

# **Industrial Foam Market by Foam Type (Flexible, Rigid), Resin Type (Polyurethane, Polystyrene, Polyolefins, Phenolic, Pet), End-Use Industry and Region (North America, APAC, Europe, MEA, South America) - Global Forecast to 2026**

<https://marketpublishers.com/r/I611CC21605CEN.html>

Date: January 2022

Pages: 247

Price: US\$ 4,950.00 (Single User License)

ID: I611CC21605CEN

## **Abstracts**

The industrial foam market size is estimated at USD 55.6 billion in 2021 and is projected to reach USD 72.2 billion by 2026, at a CAGR of 5.4% between 2021 and 2026. The market is propelled by the growth of various end-use industries such as building and construction, HVAC, aerospace. Increasing investments in infrastructure, new housing projects, and renovation of non-residential buildings in China, India, and Brazil have also boosted the market growth.

“Aerospace as a end use industry of industrial foam is projected to grow at the highest CAGR during the forecast period”

The aerospace industry is estimated to account for the second-largest share of the industrial foam market in 2021 and is projected to be the fastest-growing type segment from 2021 to 2026. The growth is due to rising use of a high percentage of PMI, silicones, and metal foams in new-generation aircraft by aircraft manufacturers

“PET as resin type is anticipated to grow at the highest CAGR during the forecast period”

PET foam is anticipated to grow at the highest CAGR in global industrial foam market from 2021 to 2026. PET foam is projected to register the highest CAGR during the forecast period, this is due to a surge in demand for PET foam in Asia Pacific due to increasing demand from the wind energy industry.

“Asia-Pacific is projected to grow at the highest CAGR during the forecast period”

Increasing demand for industrial foam from the rapidly growing industrial sector in the Asia Pacific region is one of the major factors responsible for the highest share and CAGR of this region. The industrial foam market in Asia-Pacific is driven by the easy availability of raw materials, increased foreign investments, and low labor costs. The end-use industries of industrial foams, such as building & construction, HVAC, and aerospace, are growing in emerging countries such as China, India, Indonesia, and Thailand, which play an important role in driving the market.

Profile break-up of primary participants for the report:

By Company Type: Tier 1 – 40%, Tier 2 – 20%, and Tier 3 – 40%

By Designation: C-level Executives – 20%, Directors – 50%, and Others – 30%

By Region: Asia Pacific – 30%, Europe – 40%, North America – 20%, the Middle East & Africa- 5%, and South America – 5%

Furthermore, as a part of qualitative analysis, the research provides a comprehensive review of major market drivers, restraints, opportunities, and challenges. It also discusses competitive strategies adopted by different market players, such as Covestro AG (Germany), BASF SE (Germany), Dow Inc. (US), Huntsman Corporation (US), Sekisui Chemical Co., Ltd. (Japan), Saint-Gobain (France), Chemtura Corporation (Lanxess) (US), Recticel NV/SA (Belgium), Rogers Corporation (US), Trelleborg AB (Sweden), FoamPartner Group (Switzerland), Eurofoam Group (Austria), Woodbridge Foam Corporation (Canada), Tosoh Corporation (Japan), Foamcraft, Inc. (US), Loyal Group (China), JSP Corporation (Japan), and Sealed Air Corporation (US).

Research Coverage:

This report offers an overview of market trends, drivers, and challenges with respect to the industrial foam market. It also provides a detailed overview of the market across five regions, namely, Asia-Pacific, Europe, North America, Middle East & Africa, and South America. The report categorizes the industrial foam market on the basis of foam type, resin type, end-use industry and region. A detailed analysis of leading players, along with key growth strategies adopted by them, are also covered in the report.

### Reasons to Buy the Report:

The report will help the market leaders/new entrants in this market by providing them the closest approximations of the revenue numbers for the overall industrial foam market and the subsegments. This report will help stakeholders to better understand the competitor landscape and gain more insights to better position their businesses and make suitable go-to-market strategies. The report also helps the stakeholders to understand the pulse of the market and provides them information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

TABLE 1 INDUSTRIAL FOAM MARKET, BY FOAM TYPE: INCLUSIONS & EXCLUSIONS

TABLE 2 INDUSTRIAL FOAM MARKET, BY RESIN TYPE: INCLUSIONS & EXCLUSIONS

TABLE 3 INDUSTRIAL FOAM MARKET, BY END-USE INDUSTRY: INCLUSIONS & EXCLUSIONS

TABLE 4 INDUSTRIAL FOAM MARKET, BY REGION: INCLUSIONS & EXCLUSIONS

1.4 SCOPE OF THE MARKET

1.4.1 MARKETS COVERED

FIGURE 1 INDUSTRIAL FOAM MARKET SEGMENTATION

FIGURE 2 INDUSTRIAL FOAM MARKET: REGIONS COVERED

1.4.2 YEARS CONSIDERED FOR THE STUDY

1.5 CURRENCY

1.6 UNIT CONSIDERED

1.7 LIMITATIONS

1.8 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 INDUSTRIAL FOAM MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 List of participating companies for primary research

2.1.2.3 Key industry insights

2.1.2.4 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

2.2.1 TOP-DOWN APPROACH

FIGURE 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

FIGURE 5 FOAM MARKET SIZE ESTIMATION, BY VALUE

## 2.2.2 BOTTOM-UP APPROACH

FIGURE 6 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

## 2.3 DATA TRIANGULATION

FIGURE 7 INDUSTRIAL FOAM MARKET: DATA TRIANGULATION

## 2.4 ASSUMPTIONS

## 2.5 RISK ASSESSMENT

# 3 EXECUTIVE SUMMARY

TABLE 5 INDUSTRIAL FOAM MARKET SNAPSHOT, 2021 & 2026

FIGURE 8 POLYURETHANE FOAM ACCOUNTED FOR LARGEST SHARE OF OVERALL MARKET IN 2020

FIGURE 9 BUILDING & CONSTRUCTION ACCOUNTED FOR LARGEST SHARE OF INDUSTRIAL FOAM MARKET IN 2020

FIGURE 10 ASIA PACIFIC ACCOUNTED FOR LARGEST SHARE OF INDUSTRIAL FOAM MARKET IN 2020

# 4 PREMIUM INSIGHTS

## 4.1 ATTRACTIVE OPPORTUNITIES IN INDUSTRIAL FOAM MARKET

FIGURE 11 GROWING APPLICATIONS IN AEROSPACE AND HVAC INDUSTRIES EXPECTED TO DRIVE THE MARKET

## 4.2 INDUSTRIAL FOAM MARKET, BY REGION

FIGURE 12 INDUSTRIAL FOAM MARKET IN ASIA PACIFIC PROJECTED TO GROW AT HIGHEST RATE DURING FORECAST PERIOD

## 4.3 ASIA PACIFIC INDUSTRIAL FOAM MARKET, BY END-USE INDUSTRY & COUNTRY

FIGURE 13 BUILDING & CONSTRUCTION SEGMENT ACCOUNTS FOR LARGEST SHARE OF ASIA PACIFIC INDUSTRIAL FOAM MARKET

## 4.4 INDUSTRIAL FOAM MARKET, BY MAJOR COUNTRIES

FIGURE 14 INDUSTRIAL FOAM MARKET IN CHINA PROJECTED TO WITNESS HIGHEST CAGR FROM 2021 TO 2026

# 5 MARKET OVERVIEW

## 5.1 MARKET DYNAMICS

FIGURE 15 INDUSTRIAL FOAM MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES & CHALLENGES

### 5.1.1 DRIVERS

5.1.1.1 Increasing demand for foam from various industries

FIGURE 16 GROWTH IN INFRASTRUCTURE CONSTRUCTION (2020-2030)

5.1.1.2 Energy conservation and sustainability

5.1.2 RESTRAINTS

5.1.2.1 Volatility in raw material prices

TABLE 6 GLOBAL OIL & GAS PRICES, USD/BBL (2016–2020)

FIGURE 17 GLOBAL OIL DEMAND GROWTH (2016-2021)

5.1.3 OPPORTUNITIES

5.1.3.1 Growing demand for bio-based polyols

5.1.3.2 Increasing use of CO<sub>2</sub>-based polyols

5.1.4 CHALLENGES

5.1.4.1 Stringent regulations pertaining to use of chemicals

5.1.4.2 Supply chain, trade, and economic disruptions due to COVID-19 pandemic

TABLE 7 COVID-19 IMPACT ON INDUSTRIAL FOAM SUPPLY CHAIN

5.2 PORTER'S FIVE FORCES ANALYSIS

FIGURE 18 INDUSTRIAL FOAM MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 8 INDUSTRIAL FOAM MARKET: PORTER'S FIVE FORCES ANALYSIS

5.2.1 INTENSITY OF COMPETITIVE RIVALRY

5.2.2 BARGAINING POWER OF BUYERS

5.2.3 BARGAINING POWER OF SUPPLIERS

5.2.4 THREAT OF SUBSTITUTES

5.2.5 THREAT OF NEW ENTRANTS

5.3 SUPPLY CHAIN ANALYSIS

FIGURE 19 SUPPLY CHAIN OF INDUSTRIAL FOAM MARKET

TABLE 9 COMPANIES INVOLVED IN SUPPLY CHAIN OF INDUSTRIAL FOAM MARKET

5.4 VALUE CHAIN ANALYSIS

FIGURE 20 VALUE CHAIN ANALYSIS: MAXIMUM VALUE ADDED DURING PRODUCTION PROCESS

5.4.1 COVID-19 IMPACT ON VALUE CHAIN

5.4.2 PROMINENT COMPANIES

5.4.3 SMALL & MEDIUM ENTERPRISES

5.5 ECOSYSTEM MARKET MAP

FIGURE 21 ECOSYSTEM MAP FOR INDUSTRIAL FOAM MARKET

5.6 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESS

FIGURE 22 YC AND YCC SHIFT

5.7 TECHNOLOGY ANALYSIS

5.7.1 POLYURETHANE FOAM

5.7.2 POLYSTYRENE FOAM

### 5.7.3 POLYETHYLENE FOAM

### 5.7.4 EXPANDED POLYPROPYLENE FOAM

### 5.7.5 EXTRUDED POLYPROPYLENE FOAM

## 5.8 TRADE ANALYSIS

### 5.8.1 TRADE SCENARIO FOR POLYPROPYLENE FOAM

5.8.1.1 Polypropylene import-export trend impacting EPP and XPP foam production

TABLE 10 IMPORT TRADE DATA FOR TOP COUNTRIES, 2016–2020 (USD)

TABLE 11 EXPORT TRADE DATA FOR TOP COUNTRIES, 2016–2020 (USD)

### 5.8.2 POLYSTYRENE AND EPS IMPORT-EXPORT TREND IMPACTING EPS AND XPS FOAM PRODUCTION

TABLE 12 IMPORT TRADE DATA FOR TOP COUNTRIES, 2016–2020 (USD MILLION)

TABLE 13 EXPORT TRADE DATA FOR TOP COUNTRIES, 2016–2020 (USD MILLION)

## 5.9 REGULATORY LANDSCAPE

TABLE 14 DETAILS ON DIFFERENT REGULATIONS FOR ENERGY EFFICIENCY

## 5.10 AVERAGE PRICING ANALYSIS

FIGURE 23 AVERAGE PRICE COMPETITIVENESS IN INDUSTRIAL FOAM MARKET

## 5.11 PATENT ANALYSIS

### 5.11.1 METHODOLOGY

### 5.11.2 PUBLICATION TRENDS

FIGURE 24 PUBLICATION TRENDS, 2017–2021

### 5.11.3 INSIGHT

### 5.11.4 JURISDICTION ANALYSIS

FIGURE 25 JURISDICTION ANALYSIS OF REGISTERED PATENTS, 2017–2021

### 5.11.5 TOP APPLICANTS

TABLE 15 POLYOLEFIN FOAM: NUMBER OF PATENTS, BY COMPANY (2017–2021)

TABLE 16 POLYSTYRENE FOAM: NUMBER OF PATENTS, BY COMPANY (2017–2021)

TABLE 17 POLYURETHANE FOAM: NUMBER OF PATENTS, BY COMPANY (2017–2021)

TABLE 18 PET FOAM: NUMBER OF PATENTS, BY COMPANY (2017–2021)

## 5.12 COVID-19 IMPACT ANALYSIS

### 5.12.1 COVID-19 HEALTH ASSESSMENT

FIGURE 26 COUNTRY-WISE SPREAD OF COVID-19

FIGURE 27 IMPACT OF COVID-19 ON DIFFERENT COUNTRIES IN 2020

FIGURE 28 THREE SCENARIO-BASED ANALYSES OF COVID-19 IMPACT ON GLOBAL ECONOMY

### 5.12.2 IMPACT ON BUILDING & CONSTRUCTION INDUSTRY

### 5.12.3 IMPACT ON HVAC INDUSTRY

## 6 INDUSTRIAL FOAM MARKET, BY END-USE INDUSTRY

### 6.1 INTRODUCTION

FIGURE 29 BUILDING & CONSTRUCTION TO LEAD FOAM MARKET BETWEEN 2021 AND 2026

TABLE 19 INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 20 INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

### 6.2 BUILDING & CONSTRUCTION

6.2.1 BUILDING & CONSTRUCTION SECTOR TO LEAD OVERALL INDUSTRIAL FOAM MARKET

6.2.2 RESIDENTIAL

6.2.3 COMMERCIAL

6.2.4 INDUSTRIAL

TABLE 21 INDUSTRIAL FOAM MARKET SIZE IN BUILDING & CONSTRUCTION, BY REGION, 2019–2026 (USD MILLION)

TABLE 22 INDUSTRIAL FOAM MARKET SIZE IN BUILDING & CONSTRUCTION, BY REGION, 2019–2026 (KILOTON)

### 6.3 HVAC

6.3.1 ASIA PACIFIC TO LEAD INDUSTRIAL FOAM MARKET IN HVAC

6.3.2 PIPING

6.3.3 DUCTING

TABLE 23 INDUSTRIAL FOAM MARKET SIZE IN HVAC, BY REGION, 2019–2026 (USD MILLION)

TABLE 24 INDUSTRIAL FOAM MARKET SIZE IN HVAC, BY REGION, 2019–2026 (KILOTON)

### 6.4 INDUSTRIAL PIPE INSULATION

6.4.1 ASIA PACIFIC TO LEAD INDUSTRIAL FOAM MARKET IN INDUSTRIAL PIPE INSULATION

6.4.2 HOT PIPE INSULATION

6.4.3 COLD PIPE INSULATION

TABLE 25 INDUSTRIAL FOAM MARKET SIZE IN INDUSTRIAL PIPE INSULATION, BY REGION, 2019–2026 (USD MILLION)

TABLE 26 INDUSTRIAL FOAM MARKET SIZE IN INDUSTRIAL PIPE INSULATION, BY REGION, 2019–2026 (KILOTON)

### 6.5 MARINE



6.5.1 ASIA PACIFIC TO LEAD INDUSTRIAL FOAM MARKET IN MARINE INDUSTRY

6.5.2 SEATS AND CUSHION

6.5.3 FLOORING

6.5.4 TABLE/DOORS

6.5.5 WINDOW SEALS

TABLE 27 INDUSTRIAL FOAM MARKET SIZE IN MARINE, BY REGION, 2019–2026  
(USD MILLION)

TABLE 28 INDUSTRIAL FOAM MARKET SIZE IN MARINE, BY REGION, 2019–2026  
(KILOTON)

6.6 AEROSPACE

6.6.1 AEROSPACE INDUSTRY WITNESSING INCREASING USE OF INDUSTRIAL  
FOAM

6.6.2 SEATS AND CUSHION

6.6.3 FLOORING

6.6.4 TABLE/DOORS

6.6.5 WINDOW SEALS

TABLE 29 INDUSTRIAL FOAM MARKET SIZE IN AEROSPACE, BY REGION,  
2019–2026 (USD MILLION)

TABLE 30 INDUSTRIAL FOAM MARKET SIZE IN AEROSPACE, BY REGION,  
2019–2026 (KILOTON)

6.7 INDUSTRIAL COLD STORAGE

6.7.1 ASIA PACIFIC TO LEAD INDUSTRIAL FOAM MARKET IN INDUSTRIAL COLD  
STORAGE

TABLE 31 INDUSTRIAL FOAM MARKET SIZE IN INDUSTRIAL COLD STORAGE, BY  
REGION, 2019–2026 (USD MILLION)

TABLE 32 INDUSTRIAL FOAM MARKET SIZE IN INDUSTRIAL COLD STORAGE, BY  
REGION, 2019–2026 (KILOTON)

6.8 OTHERS

TABLE 33 INDUSTRIAL FOAMS MARKET SIZE IN OTHER END-USE INDUSTRIES,  
BY REGION, 2019–2026 (USD MILLION)

TABLE 34 INDUSTRIAL FOAMS MARKET SIZE IN OTHER END-USE INDUSTRIES,  
BY REGION, 2019–2026 (KILOTON)

## **7 FOAM MARKET, BY TYPE**

7.1 INTRODUCTION

7.2 FLEXIBLE FOAM

7.3 RIGID FOAM

## **8 INDUSTRIAL FOAM MARKET, BY RESIN TYPE**

### **8.1 INTRODUCTION**

FIGURE 30 POLYURETHANE FOAM SEGMENT TO DOMINATE INDUSTRIAL FOAM MARKET DURING FORECAST PERIOD

TABLE 35 INDUSTRIAL FOAM MARKET SIZE, BY RESIN TYPE, 2019–2026 (USD MILLION)

TABLE 36 INDUSTRIAL FOAM MARKET SIZE, BY RESIN TYPE, 2019–2026 (KILOTON)

### **8.2 POLYURETHANE**

8.2.1 POLYURETHANE SEGMENT TO LEAD INDUSTRIAL FOAM MARKET

TABLE 37 PU FOAM MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 38 PU FOAM MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

### **8.3 POLYSTYRENE**

8.3.1 HIGH DEMAND FOR PS FOAM FROM BUILDING & CONSTRUCTION INDUSTRY

8.3.2 EXPANDED POLYSTYRENE FOAM (EPS)

8.3.3 EXTRUDED POLYSTYRENE FOAM (XPS)

TABLE 39 POLYSTYRENE FOAM MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 40 POLYSTYRENE FOAM MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

### **8.4 POLYOLEFIN**

8.4.1 POLYETHYLENE FOAM (PE)

8.4.2 POLYPROPYLENE FOAM (PP)

8.4.3 EVA FOAM

TABLE 41 POLYOLEFIN FOAM MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 42 POLYOLEFIN FOAM MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

### **8.5 PHENOLIC**

8.5.1 PHENOLIC FOAM WIDELY USED IN HIGH-END APPLICATIONS

TABLE 43 PHENOLIC FOAM MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 44 PHENOLIC FOAM MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

### **8.6 PET FOAM**

TABLE 45 PET FOAM MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 46 PET FOAM MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

### **8.7 OTHERS**

8.7.1 PVC FOAM

8.7.2 MELAMINE FOAM

8.7.3 SILICONE FOAM

8.7.4 PVDF FOAM

8.7.5 RUBBER

TABLE 47 OTHER FOAMS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 48 OTHER FOAMS MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

## **9 INDUSTRIAL FOAM MARKET, BY REGION**

### 9.1 INTRODUCTION

FIGURE 31 REGIONAL SNAPSHOT: INDIA AND CHINA TO EMERGE AS STRATEGIC LOCATIONS

TABLE 49 INDUSTRIAL FOAM MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 50 INDUSTRIAL FOAM MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

### 9.2 NORTH AMERICA

FIGURE 32 NORTH AMERICA SNAPSHOT: US TO DOMINATE INDUSTRIAL FOAM MARKET

TABLE 51 NORTH AMERICA: INDUSTRIAL FOAM MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 52 NORTH AMERICA: INDUSTRIAL FOAM MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 53 NORTH AMERICA: INDUSTRIAL FOAM MARKET SIZE, BY RESIN TYPE, 2019–2026 (USD MILLION)

TABLE 54 NORTH AMERICA: INDUSTRIAL FOAM MARKET SIZE, BY RESIN TYPE, 2019–2026 (KILOTON)

TABLE 55 NORTH AMERICA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 56 NORTH AMERICA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.2.1 US

9.2.1.1 Building & construction industry driving the demand for industrial foams

TABLE 57 US: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 58 US: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.2.2 CANADA

9.2.2.1 State-of-the-art manufacturing facilities and excellent infrastructure to provide growth opportunities

TABLE 59 CANADA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 60 CANADA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

### 9.2.3 MEXICO

9.2.3.1 Economic development to drive the market growth

TABLE 61 MEXICO: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 62 MEXICO: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

## 9.3 ASIA PACIFIC

FIGURE 33 ASIA PACIFIC SNAPSHOT: CHINA TO LEAD INDUSTRIAL FOAM MARKET IN ASIA PACIFIC

TABLE 63 ASIA PACIFIC: INDUSTRIAL FOAM MARKET SIZE, BY COUNTRY, 2019–2026 USD MILLION)

TABLE 64 ASIA PACIFIC: INDUSTRIAL FOAM MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 65 ASIA PACIFIC: INDUSTRIAL FOAM MARKET SIZE, BY RESIN TYPE, 2019–2026 (USD MILLION)

TABLE 66 ASIA PACIFIC: INDUSTRIAL FOAM MARKET SIZE, BY RESIN TYPE, 2019–2026 (KILOTON)

TABLE 67 ASIA PACIFIC: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 68 ASIA PACIFIC: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

### 9.3.1 CHINA

9.3.1.1 Improved public infrastructure and construction sectors to boost the demand

TABLE 69 CHINA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 70 CHINA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

### 9.3.2 JAPAN

9.3.2.1 Industrial foam market in Japan is mature and estimated to grow at a moderate rate

TABLE 71 JAPAN: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 72 JAPAN: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

### 9.3.3 INDIA

9.3.3.1 Availability of resources, rapid economic growth, increasing disposable income, and urbanization to influence the market

TABLE 73 INDIA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 74 INDIA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.3.4 SOUTH KOREA

9.3.4.1 Growth in manufacturing sector to drive demand for industrial foam

TABLE 75 SOUTH KOREA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 76 SOUTH KOREA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.3.5 MALAYSIA

9.3.5.1 Increase in demand for industry foam in renovation activities of construction sector to drive the market

TABLE 77 MALAYSIA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 78 MALAYSIA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.3.6 INDONESIA

9.3.6.1 High growth in building & construction industries to drive the industrial foam market

TABLE 79 INDONESIA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 80 INDONESIA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.3.7 THAILAND

9.3.7.1 Strong local supply chain and efficient infrastructure to drive the demand for industrial foam

TABLE 81 THAILAND: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 82 THAILAND: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.3.8 REST OF ASIA PACIFIC

TABLE 83 REST OF ASIA PACIFIC: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 84 REST OF ASIA PACIFIC: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

### 9.4 EUROPE

**FIGURE 34 EUROPE SNAPSHOT: GERMANY TO LEAD FOAM MARKET IN EUROPE****TABLE 85 EUROPE: INDUSTRIAL FOAM MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)****TABLE 86 EUROPE: INDUSTRIAL FOAM MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)****TABLE 87 EUROPE: INDUSTRIAL FOAM MARKET SIZE, BY RESIN TYPE, 2019–2026 (USD MILLION)****TABLE 88 EUROPE: INDUSTRIAL FOAM MARKET SIZE, BY RESIN TYPE, 2019–2026 (KILOTON)****TABLE 89 EUROPE: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)****TABLE 90 EUROPE: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)****9.4.1 GERMANY****9.4.1.1 Ongoing advancement in industrial foam technologies to lead the market growth****TABLE 91 GERMANY: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)****TABLE 92 GERMANY: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)****9.4.2 FRANCE****9.4.2.1 Building & construction industry to drive the market growth****TABLE 93 FRANCE: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)****TABLE 94 FRANCE: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)****9.4.3 ITALY****9.4.3.1 Increasing foreign investments to drive market****TABLE 95 ITALY: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)****TABLE 96 ITALY: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)****9.4.4 UK****9.4.4.1 Presence of major industrial foam companies contributing to market growth****TABLE 97 UK: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)****TABLE 98 UK: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)**

#### 9.4.5 SPAIN

9.4.5.1 Growth of construction industry to propel demand for industrial foam

TABLE 99 SPAIN: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 100 SPAIN: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.4.6 RUSSIA

9.4.6.1 Government investments to modernize infrastructure to boost demand

TABLE 101 RUSSIA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 102 RUSSIA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.4.7 TURKEY

9.4.7.1 Building & construction industry to contribute significantly to industrial foam market

TABLE 103 TURKEY: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 104 TURKEY: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.4.8 REST OF EUROPE

TABLE 105 REST OF EUROPE: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 106 REST OF EUROPE: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.5 MIDDLE EAST & AFRICA

TABLE 107 MIDDLE EAST & AFRICA: INDUSTRIAL FOAM MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 108 MIDDLE EAST & AFRICA: INDUSTRIAL FOAM MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 109 MIDDLE EAST & AFRICA: INDUSTRIAL FOAM MARKET SIZE, BY RESIN TYPE, 2019–2026 (USD MILLION)

TABLE 110 MIDDLE EAST & AFRICA: INDUSTRIAL FOAM MARKET SIZE, BY RESIN TYPE, 2019–2026 (KILOTON)

TABLE 111 MIDDLE EAST & AFRICA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 112 MIDDLE EAST & AFRICA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.5.1 SAUDI ARABIA

9.5.1.1 HVAC industry is fastest-growing consumer of industrial foam in Saudi Arabia



TABLE 113 SAUDI ARABIA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 114 SAUDI ARABIA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.5.2 SOUTH AFRICA

9.5.2.1 Growth of various manufacturing industries to positively influence growth of industrial foam market

TABLE 115 SOUTH AFRICA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 116 SOUTH AFRICA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.5.3 UAE

9.5.3.1 Building of new resorts, shopping malls, and other ongoing projects to boost demand for industrial foam

TABLE 117 UAE: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 118 UAE: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.5.4 REST OF MIDDLE EAST & AFRICA

TABLE 119 REST OF MIDDLE EAST & AFRICA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 120 REST OF MIDDLE EAST & AFRICA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.6 SOUTH AMERICA

TABLE 121 SOUTH AMERICA: INDUSTRIAL FOAM MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 122 SOUTH AMERICA: INDUSTRIAL FOAM MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 123 SOUTH AMERICA: INDUSTRIAL FOAM MARKET SIZE, BY RESIN TYPE, 2019–2026 (USD MILLION)

TABLE 124 SOUTH AMERICA: INDUSTRIAL FOAM MARKET SIZE, BY RESIN TYPE, 2019–2026 (KILOTON)

TABLE 125 SOUTH AMERICA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 126 SOUTH AMERICA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.6.1 BRAZIL

9.6.1.1 Expansion of production capacity, established distribution channels, and proximity to South American countries to propel the market



TABLE 127 BRAZIL: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 128 BRAZIL: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.6.2 ARGENTINA

9.6.2.1 Increasing demand for industrial foam in Argentina to drive the market

TABLE 129 ARGENTINA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 130 ARGENTINA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.6.3 CHILE

9.6.3.1 Government investment in end-use industries to drive the demand for industrial foam market

TABLE 131 CHILE: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 132 CHILE: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

#### 9.6.4 REST OF SOUTH AMERICA

TABLE 133 REST OF SOUTH AMERICA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 134 REST OF SOUTH AMERICA: INDUSTRIAL FOAM MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

## 10 COMPETITIVE LANDSCAPE

### 10.1 KEY PLAYERS' STRATEGIES/RIGHT TO WIN

TABLE 135 OVERVIEW OF STRATEGIES ADOPTED BY INDUSTRIAL FOAM VENDORS

### 10.2 REVENUE ANALYSIS

FIGURE 35 REVENUE ANALYSIS FOR TOP 5 COMPANIES IN PAST 5 YEARS, 2016-2020

### 10.3 MARKET SHARE ANALYSIS

FIGURE 36 POLYSTYRENE FOAM: CAPACITY SHARE ANALYSIS IN 2020

TABLE 136 POLYSTYRENE FOAM MARKET: DEGREE OF COMPETITION

FIGURE 37 POLYOLEFIN FOAM: MARKET SHARE ANALYSIS IN 2020

TABLE 137 POLYOLEFIN FOAM MARKET: DEGREE OF COMPETITION

### 10.4 COMPANY EVALUATION MATRIX

#### 10.4.1 STAR

#### 10.4.2 EMERGING LEADERS

#### 10.4.3 PERVASIVE

#### 10.4.4 PARTICIPANTS

FIGURE 38 INDUSTRIAL FOAM MARKET: COMPANY EVALUATION MATRIX, 2020

#### 10.5 COMPETITIVE BENCHMARKING

FIGURE 39 COMPANY PRODUCT FOOTPRINT

TABLE 138 COMPANY PRODUCT TYPE FOOTPRINT

TABLE 139 COMPANY END-USE INDUSTRY FOOTPRINT

TABLE 140 COMPANY REGION FOOTPRINT

#### 10.6 SMALL AND MEDIUM-SIZED ENTERPRISES (SME) MATRIX, 2020

##### 10.6.1 PROGRESSIVE COMPANIES

##### 10.6.2 STARTING BLOCKS

##### 10.6.3 DYNAMIC COMPANIES

##### 10.6.4 RESPONSIVE COMPANIES

FIGURE 40 INDUSTRIAL FOAM MARKET: SME MATRIX, 2020

#### 10.7 COMPETITIVE BENCHMARKING

FIGURE 41 COMPANY PRODUCT FOOTPRINT (SME)

TABLE 141 COMPANY PRODUCT TYPE FOOTPRINT (SME)

TABLE 142 COMPANY END-USE INDUSTRY FOOTPRINT (SME)

TABLE 143 COMPANY REGION FOOTPRINT (SME)

#### 10.8 COMPETITIVE SCENARIO AND TRENDS

##### 10.8.1 PRODUCT LAUNCHES

TABLE 144 INDUSTRIAL FOAM MARKET: PRODUCT LAUNCHES, JANUARY 2016-JULY 2021

##### 10.8.2 DEALS

TABLE 145 INDUSTRIAL FOAM MARKET: DEALS, JANUARY 2016-JULY 2021

## 11 COMPANY PROFILES

### 11.1 KEY PLAYERS

(Business Overview, Products, Recent Developments, MnM View)\*

#### 11.1.1 ARMACELL

TABLE 146 ARMACELL: COMPANY OVERVIEW

FIGURE 42 ARMACELL: COMPANY SNAPSHOT

TABLE 147 ARMACELL: DEALS

#### 11.1.2 BASF SE

TABLE 148 BASF SE: BUSINESS OVERVIEW

FIGURE 43 BASF SE: COMPANY SNAPSHOT

TABLE 149 BASF SE: PRODUCT/PROCESS LAUNCHES

TABLE 150 BASF SE: DEALS

### 11.1.3 COVESTRO AG

TABLE 151 COVESTRO AG: BUSINESS OVERVIEW

FIGURE 44 COVESTRO AG: COMPANY SNAPSHOT

TABLE 152 COVESTRO AG: DEALS

### 11.1.4 DOW CHEMICAL

TABLE 153 DOW CHEMICAL: BUSINESS OVERVIEW

FIGURE 45 DOW CHEMICAL: COMPANY SNAPSHOT

TABLE 154 DOW CHEMICAL: PRODUCT LAUNCHES

TABLE 155 DOW CHEMICAL: DEALS

TABLE 156 DOW CHEMICAL: OTHERS

### 11.1.5 HUNTSMAN CORPORATION

TABLE 157 HUNTSMAN CORPORATION: COMPANY OVERVIEW

FIGURE 46 HUNTSMAN CORPORATION: COMPANY SNAPSHOT

TABLE 158 HUNTSMAN CORPORATION: DEALS

TABLE 159 HUNTSMAN CORPORATION: OTHERS

### 11.1.6 JSP CORPORATION

TABLE 160 JSP CORPORATION: BUSINESS OVERVIEW

FIGURE 47 JSP CORPORATION: COMPANY SNAPSHOT

TABLE 161 JSP CORPORATION: OTHER DEVELOPMENTS

### 11.1.7 RECTICEL NV/SA

TABLE 162 RECTICEL NV/SA: BUSINESS OVERVIEW

FIGURE 48 RECTICEL NV/SA: COMPANY SNAPSHOT

TABLE 163 RECTICEL NV/SA: DEALS

### 11.1.8 ROGERS CORPORATION

TABLE 164 ROGERS CORPORATION: BUSINESS OVERVIEW

FIGURE 49 ROGERS CORPORATION: COMPANY SNAPSHOT

TABLE 165 ROGERS CORPORATION: PRODUCT LAUNCHES

TABLE 166 ROGERS CORPORATION: DEALS

### 11.1.9 SAINT-GOBAIN

TABLE 167 SAINT-GOBAIN: COMPANY OVERVIEW

FIGURE 50 SAINT-GOBAIN: COMPANY SNAPSHOT

TABLE 168 SAINT-GOBAIN: DEALS

### 11.1.10 SEALED AIR CORPORATION

TABLE 169 SEALED AIR CORPORATION: BUSINESS OVERVIEW

FIGURE 51 SEALED AIR CORPORATION: COMPANY SNAPSHOT

TABLE 170 SEALED AIR: DEALS

### 11.1.11 ZOTEFOAMS PLC

TABLE 171 ZOTEFOAMS PLC: BUSINESS OVERVIEW

FIGURE 52 ZOTEFOAMS PLC: COMPANY SNAPSHOT

TABLE 172 ZOTEFOAMS PLC: DEALS

TABLE 173 ZOTEFOAMS PLC: NEW PRODUCT LAUNCH

TABLE 174 ZOTEFOAMS PLC: OTHER DEVELOPMENTS

11.1.12 TRELLEBORG AB

TABLE 175 TRELLEBORG AB: COMPANY OVERVIEW

FIGURE 53 TRELLEBORG AB: COMPANY SNAPSHOT

TABLE 176 TRELLEBORG AB: PRODUCT LAUNCHES

TABLE 177 TRELLEBORG AB: DEALS

11.1.13 TOSOH CORPORATION

TABLE 178 TOSOH CORPORATION: COMPANY OVERVIEW

FIGURE 54 TOSOH CORPORATION: COMPANY SNAPSHOT

TABLE 179 TOSOH CORPORATION: DEALS

11.1.14 SEKISUI CHEMICAL CO., LTD.

TABLE 180 SEKISUI CHEMICAL CO., LTD.: COMPANY OVERVIEW

FIGURE 55 SEKISUI CHEMICAL CO., LTD.: COMPANY SNAPSHOT

TABLE 181 SEKISUI CHEMICAL CO., LTD.: DEALS

11.1.15 ACH FOAM TECHNOLOGIES, INC.

TABLE 182 ACH FOAM TECHNOLOGIES: BUSINESS OVERVIEW

11.1.16 FOAMPARTNER GROUP

TABLE 183 FOAMPARTNER GROUP: COMPANY OVERVIEW

TABLE 184 FOAMPARTNER GROUP: DEALS

11.1.17 EUROFOAM GROUP

TABLE 185 EUROFOAM GROUP: COMPANY OVERVIEW

TABLE 186 EUROFOAM GROUP: DEALS

11.1.18 BOREALIS AG

TABLE 187 BOREALIS AG: COMPANY OVERVIEW

TABLE 188 BOREALIS AG: DEALS

11.1.19 HANWHA CHEMICAL CORPORATION

TABLE 189 HANWHA CHEMICAL CORPORATION: BUSINESS OVERVIEW

11.1.20 ARKEMA S.A.

TABLE 190 ARKEMA S.A.: BUSINESS OVERVIEW

11.1.21 KANEKA CORPORATION

TABLE 191 KANEKA CORPORATION: BUSINESS OVERVIEW

TABLE 192 KANEKA CORPORATION: OTHER DEVELOPMENTS

11.1.22 CHEMTURA CORPORATION (LANXESS)

TABLE 193 CHEMTURA CORPORATION (LANXESS): COMPANY OVERVIEW

TABLE 194 CHEMTURA CORPORATION (LANXESS): OTHERS

11.1.23 MITSUI CHEMICALS CORP.

TABLE 195 MITSUI CHEMICALS CORP.: BUSINESS OVERVIEW

11.1.24 TORAY INDUSTRIES, INC.

TABLE 196 TORAY INDUSTRIES: BUSINESS OVERVIEW

11.1.25 WOODBRIDGE FOAM CORPORATION

TABLE 197 WOODBRIDGE FOAM CORPORATION: COMPANY OVERVIEW

TABLE 198 WOODBRIDGE FOAM CORPORATION: DEALS

11.1.26 LOYAL GROUP

TABLE 199 LOYAL GROUP: COMPANY OVERVIEW

11.1.27 SIMONA AMERICA INC.

TABLE 200 SIMONA AMERICA INC.: COMPANY OVERVIEW

11.1.28 SABIC

TABLE 201 SABIC: COMPANY OVERVIEW

TABLE 202 SABIC: PRODUCT LAUNCHES

TABLE 203 SABIC: DEALS

\*Details on Business Overview, Products, Recent Developments, MnM View might not be captured in case of unlisted companies.

## **12 APPENDIX**

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

## I would like to order

Product name: Industrial Foam Market by Foam Type (Flexible, Rigid), Resin Type (Polyurethane, Polystyrene, Polyolefins, Phenolic, Pet), End-Use Industry and Region (North America, APAC, Europe, MEA, South America) - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/l611CC21605CEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l611CC21605CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970