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Industrial Filters Market by Type (Liquid and Air Filter Media), End-use Industry (Food & Beverage, Metal & Mining, Chemical, Pharmaceutical, and Power Generation), and Region (APAC, Europe, North America, MEA, and SA) - Global Forecast to 2023

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Abstracts

“The industrial filters market is projected to register a CAGR of 6.2%, in terms of value, between 2018 and 2023.”

The market size of industrial filters is estimated at USD 2.7 billion in 2018 and is projected to reach USD 3.7 billion by 2023. This growth is attributed to the growing industrialization and urbanization coupled with stringent regulations pertaining to emission and treatment of industrial waste. Additionally, the requirement of a safe working environment in industrial facilities is driving the industrial filters market. However, the increasing demand for renewable energy sources is the major restraint for the growth of the market. The growing manufacturing sector in Southeast Asia is expected to provide new growth opportunities for market players.

“The liquid filter media type to be the larger segment of the industrial filters market.”

Based on type, liquid filter media is estimated to be the larger type of industrial filters during the forecast period. The demand for liquid filter media is comparatively higher owing to the high requirement of solid-liquid separation in all the major end-use industries considered in the study. Among the types of liquid filter media, the demand for woven fabrics is highest due to its technological advancement and cost-effectiveness.

“The food & beverage end-use industry is projected to register the higher CAGR during

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the forecast period.”

Food & beverage is estimated to be the largest and fastest-growing application of industrial filters during the forecast period. The rapidly growing population and urbanization along with changing lifestyle have resulted in the growth of the food & beverage industry, globally. The rising demand for ready-to-eat food, convenience food, and processed & semi-processed food offers growth opportunities for the food & beverage industry, which, in turn, drives the industrial filters market.

“APAC is projected to be the largest industrial filters market during the forecast period.”

The APAC industrial filters market is projected to register the highest CAGR during the forecast period. This growth is attributed to the high demand from the food & beverage, chemical, and metal & mining end-use industries. Moreover, the demand for industrial filters is high in developing economies such as China, India, Brazil, and South Africa. The growing urbanization and industrialization are leading to the increased demand for potable water, which, in turn, is boosting the APAC industrial filters market.

This study was validated through primary interviews conducted with various industry experts worldwide. The primary sources were divided into three categories, namely, company type, designation, and region.

By Company Type – Tier 1- 25%, Tier 2- 50%, and Tier 3- 25%

By Designation - C Level- 20%, Director Level- 30%, and Others- 50%

By Region - APAC- 30%, Europe- 25%, North America- 20%, South America-15%, and the Middle East & Africa-10%

The report profiles several leading players of the industrial filters market that include Valmet Corporation (Finland), Lydall Inc. (US), 3M (US), Ahlstrom-Munksjo (Finland), Clear Edge Filtration Group (US), Nordic Air Filtration (Denmark), Fibertex Nonwoven (Denmark), Sefar AG (Switzerland), Freudenberg Filtration Technologies (Germany), and Sandler AG (Germany). The report also includes detailed information about various growth strategies adopted by these key players to strengthen their position in the industrial filters market.

Research Coverage-

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The report offers insights into the industrial filters market in the key regions. It aims at estimating the size of the industrial filters market during the forecast period and projects future growth of the market across type, end-use industry, and region segments. The report also includes an in-depth competitive analysis of the key players in the industrial filters market along with their company profiles, SWOT analysis, recent developments, and key market strategies.

Key Benefits of Buying the Report-

The report will help leaders/new entrants in the industrial filters market by providing them with the closest approximations of revenues for the overall market and its various subsegments. This report will help stakeholders obtain a better understanding of the competitive landscape and gain insights to enhance their businesses and formulate suitable market strategies. The report will also help stakeholders understand the pulse of the market and help acquire information on key market drivers, restraints, and opportunities affecting the growth of the industrial filters market.

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Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY
1.2 MARKET DEFINITION
1.3 MARKET SCOPE
  1.3.1 REGIONS COVERED
  1.3.2 YEARS CONSIDERED FOR THE STUDY
1.4 CURRENCY
1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA
  2.1.1 SECONDARY DATA
    2.1.1.1 Key data from secondary sources
  2.1.2 PRIMARY DATA
    2.1.2.1 Key data from primary sources
    2.1.2.2 Key industry insights
    2.1.2.3 Breakdown of primary interviews
2.2 MARKET SIZE ESTIMATION
  2.2.1 BOTTOM-UP APPROACH
  2.2.2 TOP-DOWN APPROACH
2.3 DATA TRIANGULATION
2.4 LIMITATIONS
2.5 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE INDUSTRIAL FILTERS MARKET
4.2 LIQUID FILTER MEDIA MARKET, BY TYPE
4.3 AIR FILTER MEDIA MARKET, BY TYPE
4.4 INDUSTRIAL FILTERS MARKET, BY END-USE INDUSTRY
4.5 INDUSTRIAL FILTERS MARKET, BY REGION
4.6 APAC INDUSTRIAL FILTERS MARKET, BY END-USE INDUSTRY AND COUNTRY

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5 MARKET OVERVIEW

5.1 INTRODUCTION
5.2 MARKET DYNAMICS
5.2.1 DRIVERS
5.2.1.1 Growing industrialization and urbanization
5.2.1.2 Stringent regulations pertaining to emission and treatment of industrial waste
5.2.1.3 The requirement of a safe working environment in industrial facilities
5.2.2 RESTRAINTS
5.2.2.1 Increasing demand for renewable energy sources
5.2.3 OPPORTUNITIES
5.2.3.1 The growing manufacturing sector in Southeast Asia
5.3 PORTER'S FIVE FORCES ANALYSIS
5.3.1 BARGAINING POWER OF BUYERS
5.3.2 BARGAINING POWER OF SUPPLIERS
5.3.3 THREAT OF NEW ENTRANTS
5.3.4 THREAT OF SUBSTITUTES
5.3.5 INTENSITY OF COMPETITIVE RIVALRY
5.4 MACROECONOMIC INDICATORS

6 INDUSTRIAL FILTERS MARKET, BY TYPE

6.1 INTRODUCTION
6.2 LIQUID FILTER MEDIA
6.2.1 WOVEN FABRICS
6.2.1.1 Monofilament
6.2.1.1.1 The high flow rate and fewer chances of product contamination are expected to drive the demand for monofilament fabrics
6.2.1.2 Multifilament
6.2.1.2.1 Low-flammability and low shrinkage of multifilament fabrics are likely to drive its demand
6.2.2 NONWOVEN FABRICS
6.2.2.1 Melt Blown
6.2.2.1.1 The wide range of product characteristics is expected to fuel its demand in several end-use industries
6.2.2.2 Needle Felt
6.2.2.2.1 Higher strength and less air permeability are increasing the demand for needle felt

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6.2.3 MESH
6.2.3.1 Durability and corrosion resistivity of mesh are augmenting the industrial filters market
6.3 AIR FILTER MEDIA
6.3.1 NONWOVEN FABRICS
6.3.1.1 Absorbency and elasticity of nonwoven fabrics are boosting its demand
6.3.2 FIBERGLASS
6.3.2.1 High strength and design flexibility among other properties ensure the optimum performance of fiberglass
6.3.3 ACTIVATED CARBON
6.3.3.1 High porosity and large surface area of activated carbon make it suitable for a wide range of industrial applications
6.3.4 FILTER PAPER
6.3.4.1 Particle retention, volumetric flow rate, compatibility, porosity, and wet strength of filter paper are driving its demand
6.3.5 METAL
6.3.5.1 Metal filter media can be cleaned and re-used, making it suitable for various applications in the chemical processing, refining, and pharmaceutical industries
6.3.6 OTHERS

7 INDUSTRIAL FILTERS MARKET, BY END-USE INDUSTRY

7.1 INTRODUCTION
7.2 FOOD & BEVERAGE
7.2.1 STRINGENT REGULATIONS AND NORMS RELATED TO FOOD PRODUCTION ARE PROPELLING THE DEMAND FOR INDUSTRIAL FILTERS
7.3 METAL & MINING
7.3.1 STRINGENT ENVIRONMENTAL REGULATIONS PERTAINING TO WATER CONSUMPTION ARE DRIVING THE MARKET IN THIS END-USE INDUSTRY SEGMENT
7.4 CHEMICAL
7.4.1 GROWING CHEMICAL INDUSTRY IS ONE OF THE MAJOR DRIVERS FOR THE MARKET
7.5 PHARMACEUTICAL
7.5.1 INCREASED NEED FOR AIR AND WATER FILTRATION IS A GOVERNING FACTOR FOR THE MARKET
7.6 POWER GENERATION
7.6.1 MEETING ENVIRONMENTAL REGULATIONS, COUPLED WITH MAINTAINING

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THE PERFORMANCE OF EQUIPMENT IS CRITICAL TO THE GROWTH OF THIS SEGMENT
7.7 OTHERS

8 INDUSTRIAL FILTERS MARKET, BY REGION

8.1 INTRODUCTION
8.2 APAC
8.2.1 CHINA
8.2.1.1 Growing population and increasing industrialization are driving the industrial filters market
8.2.2 INDIA
8.2.2.1 Rapid growth in the industrial sector is propelling the industrial filters market
8.2.3 JAPAN
8.2.3.1 Growth in the food & beverage and pharmaceutical industries is boosting the market
8.2.4 AUSTRALIA
8.2.4.1 Increased demand from metal & mining and food & beverage industries is fueling the market
8.2.5 REST OF APAC
8.3 NORTH AMERICA
8.3.1 US
8.3.1.1 Large industrial base and stringent environmental regulations are expected to favor the growth of the industrial filters market
8.3.2 CANADA
8.3.2.1 Demand from the chemical and metal & mining industries is driving the market
8.3.3 MEXICO
8.3.3.1 Growing population and urbanization in Mexico are contributing to the increase in demand for industrial filters
8.4 EUROPE
8.4.1 GERMANY
8.4.1.1 The presence of a large industrial base is leading to market growth
8.4.2 UK
8.4.2.1 The growth of the food & beverage and mining industries is augmenting the industrial filters market
8.4.3 FRANCE
8.4.3.1 The food & beverage and metal & mining industries are the key drivers for the market

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8.4.4 RUSSIA
8.4.4.1 There is a huge demand for industrial filters from the country's metal & mining industry
8.4.5 SPAIN
8.4.5.1 Rising environmental concerns, along with favorable government regulations for industrialization are influencing the industrial filters market
8.4.6 ITALY
8.4.6.1 Rapid industrialization is generating a positive impact on the market
8.4.7 REST OF EUROPE
8.5 MIDDLE EAST & AFRICA
8.5.1 SAUDI ARABIA
8.5.1.1 Growing industrialization and water scarcity are supporting the demand for industrial filters
8.5.2 UAE
8.5.2.1 The growth of the chemical and mining industries is spurring the UAE market
8.5.3 QATAR
8.5.3.1 The large production of chemicals, oil, and gas in the country is leading to the industrial filters market growth
8.5.4 SOUTH AFRICA
8.5.4.1 Growing population and foreign investments to boost industrialization are affecting the market positively
8.5.5 REST OF MIDDLE EAST & AFRICA
8.6 SOUTH AMERICA
8.6.1 BRAZIL
8.6.1.1 Strong industrial base in the country is impacting the industrial filters market
8.6.2 CHILE
8.6.2.1 The growth of the metal & mining industry is expected to drive the industrial filters market
8.6.3 REST OF SOUTH AMERICA

9 COMPETITIVE LANDSCAPE

9.1 INTRODUCTION
9.2 COMPETITIVE LEADERSHIP MAPPING, 2018
9.2.1 TERMINOLOGY/NOMENCLATURE
9.2.1.1 Visionary Leaders
9.2.1.2 Innovators
9.2.1.3 Dynamic Differentiators

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9.2.1.4 Emerging Companies
9.2.2 STRENGTH OF PRODUCT PORTFOLIO
9.2.3 BUSINESS STRATEGY EXCELLENCE
9.3 RANKING OF KEY PLAYERS
9.3.1 VALMET CORPORATION
9.3.2 LYDALL INC.
9.3.3 AHLSTROM-MUNKSJO
9.3.4 SEFAR AG
9.3.5 CLEAR EDGE FILTRATION GROUP
9.4 COMPETITIVE SCENARIO
9.4.1 INVESTMENT & EXPANSION
9.4.2 ACQUISITION
9.4.3 NEW PRODUCT LAUNCH

10 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)*

10.1 VALMET CORPORATION
10.2 LYDALL INC.
10.3 3M
10.4 AHLSTROM-MUNKSJO
10.5 CLEAR EDGE FILTRATION GROUP
10.6 NORDIC AIR FILTRATION
10.7 FIBERTEX NONWOVEN
10.8 SEFAR AG
10.9 FREUDENBERG FILTRATION TECHNOLOGIES
10.10 SANDLER AG

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

10.11 OTHER COMPANIES
10.11.1 ANDRITZ GROUP
10.11.2 AMERICAN FABRIC FILTER
10.11.3 APC FILTRATION
10.11.4 HOLLINGSWORTH & VOSE
10.11.5 SCHWEITZER-MAUDUIT INTERNATIONAL, INC

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10.11.6 KIMBERLY-CLARK CORPORATION
10.11.7 NORAFIN INDUSTRIES
10.11.8 EAGLE NONWOVENS INC.
10.11.9 MANN+HUMMEL
10.11.10 JOHNS MANVILLE CORPORATION
10.11.11 IREMA IRELAND

11 APPENDIX

11.1 DISCUSSION GUIDE
11.2 KNOWLEDGE STORE: MARKETSANDMARKETS’ SUBSCRIPTION PORTAL
11.3 AVAILABLE CUSTOMIZATIONS
11.4 RELATED REPORTS
11.5 AUTHOR DETAILS

+44 20 8123 2220
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List Of Tables

LIST OF TABLES

TABLE 1 TRENDS AND FORECAST OF GDP PER CAPITA, BY COUNTRY, 2016–2020 (USD)
TABLE 2 INDUSTRIAL FILTERS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 3 LIQUID FILTER MEDIA MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 4 AIR FILTER MEDIA MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 5 INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 6 INDUSTRIAL FILTERS MARKET SIZE IN FOOD & BEVERAGE, BY REGION, 2016–2023 (USD MILLION)
TABLE 7 INDUSTRIAL FILTERS MARKET SIZE IN METAL & MINING, BY REGION, 2016–2023 (USD MILLION)
TABLE 8 INDUSTRIAL FILTERS MARKET SIZE IN CHEMICAL, BY REGION, 2016–2023 (USD MILLION)
TABLE 9 INDUSTRIAL FILTERS MARKET SIZE IN PHARMACEUTICAL, BY REGION, 2016–2023 (USD MILLION)
TABLE 10 INDUSTRIAL FILTERS MARKET SIZE IN POWER GENERATION, BY REGION, 2016–2023 (USD MILLION)
TABLE 11 INDUSTRIAL FILTERS MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2016–2023 (USD MILLION)
TABLE 12 INDUSTRIAL FILTERS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
TABLE 13 APAC: INDUSTRIAL FILTERS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)
TABLE 14 APAC: INDUSTRIAL FILTERS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 15 APAC: LIQUID FILTER MEDIA MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 16 APAC: AIR FILTER MEDIA MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 17 APAC: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 18 CHINA: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

+44 20 8123 2220
info@marketpublishers.com

TABLE 19 INDIA: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 20 JAPAN: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 21 AUSTRALIA: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 22 REST OF APAC: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 23 NORTH AMERICA: INDUSTRIAL FILTERS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)
TABLE 24 NORTH AMERICA: INDUSTRIAL FILTERS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 25 NORTH AMERICA: LIQUID FILTER MEDIA MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 26 NORTH AMERICA: AIR FILTER MEDIA MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 27 NORTH AMERICA: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 28 NORTH AMERICA: INDUSTRIAL FILTERS MARKET SIZE IN FOOD & BEVERAGE, BY COUNTRY, 2016–2023 (USD MILLION)
TABLE 29 NORTH AMERICA: INDUSTRIAL FILTERS MARKET SIZE IN METAL & MINING, BY COUNTRY, 2016–2023 (USD MILLION)
TABLE 30 NORTH AMERICA: INDUSTRIAL FILTERS MARKET SIZE IN CHEMICAL, BY COUNTRY, 2016–2023 (USD MILLION)
TABLE 31 NORTH AMERICA: INDUSTRIAL FILTERS MARKET SIZE IN PHARMACEUTICAL, BY COUNTRY, 2016–2023 (USD MILLION)
TABLE 32 NORTH AMERICA: INDUSTRIAL FILTERS MARKET SIZE IN POWER GENERATION, BY COUNTRY, 2016–2023 (USD MILLION)
TABLE 33 US: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 34 CANADA: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 35 MEXICO: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 36 EUROPE: INDUSTRIAL FILTERS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)
TABLE 37 EUROPE: INDUSTRIAL FILTERS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 38 EUROPE: LIQUID FILTER MEDIA MARKET SIZE, BY TYPE, 2016–2023

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(USD MILLION)
TABLE 39 EUROPE: AIR FILTER MEDIA MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 40 EUROPE: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 41 GERMANY: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 42 UK: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 43 FRANCE: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 44 RUSSIA: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 45 SPAIN: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 46 ITALY: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 47 REST OF EUROPE: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 48 MIDDLE EAST & AFRICA: INDUSTRIAL FILTERS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)
TABLE 49 MIDDLE EAST & AFRICA: INDUSTRIAL FILTERS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 50 MIDDLE EAST & AFRICA: LIQUID FILTER MEDIA MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 51 MIDDLE EAST & AFRICA: AIR FILTER MEDIA MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 52 MIDDLE EAST & AFRICA: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 53 SAUDI ARABIA: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 54 UAE: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 55 QATAR: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 56 SOUTH AFRICA: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 57 REST OF MIDDLE EAST & AFRICA: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

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TABLE 58 SOUTH AMERICA: INDUSTRIAL FILTERS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)
TABLE 59 SOUTH AMERICA: INDUSTRIAL FILTERS MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 60 SOUTH AMERICA: LIQUID FILTER MEDIA MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 61 SOUTH AMERICA: AIR FILTER MEDIA MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
TABLE 62 SOUTH AMERICA: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 63 BRAZIL: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 64 CHILE: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 65 REST OF SOUTH AMERICA: INDUSTRIAL FILTERS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)
TABLE 66 INVESTMENT & EXPANSION, 2013–2018
TABLE 67 ACQUISITION, 2013–2018
TABLE 68 NEW PRODUCT LAUNCH, 2013–2018

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List Of Figures

LIST OF FIGURES

FIGURE 1 MARKET SEGMENTATION
FIGURE 2 INDUSTRIAL FILTERS MARKET: RESEARCH DESIGN
FIGURE 3 INDUSTRIAL FILTERS MARKET: BOTTOM-UP APPROACH
FIGURE 4 INDUSTRIAL FILTERS MARKET: TOP-DOWN APPROACH
FIGURE 5 INDUSTRIAL FILTERS MARKET: DATA TRIANGULATION
FIGURE 6 LIQUID FILTER MEDIA ACCOUNTED FOR A LARGER MARKET SHARE IN 2017
FIGURE 7 FOOD & BEVERAGE END-USE INDUSTRY LED THE INDUSTRIAL FILTERS MARKET IN 2017
FIGURE 8 APAC TO REGISTER THE HIGHEST CAGR IN THE INDUSTRIAL FILTERS MARKET
FIGURE 9 GROWING INDUSTRIALIZATION IN THE EMERGING ECONOMIES TO DRIVE
THE INDUSTRIAL FILTERS MARKET
FIGURE 10 WOVEN FABRICS SEGMENT TO DOMINATE THE LIQUID FILTER MEDIA MARKET
FIGURE 11 NONWOVEN FABRICS SEGMENT TO BE THE FASTEST-GROWING TYPE OF
AIR FILTER MEDIA
FIGURE 12 FOOD & BEVERAGE TO BE THE LARGEST END-USE INDUSTRY OF INDUSTRIAL FILTERS
FIGURE 13 INDIA TO REGISTER THE HIGHEST CAGR IN THE INDUSTRIAL FILTERS MARKET
FIGURE 14 FOOD & BEVERAGE END-USE INDUSTRY AND CHINA ACCOUNTED FOR
THE LARGEST MARKET SHARE IN 2017
FIGURE 15 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: INDUSTRIAL FILTERS MARKET
FIGURE 16 RELEASE OF AIR POLLUTANTS AND GROSS VALUE ADDED (GVA) FOR INDUSTRY, 2010–2016
FIGURE 17 NATURAL GAS PRODUCTION, WORLDWIDE, 2015
FIGURE 18 SOUTHEAST ASIA GDP GROWTH RATE, 2014–2018
FIGURE 19 LOW BARGAINING POWER OF SUPPLIERS OWING TO A LARGE NUMBER OF
RAW MATERIAL SUPPLIERS IN THE MARKET

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FIGURE 20 AIR FILTER MEDIA TO REGISTER A HIGHER CAGR IN THE INDUSTRIAL FILTERS MARKET
FIGURE 21 WOVEN FABRICS TO BE THE LARGEST TYPE OF LIQUID FILTER MEDIA
FIGURE 22 NONWOVEN FABRICS TO BE THE LARGEST TYPE OF AIR FILTER MEDIA
FIGURE 23 FOOD & BEVERAGE TO BE THE LEADING END-USE INDUSTRY OF INDUSTRIAL FILTERS
FIGURE 24 APAC TO BE THE LARGEST INDUSTRIAL FILTERS MARKET
FIGURE 25 INDIA TO GROW AT THE FASTEST RATE DURING THE FORECAST PERIOD
FIGURE 26 APAC: INDUSTRIAL FILTERS MARKET SNAPSHOT
FIGURE 27 NORTH AMERICA: INDUSTRIAL FILTERS MARKET SNAPSHOT
FIGURE 28 EUROPE: INDUSTRIAL FILTERS MARKET SNAPSHOT
FIGURE 29 COMPANIES ADOPTED INVESTMENT & EXPANSION AS THE KEY GROWTH STRATEGY BETWEEN 2013 AND 2018
FIGURE 30 INDUSTRIAL FILTERS MARKET: COMPETITIVE LEADERSHIP MAPPING, 2018
FIGURE 31 VALMET CORPORATION LED THE MARKET IN 2017
FIGURE 32 VALMET CORPORATION: COMPANY SNAPSHOT
FIGURE 33 VALMET CORPORATION: SWOT ANALYSIS
FIGURE 34 LYDALL INC.: COMPANY SNAPSHOT
FIGURE 35 LYDALL INC.: SWOT ANALYSIS
FIGURE 36 3M: COMPANY SNAPSHOT
FIGURE 37 3M: SWOT ANALYSIS
FIGURE 38 AHLSTROM-MUNKSJO: COMPANY SNAPSHOT
FIGURE 39 AHLSTROM-MUNKSJO: SWOT ANALYSIS
FIGURE 40 CLEAR EDGE FILTRATION GROUP: SWOT ANALYSIS
FIGURE 41 FIBERTEX NONWOVEN: COMPANY SNAPSHOT

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