

# **Industrial Fabric Market by Fiber Type (Polyamide, Polyester, Aramid, Composite, and Others), Applications (Conveyor Belt, Transmission Belt, Protective Apparel, Automotive Carpet, Flame Resistance Apparel, and Others) , Region - Global Forecast to 2025**

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## **Abstracts**

The global industrial fabric market size is projected to grow from USD 108.3 billion in 2020 to USD 162.9 billion by 2025, at a CAGR of 8.5% between 2020 and 2025.

Industrial fabric offer exceptional properties, such as tensile strength, heat resistance, chemical resistance, and controlled elongation, make it the ideal fabric for use in various applications. However, global pandemic disease COVID-19 has forced the automotive, mining, and other industries to shut down their operations, which is expected to decrease the demand for industrial fabric in 2020.

“Epoxy is the fastest-growing resin type of industrial fabric s, in terms of value.”

Aramid fiber offers good chemical and physical properties at elevated temperatures, has high strength and rigidity, and is lightweight. Aramid industrial fabric is increasingly used in protective apparel. DUPONT is the largest manufacturer of aramid industrial fabric. Fabrics made with aramid fibers offer excellent heat and flame resistance. These fabrics do not melt or catch flame up to 500oC, which results in better fabric integrity at high temperatures. These fabrics offer excellent resistance to abrasion and cutting and high chemical resistance. Due to the above properties, aramid fabric is preferred for protective clothing applications.

“Flame Resistance Apparel is the fastest-growing application of industrial fabric , in

terms of value.”

The flame resistance apparel application is expected to grow at the highest CAGR during the forecast period in terms of value. Nylon, aramid and polyester fibers are increasingly used in flame-resistant industrial fabrics. The workers in the industrial sector perform operations in high temperatures. The use of flame-resistant apparel in such working conditions protects the workers from various hazardous situations, as flame-resistant apparel is designed to reduce the spread of fire.

“APAC is the fastest-growing industries market.”

APAC is projected to register the highest CAGR in terms of value in the global industrial fabric market during the forecast period. The growth of the industrial fabric industry in this region is supported by the low-cost labor, the advancement of industrial technology solutions, and increasing safety regulations in various end-use industries.

Due to COVID-19, numerous industries and automotive companies have halted their production sites across various countries that has led to reduced demand for industrial fabric, which affected the industrial fabric demand in Asian countries. The recovery in the end-use industries with restoration in the supply chain would drive the industrial fabric demand during the forecast period.

This study has been validated through primaries conducted with various industry experts, globally. These primary sources have been divided into the following three categories:

By Company Type- Tier 1- 40%, Tier 2- 33%, and Tier 3- 27%

By Designation- C Level- 50%, Director Level- 20%, and Others- 30%

By Region- North America- 20%, Europe- 50%, APAC- 15%, Latin America-5%, MEA-10%,

The report provides a comprehensive analysis of company profiles listed below:

Forbo International SA (Switzerland)

Ahlstrom-Munksjo (Finland)

Scott Bader (UK)

Habasit AG (Switzerland)

Dupont (US)

Johns Manville (India)

ContiTech AG (Germany)

Toray Industries Inc. (Japan)

Cerex Advanced Fabrics, Inc. (France)

## Research Coverage

This report covers the global industrial fabric market and forecasts the market size until 2025. The report includes the market segmentation –Fiber Type( Polyamide, Polyester, Aramid, Composite, and Others), Application (conveyor belt, transmission belt, protective apparel, automotive carpet, flame-resistant apparel, and others) and Region (Europe, North America, APAC, Latin America, and MEA). Porter's Five Forces analysis, along with the drivers, restraints, opportunities, and challenges, are discussed in the report. It also provides company profiles and competitive strategies adopted by the major players in the global industrial fabric market.

## Key benefits of buying the report:

The report will help market leaders/new entrants in this market in the following ways:

1. This report segments the global industrial fabric market comprehensively and provides the closest approximations of the revenues for the overall market and the sub-segments across different verticals and regions.
2. The report helps stakeholders understand the pulse of the industrial fabric market and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to better their position in their businesses. The competitive landscape section includes the competitor ecosystem, new product development, agreement, and

acquisitions.

**Reasons to buy the report:**

The report will help market leaders/new entrants in this market by providing them with the closest approximations of the revenues for the overall industrial fabric market and the sub-segments. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

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\*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

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## About

The report "Industrial Fabric Market by Fiber (Polyamide, Polyester, Aramid, Composite), Application (Conveyor Belts, Transmission Belts, Protective Apparel, Automotive Carpet, Flame Resistant Apparel), and Region - Global Forecast to 2023" The industrial fabric market is projected to grow from USD 120.94 billion in 2018 to USD 153.60 billion by 2023, at a CAGR of 4.9% between 2018 and 2023. The increasing use of industrial fabric in the form of automotive carpet in the automotive end-use industry is one of the significant factors driving the industrial fabric market.

### **Major companies profiled in this report include:**

Forbo International SA (Switzerland), Ahlstrom-Munksjö (Finland), Habasit AG (Switzerland), Toray Industries Inc. (Japan), ContiTech AG (Germany), Cerex Advanced Fabrics Inc.(US), W. Barnet GmbH & Co. KG (Germany), DowDuPont (US), Johns Manville (US), Fitesa SA (Brazil).among others. These companies have a strong presence in the market and are undertaking initiatives to improve their business strategies and product portfolios.

### **The breakup of primary interviews is given below.**

By Company Type- Tier 1 - 45%, Tier 2 - 22%, and Tier 3 - 33%

By Designation- C level - 50%, Director level - 10%, and Others - 40%

By Region- North America - 30%, Europe - 20%, APAC -25%, Middle East & Africa - 12%, and Latin America - 13%

### **Research Coverage:**

This report covers the industrial fabric market and forecasts the size of the market until 2023. The report includes the segmentation of the market based on application, fiber, and region. The Porter's Five Forces analysis and key market dynamics, such as drivers, restraints, challenges, and opportunities influencing the growth of the industrial fabric market have been discussed in the report. The report also provides company profiles and competitive benchmarking of major players operating in the market.



Habasit AG is one of the prime players in the industrial fabric market. The company is a prominent supplier of belting solutions to various industries, such as food, textile, automotive, packaging, business machines, wood, and printing & paper. The company is highly focused on the new product development strategy. For instance, in April 2018, the company introduced a new polyether-based TPU food belt, which offers enhanced food safety and longer service life.

Ahlstrom-Munksjö is another major player in the industrial fabric market. The company offers a wide variety of fabric-based products for transportation, wind, construction, and other industries. The company has adopted various strategies to cater to the increasing demand in the market. For instance, in July 2018, it launched Highflow, which is a new fabric for use in the production of wind turbine blades. The company also merged with Munksjö Oyj to provide innovative fiber-based solutions and enhance its product portfolio.

### **The flame resistant apparel application segment is projected to register the highest CAGR in terms of value and volume during the forecast period**

Nylon and polyester fibers are increasingly used in flame retardant industrial fabrics as they offer high-temperature resistance. Flame resistant apparels are designed to protect industrial workers from high temperatures and flames. The increasing industrial activities in APAC, Europe, and North America are bolstering the flame resistant industrial fabric market.

### **The polyester fiber segment is estimated to account for the major market share during the forecast period**

The large market size of polyester industrial fabrics is attributed to their increasing application in conveyor belts and transmission belts, among other applications. The automotive industry is also one of the major consumers of polyester industrial fabrics. These fabrics offer various useful properties, such as good UV and abrasion resistance, good tearing strength, and ease of cleaning.

### **APAC is estimated to be the largest market for industrial fabric in 2018, in terms of value and volume**

The APAC region is estimated to account for the largest share of the industrial fabric market in 2018. The growth of the APAC industrial fabric market can be attributed to the expansion of the automotive industry. The market growth is also attributed to the

presence of well-established automotive manufacturers in this region.

## I would like to order

Product name: Industrial Fabric Market by Fiber Type (Polyamide, Polyester, Aramid, Composite, and Others), Applications (Conveyor Belt, Transmission Belt, Protective Apparel, Automotive Carpet, Flame Resistance Apparel, and Others) , Region - Global Forecast to 2025

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