

Hyperscale Data Center Market by Solution (Server, Storage, Networking, Software), Service (Consulting, Installation and Deployment, Maintenance and Support), End-User, Data Center Size, Industry, and Region - Global Forecast to 2022

<https://marketpublishers.com/r/H7547FB5333EN.html>

Date: May 2017

Pages: 138

Price: US\$ 5,650.00 (Single User License)

ID: H7547FB5333EN

Abstracts

Growing need for reduction in CAPEX and OPEX is one of the factors driving the hyperscale data center market.

The global hyperscale data center market size is expected to grow from USD 25.08 billion in 2017 to USD 80.65 billion by 2022, at a Compound Annual Growth Rate (CAGR) of 26.32%. There is an increasing need for reducing the Capital Expenditure (CAPEX) and Operational Expenditure (OPEX) spent on commissioning mission-critical data center facilities. Hyperscale data center solutions provide the required scalability and cost savings for setting up new data centers as well as for upgrading the existing infrastructure. This acts as one of the drivers of the hyperscale data center market. However, increased infrastructural overheads may hinder the end-users from adopting these solutions.

Server solutions are expected to gain traction during the forecast period.

The hyperscale data center market solutions include server, storage, networking, and software, in which the server solutions are expected to have the largest market share during the forecast period. Hyperscale servers are easy-to-deploy solutions that support the workloads generated from applications, such as cloud hosting and high-performance computing. These servers also enable organizations to deal with the unexpected increase in data center traffic by speeding up deployments. This is expected to increase the server solution demand during the forecast period.

Consulting services are expected to have the largest market share during the forecast period.

The hyperscale data center market services include consulting, installation and deployment, and maintenance and support, wherein consulting services are expected to have the largest market share during the forecast period. Consulting services help organizations by designing business-specific solutions for hyperscale deployments. These services are crucial for all organizations, especially for the non-IT companies owing to their lack of understanding of hyperscale data center solutions, which is further driving the market.

North America is expected to have the largest market share during the forecast period.

North America is expected to capture the largest market share in 2017, and the trend is expected to continue in the upcoming years. This region is experiencing growth due to the presence of a large number of data centers, and it has witnessed rapid adoptions due to the availability of comprehensive solutions. On the other hand, the hyperscale data center solutions in APAC are expected to witness an exponential growth and become the fastest-growing region in the global hyperscale data center market. This is mainly attributed to the increasing data center traffic in countries such as China, Japan, South Korea, Australia, and Hong Kong.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted with the key people. The break-up of the profiles of the primary participants is given below:

By Company Type: Tier 1: 33%, Tier 2: 50%, and Tier 3: 17%

By Designation: C-level: 43%, Director level: 14%, and Others: 43%

By Region: North America: 67%, Europe: 16%, APAC: 17%

The various key vendors profiled in the report are as follows:

1. Dell Inc. (US)
2. Hewlett Packard Enterprise Development LP (US)

3. IBM Corporation (US)
4. Huawei Technologies Co. Ltd. (China)
5. Ericsson (Sweden)
6. Cisco Systems, Inc. (US)
7. NVIDIA Corporation (US)
8. Lenovo Group Ltd. (China)
9. Cavium (US)
10. Quanta Computer Inc. (Taiwan)
11. Broadcom Ltd. (US)
12. Intel Corporation (US).

Research Coverage:

The solutions considered in the hyperscale data center market include server, storage, networking, and software. The services considered in the hyperscale data center market include consulting, installation and deployment, and maintenance and support. The end-users considered are cloud providers, colocation providers, and enterprises. The market is also split on the basis of data center size into small and medium-sized data centers and large data centers. The market is segmented on the basis of industries into Banking, Financial Services, and Insurance (BFSI); IT and telecom; research and academics; government and defense; healthcare; retail; manufacturing; and others (energy and utilities, and transportation and logistics). The market has been segmented on the basis of regions into North America, Europe, APAC, MEA, and Latin America.

The report will help the market leaders/new entrants in the hyperscale data center market in the following ways:

1. This report segments the hyperscale data center market comprehensively and provides the closest approximations of the revenue numbers for the overall market and subsegments across different verticals and regions.
2. The report helps stakeholders to understand the pulse of the market and provides them information on the key market drivers, restraints, challenges, and opportunities.
3. This report helps stakeholders to better understand the competitors and gain more insights to enhance their position in the business. The competitive landscape section includes new product launches, partnerships, agreements and collaborations, mergers and acquisitions, and expansions.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
- 1.4 YEARS CONSIDERED FOR THE STUDY
- 1.5 CURRENCY
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key industry insights
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 RESEARCH ASSUMPTIONS
- 2.4 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE HYPERSCALE DATA CENTER MARKET
- 4.2 HYPERSCALE DATA CENTER MARKET, 2017–2022
- 4.3 HYPERSCALE DATA CENTER MARKET, TOP THREE INDUSTRIES AND REGIONS, 2017
- 4.4 HYPERSCALE DATA CENTER MARKET, BY REGION, 2017–2022
- 4.5 LIFE CYCLE ANALYSIS, BY REGION

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION

Hyperscale Data Center Market by Solution (Server, Storage, Networking, Software), Service (Consulting, Instal...

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Growing requirement for high application performance

5.2.1.2 Growing need for reduction in CAPEX and OPEX

5.2.1.3 Increase in data center technology spending

5.2.2 RESTRAINTS

5.2.2.1 Increased infrastructural overheads

5.2.3 OPPORTUNITIES

5.2.3.1 Surge in the data center traffic

5.2.3.2 Rapid growth in the number of IoT devices

5.2.4 CHALLENGES

5.2.4.1 Storage challenge for hyperscale data centers

5.3 STRATEGIC BENCHMARKING

5.3.1 INNOVATIONS AND PRODUCT ENHANCEMENTS

5.3.2 COLLABORATIONS, PARTNERSHIPS, AND ACQUISITIONS

5.4 TECHNOLOGY TRENDS AND STANDARDS

5.4.1 INTRODUCTION

5.4.2 STANDARDS AND GUIDELINES FOR THE HYPERSCALE DATA CENTER

MARKET

5.4.2.1 Storage Networking industry association

5.4.2.2 Open compute project

5.4.2.3 Telecommunications infrastructure standard for data centers

5.4.2.4 Underwriters laboratory

5.4.2.5 Distributed management task force standards

5.4.2.6 Made in USA (For the US Region)

5.4.2.7 Canadian standards association group

5.4.2.8 Electronic industry association

5.4.2.9 Telecommunication industry association

5.4.2.10 Oasis standards

5.4.2.11 Data center site infrastructure tier standard (uptime institute)

5.4.2.12 Storage networking industry association—cloud data management interface

5.4.2.13 Distributed management task force

5.5 PERCENTAGE DEPLOYMENTS OF HYPERSCALE DATA CENTERS, BY 2022

5.5.1 INTRODUCTION

6 HYPERSCALE DATA CENTER MARKET ANALYSIS, BY COMPONENT

6.1 INTRODUCTION

6.2 SOLUTIONS

- 6.2.1 SERVER
- 6.2.2 STORAGE
- 6.2.3 NETWORKING
- 6.2.4 SOFTWARE
- 6.3 SERVICES
 - 6.3.1 CONSULTING
 - 6.3.2 INSTALLATION AND DEPLOYMENT
 - 6.3.3 MAINTENANCE AND SUPPORT

7 HYPERSCALE DATA CENTER MARKET ANALYSIS, BY END-USER

- 7.1 INTRODUCTION
- 7.2 CLOUD PROVIDERS
- 7.3 COLOCATION PROVIDERS
- 7.4 ENTERPRISES

8 HYPERSCALE DATA CENTER MARKET ANALYSIS, BY DATA CENTER SIZE

- 8.1 INTRODUCTION
- 8.2 SMALL AND MEDIUM-SIZED DATA CENTERS
- 8.3 LARGE DATA CENTERS

9 HYPERSCALE DATA CENTER MARKET ANALYSIS, BY INDUSTRY

- 9.1 INTRODUCTION
- 9.2 BANKING, FINANCIAL SERVICES, AND INSURANCE
- 9.3 IT AND TELECOM
- 9.4 RESEARCH AND ACADEMICS
- 9.5 GOVERNMENT AND DEFENSE
- 9.6 RETAIL
- 9.7 MANUFACTURING
- 9.8 HEALTHCARE
- 9.9 MEDIA AND ENTERTAINMENT
- 9.10 OTHERS

10 GEOGRAPHIC ANALYSIS

- 10.1 INTRODUCTION
- 10.2 NORTH AMERICA

10.3 EUROPE

10.4 ASIA PACIFIC

10.5 MIDDLE EAST AND AFRICA

10.6 LATIN AMERICA

11 COMPETITIVE LANDSCAPE

11.1 MICROQUADRANT OVERVIEW

11.1.1 INNOVATORS

11.1.2 VANGUARDS

11.1.3 EMERGING

11.1.4 DYNAMIC

11.2 COMPETITIVE BENCHMARKING

11.2.1 PRODUCT OFFERINGS

11.2.2 BUSINESS STRATEGIES

12 COMPANY PROFILES

12.1 INTRODUCTION

12.2 DELL

(Overview, Company Scorecard, Product Offerings, Business Strategies, Recent Developments, and Key Relationships)*

12.3 HPE

12.4 IBM

12.5 HUAWEI

12.6 ERICSSON

12.7 CISCO SYSTEMS

12.8 NVIDIA

12.9 LENOVO

12.10 CAVIUM

12.11 QUANTA COMPUTER

12.12 BROADCOM

12.13 INTEL

*Details on Overview, Company Scorecard, Product Offerings, Business Strategies, Recent Developments, and Key Relationships might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS OF INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

13.5 AVAILABLE CUSTOMIZATIONS

13.6 RELATED REPORTS

13.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 UNITED STATES DOLLAR EXCHANGE RATE, 2014–2016

Table 2 GLOBAL HYPERSCALE DATA CENTER MARKET: ASSUMPTIONS

Table 3 HYPERSCALE DATA CENTER MARKET SIZE AND GROWTH RATE, 2015–2022 (USD BILLION, Y-O-Y %)

Table 4 HYPERSCALE DATA CENTER MARKET SIZE, BY COMPONENT, 2015–2022 (USD BILLION)

Table 5 SOLUTIONS: HYPERSCALE DATA CENTER MARKET SIZE, BY TYPE, 2015–2022 (USD BILLION)

Table 6 SERVER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 7 STORAGE MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 8 NETWORKING MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 9 SOFTWARE MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 10 SERVICES: HYPERSCALE DATA CENTER MARKET SIZE, BY TYPE, 2015–2022 (USD BILLION)

Table 11 CONSULTING MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 12 INSTALLATION AND DEPLOYMENT MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 13 MAINTENANCE AND SUPPORT MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 14 HYPERSCALE DATA CENTER MARKET SIZE, BY END-USER, 2015–2022 (USD BILLION)

Table 15 CLOUD PROVIDERS: HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 16 COLOCATION PROVIDERS: HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 17 ENTERPRISES: HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 18 HYPERSCALE DATA CENTER MARKET SIZE, BY DATA CENTER SIZE, 2015–2022 (USD BILLION)

Table 19 SMALL AND MEDIUM-SIZED DATA CENTERS: HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 20 LARGE DATA CENTERS: HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 21 HYPERSCALE DATA CENTER MARKET SIZE, BY INDUSTRY, 2015–2022 (USD BILLION)

Table 22 BANKING, FINANCIAL SERVICES, AND INSURANCE: HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 23 IT AND TELECOM: HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 24 RESEARCH AND ACADEMICS: HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2017–2022 (USD BILLION)

Table 25 GOVERNMENT AND DEFENSE: HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 26 RETAIL: HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 27 MANUFACTURING: HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 28 HEALTHCARE: HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 29 MEDIA AND ENTERTAINMENT: HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (BILLION)

Table 30 OTHERS: HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 31 HYPERSCALE DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 32 NORTH AMERICA: HYPERSCALE DATA CENTER MARKET SIZE, BY COMPONENT, 2015–2022 (USD BILLION)

Table 33 NORTH AMERICA: HYPERSCALE DATA CENTER MARKET SIZE, BY SOLUTION, 2015–2022 (USD BILLION)

Table 34 NORTH AMERICA: HYPERSCALE DATA CENTER MARKET SIZE, BY SERVICE, 2015–2022 (USD BILLION)

Table 35 NORTH AMERICA: HYPERSCALE DATA CENTER MARKET SIZE, BY END-USER, 2015–2022 (USD BILLION)

Table 36 NORTH AMERICA: HYPERSCALE DATA CENTER MARKET SIZE, BY DATA CENTER SIZE, 2015–2022 (USD BILLION)

Table 37 NORTH AMERICA: HYPERSCALE DATA CENTER MARKET SIZE, BY INDUSTRY, 2015–2022 (USD BILLION)

Table 38 EUROPE: HYPERSCALE DATA CENTER MARKET SIZE, BY COMPONENT, 2015–2022 (USD BILLION)

Table 39 EUROPE: HYPERSCALE DATA CENTER MARKET SIZE, BY SOLUTION, 2015–2022 (USD BILLION)

Table 40 EUROPE: HYPERSCALE DATA CENTER MARKET SIZE, BY SERVICE, 2015–2022 (USD BILLION)

Table 41 EUROPE: HYPERSCALE DATA CENTER MARKET SIZE, BY END-USER,

2015–2022 (USD BILLION)

Table 42 EUROPE: HYPERSCALE DATA CENTER MARKET SIZE, BY DATA CENTER SIZE, 2015–2022 (USD BILLION)

Table 43 EUROPE: HYPERSCALE DATA CENTER MARKET SIZE, BY INDUSTRY, 2015–2022 (USD BILLION)

Table 44 ASIA PACIFIC: HYPERSCALE DATA CENTER MARKET SIZE, BY COMPONENT, 2015–2022 (USD BILLION)

Table 45 ASIA PACIFIC: HYPERSCALE DATA CENTER MARKET SIZE, BY SOLUTION, 2015–2022 (USD BILLION)

Table 46 ASIA PACIFIC: HYPERSCALE DATA CENTER MARKET SIZE, BY SERVICE, 2015–2022 (USD BILLION)

Table 47 ASIA PACIFIC: HYPERSCALE DATA CENTER MARKET SIZE, BY END-USER, 2015–2022 (USD BILLION)

Table 48 ASIA PACIFIC: HYPERSCALE DATA CENTER MARKET SIZE, BY DATA CENTER SIZE, 2015–2022 (USD BILLION)

Table 49 ASIA PACIFIC: HYPERSCALE DATA CENTER MARKET SIZE, BY INDUSTRY, 2015–2022 (USD BILLION)

Table 50 MIDDLE EAST AND AFRICA: HYPERSCALE DATA CENTER MARKET SIZE, BY COMPONENT, 2015–2022 (USD BILLION)

Table 51 MIDDLE EAST AND AFRICA: HYPERSCALE DATA CENTER MARKET SIZE, BY SOLUTION, 2015–2022 (USD BILLION)

Table 52 MIDDLE EAST AND AFRICA: HYPERSCALE DATA CENTER MARKET SIZE, BY SERVICE, 2015–2022 (USD BILLION)

Table 53 MIDDLE EAST AND AFRICA: HYPERSCALE DATA CENTER MARKET SIZE, BY END-USER, 2015–2022 (USD BILLION)

Table 54 MIDDLE EAST AND AFRICA: HYPERSCALE DATA CENTER MARKET SIZE, BY DATA CENTER SIZE, 2015–2022 (USD BILLION)

Table 55 MIDDLE EAST AND AFRICA: HYPERSCALE DATA CENTER MARKET SIZE, BY INDUSTRY, 2015–2022 (USD BILLION)

Table 56 LATIN AMERICA: HYPERSCALE DATA CENTER MARKET SIZE, BY COMPONENT, 2015–2022 (USD BILLION)

Table 57 LATIN AMERICA: HYPERSCALE DATA CENTER MARKET SIZE, BY SOLUTION, 2015–2022 (USD BILLION)

Table 58 LATIN AMERICA: HYPERSCALE DATA CENTER MARKET SIZE, BY SERVICE, 2015–2022 (USD BILLION)

Table 59 LATIN AMERICA: HYPERSCALE DATA CENTER MARKET SIZE, BY END-USER, 2015–2022 (USD BILLION)

Table 60 LATIN AMERICA: HYPERSCALE DATA CENTER MARKET SIZE, BY DATA CENTER SIZE, 2015–2022 (USD BILLION)

Table 61 LATIN AMERICA: HYPERSCALE DATA CENTER MARKET SIZE, BY
INDUSTRY, 2015–2022 (USD BILLION)

List Of Figures

LIST OF FIGURES

Figure 1 GLOBAL HYPERSCALE DATA CENTER MARKET: MARKET SEGMENTATION

Figure 2 HYPERSCALE DATA CENTER MARKET: RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 4 MARKET BREAKDOWN AND DATA TRIANGULATION

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 7 EVOLUTION OF HYPERSCALE DATA CENTER MARKET

Figure 8 NORTH AMERICA IS ESTIMATED TO HOLD THE LARGEST MARKET SHARE IN 2017

Figure 9 INCREASING REQUIREMENT FOR HIGH PERFORMANCE APPLICATIONS IS EXPECTED TO BOOST THE HYPERSCALE DATA CENTER MARKET

Figure 10 HYPERSCALE DATA CENTER STORAGE SEGMENT IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 11 IT AND TELECOM INDUSTRY AND NORTH AMERICA REGION ARE ESTIMATED TO HOLD THE LARGEST MARKET SHARES IN 2017

Figure 12 ASIA PACIFIC IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 13 IMMENSE OPPORTUNITIES FOR GROWTH IN ASIA PACIFIC FOR THE HYPERSCALE DATA CENTER MARKET

Figure 14 HYPERSCALE DATA CENTER MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

Figure 15 STRATEGIC BENCHMARKING: INNOVATIONS AND PRODUCT ENHANCEMENTS

Figure 16 STRATEGIC BENCHMARKING: COLLABORATIONS, PARTNERSHIPS, AND ACQUISITIONS

Figure 17 NORTH AMERICA IS EXPECTED TO WITNESS THE HIGHEST PERCENTAGE OF HYPERSCALE DATA CENTER DEPLOYMENTS, FOLLOWED BY ASIA PACIFIC, 2022

Figure 18 SERVICES COMPONENT IS EXPECTED TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

Figure 19 STORAGE SOLUTION SEGMENT IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 20 MAINTENANCE AND SUPPORT SERVICES SEGMENT IS EXPECTED TO

GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 21 CLOUD PROVIDERS SEGMENT IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 22 SMALL AND MEDIUM-SIZED DATA CENTER SEGMENT IS EXPECTED TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

Figure 23 RETAIL INDUSTRY IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 24 NORTH AMERICA IS EXPECTED TO HOLD THE LARGEST MARKET SHARE IN 2017

Figure 25 NORTH AMERICA: MARKET SNAPSHOT

Figure 26 SERVICES COMPONENT IN NORTH AMERICA IS EXPECTED TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

Figure 27 SERVICES COMPONENT IN EUROPE IS EXPECTED TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

Figure 28 ASIA PACIFIC: MARKET SNAPSHOT

Figure 29 SERVICES COMPONENT IN ASIA PACIFIC IS EXPECTED TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

Figure 30 SERVICES COMPONENT IN MIDDLE EAST AND AFRICA IS EXPECTED TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

Figure 31 SERVICES COMPONENT IN LATIN AMERICA IS EXPECTED TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

Figure 32 MICROQUADRANT

Figure 33 DELL: PRODUCT OFFERING SCORECARD

Figure 34 DELL: BUSINESS STRATEGY SCORECARD

Figure 35 HPE: COMPANY SNAPSHOT

Figure 36 HPE: PRODUCT OFFERING SCORECARD

Figure 37 HPE: BUSINESS STRATEGY SCORECARD

Figure 38 IBM: COMPANY SNAPSHOT

Figure 39 IBM: PRODUCT OFFERING SCORECARD

Figure 40 IBM: BUSINESS STRATEGY SCORECARD

Figure 41 HUAWEI: COMPANY SNAPSHOT

Figure 42 HUAWEI: PRODUCT OFFERING SCORECARD

Figure 43 HUAWEI: BUSINESS STRATEGY SCORECARD

Figure 44 ERICSSON: COMPANY SNAPSHOT

Figure 45 ERICSSON: PRODUCT OFFERING SCORECARD

Figure 46 ERICSSON: BUSINESS STRATEGY SCORECARD

Figure 47 CISCO SYSTEMS: COMPANY SNAPSHOT

Figure 48 CISCO SYSTEMS: PRODUCT OFFERING SCORECARD

Figure 49 CISCO SYSTEMS: BUSINESS STRATEGY SCORECARD

Figure 50 NVIDIA: COMPANY SNAPSHOT

Figure 51 NVIDIA: PRODUCT OFFERING SCORECARD

Figure 52 NVIDIA CORPORATION: BUSINESS STRATEGY SCORECARD

Figure 53 LENOVO: COMPANY SNAPSHOT

Figure 54 LENOVO: PRODUCT OFFERING SCORECARD

Figure 55 LENOVO: BUSINESS STRATEGY SCORECARD

Figure 56 CAVIUM: COMPANY SNAPSHOT

Figure 57 CAVIUM: PRODUCT OFFERING SCORECARD

Figure 58 CAVIUM: BUSINESS STRATEGY SCORECARD

Figure 59 QUANTA COMPUTER: COMPANY SNAPSHOT

Figure 60 QUANTA COMPUTER: PRODUCT OFFERING SCORECARD

Figure 61 QUANTA COMPUTER: BUSINESS STRATEGY SCORECARD

Figure 62 BROADCOM: COMPANY SNAPSHOT

Figure 63 BROADCOM: PRODUCT OFFERING SCORECARD

Figure 64 BROADCOM: BUSINESS STRATEGY SCORECARD

Figure 65 INTEL: COMPANY SNAPSHOT

Figure 66 INTEL: PRODUCT OFFERING SCORECARD

Figure 67 INTEL: BUSINESS STRATEGY SCORECARD

I would like to order

Product name: Hyperscale Data Center Market by Solution (Server, Storage, Networking, Software), Service (Consulting, Installation and Deployment, Maintenance and Support), End-User, Data Center Size, Industry, and Region - Global Forecast to 2022

Product link: <https://marketpublishers.com/r/H7547FB5333EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H7547FB5333EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970