

Image Intensifier Market by Diameter, (

Abstracts

"Image intensifier market to grow at 8.24% CAGR from 2018 to 2024"

The global image intensifier market is expected to reach USD 1,320 million by 2024 from USD 912 million in 2019 at a CAGR of 7.66%. Image intensifiers are extensively used for increasing illumination of weak light in various applications. The increasing military expenditure worldwide and the growing demand for medical diagnostic systems with better visibility play a significant role in the growth of the image intensifier market. Low operational hours of image intensifier devices and increasing use of refurbished devices restrain the growth of this market. Further, the advantages of flat-panel detectors over image intensifiers pose a major challenge for the growth of the market players.

"X-ray detectors to hold largest share of image intensifier market during forecast period"

The image intensifiers are widely used in X-ray detectors and are cheaper than advanced flat-panel systems. Moreover, the repair and maintenance cost of image intensifier C-arms embedded in X-ray detectors is lower than the flat panel display (FPD) C-arms. Moreover, this cost can be typically five-times less than their technologically advanced counterparts. Low price and maintenance cost of these C-arms is driving the growth of the market for the image intensifiers meant for X-ray detectors.

"



Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 GEOGRAPHIC SCOPE
 - 1.3.3 YEARS CONSIDERED
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Major secondary sources
 - 2.1.1.2 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Primary interviews with experts
 - 2.1.3 BREAKDOWN OF PRIMARIES
 - 2.1.3.1 Key data from primary sources
 - 2.1.4 SECONDARY AND PRIMARY RESEARCH
 - 2.1.4.1 Key industry insights
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
- 2.2.1.1 Approach for capturing market share by bottom-up analysis (demand side)
 - 2.2.2 TOP-DOWN APPROACH
- 2.2.2.1 Approach for capturing market share by top-down analysis (supply side)
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS



- 4.1 IMAGE INTENSIFIER MARKET, 2015–2024 (USD MILLION)
- 4.2 IMAGE INTENSIFIER MARKET, BY END-USE APPLICATION
- 4.3 IMAGE INTENSIFIER MARKET, BY VERTICAL AND COUNTRY IN APAC
- 4.4 IMAGE INTENSIFIER MARKET, BY REGION
- 4.5 IMAGE INTENSIFIER MARKET, BY VERTICAL

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- **5.2 MARKET DYNAMICS**
 - 5.2.1 DRIVERS
 - 5.2.1.1 Growing demand for medical diagnostic systems with better visibility
 - 5.2.1.2 Increasing military expenditure worldwide
 - 5.2.2 RESTRAINTS
 - 5.2.2.1 Low operational hours of image intensifier devices
 - 5.2.2.2 Increasing use of refurbished devices
 - 5.2.3 OPPORTUNITIES
 - 5.2.3.1 Growing demand for night vision devices
 - 5.2.3.2 Innovation by OEMs in nondestructive testing and machine vision
 - 5.2.4 CHALLENGES
 - 5.2.4.1 Advantages of flat-panel detectors over image intensifiers
- 5.3 VALUE CHAIN ANALYSIS

6 IMAGE INTENSIFIER MARKET, BY DIAMETER

- 6.1 INTRODUCTION
- 6.2 25 MM DIAMETER HAVE MAJOR DEMAND IN SCIENTIFIC APPLICATIONS
- 6.6



List Of Tables

LIST OF TABLES

TABLE 1 IMAGE INTENSIFIER MARKET, BY DIAMETER, 2015–2024 (USD MILLION) TABLE 2 MARKET FOR IMAGE INTENSIFIERS WITH 25 MM DIAMETER, BY VERTICAL, 2015–2024 (USD MILLION) TABLE 6 MARKET FOR IMAGE INTENSIFIERS WITH



List Of Figures

LIST OF FIGURES

FIGURE 1 IMAGE INTENSIFIER MARKET: RESEARCH DESIGN

FIGURE 2 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 4 DATA TRIANGULATION

FIGURE 5 ASSUMPTIONS FOR RESEARCH STUDY

FIGURE 6 DEFENSE AND SURVEILLANCE TO BE BEST SEGMENT TO INVEST

FOR IMAGE INTENSIFIER MARKET PLAYERS DURING FORECAST PERIOD

FIGURE 7 IMAGE INTENSIFIER MARKET FOR GOGGLES TO GROW AT HIGHEST CAGR FROM 2019 TO 2024

FIGURE 8 18-MM IMAGE INTENSIFIERS TO DOMINATE OVERALL MARKET,

IN TERMS OF SIZE, DURING FORECAST PERIOD

FIGURE 9 IMAGE INTENSIFIER MARKET, BY REGION, 2018

FIGURE 10 INCREASING DEMAND FOR IMAGE INTENSIFIERS FROM DEFENSE SECTOR DRIVING MARKET GROWTH

FIGURE 11 GOGGLES TO WITNESS HIGHEST CAGR IN IMAGE INTENSIFIER MARKET DURING FORECAST PERIOD

FIGURE 12 CHINA HELD LARGEST SHARE OF IMAGE INTENSIFIER MARKET IN APAC IN 2018

FIGURE 13 NORTH AMERICA TO HOLD LARGEST SHARE OF IMAGE INTENSIFIER MARKET IN 2019

FIGURE 14 IMAGE INTENSIFIER MARKET FOR DEFENSE AND SURVEILLANCE TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 15 INCREASING MILITARY EXPENDITURES DRIVE IMAGE INTENSIFIER MARKET GROWTH

FIGURE 16 DIAGNOSTICS ACTIVITY IN ENGLAND IN TERMS OF NUMBER OF PROCEDURES, 2015 AND 2017 (MILLION)

FIGURE 17 DEFENSE EXPENDITURE IN NATO MEMBERS (2015–2017)

FIGURE 18 VALUE CHAIN ANALYSIS: IMAGE INTENSIFIER MARKET

FIGURE 19 MARKET FOR IMAGE INTENSIFIERS WITH



I would like to order

Product name: Image Intensifier Market by Diameter, (<18 mm, 18 mm, 25 mm, 6 inch, 9 inch, 12 inch,

16 inch), Application (cameras, scopes, googles, x-ray detectors), Vertical (Defense and

Surveillance, Medical, Industrial), Geography - Global Forecast to 2024

Product link: https://marketpublishers.com/r/IAB2DF4951FEN.html

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/IAB2DF4951FEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970