

Industrial Coatings Market by Type (Acrylic, Alkyd, Polyester, Polyurethane, Epoxy, Fluoropolymer), Technology (Solventborne Coatings, Waterborne Coatings, Powder Coatings), End-Use Industry (General Industrial), & Region - Global Forecast to 2028

<https://marketpublishers.com/r/IF2760E7121EN.html>

Date: January 2024

Pages: 376

Price: US\$ 4,950.00 (Single User License)

ID: IF2760E7121EN

Abstracts

The industrial coatings market size is projected to reach USD 129.2 billion by 2028 at a CAGR of 3.3% from USD 108.1 billion in 2022. The epoxy, by resin type segment is estimated to account for the largest share of the industrial coatings market in 2022.

Epoxy is likely to account for the largest share of industrial coatings market.

Epoxy resin-based coatings are applied in situations where robust corrosion resistance, exceptional mechanical and chemical properties, exceptional adhesion, and the capacity to meet demanding criteria are required. Appliances, metal furniture, car interior parts, and industrial equipment are among the many items that use these coatings. The industrial coatings based on epoxy resin are becoming more and more popular. These coatings prevent corrosion in metal cans and containers, act as primers in automotive and marine paints, and are expected to drive this industry.

Solventborne, technology accounted for the largest segment of industrial coatings market.

The booming marine, rail, and electrical & electronics sectors are driving the growth of the solventborne coatings market. Significant economic expansion and the development of numerous industries, including general manufacturing, have been facilitated by

foreign investments, especially in countries such as Singapore, Indonesia, the Philippines, India, and others. The demand for industrial coatings is expected to increase throughout the projected period due to these patterns.

General Industrial, by end-use industry accounted for the largest segment of industrial coatings market.

Many industries are connected to the general industrial coatings market, which has a varied end user base. Growing populations, expanding infrastructure, rising living standards, rising global GDP, and expanding construction sector are the main factors propelling the general industrial coatings market.

Asia Pacific, by region is forecasted to be the fastest segment of industrial coatings market during the forecast period.

Due to rising consumer spending power, Asia Pacific is seeing a rise in the demand for luxury automobiles. Similarly, the demand for powder and aqueous coatings is being driven by significant investment in the region's automotive industry. The robust expansion observed in Asia Pacific may be primarily ascribed to the region's robust economic growth rate and substantial investments made in several industries, including furniture, building & construction, automotive, consumer goods & appliances, and maritime. Manufacturers are also relocating to the area in order to better serve the local emerging market and take advantage of the low cost of manufacturing.

The break-up of the profile of primary participants in the C4ISR market:

By Company Type: Tier 1 – 33%, Tier 2 – 25%, and Tier 3 – 42%

By Designation: C Level – 36%, D Level – 19%, and Others – 45%

By Region: North America – 25%, Europe – 17%, Asia Pacific – 42%, South America- 8%, and the Middle East & Africa – 8%

The key companies profiled in this report are Akzo Nobel N.V. (Netherlands), Axalta Coatings Systems LLC. (US), Jotun A/S (Norway), PPG Industries Inc. (US), The Sherwin-Williams Company (US).

Research Coverage:

Industrial Coatings Market by Type (Acrylic, Alkyd, Polyester, Polyurethane, Epoxy, Fluoropolymer), Technology...

The industrial coatings market has been segmented based on Resin Type (Acrylic, Alkyd, Polyester, Polyurethane, Epoxy, Fluoropolymer, and Others), Technology (Solventborne Coatings, Waterborne Coatings, Powder Coatings, and Others), End-Use Industry (General Industrial, Protective, Automotive OEM, Industrial wood, Automotive Refinish, Coil, Packaging, Marine, Aerospace, Rail), and by Region (Asia Pacific, Europe, North America, South America, and Middle East & Africa).

Reasons to Buy the Report

From an insight perspective, this research report focuses on various levels of analyses — industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the market; high growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Analysis of key drivers (environmental regulations boost demand for VOC-free coatings), restraints (difficulty in obtaining thin films in powder coatings), opportunities (attractive prospects for powder coatings in shipbuilding and pipeline sectors), challenges (stringent regulatory policies)

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the market

Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the market for industrial coatings across regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSION AND EXCLUSION

1.2.2 DEFINITION AND INCLUSIONS, BY RESIN TYPE

1.2.3 DEFINITION AND INCLUSIONS, BY TECHNOLOGY

1.2.4 DEFINITION AND INCLUSIONS, BY END-USE INDUSTRY

1.3 MARKET SCOPE

1.3.1 MARKET SEGMENTATION

1.3.2 REGIONS COVERED

1.3.3 YEARS CONSIDERED

1.4 CURRENCY

1.5 UNITS CONSIDERED

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

1.8 IMPACT OF RECESSION

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 INDUSTRIAL COATINGS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Breakdown of interviews with experts

2.1.2.3 Primary data sources

2.1.2.4 Key industry insights

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 2 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 3 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

FIGURE 4 INDUSTRIAL COATINGS MARKET SIZE ESTIMATION, BY VALUE AND VOLUME

FIGURE 5 INDUSTRIAL COATINGS MARKET SIZE ESTIMATION, BY REGION

FIGURE 6 INDUSTRIAL COATINGS MARKET, BY RESIN TYPE

2.3 MARKET GROWTH FORECAST APPROACH

2.3.1 SUPPLY-SIDE FORECAST

FIGURE 7 INDUSTRIAL COATINGS MARKET: SUPPLY-SIDE FORECAST

FIGURE 8 METHODOLOGY FOR CALCULATION OF SUPPLY-SIDE SIZE OF INDUSTRIAL COATINGS MARKET

2.4 FACTOR ANALYSIS

FIGURE 9 FACTOR ANALYSIS OF INDUSTRIAL COATINGS MARKET

2.5 DATA TRIANGULATION

FIGURE 10 DATA TRIANGULATION

2.6 ASSUMPTIONS

2.7 LIMITATIONS

2.8 GROWTH RATE ASSUMPTIONS/GROWTH FORECAST

2.9 RISK ASSESSMENT

TABLE 1 INDUSTRIAL COATINGS: RISK ASSESSMENT

2.10 RECESSION IMPACT

3 EXECUTIVE SUMMARY

TABLE 2 INDUSTRIAL COATINGS MARKET SNAPSHOT, 2023 VS. 2028

FIGURE 11 EPOXY TO BE FASTEST-GROWING RESIN TYPE IN INDUSTRIAL COATINGS MARKET

FIGURE 12 SOLVENTBORNE TECHNOLOGY TO ACCOUNT FOR LARGEST SHARE OF INDUSTRIAL COATINGS MARKET

FIGURE 13 GENERAL INDUSTRIAL SEGMENT TO ACCOUNT FOR MAJOR SHARE OF INDUSTRIAL COATINGS MARKET

FIGURE 14 ASIA PACIFIC TO BE FASTEST-GROWING REGION MARKET FOR INDUSTRIAL COATINGS

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN INDUSTRIAL COATINGS MARKET

FIGURE 15 GROWTH OF GENERAL INDUSTRIAL SECTOR TO DRIVE MARKET DURING FORECAST PERIOD IN ASIA PACIFIC

4.2 INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY

FIGURE 16 SOLVENTBORNE TO BE LARGEST TECHNOLOGY SEGMENT DURING FORECAST PERIOD

4.3 INDUSTRIAL COATINGS MARKET: DEVELOPED VS. EMERGING COUNTRIES

FIGURE 17 DEVELOPING COUNTRIES TO WITNESS HIGHER GROWTH DURING FORECAST PERIOD

4.4 ASIA PACIFIC INDUSTRIAL COATINGS MARKET: BY END-USE INDUSTRY AND COUNTRY, 2023

FIGURE 18 CHINA ACCOUNTED FOR LARGEST MARKET SHARE IN ASIA PACIFIC

4.5 INDUSTRIAL COATINGS MARKET: MAJOR COUNTRIES

FIGURE 19 INDIA TO REGISTER HIGHEST CAGR IN INDUSTRIAL COATINGS MARKET

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 20 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN INDUSTRIAL COATINGS MARKET

5.2.1 DRIVERS

5.2.1.1 Stringent environmental regulations boosting demand for VOC-free coatings

5.2.1.2 Increasing demand from automotive industry

5.2.1.3 Advancements in performance of industrial coatings

5.2.1.4 Growth in demand from Asia Pacific

5.2.1.5 High demand for extended product lifetime and reduced maintenance

5.2.2 RESTRAINTS

5.2.2.1 Difficulty in obtaining thin films with powder coatings

5.2.2.2 Longer drying time of waterborne coatings

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing demand for powder coatings in shipbuilding and pipeline sectors

5.2.3.2 Increasing use of nano-coatings

5.2.4 CHALLENGES

5.2.4.1 Stringent regulatory policies

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 21 PORTER'S FIVE FORCES ANALYSIS: INDUSTRIAL COATINGS MARKET

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF BUYERS

5.3.4 BARGAINING POWER OF SUPPLIERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 MACROECONOMIC INDICATORS

5.4.1 INTRODUCTION

5.4.2 GDP TRENDS AND FORECAST

TABLE 3 TRENDS AND FORECAST OF GDP, PERCENTAGE CHANGE, 2020–2028

5.4.3 TRENDS AND FORECAST OF GLOBAL CONSTRUCTION INDUSTRY

FIGURE 22 GLOBAL SPENDING IN CONSTRUCTION INDUSTRY, 2014–2035

5.4.4 TRENDS IN AUTOMOTIVE INDUSTRY

TABLE 4 AUTOMOTIVE INDUSTRY PRODUCTION (2021–2022)

6 INDUSTRY TRENDS

6.1 SUPPLY CHAIN ANALYSIS

FIGURE 23 INDUSTRIAL COATINGS MARKET: SUPPLY CHAIN ANALYSIS

6.2 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS

FIGURE 24 TRENDS IN END-USE INDUSTRIES IMPACTING BUSINESS OF INDUSTRIAL COATING MANUFACTURERS

6.3 ECOSYSTEM

TABLE 5 INDUSTRIAL COATINGS MARKET: ROLE IN ECOSYSTEM

FIGURE 25 INDUSTRIAL COATINGS MARKET: ECOSYSTEM

6.4 CASE STUDY ANALYSIS

6.5 TECHNOLOGY ANALYSIS

6.6 KEY STAKEHOLDERS AND BUYING CRITERIA

6.6.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 26 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS

TABLE 6 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS IN TWO MAJOR END-USE SEGMENTS

6.6.2 BUYING CRITERIA

FIGURE 27 KEY BUYING CRITERIA FOR INDUSTRIAL COATINGS

TABLE 7 KEY BUYING CRITERIA FOR INDUSTRIAL COATINGS

6.7 PRICING ANALYSIS

6.7.1 INDUSTRIAL COATINGS MARKET: AVERAGE SELLING PRICE TREND, BY REGION

FIGURE 28 AVERAGE SELLING PRICES OF INDUSTRIAL COATINGS, BY REGION

TABLE 8 AVERAGE SELLING PRICES OF INDUSTRIAL COATINGS, BY REGION, 2018-2022 (USD/KG)

6.7.2 AVERAGE SELLING PRICE TREND, BY RESIN TYPE

FIGURE 29 AVERAGE SELLING PRICE TREND, BY RESIN TYPE

TABLE 9 AVERAGE SELLING PRICES OF INDUSTRIAL COATINGS, BY RESIN TYPE, 2018-2022 (USD/KG)

6.7.3 AVERAGE SELLING PRICE TREND, BY TECHNOLOGY

FIGURE 30 AVERAGE SELLING PRICE TREND, BY TECHNOLOGY

TABLE 10 AVERAGE SELLING PRICES OF INDUSTRIAL COATINGS, BY TECHNOLOGY, 2018-2022 (USD/KG)

6.7.4 AVERAGE SELLING PRICE TREND, BY END-USE INDUSTRY

FIGURE 31 AVERAGE SELLING PRICE TREND, BY END-USE INDUSTRY

TABLE 11 AVERAGE SELLING PRICE OF INDUSTRIAL COATINGS, BY END-USE INDUSTRY, 2018 – 2022 (USD/KG)

FIGURE 32 AVERAGE PRICE COMPETITIVENESS IN INDUSTRIAL COATINGS MARKET, BY COMPANY (2022)

TABLE 12 AVERAGE SELLING PRICE OF KEY PLAYERS, BY TOP THREE APPLICATIONS (USD/KG)

6.8 TRADE ANALYSIS

6.8.1 EXPORT SCENARIO OF PAINTS AND VARNISHES (AQUEOUS MEDIUM)

FIGURE 33 PAINTS AND VARNISHES EXPORT, BY KEY COUNTRY, 2020 – 2022 (USD THOUSAND)

TABLE 13 COUNTRY-WISE EXPORT DATA FOR PAINTS AND VARNISHES, 2020–2022 (USD THOUSAND)

6.8.2 IMPORT SCENARIO OF PAINTS AND VARNISHES (AQUEOUS MEDIUM)

FIGURE 34 PAINTS AND VARNISHES IMPORT, BY KEY COUNTRY, 2020 – 2022 (USD THOUSAND)

TABLE 14 COUNTRY-WISE IMPORT DATA FOR PAINTS AND VARNISHES, 2020–2022 (USD THOUSAND)

6.8.3 EXPORT SCENARIO OF PAINTS AND VARNISHES (NON – AQUEOUS MEDIUM)

FIGURE 35 PAINTS AND VARNISHES EXPORT, BY KEY COUNTRY, 2020 – 2022 (USD THOUSAND)

TABLE 15 COUNTRY-WISE EXPORT DATA FOR PAINTS AND VARNISHES, 2020–2022 (USD THOUSAND)

6.8.4 IMPORT SCENARIO OF PAINTS AND VARNISHES (NON – AQUEOUS MEDIUM)

FIGURE 36 PAINTS AND VARNISHES IMPORT, BY KEY COUNTRY, 2020 – 2022 (USD THOUSAND)

TABLE 16 COUNTRY-WISE IMPORT DATA FOR PAINTS AND VARNISHES, 2020–2022 (USD THOUSAND)

6.9 GLOBAL ECONOMIC SCENARIO AFFECTING MARKET GROWTH

6.9.1 GLOBAL IMPACT OF SLOWDOWN

6.9.1.1 North America

6.9.1.2 Europe

6.9.1.2.1 Russia-Ukraine war

6.9.1.2.2 Energy crisis in Europe

6.9.1.3 Asia Pacific

6.9.1.3.1 Australia-China trade war

6.9.1.3.2 China's debt problem

6.9.1.4 Rest of the World

6.10 TARIFF AND REGULATORY LANDSCAPE

6.10.1 REGULATIONS

6.10.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 17 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 18 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 19 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 20 REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

6.11 KEY CONFERENCES & EVENTS IN 2023–2024

TABLE 21 INDUSTRIAL COATINGS MARKET: DETAILED LIST OF CONFERENCES & EVENTS

6.12 PATENT ANALYSIS

FIGURE 37 LIST OF MAJOR PATENTS FOR PAINTS & COATINGS

6.12.1 LIST OF MAJOR PATENTS

7 INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY

7.1 INTRODUCTION

FIGURE 38 SOLVENTBORNE TECHNOLOGY TO LEAD INDUSTRIAL COATINGS MARKET BETWEEN 2023 AND 2028

TABLE 22 INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 23 INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 24 INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 25 INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

7.2 WATERBORNE COATINGS

7.2.1 EXCELLENT ADHESION AND LOW-VOC EMISSION TO DRIVE MARKET

TABLE 26 WATERBORNE: INDUSTRIAL COATINGS MARKET, BY REGION,

2018–2022 (USD MILLION)

TABLE 27 WATERBORNE: INDUSTRIAL COATINGS MARKET, BY REGION,
2023–2028 (USD MILLION)

TABLE 28 WATERBORNE: INDUSTRIAL COATINGS MARKET, BY REGION,
2018–2022 (KILOTON)

TABLE 29 WATERBORNE: INDUSTRIAL COATINGS MARKET, BY REGION,
2023–2028 (KILOTON)

7.3 SOLVENTBORNE COATINGS

7.3.1 EXCELLENT PERFORMANCE TO DRIVE MARKET

TABLE 30 SOLVENTBORNE: INDUSTRIAL COATINGS MARKET, BY REGION,
2018–2022 (USD MILLION)

TABLE 31 SOLVENTBORNE: INDUSTRIAL COATINGS MARKET, BY REGION,
2023–2028 (USD MILLION)

TABLE 32 SOLVENTBORNE: INDUSTRIAL COATINGS MARKET, BY REGION,
2018–2022 (KILOTON)

TABLE 33 SOLVENTBORNE: INDUSTRIAL COATINGS MARKET, BY REGION,
2023–2028 (KILOTON)

7.4 POWDER COATINGS

7.4.1 SUPERIOR PERFORMANCE, COST EFFICIENCY, AND LOW-VOC EMISSION
TO INCREASE DEMAND

TABLE 34 POWDER COATINGS: INDUSTRIAL COATINGS MARKET, BY REGION,
2018–2022 (USD MILLION)

TABLE 35 POWDER COATINGS: INDUSTRIAL COATINGS MARKET, BY REGION,
2023–2028 (USD MILLION)

TABLE 36 POWDER COATINGS: INDUSTRIAL COATINGS MARKET, BY REGION,
2018–2022 (KILOTON)

TABLE 37 POWDER COATINGS: INDUSTRIAL COATINGS MARKET, BY REGION,
2023–2028 (KILOTON)

7.5 OTHER TECHNOLOGIES

TABLE 38 OTHER TECHNOLOGIES: INDUSTRIAL COATINGS MARKET, BY
REGION, 2018–2022 (USD MILLION)

TABLE 39 OTHER TECHNOLOGIES: INDUSTRIAL COATINGS MARKET, BY
REGION, 2023–2028 (USD MILLION)

TABLE 40 OTHER TECHNOLOGIES: INDUSTRIAL COATINGS MARKET, BY
REGION, 2018–2022 (KILOTON)

TABLE 41 OTHER TECHNOLOGIES: INDUSTRIAL COATINGS MARKET, BY
REGION, 2023–2028 (KILOTON)

8 INDUSTRIAL COATINGS MARKET, BY RESIN TYPE

Industrial Coatings Market by Type (Acrylic, Alkyd, Polyester, Polyurethane, Epoxy, Fluoropolymer), Technology...

8.1 INTRODUCTION

FIGURE 39 EPOXY TO BE LARGEST RESIN TYPE FOR INDUSTRIAL COATINGS, IN TERMS OF VALUE

TABLE 42 INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2018–2022 (USD MILLION)

TABLE 43 INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2023–2028 (USD MILLION)

TABLE 44 INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2018–2022 (KILOTON)

TABLE 45 INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2023–2028 (KILOTON)

8.2 ACRYLIC RESIN

8.2.1 CHEMICAL CHARACTERISTICS TO DRIVE DEMAND

TABLE 46 ACRYLIC-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 47 ACRYLIC-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 48 ACRYLIC-BASED INDUSTRIAL PAINTS & COATINGS MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 49 ACRYLIC-BASED INDUSTRIAL PAINTS & COATINGS MARKET, BY REGION, 2023–2028 (KILOTON)

8.3 ALKYD RESIN

8.3.1 HIGH DEMAND IN ASIA PACIFIC TO DRIVE MARKET

TABLE 50 ALKYD-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 51 ALKYD-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 52 ALKYD-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 53 ALKYD-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2023–2028 (KILOTON)

8.4 EPOXY RESIN

8.4.1 GOOD ADHESION, HIGH CHEMICAL RESISTANCE, AND EXCELLENT PHYSICAL PROPERTIES TO INCREASE DEMAND

TABLE 54 EPOXY-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 55 EPOXY-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 56 EPOXY-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 57 EPOXY-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2023–2028 (KILOTON)

8.5 POLYESTER RESIN

8.5.1 EXTENSIVE USE IN HIGH-PERFORMANCE COATINGS TO DRIVE MARKET

TABLE 58 POLYESTER-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 59 POLYESTER-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 60 POLYESTER-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 61 POLYESTER-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2023–2028 (KILOTON)

8.6 POLYURETHANE RESIN

8.6.1 STRINGENT REGULATIONS TO DRIVE MARKET

TABLE 62 POLYURETHANE-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 63 POLYURETHANE-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 64 POLYURETHANE-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 65 POLYURETHANE-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2023–2028 (KILOTON)

8.7 FLUOROPOLYMER RESIN

8.7.1 INCREASING USE IN NON-STICK SURFACES DUE TO GOOD THERMAL STABILITY TO DRIVE MARKET

TABLE 66 FLUOROPOLYMER-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 67 FLUOROPOLYMER-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 68 FLUOROPOLYMER-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 69 FLUOROPOLYMER-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2023–2028 (KILOTON)

8.8 OTHER RESIN TYPES

TABLE 70 OTHER RESINS-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 71 OTHER RESINS-BASED INDUSTRIAL COATINGS MARKET, BY REGION,

2023–2028 (USD MILLION)

TABLE 72 OTHER RESINS-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 73 OTHER RESINS-BASED INDUSTRIAL COATINGS MARKET, BY REGION, 2023–2028 (KILOTON)

9 INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY

9.1 INTRODUCTION

TABLE 74 INDUSTRIAL COATINGS: END-USE INDUSTRY AND APPLICATION

FIGURE 40 GENERAL INDUSTRIAL TO BE LARGEST END USER OF INDUSTRIAL COATINGS

TABLE 75 INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2022 (USD MILLION)

TABLE 76 INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 77 INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2022 (KILOTON)

TABLE 78 INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2023–2028 (KILOTON)

9.2 GENERAL INDUSTRIAL

9.2.1 POPULATION AND GDP GROWTH TO DRIVE SEGMENT

TABLE 79 INDUSTRIAL COATINGS MARKET IN GENERAL INDUSTRIAL, BY REGION, 2018–2022 (USD MILLION)

TABLE 80 INDUSTRIAL COATINGS MARKET IN GENERAL INDUSTRIAL, BY REGION, 2023–2028 (USD MILLION)

TABLE 81 INDUSTRIAL COATINGS MARKET IN GENERAL INDUSTRIAL, BY REGION, 2018–2022 (KILOTON)

TABLE 82 INDUSTRIAL COATINGS MARKET IN GENERAL INDUSTRIAL, BY REGION, 2023–2028 (KILOTON)

9.3 PROTECTIVE

9.3.1 CORROSION RESISTANCE, FIRE & CHEMICAL ABRASION, WATERPROOFING, AND THERMAL INSULATION TO DRIVE DEMAND

TABLE 83 INDUSTRIAL COATINGS MARKET IN PROTECTIVE, BY REGION, 2018–2022 (USD MILLION)

TABLE 84 INDUSTRIAL COATINGS MARKET IN PROTECTIVE, BY REGION, 2023–2028 (USD MILLION)

TABLE 85 INDUSTRIAL COATINGS MARKET IN PROTECTIVE, BY REGION, 2018–2022 (KILOTON)

TABLE 86 INDUSTRIAL COATINGS MARKET IN PROTECTIVE, BY REGION, 2023–2028 (KILOTON)

9.4 AUTOMOTIVE OEM

9.4.1 GROWING DEMAND FOR ELECTRIC VEHICLES TO DRIVE MARKET

FIGURE 41 AUTOMOBILE PRODUCTION SHARE FOR TOP 5 COUNTRIES, 2022

TABLE 87 INDUSTRIAL COATINGS MARKET IN AUTOMOTIVE OEM, BY REGION, 2018–2022 (USD MILLION)

TABLE 88 INDUSTRIAL COATINGS MARKET IN AUTOMOTIVE OEM, BY REGION, 2023–2028 (USD MILLION)

TABLE 89 INDUSTRIAL COATINGS MARKET IN AUTOMOTIVE OEM, BY REGION, 2018–2022 (KILOTON)

TABLE 90 INDUSTRIAL COATINGS MARKET IN AUTOMOTIVE OEM, BY REGION, 2023–2028 (KILOTON)

9.5 INDUSTRIAL WOOD

9.5.1 INCREASING CONSTRUCTION AND INFRASTRUCTURAL ACTIVITIES TO DRIVE DEMAND

TABLE 91 INDUSTRIAL COATINGS MARKET IN INDUSTRIAL WOOD, BY REGION, 2018–2022 (USD MILLION)

TABLE 92 INDUSTRIAL COATINGS MARKET IN INDUSTRIAL WOOD, BY REGION, 2023–2028 (USD MILLION)

TABLE 93 INDUSTRIAL COATINGS MARKET IN INDUSTRIAL WOOD, BY REGION, 2018–2022 (KILOTON)

TABLE 94 INDUSTRIAL COATINGS MARKET IN INDUSTRIAL WOOD, BY REGION, 2023–2028 (KILOTON)

9.6 AUTOMOTIVE REFINISH

9.6.1 INCREASING NUMBER OF ACCIDENTS TO INCREASE DEMAND

TABLE 95 KEY PLAYERS IN AUTOMOTIVE REFINISH COATINGS MARKET

TABLE 96 INDUSTRIAL COATINGS MARKET IN AUTOMOTIVE REFINISH, BY REGION, 2018–2022 (USD MILLION)

TABLE 97 INDUSTRIAL COATINGS MARKET IN AUTOMOTIVE REFINISH, BY REGION, 2023–2028 (USD MILLION)

TABLE 98 INDUSTRIAL COATINGS MARKET IN AUTOMOTIVE REFINISH, BY REGION, 2018–2022 (KILOTON)

TABLE 99 INDUSTRIAL COATINGS MARKET IN AUTOMOTIVE REFINISH, BY REGION, 2023–2028 (KILOTON)

9.7 COIL

9.7.1 ASIA PACIFIC TO BE DOMINATE MARKET DURING FORECAST PERIOD

TABLE 100 INDUSTRIAL COATINGS MARKET IN COIL, BY REGION, 2018–2022 (USD MILLION)

TABLE 101 INDUSTRIAL COATINGS MARKET IN COIL, BY REGION, 2023–2028
(USD MILLION)

TABLE 102 INDUSTRIAL COATINGS MARKET IN COIL, BY REGION, 2018–2022
(KILOTON)

TABLE 103 INDUSTRIAL COATINGS MARKET IN COIL, BY REGION, 2023–2028
(KILOTON)

9.8 PACKAGING

9.8.1 IMPROVING LIFESTYLE AND CHANGING FOOD HABITS TO DRIVE
DEMAND

TABLE 104 INDUSTRIAL COATINGS MARKET IN PACKAGING, BY REGION,
2018–2022 (USD MILLION)

TABLE 105 INDUSTRIAL COATINGS MARKET IN PACKAGING, BY REGION,
2023–2028 (USD MILLION)

TABLE 106 INDUSTRIAL COATINGS MARKET IN PACKAGING, BY REGION,
2018–2022 (KILOTON)

TABLE 107 INDUSTRIAL COATINGS MARKET IN PACKAGING, BY REGION,
2023–2028 (KILOTON)

9.9 MARINE

9.9.1 SLOW GROWTH OF SHIPBUILDING SECTOR TO HAMPER DEMAND
FIGURE 42 WORLD FLEET BY PRINCIPAL VESSEL TYPE, SHARE OF TONNAGE
(DEAD-WEIGHT TONS), 2023

TABLE 108 INDUSTRIAL COATINGS MARKET IN MARINE, BY REGION, 2018–2022
(USD MILLION)

TABLE 109 INDUSTRIAL COATINGS MARKET IN MARINE, BY REGION, 2023–2028
(USD MILLION)

TABLE 110 INDUSTRIAL COATINGS MARKET IN MARINE, BY REGION, 2018–2022
(KILOTON)

TABLE 111 INDUSTRIAL COATINGS MARKET IN MARINE, BY REGION, 2023–2028
(KILOTON)

9.10 AEROSPACE

9.10.1 DEVELOPMENT OF CHROME-FREE COATING TECHNOLOGY TO DRIVE
MARKET

TABLE 112 INDUSTRIAL COATINGS MARKET IN AEROSPACE, BY REGION,
2018–2022 (USD MILLION)

TABLE 113 INDUSTRIAL COATINGS MARKET IN AEROSPACE, BY REGION,
2023–2028 (USD MILLION)

TABLE 114 INDUSTRIAL COATINGS MARKET IN AEROSPACE, BY REGION,
2018–2022 (KILOTON)

TABLE 115 INDUSTRIAL COATINGS MARKET IN AEROSPACE, BY REGION,

2023–2028 (KILOTON)

9.11 RAIL

9.11.1 ADVANCEMENT IN HIGH-SPEED TRAIN INDUSTRY TO DRIVE MARKET
TABLE 116 INDUSTRIAL COATINGS MARKET IN RAIL, BY REGION, 2018–2022
(USD MILLION)

TABLE 117 INDUSTRIAL COATINGS MARKET IN RAIL, BY REGION, 2023–2028
(USD MILLION)

TABLE 118 INDUSTRIAL COATINGS MARKET IN RAIL, BY REGION, 2018–2022
(KILOTON)

TABLE 119 INDUSTRIAL COATINGS MARKET IN RAIL, BY REGION, 2023–2028
(KILOTON)

10 INDUSTRIAL COATINGS MARKET, BY REGION

10.1 INTRODUCTION

10.1.1 GLOBAL RECESSION IMPACT

FIGURE 43 ASIA PACIFIC TO BE FASTEST-GROWING INDUSTRIAL COATINGS
MARKET

TABLE 120 INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (USD
MILLION)

TABLE 121 INDUSTRIAL COATINGS MARKET, BY REGION, 2023–2028 (USD
MILLION)

TABLE 122 INDUSTRIAL COATINGS MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 123 INDUSTRIAL COATINGS MARKET, BY REGION, 2023–2028 (KILOTON)

10.2 NORTH AMERICA

10.2.1 IMPACT OF RECESSION ON NORTH AMERICA

FIGURE 44 NORTH AMERICA: INDUSTRIAL COATINGS MARKET SNAPSHOT

TABLE 124 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY COUNTRY,
2018–2022 (USD MILLION)

TABLE 125 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY COUNTRY,
2023–2028 (USD MILLION)

TABLE 126 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY COUNTRY,
2018–2022 (KILOTON)

TABLE 127 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY COUNTRY,
2023–2028 (KILOTON)

TABLE 128 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE,
2018–2022 (USD MILLION)

TABLE 129 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE,
2023–2028 (USD MILLION)

TABLE 130 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2018–2022 (KILOTON)

TABLE 131 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2023–2028 (KILOTON)

TABLE 132 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 133 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 134 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 135 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

TABLE 136 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2022 (USD MILLION)

TABLE 137 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 138 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2022 (KILOTON)

TABLE 139 NORTH AMERICA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2023–2028 (KILOTON)

10.2.2 US

10.2.2.1 Presence of major manufacturers to drive market growth

TABLE 140 US: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 141 US: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 142 US: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 143 US: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.2.3 CANADA

10.2.3.1 High export of furniture to boost demand

TABLE 144 CANADA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 145 CANADA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 146 CANADA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 147 CANADA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,

2023–2028 (KILOTON)

10.2.4 MEXICO

10.2.4.1 Growing export of electronic products to drive market

TABLE 148 MEXICO: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 149 MEXICO: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 150 MEXICO: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 151 MEXICO: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.3 EUROPE

10.3.1 IMPACT OF RECESSION ON EUROPE

FIGURE 45 EUROPE: INDUSTRIAL COATINGS MARKET SNAPSHOT

TABLE 152 EUROPE: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 153 EUROPE: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 154 EUROPE: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2018–2022 (KILOTON)

TABLE 155 EUROPE: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2023–2028 (KILOTON)

TABLE 156 EUROPE: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2018–2022 (USD MILLION)

TABLE 157 EUROPE: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2023–2028 (USD MILLION)

TABLE 158 EUROPE: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2018–2022 (KILOTON)

TABLE 159 EUROPE: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2023–2028 (KILOTON)

TABLE 160 EUROPE: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 161 EUROPE: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 162 EUROPE: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 163 EUROPE: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

TABLE 164 EUROPE: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,

2018–2022 (USD MILLION)

TABLE 165 EUROPE: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 166 EUROPE: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2022 (KILOTON)

TABLE 167 EUROPE: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2023–2028 (KILOTON)

10.3.2 GERMANY

10.3.2.1 Growing economy and rising appliances industry to drive growth

TABLE 168 GERMANY: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 169 GERMANY: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 170 GERMANY: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 171 GERMANY: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.3.3 UK

10.3.3.1 Growing automotive industry and rising investment in R&D to boost demand

TABLE 172 UK: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 173 UK: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 174 UK: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 175 UK: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.3.4 FRANCE

10.3.4.1 Adoption of innovative technologies to drive demand

TABLE 176 FRANCE: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 177 FRANCE: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 178 FRANCE: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 179 FRANCE: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.3.5 ITALY

10.3.5.1 Growing demand from end-use industries to drive market

TABLE 180 ITALY: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 181 ITALY: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 182 ITALY: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 183 ITALY: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.3.6 SPAIN

10.3.6.1 Growing automotive industry to drive demand

TABLE 184 SPAIN: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 185 SPAIN: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 186 SPAIN: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 187 SPAIN: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.3.7 TURKEY

10.3.7.1 Rapid urbanization and diversification in consumer goods to impact market positively

TABLE 188 TURKEY: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 189 TURKEY: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 190 TURKEY: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 191 TURKEY: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.3.8 REST OF EUROPE

TABLE 192 REST OF EUROPE: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 193 REST OF EUROPE: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 194 REST OF EUROPE: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 195 REST OF EUROPE: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.4 ASIA PACIFIC

10.4.1 IMPACT OF RECESSION ON ASIA PACIFIC

FIGURE 46 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET SNAPSHOT

TABLE 196 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 197 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 198 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2018–2022 (KILOTON)

TABLE 199 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2023–2028 (KILOTON)

TABLE 200 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2018–2022 (USD MILLION)

TABLE 201 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2023–2028 (USD MILLION)

TABLE 202 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2018–2022 (KILOTON)

TABLE 203 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2023–2028 (KILOTON)

TABLE 204 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 205 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 206 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 207 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

TABLE 208 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2022 (USD MILLION)

TABLE 209 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 210 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2022 (KILOTON)

TABLE 211 ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2023–2028 (KILOTON)

10.4.2 CHINA

10.4.2.1 Foreign investments to drive market

TABLE 212 CHINA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 213 CHINA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,

2023–2028 (USD MILLION)

TABLE 214 CHINA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,
2018–2022 (KILOTON)

TABLE 215 CHINA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,
2023–2028 (KILOTON)

10.4.3 INDIA

10.4.3.1 Government initiatives to help industries grow

TABLE 216 INDIA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,
2018–2022 (USD MILLION)

TABLE 217 INDIA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,
2023–2028 (USD MILLION)

TABLE 218 INDIA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,
2018–2022 (KILOTON)

TABLE 219 INDIA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,
2023–2028 (KILOTON)

10.4.4 JAPAN

10.4.4.1 Automotive and marine industries to drive demand

TABLE 220 JAPAN: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,
2018–2022 (USD MILLION)

TABLE 221 JAPAN: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,
2023–2028 (USD MILLION)

TABLE 222 JAPAN: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,
2018–2022 (KILOTON)

TABLE 223 JAPAN: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,
2023–2028 (KILOTON)

10.4.5 INDONESIA

10.4.5.1 Increasing penetration of Japanese car manufacturers to drive market
growth

TABLE 224 INDONESIA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,
2018–2022 (USD MILLION)

TABLE 225 INDONESIA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,
2023–2028 (USD MILLION)

TABLE 226 INDONESIA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,
2018–2022 (KILOTON)

TABLE 227 INDONESIA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,
2023–2028 (KILOTON)

10.4.6 THAILAND

10.4.6.1 Automotive industry to contribute significantly to market growth

TABLE 228 THAILAND: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY,

2018–2022 (USD MILLION)

TABLE 229 THAILAND: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 230 THAILAND: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 231 THAILAND: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.4.7 REST OF ASIA PACIFIC

TABLE 232 REST OF ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 233 REST OF ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 234 REST OF ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 235 REST OF ASIA PACIFIC: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.5 MIDDLE EAST & AFRICA

10.5.1 IMPACT OF RECESSION ON MIDDLE EAST & AFRICA

FIGURE 47 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET SNAPSHOT

TABLE 236 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 237 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 238 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2018–2022 (KILOTON)

TABLE 239 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2023–2028 (KILOTON)

TABLE 240 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2018–2022 (USD MILLION)

TABLE 241 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2023–2028 (USD MILLION)

TABLE 242 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2018–2022 (KILOTON)

TABLE 243 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2023–2028 (KILOTON)

TABLE 244 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 245 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY

TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 246 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 247 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

TABLE 248 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2022 (USD MILLION)

TABLE 249 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 250 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2022 (KILOTON)

TABLE 251 MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2023–2028 (KILOTON)

10.5.2 GCC

10.5.2.1 Saudi Arabia

10.5.2.1.1 Significant government investments in infrastructure development

10.5.2.2 UAE

10.5.2.2.1 Increasing focus on developing regulatory mechanisms and R&D capabilities to drive market

10.5.2.3 Rest of GCC countries

TABLE 252 GCC COUNTRIES: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 253 GCC COUNTRIES: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 254 GCC COUNTRIES: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 255 REST OF GCC COUNTRIES: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.5.3 SOUTH AFRICA

10.5.3.1 Significant demand for automobiles to boost market

TABLE 256 SOUTH AFRICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 257 SOUTH AFRICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 258 SOUTH AFRICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 259 SOUTH AFRICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.5.4 EGYPT

10.5.4.1 Automotive industry to drive market

TABLE 260 EGYPT: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 261 EGYPT: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 262 EGYPT: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 263 EGYPT: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.5.5 REST OF MIDDLE EAST & AFRICA

TABLE 264 REST OF MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 265 REST OF MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 266 REST OF MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 267 REST OF MIDDLE EAST & AFRICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.6 SOUTH AMERICA

10.6.1 IMPACT OF RECESSION ON SOUTH AMERICA

FIGURE 48 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET SNAPSHOT

TABLE 268 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 269 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 270 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2018–2022 (KILOTON)

TABLE 271 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY COUNTRY, 2023–2028 (KILOTON)

TABLE 272 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2018–2022 (USD MILLION)

TABLE 273 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2023–2028 (USD MILLION)

TABLE 274 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2018–2022 (KILOTON)

TABLE 275 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY RESIN TYPE, 2023–2028 (KILOTON)

TABLE 276 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 277 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 278 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 279 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

TABLE 280 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2022 (USD MILLION)

TABLE 281 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 282 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2022 (KILOTON)

TABLE 283 SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2023–2028 (KILOTON)

10.6.2 BRAZIL

10.6.2.1 Investment partnership program to promote private sector participation in infrastructure development to drive market

TABLE 284 BRAZIL: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 285 BRAZIL: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 286 BRAZIL: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 287 BRAZIL: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.6.3 ARGENTINA

10.6.3.1 Increase in population and improved economic conditions to drive demand

TABLE 288 ARGENTINA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 289 ARGENTINA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 290 ARGENTINA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 291 ARGENTINA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

10.6.4 REST OF SOUTH AMERICA

TABLE 292 REST OF SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (USD MILLION)

TABLE 293 REST OF SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY

TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 294 REST OF SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2018–2022 (KILOTON)

TABLE 295 REST OF SOUTH AMERICA: INDUSTRIAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

11 COMPETITIVE LANDSCAPE

11.1 KEY PLAYERS STRATEGIES

11.1.1 OVERVIEW OF STRATEGIES ADOPTED BY KEY INDUSTRIAL COATING PLAYERS (2018–2023)

11.2 MARKET SHARE ANALYSIS

FIGURE 49 MARKET SHARE ANALYSIS, 2022

TABLE 296 INDUSTRIAL COATINGS MARKET: DEGREE OF COMPETITION

11.3 REVENUE ANALYSIS

FIGURE 50 REVENUE ANALYSIS OF TOP FIVE PLAYERS (2018–2022)

11.4 MARKET RANKING ANALYSIS

FIGURE 51 MARKET RANKING ANALYSIS, 2022

11.5 COMPANY EVALUATION MATRIX, 2022

11.5.1 STARS

11.5.2 EMERGING LEADERS

11.5.3 PERVASIVE PLAYERS

11.5.4 PARTICIPANTS

FIGURE 52 GLOBAL INDUSTRIAL COATINGS MARKET COMPANY EVALUATION MATRIX, 2022

11.5.5 COMPANY FOOTPRINT

FIGURE 53 COMPANY FOOTPRINT

TABLE 297 APPLICATION FOOTPRINT (25 COMPANIES)

TABLE 298 REGION FOOTPRINT (25 COMPANIES)

TABLE 299 COMPANY FOOTPRINT (25 COMPANIES)

11.6 START – UP/SME EVALUATION MATRIX, 2022

11.6.1 PROGRESSIVE COMPANIES

11.6.2 RESPONSIVE COMPANIES

11.6.3 DYNAMIC COMPANIES

11.6.4 STARTING BLOCKS

FIGURE 54 GLOBAL INDUSTRIAL COATINGS MARKET START – UP/SME EVALUATION MATRIX, 2022

11.6.5 COMPETITIVE BENCHMARKING

TABLE 300 INDUSTRIAL COATINGS MARKET: DETAILED LIST OF KEY START –

UPS/SMES

TABLE 301 INDUSTRIAL COATINGS MARKET: COMPETITIVE BENCHMARKING OF KEY START - UPS /SME

11.7 COMPETITIVE SCENARIO AND TRENDS

11.7.1 INDUSTRIAL COATINGS MARKET: PRODUCT LAUNCHES, 2018–2023

TABLE 302 INDUSTRIAL COATINGS MARKET: PRODUCT LAUNCHES, 2018–2023

11.7.2 INDUSTRIAL COATINGS MARKET: DEALS, 2018–2023

11.7.3 INDUSTRIAL COATINGS MARKET: OTHER DEALS, 2018–2023

12 COMPANY PROFILES

(Business overview, Products/Services/Solutions offered, Recent Developments, MNM view)*

12.1 MAJOR PLAYERS

12.1.1 AKZO NOBEL N.V.

TABLE 303 AKZO NOBEL N.V.: COMPANY OVERVIEW

FIGURE 55 AKZO NOBEL N.V.: COMPANY SNAPSHOT

TABLE 304 AKZO NOBEL N.V.: PRODUCT LAUNCHES

TABLE 305 AKZONOBEL N.V.: DEALS

TABLE 306 AKZO NOBEL N.V.: OTHERS

12.1.2 AXALTA COATING SYSTEMS, LLC

TABLE 307 AXALTA COATING SYSTEMS, LLC: COMPANY OVERVIEW

FIGURE 56 AXALTA COATING SYSTEMS, LLC: COMPANY SNAPSHOT

TABLE 308 AXALTA COATING SYSTEMS, LLC: PRODUCT LAUNCHES

TABLE 309 AXALTA COATING SYSTEMS LLC : DEALS

TABLE 310 AXALTA COATING SYSTEMS LLC: OTHERS

12.1.3 JOTUN A/S

TABLE 311 JOTUN A/S: COMPANY OVERVIEW

FIGURE 57 JOTUN A/S: COMPANY SNAPSHOT

TABLE 312 JOTUN A/S: PRODUCT LAUNCHES

TABLE 313 JOTUN A/S: DEALS

TABLE 314 JOTUN A/S: OTHERS

12.1.4 PPG INDUSTRIES INC.

TABLE 315 PPG INDUSTRIES, INC.: COMPANY OVERVIEW

FIGURE 58 PPG INDUSTRIES INC.: COMPANY SNAPSHOT

TABLE 316 PPG INDUSTRIES, INC.: PRODUCT LAUNCHES

TABLE 317 PPG INDUSTRIES: DEALS

TABLE 318 PPG INDUSTRIES: OTHERS

12.1.5 THE SHERWIN-WILLIAMS COMPANY

TABLE 319 THE SHERWIN-WILLIAMS COMPANY: COMPANY OVERVIEW
FIGURE 59 THE SHERWIN-WILLIAMS COMPANY: COMPANY SNAPSHOT
TABLE 320 THE SHERWIN-WILLIAMS COMPANY: PRODUCT LAUNCHES
TABLE 321 THE SHERWIN-WILLIAMS COMPANY: DEALS

12.1.6 NIPPON PAINT HOLDINGS CO., LTD.

TABLE 322 NIPPON PAINTS HOLDINGS CO., LTD.: COMPANY OVERVIEW
FIGURE 60 NIPPON PAINT HOLDINGS CO., LTD.: COMPANY SNAPSHOT
TABLE 323 NIPPON PAINT HOLDINGS CO., LTD.: PRODUCT LAUNCHES
TABLE 324 NIPPON PAINTS HOLDINGS CO., LTD.: DEALS
TABLE 325 NIPPON PAINTS HOLDINGS CO., LTD.: OTHERS

12.1.7 KANSAI PAINT CO. LTD.

TABLE 326 KANSAI PAINT CO. LIMITED: COMPANY OVERVIEW
FIGURE 61 KANSAI PAINT CO. LTD.: COMPANY SNAPSHOT
TABLE 327 KANSAI PAINTS CO. LTD.: DEALS

12.1.8 RPM INTERNATIONAL INC.

TABLE 328 RPM INTERNATIONAL INC.: COMPANY OVERVIEW
FIGURE 62 RPM INTERNATIONAL INC.: COMPANY SNAPSHOT
TABLE 329 RPM INTERNATIONAL INC.: OTHERS

12.1.9 HEMPEL A/S

TABLE 330 HEMPEL A/S.: COMPANY OVERVIEW
FIGURE 63 HEMPEL A/S: COMPANY SNAPSHOT
TABLE 331 HEMPEL A/S: PRODUCT LAUNCHES
TABLE 332 HEMPEL A/S: DEALS
TABLE 333 HEMPEL A/S: OTHERS

12.1.10 BASF COATINGS GMBH

TABLE 334 BASF COATINGS GMBH: COMPANY OVERVIEW
FIGURE 64 BASF COATINGS GMBH: COMPANY SNAPSHOT
TABLE 335 BASF COATINGS GMBH: PRODUCT LAUNCHES

12.2 OTHER KEY PLAYERS

12.2.1 ASIAN PAINTS LIMITED

TABLE 336 ASIAN PAINTS LIMITED: OTHERS

12.2.2 BARPIMO S.A.

12.2.3 DAW SE

12.2.4 SK KAKEN CO., LTD.

12.2.5 TEKNOS GROUP

12.2.6 BECKERS GROUP

TABLE 337 BECKERS GROUP: PRODUCT LAUNCHES

TABLE 338 BECKERS GROUP: OTHERS

12.2.7 TIGER COATINGS GMBH & CO. KG

- 12.2.8 DIAMOND VOGEL PAINT COMPANY
- 12.2.9 KELLY-MOORE PAINTS
- 12.2.10 NOROO PAINT & COATINGS
- 12.2.11 WEILBURGER COATINGS
- 12.2.12 THE CHEMOURS COMPANY
- 12.2.13 IGP PULVERTECHNIK AG
- 12.2.14 ADVANCED NANOTECH LAB
- 12.2.15 NYCOTE LABORATORIES CORPORATION, INC.

*Details on Business overview, Products/Services/Solutions offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

13 ADJACENT & RELATED MARKETS

13.1 INTRODUCTION

13.2 LIMITATIONS

13.3 ARCHITECTURAL COATINGS

13.3.1 MARKET DEFINITION

13.3.2 MARKET OVERVIEW

13.4 ARCHITECTURAL COATINGS MARKET, BY TECHNOLOGY

FIGURE 65 WATERBORNE COATINGS TO DOMINATE MARKET DURING FORECAST PERIOD

TABLE 339 ARCHITECTURAL COATINGS MARKET, BY TECHNOLOGY, 2019–2022 (USD MILLION)

TABLE 340 ARCHITECTURAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 341 ARCHITECTURAL COATINGS MARKET, BY TECHNOLOGY, 2019–2022 (KILOTON)

TABLE 342 ARCHITECTURAL COATINGS MARKET, BY TECHNOLOGY, 2023–2028 (KILOTON)

13.5 WATERBORNE COATINGS

13.5.1 DEMAND FOR ECO-FRIENDLY CLEARCOAT TO DRIVE MARKET

13.6 SOLVENTBORNE COATINGS

13.6.1 HIGH DURABILITY AND COST-EFFECTIVENESS TO DRIVE MARKET

13.7 POWDER COATINGS

13.7.1 ABRASION AND CORROSION RESISTANCE TO FUEL DEMAND FOR POWDER COATINGS

13.8 ARCHITECTURAL COATINGS MARKET, BY RESIN TYPE

FIGURE 66 ACRYLIC TO BE LARGEST RESIN TYPE FOR ARCHITECTURAL COATINGS DURING FORECAST PERIOD

TABLE 343 ARCHITECTURAL COATINGS MARKET, BY RESIN TYPE, 2019–2022
(USD MILLION)

TABLE 344 ARCHITECTURAL COATINGS MARKET, BY RESIN TYPE, 2023–2028
(USD MILLION)

TABLE 345 ARCHITECTURAL COATINGS MARKET, BY RESIN TYPE, 2019–2022
(KILOTON)

TABLE 346 ARCHITECTURAL COATINGS MARKET, BY RESIN TYPE, 2023–2028
(KILOTON)

13.9 ACRYLIC RESIN

13.9.1 RESISTANCE TO WATER AND ALKALI TO FUEL DEMAND FOR ACRYLIC
RESINS

13.10 ALKYD RESIN

13.10.1 COMPATIBILITY WITH COATING POLYMERS TO INCREASE DEMAND
FOR ALKYD RESINS

13.11 POLYURETHANE RESIN

13.11.1 USE OF POLYURETHANE IN ARCHITECTURAL COATINGS TO DRIVE
MARKET

13.12 VINYL RESIN

13.12.1 RESISTANCE TO WATER AND CHEMICALS TO FUEL DEMAND FOR
VINYL RESIN

13.13 OTHER RESINS

13.13.1 EPOXY RESIN

13.13.2 UNSATURATED POLYESTER RESIN

13.13.3 SATURATED POLYESTER RESIN

13.14 ARCHITECTURAL COATINGS MARKET, BY USER TYPE

FIGURE 67 PROFESSIONAL SEGMENT TO ACCOUNT FOR LARGER SHARE OF
ARCHITECTURAL COATINGS MARKET

TABLE 347 ARCHITECTURAL COATINGS MARKET, BY USER TYPE, 2019–2022
(USD MILLION)

TABLE 348 ARCHITECTURAL COATINGS MARKET, BY USER TYPE, 2023–2028
(USD MILLION)

TABLE 349 ARCHITECTURAL COATINGS MARKET, BY USER TYPE, 2019–2022
(KILOTON)

TABLE 350 ARCHITECTURAL COATINGS MARKET, BY USER TYPE, 2023–2028
(KILOTON)

13.15 DIY

13.15.1 INCREASE IN DIY PAINTING TO DRIVE MARKET

13.16 PROFESSIONAL

13.16.1 INCREASE IN SPENDING POWER OF CONSUMERS TO SUPPORT

MARKET GROWTH

13.17 ARCHITECTURAL COATINGS MARKET, BY COATING TYPE

FIGURE 68 INTERIOR SEGMENT TO ACCOUNT FOR LARGER SHARE DURING FORECAST PERIOD

TABLE 351 ARCHITECTURAL COATINGS MARKET, BY COATING TYPE, 2019–2022 (USD MILLION)

TABLE 352 ARCHITECTURAL COATINGS MARKET, BY COATING TYPE, 2023–2028 (USD MILLION)

TABLE 353 ARCHITECTURAL COATINGS MARKET, BY COATING TYPE, 2019–2022 (KILOTON)

TABLE 354 ARCHITECTURAL COATINGS MARKET, BY COATING TYPE, 2023–2028 (KILOTON)

13.18 INTERIOR

13.18.1 INCREASING RENOVATION ACTIVITIES TO FUEL DEMAND FOR PREMIUM COATINGS

13.19 EXTERIOR

13.19.1 HIGH DURABILITY TO INCREASE DEMAND FOR ARCHITECTURAL COATINGS

13.20 ARCHITECTURAL COATINGS MARKET, BY APPLICATION

FIGURE 69 RESIDENTIAL SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

TABLE 355 ARCHITECTURAL COATINGS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 356 ARCHITECTURAL COATINGS MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 357 ARCHITECTURAL COATINGS MARKET, BY APPLICATION, 2019–2022 (KILOTON)

TABLE 358 ARCHITECTURAL COATINGS MARKET, BY APPLICATION, 2023–2028 (KILOTON)

13.21 RESIDENTIAL

13.21.1 NEW CONSTRUCTION

13.21.1.1 Energy efficiency and low maintenance costs to increase demand for architectural coatings

13.21.2 REMODEL AND REPAINT

13.21.2.1 Surge in renovation activities to fuel demand for architectural coatings

13.22 NONRESIDENTIAL

13.22.1 COMMERCIAL

13.22.1.1 Rise in private sector investments and increasing commercial office spaces to drive market

13.22.2 INDUSTRIAL

13.22.2.1 Growth of industrial sector to fuel demand for architectural coatings

13.22.3 INFRASTRUCTURE

13.22.3.1 Infrastructure development in emerging economies to drive market

13.23 ARCHITECTURAL COATINGS MARKET, BY REGION

FIGURE 70 ASIA PACIFIC TO REGISTER HIGHEST CAGR BETWEEN 2023 AND 2028

TABLE 359 ARCHITECTURAL COATINGS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 360 ARCHITECTURAL COATINGS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 361 ARCHITECTURAL COATINGS MARKET, BY REGION, 2019–2022 (KILOTON)

TABLE 362 ARCHITECTURAL COATINGS MARKET, BY REGION, 2023–2028 (KILOTON)

13.23.1 ASIA PACIFIC

13.23.2 EUROPE

13.23.3 NORTH AMERICA

13.23.4 MIDDLE EAST & AFRICA

13.23.5 SOUTH AMERICA

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGESTORE: MARKETSDMARKETS' SUBSCRIPTION PORTAL

14.3 AVAILABLE CUSTOMIZATIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

I would like to order

Product name: Industrial Coatings Market by Type (Acrylic, Alkyd, Polyester, Polyurethane, Epoxy, Fluoropolymer), Technology (Solventborne Coatings, Waterborne Coatings, Powder Coatings), End-Use Industry (General Industrial), & Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/IF2760E7121EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IF2760E7121EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970