

Hyperspectral Imaging Systems Market by Product (Camera, Accessories), Technology (Snapshot, Pushbroom), Application (Military, Remote Sensing (Agriculture, Environmental), Machine Vision, Life Sciences & Diagnostics) & Region-Global Forecast to 2028

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Abstracts

The global hyperspectral imaging systems market is projected to reach USD 34.3 billion by 2028 from USD 16.8 billion in 2023, at a CAGR of 15.4% during the forecast period. The growth of this market is majorly driven by the growing Al-based hyperspectral sensing techniques for food, agriculture, and medical applications. However, issues related to data storage restrain the growth of the hyperspectral imaging systems market.

"The cameras segment accounted for the highest market share in the hyperspectral imaging systems market, by product, during the forecast period"

Based on the product segment, the hyperspectral imaging systems system market is categorized into cameras and accessories. The cameras segment is expected to witness a high market share during the forecast period. This can be attributed to the growing advancements in technology to make it a low-cost camera.

"Snapshot technology accounted for the highest CAGR during the forecast period"

Based on technology, the hyperspectral imaging systems market is segmented into pushbroom, snapshot, and other technologies. In 2022, the pushbroom dominated the market and snapshot technology to observe the highest growth rate. Factors supporting



the growth of snapshot technology include an increasing number of product launches.

"The North America segment accounted for the highest market share in the hyperspectral imaging systems market, by region, during the forecast period"

Based on the region, the global hyperspectral imaging systems market is categorized into North America, Europe, Asia Pacific, and the Rest of the World. North America is expected to witness a high market share during the forecast period. The presence of technologically advanced hyperspectral products and the increasing adoption of hyperspectral in mining and pharmaceutical companies are supporting the growth of the hyperspectral imaging systems market.

Breakdown of supply-side primary interviews, by company type, designation, and region:

By Company Type: Tier 1 (30%), Tier 2 (48%), and Tier 3 (22%)

By Designation: C-level (28%), Director-level (33%), and Others (39%)

By Region: North America (32%), Asia- Pacific (23%), Europe (30%), Rest of the World (15%)

Prominent companies include Headwall Photonics (US), Corning Incorporated (US), Specim, Spectral Imaging Ltd. (Finland), Resonon, Inc. (US), Norsk Elektro Optikk(Norway), Telops, Inc. (Canada), Applied Spectral Imaging (US), Surface Optics Corporation (US), ChemImage Corporation (US), Cubert GmbH (Germany), BaySpec, Inc. (US), Galileo Group, Inc. (US), HyperMed Imaging, Inc. (US), Inno-Spec GmbH (Germany), Clyde HSI (Scotland), Imec (Belgium), Brandywine Photonics (US), XIMEA GMBH (Germany), Photon ETC. (Canada), CytoViva, Inc. (US), Diaspective Vision (Germany), Gamaya (Switzerland), Hinalea Imaging (US), Orbital Sidekick (US), Glana Sensors AB (Sweden), Malvern Panalytical Ltd (UK), JB Hyperspectral Devices GmbH (Germany), HORIBA Ltd. (Japan), ORNET SDN BHD (Malaysia), and Thorlabs, Inc. (US).

Research Coverage

This research report categorizes the hyperspectral imaging systems market by product,



technology, application, and region. The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the hyperspectral imaging systems market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, agreements, new product & service launches, mergers and acquisitions, and recent developments associated with the hyperspectral imaging systems market. Competitive analysis of upcoming startups in the hyperspectral imaging systems market ecosystem is covered in this report.

Key Benefits of Buying the Report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall hyperspectral imaging systems market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers, restraints, opportunities, and challenges influencing the growth of the hyperspectral imaging systems market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the hyperspectral imaging systems market.

Market Development: Comprehensive information about lucrative markets – the report analyses the hyperspectral imaging systems market across varied regions.

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the hyperspectral imaging systems market

Competitive Assessment: In-depth assessment of market ranking, growth strategies and service offerings of leading players like Headwall Photonics (the



US), Corning Incorporated (US), Specim, Spectral Imaging Ltd. (Finland), Resonon, Inc. (US), and Norsk Elektro Optikk (Norway), among others in the hyperspectral imaging systems market strategies.



Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION

TABLE 1 INCLUSIONS AND EXCLUSIONS

- 1.3 STUDY SCOPE
 - 1.3.1 GEOGRAPHICAL SCOPE
 - 1.3.2 YEARS CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 STAKEHOLDERS
- 1.6 SUMMARY OF CHANGES
- 1.7 RESEARCH LIMITATIONS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 HYPERSPECTRAL IMAGING SYSTEMS MARKET: RESEARCH DESIGN METHODOLOGY

- 2.1.1 SECONDARY DATA
 - 2.1.1.1 Secondary sources
- 2.1.2 PRIMARY DATA
 - 2.1.2.1 Primary sources

TABLE 2 KEY DATA FROM PRIMARY SOURCES

- 2.1.2.2 Key industry insights
- 2.1.2.3 Breakdown of primary interviews: Supply side and demand side participants FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE,
- DESIGNATION, AND REGION
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 RESEARCH METHODOLOGY: HYPOTHESIS BUILDING
 - 2.2.2 PRIMARY-BASED MARKET ESTIMATION
 - 2.2.2.1 Market size estimation: Top-down approach
 - 2.2.2.2 Growth forecast
 - 2.2.2.3 CAGR projections: Supply side analysis
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- FIGURE 3 DATA TRIANGULATION METHODOLOGY
- 2.4 MARKET RANKING ANALYSIS
- 2.5 STUDY ASSUMPTIONS



2.6 RISK ASSESSMENT

2.7 IMPACT OF ECONOMIC RECESSION ON HYPERSPECTRAL IMAGING SYSTEMS MARKET

3 EXECUTIVE SUMMARY

FIGURE 4 HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2023 VS. 2028 (USD BILLION)

FIGURE 5 HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2023 VS. 2028 (USD BILLION)

FIGURE 6 HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2023 VS. 2028 (USD BILLION)

FIGURE 7 GEOGRAPHICAL SNAPSHOT OF HYPERSPECTRAL IMAGING SYSTEMS MARKET

4 PREMIUM INSIGHTS

- 4.1 HYPERSPECTRAL IMAGING SYSTEMS MARKET OVERVIEW
 FIGURE 8 GROWING INDUSTRIAL APPLICATIONS OF HYPERSPECTRAL IMAGING
 TO DRIVE MARKET
- 4.2 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION (2022)

FIGURE 9 MILITARY SURVEILLANCE ACCOUNTED FOR LARGEST SHARE OF HYPERSPECTRAL IMAGING SYSTEMS APPLICATION MARKET IN 2022

4.3 GEOGRAPHICAL GROWTH OPPORTUNITIES IN HYPERSPECTRAL IMAGING SYSTEMS MARKET

FIGURE 10 CHINA TO REGISTER HIGHEST GROWTH RATE DURING STUDY PERIOD

- 4.4 HYPERSPECTRAL IMAGING SYSTEMS MARKET: GEOGRAPHICAL MIX FIGURE 11 ASIA PACIFIC MARKET TO WITNESS FASTEST GROWTH RATE DURING FORECAST PERIOD
- 4.5 HYPERSPECTRAL IMAGING SYSTEMS MARKET: DEVELOPED VS. DEVELOPING MARKETS

FIGURE 12 DEVELOPING MARKETS TO REGISTER HIGHER GROWTH RATES DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION



5.2 MARKET DYNAMICS

FIGURE 13 HYPERSPECTRAL IMAGING SYSTEM MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increasing funding and investments for innovation in hardware and software advancement

TABLE 3 RECENT FUNDING INITIATIVES IN HYPERSPECTRAL IMAGING SYSTEMS MARKET

- 5.2.1.2 Growing industrial applications of hyperspectral imaging
- 5.2.1.3 Increasing need for remote sensing data in defense/homeland security operations and commercial applications
 - 5.2.2 RESTRAINTS
 - 5.2.2.1 Data storage challenges and high costs in hyperspectral imaging systems
 - 5.2.3 OPPORTUNITIES
- 5.2.3.1 Al-based hyperspectral sensing techniques for food, agriculture, and medical applications
 - 5.2.3.2 Untapped market opportunities in emerging countries
 - 5.2.4 CHALLENGES
 - 5.2.4.1 Lack of cost-effective super-resolution in spatial domain
- 5.3 PRICING ANALYSIS

TABLE 4 AVERAGE SELLING PRICE OF KEY PLAYERS, BY PRODUCT

5.4 PATENT ANALYSIS

FIGURE 14 PATENT ANALYSIS FOR HYPERSPECTRAL IMAGING SYSTEMS (JANUARY 2013-DECEMBER 2022)

5.4.1 LIST OF KEY PATENTS

5.5 VALUE CHAIN ANALYSIS

FIGURE 15 VALUE CHAIN ANALYSIS: MAJOR VALUE ADDED DURING TECHNOLOGY PROVIDERS AND MANUFACTURING & ASSEMBLY PHASES 5.6 SUPPLY CHAIN ANALYSIS

FIGURE 16 HYPERSPECTRAL IMAGING SYSTEMS MARKET: SUPPLY CHAIN ANALYSIS

5.7 ECOSYSTEM ANALYSIS

FIGURE 17 HYPERSPECTRAL IMAGING SYSTEMS MARKET: ECOSYSTEM ANALYSIS

TABLE 5 HYPERSPECTRAL IMAGING SYSTEMS MARKET: ROLE IN ECOSYSTEM FIGURE 18 KEY PLAYERS IN HYPERSPECTRAL IMAGING SYSTEMS MARKET 5.8 PORTER'S FIVE FORCES ANALYSIS

TABLE 6 PORTER'S FIVE FORCES ANALYSIS

- 5.8.1 THREAT OF NEW ENTRANTS
- 5.8.2 THREAT OF SUBSTITUTES



5.8.3 BARGAINING POWER OF SUPPLIERS

5.8.4 BARGAINING POWER OF BUYERS

5.8.5 INTENSITY OF COMPETITIVE RIVALRY

5.9 REGULATORY ANALYSIS

5.9.1 NORTH AMERICA

5.9.1.1 US

TABLE 7 US FDA: MEDICAL DEVICE CLASSIFICATION

5.9.1.2 Canada

TABLE 8 CANADA: LEVEL OF RISK, TIME, COST, AND COMPLEXITY OF

REGISTRATION PROCESS

5.9.2 EUROPE

5.9.3 ASIA PACIFIC

5.9.3.1 Japan

TABLE 9 JAPAN: MEDICAL DEVICE CLASSIFICATION UNDER PMDA

5.9.3.2 China

TABLE 10 CHINA: CLASSIFICATION OF MEDICAL DEVICES

5.9.3.3 India

5.10 TRADE ANALYSIS

TABLE 11 IMPORT DATA FOR SPECTROMETERS, SPECTROPHOTOMETERS, AND SPECTROGRAPHS USING OPTICAL RADIATIONS, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 12 EXPORT DATA FOR SPECTROMETERS, SPECTROPHOTOMETERS, AND SPECTROGRAPHS USING OPTICAL RADIATIONS, BY COUNTRY, 2018–2022 (USD MILLION)

5.11 TECHNOLOGY ANALYSIS

5.12 KEY CONFERENCES AND EVENTS IN 2023-2024

TABLE 13 HYPERSPECTRAL IMAGING SYSTEMS MARKET: DETAILED LIST OF KEY CONFERENCES AND EVENTS

5.13 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 19 REVENUE SHIFT IN HYPERSPECTRAL IMAGING SYSTEMS

5.14 KEY STAKEHOLDERS AND BUYING CRITERIA

5.14.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 20 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF

HYPERSPECTRAL IMAGING SYSTEMS PRODUCTS

TABLE 14 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF

HYPERSPECTRAL IMAGING SYSTEMS PRODUCTS

5.14.2 BUYING CRITERIA

FIGURE 21 KEY BUYING CRITERIA FOR HYPERSPECTRAL IMAGING SYSTEMS PRODUCTS



TABLE 15 KEY BUYING CRITERIA FOR HYPERSPECTRAL IMAGING SYSTEMS PRODUCTS

6 HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT

6.1 INTRODUCTION

TABLE 16 HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

6.2 CAMERAS

6.2.1 INCREASING APPLICATIONS IN DEFENSE AND INDUSTRIAL APPLICATIONS TO DRIVE MARKET

TABLE 17 HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR CAMERAS, BY REGION, 2021–2028 (USD MILLION)

TABLE 18 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR CAMERAS, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 19 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR CAMERAS, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 20 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR CAMERAS, BY COUNTRY, 2021–2028 (USD MILLION)

6.3 ACCESSORIES

6.3.1 INCREASED USE OF HYPERSPECTRAL IMAGING SYSTEMS TO SUPPORT ADOPTION OF ASSOCIATED ACCESSORIES

TABLE 21 HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR ACCESSORIES, BY REGION, 2021–2028 (USD MILLION)

TABLE 22 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR ACCESSORIES, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 23 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR ACCESSORIES, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 24 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR ACCESSORIES, BY COUNTRY, 2021–2028 (USD MILLION)

7 HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY

7.1 INTRODUCTION

TABLE 25 HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

7.2 PUSHBROOM

7.2.1 PUSHBROOM TO DOMINATE HYPERSPECTRAL IMAGING SYSTEMS MARKET DURING FORECAST PERIOD



TABLE 26 HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR PUSHBROOM, BY REGION, 2021–2028 (USD MILLION)

TABLE 27 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR PUSHBROOM, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 28 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR PUSHBROOM, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 29 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR PUSHBROOM, BY COUNTRY, 2021–2028 (USD MILLION)
7.3 SNAPSHOT

7.3.1 SNAPSHOT SEGMENT TO WITNESS HIGHEST GROWTH RATE DURING STUDY PERIOD

TABLE 30 HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR SNAPSHOT, BY REGION, 2021–2028 (USD MILLION)

TABLE 31 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR SNAPSHOT, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 32 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR SNAPSHOT, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 33 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR SNAPSHOT, BY COUNTRY, 2021–2028 (USD MILLION)

7.4 OTHER TECHNOLOGIES

TABLE 34 HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR OTHER TECHNOLOGIES, BY REGION, 2021–2028 (USD MILLION)

TABLE 35 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR OTHER TECHNOLOGIES, BY COUNTRY, 2021–2028 (USD MILLION)
TABLE 36 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR OTHER TECHNOLOGIES, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 37 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR OTHER TECHNOLOGIES, BY COUNTRY, 2021–2028 (USD MILLION)

8 HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION

8.1 INTRODUCTION

TABLE 38 HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

8.2 MILITARY SURVEILLANCE

8.2.1 LESSER COSTS AND GREATER OPERATIONAL UPTIME FOR EXPENSIVE AIRBORNE AND MARITIME ASSETS TO DRIVE MARKET TABLE 39 MILITARY EXPENDITURE, BY REGION (2021)
TABLE 40 HIGHEST MILITARY EXPENDITURE, BY COUNTRY (2021)



TABLE 41 HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR MILITARY SURVEILLANCE, BY REGION, 2021–2028 (USD MILLION)

TABLE 42 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR MILITARY SURVEILLANCE, BY COUNTRY, 2021–2028 (USD MILLION) TABLE 43 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR MILITARY SURVEILLANCE, BY COUNTRY, 2021–2028 (USD MILLION) TABLE 44 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR

MILITARY SURVEILLANCE, BY COUNTRY, 2021–2028 (USD MILLION)

8.3 REMOTE SENSING

TABLE 45 HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION)

TABLE 46 HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY REGION, 2021–2028 (USD MILLION)

TABLE 47 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 48 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 49 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY COUNTRY, 2021–2028 (USD MILLION)

8.3.1 AGRICULTURE

8.3.1.1 Agriculture to be largest and fastest-growing segment in remote sensing applications market during study period

TABLE 50 AGRICULTURE MARKET, BY REGION, 2021–2028 (USD MILLION)

- 8.3.2 MINING/MINERAL MAPPING
- 8.3.2.1 Hyperspectral imaging systems to determine spectrally unique areas at surface and produce comprehensive mineral maps

TABLE 51 MINING/MINERAL MAPPING MARKET, BY REGION, 2021–2028 (USD MILLION)

- 8.3.3 ENVIRONMENTAL MONITORING
- 8.3.3.1 Wide applications in environmental testing and analysis of chemical nature of liquids, solids, and gases to propel market

TABLE 52 ENVIRONMENTAL MONITORING MARKET, BY REGION, 2021–2028 (USD MILLION)

8.3.4 OTHER REMOTE SENSING APPLICATIONS

TABLE 53 OTHER REMOTE SENSING APPLICATIONS MARKET, BY REGION, 2021–2028 (USD MILLION)

- 8.4 LIFE SCIENCES & MEDICAL DIAGNOSTICS
- 8.4.1 LIFE SCIENCES & MEDICAL DIAGNOSTICS SEGMENT TO REGISTER HIGHEST GROWTH RATE DURING FORECAST PERIOD



TABLE 54 HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR LIFE SCIENCES & MEDICAL DIAGNOSTICS, BY REGION, 2021–2028 (USD MILLION)

TABLE 55 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR LIFE SCIENCES & MEDICAL DIAGNOSTICS, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 56 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR LIFE SCIENCES & MEDICAL DIAGNOSTICS, BY COUNTRY, 2021–2028 (USD MILLION) TABLE 57 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR LIFE SCIENCES & MEDICAL DIAGNOSTICS, BY COUNTRY, 2021–2028 (USD MILLION)

8.5 MACHINE VISION & OPTICAL SORTING

8.5.1 GROWING FOCUS ON AUTOMATION FOR PRODUCTIVITY ENHANCEMENT IN VARIOUS INDUSTRIES TO AUGMENT SEGMENT

TABLE 58 HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR MACHINE VISION & OPTICAL SORTING, BY REGION, 2021–2028 (USD MILLION)

TABLE 59 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR MACHINE VISION & OPTICAL SORTING, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 60 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR MACHINE VISION & OPTICAL SORTING, BY COUNTRY, 2021–2028 (USD MILLION) TABLE 61 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR MACHINE VISION & OPTICAL SORTING, BY COUNTRY, 2021–2028 (USD MILLION) 8.6 OTHER APPLICATIONS

TABLE 62 HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR OTHER APPLICATIONS, BY REGION, 2021–2028 (USD MILLION)

TABLE 63 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 64 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 65 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2021–2028 (USD MILLION)

9 HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY REGION

9.1 INTRODUCTION

TABLE 66 HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY REGION, 2021–2028 (USD MILLION)

9.2 NORTH AMERICA

FIGURE 22 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET



SNAPSHOT

9.2.1 NORTH AMERICA: IMPACT OF RECESSION

TABLE 67 AMERICAS MILITARY EXPENDITURE (2021)

TABLE 68 AMERICAS MILITARY EXPENDITURE (2020)

TABLE 69 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 70 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 71 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 72 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 73 NORTH AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION) 9.2.2 US

9.2.2.1 US held largest share of North American market in 2022

TABLE 74 US: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 75 US: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 76 US: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 77 US: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION)

9.2.3 CANADA

9.2.3.1 Growing government investments and continuous technological developments to propel market

TABLE 78 CANADA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 79 CANADA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 80 CANADA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 81 CANADA: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION)
9.3 EUROPE

9.3.1 EUROPE: IMPACT OF RECESSION

TABLE 82 EUROPE MILITARY EXPENDITURE (2021)

TABLE 83 EUROPE MILITARY EXPENDITURE (2020)



TABLE 84 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 85 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 86 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 87 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 88 EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION)

9.3.2 GERMANY

9.3.2.1 Germany to dominate European market for hyperspectral imaging systems during forecast period

TABLE 89 GERMANY: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 90 GERMANY: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 91 GERMANY: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 92 GERMANY: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION)

9.3.3 FRANCE

9.3.3.1 Increasing applications of hyperspectral for military purposes and commercial fields to augment market

TABLE 93 FRANCE: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 94 FRANCE: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 95 FRANCE: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 96 FRANCE: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION) 9.3.4 UK

9.3.4.1 Growing deployment of hyperspectral imaging in research applications to aid market

TABLE 97 UK: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 98 UK: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR TECHNOLOGY, BY TYPE, 2021–2028 (USD MILLION)



TABLE 99 UK: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR

APPLICATION, BY TYPE, 2021–2028 (USD MILLION)

TABLE 100 UK: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION)

9.3.5 ITALY

9.3.5.1 Implementation of hyperspectral imaging technology in art conservation to fuel market

TABLE 101 ITALY: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 102 ITALY: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 103 ITALY: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 104 ITALY: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION)

9.3.6 SPAIN

9.3.6.1 Advancements in research and deployment in various applications to support market

TABLE 105 SPAIN: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 106 SPAIN: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 107 SPAIN: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 108 SPAIN: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION)

9.3.7 REST OF EUROPE

TABLE 109 REST OF EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 110 REST OF EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 111 REST OF EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 112 REST OF EUROPE: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION)

9.4 ASIA PACIFIC

FIGURE 23 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET SNAPSHOT

9.4.1 ASIA PACIFIC: IMPACT OF RECESSION



TABLE 113 ASIA AND OCEANIA MILITARY EXPENDITURE (2021)

TABLE 114 ASIA AND OCEANIA MILITARY EXPENDITURE (2020)

TABLE 115 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 116 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 117 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 118 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 119 ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION)
9.4.2 JAPAN

9.4.2.1 Japan to hold largest share of Asia Pacific market during study period TABLE 120 JAPAN: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 121 JAPAN: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 122 JAPAN: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 123 JAPAN: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION)

9.4.3 CHINA

9.4.3.1 China to register highest growth rate in Asia Pacific hyperspectral imaging systems market during forecast period

TABLE 124 CHINA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 125 CHINA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 126 CHINA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 127 CHINA: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION)

9.4.4 INDIA

9.4.4.1 Increased level of scientific research for environment and military surveillance to drive market

TABLE 128 INDIA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 129 INDIA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY



TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 130 INDIA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 131 INDIA: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION)

9.4.5 REST OF ASIA PACIFIC

TABLE 132 REST OF ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 133 REST OF ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 134 REST OF ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 135 REST OF ASIA PACIFIC: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION) 9.5 REST OF THE WORLD

9.5.1 REST OF THE WORLD: IMPACT OF RECESSION

TABLE 136 AFRICA MILITARY EXPENDITURE (2021)

TABLE 137 AFRICA MILITARY EXPENDITURE (2020)

TABLE 138 REST OF THE WORLD: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 139 REST OF THE WORLD: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 140 REST OF THE WORLD: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 141 REST OF THE WORLD: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 142 REST OF THE WORLD: HYPERSPECTRAL IMAGING SYSTEMS MARKET FOR REMOTE SENSING, BY TYPE, 2021–2028 (USD MILLION) 9.5.2 LATIN AMERICA

9.5.2.1 Increased need for remote sensing to positively impact market TABLE 143 LATIN AMERICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

9.5.3 MIDDLE EAST & AFRICA

9.5.3.1 Increasing R&D in healthcare and life sciences to boost market TABLE 144 MIDDLE EAST & AFRICA: HYPERSPECTRAL IMAGING SYSTEMS MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

10 COMPETITIVE LANDSCAPE



10.1 OVERVIEW

10.2 KEY STRATEGIES ADOPTED BY MAJOR PLAYERS IN HYPERSPECTRAL IMAGING SYSTEMS MARKET

TABLE 145 OVERVIEW OF STRATEGIES DEPLOYED BY MAJOR COMPANIES IN HYPERSPECTRAL IMAGING SYSTEMS MARKET

10.3 MARKET RANKING ANALYSIS

TABLE 146 HYPERSPECTRAL IMAGING SYSTEMS MARKET RANKING ANALYSIS (2022)

10.4 COMPANY EVALUATION QUADRANT (2022)

10.4.1 STARS

10.4.2 EMERGING LEADERS

10.4.3 PERVASIVE PLAYERS

10.4.4 PARTICIPANTS

FIGURE 24 HYPERSPECTRAL IMAGING SYSTEMS MARKET: COMPANY EVALUATION QUADRANT, 2022

10.5 COMPANY EVALUATION QUADRANT FOR START-UPS/SMES (2022)

10.5.1 PROGRESSIVE COMPANIES

10.5.2 STARTING BLOCKS

10.5.3 RESPONSIVE COMPANIES

10.5.4 DYNAMIC COMPANIES

FIGURE 25 HYPERSPECTRAL IMAGING SYSTEMS MARKET: COMPANY

EVALUATION QUADRANT FOR START-UPS/SMES, 2022

10.6 COMPETITIVE BENCHMARKING

TABLE 147 HYPERSPECTRAL IMAGING SYSTEMS MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS

TABLE 148 PRODUCT FOOTPRINT OF KEY PLAYERS

TABLE 149 REGIONAL FOOTPRINT OF KEY PLAYERS

TABLE 150 HYPERSPECTRAL IMAGING SYSTEMS MARKET: DETAILED LIST OF KEY START-UPS/SMES

10.7 COMPETITIVE SCENARIO

10.7.1 KEY PRODUCT LAUNCHES

TABLE 151 KEY PRODUCT LAUNCHES, JANUARY 2020-MARCH 2023

10.7.2 KEY DEALS

TABLE 152 KEY DEALS, JANUARY 2020-MARCH 2023

10.7.3 OTHER KEY DEVELOPMENTS

TABLE 153 OTHER KEY DEVELOPMENTS, JANUARY 2020-MARCH 2023

11 COMPANY PROFILES



(Business Overview, Products Offered, Recent Developments, MnM View Right to win, Strategic choices made, Weaknesses and competitive threats) *

11.1 KEY PLAYERS

11.1.1 HEADWALL PHOTONICS

TABLE 154 HEADWALL PHOTONICS: COMPANY OVERVIEW

TABLE 155 HEADWALL PHOTONICS: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 156 HEADWALL PHOTONICS: DEALS

TABLE 157 HEADWALL PHOTONICS: OTHER DEVELOPMENTS

11.1.2 SPECIM, SPECTRAL IMAGING LTD.

TABLE 158 SPECIM, SPECTRAL IMAGING LTD.: COMPANY OVERVIEW

TABLE 159 SPECIM, SPECTRAL IMAGING LTD.:

PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 160 SPECIM, SPECTRAL IMAGING LTD.: PRODUCT LAUNCHES

TABLE 161 SPECIM, SPECTRAL IMAGING LTD.: DEALS

TABLE 162 SPECIM, SPECTRAL IMAGING LTD.: OTHER DEVELOPMENTS

11.1.3 NORSK ELEKTRO OPTIKK

TABLE 163 NORSK ELEKTRO OPTIKK: COMPANY OVERVIEW

TABLE 164 NORSK ELEKTRO OPTIKK: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 165 NORSK ELEKTRO OPTIKK: PRODUCT LAUNCHES

TABLE 166 NORSK ELEKTRO OPTIKK: DEALS

11.1.4 RESONON INC.

TABLE 167 RESONON INC.: COMPANY OVERVIEW

TABLE 168 RESONON INC.: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 169 RESONON INC.: PRODUCT LAUNCHES

TABLE 170 RESONON INC.: DEALS 11.1.5 CORNING INCORPORATED

TABLE 171 CORNING INCORPORATED: COMPANY OVERVIEW

FIGURE 26 CORNING INCORPORATED: COMPANY SNAPSHOT

TABLE 172 CORNING INCORPORATED: PRODUCTS/SERVICES/SOLUTIONS OFFERED

11.1.6 APPLIED SPECTRAL IMAGING

TABLE 173 APPLIED SPECTRAL IMAGING: COMPANY OVERVIEW

TABLE 174 APPLIED SPECTRAL IMAGING: PRODUCTS/SERVICES/SOLUTIONS OFFERED

11.1.7 BAYSPEC, INC.

TABLE 175 BAYSPEC, INC.: COMPANY OVERVIEW

TABLE 176 BAYSPEC, INC: PRODUCTS/SERVICES/SOLUTIONS OFFERED



11.1.8 CHEMIMAGE CORPORATION

TABLE 177 CHEMIMAGE CORPORATION: COMPANY OVERVIEW

TABLE 178 CHEMIMAGE CORPORATION: PRODUCTS/SERVICES/SOLUTIONS

OFFERED

TABLE 179 CHEMIMAGE CORPORATION: PRODUCT LAUNCHES

11.1.9 CUBERT GMBH

TABLE 180 CUBERT GMBH: COMPANY OVERVIEW

TABLE 181 CUBERT GMBH: PRODUCTS/SERVICES/SOLUTIONS OFFERED

11.1.10 GALILEO GROUP, INC.

TABLE 182 GALILEO GROUP, INC.: COMPANY OVERVIEW

TABLE 183 GALILEO GROUP, INC.: PRODUCTS/SERVICES/SOLUTIONS OFFERED

11.2 OTHER PLAYERS

11.2.1 HYPERMED IMAGING, INC.

11.2.2 IMEC

11.2.3 INNO-SPEC GMBH

11.2.4 SURFACE OPTICS CORPORATION

11.2.5 TELOPS INC.

11.2.6 BRANDYWINE PHOTONICS

11.2.7 CYTOVIVA, INC.

11.2.8 DIASPECTIVE VISION

11.2.9 GAMAYA

11.2.10 HINALEA IMAGING

11.2.11 ORBITAL SIDEKICK

11.2.12 PHOTON ETC.

11.2.13 XIMEA GMBH

11.2.14 CLYDE HSI

11.2.15 GLANA SENSORS AB

11.2.16 MALVERN PANALYTICAL LTD.

11.2.17 JB HYPERSPECTRAL DEVICES GMBH

11.2.18 HORIBA, LTD.

11.2.19 ORNET SDN BHD

11.2.20 THORLABS, INC.

*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE



12.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.3 CUSTOMIZATION OPTIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS



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