5 HENNIG GASKETS & SEALS

##### 11.3.11.6 HYDRO SILICA

##### 11.3.11.7 IGP

##### 11.3.11.8 LEADER GASKET TECHNOLOGIES

##### 11.3.11.9 MERCER GASKET & SHIM

##### 11.3.11.10 OMAN GASKET FACTORY(OGF)

11.3.11.11 PHELPS INDUSTRIAL PRODUCTS

11.3.11.12 PIDEMCO

11.3.11.13 SMITH GASKETS

11.3.11.14 SPITMAAN

11.3.11.15 TEMAC

## **12 APPENDIX**

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

## I would like to order

Product name: Industrial Gaskets Market by Material Type (Semi-metallic, Non-metallic, and Metallic) , Product Type (Soft, Spiral Wound, Ring Joint, Kammprofile, Jacketed, Corrugated, and Others), End-Use Industry, and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/l846C87316AEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l846C87316AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970