

Hydraulics Market by Components (Motors, Pumps, Cylinders, Valves, Filters, Accumulators, Transmissions), Type (Mobile Hydraulics, Industrial Hydraulics), End User (Construction, Agriculture, Material Handling), Sensors & Region - Global Forecast to 2028

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Abstracts

The hydraulics market is expected to grow from USD 42.5 billion in 2023 to USD 50.5 billion by 2028, at a CAGR of 3.5% during the forecast period. The surge in construction projects, the growing need for advanced agricultural machinery, and the rising demand for material-handling equipment are some of the factors driving the hydraulics market. In addition, the increased utilization of lifting machinery in shipping and the growing embrace of electric vehicles are expected to open up opportunities in the evolving hydraulics market.

“Cylinders segment is expected to grow at the highest CAGR during the forecast period.”

The cylinders segment is expected to grow at the highest CAGR during the forecast period. Multiple companies operating within the hydraulic cylinder market consistently allocate resources to research and development, aiming to enhance and innovate their hydraulic cylinders to offer superior solutions to their clients. Due to the intense competition in the hydraulic cylinder market, companies find it imperative to regularly upgrade their products. The evolution of smart hydraulic cylinders stands out as a crucial innovation propelling the hydraulics market forward. Known for their durability and simplicity, hydraulic cylinders are user-friendly components utilized in both industrial and mobile equipment. These cylinders find application in various sectors such as

construction, aerospace, material handling, automotive, agriculture, mining, oil and gas, as well as marine applications.

“Mobile hydraulics is expected to grow at the highest CAGR during the forecast period.”

The mobile hydraulics segment is expected to grow at the highest CAGR during the forecast period. Mobile hydraulic equipment, used in non-stationary machinery, meets the rising demand for hydraulic power in remote areas, leading to the incorporation of hydraulic cylinders. Technological advancements allow for easy lifting of heavy objects, enhancing stability and making mobile hydraulics a preferred choice. The increasing use of automated heavy construction and mining vehicles drives the growth of the mobile hydraulics market, ensuring worker safety and operational efficiency across various industries.

“Agriculture industry is expected to grow at the highest CAGR during the forecast period.”

The agriculture industry is expected to grow at the highest CAGR during the forecast period. The agricultural industry is expanding due to the increased reliance on machinery for executing intricate tasks, ranging from planting vegetables to plowing fields. Manufacturers consistently aim to sustain high production levels while navigating diverse terrains and adapting to varying environmental conditions. Tasks involving moving heavy loads, fieldwork, crop handling, and more are performed on mobile equipment under significant stress. From pecan tree shakers to sugar cane harvesters and automated bale trailers to sprayer booms, hydraulics are integrated into nearly all agricultural equipment for controlling lifting and movement.

“Asia Pacific region to register highest CAGR between 2023 and 2028.”

The hydraulics market in Asia Pacific is expected to grow at the highest CAGR during the forecast period. Rapid industrialization stands as a prominent driver, as countries within this region undergo significant industrial expansion. This surge in industrial activity generates a substantial demand for machinery and equipment reliant on hydraulic systems across various sectors such as manufacturing, construction, mining, and more. Moreover, the ongoing development of infrastructure plays a pivotal role in propelling the hydraulics market. Countries like China, India, and several Southeast Asian nations are actively engaged in extensive infrastructure projects, necessitating heavy machinery equipped with hydraulic components for construction purposes. This

heightened demand for hydraulic systems and equipment in infrastructure development contributes significantly to market growth.

Breakdown of primaries

In determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews have been conducted with key industry experts in the hydraulics market space. The break-up of primary participants for the report has been shown below:

By Company Type: Tier 1 – 40%, Tier 2 – 35%, and Tier 3 – 25%

By Designation: C-level Executives – 48%, Directors – 33%, and Others – 19%

By Region: North America – 35%, Europe – 18%, Asia Pacific – 40%, and RoW – 7%

Major players operating in the hydraulics market include Enerpac Tool Group (US), Bosch Rexorth AG (Germany), Danfoss (Denmark), Hydac International GmbH (Germany), Kawasaki Heavy Industries, Ltd. (Japan), KYB Corporation (Japan), SMC Corporation (Japan) Parker-Hannifin Corporation (US), Wipro Enterprises (India), Caterpillar (US), among others.

Research Coverage:

The report segments the hydraulics market and forecasts its size by components, type, end-user, and region. The report also discusses the drivers, restraints, opportunities, and challenges pertaining to the market. It gives a detailed view of the market across four main regions—North America, Europe, Asia Pacific, and RoW. Value chain analysis has been included in the report, along with the key players and their competitive analysis in the hydraulics ecosystem.

Reasons to buy the report:

The report will help the market leaders/new entrants with information on the closest approximate revenues for the hydraulics market and related segments. This report will help stakeholders understand the competitive landscape and gain more insights to strengthen their position in the market and plan suitable go-to-market strategies. The

report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Analysis of key drivers (the surge in construction projects, growing need for advanced agricultural machinery, and rising demand for material handling equipment), restraints (high manufacturing and maintenance costs, intensifying concerns regarding oil leaks), opportunities (advancement in intelligent hydraulic machinery, ongoing research and technological progress in hydraulic cylinders, surging adoption of lifting equipment in the shipping industry, increasing uptake of electric vehicles), and challenges (availability of substitute products).

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the hydraulics market.

Market Development: Comprehensive information about lucrative markets – the report analyses the hydraulics market across varied regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the hydraulics market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and product offerings of leading players like Danfoss (Denmark), Bosch Rexroth AG (Germany), Parker Hannifin Corporation (US), and other players.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION AND SCOPE
 - 1.2.1 INCLUSIONS AND EXCLUSIONS
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 REGIONS COVERED
 - 1.3.3 YEARS CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 UNITS CONSIDERED
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS
- 1.8 SUMMARY OF CHANGES
 - 1.8.1 IMPACT OF RECESSION

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 HYDRAULICS MARKET: RESEARCH DESIGN

- 2.1.1 SECONDARY DATA
 - 2.1.1.1 List of major secondary sources
 - 2.1.1.2 Key data from secondary sources
- 2.1.2 PRIMARY DATA
 - 2.1.2.1 Breakdown of primary interviews
 - 2.1.2.2 Key data from primary sources
- 2.1.3 SECONDARY AND PRIMARY RESEARCH
 - 2.1.3.1 Key industry insights

2.2 MARKET SIZE ESTIMATION

FIGURE 2 MARKET SIZE ESTIMATION METHODOLOGY (SUPPLY SIDE): REVENUE FROM HYDRAULICS MARKET

- 2.2.1 BOTTOM-UP APPROACH
 - 2.2.1.1 Approach for arriving at market size using bottom-up approach

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

- 2.2.2 TOP-DOWN APPROACH
 - 2.2.2.1 Approach for arriving at market size using top-down approach

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 5 MARKET BREAKDOWN AND DATA TRIANGULATION

2.4 RESEARCH ASSUMPTIONS

FIGURE 6 ASSUMPTIONS FOR RESEARCH STUDY

2.5 APPROACH TO IMPACT OF RECESSION

2.6 RISK ASSESSMENT

TABLE 1 LIMITATIONS AND ASSOCIATED RISKS

3 EXECUTIVE SUMMARY

FIGURE 7 CYLINDERS SEGMENT TO ACCOUNT FOR LARGEST SHARE OF HYDRAULICS MARKET DURING FORECAST PERIOD

FIGURE 8 MOBILE SEGMENT TO HOLD LARGER SHARE OF HYDRAULICS MARKET DURING FORECAST PERIOD

FIGURE 9 AGRICULTURE SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 10 ASIA PACIFIC HYDRAULICS MARKET TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN HYDRAULICS MARKET

FIGURE 11 MARKET PLAYERS TO WITNESS LUCRATIVE GROWTH OPPORTUNITIES IN ASIA PACIFIC

4.2 HYDRAULICS MARKET, BY COMPONENT

FIGURE 12 CYLINDERS SEGMENT TO DOMINATE HYDRAULICS MARKET DURING FORECAST PERIOD

4.3 HYDRAULICS MARKET, BY END USER

FIGURE 13 CONSTRUCTION SEGMENT TO LEAD HYDRAULICS MARKET DURING FORECAST PERIOD

4.4 HYDRAULICS MARKET, BY TYPE

FIGURE 14 MOBILE SEGMENT TO HOLD MAJOR SHARE OF HYDRAULICS MARKET DURING FORECAST PERIOD

4.5 HYDRAULICS MARKET, BY REGION

FIGURE 15 MARKET IN INDIA TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

5 MARKET OVERVIEW

Hydraulics Market by Components (Motors, Pumps, Cylinders, Valves, Filters, Accumulators, Transmissions), Type...

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 16 HYDRAULICS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

FIGURE 17 IMPACT ANALYSIS: DRIVERS

5.2.1.1 Accelerating construction activities leading to demand for hydraulic equipment

5.2.1.2 Increasing requirement of material handling equipment

5.2.1.3 Mounting demand for advanced agricultural equipment

5.2.1.4 Increasing penetration of hydraulic equipment across industries

5.2.1.5 Expanding process industries

5.2.2 RESTRAINTS

FIGURE 18 IMPACT ANALYSIS: RESTRAINTS

5.2.2.1 Intensifying concerns regarding oil leaks

5.2.2.2 High manufacturing and maintenance costs

5.2.3 OPPORTUNITIES

FIGURE 19 IMPACT ANALYSIS: OPPORTUNITIES

5.2.3.1 Surging adoption of lifting equipment in shipping industry

5.2.3.2 Development of smart hydraulic equipment

5.2.3.3 Continuous R&D and technological advancements in hydraulic cylinders

5.2.3.4 Increasing uptake of electric vehicles

5.2.4 CHALLENGES

FIGURE 20 IMPACT ANALYSIS: CHALLENGES

5.2.4.1 Availability of substitute products

5.3 VALUE CHAIN

FIGURE 21 HYDRAULICS MARKET: VALUE CHAIN ANALYSIS

5.3.1 RAW MATERIAL SUPPLIERS

5.3.2 MANUFACTURERS

5.3.3 DISTRIBUTORS

5.3.4 END USER INDUSTRIES

5.3.5 AFTER-SALES SERVICE PROVIDERS

5.4 ECOSYSTEM

FIGURE 22 HYDRAULICS MARKET: ECOSYSTEM

TABLE 2 HYDRAULICS MARKET ECOSYSTEM

5.5 PRICING ANALYSIS

TABLE 3 AVERAGE SELLING PRICE BASED ON CYLINDER TYPE

5.5.1 AVERAGE SELLING PRICE OF HYDRAULIC CYLINDERS OFFERED BY TOP PLAYERS

FIGURE 23 AVERAGE SELLING PRICE OF HYDRAULIC CYLINDERS OFFERED BY TOP PLAYERS

TABLE 4 AVERAGE SELLING PRICE OF HYDRAULIC CYLINDERS OFFERED BY TOP PLAYERS

FIGURE 24 AVERAGE SELLING PRICE OF HYDRAULIC CYLINDERS 2022–2028 (USD)

TABLE 5 AVERAGE SELLING PRICE OF HYDRAULIC CYLINDERS, BY REGION

5.6 TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS

5.7 TECHNOLOGY ANALYSIS

5.7.1 INTRODUCTION

5.7.2 IMPACT OF IOT ON HYDRAULIC ECOSYSTEM

5.7.2.1 Introduction

5.7.2.2 IoT empowers control in hydraulic applications

FIGURE 25 MONITORING HYDRAULIC-BASED MACHINERY USING IOT

5.7.2.3 IoT offers remote control of plant systems

5.7.2.4 Integration of IoT with fluid power

5.7.2.5 IoT sensors in hydraulics

5.7.3 INCREASING DIGITIZATION OF MOBILE HYDRAULIC PRODUCT PORTFOLIO

5.7.4 INCREASING USE OF DIFFERENT SENSOR TECHNOLOGIES IN MOBILE HYDRAULICS

5.7.4.1 Position sensors vital in mobile hydraulic solutions

5.7.5 IMPACT OF 5G TECHNOLOGY ON HYDRAULIC ECOSYSTEM

5.7.6 SHIFT OF FUNCTIONALITY IN SOFTWARE ARCHITECTURE USED FOR INDUSTRY 4.0

5.7.7 SOFTWARE & SERVICES

5.7.7.1 Software to help automate various tasks involved in running and monitoring devices

5.8 PORTER'S FIVE FORCES ANALYSIS

FIGURE 26 HYDRAULICS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.8.1 THREAT OF NEW ENTRANTS

5.8.2 THREAT OF SUBSTITUTES

5.8.3 BARGAINING POWER OF SUPPLIERS

5.8.4 BARGAINING POWER OF BUYERS

5.8.5 INTENSITY OF COMPETITIVE RIVALRY

5.9 KEY STAKEHOLDERS AND BUYING CRITERIA

5.9.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 27 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP END USERS

TABLE 6 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR
TOP END USERS (%)

5.9.2 BUYING CRITERIA

FIGURE 28 KEY BUYING CRITERIA FOR TOP END USERS

TABLE 7 KEY BUYING CRITERIA FOR TOP END USERS

5.10 CASE STUDIES

5.10.1 GENAN ADOPTED BOSCH REXROTH'S HYDRAULICS TO EXTEND TIRE
LIFE AND PRODUCTIVITY

5.10.2 ECO GREEN CONTRACTED PARKER-HANNIFIN CORPORATION TO
ACHIEVE VOLUME AND HIGH-QUALITY CRUMB RUBBER IN ONE MACHINE

5.11 TRADE ANALYSIS

FIGURE 29 IMPORT DATA FOR HS CODE 841221, BY KEY COUNTRY, 2018–2022
(USD MILLION)

FIGURE 30 EXPORT DATA FOR HS CODE 841221, BY KEY COUNTRY, 2018–2022
(USD MILLION)

5.12 PATENT ANALYSIS

FIGURE 31 HYDRAULICS PATENTS GRANTED, 2013–2022

FIGURE 32 COMPANIES WITH HIGHEST NUMBER OF HYDRAULICS PATENT
APPLICATIONS, 2013–2022

TABLE 8 TOP 20 PATENT OWNERS IN LAST 10 YEARS(2013–2022)

TABLE 9 PATENTS PERTAINING TO HYDRAULICS MARKET, 2021–2023

5.13 KEY CONFERENCES AND EVENTS, 2023–2024

TABLE 10 CONFERENCES AND EVENTS

5.14 TARIFF AND REGULATORY LANDSCAPE

5.14.1 TARIFF FOR HS CODE 841221-PRESSURE-REDUCING VALVES

TABLE 11 AVERAGE TARIFF (ESTIMATED), BY COUNTRY (%)

5.14.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER
ORGANIZATIONS

TABLE 12 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT
AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES,
AND OTHER ORGANIZATIONS

TABLE 14 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT
AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 REST OF THE WORLD: LIST OF REGULATORY BODIES, GOVERNMENT
AGENCIES, AND OTHER ORGANIZATIONS

5.14.3 STANDARDS AND REGULATIONS RELATED TO HYDRAULICS MARKET

TABLE 16 HYDRAULICS MARKET: STANDARDS AND REGULATIONS

6 HYDRAULICS MARKET, BY COMMUNICATION TECHNOLOGY

6.1 INTRODUCTION

6.2 RADIOFREQUENCY

6.3 BLUETOOTH

6.4 WI-FI

6.5 4G/5G CELLULAR

7 HYDRAULICS MARKET, BY TYPE

7.1 INTRODUCTION

FIGURE 33 HYDRAULICS MARKET, BY TYPE

TABLE 17 HYDRAULICS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 18 HYDRAULICS MARKET, BY TYPE, 2023–2028 (USD MILLION)

FIGURE 34 MOBILE SEGMENT TO DOMINATE HYDRAULICS MARKET DURING FORECAST PERIOD

7.2 MOBILE

7.2.1 DEMAND FOR HYDRAULIC POWER AT REMOTE AND DIFFICULT TERRAINS TO DRIVE MARKET

TABLE 19 MOBILE: HYDRAULICS MARKET, BY COMPONENT, 2019–2022 (USD MILLION)

TABLE 20 MOBILE: HYDRAULICS MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 21 MOBILE: HYDRAULICS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 22 MOBILE: HYDRAULICS MARKET, BY REGION, 2023–2028 (USD MILLION)

7.3 INDUSTRIAL

7.3.1 CRUCIAL ROLE IN LIFTING HEAVY LOADS AND EQUIPMENT TO DRIVE MARKET

TABLE 23 INDUSTRIAL: HYDRAULICS MARKET, BY COMPONENT, 2019–2022 (USD MILLION)

TABLE 24 INDUSTRIAL: HYDRAULICS MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 25 INDUSTRIAL: HYDRAULICS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 26 INDUSTRIAL: HYDRAULICS MARKET, BY REGION, 2023–2028 (USD MILLION)

8 HYDRAULICS MARKET, BY COMPONENT

8.1 INTRODUCTION

FIGURE 35 HYDRAULICS MARKET, BY COMPONENT

FIGURE 36 CYLINDERS TO LEAD HYDRAULICS MARKET DURING FORECAST PERIOD

TABLE 27 HYDRAULICS MARKET, BY COMPONENT, 2019–2022 (USD MILLION)

TABLE 28 HYDRAULICS MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

8.2 MOTORS

8.2.1 INCREASED FUEL SAVINGS AND DECREASED CARBON DIOXIDE EMISSIONS TO DRIVE MARKET

TABLE 29 MOTORS: HYDRAULICS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 30 MOTORS: HYDRAULICS MARKET, BY TYPE, 2023–2028 (USD MILLION)

8.3 PUMPS

8.3.1 EFFICIENCY AND LOWER ENERGY CONSUMPTION TO DRIVE MARKET

TABLE 31 PUMPS: HYDRAULICS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 32 PUMPS: HYDRAULICS MARKET, BY TYPE, 2023–2028 (USD MILLION)

8.4 CYLINDERS

8.4.1 DURABILITY, SIMPLICITY, AND EASE OF USE TO DRIVE MARKET

TABLE 33 CYLINDERS: HYDRAULICS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 34 CYLINDERS: HYDRAULICS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 35 CYLINDERS: HYDRAULICS MARKET, 2019–2022 (THOUSAND UNITS)

TABLE 36 CYLINDERS: HYDRAULICS MARKET, 2023–2028 (THOUSAND UNITS)

8.5 VALVES

8.5.1 INTEGRATION OF LATEST TECHNOLOGIES TO DRIVE MARKET

TABLE 37 VALVES: HYDRAULICS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 38 VALVES: HYDRAULICS MARKET, BY TYPE, 2023–2028 (USD MILLION)

8.6 TRANSMISSIONS

8.6.1 PRECISE POWER TRANSMISSION REQUIREMENTS OF OFF-ROAD EQUIPMENT TO DRIVE MARKET

TABLE 39 TRANSMISSIONS: HYDRAULICS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 40 TRANSMISSIONS: HYDRAULICS MARKET, BY TYPE, 2023–2028 (USD MILLION)

8.7 ACCUMULATORS

8.7.1 SYSTEM ACCURACY AND MAXIMUM PRECISION TO DRIVE MARKET

TABLE 41 ACCUMULATORS: HYDRAULICS MARKET, BY TYPE, 2019–2022 (USD

MILLION)

TABLE 42 ACCUMULATORS: HYDRAULICS MARKET, BY TYPE, 2023–2028 (USD MILLION)

8.8 FILTERS

8.8.1 INCREASING DEPLOYMENT TO LIMIT CONTAMINANT-RELATED SYSTEM FAILURES TO DRIVE MARKET

TABLE 43 FILTERS: HYDRAULICS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 44 FILTERS: HYDRAULICS MARKET, BY TYPE, 2023–2028 (USD MILLION)

8.9 OTHER COMPONENTS

TABLE 45 OTHER COMPONENTS: HYDRAULICS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 46 OTHER COMPONENTS: HYDRAULICS MARKET, BY TYPE, 2023–2028 (USD MILLION)

9 HYDRAULICS MARKET, BY SENSOR

9.1 INTRODUCTION

FIGURE 37 HYDRAULICS MARKET, BY SENSOR

FIGURE 38 POSITION SENSORS SEGMENT TO LEAD HYDRAULICS MARKET DURING FORECAST PERIOD

TABLE 47 HYDRAULICS MARKET, BY SENSOR, 2019–2022 (USD MILLION)

TABLE 48 HYDRAULICS MARKET, BY SENSOR, 2023–2028 (USD MILLION)

9.2 TILT SENSORS

9.2.1 INCLINATION CONTROL PROVIDING SAFE ZONES FOR PEOPLE TO DRIVE MARKET

9.3 POSITION SENSORS

9.3.1 ENABLE CONTROL SYSTEMS TO TAKE ACTION BASED ON FEEDBACK

9.4 PRESSURE SENSORS

9.4.1 ENSURING CONTROL OF PRESSURE WITHIN SYSTEMS TO DRIVE MARKET

9.5 TEMPERATURE SENSORS

9.5.1 RISING NEED FOR REAL-TIME TEMPERATURE MONITORING TO DRIVE MARKET

9.6 LEVEL SENSORS

9.6.1 MONITORING AND CONTROL OF LEVEL OF OPERATING FLUID TO DRIVE MARKET

9.7 FLOW SENSORS

9.7.1 MONITORING PUMP PERFORMANCE AND ENSURING FLUID FLOW TO DRIVE MARKET

10 HYDRAULICS MARKET, BY END USER

10.1 INTRODUCTION

FIGURE 39 HYDRAULICS MARKET, BY END USER

FIGURE 40 CONSTRUCTION SEGMENT TO HOLD LARGEST SHARE OF HYDRAULICS MARKET DURING FORECAST PERIOD

TABLE 49 HYDRAULICS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 50 HYDRAULICS MARKET, BY END USER, 2023–2028 (USD MILLION)

10.2 CONSTRUCTION

10.2.1 GROWING GLOBAL POPULATION TO DRIVE MARKET

TABLE 51 CONSTRUCTION: HYDRAULICS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 52 CONSTRUCTION: HYDRAULICS MARKET, BY REGION, 2023–2028 (USD MILLION)

10.3 AEROSPACE

10.3.1 RISING DEMAND FOR NEXT-GENERATION AND FUEL-EFFICIENT AIRCRAFT TO DRIVE MARKET

TABLE 53 AEROSPACE: HYDRAULICS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 54 AEROSPACE: HYDRAULICS MARKET, BY REGION, 2023–2028 (USD MILLION)

10.4 MATERIAL HANDLING

10.4.1 GROWING E-COMMERCE INDUSTRY AND WAREHOUSING REQUIREMENTS TO DRIVE MARKET

TABLE 55 MATERIAL HANDLING: HYDRAULICS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 56 MATERIAL HANDLING: HYDRAULICS MARKET, BY REGION, 2023–2028 (USD MILLION)

10.5 AGRICULTURE

10.5.1 INCREASED INVESTMENTS IN MACHINES FOR PRECISION AGRICULTURE TO DRIVE MARKET

TABLE 57 AGRICULTURE: HYDRAULICS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 58 AGRICULTURE: HYDRAULICS MARKET, BY REGION, 2023–2028 (USD MILLION)

10.6 MINING

10.6.1 EXECUTION OF TASKS FASTER AND AT CHEAPER RATES TO DRIVE MARKET

TABLE 59 MINING: HYDRAULICS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 60 MINING: HYDRAULICS MARKET, BY REGION, 2023–2028 (USD MILLION)

10.7 AUTOMOTIVE

10.7.1 INCREASING APPLICATIONS IN ALL ASPECTS OF MANUFACTURING TO DRIVE MARKET

TABLE 61 AUTOMOTIVE: HYDRAULICS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 62 AUTOMOTIVE: HYDRAULICS MARKET, BY REGION, 2023–2028 (USD MILLION)

10.8 MARINE

10.8.1 SIGNIFICANT PRESSURE TO PERFORM OPERATIONS PROFITABLY TO DRIVE MARKET

TABLE 63 MARINE: HYDRAULICS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 64 MARINE: HYDRAULICS MARKET, BY REGION, 2023–2028 (USD MILLION)

10.9 METAL & MACHINERY MANUFACTURING

10.9.1 FOCUS ON PREDICTIVE MAINTENANCE IN MANUFACTURING INDUSTRY TO DRIVE MARKET

TABLE 65 METAL & MACHINERY MANUFACTURING: HYDRAULICS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 66 METAL & MACHINERY MANUFACTURING HYDRAULICS MARKET, BY REGION, 2023–2028 (USD MILLION)

10.10 OIL & GAS

10.10.1 INCREASING PRODUCTIVITY AND MINIMIZING OUTAGE TO DRIVE MARKET

TABLE 67 OIL & GAS: HYDRAULICS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 68 OIL & GAS: HYDRAULICS MARKET, BY REGION, 2023–2028 (USD MILLION)

10.11 OTHER END USERS

TABLE 69 OTHER END USERS: HYDRAULICS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 70 OTHER END USERS: HYDRAULICS MARKET, BY REGION, 2023–2028 (USD MILLION)

11 HYDRAULICS MARKET, BY REGION

11.1 INTRODUCTION

Hydraulics Market by Components (Motors, Pumps, Cylinders, Valves, Filters, Accumulators, Transmissions), Type...

FIGURE 41 MARKET IN INDIA TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 42 ASIA PACIFIC TO LEAD MARKET DURING FORECAST PERIOD

TABLE 71 HYDRAULICS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 72 HYDRAULICS MARKET, BY REGION, 2023–2028 (USD MILLION)

11.2 NORTH AMERICA

11.2.1 IMPACT OF RECESSION ON NORTH AMERICA

FIGURE 43 NORTH AMERICA: HYDRAULICS MARKET SNAPSHOT

TABLE 73 NORTH AMERICA: HYDRAULICS MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 74 NORTH AMERICA: HYDRAULICS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 75 NORTH AMERICA: HYDRAULICS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 76 NORTH AMERICA: HYDRAULICS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 77 NORTH AMERICA: HYDRAULICS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 78 NORTH AMERICA: HYDRAULICS MARKET, BY END USER, 2023–2028 (USD MILLION)

11.2.2 US

11.2.2.1 Aerospace, construction, and non-durable goods sectors to drive market

11.2.3 CANADA

11.2.3.1 Presence of key players and mining sector to drive market

11.2.4 MEXICO

11.2.4.1 Oil & gas and aerospace sectors to drive market

11.3 EUROPE

11.3.1 IMPACT OF RECESSION ON EUROPE

FIGURE 44 EUROPE: HYDRAULICS MARKET SNAPSHOT

TABLE 79 EUROPE: HYDRAULICS MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 80 EUROPE: HYDRAULICS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 81 EUROPE: HYDRAULICS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 82 EUROPE: HYDRAULICS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 83 EUROPE: HYDRAULICS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 84 EUROPE: HYDRAULICS MARKET, BY END USER, 2023–2028 (USD MILLION)

11.3.2 GERMANY

11.3.2.1 Significant presence of leading hydraulics manufacturers and automotive sector to drive market

11.3.3 FRANCE

11.3.3.1 Automotive and aerospace sectors to drive market

11.3.4 UK

11.3.4.1 Expanding marine sector to drive market

11.3.5 REST OF EUROPE

11.4 ASIA PACIFIC

11.4.1 IMPACT OF RECESSION ON ASIA PACIFIC

FIGURE 45 ASIA PACIFIC: HYDRAULICS MARKET SNAPSHOT

TABLE 85 ASIA PACIFIC: HYDRAULICS MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 86 ASIA PACIFIC: HYDRAULICS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 87 ASIA PACIFIC: HYDRAULICS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 88 ASIA PACIFIC: HYDRAULICS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 89 ASIA PACIFIC: HYDRAULICS MARKET, BY END USER, 2019–2022 (USD MILLION)

TABLE 90 ASIA PACIFIC: HYDRAULICS MARKET, BY END USER, 2023–2028 (USD MILLION)

11.4.2 JAPAN

11.4.2.1 Presence of large number of hydraulic equipment suppliers to drive market

11.4.3 CHINA

11.4.3.1 Increasing infrastructure development to drive market

11.4.4 INDIA

11.4.4.1 Increasing construction projects to drive market

11.4.5 SOUTH KOREA

11.4.5.1 Expansion of shipbuilding industry to drive market

11.4.6 REST OF ASIA PACIFIC

11.5 REST OF THE WORLD (ROW)

11.5.1 IMPACT OF RECESSION ON REST OF THE WORLD

TABLE 91 REST OF THE WORLD: HYDRAULICS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 92 REST OF THE WORLD: HYDRAULICS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 93 REST OF THE WORLD: HYDRAULICS MARKET, BY TYPE, 2019–2022

(USD MILLION)

TABLE 94 REST OF THE WORLD: HYDRAULICS MARKET, BY TYPE, 2023–2028

(USD MILLION)

TABLE 95 REST OF THE WORLD: HYDRAULICS MARKET, BY END USER,
2019–2022 (USD MILLION)

TABLE 96 REST OF THE WORLD: HYDRAULICS MARKET, BY END USER,
2023–2028 (USD MILLION)

11.5.2 SOUTH AMERICA

11.5.2.1 Continued growth of construction industry to drive market

11.5.3 GULF CORPORATION COUNCIL (GCC)

11.5.3.1 Rising investments in oil & gas industry to fuel market growth

11.5.4 AFRICA & REST OF MIDDLE EAST

11.5.4.1 Rising investments in infrastructure development and mining activities to drive market

12 COMPETITIVE LANDSCAPE

12.1 INTRODUCTION

TABLE 97 KEY DEVELOPMENTS IN HYDRAULICS MARKET (2021–2023)

12.1.1 REVENUE ANALYSIS OF TOP 5 COMPANIES

FIGURE 46 REVENUE ANALYSIS, 2022

12.2 MARKET SHARE ANALYSIS OF TOP 5 PLAYERS, 2022

TABLE 98 MARKET SHARE ANALYSIS, 2022

FIGURE 47 MARKET SHARE ANALYSIS, 2022

12.3 COMPANY EVALUATION MATRIX, 2022

12.3.1 STARS

12.3.2 EMERGING LEADERS

12.3.3 PERVASIVE PLAYERS

12.3.4 PARTICIPANTS

FIGURE 48 COMPANY EVALUATION MATRIX, 2022

12.3.5 COMPANY FOOTPRINT

TABLE 99 COMPANY END USER FOOTPRINT (12 COMPANIES)

TABLE 100 COMPANY REGION FOOTPRINT (12 COMPANIES)

TABLE 101 COMPANY FOOTPRINT (12 COMPANIES)

12.4 SMALL AND MEDIUM-SIZED ENTERPRISES (SME) EVALUATION MATRIX,
2022

12.4.1 PROGRESSIVE COMPANIES

12.4.2 RESPONSIVE COMPANIES

12.4.3 DYNAMIC COMPANIES

12.4.4 STARTING BLOCKS

FIGURE 49 SME EVALUATION MATRIX, 2022

12.4.5 COMPETITIVE BENCHMARKING

TABLE 102 DETAILED LIST OF KEY STARTUPS/SMES

TABLE 103 COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

12.5 COMPETITIVE SCENARIO AND TRENDS

12.5.1 PRODUCT LAUNCHES

TABLE 104 PRODUCT LAUNCHES

12.5.2 DEALS

TABLE 105 DEALS

12.5.3 OTHER DEVELOPMENTS

TABLE 106 OTHER DEVELOPMENTS

13 COMPANY PROFILES

(Business Overview, Products/Solutions/Services Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

13.1 KEY PLAYERS

13.1.1 ENERPAC TOOL GROUP

TABLE 107 ENERPAC TOOL GROUP: COMPANY OVERVIEW

FIGURE 50 ENERPAC TOOL GROUP: COMPANY SNAPSHOT

TABLE 108 ENERPAC TOOL GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

13.1.2 BOSCH REXROTH AG

TABLE 109 BOSCH REXROTH AG: COMPANY OVERVIEW

FIGURE 51 ROBERT BOSCH GMBH: COMPANY SNAPSHOT

TABLE 110 BOSCH REXROTH AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 111 BOSCH REXROTH AG: DEALS

TABLE 112 BOSCH REXROTH AG: OTHER DEVELOPMENTS

13.1.3 DANFOSS

TABLE 113 DANFOSS: COMPANY OVERVIEW

FIGURE 52 DANFOSS: COMPANY SNAPSHOT

TABLE 114 DANFOSS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 115 DANFOSS: PRODUCT LAUNCHES & DEVELOPMENTS

TABLE 116 DANFOSS: DEALS

TABLE 117 DANFOSS: OTHER DEVELOPMENTS

13.1.4 HYDAC INTERNATIONAL GMBH

TABLE 118 HYDAC INTERNATIONAL GMBH: COMPANY OVERVIEW

TABLE 119 HYDAC INTERNATIONAL GMBH: PRODUCTS/SOLUTIONS/SERVICES OFFERED**13.1.5 KAWASAKI HEAVY INDUSTRIES, LTD.****TABLE 120 KAWASAKI HEAVY INDUSTRIES, LTD.: COMPANY OVERVIEW****FIGURE 53 KAWASAKI HEAVY INDUSTRIES, LTD.: COMPANY SNAPSHOT****TABLE 121 KAWASAKI HEAVY INDUSTRIES, LTD.:****PRODUCTS/SOLUTIONS/SERVICES OFFERED****13.1.6 KYB CORPORATION****TABLE 122 KYB CORPORATION: COMPANY OVERVIEW****FIGURE 54 KYB CORPORATION: COMPANY SNAPSHOT****TABLE 123 KYB CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED****13.1.7 SMC CORPORATION****TABLE 124 SMC CORPORATION: COMPANY OVERVIEW****FIGURE 55 SMC CORPORATION: COMPANY SNAPSHOT****TABLE 125 SMC CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED****13.1.8 PARKER-HANNIFIN CORPORATION****TABLE 126 PARKER-HANNIFIN CORPORATION: COMPANY OVERVIEW****FIGURE 56 PARKER-HANNIFIN CORPORATION: COMPANY SNAPSHOT****TABLE 127 PARKER-HANNIFIN CORPORATION:****PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 128 PARKER-HANNIFIN CORPORATION: DEALS****13.1.9 WIPRO ENTERPRISES****TABLE 129 WIPRO ENTERPRISES: COMPANY OVERVIEW****TABLE 130 WIPRO ENTERPRISES: PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 131 WIPRO ENTERPRISES: OTHER DEVELOPMENTS****13.1.10 CATERPILLAR****TABLE 132 CATERPILLAR: COMPANY OVERVIEW****FIGURE 57 CATERPILLAR: COMPANY SNAPSHOT****TABLE 133 CATERPILLAR: PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 134 CATERPILLAR: PRODUCT LAUNCHES & DEVELOPMENTS****TABLE 135 CATERPILLAR: DEALS****13.2 OTHER PLAYERS****13.2.1 ADVANCE HYDRAULICS, LLC****TABLE 136 ADVANCE HYDRAULICS, LLC: COMPANY OVERVIEW****13.2.2 AGGRESSIVE HYDRAULICS, INC.****TABLE 137 AGGRESSIVE HYDRAULICS, INC.: COMPANY OVERVIEW****13.2.3 BAILEY INTERNATIONAL****TABLE 138 BAILEY INTERNATIONAL: COMPANY OVERVIEW****13.2.4 HOLMATRO**

TABLE 139 HOLMATRO: COMPANY OVERVIEW

13.2.5 PRINCE MANUFACTURING

TABLE 140 PRINCE MANUFACTURING: COMPANY OVERVIEW

13.2.6 KAPPA ENGINEERING

TABLE 141 KAPPA ENGINEERING: COMPANY OVERVIEW

13.2.7 LEHIGH FLUID POWER, INC.

TABLE 142 LEHIGH FLUID POWER, INC.: COMPANY OVERVIEW

13.2.8 LIGON HYDRAULIC CYLINDER GROUP

TABLE 143 LIGON HYDRAULIC CYLINDER GROUP: COMPANY OVERVIEW

13.2.9 MARREL

TABLE 144 MARREL: COMPANY OVERVIEW

13.2.10 PACOMA GMBH

TABLE 145 PACOMA GMBH: COMPANY OVERVIEW

13.2.11 STANDEX INTERNATIONAL CORPORATION

TABLE 146 STANDEX INTERNATIONAL CORPORATION: COMPANY OVERVIEW

13.2.12 TEXAS HYDRAULICS

TABLE 147 TEXAS HYDRAULICS: COMPANY OVERVIEW

13.2.13 VALARM

TABLE 148 VALARM: COMPANY OVERVIEW

13.2.14 WEBER-HYDRAULIK GMBH

TABLE 149 WEBER-HYDRAULIK GMBH: COMPANY OVERVIEW

13.2.15 YUASA CO., LTD.

TABLE 150 YUASA CO., LTD.: COMPANY OVERVIEW

*Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

14 ADJACENT AND RELATED MARKETS

14.1 INTRODUCTION

14.2 CRANE AND HOIST MARKET, BY TYPE

14.3 INTRODUCTION

TABLE 151 CRANE MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 152 CRANE MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 153 CRANE MARKET, BY INDUSTRY, 2019–2022 (USD MILLION)

TABLE 154 CRANE MARKET, BY INDUSTRY, 2023–2028 (USD MILLION)

TABLE 155 CRANE MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 156 CRANE MARKET, BY REGION, 2023–2028 (USD MILLION)

14.4 MOBILE CRANES

14.4.1 DEMAND FROM CONSTRUCTION INDUSTRY TO DRIVE MARKET

14.4.2 BOOM TYPE

14.4.2.1 Lattice boom

14.4.2.2 Telescopic boom

14.4.3 CRAWLER CRANES

14.4.4 ROUGH TERRAIN CRANES

14.4.5 ALL-TERRAIN CRANES

14.4.6 TRUCK LOADER CRANES

TABLE 157 MOBILE CRANES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 158 MOBILE CRANES MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 159 MOBILE CRANES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 160 MOBILE CRANES MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 161 MOBILE CRANES MARKET, BY INDUSTRY, 2019–2022 (USD MILLION)

TABLE 162 MOBILE CRANES MARKET, BY INDUSTRY, 2023–2028 (USD MILLION)

14.5 FIXED CRANES

14.5.1 SHIPPING & MATERIAL HANDLING INDUSTRY TO BOOST MARKET

14.5.2 INDUSTRIAL CRANES

14.5.3 TOWER CRANES

14.5.4 SHIP-TO-SHORE CRANES

TABLE 163 FIXED CRANES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 164 FIXED CRANES MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 165 FIXED CRANES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 166 FIXED CRANES MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 167 FIXED CRANES MARKET, BY INDUSTRY, 2019–2022 (USD MILLION)

TABLE 168 FIXED CRANES MARKET, BY INDUSTRY, 2023–2028 (USD MILLION)

15 APPENDIX

15.1 INSIGHTS OF INDUSTRY EXPERTS

15.2 DISCUSSION GUIDE

15.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

15.4 CUSTOMIZATION OPTIONS

15.5 RELATED REPORTS

15.6 AUTHOR DETAILS

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