

Hybrid Printing Market by Technology (UV Inkjet Printing, Water Based Printing, Solvent Printing, LED Curable, Dye Sublimation), Substrate (Textile & Fabric, Paper, Glass, Plastic, Metal), Application, End-use Industry and Region – Global Forecast to 2028

<https://marketpublishers.com/r/HC82A1EDE70AEN.html>

Date: September 2023

Pages: 279

Price: US\$ 4,950.00 (Single User License)

ID: HC82A1EDE70AEN

Abstracts

The Hybrid Printing market is projected to grow from USD 5.5 billion in 2023 and is projected to reach USD 10.2 billion by 2028; it is expected to grow at a CAGR of 13.2% from 2023 to 2028.

The effectiveness and environmental benefits as compared to other printing methods and surging demand for high-quality printing in packaging and labelling application are the factors expected to fuel the growth of the hybrid printing market.

“Solvent printing segment of the hybrid printing market to witness second largest market share during the forecast period.”

Solvent-based printing contains organic solvents as the primary carrier for pigment or dye. Solvent-based inks use volatile organic compounds (VOCs) to dry. This makes them a versatile printing process that can be used on various substrates, including paper, plastic, metal, and glass. Solvent-based hybrid printing is widely used for printing outdoor signage, billboards, banners, and other large-format displays. Their durability, weather resistance, and vibrant colors suit them for long-term outdoor exposure.

“Label printing application segment to witness significant growth for hybrid printing market during the forecast period.”

Label printing plays a vital role in the food and beverage industry, providing high-quality

labels with essential product information, complying with regulations, and enhancing branding and marketing efforts. With visually appealing graphics and quick production, hybrid printing allows customization for various products and facilitates seasonal and promotional label creation. Moreover, it aids in efficient product identification and tracking throughout the supply chain. The versatility, cost-effectiveness, and swift production make hybrid label printing an invaluable asset for businesses seeking effective branding, customer engagement, and compliance in the competitive food and beverage market.

“Asia Pacific to hold a major market share of the hybrid printing market during the forecast period.” In Asia Pacific, the market is currently driven by the growing demand for innovative and visually appealing packaging solutions and the Growing adoption of digital printing technologies. Cloud-based printing solutions are gaining traction in Asia Pacific as businesses seek to improve security and collaboration. Technological advancements in ink formulations and print head technology have improved the performance, color gamut, and print speed of hybrid printers, which has made them more competitive and efficient. In February 2022, Ricoh Asia Pacific Pte Ltd. (Japan) announced the launch of its new Pro VC7000 hybrid printer, which features a printhead that can switch between inkjet and toner printing. This allows the printer to produce high-quality prints on a variety of media, including paper, plastics, and textiles.

Extensive primary interviews were conducted with key industry experts in the hybrid printing market space to determine and verify the market size for various segments and subsegments gathered through secondary research. The break-up of primary participants for the report has been shown below:

The break-up of the profile of primary participants in the hybrid printing market:

By Company Type: Tier 1 – 20%, Tier 2 – 45%, and Tier 3 – 35%

By Designation: C Level – 35%, Director Level – 40%, Others-25%

By Region: North America – 25%, Asia Pacific – 45%, Europe – 20%, ROW-10%

The report profiles key players in the hybrid printing market with their respective market ranking analysis. Prominent players profiled in this report are FUJIFILM Holdings Corporation (Japan), HP Development Company, L.P (US), Ricoh (Japan), Konica

Minolta (Japan), Bobst (Switzerland), Electronics For Imaging, Inc. (US), Seiko Epson (Japan), Koenig & Bauer AG (Germany), Heidelberger Druckmaschinen AG (Germany), among others.

Apart from this, Kento Digital Printing (Spain), KTK (Spain), The M&R Companies (US), Floraprinter (China), JETSCI (India), and Xeikon (Netherlands), are among a few emerging companies in the hybrid printing market.

Research Coverage: This research report categorizes the hybrid printing market on the basis of technology, substrate, application, end-use industry, and region. The report describes the major drivers, restraints, challenges, and opportunities pertaining to the hybrid printing market and forecasts the same till 2028. Apart from these, the report also consists of leadership mapping and analysis of all the companies included in the hybrid printing market ecosystem.

Key Benefits of Buying the Report The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall hybrid printing market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Increased demand for high-quality printing in packaging and labelling applications; Rising demand for personalized printing materials; Increased demand for short-run printing; Cost effective and environmentally friendly than other printing methods), restraints (Operational complexities and need for skilled operators), opportunities (Expanding e-commerce market, development of new technologies related to hybrid printing) and challenges (Need for specialized training and expertise; High initial investment and maintenance cost) influencing the growth of the hybrid printing market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the hybrid printing market.

Market Development: Comprehensive information about lucrative markets – the

report analysis the hybrid printing market across varied regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the hybrid printing market

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like FUJIFILM Holdings Corporation (Japan), HP Development Company, L.P (US), Ricoh (Japan), Konica Minolta (Japan), Bobst (Switzerland), among others in the hybrid printing market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS AND EXCLUSIONS

1.4 STUDY SCOPE

1.4.1 MARKETS COVERED

FIGURE 1 HYBRID PRINTING MARKET SEGMENTATION

1.4.2 REGIONAL SCOPE

1.4.3 YEARS CONSIDERED

1.5 CURRENCY CONSIDERED

1.6 LIMITATIONS

1.7 STAKEHOLDERS

1.8 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Major secondary sources

2.1.1.2 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Breakdown of primaries

2.1.2.2 Key data from primary sources

2.1.3 SECONDARY AND PRIMARY RESEARCH

2.1.3.1 Key industry insights

2.2 MARKET SIZE ESTIMATION

FIGURE 3 RESEARCH FLOW FOR MARKET SIZE ESTIMATION

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY (SUPPLY SIDE):

REVENUE OF MARKET PLAYERS

2.2.1 BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.2.1.1 Approach to derive market size using bottom-up analysis
(demand side)

2.2.2 TOP-DOWN APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.2.2.1 Approach to derive market size using top-down analysis (supply side)

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION

2.4 RESEARCH ASSUMPTIONS

TABLE 1 ASSUMPTIONS

2.5 APPROACH TO ANALYZE RECESSION IMPACT ON HYBRID PRINTING MARKET

2.6 RISK ASSESSMENT

FIGURE 8 RISK ASSESSMENT

2.7 RESEARCH LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 9 UV INKJET PRINTING SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 10 PAPER SEGMENT TO HOLD LARGEST MARKET SHARE IN 2028

FIGURE 11 LABEL PRINTING SEGMENT TO RECORD HIGHEST CAGR BETWEEN 2023 AND 2028

FIGURE 12 FOOD & BEVERAGE SEGMENT TO HOLD LARGEST MARKET SHARE IN 2028

FIGURE 13 ASIA PACIFIC ACCOUNTED FOR LARGEST SHARE OF HYBRID PRINTING MARKET IN 2022

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN HYBRID PRINTING MARKET

FIGURE 14 INCREASING DEMAND FOR HYBRID PRINTING IN FOOD & BEVERAGE AND PHARMACEUTICAL INDUSTRIES

4.2 HYBRID PRINTING MARKET, BY TECHNOLOGY

FIGURE 15 UV INKJET PRINTING SEGMENT TO DOMINATE HYBRID PRINTING MARKET DURING FORECAST PERIOD

4.3 HYBRID PRINTING MARKET, BY SUBSTRATE

FIGURE 16 PAPER SEGMENT TO HOLD LARGEST SHARE OF HYBRID PRINTING MARKET IN 2023

4.4 HYBRID PRINTING MARKET, BY APPLICATION

FIGURE 17 LABEL PRINTING SEGMENT TO REGISTER HIGHEST CAGR FROM 2023 TO 2028

4.5 HYBRID PRINTING MARKET, BY END-USER INDUSTRY

FIGURE 18 PHARMACEUTICAL SEGMENT TO RECORD HIGHEST CAGR FROM

2023 TO 2028

4.6 HYBRID PRINTING MARKET, BY COUNTRY

FIGURE 19 HYBRID PRINTING MARKET IN CHINA TO REGISTER HIGHEST CAGR FROM 2023 TO 2028

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 20 HYBRID PRINTING MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Increased demand for high-quality printing in packaging and labeling applications

5.2.1.2 Rising demand for personalized printed materials

5.2.1.3 Increased demand for short-run printing

5.2.1.4 Cost-effective and environmentally friendly than other printing methods

FIGURE 21 HYBRID PRINTING MARKET: DRIVERS AND THEIR IMPACT

5.2.2 RESTRAINTS

5.2.2.1 Operational complexities and need for skilled operators

FIGURE 22 HYBRID PRINTING MARKET: RESTRAINTS AND THEIR IMPACT

5.2.3 OPPORTUNITIES

5.2.3.1 Expanding e-commerce market

5.2.3.2 Development of new technologies related to hybrid printing

FIGURE 23 HYBRID PRINTING MARKET: OPPORTUNITIES AND THEIR IMPACT

5.2.4 CHALLENGES

5.2.4.1 Need for specialized training and expertise

5.2.4.2 High initial investment and maintenance costs

FIGURE 24 HYBRID PRINTING MARKET: CHALLENGES AND THEIR IMPACT

5.3 VALUE CHAIN ANALYSIS

FIGURE 25 HYBRID PRINTING MARKET: VALUE CHAIN ANALYSIS

5.4 ECOSYSTEM ANALYSIS

FIGURE 26 HYBRID PRINTING MARKET: ECOSYSTEM ANALYSIS

TABLE 2 COMPANIES AND THEIR ROLE IN HYBRID PRINTING ECOSYSTEM

5.5 PRICING ANALYSIS

5.5.1 AVERAGE SELLING PRICE (ASP) OF DIFFERENT HYBRID PRINTERS

FIGURE 27 AVERAGE SELLING PRICE (ASP) OF HYBRID PRINTING

TECHNOLOGIES OFFERED BY FOUR KEY PLAYERS, BY APPLICATION

5.5.2 AVERAGE SELLING PRICE (ASP) TREND

FIGURE 28 AVERAGE SELLING PRICE (ASP) OF LED CURABLE TECHNOLOGY, 2023–2028

FIGURE 29 AVERAGE SELLING PRICE (ASP) OF UV INKJET PRINTING TECHNOLOGY, 2023–2028

5.6 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

5.6.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR HYBRID PRINTING PROVIDERS

FIGURE 30 REVENUE SHIFT AND NEW REVENUE POCKETS FOR HYBRID PRINTING MARKET PLAYERS

5.7 TECHNOLOGY ANALYSIS

5.7.1 KEY TECHNOLOGY TRENDS

5.7.1.1 Variable Data Printing (VDP)

5.7.1.2 Offset printing

5.7.2 ADJACENT TECHNOLOGIES

5.7.2.1 Lamination and coating in hybrid printing

5.8 PORTER'S FIVE FORCES ANALYSIS

TABLE 3 HYBRID PRINTING MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 31 HYBRID PRINTING MARKET: PORTER'S FIVE FORCES ANALYSIS

5.8.1 INTENSITY OF COMPETITIVE RIVALRY

5.8.2 BARGAINING POWER OF SUPPLIERS

5.8.3 BARGAINING POWER OF BUYERS

5.8.4 THREAT OF SUBSTITUTES

5.8.5 THREAT OF NEW ENTRANTS

5.9 KEY STAKEHOLDERS AND BUYING CRITERIA

5.9.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 32 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END-USER INDUSTRIES

TABLE 4 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END-USER INDUSTRIES (%)

5.9.2 BUYING CRITERIA

FIGURE 33 KEY BUYING CRITERIA FOR TOP THREE END-USER INDUSTRIES

TABLE 5 KEY BUYING CRITERIA FOR TOP THREE END-USER INDUSTRIES

5.10 CASE STUDY ANALYSIS

TABLE 6 PCI PRINTING INCORPORATED EFI PRO 16H HYBRID PRINTERS INTO OPERATIONS TO BOOST PROFITABILITY AND EFFICIENCY

TABLE 7 MAMS IMPROVED PRINTING CAPABILITIES USING RICOH PRO C9210S

TABLE 8 CHIYODA REVOLUTIONIZED INTERIOR DECORATION PRINTING USING AGFA INTERIOJET PRINTING PRESS

TABLE 9 DAIDOH BAGS INCREASED PRODUCTION OF PERSONALIZED LEATHER

BAGS USING MIMAKI UJF-3001 LED UV PRINTER

TABLE 10 MD LABELS DEPLOYED MARK ANDY'S HYBRID PRINTING SOLUTIONS

5.11 TRADE ANALYSIS

FIGURE 34 IMPORT DATA FOR PRODUCTS UNDER HS CODE 844339, BY COUNTRY, 2018?2022 (USD MILLION)

FIGURE 35 EXPORT DATA FOR PRODUCTS UNDER HS CODE 844339, BY COUNTRY, 2018?2022 (USD MILLION)

5.12 TARIFF ANALYSIS

TABLE 11 TARIFF FOR HYBRID PRINTERS EXPORTED BY US, 2022

TABLE 12 TARIFF FOR HYBRID PRINTERS EXPORTED BY CHINA, 2022

TABLE 13 TARIFF FOR HYBRID PRINTERS EXPORTED BY GERMANY, 2022

5.13 PATENT ANALYSIS

FIGURE 36 COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS IN LAST 10 YEARS

TABLE 14 TOP 20 PATENT OWNERS IN LAST 10 YEARS

FIGURE 37 NUMBER OF PATENTS GRANTED PER YEAR, 2012?2023

5.13.1 LIST OF MAJOR PATENTS

TABLE 15 HYBRID PRINTING MARKET: PATENT ANALYSIS

5.14 KEY CONFERENCES AND EVENTS, 2023–2024

TABLE 16 HYBRID PRINTING MARKET: LIST OF KEY CONFERENCES AND EVENTS

5.15 REGULATORY LANDSCAPE

5.15.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS RELATED TO HYBRID PRINTING

TABLE 17 INTERNATIONAL: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 18 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 19 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 20 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 21 ROW: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.15.2 STANDARDS

TABLE 22 NORTH AMERICA: SAFETY STANDARDS RELATED TO HYBRID PRINTING

TABLE 23 EUROPE: SAFETY STANDARDS RELATED TO HYBRID PRINTING

TABLE 24 ASIA PACIFIC: SAFETY STANDARDS RELATED TO HYBRID PRINTING

TABLE 25 ROW: SAFETY STANDARDS RELATED TO HYBRID PRINTING

6 HYBRID PRINTING MARKET, BY SUBSTRATE

6.1 INTRODUCTION

FIGURE 38 PAPER SEGMENT TO DOMINATE HYBRID PRINTING MARKET DURING FORECAST PERIOD

TABLE 26 HYBRID PRINTING MARKET, BY SUBSTRATE, 2019–2022 (USD MILLION)

TABLE 27 HYBRID PRINTING MARKET, BY SUBSTRATE, 2023–2028 (USD MILLION)

6.2 PAPER

6.2.1 INCREASING DEMAND FOR PAPER AS SUBSTRATE IN PACKAGING APPLICATIONS

TABLE 28 PAPER: HYBRID PRINTING MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 29 PAPER: HYBRID PRINTING MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

6.3 PLASTICS

6.3.1 GROWING ADOPTION OF PLASTIC SUBSTRATES IN HYBRID PRINTING IN COSMETICS AND CONSUMER ELECTRONICS INDUSTRIES

TABLE 30 PLASTICS: HYBRID PRINTING MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 31 PLASTICS: HYBRID PRINTING MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

6.4 METALS

6.4.1 INCREASING DEMAND FOR ALUMINUM SUBSTRATES IN PACKAGING APPLICATIONS

TABLE 32 METALS: HYBRID PRINTING MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 33 METALS: HYBRID PRINTING MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

6.5 TEXTILE & FABRIC

6.5.1 RISING USE OF TEXTILE & FABRIC SUBSTRATES IN HYBRID PRINTING OF PROMOTIONAL MATERIALS

TABLE 34 TEXTILE & FABRIC: HYBRID PRINTING MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 35 TEXTILE & FABRIC: HYBRID PRINTING MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

6.6 GLASS

6.6.1 GROWING USE OF GLASS SUBSTRATES IN PACKAGING AND LABELING APPLICATIONS

TABLE 36 GLASS: HYBRID PRINTING MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 37 GLASS: HYBRID PRINTING MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

6.7 OTHERS

TABLE 38 OTHERS: HYBRID PRINTING MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 39 OTHERS: HYBRID PRINTING MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

7 HYBRID PRINTING MARKET, BY TECHNOLOGY

7.1 INTRODUCTION

FIGURE 39 UV INKJET PRINTING SEGMENT TO DOMINATE HYBRID PRINTING MARKET DURING FORECAST PERIOD

TABLE 40 HYBRID PRINTING MARKET, BY TECHNOLOGY, 2019–2022 (USD MILLION)

TABLE 41 HYBRID PRINTING MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

7.2 UV INKJET PRINTING

7.2.1 OFFERS HIGH VERSATILITY AND EFFICIENCY IN VARIOUS APPLICATIONS

TABLE 42 UV INKJET PRINTING: HYBRID PRINTING MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 43 UV INKJET PRINTING: HYBRID PRINTING MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

7.3 WATER-BASED PRINTING

7.3.1 WIDELY USED IN PACKAGING INDUSTRY

TABLE 44 WATER-BASED PRINTING: HYBRID PRINTING MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 45 WATER-BASED PRINTING: HYBRID PRINTING MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

7.4 SOLVENT PRINTING

7.4.1 RISING APPLICATIONS IN PROMOTIONAL MATERIALS AND LARGE-FORMAT DISPLAYS

TABLE 46 SOLVENT PRINTING: HYBRID PRINTING MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 47 SOLVENT PRINTING: HYBRID PRINTING MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

7.5 LED CURABLE

7.5.1 HIGHLY PREFERRED IN FOOD & BEVERAGE, PHARMACEUTICAL, AND COSMETICS INDUSTRIES

TABLE 48 LED CURABLE PRINTING: HYBRID PRINTING MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 49 LED CURABLE PRINTING: HYBRID PRINTING MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

7.6 DYE-SUBLIMATION PRINTING

7.6.1 EXTENSIVELY USED IN TEXTILE INDUSTRY

TABLE 50 DYE-SUBLIMATION PRINTING: HYBRID PRINTING MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 51 DYE-SUBLIMATION PRINTING: HYBRID PRINTING MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

7.7 OTHERS

TABLE 52 OTHERS: HYBRID PRINTING MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 53 OTHERS: HYBRID PRINTING MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

8 HYBRID PRINTING MARKET, BY APPLICATION

8.1 INTRODUCTION

FIGURE 40 PACKAGING PRINTING SEGMENT TO DOMINATE HYBRID PRINTING MARKET DURING FORECAST PERIOD

TABLE 54 HYBRID PRINTING MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

TABLE 55 HYBRID PRINTING MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

8.2 PROMOTIONAL MATERIAL

8.2.1 INCREASING DEMAND FOR PROMOTIONAL MATERIALS IN COSMETICS AND FOOD & BEVERAGE INDUSTRIES

TABLE 56 PROMOTIONAL MATERIAL: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 57 PROMOTIONAL MATERIAL: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

8.3 PACKAGING PRINTING

8.3.1 RISING TREND OF PACKAGING PRINTING IN PHARMACEUTICAL AND

COSMETICS INDUSTRIES

TABLE 58 PACKAGING PRINTING: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 59 PACKAGING PRINTING: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

8.4 LABEL PRINTING

8.4.1 GROWING DEMAND FOR LABEL PRINTING IN FOOD & BEVERAGE INDUSTRY

TABLE 60 LABEL PRINTING: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 61 LABEL PRINTING: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

8.5 OTHERS

TABLE 62 OTHERS: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 63 OTHERS: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

9 HYBRID PRINTING MARKET, BY END-USER INDUSTRY

9.1 INTRODUCTION

FIGURE 41 FOOD & BEVERAGE SEGMENT TO HOLD LARGEST SHARE OF HYBRID PRINTING MARKET IN 2028

TABLE 64 HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 65 HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

9.2 PHARMACEUTICAL

9.2.1 INCREASED USE OF PACKAGING IN PHARMACEUTICAL INDUSTRY

TABLE 66 PHARMACEUTICAL: HYBRID PRINTING MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 67 PHARMACEUTICAL: HYBRID PRINTING MARKET, BY REGION, 2023–2028 (USD MILLION)

9.3 TEXTILE & APPAREL

9.3.1 GROWING DEMAND FOR DYE-SUBLIMATION TECHNOLOGY IN TEXTILE INDUSTRY

TABLE 68 TEXTILE & APPAREL: HYBRID PRINTING MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 69 TEXTILE & APPAREL: HYBRID PRINTING MARKET, BY REGION,

2023–2028 (USD MILLION)

9.4 COSMETICS

9.4.1 INCREASING USE OF HYBRID PRINTING FOR CUSTOMIZED PACKAGING IN COSMETICS INDUSTRY

TABLE 70 COSMETICS: HYBRID PRINTING MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 71 COSMETICS: HYBRID PRINTING MARKET, BY REGION, 2023–2028 (USD MILLION)

9.5 FOOD & BEVERAGE

9.5.1 GROWING ADOPTION OF UV INKJET PRINTING TECHNOLOGY IN FOOD & BEVERAGE INDUSTRY

TABLE 72 FOOD & BEVERAGE: HYBRID PRINTING MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 73 FOOD & BEVERAGE: HYBRID PRINTING MARKET, BY REGION, 2023–2028 (USD MILLION)

9.6 RETAIL

9.6.1 RISING USE OF HYBRID PRINTING AS SUSTAINABLE SOLUTION

TABLE 74 RETAIL: HYBRID PRINTING MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 75 RETAIL: HYBRID PRINTING MARKET, BY REGION, 2023–2028 (USD MILLION)

9.7 ELECTRONICS

9.7.1 RISING DEMAND FOR HYBRID PRINTING IN ELECTRONICS PACKAGING AND LABELING

TABLE 76 ELECTRONICS: HYBRID PRINTING MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 77 ELECTRONICS: HYBRID PRINTING MARKET, BY REGION, 2023–2028 (USD MILLION)

9.8 OTHERS

TABLE 78 OTHERS: HYBRID PRINTING MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 79 OTHERS: HYBRID PRINTING MARKET, BY REGION, 2023–2028 (USD MILLION)

10 HYBRID PRINTING MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 42 ASIA PACIFIC HYBRID PRINTING MARKET TO RECORD HIGHEST CAGR FROM 2023 TO 2028

TABLE 80 HYBRID PRINTING MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 81 HYBRID PRINTING MARKET, BY REGION, 2023–2028 (USD MILLION)

10.2 NORTH AMERICA

FIGURE 43 NORTH AMERICA: HYBRID PRINTING MARKET SNAPSHOT

TABLE 82 NORTH AMERICA: HYBRID PRINTING MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 83 NORTH AMERICA: HYBRID PRINTING MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 84 NORTH AMERICA: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 85 NORTH AMERICA: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

FIGURE 44 US TO RECORD HIGHEST CAGR IN NORTH AMERICAN HYBRID PRINTING MARKET FROM 2023 TO 2028

10.2.1 US

10.2.1.1 Growing adoption of high-quality printing solutions

TABLE 86 US: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 87 US: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.2.2 CANADA

10.2.2.1 Rising use of hybrid printing to create labels and packaging materials in food & beverage industry

TABLE 88 CANADA: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 89 CANADA: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.2.3 MEXICO

10.2.3.1 Rising demand in various applications in packaging, textile, and glass industries

TABLE 90 MEXICO: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 91 MEXICO: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.2.4 NORTH AMERICA: RECESSION IMPACT

10.3 EUROPE

FIGURE 45 EUROPE: HYBRID PRINTING MARKET SNAPSHOT

TABLE 92 EUROPE: HYBRID PRINTING MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 93 EUROPE: HYBRID PRINTING MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 94 EUROPE: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 95 EUROPE: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

FIGURE 46 UK TO RECORD HIGHEST CAGR IN EUROPEAN HYBRID PRINTING MARKET FROM 2023 TO 2028

10.3.1 GERMANY

10.3.1.1 Increasing focus on development of textile and food & beverage industries

TABLE 96 GERMANY: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 97 GERMANY: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.3.2 UK

10.3.2.1 Advancements in hybrid printing technology

TABLE 98 UK: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 99 UK: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.3.3 FRANCE

10.3.3.1 Increasing use of hybrid printing in pharmaceutical industry attributed to superior benefits over traditional printing

TABLE 100 FRANCE: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 101 FRANCE: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.3.4 ITALY

10.3.4.1 Expanding cosmetics and pharmaceutical industries

TABLE 102 ITALY: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 103 ITALY: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.3.5 SPAIN

10.3.5.1 Growing use in food & beverage industry

TABLE 104 SPAIN: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 105 SPAIN: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.3.6 REST OF EUROPE

TABLE 106 REST OF EUROPE: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 107 REST OF EUROPE: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.3.7 EUROPE: RECESSION IMPACT

10.4 ASIA PACIFIC

FIGURE 47 ASIA PACIFIC: HYBRID PRINTING MARKET SNAPSHOT

TABLE 108 ASIA PACIFIC: HYBRID PRINTING MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 109 ASIA PACIFIC: HYBRID PRINTING MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 110 ASIA PACIFIC: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 111 ASIA PACIFIC: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

FIGURE 48 CHINA TO RECORD HIGHEST CAGR IN ASIA PACIFIC HYBRID PRINTING MARKET FROM 2023 TO 2028

10.4.1 CHINA

10.4.1.1 Increasing adoption of packaging in healthcare and food & beverage industries

TABLE 112 CHINA: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 113 CHINA: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.4.2 INDIA

10.4.2.1 Increasing demand for hybrid printing technology in textile industry

TABLE 114 INDIA: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 115 INDIA: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.4.3 JAPAN

10.4.3.1 Growing adoption in automotive industry

TABLE 116 JAPAN: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 117 JAPAN: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.4.4 AUSTRALIA

10.4.4.1 Increasing use of hybrid printing in packaging and textile industries

TABLE 118 AUSTRALIA: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 119 AUSTRALIA: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.4.5 REST OF ASIA PACIFIC

TABLE 120 REST OF ASIA PACIFIC: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 121 REST OF ASIA PACIFIC: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.4.6 ASIA PACIFIC: RECESSION IMPACT

10.5 ROW

FIGURE 49 ROW: HYBRID PRINTING MARKET SNAPSHOT

TABLE 122 ROW: HYBRID PRINTING MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 123 ROW: HYBRID PRINTING MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 124 ROW: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 125 ROW: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

FIGURE 50 MIDDLE EAST & AFRICA TO RECORD HIGHEST CAGR IN ROW HYBRID PRINTING MARKET FROM 2023 TO 2028

10.5.1 MIDDLE EAST & AFRICA

10.5.1.1 Increasing demand for packaging printing in fast-moving consumer goods industry

TABLE 126 MIDDLE EAST & AFRICA: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 127 MIDDLE EAST & AFRICA: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.5.2 SOUTH AMERICA

10.5.2.1 Increasing applications in food & beverage industry

TABLE 128 SOUTH AMERICA: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 129 SOUTH AMERICA: HYBRID PRINTING MARKET, BY END-USER INDUSTRY, 2023–2028 (USD MILLION)

10.5.3 ROW: RECESSION IMPACT

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 KEY STRATEGIES ADOPTED BY MAJOR PLAYERS

TABLE 130 HYBRID PRINTING MARKET: MAJOR STRATEGIES DEPLOYED BY KEY PLAYERS

11.2.1 PRODUCT PORTFOLIO

11.2.2 REGIONAL FOCUS

11.2.3 MANUFACTURING FOOTPRINT

11.2.4 ORGANIC/INORGANIC GROWTH STRATEGIES

11.3 REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2020–2022

FIGURE 51 REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2020–2022

11.4 MARKET SHARE ANALYSIS, 2022

TABLE 131 HYBRID PRINTING MARKET: DEGREE OF COMPETITION

11.5 COMPANY EVALUATION MATRIX, 2022

11.5.1 STARS

11.5.2 PERVASIVE PLAYERS

11.5.3 EMERGING LEADERS

11.5.4 PARTICIPANTS

FIGURE 52 HYBRID PRINTING MARKET (GLOBAL): COMPANY EVALUATION MATRIX, 2022

11.6 STARTUPS/SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX, 2022

11.6.1 PROGRESSIVE COMPANIES

11.6.2 RESPONSIVE COMPANIES

11.6.3 DYNAMIC COMPANIES

11.6.4 STARTING BLOCKS

FIGURE 53 HYBRID PRINTING MARKET: STARTUPS/SMES EVALUATION MATRIX, 2022

11.7 COMPETITIVE BENCHMARKING

TABLE 132 COMPANY FOOTPRINT

TABLE 133 TECHNOLOGY: COMPANY FOOTPRINT

TABLE 134 END-USER INDUSTRY: COMPANY FOOTPRINT

TABLE 135 REGION: COMPANY FOOTPRINT

11.8 KEY STARTUPS/SMES

TABLE 136 HYBRID PRINTING MARKET: KEY STARTUPS/SMES

TABLE 137 HYBRID PRINTING MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

11.9 COMPETITIVE SCENARIOS AND TRENDS

11.9.1 PRODUCT LAUNCHES

TABLE 138 HYBRID PRINTING MARKET: PRODUCT LAUNCHES, JANUARY

2019–AUGUST 2023

11.9.2 DEALS

TABLE 139 HYBRID PRINTING MARKET: DEALS, JANUARY 2018–MAY 2022

11.9.3 OTHERS

TABLE 140 HYBRID PRINTING MARKET: OTHERS, JANUARY 2018–MAY 2022

12 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

12.1 KEY PLAYERS

12.1.1 FUJIFILM HOLDINGS CORPORATION

TABLE 141 FUJIFILM HOLDINGS CORPORATION: COMPANY OVERVIEW

FIGURE 54 FUJIFILM HOLDINGS CORPORATION: COMPANY SNAPSHOT

TABLE 142 FUJIFILM HOLDINGS CORPORATION: PRODUCTS OFFERED

TABLE 143 FUJIFILM HOLDINGS CORPORATION: PRODUCT LAUNCHES

TABLE 144 FUJIFILM HOLDINGS CORPORATION: DEALS

TABLE 145 FUJIFILM HOLDINGS CORPORATION: OTHERS

12.1.2 HP DEVELOPMENT COMPANY, L.P.

TABLE 146 HP DEVELOPMENT COMPANY L.P.: COMPANY OVERVIEW

FIGURE 55 HP DEVELOPMENT COMPANY L.P.: COMPANY SNAPSHOT

TABLE 147 HP DEVELOPMENT COMPANY L.P.: PRODUCTS OFFERED

TABLE 148 HP DEVELOPMENT COMPANY L.P.: PRODUCT LAUNCHES

12.1.3 RICOH

TABLE 149 RICOH: COMPANY OVERVIEW

FIGURE 56 RICOH: COMPANY SNAPSHOT

TABLE 150 RICOH: PRODUCTS OFFERED

TABLE 151 RICOH: PRODUCT LAUNCHES

TABLE 152 RICOH: DEALS

12.1.4 KONICA MINOLTA, INC.

TABLE 153 KONICA MINOLTA, INC.: COMPANY OVERVIEW

FIGURE 57 KONICA MINOLTA, INC.: COMPANY SNAPSHOT

TABLE 154 KONICA MINOLTA, INC.: PRODUCTS OFFERED

TABLE 155 KONICA MINOLTA, INC.: PRODUCT LAUNCHES

TABLE 156 KONICA MINOLTA, INC.: DEALS

12.1.5 BOBST

TABLE 157 BOBST: COMPANY OVERVIEW

FIGURE 58 BOBST: COMPANY SNAPSHOT

TABLE 158 BOBST: PRODUCTS OFFERED

12.1.6 ELECTRONICS FOR IMAGING, INC.

TABLE 159 ELECTRONICS FOR IMAGING, INC.: COMPANY OVERVIEW

TABLE 160 ELECTRONICS FOR IMAGING, INC.: PRODUCTS OFFERED

TABLE 161 ELECTRONICS FOR IMAGING, INC.: PRODUCT LAUNCHES

TABLE 162 ELECTRONICS FOR IMAGING, INC.: DEALS

12.1.7 DOMINO PRINTING SCIENCES PLC

TABLE 163 DOMINO PRINTING SCIENCES PLC: COMPANY OVERVIEW

TABLE 164 DOMINO PRINTING SCIENCES PLC: PRODUCTS OFFERED

TABLE 165 DOMINO PRINTING SCIENCES PLC: PRODUCT LAUNCHES

TABLE 166 DOMINO PRINTING SCIENCES PLC: DEALS

12.1.8 DURST GROUP AG

TABLE 167 DURST GROUP AG: COMPANY OVERVIEW

TABLE 168 DURST GROUP AG: PRODUCTS OFFERED

TABLE 169 DURST GROUP AG: PRODUCT LAUNCHES

TABLE 170 DURST GROUP AG: DEALS

TABLE 171 DURST GROUP AG: OTHERS

12.1.9 KOENIG & BAUER AG

TABLE 172 KOENIG & BAUER AG: COMPANY OVERVIEW

FIGURE 59 KOENIG & BAUER AG: COMPANY SNAPSHOT

TABLE 173 KOENIG & BAUER AG: PRODUCTS OFFERED

TABLE 174 KOENIG & BAUER AG: DEALS

TABLE 175 KOENIG & BAUER AG: OTHERS

12.1.10 MARKEM-IMAJE, A DOVER COMPANY

TABLE 176 MARKEM-IMAJE, A DOVER COMPANY: COMPANY OVERVIEW

TABLE 177 MARKEM-IMAJE, A DOVER COMPANY: PRODUCTS OFFERED

TABLE 178 MARKEM-IMAJE, A DOVER COMPANY: PRODUCT LAUNCHES

TABLE 179 MARKEM-IMAJE, A DOVER COMPANY: DEALS

12.1.11 HEIDELBERGER DRUCKMASCHINEN AG

TABLE 180 HEIDELBERGER DRUCKMASCHINEN AG: COMPANY OVERVIEW

FIGURE 60 HEIDELBERGER DRUCKMASCHINEN AG: COMPANY SNAPSHOT

TABLE 181 HEIDELBERGER DRUCKMASCHINEN AG: PRODUCTS OFFERED

TABLE 182 HEIDELBERGER DRUCKMASCHINEN AG: DEALS

12.1.12 MIMAKI ENGINEERING CO., LTD.

TABLE 183 MIMAKI ENGINEERING CO., LTD.: COMPANY OVERVIEW

FIGURE 61 MIMAKI ENGINEERING CO., LTD.: COMPANY SNAPSHOT

TABLE 184 MIMAKI ENGINEERING CO., LTD.: PRODUCTS OFFERED

TABLE 185 MIMAKI ENGINEERING CO., LTD.: PRODUCT LAUNCHES

TABLE 186 MIMAKI ENGINEERING CO., LTD.: DEALS

TABLE 187 MIMAKI ENGINEERING CO., LTD.: OTHERS

12.1.13 SEIKO EPSON CORPORATION

TABLE 188 SEIKO EPSON CORPORATION: COMPANY OVERVIEW

FIGURE 62 SEIKO EPSON CORPORATION: COMPANY SNAPSHOT

TABLE 189 SEIKO EPSON CORPORATION: PRODUCTS OFFERED

TABLE 190 SEIKO EPSON CORPORATION: PRODUCT LAUNCHES

TABLE 191 SEIKO EPSON CORPORATION: OTHERS

12.1.14 AGFA-GEVAERT GROUP

TABLE 192 AGFA-GEVAERT GROUP: COMPANY OVERVIEW

FIGURE 63 AGFA-GEVAERT GROUP: COMPANY SNAPSHOT

TABLE 193 AGFA-GEVAERT GROUP: PRODUCTS OFFERED

TABLE 194 AGFA-GEVAERT GROUP: PRODUCT LAUNCHES

TABLE 195 AGFA-GEVAERT GROUP: DEALS

TABLE 196 AGFA-GEVAERT GROUP: OTHERS

12.1.15 ROLAND DGA CORPORATION

TABLE 197 ROLAND DGA CORPORATION: COMPANY OVERVIEW

FIGURE 64 ROLAND DGA CORPORATION: COMPANY SNAPSHOT

TABLE 198 ROLAND DGA CORPORATION: PRODUCTS OFFERED

TABLE 199 ROLAND DGA CORPORATION: PRODUCT LAUNCHES

TABLE 200 ROLAND DGA CORPORATION: DEALS

12.2 OTHER PLAYERS

12.2.1 KENTO DIGITAL PRINTING

12.2.2 KTK

12.2.3 THE M&R COMPANIES

12.2.4 JETSCI

12.2.5 MPS

12.2.6 HAPA AG

12.2.7 PIXELJET

12.2.8 FLORAPRINTER

12.2.9 FOCUS LABEL

12.2.10 ADELCO SCREEN PROCESS LTD.

12.2.11 KUEN YUH MACHINERY ENGINEERING CO.

12.2.12 COLORJET GROUP

12.2.13 MARK ANDY INC.

12.2.14 NILPETER A/S

12.2.15 XEIKON

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS FROM INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.4 CUSTOMIZATION OPTIONS

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS

I would like to order

Product name: Hybrid Printing Market by Technology (UV Inkjet Printing, Water Based Printing, Solvent Printing, LED Curable, Dye Sublimation), Substrate (Textile & Fabric, Paper, Glass, Plastic, Metal), Application, End-use Industry and Region – Global Forecast to 2028

Product link: <https://marketpublishers.com/r/HC82A1EDE70AEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HC82A1EDE70AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970