

# **In Vitro Diagnostics Market by Product & Service (Instruments, Kits, Software), Technology (Immunoassay, Hematology, Urinalysis), Specimen (Blood, Saliva), Test Type, Application (Oncology, Autoimmune, CVD, Infectious Diseases) - Global Forecast to 2029**

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## **Abstracts**

The global in vitro diagnostics market is projected to reach USD 119.4 billion by 2029 from USD 85.2 billion in 2024, at a CAGR of 6.9% during the forecast period. With the rapid growth in the geriatric population globally, the prevalence of age-associated diseases is expected to increase significantly. Chronic conditions that include diabetes, cancer, and cardiovascular disease are more common in old age. As these diseases need to be continuously monitored and managed, there is an increasing need for diagnostic tests. Also, due to a weakened immune system, people get increasingly susceptible to several infectious diseases. Effective treatment of infectious diseases depends on early detection, which made possible by IVD tests. Hence, this factor is significantly inducing growth of the IVD market.

“Molecular diagnostics (MDx) segment is projected to witness highest growth rate in the in vitro diagnostics market, by technology, during the forecast period.”

Based on the technology the IVD market is bifurcated into immunoassays, clinical chemistry, molecular diagnostics, hematology, microbiology, coagulation & hemostasis, urinalysis, and chromatography & mass spectrometry. The molecular diagnostics (MDx) segment is estimated to register the highest growth rate during the forecast period. Growth in this market is majorly driven by the rising prevalence of infectious diseases, cancer, and various genetic disorders; growing demand for blood screening; and

increasing applications of molecular diagnostic technologies in pharmacogenetics and point-of-care testing.

“Endocrinology segment is projected to register highest growth rate in the in vitro diagnostics market, by application, during the forecast period.”

The IVD market is bifurcated into infectious diseases, oncology, endocrinology, cardiology, blood screening, genetic testing, autoimmune diseases, allergy diagnostics, drug monitoring & testing, bone & mineral disorders, coagulation testing, blood group typing, and other applications. The endocrinology segment is expected to grow at the highest rate within the in vitro diagnostics market. Technological advancements, the increasing incidence of diabetes and thyroid disorders, changing lifestyles, and the availability of home tests to control these medical conditions are the major drivers for the growth of the IVD market for endocrinology applications.

“Asia Pacific: The fastest-growing region in vitro diagnostics market.”

The global IVD market is segmented into North America, Europe, the Asia Pacific, Latin America, the Middle East & Africa, and GCC Countries. The Asia Pacific market is estimated to witness the highest growth rate during the forecast period. The rising healthcare spending, rapidly growing geriatric populations, and increasing disposable income make this region a lucrative market for growth opportunities.

The break-up of the profile of primary participants in the IVD market:

By Company Type: Tier 1 - 42%, Tier 2 - 30%, and Tier 3 – 28%

By Designation: C-level - 46%, D-level - 23%, and Others - 31%

By Region: North America - 23%, Europe - 45%, Asia Pacific – 28.3%, Latin America- 3%, Middle East & Africa – 0.8%, GCC Countries – 1.3%

The key players in this market are Roche Diagnostics (Switzerland), Danaher Corporation (US), Abbott Laboratories (US), Siemens Healthineers (Germany), Sysmex Corporation (Japan), Thermo Fisher Scientific, Inc. (US), Becton, Dickinson and Company (US), bioMérieux SA (France), Bio-Rad Laboratories, Inc. (US), Agilent Technologies, Inc. (US), Qiagen N.V. (Netherlands), QuidelOrtho Corporation (US), DiaSorin S.p.A. (Italy), Illumina, Inc. (US), Hologic, Inc. (US), Revvity (US), Grifols

(Spain), Werfen (Spain), Devyser (Sweden), Chembio Diagnostics, Inc. (US), Surmodics, Inc. (US), Menarini Silicon Biosystems (Italy), SpeedX Pty. Ltd. (Australia), GENSPEED Biotech GmbH (Austria), Accelerate Diagnostics, Inc. (US), Merck KGaA (Germany), Caris Life Sciences, Inc (US), Celllabs (Australia), J. Mitra & Co. Pvt. Ltd. (India), Epitope Diagnostics (US), Boster Biological Technology (US), Enzo Biochem (US), Genetic Signatures (Australia), Savyon Diagnostics (Israel), Trivitron Healthcare (India), mdxhealth (Belgium), Creative Diagnostics (US), InBios International, Inc. (US), Maccura Biotechnology Co., Ltd. (China), Vela Diagnostics (Singapore), and ARKRAY, Inc. (Japan)

#### Research Coverage:

This research report divided the in vitro diagnostics market by test type (PoC tests and laboratory tests), by technology (molecular diagnostics, immunoassays, coagulation & hemostasis, clinical chemistry, urinalysis, chromatography & mass spectrometry, microbiology, and hematology), by product & services (instruments, reagents & kits, and data management software and services), specimen (urine, saliva, blood, serum, and plasma, and other specimens), by end user (pharmaceutical & biotechnology companies, hospital & clinics, blood banks, academic institutes, clinical laboratories, home care settings, and other end users), by application (endocrinology, cardiology, blood screening, blood group typing, autoimmune diseases, bone & mineral disorders, oncology, coagulation testing, genetic testing, infectious diseases, allergy diagnostics, drug monitoring & testing, and other applications), and by region (Latin America, the GCC Countries, Europe, Middle East & Africa, Asia Pacific, and North America)

The report's coverage includes comprehensive details about the key factors impacting the growth of the IVD market, including opportunities, challenges, opportunities, and restraints. To offer insights into their business overview, products offered, significant strategies, acquisitions and partnerships, product launches, and recent developments related to the IVD market, a thorough analysis of the major industry players has been conducted. This study examines the competitive landscape of emerging in vitro diagnostics startups.

#### Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall in vitro diagnostics market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to

plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

**Analysis of key drivers:** (Increasing geriatric population and subsequent rise in chronic & infectious diseases, and Emergence of rapid PoC diagnostics), restraints (Unfavorable reimbursement scenario for IVD market), opportunities (Introduction of disease-specific biomarkers and tests, and Growth opportunities in emerging markets), and challenges (Operational barriers to the IVD market) influencing the growth of the in vitro diagnostics market.

**Product Development/Innovation:** Detailed insights on research & development activities, and new product launches and approvals in the in vitro diagnostics market.

**Market Development:** Comprehensive information about lucrative markets – the report analyses the in vitro diagnostics market across varied regions.

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the IVD market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies and service offerings of leading players like Roche Diagnostics (Switzerland), Danaher Corporation (US), Abbott Laboratories (US), Siemens Healthineers (Germany), Thermo Fisher Scientific, Inc. (US) among others in the IVD market strategies.

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TABLE 109 IN VITRO DIAGNOSTICS MARKET FOR BASIC METABOLIC PANELS,  
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TABLE 112 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR BASIC  
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TABLE 123 EUROPE: IN VITRO DIAGNOSTICS MARKET FOR RENAL PROFILES, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 126 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR RENAL PROFILES, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 127 IN VITRO DIAGNOSTICS MARKET FOR LIPID PROFILES, BY REGION, 2021 2029 (USD MILLION)

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TABLE 130 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR LIPID PROFILES, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 133 IN VITRO DIAGNOSTICS MARKET FOR THYROID FUNCTION PROFILES, BY REGION, 2021 2029 (USD MILLION)

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TABLE 135 EUROPE: IN VITRO DIAGNOSTICS MARKET FOR THYROID FUNCTION PROFILES, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 136 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR THYROID FUNCTION PROFILES, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 140 NORTH AMERICA: IN VITRO DIAGNOSTICS MARKET FOR ELECTROLYTE PANELS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 141 EUROPE: IN VITRO DIAGNOSTICS MARKET FOR ELECTROLYTE PANELS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 142 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR ELECTROLYTE PANELS, BY COUNTRY, 2021 2029 (USD MILLION)

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7.3.7.1 Inclusion of immunosuppressant drug monitoring and drugs of abuse to support market growth

TABLE 145 IN VITRO DIAGNOSTICS MARKET FOR SPECIALTY CHEMICAL TESTS, BY REGION, 2021 2029 (USD MILLION)

TABLE 146 NORTH AMERICA: IN VITRO DIAGNOSTICS MARKET FOR SPECIALTY CHEMICAL TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 147 EUROPE: IN VITRO DIAGNOSTICS MARKET FOR SPECIALTY CHEMICAL TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 148 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR SPECIALTY CHEMICAL TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 149 LATIN AMERICA: IN VITRO DIAGNOSTICS MARKET FOR SPECIALTY CHEMICAL TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 150 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR SPECIALTY CHEMICAL TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 151 KEY AUTOMATED MOLECULAR DIAGNOSTIC PLATFORMS AVAILABLE IN IVD MARKET

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7.4.1.1 High specificity of RT-PCR tests to drive market

TABLE 159 KEY PCR INSTRUMENTS AVAILABLE IN IVD MARKET

TABLE 160 IN VITRO DIAGNOSTICS MARKET FOR PCR, BY REGION, 2021 2029 (USD MILLION)

TABLE 161 NORTH AMERICA: IN VITRO DIAGNOSTICS MARKET FOR PCR, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 165 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR PCR, BY COUNTRY, 2021 2029 (USD MILLION)

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7.4.2.1 Cost benefits to drive market

TABLE 166 IN VITRO DIAGNOSTICS MARKET FOR INAAT, BY REGION, 2021 2029

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TABLE 167 NORTH AMERICA: IN VITRO DIAGNOSTICS MARKET FOR INAAT, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 168 EUROPE: IN VITRO DIAGNOSTICS MARKET FOR INAAT, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 172 IN VITRO DIAGNOSTICS MARKET FOR DNA SEQUENCING & NGS, BY REGION, 2021 2029 (USD MILLION)

TABLE 173 NORTH AMERICA: IN VITRO DIAGNOSTICS MARKET FOR DNA SEQUENCING & NGS, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 175 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR DNA SEQUENCING & NGS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 176 LATIN AMERICA: IN VITRO DIAGNOSTICS MARKET FOR DNA SEQUENCING & NGS, 2021 2029 (USD MILLION)

TABLE 177 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR DNA SEQUENCING & NGS, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 179 NORTH AMERICA: IN VITRO DIAGNOSTICS MARKET FOR ISH, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 180 EUROPE: IN VITRO DIAGNOSTICS MARKET FOR ISH, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 183 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR ISH, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 184 IN VITRO DIAGNOSTICS MARKET FOR DNA MICROARRAYS, BY REGION, 2021 2029 (USD MILLION)

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TABLE 187 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR DNA MICROARRAYS, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 189 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR DNA MICROARRAYS, BY COUNTRY, 2021 2029 (USD MILLION)

#### 7.4.6 OTHER MOLECULAR DIAGNOSTIC TECHNOLOGIES

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TABLE 190 IN VITRO DIAGNOSTICS MARKET FOR OTHER MOLECULAR DIAGNOSTIC TECHNOLOGIES, BY REGION, 2021 2029 (USD MILLION)

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TABLE 194 LATIN AMERICA: IN VITRO DIAGNOSTICS MARKET FOR OTHER MOLECULAR DIAGNOSTIC TECHNOLOGIES, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 195 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR OTHER MOLECULAR DIAGNOSTIC TECHNOLOGIES, BY COUNTRY, 2021 2029 (USD MILLION)

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7.5.1 GROWING FOCUS ON STEM CELL RESEARCH TO BOOST DEMAND

TABLE 196 IN VITRO DIAGNOSTICS MARKET FOR HEMATOLOGY, BY REGION, 2021 2029 (USD MILLION)

TABLE 197 NORTH AMERICA: IN VITRO DIAGNOSTICS MARKET FOR HEMATOLOGY, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 199 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR HEMATOLOGY, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 200 LATIN AMERICA: IN VITRO DIAGNOSTICS MARKET FOR HEMATOLOGY, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 201 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR HEMATOLOGY, BY COUNTRY, 2021 2029 (USD MILLION)

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7.6.1 RISING PREVALENCE OF MICROBIAL INFECTIONS TO FUEL MARKET

TABLE 202 IN VITRO DIAGNOSTICS MARKET FOR MICROBIOLOGY, BY REGION, 2021 2029 (USD MILLION)

TABLE 203 NORTH AMERICA: IN VITRO DIAGNOSTICS MARKET FOR MICROBIOLOGY, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 207 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR MICROBIOLOGY, BY COUNTRY, 2021 2029 (USD MILLION)

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7.7.1 GROWING USE OF ANTICOAGULATION THERAPY IN SURGICAL PROCEDURES TO DRIVE MARKET

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TABLE 210 EUROPE: IN VITRO DIAGNOSTICS MARKET FOR COAGULATION & HEMOSTASIS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 211 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR COAGULATION & HEMOSTASIS, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 213 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR COAGULATION & HEMOSTASIS, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 214 IN VITRO DIAGNOSTICS MARKET FOR URINALYSIS, BY REGION, 2021

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TABLE 218 LATIN AMERICA: IN VITRO DIAGNOSTICS MARKET FOR URINALYSIS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 219 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR URINALYSIS, BY COUNTRY, 2021 2029 (USD MILLION)

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7.9.1 METHODOLOGICAL IMPROVEMENTS AND TECHNOLOGICAL INNOVATIONS TO FUEL MARKET

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TABLE 222 EUROPE: IN VITRO DIAGNOSTICS MARKET FOR CHROMATOGRAPHY & MASS SPECTROMETRY, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 223 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR CHROMATOGRAPHY & MASS SPECTROMETRY, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 224 LATIN AMERICA: IN VITRO DIAGNOSTICS MARKET FOR CHROMATOGRAPHY & MASS SPECTROMETRY, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 225 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR CHROMATOGRAPHY & MASS SPECTROMETRY, BY COUNTRY, 2021 2029 (USD MILLION)

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8.2 BLOOD, SERUM, AND PLASMA

8.2.1 HIGH RELIABILITY FOR CHRONIC DISEASE DIAGNOSIS TO PROPEL MARKET

TABLE 227 IN VITRO DIAGNOSTICS MARKET FOR BLOOD, SERUM, AND PLASMA, BY REGION, 2021 2029 (USD MILLION)

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TABLE 229 EUROPE: IN VITRO DIAGNOSTICS MARKET FOR BLOOD, SERUM, AND PLASMA, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 230 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR BLOOD, SERUM, AND PLASMA, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 232 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR BLOOD, SERUM, AND PLASMA, BY COUNTRY, 2021 2029 (USD MILLION)

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8.3.1 ADVANCEMENTS IN IMMUNOASSAY-BASED TESTS TO SUPPORT MARKET GROWTH

TABLE 233 IN VITRO DIAGNOSTICS MARKET FOR SALIVA, BY REGION, 2021 2029 (USD MILLION)

TABLE 234 NORTH AMERICA: IN VITRO DIAGNOSTICS MARKET FOR SALIVA, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 235 EUROPE: IN VITRO DIAGNOSTICS MARKET FOR SALIVA, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 236 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR SALIVA, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 237 LATIN AMERICA: IN VITRO DIAGNOSTICS MARKET FOR SALIVA, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 238 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR SALIVA, BY COUNTRY, 2021 2029 (USD MILLION)

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8.4.1 INCREASING UTILIZATION IN ILLICIT DRUG TESTING TO BOOST DEMAND  
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TABLE 242 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR URINE, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 243 LATIN AMERICA: IN VITRO DIAGNOSTICS MARKET FOR URINE, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 244 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR URINE, BY COUNTRY, 2021 2029 (USD MILLION)

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TABLE 245 IN VITRO DIAGNOSTICS MARKET FOR OTHER SPECIMENS, BY REGION, 2021 2029 (USD MILLION)

TABLE 246 NORTH AMERICA: IN VITRO DIAGNOSTICS MARKET FOR OTHER SPECIMENS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 247 EUROPE: IN VITRO DIAGNOSTICS MARKET FOR OTHER SPECIMENS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 248 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR OTHER SPECIMENS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 249 LATIN AMERICA: IN VITRO DIAGNOSTICS MARKET FOR OTHER SPECIMENS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 250 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR OTHER SPECIMENS, BY COUNTRY, 2021 2029 (USD MILLION)

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### 9.1 INTRODUCTION

TABLE 251 IN VITRO DIAGNOSTICS MARKET, BY TEST TYPE, 2021 2029 (USD MILLION)

### 9.2 LABORATORY TESTS

9.2.1 ADVANCEMENTS IN DIAGNOSTIC TECHNOLOGIES AND GROWING FOCUS ON EARLY DISEASE DETECTION TO PROPEL MARKET

TABLE 252 IN VITRO DIAGNOSTICS MARKET FOR LABORATORY TESTS, BY REGION, 2021 2029 (USD MILLION)

TABLE 253 NORTH AMERICA: IN VITRO DIAGNOSTICS MARKET FOR LABORATORY TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 254 EUROPE: IN VITRO DIAGNOSTICS MARKET FOR LABORATORY TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 255 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR LABORATORY TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 256 LATIN AMERICA: IN VITRO DIAGNOSTICS MARKET FOR LABORATORY TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 257 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR LABORATORY TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

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9.3.1 RAPID RESULTS AND HIGH CONVENIENCE TO BOOST DEMAND

TABLE 258 IN VITRO DIAGNOSTICS MARKET FOR POC TESTS, BY REGION, 2021



2029 (USD MILLION)

TABLE 259 NORTH AMERICA: IN VITRO DIAGNOSTICS MARKET FOR POC TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 260 EUROPE: IN VITRO DIAGNOSTICS MARKET FOR POC TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 261 ASIA PACIFIC: IN VITRO DIAGNOSTICS MARKET FOR POC TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 262 LATIN AMERICA: IN VITRO DIAGNOSTICS MARKET FOR POC TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 263 GCC COUNTRIES: IN VITRO DIAGNOSTICS MARKET FOR POC TESTS, BY COUNTRY, 2021 2029 (USD MILLION)

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### 10.1 INTRODUCTION

TABLE 264 IN VITRO DIAGNOSTICS MARKET, BY APPLICATION, 2021 2029 (USD MILLION)

### 10.2 INFECTIOUS DISEASES

10.2.1 INCREASING PREVALENCE OF TB AND TYPHOID TO BOOST DEMAND  
TABLE 265 IN VITRO DIAGNOSTICS MARKET FOR INFECTIOUS DISEASES, BY REGION, 2021 2029 (USD MILLION)

TABLE 266 NORTH AMERICA: IN VITRO DIAGNOSTICS MARKET FOR INFECTIOUS DISEASES, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 267 EUROPE: IN VITRO DIAGNOSTICS MARKET FOR INFECTIOUS DISEASES, BY COUNTRY, 2021 2029 (USD MILLION)

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