

# **Industrial Boilers Market by End-use Industry (Food, Chemical, Refineries, Primary Metal), Type (Water Tube, Fire Tube), Boiler Horsepower (10BHP-150BHP, 151BHP-300BHP, and 301BHP-600BHP), Fuel Type (Coal, Gas), and Region - Global Forecast to 2026**

<https://marketpublishers.com/r/I506168564EEN.html>

Date: December 2016

Pages: 150

Price: US\$ 5,650.00 (Single User License)

ID: I506168564EEN

## **Abstracts**

“Industrial boilers market is projected to reach USD 17.77 billion by 2026”

The industrial boilers market is estimated to be USD 10.92 billion in 2016 and is projected to reach USD 17.77 billion by 2026, at a CAGR of 5.0% between 2016 and 2026. Factors such as increasing demand for clean energy sources, increasing number of natural power plants, and government initiatives to promote clean energy and reduce dependency on fossil fuels are key factors expected to boost the growth of the industrial boilers market. However, the high cost of boilers may restrain the growth of the industrial boilers market.

“The natural gas & biomass segment is expected to witness highest growth from 2016 to 2026”

Based on fuel type, the natural gas & biomass segment led the industrial boilers market, as a majority of end-use industries, such as chemical, primary metal, and food use natural gas as their primary fuel. The growth of the segment can also be attributed to the fact that natural gas & biomass boilers are gradually replacing coal-based boilers in developed countries, owing to lower operational cost of using natural gas as compared to other fuels.

“10BHP-150BHP is estimated to be the largest segment of the industrial boilers market”

Based on capacity, the industrial boilers market has been segmented into 10BHP-150BHP, 151BHP-300BHP, and 301BHP-600BHP. The industrial boilers market was dominated by the 10-150BHP segment, as most of end-use industries, such as chemical and food industry prefer boilers in range from 10BHP-150BHP.

“The chemical segment estimated to be the largest segment of the industrial boilers market”

Based on end-use industry, the industrial boilers market has been segmented into food, chemical, refineries, primary metal, and others. The chemical segment is expected grow at the highest CAGR from 2016-2026, as this industry plays an integral role in the economy and provides various inputs to different areas of the economy.

“The market in North America projected to grow witness highest growth during the forecast period”

The North America industrial boilers market is anticipated to witness highest growth between 2016 and 2026. The rising demand for energy and rapid installation of several power plants has led to the increased demand for industrial boilers in the region. In North America, the U.S. is decreasing its dependence on fossil fuel-based plants to reduce carbon footprint. The country is moving towards cleaner fuels, such as natural gas, biomass, biogas, solar thermal, and other renewable energy.

Breakdown of profile of primary participants:

By Company Type: Tier 1 – 10%, Tier 2 – 40%, and Tier 3 – 50%

By Designation: C Level – 45%, Director Level – 23%, and Others – 32%

By Region: Europe – 21%, North America – 16%, Asia-Pacific – 53%, and Middle East & Africa –10%

Major companies profiled in this report include Babcock & Wilcox Enterprises, Inc. (U.S.), Dongfang Electric Corporation Ltd. (China), Siemens AG (Germany), General Electric (U.S.), AC Boilers S.p.a. (Europe), Bharat Heavy Electricals Limited (India), Harbin Electric Group (China), IHI Corporation (Japan), Mitsubishi Hitachi Power Systems, Ltd. (Japan), and Thermax Limited (India).

## Research Coverage

This report offers an overview of the market trends, drivers, and challenges with respect to the industrial boilers market. It also provides a detailed overview of the market across five regions, namely, Asia-Pacific, Europe, North America, Middle East & Africa, and South America. The report categorizes the industrial boilers market on the basis of type, boiler horsepower, fuel type, end-use industry, and region. A detailed analysis of leading players, along with key growth strategies adopted by them, is also covered in the report.

## Reasons to buy the report

This report covers the following key aspects:

What will be the market size by 2021 and what will be the growth rate?

What are the key market trends?

What are the factors expected to drive the growth of the market?

What are the challenges that impact market growth?

Who are the key players in this market?

Global report covers key regions, such as North America, Europe, and Asia-Pacific, including major countries in these regions, such as the U.S., China, India, Russia, and Germany

## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 RESEARCH DATA
  - 2.1.1 KEY DATA FROM SECONDARY SOURCES
  - 2.1.2 KEY DATA FROM PRIMARY SOURCES
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
  - 2.3.1 KEY INDUSTRY INSIGHTS
- 2.4 ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

### **4 PREMIUM INSIGHTS**

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE GLOBAL INDUSTRIAL BOILERS MARKET
- 4.2 GLOBAL INDUSTRIAL BOILERS MARKET, BY REGION
- 4.3 GLOBAL INDUSTRIAL BOILERS MARKET, BY TYPE
- 4.4 GLOBAL INDUSTRIAL BOILERS MARKET: ASIA-PACIFIC IS THE LARGEST MARKET
- 4.5 GLOBAL INDUSTRIAL BOILERS MARKET: EMERGING VS DEVELOPED COUNTRIES

### **5 MARKET OVERVIEW**

#### **5.1 INTRODUCTION**

*Industrial Boilers Market by End-use Industry (Food, Chemical, Refineries, Primary Metal), Type (Water Tube, F...*

## 5.2 EVOLUTION

## 5.3 MARKET SEGMENTATION

### 5.3.1 BY TYPE

### 5.3.2 BY END-USE INDUSTRY

### 5.3.3 BY BOILER HORSEPOWER

### 5.3.4 BY FUEL TYPE

### 5.3.5 BY REGION

## 5.4 MARKET DYNAMICS

### 5.4.1 DRIVERS

5.4.1.1 Increasing demand for clean and renewable energy sources

5.4.1.2 Increasing natural gas usage

### 5.4.2 RESTRAINTS

5.4.2.1 High cost of installation

5.4.2.2 Strict emission standards

### 5.4.3 OPPORTUNITIES

5.4.3.1 Demand for large scale electricity production

5.4.3.2 Rise in combined cycle and cogeneration plants

## 5.5 CHALLENGES

5.5.1.1 Boiler efficiency and steam quality

5.5.1.2 High R&D investments

## 5.6 COST STRUCTURE ANALYSIS

# 6 INDUSTRY TRENDS

## 6.1 INTRODUCTION

## 6.2 REVENUE POCKET MATRIX

6.2.1 REVENUE POCKET MATRIX FOR INDUSTRIAL BOILERS, BY END-USE INDUSTRY, 2015

6.2.2 REVENUE POCKET MATRIX FOR INDUSTRIAL BOILERS MARKET, BY TYPE, 2015

6.2.3 REVENUE POCKET MATRIX FOR INDUSTRIAL BOILERS MARKET, BY BOILER HORSEPOWER, 2015

6.2.4 REVENUE POCKET MATRIX FOR INDUSTRIAL BOILERS MARKET, BY FUEL TYPE, 2015

## 6.3 ECONOMIC INDICATORS

### 6.3.1 INDUSTRY OUTLOOK

6.3.1.1 Chemical Industry

6.3.1.2 Refineries

6.3.1.3 Food industry

6.3.1.4 Primary metal industry

## **7 INDUSTRIAL BOILERS MARKET, BY FUEL TYPE**

7.1 INTRODUCTION

7.2 MARKET SIZE AND PROJECTION

7.3 NATURAL GAS & BIOMASS

7.4 COAL

7.5 OIL

7.6 OTHERS

## **8 INDUSTRIAL BOILERS MARKET, BY TYPE**

8.1 INTRODUCTION

8.2 MARKET SIZE AND PROJECTION

8.3 WATER TUBE

8.4 FIRE TUBE

## **9 INDUSTRIAL BOILERS MARKET, BY BOILER HORSE POWER**

9.1 INTRODUCTION

9.2 10BHP-150BHP

9.3 151BHP-300BHP

9.4 301BHP-600BHP

## **10 INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY**

10.1 INTRODUCTION

10.2 FOOD

10.3 CHEMICAL

10.4 REFINERIES

10.5 PRIMARY METAL

10.6 OTHERS

## **11 REGIONAL ANALYSIS**

11.1 INTRODUCTION

11.2 ASIA-PACIFIC

11.2.1 CHINA

- 11.2.2 JAPAN
- 11.2.3 NEW ZEALAND
- 11.2.4 MALAYSIA
- 11.2.5 INDIA
- 11.2.6 AUSTRALIA
- 11.2.7 HONG KONG
- 11.2.8 REST OF ASIA-PACIFIC
- 11.3 EUROPE
  - 11.3.1 GERMANY
  - 11.3.2 FRANCE
  - 11.3.3 U.K.
  - 11.3.4 SPAIN
  - 11.3.5 ITALY
  - 11.3.6 BELGIUM
  - 11.3.7 RUSSIA
  - 11.3.8 REST OF EUROPE
- 11.4 NORTH AMERICA
  - 11.4.1 U.S.
  - 11.4.2 CANADA
  - 11.4.3 MEXICO
- 11.5 MIDDLE EAST & AFRICA
  - 11.5.1 IRAN
  - 11.5.2 SAUDI ARABIA
  - 11.5.3 UAE
  - 11.5.4 SOUTH AFRICA
  - 11.5.5 REST OF MIDDLE EAST & AFRICA
- 11.6 SOUTH AMERICA
  - 11.6.1 BRAZIL
  - 11.6.2 ARGENTINA
  - 11.6.3 COLOMBIA
  - 11.6.4 PERU
  - 11.6.5 REST OF SOUTH AMERICA

## **12 COMPETITIVE LANDSCAPE**

### 12.1 OVERVIEW

- 12.1.1 CONTRACT & AGREEMENTS: THE MOST POPULAR GROWTH STRATEGY
- 12.2 INDUSTRIAL BOILERS: GROWTH STRATEGIES, BY COMPANY, 2013-2016
- 12.3 INDUSTRIAL BOILERS MARKET SHARE, BY COMPANY, 2015

## 12.4 MAXIMUM DEVELOPMENTS IN 2015

12.4.1 CONTRACTS & AGREEMENTS

12.4.2 EXPANSIONS

12.4.3 MERGERS & ACQUISITIONS

12.4.4 NEW PRODUCT LAUNCHES

## 13 COMPANY PROFILES

(Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, Ratio Analysis, MnM View)\*

13.1 AMEC FOSTER WHEELER PLC

13.2 BABCOCK & WILCOX ENTERPRISES, INC.

13.3 DONGFANG ELECTRIC CORPORATION LTD.

13.4 GENERAL ELECTRIC COMPANY

13.5 SIEMENS AG

13.6 AC BOILERS S.P.A

13.7 BHARAT HEAVY ELECTRICALS LIMITED

13.8 HARBIN ELECTRIC COMPANY

13.9 IHI CORPORATION

13.10 MITSUBISHI HITACHI POWER SYSTEMS, LTD.

13.11 THERMAX LIMITED

13.12 AB&CO GROUP

13.13 ALFA LAVAL AALBORG

13.14 ANDRITZ ENERGY & ENVIRONMENT

13.15 SUZHOU HAILU HEAVY INDUSTRY

13.16 ROBEY-WELLMAN BOILERS & FURNACES LTD.

13.17 TAI YUAN BOILER GROUP

13.18 VAPOR POWER INTERNATIONAL, LLC

13.19 SUPERIOR BOILER WORKS INC.

13.20 BRYAN STEAM LLC

13.21 HURST BOILER & WELDING COMPANY, INC.

\*Details on Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

## 14 APPENDIX



14.1 DISCUSSION GUIDE

14.1 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.2 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

14.3 AVAILABLE CUSTOMIZATIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

- Table 1 GLOBAL INDUSTRIAL BOILERS MARKET SNAPSHOT
- Table 2 TOP 10 NATURAL GAS PRODUCERS
- Table 3 GLOBAL AIR POLLUTANT EMISSION LIMITS
- Table 4 CHINA: THERMAL POWER BOILER AIR POLLUTANT LIMITS
- Table 5 DATA OF FUEL CONSUMED BY REFINERIES IN THE U.S.
- Table 6 PRIMARY METALS INDUSTRY INDEXES AND GROWTH RATE, 2014
- Table 7 STEEL DEMAND FORECAST, FINISHED STEEL PRODUCTS, 2016
- Table 8 INDUSTRIAL BOILERS MARKET, BY FUEL TYPE, 2014-2026 (USD BILLION)
- Table 9 NATURAL GAS & BIOMASS SEGMENT, BY REGION, 2014-2026 (USD BILLION)
- Table 10 COAL SEGMENT, BY REGION, 2014-2026 (USD BILLION)
- Table 11 OIL SEGMENT, BY REGION, 2014-2026 (USD BILLION)
- Table 12 OTHERS SEGMENT, BY REGION, 2014-2026 (USD BILLION)
- Table 13 INDUSTRIAL BOILERS MARKET, BY TYPE, 2014-2026 (USD BILLION)
- Table 14 WATER TUBE SEGMENT, BY REGION, 2014-2026 (USD BILLION)
- Table 15 FIRE TUBE SEGMENT, BY REGION, 2014-2026 (USD BILLION)
- Table 16 INDUSTRIAL BOILERS MARKET, BY BOILER HORSE POWER, 2014–2026 (USD BILLION)
- Table 17 10BHP-150BHP SEGMENT, BY REGION, 2014–2026 (USD BILLION)
- Table 18 151BHP-300BHP SEGMENT, BY REGION, 2014–2026 (USD BILLION)
- Table 19 301BHP-600BHP SEGMENT, BY REGION, 2014–2026 (USD BILLION)
- Table 20 INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)
- Table 21 FOOD SEGMENT, BY REGION, 2014–2026 (USD BILLION)
- Table 22 CHEMICAL SEGMENT, BY REGION, 2014–2026 (USD BILLION)
- Table 23 REFINERIES SEGMENT, BY REGION, 2014–2026 (USD BILLION)
- Table 24 PRIMARY METAL SEGMENT, BY REGION, 2014–2026 (USD BILLION)
- Table 25 OTHERS SEGMENT, BY REGION, 2014–2026 (USD BILLION)
- Table 26 INDUSTRIAL BOILERS MARKET, BY REGION, 2014–2026 (USD BILLION)
- Table 27 ASIA-PACIFIC INDUSTRIAL BOILERS MARKET, BY COUNTRY, 2014-2026 (USD BILLION)
- Table 28 ASIA-PACIFIC INDUSTRIAL BOILERS MARKET, BY TYPE, 2014-2026 (USD BILLION)
- Table 29 ASIA-PACIFIC INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014-2026 (USD BILLION)

Table 30 ASIA-PACIFIC INDUSTRIAL BOILERS MARKET, BY BOILER HORSE POWER, 2014-2026 (USD BILLION)

Table 31 ASIA-PACIFIC INDUSTRIAL BOILERS MARKET, BY FUEL TYPE, 2014-2026 (USD BILLION)

Table 32 CHINA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014-2026 (USD MILLION)

Table 33 JAPAN INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014-2026 (USD MILLION)

Table 34 NEW ZEALAND INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014-2026 (USD MILLION)

Table 35 MALAYSIA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014-2026 (USD MILLION)

Table 36 INDIA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014-2026 (USD MILLION)

Table 37 AUSTRALIA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014-2026 (USD MILLION)

Table 38 HONG KONG INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014-2026 (USD MILLION)

Table 39 REST OF ASIA-PACIFIC INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014-2026 (USD MILLION)

Table 40 EUROPE INDUSTRIAL BOILERS MARKET, BY COUNTRY, 2014-2026 (USD BILLION)

Table 41 EUROPE INDUSTRIAL BOILERS MARKET, BY TYPE, 2014-2026 (USD BILLION)

Table 42 EUROPE INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014-2026 (USD BILLION)

Table 43 EUROPE INDUSTRIAL BOILERS MARKET, BY BOILER HORSE POWER, 2014-2026 (USD BILLION)

Table 44 EUROPE INDUSTRIAL BOILERS MARKET, BY FUEL TYPE, 2014-2026 (USD BILLION)

Table 45 GERMANY INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 46 FRANCE INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 47 U.K. INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 48 SPAIN INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 49 ITALY INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY,

2014–2026 (USD MILLION)

Table 50 BELGIUM INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 51 RUSSIA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 52 REST OF EUROPE INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 53 NORTH AMERICA INDUSTRIAL BOILERS MARKET, BY COUNTRY, 2014-2026 (USD BILLION)

Table 54 NORTH AMERICA INDUSTRIAL BOILERS MARKET, BY TYPE, 2014-2026 (USD BILLION)

Table 55 NORTH AMERICA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014-2026 (USD BILLION)

Table 56 NORTH AMERICA INDUSTRIAL BOILERS MARKET, BY BOILER HORSE POWER, 2014-2026 (USD BILLION)

Table 57 NORTH AMERICA INDUSTRIAL BOILERS MARKET, BY FUEL TYPE, 2014-2026 (USD BILLION)

Table 58 U.S. INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 59 CANADA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 60 MEXICO INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 61 MIDDLE EAST & AFRICA INDUSTRIAL BOILERS MARKET, BY COUNTRY, 2014-2026 (USD BILLION)

Table 62 MIDDLE EAST & AFRICA INDUSTRIAL BOILERS MARKET, BY TYPE, 2014-2026 (USD BILLION)

Table 63 MIDDLE EAST & AFRICA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014-2026 (USD BILLION)

Table 64 MIDDLE EAST & AFRICA INDUSTRIAL BOILERS MARKET, BY BOILER HORSE POWER, 2014-2026 (USD BILLION)

Table 65 MIDDLE EAST & AFRICA INDUSTRIAL BOILERS MARKET, BY FUEL TYPE, 2014-2026 (USD BILLION)

Table 66 IRAN INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 67 SAUDI ARABIA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 68 UAE INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

- Table 69 SOUTH AFRICA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)
- Table 70 REST OF MIDDLE EAST & AFRICA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)
- Table 71 SOUTH AMERICA INDUSTRIAL BOILERS MARKET, BY COUNTRY, 2014-2026 (USD BILLION)
- Table 72 SOUTH AMERICA INDUSTRIAL BOILERS MARKET, BY TYPE, 2014-2026 (USD BILLION)
- Table 73 SOUTH AMERICA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014-2026 (USD BILLION)
- Table 74 SOUTH AMERICA INDUSTRIAL BOILERS MARKET, BY BOILER HORSE POWER, 2014-2026 (USD BILLION)
- Table 75 SOUTH AMERICA INDUSTRIAL BOILERS MARKET, BY FUEL TYPE, 2014-2026 (USD BILLION)
- Table 76 BRAZIL INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)
- Table 77 ARGENTINA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)
- Table 78 COLOMBIA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)
- Table 79 PERU INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)
- Table 80 REST OF SOUTH AMERICA INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)
- Table 81 CONTRACTS & AGREEMENTS, 2013–2016
- Table 82 EXPANSIONS, 2015
- Table 83 MERGERS & ACQUISITIONS, 2014
- Table 84 NEW PRODUCT LAUNCHES, 2015

## List Of Figures

### LIST OF FIGURES

- Figure 1 GLOBAL INDUSTRIAL BOILERS MARKET SEGMENTATION
- Figure 2 INDUSTRIAL BOILERS MARKET: RESEARCH DESIGN
- Figure 3 BOTTOM-UP APPROACH
- Figure 4 TOP-DOWN APPROACH
- Figure 5 RESEARCH METHODOLOGY: DATA TRIANGULATION
- Figure 6 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
- Figure 7 CHEMICAL INDUSTRY ESTIMATED TO BE THE LARGEST END-USE INDUSTRY SEGMENT OF THE INDUSTRIAL BOILERS MARKET IN 2016
- Figure 8 10-150 BHP ESTIMATED TO BE THE LARGEST BOILER HORSEPOWER SEGMENT OF THE INDUSTRIAL BOILERS MARKET IN 2016
- Figure 9 INDUSTRIAL BOILERS MARKET, BY FUEL TYPE
- Figure 10 INDUSTRIAL BOILERS MARKET, BY TYPE
- Figure 11 INDUSTRIAL BOILERS MARKET, BY REGION, 2015 (USD BILLION)
- Figure 12 INDUSTRIAL BOILERS REGIONAL MARKET SHARE, BY VALUE (2015) & CAGR (2016-2021)
- Figure 13 INCREASING DEMAND FROM VARIOUS END-USE INDUSTRIES TO FUEL GROWTH OF THE INDUSTRIAL BOILERS MARKET DURING THE FORECAST PERIOD
- Figure 14 ASIA-PACIFIC PROJECTED TO WITNESS HIGHEST GROWTH BETWEEN 2016 AND 2021
- Figure 15 WATER TUBE SEGMENT ESTIMATED TO ACCOUNT FOR THE LARGEST MARKET SHARE IN 2016
- Figure 16 NATURAL GAS & BIOMASS SEGMENT CONTRIBUTED MAJOR SHARE TO THE ASIA-PACIFIC INDUSTRIAL BOILERS MARKET
- Figure 17 INDIA & CHINA PROJECTED TO BE THE FASTEST GROWING COUNTRIES DURING THE FORECAST PERIOD
- Figure 18 INDUSTRIAL BOILERS MARKET, BY TYPE
- Figure 19 INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY
- Figure 20 INDUSTRIAL BOILERS MARKET, BY END-USE INDUSTRY
- Figure 21 INDUSTRIAL BOILERS MARKET, BY FUEL TYPE
- Figure 22 INDUSTRIAL BOILERS MARKET, BY REGION
- Figure 23 DRIVERS, RESTRAINTS, OPPORTUNITIES, & CHALLENGES IN THE INDUSTRIAL BOILERS MARKET
- Figure 24 ELECTRICITY CONSUMPTION IN MAJOR COUNTRIES, 2008-2014

Figure 25 INDUSTRIAL BOILER – COST STRUCTURE ANALYSIS

Figure 26 REVENUE GROWTH RATES OF THE GLOBAL CHEMICAL INDUSTRY FROM 2015 TO 2018

Figure 27 THE NATURAL GAS & BIOMASS SEGMENT PROJECTED TO GROW AT THE HIGHEST CAGR FROM 2016 TO 2021

Figure 28 NATURAL GAS & BIOMASS OF THE ASIA-PACIFIC INDUSTRIAL BOILERS MARKET IS PROJECTED TO BE THE LARGEST FUEL TYPE SEGMENT BY 2021

Figure 29 THE WATER TUBE SEGMENT IS PROJECTED TO GROW AT A HIGHER CAGR FROM 2016 TO 2021

Figure 30 WATER TUBE SEGMENT PROJECTED TO WITNESS HIGHEST GROWTH IN ASIA-PACIFIC FROM 2016 TO 2021

Figure 31 THE FIRE TUBE SEGMENT OF THE INDUSTRIAL BOILERS MARKET IN ASIA-PACIFIC IS PROJECTED TO GROW AT THE HIGHEST CAGR FROM 2016 TO 2021

Figure 32 10BHP-150BHP PROJECTED TO BE THE LARGEST SEGMENT OF THE INDUSTRIAL BOILERS MARKET BY 2021

Figure 33 THE CHEMICAL SEGMENT OF THE INDUSTRIAL BOILERS MARKET IS PROJECTED TO GROW AT THE HIGHEST CAGR FROM 2016 TO 2021

Figure 34 ASIA-PACIFIC IS PROJECTED TO LEAD THE INDUSTRIAL BOILERS MARKET FOR FOOD END-USE INDUSTRY BY 2021

Figure 35 THE CHEMICAL SEGMENT OF THE INDUSTRIAL BOILERS MARKET IN NORTH AMERICA IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 36 ASIA-PACIFIC PROJECTED TO LEAD THE INDUSTRIAL BOILERS MARKET FOR REFINERIES SEGMENT BY 2021

Figure 37 ASIA-PACIFIC PROJECTED TO BE THE LARGEST INDUSTRIAL BOILERS MARKET FOR PRIMARY METAL BY 2021

Figure 38 INDUSTRIAL BOILERS MARKET, BY REGION, 2015

Figure 39 ASIA-PACIFIC INDUSTRIAL BOILERS MARKET SNAPSHOT

Figure 40 EUROPE INDUSTRIAL BOILERS MARKET SNAPSHOT

Figure 41 NORTH AMERICA INDUSTRIAL BOILERS MARKET SNAPSHOT

Figure 42 CONTRACTS & AGREEMENTS IS THE KEY STRATEGY ADOPTED BY KEY COMPANIES

Figure 43 KEY GROWTH STRATEGIES ADOPTED BY KEY PLAYERS IN THE INDUSTRIAL BOILERS MARKET, 2013–2016

Figure 44 BABCOCK & WILCOX ENTERPRISES, INC. WAS THE MOST ACTIVE PLAYER IN TERMS OF GROWTH STRATEGIES BETWEEN 2013 AND 2016

Figure 45 BABCOCK & WILCOX ENTERPRISES, INC. CONTRIBUTED THE LARGEST SHARE IN INDUSTRIAL BOILERS MARKET IN 2015

Figure 46 INDUSTRIAL BOILERS MARKET DEVELOPMENTS SHARE, 2013–2016

Figure 47 AMEC FOSTER WHEELER PLC.: COMPANY SNAPSHOT

Figure 48 AMEC FOSTER WHEELER PLC: SWOT ANALYSIS

Figure 49 BABCOCK & WILCOX ENTERPRISES, INC.: COMPANY SNAPSHOT

Figure 50 BABCOCK & WILCOX ENTERPRISES, INC.: SWOT ANALYSIS

Figure 51 DONGFANG ELECTRIC CORPORATION LTD.: COMPANY SNAPSHOT

Figure 52 DONGFANG ELECTRIC CORPORATION, LTD.: SWOT ANALYSIS

Figure 53 GENERAL ELECTRIC COMPANY: COMPANY SNAPSHOT

Figure 54 GENERAL ELECTRIC COMPANY: SWOT ANALYSIS

Figure 55 SIEMENS AG: COMPANY SNAPSHOT

Figure 56 SIEMENS AG: SWOT ANALYSIS

Figure 57 BHARAT HEAVY ELECTRICALS LIMITED: COMPANY SNAPSHOT

Figure 58 HARBIN ELECTRIC GROUP: COMPANY SNAPSHOT

Figure 59 IHI CORPORATION: COMPANY SNAPSHOT

Figure 60 THERMAX LIMITED: COMPANY SNAPSHOT



## I would like to order

Product name: Industrial Boilers Market by End-use Industry (Food, Chemical, Refineries, Primary Metal), Type (Water Tube, Fire Tube), Boiler Horsepower (10BHP-150BHP, 151BHP-300BHP, and 301BHP-600BHP), Fuel Type (Coal, Gas), and Region - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/I506168564EEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I506168564EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970