

Hydrogel Market by Raw Material Type (Natural, Synthetic, Hybrid), Composition (Polyacrylate, Polyacrylamide, Silicon), Form (Amorphous, Semi-crystalline, Crystalline), Application (Contact Lens, Personal Care & Hygiene), Region - Global Forecast to 2022

<https://marketpublishers.com/r/HC29B8EAAB9EN.html>

Date: October 2017

Pages: 134

Price: US\$ 5,650.00 (Single User License)

ID: HC29B8EAAB9EN

Abstracts

“The hydrogel market is projected to grow at a CAGR of 6.04% from 2017 to 2022”

The hydrogel market is estimated to be USD 11.43 billion in 2017 and is projected to reach USD 15.33 billion by 2022, at a CAGR of 6.04% from 2017 to 2022. The rising disposable income of individuals, growing population, and increasing awareness regarding hygiene are factors contributing to the growth of the hydrogel market in emerging economies, such as Asia Pacific and Latin America. However, the changing physical and chemical properties of hydrogels are acting as a restraint to the growth of this market.

“Based on composition, the polyacrylate segment accounted for the largest share of the hydrogel market in 2016”

The polyacrylate composition segment led the hydrogel market in 2016; this segment is projected to retain its leading position through 2022. Polyacrylate is the most commonly used hydrogel with significant characteristics, such as transparency, elasticity, and water locking ability. The polyacrylate hydrogel is extensively used in various products, such as paper diapers, sanitary towels, inflatable flood sandbags, protection materials, waterproof tapes, expansion toys, and water retaining gel for plants.

“Based on application, the personal care & hygiene segment accounted for the largest share of the hydrogel market in 2016”

Based on application, the hydrogel market has been segmented into wound care, personal care & hygiene, drug delivery, agriculture, contact lens, and others. The personal care & hygiene segment led the hydrogel market in 2016. Acrylate-based superabsorbent hydrogels are used in personal care products, owing to their ability to absorb fluids. Thus, hydrogels are increasingly utilized in personal care products, thereby contributing to the growth of the personal care & hygiene segment.

“The hydrogel market in Asia Pacific is expected to witness the highest growth during the forecast period”

The hydrogel market in the Asia Pacific region is projected to grow at the highest CAGR between 2017 and 2022. Among all countries in the Asia Pacific region, China was the largest market for hydrogel in 2016. The hydrogel market in India is projected to grow at the highest CAGR during the forecast period. The increase in disposable income of individuals has led to a rise in demand for personal care products, which, in turn, has contributed to the growth of the hydrogel market in the Asia Pacific region. Furthermore, increase in agricultural activities, especially in China, Indonesia, and India, is another significant factor driving the growth of the hydrogel market in this region.

Breakdown of Primaries

By Company Type: Tier 1 – 35%, Tier 2 – 30%, and Tier 3 – 35%

By Designation: C Level – 48%, D Level- 31%, and Others -21%

By Region: North America – 25%, Europe – 22%, Asia Pacific – 20%, South America – 15%, and Middle East & Africa – 18%

Various key players profiled in the report are as follows:

1. Johnson & Johnson (US)
2. Cardinal Health (US)
3. The 3M Company (US)
4. Coloplast (Denmark)
5. B. Braun Melsungen (Germany)
6. Royal DSM (Netherland)

7. Smith & Nephew (UK)
8. Dow Corning Corporation (US)
9. Derma Sciences (US)
10. Paul Hartmann (Germany)

Research Objectives:

The primary objective of this study is to define, forecast, and segment the hydrogel market on the basis of raw material type, composition, form, application, and region. The study also aims at strategically analyzing micromarkets with respect to individual growth trends, future prospects, and their contribution to the total market. It also provides detailed information about key market dynamics that include drivers, restraints, opportunities, and industry-specific challenges. In addition, the study analyzes competitive developments such as mergers & acquisitions, expansions, new product developments, and research & development activities in the hydrogel market.

Reasons to buy the report:

The report will help market leaders/new entrants in this market in the following ways:

1. This report segments the hydrogel market and provides the closest approximations of revenue numbers for the overall market and its subsegments across different regions.
2. The report helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, opportunities, and challenges.
3. This report will help stakeholders better understand their competitors and gain insights to improve their position in the market. The competitive landscape section includes mergers & acquisitions, expansions, new product launches, and partnerships.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 SIGNIFICANT OPPORTUNITIES IN HYDROGEL MARKET
- 4.3 HYDROGEL MARKET SIZE, BY COMPOSITION AND REGION
- 4.4 HYDROGEL MARKET SIZE, BY APPLICATION
- 4.5 ASIA-PACIFIC HYDROGEL MARKET, BY COMPOSITION AND COUNTRY
- 4.6 HYDROGEL MARKET ATTRACTIVENESS

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 EVOLUTION OF HYDROGEL
- 5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Growing popularity of contact lenses over spectacles

5.3.1.2 Rising demand for hydrogel products in emerging economies

5.3.2 RESTRAINTS

5.3.2.1 Hydrogel responds quickly to external environment

5.3.3 OPPORTUNITIES

5.3.3.1 Rising awareness regarding healthcare and personal hygiene creates high value opportunities

5.3.4 CHALLENGES

5.3.4.1 Complex process and high production cost

5.4 PORTER'S FIVE FORCES ANALYSIS

5.4.1 THREAT OF NEW ENTRANTS

5.4.2 BARGAINING POWER OF SUPPLIERS

5.4.3 THREAT OF SUBSTITUTES

5.4.4 BARGAINING POWER OF BUYERS

5.4.5 INTENSITY OF COMPETITIVE RIVALRY

6 INDUSTRY TRENDS

6.1 MACROECONOMIC OVERVIEW AND TRENDS

7 HYDROGEL MARKET, BY FORM AND RAW MATERIAL

7.1 INTRODUCTION

7.2 BY FORM

7.2.1 AMORPHOUS

7.2.2 SEMI-CRYSTALLINE

7.2.3 CRYSTALLINE

7.3 BY RAW MATERIAL

7.3.1 NATURAL

7.3.2 SYNTHETIC

7.3.3 HYBRID

8 HYDROGEL MARKET, BY COMPOSITION

8.1 INTRODUCTION

8.2 POLYACRYLATE

8.3 POLYACRYLAMIDE

8.4 SILICONE

8.5 OTHERS

9 HYDROGEL MARKET, BY APPLICATION

9.1 INTRODUCTION

9.2 CONTACT LENSES

9.3 WOUND CARE

9.4 PERSONAL CARE & HYGIENE

9.5 DRUG DELIVERY

9.6 AGRICULTURE

9.7 OTHERS

10 HYDROGEL MARKET, BY REGION

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 U.S.

10.2.2 CANADA

10.2.3 MEXICO

10.3 ASIA-PACIFIC

10.3.1 CHINA

10.3.2 INDIA

10.3.3 JAPAN

10.3.4 SOUTH KOREA

10.3.5 INDONESIA

10.3.6 REST OF ASIA-PACIFIC

10.4 EUROPE

10.4.1 U.K.

10.4.2 GERMANY

10.4.3 FRANCE

10.4.4 SPAIN

10.4.5 ITALY

10.4.6 RUSSIA

10.4.7 TURKEY

10.4.8 REST OF EUROPE

10.5 MIDDLE EAST & AFRICA

10.5.1 UAE

10.5.2 SOUTH AFRICA

10.5.3 SAUDI ARABIA

- 10.5.4 REST OF MIDDLE EAST & AFRICA
- 10.6 SOUTH AMERICA
 - 10.6.1 BRAZIL
 - 10.6.2 ARGENTINA
 - 10.6.3 REST OF SOUTH AMERICA

11 COMPETITIVE LANDSCAPE

- 11.1 INTRODUCTION
- 11.2 MARKET RANKING OF KEY PLAYERS

12 COMPANY PROFILES

(Business Overview, Products Offered, Scorecard of Product Offering, Scorecard of Business Strategy, and New Product Launch)

- 12.1 CARDINAL HEALTH
- 12.2 SMITH & NEPHEW
- 12.3 3M
- 12.4 JOHNSON & JOHNSON
- 12.5 COLOPLAST
- 12.6 B. BRAUN MELSUNGEN
- 12.7 DERMA SCIENCES
- 12.8 MEDTRONIC
- 12.9 ROYAL DSM
- 12.10 DOW CORNING
- 12.11 MOMENTIVE PERFORMANCE MATERIALS
- 12.12 PAUL HARTMANN
- 12.13 OTHER KEY PLAYERS
 - 12.13.1 BSN MEDICAL
 - 12.13.2 GENTELL
 - 12.13.3 MOLNLYCKE HEALTH CARE
 - 12.13.4 MPM MEDICAL
 - 12.13.5 HOLLISTER
 - 12.13.6 CONVA TEC
 - 12.13.7 OCULAR THERAPEUTIX
 - 12.13.8 MEDLINE INDUSTRIES
 - 12.13.9 ASHLAND
 - 12.13.10 EVONIK INDUSTRIES

- 12.13.11 COSMO BIO
- 12.13.12 ALLIQUA BIOMEDICAL
- 12.13.13 PROCYON CORPORATION

*Details might not be captured in case of unlisted companies

13 APPENDIX

- 13.1 DISCUSSION GUIDE
- 13.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 13.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 13.4 AVAILABLE CUSTOMIZATIONS
- 13.5 RELATED REPORTS
- 13.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 TREND OF GROWTH IN WORLD GDP PER CAPITA, USD MILLION (2016–2022)

Table 2 HOUSEHOLD DISPOSABLE INCOME, NET ANNUAL GROWTH RATE (%), 2010–2015

Table 3 TRENDS OF HEALTHCARE INDUSTRY, BY EXPENDITURE (2012-2016)

Table 4 HEALTHCARE EXPENDITURE (PERCENTAGE OF GDP), 2011–2014

Table 5 HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD BILLION)

Table 6 POLYACRYLATE: HYDROGEL MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 7 POLYACRYLAMIDE: HYDROGEL MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 8 SILICONE: HYDROGEL MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 9 OTHERS: HYDROGEL MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 10 HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD BILLION)

Table 11 HYDROGEL MARKET SIZE IN CONTACT LENSES APPLICATION, BY REGION, 2015–2022 (USD MILLION)

Table 12 HYDROGEL MARKET SIZE IN WOUND CARE APPLICATION, BY REGION, 2015–2022 (USD MILLION)

Table 13 HYDROGEL MARKET SIZE IN PERSONAL CARE & HYGIENE APPLICATION, BY REGION, 2015–2022 (USD MILLION)

Table 14 HYDROGEL MARKET SIZE IN DRUG DELIVERY APPLICATION, BY REGION, 2015–2022 (USD MILLION)

Table 15 HYDROGEL MARKET SIZE IN AGRICULTURE APPLICATION, BY REGION, 2015–2022 (USD MILLION)

Table 16 HYDROGEL MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2015–2022 (USD MILLION)

Table 17 HYDROGEL MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 18 NORTH AMERICA: HYDROGEL MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 19 NORTH AMERICA: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 20 NORTH AMERICA: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 21 U.S.: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 22 U.S.: HYDROGEL MARKET, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 23 CANADA: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 24 CANADA: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 25 MEXICO: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 26 MEXICO: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 27 ASIA-PACIFIC: HYDROGEL MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 28 ASIA-PACIFIC: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 29 ASIA-PACIFIC: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 30 CHINA: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 31 CHINA: HYDROGEL MARKET, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 32 INDIA: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 33 INDIA: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 34 JAPAN: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 35 JAPAN: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 36 SOUTH KOREA: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 37 SOUTH KOREA: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 38 INDONESIA: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 39 INDONESIA: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 40 REST OF ASIA-PACIFIC: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 41 REST OF ASIA-PACIFIC: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 42 EUROPE: HYDROGEL MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 43 EUROPE: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 44 EUROPE: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 45 U.K.: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 46 U.K.: HYDROGEL MARKET, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 47 GERMANY: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 48 GERMANY: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 49 FRANCE: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 50 FRANCE: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 51 SPAIN: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 52 SPAIN: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 53 ITALY: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 54 ITALY: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 55 RUSSIA: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 56 RUSSIA: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 57 TURKEY: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 58 TURKEY: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 59 REST OF EUROPE: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 60 REST OF EUROPE: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 61 MIDDLE EAST & AFRICA: HYDROGEL MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 62 MIDDLE EAST & AFRICA: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 63 MIDDLE EAST & AFRICA: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 64 UAE: HYDROGEL MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 65 UAE: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 66 SOUTH AFRICA: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 67 SOUTH AFRICA: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 68 SAUDI ARABIA: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 69 SAUDI ARABIA: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 70 REST OF MIDDLE EAST & AFRICA: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 71 REST OF MIDDLE EAST & AFRICA: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 72 SOUTH AMERICA: HYDROGEL MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 73 SOUTH AMERICA: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 74 SOUTH AMERICA: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 75 BRAZIL: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 76 BRAZIL: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 77 ARGENTINA: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 78 ARGENTINA: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 79 REST OF SOUTH AMERICA: HYDROGEL MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 80 REST OF SOUTH AMERICA: HYDROGEL MARKET SIZE, BY COMPOSITION, 2015–2022 (USD MILLION)

Table 81 HYDROGEL MARKET: TOP 5 PLAYERS RANKING, 2016

List Of Figures

LIST OF FIGURES

Figure 1 HYDROGEL MARKET: RESEARCH DESIGN

Figure 2 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 4 GLOBAL HYDROGEL MARKET: DATA TRIANGULATION METHODOLOGY

Figure 5 PERSONAL CARE & HYGIENE TO REMAIN THE LARGEST APPLICATION OF HYDROGEL BETWEEN 2017 AND 2022

Figure 6 POLYACRYLATE SEGMENT TO REGISTER FASTEST GROWTH DURING FORECAST PERIOD

Figure 7 ASIA-PACIFIC WAS THE LARGEST MARKET FOR HYDROGEL IN 2016

Figure 8 EMERGING ECONOMIES TO OFFER ATTRACTIVE OPPORTUNITIES DURING FORECAST PERIOD

Figure 9 POLYACRYLATE SEGMENT TO LEAD OVERALL MARKET IN 2017

Figure 10 PERSONAL CARE & HYGIENE TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

Figure 11 POLYACRYLATE HYDROGEL TO CAPTURE LARGEST SHARE IN ASIA-PACIFIC MARKET IN 2017

Figure 12 HYDROGEL MARKET IN INDIA TO REGISTER THE HIGHEST CAGR

Figure 13 HYDROGEL HAS EVOLVED SIGNIFICANTLY SINCE ITS INCEPTION

Figure 14 RISING DEMAND FOR HYDROGEL PRODUCTS IN EMERGING ECONOMIES TO DRIVE THE MARKET

Figure 15 PORTER'S FIVE FORCES ANALYSIS

Figure 16 POLYACRYLATE TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

Figure 17 PERSONAL CARE & HYGIENE TO BE THE LARGEST APPLICATION OF HYDROGEL DURING FORECAST PERIOD

Figure 18 REGIONAL SNAPSHOT: HYDROGEL MARKET IN INDIA TO REGISTER A HIGH CAGR

Figure 19 ASIA-PACIFIC HYDROGEL MARKET SNAPSHOT

Figure 20 CARDINAL HEALTH: COMPANY SNAPSHOT

Figure 21 SMITH & NEPHEW: COMPANY SNAPSHOT

Figure 22 3M: COMPANY SNAPSHOT

Figure 23 JOHNSON & JOHNSON: COMPANY SNAPSHOT

Figure 24 COLOPLAST: COMPANY SNAPSHOT

Figure 25 B. BRAUN MELSUNGEN: COMPANY SNAPSHOT

Figure 26 DERMA SCIENCES: COMPANY SNAPSHOT

Figure 27 MEDTRONIC: COMPANY SNAPSHOT

Figure 28 ROYAL DSM: COMPANY SNAPSHOT

Figure 29 DOW CORNING: COMPANY SNAPSHOT

Figure 30 MOMENTIVE PERFORMANCE MATERIALS: COMPANY SNAPSHOT

Figure 31 PAUL HARTMANN: COMPANY SNAPSHOT

I would like to order

Product name: Hydrogel Market by Raw Material Type (Natural, Synthetic, Hybrid), Composition (Polyacrylate, Polyacrylamide, Silicon), Form (Amorphous, Semi-crystalline, Crystalline), Application (Contact Lens, Personal Care & Hygiene), Region - Global Forecast to 2022

Product link: <https://marketpublishers.com/r/HC29B8EAAB9EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HC29B8EAAB9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970