

Hydrogen Hubs Market by Industry (Automotive, Aviation, Marine), Supply Technique (SMR, Electrolysis), End Use (Liquid Hydrogen, Hydrogen Fuel Cell) & Region (North America, Europe, APAC, MEA, & Latin America) - Global Forecast to 2030

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Abstracts

The hydrogen hubs market is valued at USD 1.8 billion in 2023 and is projected to reach USD 5.9 billion by 2030, at a CAGR of 18.6% from 2023 to 2030. The hydrogen hub market is witnessing substantial growth driven by the emergence of vertically integrated hydrogen infrastructure. These facilities, encompassing production, storage, and distribution, optimize the hydrogen supply chain. Increased spending on hydrogen infrastructure further fuels market expansion, positioning hydrogen hubs as pivotal players in the evolving landscape of clean energy solutions.

Based on industry, the automotive segment will register the highest growth during the forecast period.

Based on industry, the hydrogen hubs market is segmented into automotive, aviation, marine, and others, which includes defense and space. The automotive industry is expected to be a key demand area for hub based hydrogen as the adoption of fuel cells in mobility continues to accelerate. The automotive segment is expected to grow from USD 1.05 billion in 2023 and is projected to reach USD 3.9 billion by 2030, at a CAGR of 20.6% during the forecast period.

Based on supply technique, the electrolysis segment will register the highest growth during the forecast period.

Based on supply technique, the hydrogen hub market is segmented into steam methane

reforming (SMR) and electrolysis segments. Of these segments, electrolysis is expected to have the highest growth from USD 1.1 billion in 2023 to USD 3.7 billion in 2030, registering a CAGR of 18.7%. Steam methane reforming (SMR) and electrolysis stand out as the two primary methods for hydrogen production within hydrogen hubs, particularly in the context of blue and green hydrogen. SMR, commonly associated with blue hydrogen, involves the reaction of natural gas with steam to produce hydrogen and carbon dioxide. Although it is a well-established and cost-effective process, the associated carbon emissions necessitate carbon capture and storage (CCS) for environmental sustainability. On the other hand, electrolysis, linked to green hydrogen, utilizes renewable energy to split water into hydrogen and oxygen. While offering a cleaner alternative, electrolysis faces challenges related to high energy costs and the need for significant renewable energy infrastructure. The choice between these methods reflects the ongoing industry debate regarding trade-offs between cost efficiency and environmental impact in the pursuit of a sustainable hydrogen economy.

Based on end use form, liquid hydrogen and fuel cells are the primary products that hydrogen hubs are expected to produce as more hydrogen hubs are developed.

Based in end-use, hydrogen hubs market are segmented into liquid hydrogen and hydrogen fuel cells, which are the primary products from these hubs. Both of these end products—hydrogen fuel cells and liquid hydrogen – have diverse applications within the clean energy sector. Hydrogen fuel cells play a crucial role in powering various transport modes, including automobiles, buses, and trains, as well as providing backup power for industries. The fuel cells' efficiency and environmental benefits make them a key driver for the adoption of hydrogen as a clean energy source. Simultaneously, the production of liquid hydrogen is integral for efficient storage and transportation, especially for long-distance supply chains and applications in industries such as aerospace. The strategic integration of these end products from regional hydrogen hubs reflects the comprehensive approach to harnessing hydrogen's potential across different sectors, contributing to a more sustainable and integrated energy ecosystem.

Based on regions, the Asia Pacific region is estimated to have the highest growth during the forecast period.

The Asia Pacific region is estimated to account for the largest share of the hydrogen hubs market in 2023. The growth of the region is attributed to the rapid developments in alternative energy and fuel technologies to wean away from fossil fuel based energy consumption. This is enhanced by the development of renewable energy propulsion systems for automobiles, ships and aviation segments, which are expected to use

hydrogen or hydrogen based dual sources as a primary propellant.

The break-up of the profile of primary participants in the H2H market:

By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation: C Level – 35%, Director Level – 25%, and Others – 40%

By Region: North America – 25%, Europe – 15%, Asia Pacific – 45%, Middle East& Africa- 10%, Latin America – 5%

Major companies profiled in the report include ARAMCO (Saudi Arabia), AIRBUS (Netherlands), Linde plc (UK), Shell plc(UK) and Sinopec(China), among others.

Research Coverage:

This market study covers the hydrogen hub market across various segments and subsegments. It aims to estimate this market's size and growth potential across different parts based on size, operational orbits, application, component, end user, and region. This study also includes an in-depth competitive analysis of the key players in the market, their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies they adopted.

Reasons to buy this report:

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall hydrogen hubs market. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities. The hydrogen hubs market is experiencing substantial growth, primarily driven by the exchange of real-time information. The increasing trend toward international cooperation and joint operations among nations is fostering demand for hydrogen hubs, contributing to regional and global stability. The report provides insights on the following pointers:

Market Drivers: Market Drivers such as increasing public and private

investments in hydrogen and hydrogen fuel cell technologies among other drivers covered in the report.

Market Penetration: Comprehensive information on hydrogen hubs offered by the top players in the market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the hydrogen hubs market

Market Development: Comprehensive information about lucrative markets – the report analyses the hydrogen hubs market across varied regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the hydrogen hubs market

Competitive Assessment: In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the hydrogen hubs market

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 MARKET SCOPE

FIGURE 1 HYDROGEN HUBS MARKET SEGMENTATION

1.3.1 REGIONAL SCOPE

1.4 YEARS CONSIDERED

1.5 INCLUSIONS AND EXCLUSIONS

TABLE 1 INCLUSIONS AND EXCLUSIONS

1.6 CURRENCY CONSIDERED

TABLE 2 USD EXCHANGE RATES

1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 INTRODUCTION

FIGURE 2 REPORT PROCESS FLOW

FIGURE 3 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.2 FACTOR ANALYSIS

2.2.1 INTRODUCTION

2.2.2 DEMAND-SIDE INDICATORS

2.2.3 SUPPLY-SIDE INDICATORS

2.3 MARKET SIZE ESTIMATION AND METHODOLOGY

2.3.1 BOTTOM-UP APPROACH

FIGURE 5 BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

FIGURE 6 TOP-DOWN APPROACH

2.4 DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION

2.5 RESEARCH ASSUMPTIONS

- 2.5.1 GROWTH RATE ASSUMPTIONS
- 2.5.2 PARAMETRIC ASSUMPTIONS FOR MARKET FORECAST
- 2.6 RESEARCH LIMITATIONS
- 2.7 RISK ASSESSMENT

3 EXECUTIVE SUMMARY

FIGURE 8 ELECTROLYSIS SEGMENT TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD

FIGURE 9 AUTOMOTIVE TO BE FASTEST-GROWING SEGMENT DURING FORECAST PERIOD

FIGURE 10 ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN HYDROGEN HUBS MARKET
FIGURE 11 INCREASED FOCUS ON GREEN AND CLEAN ENERGY SOLUTIONS TO DRIVE MARKET

4.2 HYDROGEN HUBS MARKET, BY SUPPLY TECHNIQUE
FIGURE 12 ELECTROLYSIS SEGMENT DOMINATED MARKET IN 2023

4.3 HYDROGEN HUBS MARKET, BY INDUSTRY
FIGURE 13 AUTOMOTIVE INDUSTRY TO LEAD MARKET DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 14 HYDROGEN HUBS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

- 5.2.1.1 Increasing vertical integration of hydrogen production facilities
- 5.2.1.2 Rising public and private investments in hydrogen and associated fuel cell technologies

- 5.2.1.3 Growing development of regional green hydrogen hubs

5.2.2 RESTRAINTS

- 5.2.2.1 Infrastructure and production limitations

5.2.3 OPPORTUNITIES

5.2.3.1 Industrial transition toward green hydrogen

5.2.3.2 Widespread adoption of hydrogen-based mobility

5.2.4 CHALLENGES

5.2.4.1 High production cost and complex storage and transportation

5.2.4.2 Low power density of hydrogen fuel cell stacks

5.3 RECESSION IMPACT ANALYSIS

5.4 INDICATIVE PRICING ANALYSIS

FIGURE 15 NUMBER OF ACTIVE HYDROGEN FUELING STATIONS, BY TOP 10 COUNTRIES

FIGURE 16 NUMBER OF HYDROGEN-ENABLED MARINE PORTS COMMISSIONED AS OF 2023, BY REGION

FIGURE 17 NUMBER OF HYDROGEN-ENABLED AIRPORTS COMMISSIONED AS OF 2023, BY REGION

5.5 VALUE CHAIN ANALYSIS

FIGURE 18 VALUE CHAIN ANALYSIS

5.5.1 R&D

5.5.2 INFRASTRUCTURE DEVELOPMENT

5.5.3 OPERATIONS

5.5.4 POST-PRODUCTION SERVICES

5.6 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 19 REVENUE SHIFT AND NEW REVENUE POCKETS FOR PLAYERS IN HYDROGEN HUBS MARKET

5.7 ECOSYSTEM ANALYSIS

5.7.1 PROMINENT COMPANIES

5.7.2 PRIVATE AND SMALL ENTERPRISES

5.7.3 END USERS

FIGURE 20 ECOSYSTEM MAPPING

TABLE 3 ROLE OF PLAYERS IN ECOSYSTEM

FIGURE 21 HUB OPERATORS AND DEVELOPERS

FIGURE 22 SOLUTION PROVIDERS

5.8 TECHNOLOGY ANALYSIS

5.8.1 ELECTROLYSIS

5.8.2 HYDROGEN STORAGE TECHNOLOGIES

5.8.3 CARBON CAPTURE, UTILIZATION, AND STORAGE

5.9 TECHNOLOGICAL ROADMAP

FIGURE 23 EVOLUTION OF HYDROGEN HUBS MARKET: A ROADMAP FROM 2000 TO 2030

5.10 ANALYSIS OF NEW BUSINESS MODELS

5.10.1 AUTOMOTIVE INDUSTRY: FUEL CELL STACKS AND HYDROGEN

REFUELING STATIONS

FIGURE 24 NEW BUSINESS MODELS FOR AUTOMOTIVE INDUSTRY BASED ON HYDROGEN HUBS

5.10.2 AVIATION INDUSTRY: HYDROGEN FUEL AND FUEL CELL-POWERED AIRCRAFT

FIGURE 25 NEW BUSINESS MODELS FOR AVIATION INDUSTRY BASED ON HYDROGEN HUBS

5.11 PORTER'S FIVE FORCES ANALYSIS

TABLE 4 IMPACT OF PORTER'S FIVE FORCES

5.11.1 THREAT OF NEW ENTRANTS

5.11.2 THREAT OF SUBSTITUTES

5.11.3 BARGAINING POWER OF SUPPLIERS

5.11.4 BARGAINING POWER OF BUYERS

5.11.5 INTENSITY OF COMPETITIVE RIVALRY

5.12 KEY STAKEHOLDERS AND BUYING CRITERIA

5.12.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 26 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY INDUSTRY

TABLE 5 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY INDUSTRY (%)

5.12.2 BUYING CRITERIA

FIGURE 27 KEY BUYING CRITERIA, BY SUPPLY TECHNIQUE

TABLE 6 KEY BUYING CRITERIA, BY SUPPLY TECHNIQUE

5.13 KEY CONFERENCES AND EVENTS, 2023–2024

TABLE 7 KEY CONFERENCES AND EVENTS, 2023–2024

5.14 USE CASE ANALYSIS

5.14.1 HAMBURG GREEN HYDROGEN HUB

5.14.2 IMPROVED HYDROGEN MOBILITY

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 TECHNOLOGY TRENDS

6.2.1 HYDROGEN STORAGE

6.2.2 AMMONIA CRACKING

6.3 IMPACT OF MEGATRENDS

6.3.1 ELECTROLYSIS

6.3.2 ARTIFICIAL INTELLIGENCE

6.3.3 DECARBONIZATION OF SUPPLY CHAIN AND INFRASTRUCTURE

6.4 SUPPLY CHAIN ANALYSIS

FIGURE 28 SUPPLY CHAIN ANALYSIS

6.5 INNOVATIONS AND PATENT ANALYSIS

FIGURE 29 LIST OF MAJOR PATENTS RELATED TO HYDROGEN HUBS MARKET

TABLE 8 LIST OF PATENTS FOR HYDROGEN HUBS MARKET, 2019–2023

6.5.1 TYPES OF HYDROGEN PRODUCED AT HUB FACILITY

FIGURE 30 PRODUCTION AND STORAGE OF GREEN AND BLUE HYDROGEN

6.5.1.1 Green hydrogen

6.5.1.2 Blue hydrogen

6.5.2 ON-SITE INFRASTRUCTURE FOR HYDROGEN HUBS

FIGURE 31 VERTICALLY INTEGRATED HYDROGEN HUB FACILITIES

6.5.2.1 On-site hydrogen production

6.5.2.2 On-site hydrogen storage

6.5.2.3 On-site hydrogen distribution network

6.5.2.4 Hydrogen conversion equipment

6.5.3 PRIMARY ENERGY SOURCE FOR HYDROGEN HUBS

6.5.3.1 Renewables

6.5.3.2 Natural gas

6.5.3.3 Others

7 HYDROGEN HUBS MARKET, BY INDUSTRY

7.1 INTRODUCTION

FIGURE 32 HYDROGEN HUBS MARKET, BY INDUSTRY, 2023–2030 (USD MILLION)

TABLE 9 HYDROGEN HUBS MARKET, BY INDUSTRY, 2021–2022 (USD MILLION)

TABLE 10 HYDROGEN HUBS MARKET, BY INDUSTRY, 2023–2030 (USD MILLION)

7.2 AUTOMOTIVE

7.2.1 RISING ADOPTION OF FUEL CELL ELECTRIC VEHICLES TO DRIVE MARKET

7.3 MARINE

7.3.1 ACCESS TO PORT-BASED HYDROGEN SUPPLY FROM COASTAL HUBS TO DRIVE MARKET

7.4 AVIATION

7.4.1 SEAMLESS INTEGRATION OF HYDROGEN IN EXISTING AIRPORT INFRASTRUCTURE TO DRIVE MARKET

7.5 OTHER INDUSTRIES

7.5.1 DEFENSE

7.5.2 SPACE

8 HYDROGEN HUBS MARKET, BY END USE

8.1 INTRODUCTION

8.2 HYDROGEN FUEL CELLS

8.2.1 URGENT NEED FOR CLEAN ENERGY SOLUTIONS TO DRIVE MARKET

8.3 LIQUID HYDROGEN

8.3.1 COST-EFFECTIVE PRODUCTION PROCESS TO DRIVE MARKET

9 HYDROGEN HUBS MARKET, BY SUPPLY TECHNIQUE

9.1 INTRODUCTION

FIGURE 33 HYDROGEN HUBS MARKET, BY SUPPLY TECHNIQUE, 2023–2030
(USD MILLION)

TABLE 11 HYDROGEN HUBS MARKET, BY SUPPLY TECHNIQUE, 2021–2022 (USD
MILLION)

TABLE 12 HYDROGEN HUBS MARKET, BY SUPPLY TECHNIQUE, 2023–2030 (USD
MILLION)

9.2 STEAM METHANE REFORMING

9.2.1 SUSTAINABLE PRODUCTION AND STRATEGIC DISTRIBUTION TO DRIVE
MARKET

9.3 ELECTROLYSIS

9.3.1 GLOBAL FOCUS ON GREEN HYDROGEN TO DRIVE MARKET

10 HYDROGEN HUBS MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 34 HYDROGEN HUBS MARKET, BY REGION, 2023–2030

10.2 REGIONAL RECESSION IMPACT ANALYSIS

TABLE 13 HYDROGEN HUBS MARKET, BY REGION, 2021–2022 (USD MILLION)

TABLE 14 HYDROGEN HUBS MARKET, BY REGION, 2023–2030 (USD MILLION)

10.3 NORTH AMERICA

10.3.1 NORTH AMERICA: PESTLE ANALYSIS

10.3.2 NORTH AMERICA: RECESSION IMPACT ANALYSIS

FIGURE 35 NORTH AMERICA: HYDROGEN HUBS MARKET SNAPSHOT

TABLE 15 NORTH AMERICA: HYDROGEN HUBS MARKET, BY INDUSTRY,
2021–2022 (USD MILLION)

TABLE 16 NORTH AMERICA: HYDROGEN HUBS MARKET, BY INDUSTRY,
2023–2030 (USD MILLION)

TABLE 17 NORTH AMERICA: HYDROGEN HUBS MARKET, BY SUPPLY

TECHNIQUE, 2021–2022 (USD MILLION)

TABLE 18 NORTH AMERICA: HYDROGEN HUBS MARKET, BY SUPPLY

TECHNIQUE, 2023–2030 (USD MILLION)

10.3.3 US

10.3.3.1 Regional Clean Hydrogen Hubs program to drive market

10.3.4 CANADA

10.3.4.1 Abundant renewable energy resources and government funding to drive market

10.4 EUROPE

10.4.1 EUROPE: PESTLE ANALYSIS

10.4.2 EUROPE: RECESSION IMPACT ANALYSIS

FIGURE 36 EUROPE: HYDROGEN HUBS MARKET SNAPSHOT

TABLE 19 EUROPE: HYDROGEN HUBS MARKET, BY INDUSTRY, 2021–2022 (USD MILLION)

TABLE 20 EUROPE: HYDROGEN HUBS MARKET, BY INDUSTRY, 2023–2030 (USD MILLION)

TABLE 21 EUROPE: HYDROGEN HUBS MARKET, BY SUPPLY TECHNIQUE, 2021–2022 (USD MILLION)

TABLE 22 EUROPE: HYDROGEN HUBS MARKET, BY SUPPLY TECHNIQUE, 2023–2030 (USD MILLION)

10.4.3 UK

10.4.3.1 Investments in hydrogen-based fuel to drive market

10.4.4 GERMANY

10.4.4.1 Decarbonization strategy to drive market

10.4.5 REST OF EUROPE

10.5 ASIA PACIFIC

10.5.1 ASIA PACIFIC: PESTLE ANALYSIS

10.5.2 ASIA PACIFIC: RECESSION IMPACT ANALYSIS

FIGURE 37 ASIA PACIFIC: HYDROGEN HUBS MARKET SNAPSHOT

TABLE 23 ASIA PACIFIC: HYDROGEN HUBS MARKET, BY INDUSTRY, 2021–2022 (USD MILLION)

TABLE 24 ASIA PACIFIC: HYDROGEN HUBS MARKET, BY INDUSTRY, 2023–2030 (USD MILLION)

TABLE 25 ASIA PACIFIC: HYDROGEN HUBS MARKET, BY SUPPLY TECHNIQUE, 2021–2022 (USD MILLION)

TABLE 26 ASIA PACIFIC: HYDROGEN HUBS MARKET, BY SUPPLY TECHNIQUE, 2023–2030 (USD MILLION)

10.5.3 CHINA

10.5.3.1 National Hydrogen Energy Standardization Roadmap to drive market

10.5.4 JAPAN

10.5.4.1 Industrial decarbonization to drive market

10.5.5 REST OF ASIA PACIFIC

10.6 MIDDLE EAST & AFRICA

FIGURE 38 MIDDLE EAST & AFRICA: HYDROGEN HUBS MARKET SNAPSHOT

10.6.1 MIDDLE EAST & AFRICA: PESTLE ANALYSIS

10.6.2 MIDDLE EAST & AFRICA: RECESSION IMPACT ANALYSIS

TABLE 27 MIDDLE EAST & AFRICA: HYDROGEN HUBS MARKET, BY INDUSTRY, 2021–2022 (USD MILLION)

TABLE 28 MIDDLE EAST & AFRICA: HYDROGEN HUBS MARKET, BY INDUSTRY, 2023–2030 (USD MILLION)

TABLE 29 MIDDLE EAST & AFRICA: HYDROGEN HUBS MARKET, BY SUPPLY TECHNIQUE, 2021–2022 (USD MILLION)

TABLE 30 MIDDLE EAST & AFRICA: HYDROGEN HUBS MARKET, BY SUPPLY TECHNIQUE, 2023–2030 (USD MILLION)

10.6.3 SAUDI ARABIA

10.6.3.1 Hydrogen Hub Strategy to drive market

10.6.4 UAE

10.6.4.1 Growing production of blue and green hydrogen to drive market

10.6.5 REST OF MIDDLE EAST & AFRICA

10.7 LATIN AMERICA

FIGURE 39 LATIN AMERICA: HYDROGEN HUBS MARKET SNAPSHOT

10.7.1 LATIN AMERICA: PESTLE ANALYSIS

10.7.2 LATIN AMERICA: RECESSION IMPACT ANALYSIS

TABLE 31 LATIN AMERICA: HYDROGEN HUBS MARKET, BY INDUSTRY, 2021–2022 (USD MILLION)

TABLE 32 LATIN AMERICA: HYDROGEN HUBS MARKET, BY INDUSTRY, 2023–2030 (USD MILLION)

TABLE 33 LATIN AMERICA: HYDROGEN HUBS MARKET, BY SUPPLY TECHNIQUE, 2021–2022 (USD MILLION)

TABLE 34 LATIN AMERICA: HYDROGEN HUBS MARKET, BY SUPPLY TECHNIQUE, 2023–2030 (USD MILLION)

10.7.3 CHILE

10.7.3.1 Large-scale hydrogen production to drive market

10.7.4 ARGENTINA

10.7.4.1 National Hydrogen Strategy to drive market

10.7.5 REST OF LATIN AMERICA

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 MARKET RANKING ANALYSIS

FIGURE 40 MARKET RANKING OF TOP 5 PLAYERS, 2022

11.3 COMPANY EVALUATION MATRIX

11.3.1 STARS

11.3.2 EMERGING LEADERS

11.3.3 PERVASIVE PLAYERS

11.3.4 PARTICIPANTS

FIGURE 41 COMPANY EVALUATION MATRIX, 2022

11.4 COMPANY FOOTPRINT

TABLE 35 COMPANY PRODUCT FOOTPRINT

TABLE 36 COMPANY FOOTPRINT, BY END USE

TABLE 37 COMPANY FOOTPRINT, BY REGION

11.5 COMPETITIVE SCENARIO

11.5.1 PRODUCT LAUNCHES

TABLE 38 PRODUCT LAUNCHES, 2020–2023

11.5.2 DEALS

TABLE 39 DEALS, 2020–2023

12 COMPANY PROFILES

(Business overview, Products/Services/Solutions offered, Recent Developments, MNM view)*

12.1 INTRODUCTION

12.2 KEY PLAYERS

12.2.1 LINDE PLC

TABLE 40 LINDE PLC: COMPANY OVERVIEW

FIGURE 42 LINDE PLC: COMPANY SNAPSHOT

TABLE 41 LINDE PLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 42 LINDE PLC: DEALS

12.2.2 SAUDI ARABIAN OIL GROUP (ARAMCO)

TABLE 43 SAUDI ARABIAN OIL GROUP (ARAMCO): COMPANY OVERVIEW

FIGURE 43 SAUDI ARABIAN OIL GROUP (ARAMCO): COMPANY SNAPSHOT

TABLE 44 SAUDI ARABIAN OIL GROUP (ARAMCO):

PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 45 SAUDI ARABIAN OIL GROUP (ARAMCO): DEALS

12.2.3 SHELL PLC

TABLE 46 SHELL PLC: COMPANY OVERVIEW

FIGURE 44 SHELL PLC: COMPANY SNAPSHOT

TABLE 47 SHELL PLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 48 SHELL PLC: PRODUCT LAUNCHES

TABLE 49 SHELL PLC: DEALS

12.2.4 SINOPEC CORP.

TABLE 50 SINOPEC CORP.: COMPANY OVERVIEW

FIGURE 45 SINOPEC CORP.: COMPANY SNAPSHOT

TABLE 51 SINOPEC CORP.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 52 SINOPEC CORP.: PRODUCT LAUNCHES

12.2.5 AIRBUS SE

TABLE 53 AIRBUS SE: COMPANY OVERVIEW

FIGURE 46 AIRBUS SE: COMPANY SNAPSHOT

TABLE 54 AIRBUS SE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 55 AIRBUS SE: DEALS

12.2.6 AIR LIQUIDE SA

TABLE 56 AIR LIQUIDE SA: COMPANY OVERVIEW

FIGURE 47 AIR LIQUIDE SA: COMPANY SNAPSHOT

TABLE 57 AIR LIQUIDE SA: PRODUCT/SOLUTIONS/SERVICES OFFERED

TABLE 58 AIR LIQUIDE SA: PRODUCT LAUNCHES

TABLE 59 AIR LIQUIDE SA: DEALS

12.2.7 AIR PRODUCTS AND CHEMICALS INC.

TABLE 60 AIR PRODUCTS AND CHEMICALS INC.: COMPANY OVERVIEW

FIGURE 48 AIR PRODUCTS AND CHEMICALS INC.: COMPANY SNAPSHOT

TABLE 61 AIR PRODUCTS AND CHEMICALS INC.:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 62 AIR PRODUCTS AND CHEMICALS INC.: DEALS

12.2.8 CHEVRON CORPORATION

TABLE 63 CHEVRON CORPORATION: COMPANY OVERVIEW

FIGURE 49 CHEVRON CORPORATION: COMPANY SNAPSHOT

TABLE 64 CHEVRON CORPORATION: PRODUCTS/SOLUTIONS/SERVICES
OFFERED

TABLE 65 CHEVRON CORPORATION: DEALS

12.2.9 IWATANI CORPORATION

TABLE 66 IWATANI CORPORATION: COMPANY OVERVIEW

FIGURE 50 IWATANI CORPORATION: COMPANY SNAPSHOT

TABLE 67 IWATANI CORPORATION: PRODUCTS/SOLUTIONS/SERVICES
OFFERED

TABLE 68 IWATANI CORPORATION: DEALS

12.2.10 MESSERS GMBH

TABLE 69 MESSERS GMBH: COMPANY OVERVIEW

TABLE 70 MESSERS GMBH: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 71 MESSERS GMBH: DEALS

12.2.11 BGR ENERGY SYSTEMS LTD.

TABLE 72 BGR ENERGY SYSTEMS LTD.: COMPANY OVERVIEW

FIGURE 51 BGR ENERGY SYSTEMS LTD.: COMPANY SNAPSHOT

TABLE 73 BGR ENERGY SYSTEMS LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 74 BGR ENERGY SYSTEMS LTD.: DEALS

12.2.12 UNIPER SE

TABLE 75 UNIPER SE: COMPANY OVERVIEW

FIGURE 52 UNIPER SE: COMPANY SNAPSHOT

TABLE 76 UNIPER SE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 77 UNIPER SE: DEALS

12.2.13 GREENSTAT

TABLE 78 GREENSTAT: COMPANY OVERVIEW

TABLE 79 GREENSTAT: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 80 GREENSTAT: DEALS

12.2.14 FUELCELL ENERGY, INC.

TABLE 81 FUELCELL ENERGY, INC.: COMPANY OVERVIEW

FIGURE 53 FUELCELL ENERGY, INC.: COMPANY SNAPSHOT

TABLE 82 FUELCELL ENERGY, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 83 FUELCELL ENERGY, INC.: PRODUCT LAUNCHES

TABLE 84 FUELCELL ENERGY, INC.: DEALS

12.2.15 CUMMINS INC.

TABLE 85 CUMMINS INC.: COMPANY OVERVIEW

FIGURE 54 CUMMINS INC.: COMPANY SNAPSHOT

TABLE 86 CUMMINS INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 87 CUMMINS INC.: PRODUCT LAUNCHES

TABLE 88 CUMMINS INC.: DEALS

12.2.16 BLOOM ENERGY GROUP

TABLE 89 BLOOM ENERGY GROUP: COMPANY OVERVIEW

FIGURE 55 BLOOM ENERGY GROUP: COMPANY SNAPSHOT

TABLE 90 BLOOM ENERGY GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 91 BLOOM ENERGY GROUP: PRODUCT LAUNCHES

TABLE 92 BLOOM ENERGY GROUP: DEALS

12.2.17 PLUG POWER INC.

TABLE 93 PLUG POWER INC.: COMPANY OVERVIEW

FIGURE 56 PLUG POWER INC.: COMPANY SNAPSHOT

TABLE 94 PLUG POWER INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 95 PLUG POWER INC.: DEALS

12.2.18 ELEMENT 1 CORP.

TABLE 96 ELEMENT 1 CORP.: COMPANY OVERVIEW

TABLE 97 ELEMENT 1 CORP.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 98 ELEMENT 1 CORP.: PRODUCT LAUNCHES

TABLE 99 ELEMENT 1 CORP.: DEALS

12.2.19 NEL HYDROGEN

TABLE 100 NEL HYDROGEN: COMPANY OVERVIEW

FIGURE 57 NEL HYDROGEN: COMPANY SNAPSHOT

TABLE 101 NEL HYDROGEN: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 102 NEL HYDROGEN: DEALS

12.2.20 AW ENERGY

TABLE 103 AW ENERGY: COMPANY OVERVIEW

TABLE 104 AW ENERGY: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 105 AW ENERGY: DEALS

TABLE 106 AW ENERGY: OTHERS

12.2.21 NPROXX

TABLE 107 NPROXX: COMPANY OVERVIEW

TABLE 108 NPROXX: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 109 NPROXX: DEALS

12.2.22 GARDNER CRYOGENICS

TABLE 110 GARDNER CRYOGENICS: COMPANY OVERVIEW

TABLE 111 GARDNER CRYOGENICS: PRODUCTS/SOLUTIONS/SERVICES
OFFERED

12.2.23 CALVERA HYDROGEN SA

TABLE 112 CALVERA HYDROGEN SA: COMPANY OVERVIEW

TABLE 113 CALVERA HYDROGEN SA: PRODUCTS/SOLUTIONS/SERVICES
OFFERED

TABLE 114 CALVERA HYDROGEN SA: PRODUCT LAUNCHES

TABLE 115 CALVERA HYDROGEN SA: DEALS

12.2.24 HEXAGON COMPOSITES

TABLE 116 HEXAGON COMPOSITES: COMPANY OVERVIEW

FIGURE 58 HEXAGON COMPOSITES: COMPANY SNAPSHOT

TABLE 117 HEXAGON COMPOSITES: PRODUCTS/SOLUTIONS/SERVICES
OFFERED

TABLE 118 HEXAGON COMPOSITES: DEALS

*Details on Business overview, Products/Services/Solutions offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

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