

Industrial Alcohol Market by Type (Ethyl Alcohol, Methyl Alcohol, Isopropyl Alcohol, and Isobutyl Alcohol), Source (Sugarcane & Bagasse, Corn, Grains, Molasses, and Fuels), Application, and Region - Global Forecast to 2025

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Abstracts

“Increase in demand for ethanol in the fuel industry is driving the market for industrial alcohol across the globe”.

The industrial alcohol market is estimated to reach USD 93.3 billion in 2020 and is projected to account for USD 112.0 billion by 2025, recording a CAGR of 3.7% during the forecast period. There is a rising demand for fuel grade ethyl alcohol which is used as a blend in transportation fuels. The North American region dominates in grain and corn production used for ethyl alcohol manufacturing. The Asia Pacific region is projected to grow at the highest growth rate.

By type, the ethyl alcohol segment is projected to dominate the industrial alcohol market during the forecast period.

Based on type, the cereals & grains segment is estimated to account for the largest share in the industrial alcohol market in 2019. Ethyl alcohol is used in a wide variety of industries due to which it is used in food grade as well as fuel grades. Pure ethyl alcohol is used for its sanitizing, cleaning, and solvent properties. Many medicines, food products, flavorings, and cosmetics could not be produced without it. It is used to process vaccines, compound tonics, syrups, tinctures, liniments, and antiseptics as well as being vital in the manufacture of pharmaceuticals such as chloroform, atabrine, and barbiturates. It is used in the production of adhesives, cosmetics, detergents, explosives, inks, hand cream, plastics, and textiles.

The fossil fuel segment in the industrial alcohol market is estimated to account for the largest share in 2019.

Based on source, fossil fuel segment is estimated to account for the largest share in the industrial alcohol market in 2019. The need to reduce dependence on fossil oil as a direct source of fuel is the major driving force for the methanol market. Methanol is used for spreading gasoline supplies in many gasoline markets around the world. Industrial alcohols extracted from the petroleum or synthetic ethyl alcohol can be manufactured easily through the hydrolysis of ethylene, which is a major petrochemical. Alcohol is synthesized from petroleum by creating ethylene, and then hydrating to form ethanol. Both synthetic and fermented alcohol meant to be used for non-drinking purposes are purposely denatured to avoid liquor tax.

The Chemical intermediates & solvents industrial alcohol segment in the industrial alcohol market is estimated to account for the largest share in 2019.

Based on application, chemical intermediates & solvents segment is estimated to account for the largest share in the industrial alcohol market in 2019. This application of industrial alcohol segment accounts for the largest share in the industrial alcohol market. Benzyl alcohol and isopropyl alcohol are majorly used as solvents. Approximately 46% of isopropyl alcohol produced is used in industrial solvent applications, whereas around 28% of benzyl alcohol is used as solvents. Apart from use as an industrial solvent, alcohol is also used in the manufacturing of chemical intermediaries and fertilizers.

Break-up of Primaries

By Manufacturer (Designation): Managers & Executives-45%, Junior-level Employees -33%, and Managing Directors-22%

By Designation: CXOs-40%, Managers - 38%, and Executives-22%

By Country: North America – 20%, Europe – 55%, Asia Pacific– 20%, RoW – 5%

Research Coverage

This report segments the industrial alcohol market based on type, source, application,

Industrial Alcohol Market by Type (Ethyl Alcohol, Methyl Alcohol, Isopropyl Alcohol, and Isobutyl Alcohol), So...

and region. In terms of insights, this research report focuses on various levels of analyses—competitive landscape, end-use analysis, and company profiles—which together comprise and discuss the basic views on the emerging & high-growth segments of the industrial alcohol industry, the high-growth regions, countries, government initiatives, market disruption, drivers, restraints, opportunities, and challenges.

Reasons to buy this report

To get a comprehensive overview of the industrial alcohol market

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them

To gain insights about the major countries/regions, in which the industrial alcohol market is flourishing

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14.1.4 EMERGING COMPANIES

FIGURE 40 INDUSTRIAL ALCOHOL MARKET COMPETITIVE LEADERSHIP MAPPING, 2018 (OVERALL MARKET)

14.2 COMPETITIVE LEADERSHIP MAPPING (START-UP/SME)

14.2.1 PROGRESSIVE COMPANIES

14.2.2 STARTING BLOCKS

14.2.3 RESPONSIVE COMPANIES

14.2.4 DYNAMIC COMPANIES

FIGURE 41 INDUSTRIAL ALCOHOL MARKET: COMPETITIVE LEADERSHIP MAPPING, 2018 (START-UP/SME)

14.3 COMPANY PROFILES

14.3.1 INTRODUCTION

(Business overview, Products offered, Recent developments, SWOT analysis, MnM View & Right to win)*

14.3.2 CARGILL

FIGURE 42 CARGILL: COMPANY SNAPSHOT

FIGURE 43 CARGILL: SWOT ANALYSIS

14.3.3 RA?ZEN ENERGIA

FIGURE 44 RAIZEN ENERGIA: COMPANY SNAPSHOT

FIGURE 45 RAIZEN ENERGIA: SWOT ANALYSIS

14.3.4 GREEN PLAINS INC.

FIGURE 46 GREEN PLAINS INC.: COMPANY SNAPSHOT

FIGURE 47 GREEN PLAINS INC.: SWOT ANALYSIS

14.3.5 CRISTALCO

FIGURE 48 CRISTALCO: SWOT ANALYSIS

14.3.6 MGP INGREDIENTS

FIGURE 49 MGP INGREDIENTS: COMPANY SNAPSHOT

FIGURE 50 MGP INGREDIENTS: SWOT ANALYSIS

14.3.7 THE ANDERSONS INC.

FIGURE 51 THE ANDERSONS INC.: COMPANY SNAPSHOT

14.3.8 GRAIN PROCESSING CORPORATION

14.3.9 GREENFIELD GLOBAL, INC.

14.3.10 FLINT HILLS RESOURCES

14.3.11 SIGMA-ALDRICH

FIGURE 52 SIGMA-ALDRICH: COMPANY SNAPSHOT

14.3.12 EXXON MOBIL CORPORATION

FIGURE 53 EXXON MOBIL CORPORATION: COMPANY SNAPSHOT

14.3.13 EASTMAN CHEMICALS COMPANY

FIGURE 54 EASTMAN CHEMICALS COMPANY: COMPANY SNAPSHOT

14.3.14 DOW CHEMICAL COMPANY

FIGURE 55 DOW CHEMICALS COMPANY: COMPANY SNAPSHOT

14.3.15 LYONDELLBASELL INDUSTRIES N.V.

FIGURE 56 LYONDELLBASELL INDUSTRIES N.V.: COMPANY SNAPSHOT

14.3.16 LINDE

FIGURE 57 LINDE: COMPANY SNAPSHOT

14.3.17 ROYAL DUTCH SHELL

FIGURE 58 ROYAL DUTCH SHELL PLC: COMPANY SNAPSHOT

14.3.18 ECOLAB

FIGURE 59 ECOLAB: COMPANY SNAPSHOT

14.3.19 UNIVAR SOLUTIONS

FIGURE 60 UNIVAR SOLUTIONS INC.: COMPANY SNAPSHOT

14.3.20 ARCHER DANIELS MIDLAND

FIGURE 61 ADM: COMPANY SNAPSHOT

14.3.21 WILMAR INTERNATIONAL LIMITED

FIGURE 62 WILMAR INTERNATIONAL: COMPANY SNAPSHOT

*Details on Business overview, Products offered, Recent developments, SWOT analysis, MnM View & Right to win might not be captured in case of unlisted companies.

15 APPENDIX

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

15.3 AVAILABLE CUSTOMIZATIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

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