

Hybrid Adhesives & Hybrid Sealants Market by Resin Type (MS Polymer Hybrid, Epoxy-Polyurethane, Epoxy-Cyanoacrylate), Application (Building & Construction, Automotive & Transportation, Industrial Assembly), and Region - Global Forecast to 2022

<https://marketpublishers.com/r/H01D904E78DEN.html>

Date: August 2017

Pages: 136

Price: US\$ 5,650.00 (Single User License)

ID: H01D904E78DEN

Abstracts

The hybrid adhesives & sealants market is projected to grow at a CAGR of 8.6% between 2017 and 2022

The hybrid adhesives & sealants market is projected to grow from an estimated USD 4.99 billion in 2017 to USD 7.54 billion by 2022, at a CAGR of 8.6% between 2017 and 2022. Growing demand from applications, such as building & construction, automotive & transportation, industrial assembly, and others is expected to fuel the growth of the hybrid adhesives & sealants market. The driver for the hybrid adhesives & sealants market is the growing demand for hybrid resins in the manufacture of adhesives & sealants and the unavailability of new polymeric materials. Hybrid adhesives & sealants provide improved performance, which includes long lasting reliable repairs, outstanding substrate versatility, and broadening repair opportunities. The growth of the hybrid adhesives & sealants market is affected by the lack of awareness of end users

Among resins, the market for epoxy-cyanoacrylate resin is projected to grow at the highest CAGR between 2017 and 2022

Among resins, the epoxy-cyanoacrylate segment in the hybrid adhesives & sealants market is projected to grow at the highest CAGR during the forecast period, 2017 to 2022. The adhesives & sealants based on the epoxy-cyanoacrylate resin offer distinct advantages as these possess the superior properties of both, the epoxy & cyanoacrylate resins. These therefore provide optimized and efficient bonding solutions

for various substrates.

The automotive & transportation application in the hybrid adhesives & sealants market is projected to grow at the highest CAGR during the forecast period

Among applications, the automotive & transportation application in the hybrid adhesives & sealants market is projected to grow at the highest rate from 2017 to 2022. The automotive & transportation market includes aerospace, trucks, buses, trains, specialty vehicles, OEMs, MROs, and others. The growing commercial vehicle & aerospace market due to the rise in populations and their incomes is leading to the growing demand for automotive and transportation in the emerging markets and are expected to drive the demand for hybrid adhesives & sealants in this application segment during the forecast period.

The Asia Pacific hybrid adhesives & sealants market is projected to grow at the highest CAGR during the forecast period

Among regions, the Asia Pacific is expected to be the fastest-growing hybrid adhesives & sealants market. Growth is mainly attributed to booming economies such as China, India, and Taiwan, among other few smaller countries, such as Indonesia, Vietnam, and Malaysia. Japan is the leader in the market for hybrid adhesives & sealants in terms of demand in the Asia Pacific. China is a rapidly emerging nation in the market due to the growth in various applications in the use of hybrid adhesives & sealants.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted.

Breakup of primary interviews:

By Company Type - Tier 1–41%, Tier 2–33%, and Tier 3–26%

By Designation – C-level–35%, D-level–36%, and Others–29%

By Region - North America–29%, Europe–27%, Asia-Pacific–26%, Middle East & Africa- 10%, and South America- 8%

Soudal (Belgium), Bostik (France), Sika AG (Switzerland), Wacker Chemie AG

(Germany), Henkel AG & Co. KGaA (Germany), 3M Company (U.S.), Tremco illbruck GmbH & Co. KG. (Germany), H.B. Fuller (U.S.), Illinois Tool Works Incorporation (U.S.), and Kisling AG (Switzerland) are the key players operating in the hybrid adhesives & sealants market.

Research Coverage

This report provides a detailed segmentation of the hybrid adhesives & sealants market on the basis of resin, application, and region. With respect to resin, the hybrid adhesives & sealants market has been segmented into MS polymer hybrid, epoxy-polyurethane, epoxy-cyanoacrylate, and others. On the basis of application, the market has been segmented into building & construction, automotive & transportation, industrial assembly, and others. On the basis of region, the market has been segmented into the Asia Pacific, Europe, North America, South America, and the Middle East & Africa.

Reasons to Buy the Report

From an insight perspective, this research report has focused on various levels of analyses—industry analysis (industry trends), market share analysis of top players in the hybrid adhesives & sealants market, value chain analysis, and company profiles. These insights together comprise and discuss the basic views on the competitive landscape, emerging and high-growth segments of the hybrid adhesives & sealants market, high-growth regions, and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on hybrid adhesives & sealants offered by the top players in the hybrid adhesives & sealants market

Product Development/Innovations: Detailed insights on the upcoming technologies, research & development activities, and new product launches in the hybrid adhesives & sealants market

Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the market for hybrid adhesives & sealants across varied regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the hybrid adhesives &

sealants market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the hybrid adhesives & sealants market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 PACKAGE SIZE
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES FOR MARKET PLAYERS
- 4.2 HYBRID ADHESIVES & SEALANTS MARKET, BY APPLICATION
- 4.3 HYBRID ADHESIVES & SEALANTS MARKET: DEVELOPED VS. EMERGING NATIONS
- 4.4 ASIA-PACIFIC HYBRID ADHESIVES & SEALANTS MARKET
- 4.5 EUROPE HYBRID ADHESIVES & SEALANTS MARKET
- 4.6 GLOBAL HYBRID ADHESIVES & SEALANTS MARKET

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Growing demand for hybrid resins in manufacturing adhesives & sealants

5.2.1.2 Unavailability of new polymeric materials

5.2.1.3 Environmental regulations in North America and Europe

5.2.2 RESTRAINTS

5.2.2.1 Lack of acceptance from end users

5.2.3 OPPORTUNITIES

5.2.3.1 Growing demand for sustainable adhesives & sealants

5.2.4 CHALLENGES

5.2.4.1 Limited market opportunities in developed countries

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 INTENSITY OF COMPETITIVE RIVALRY

5.3.2 BARGAINING POWER OF BUYERS

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 THREAT OF SUBSTITUTES

5.3.5 THREAT OF NEW ENTRANTS

5.4 MACROECONOMIC INDICATORS

5.4.1 TRENDS AND FORECAST OF GDP

5.4.2 TRENDS AND FORECAST OF CONSTRUCTION INDUSTRY

5.4.2.1 Trends and forecast of construction industry in North America

5.4.2.2 Trends and forecast of construction industry in Europe

5.4.2.3 Trends and forecast of construction industry in Asia-Pacific

5.4.2.4 Trends and forecast of construction industry in Middle East & Africa

5.4.2.5 Trends and forecast of construction industry in South America

5.4.3 TRENDS OF AUTOMOTIVE INDUSTRY

5.4.4 TRENDS AND FORECAST OF AEROSPACE INDUSTRY

6 HYBRID ADHESIVES & SEALANTS MARKET, BY RESIN

6.1 INTRODUCTION

6.2 MS POLYMER HYBRID

6.3 EPOXY-POLYURETHANE

6.4 EPOXY-CYANOACRYLATE

6.5 OTHERS

7 HYBRID ADHESIVES & SEALANTS MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 BUILDING & CONSTRUCTION

7.3 AUTOMOTIVE & TRANSPORTATION

7.4 INDUSTRIAL ASSEMBLY

7.5 OTHERS

8 HYBRID ADHESIVES & SEALANTS, BY REGION

8.1 INTRODUCTION

8.2 ASIA-PACIFIC

8.2.1 HYBRID ADHESIVES & SEALANTS MARKET, BY APPLICATION

8.2.2 HYBRID ADHESIVES & SEALANTS MARKET, BY COUNTRY

8.2.2.1 China

8.2.2.2 Japan

8.2.2.3 India

8.2.2.4 South Korea

8.2.2.5 Taiwan

8.2.2.6 Malaysia

8.2.2.7 Thailand

8.2.2.8 Vietnam

8.2.2.9 Rest of Asia-Pacific

8.3 NORTH AMERICA

8.3.1 HYBRID ADHESIVES & SEALANTS MARKET, BY APPLICATION

8.3.2 HYBRID ADHESIVES & SEALANTS MARKET, BY COUNTRY

8.3.2.1 U.S.

8.3.2.2 Canada

8.3.2.3 Mexico

8.4 EUROPE

8.4.1 HYBRID ADHESIVES & SEALANTS MARKET, BY APPLICATION

8.4.2 HYBRID ADHESIVES & SEALANTS MARKET, BY COUNTRY

8.4.2.1 Germany

8.4.2.2 France

8.4.2.3 Italy

8.4.2.4 U.K.

8.4.2.5 Russia

8.4.2.6 Turkey

8.4.2.7 Spain

8.4.2.8 Rest of Europe

8.5 SOUTH AMERICA

8.5.1 HYBRID ADHESIVES & SEALANTS MARKET, BY APPLICATION

8.5.2 HYBRID ADHESIVES & SEALANTS MARKET, BY COUNTRY

8.5.2.1 Brazil

8.5.2.2 Argentina

8.5.2.3 Rest of South America

8.6 MIDDLE EAST & AFRICA

8.6.1 HYBRID ADHESIVES & SEALANTS MARKET, BY APPLICATION

8.6.2 HYBRID ADHESIVES & SEALANTS MARKET, BY COUNTRY

8.6.2.1 UAE

8.6.2.2 Africa

8.6.2.3 Rest of Middle East

9 COMPETITIVE LANDSCAPE

9.1 INTRODUCTION

9.2 COMPETITIVE LEADERSHIP MAPPING

9.2.1 VISIONARY LEADERS

9.2.2 INNOVATORS

9.2.3 DYNAMIC DIFFERENTIATORS

9.2.4 EMERGING COMPANIES

9.3 COMPETITIVE BENCHMARKING

9.3.1 STRENGTH OF PRODUCT PORTFOLIO (25 COMPANIES)

9.3.2 BUSINESS STRATEGY EXCELLENCE (25 COMPANIES)

9.4 MARKET RANKING

9.4.1 MARKET RANKING OF KEY PLAYERS (2016)

10 COMPANY PROFILES

(Business Overview, Products Offered, Scorecard of Product Offering, Scorecard of Business Strategy, and New Product Launch)

10.1 HENKEL AG & CO. KGAA

10.2 SIKA AG

10.3 3M COMPANY

10.4 ILLINOIS TOOL WORKS INCORPORATION

10.5 WACKER CHEMIE AG

- 10.6 BOSTIK
- 10.7 H.B. FULLER
- 10.8 SOUDAL
- 10.9 TREMCO ILLBRUCK GMBH & CO. KG.
- 10.10 HERMANN OTTO GMBH
- 10.11 PERMABOND LLC.
- 10.12 DYMAX CORPORATION
- 10.13 LIST OF OTHER COMPANIES
 - 10.13.1 WEISS CHEMIE + TECHNIK GMBH & CO. KG
 - 10.13.2 KISLING AG
 - 10.13.3 WEICON GMBH & CO.KG
 - 10.13.4 LORD CORPORATION
 - 10.13.5 MERZ+BENTELI AG
 - 10.13.6 AMERICAN SEALANTS, INC.
 - 10.13.7 ADHESIVES TECHNOLOGY CORPORATION
 - 10.13.8 NOVACHEM CORPORATION LTD.
 - 10.13.9 HODGSON SEALANTS (HOLDINGS) LTD.
 - 10.13.10 POLYTEC PT GMBH
 - 10.13.11 FORGEWAY LIMITED
 - 10.13.12 PROTAVIC AMERICA, INC.
 - 10.13.13 2K ADHESIVE SYSTEMS LIMITED

*Details might not be captured in case of unlisted companies.

11 APPENDIX

- 11.1 KEY INSIGHTS FROM INDUSTRY EXPERTS
- 11.2 DISCUSSION GUIDE
- 11.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 11.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 11.5 AVAILABLE CUSTOMIZATIONS
- 11.6 RELATED REPORTS
- 11.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 HYBRID ADHESIVES & SEALANTS MARKET SNAPSHOT (2017 & 2022)

Table 2 TRENDS AND FORECAST OF GDP, 2015–2021 (USD BILLION)

Table 3 CONTRIBUTION OF CONSTRUCTION INDUSTRY TO THE GDP OF NORTH AMERICA, 2014–2021 (USD BILLION)

Table 4 CONTRIBUTION OF CONSTRUCTION INDUSTRY TO THE GDP OF EUROPE, 2014–2021 (USD BILLION)

Table 5 CONTRIBUTION OF CONSTRUCTION INDUSTRY TO THE GDP OF ASIA-PACIFIC, 2014–2021 (USD BILLION)

Table 6 CONTRIBUTION OF CONSTRUCTION INDUSTRY TO THE GDP OF MIDDLE EAST & AFRICA, 2014–2021 (USD BILLION)

Table 7 CONTRIBUTION OF CONSTRUCTION INDUSTRY TO THE GDP OF SOUTH AMERICA, 2014–2021 (USD BILLION)

Table 8 AUTOMOTIVE PRODUCTION, 2012–2016 (MILLION UNITS)

Table 9 GLOBAL GROWTH INDICATORS OF AEROSPACE INDUSTRY, 2016–2035

Table 10 GROWTH INDICATORS OF AEROSPACE INDUSTRY, BY REGION 2016–2035

Table 11 NEW AIRPLANE DELIVERIES, BY REGION, 2016–2035

Table 12 HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY RESIN, 2015–2022 (USD MILLION)

Table 13 HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY RESIN, 2015–2022 (KILOTON)

Table 14 PERFORMANCE COMPARISON OF MS POLYMER HYBRID, POLYURETHANE, AND SILICONE

Table 15 HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 16 HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 17 HYBRID ADHESIVES & SEALANTS MARKET IN BUILDING & CONSTRUCTION, BY REGION, 2015–2022 (USD MILLION)

Table 18 HYBRID ADHESIVES & SEALANTS MARKET IN BUILDING & CONSTRUCTION, BY REGION, 2015–2022 (KILOTON)

Table 19 HYBRID ADHESIVES & SEALANTS MARKET IN AUTOMOTIVE & TRANSPORTATION, BY REGION, 2015–2022 (USD MILLION)

Table 20 HYBRID ADHESIVES & SEALANTS MARKET IN AUTOMOTIVE & TRANSPORTATION, BY REGION, 2015–2022 (KILOTON)

Table 21 HYBRID ADHESIVES & SEALANTS MARKET IN INDUSTRIAL ASSEMBLY, BY REGION, 2015–2022 (USD MILLION)

Table 22 HYBRID ADHESIVES & SEALANTS MARKET IN INDUSTRIAL ASSEMBLY, BY REGION, 2015–2022 (KILOTON)

Table 23 HYBRID ADHESIVES & SEALANTS MARKET IN OTHERS, BY REGION, 2015–2022 (USD MILLION)

Table 24 HYBRID ADHESIVES & SEALANTS MARKET IN OTHERS, BY REGION, 2015–2022 (KILOTON)

Table 25 HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 26 HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

Table 27 ASIA-PACIFIC: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 28 ASIA-PACIFIC: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 29 ASIA-PACIFIC: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 30 ASIA-PACIFIC: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 31 CHINA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 32 CHINA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 33 JAPAN: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 34 JAPAN: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 35 INDIA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 36 INDIA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 37 SOUTH KOREA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 38 SOUTH KOREA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 39 NORTH AMERICA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 40 NORTH AMERICA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY

COUNTRY, 2015–2022 (KILOTON)

Table 41 NORTH AMERICA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 42 NORTH AMERICA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 43 U.S.: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 44 U.S.: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 45 CANADA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 46 CANADA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 47 MEXICO: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 48 MEXICO: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 49 EUROPE: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 50 EUROPE HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 51 EUROPE: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 52 EUROPE: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 53 GERMANY: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 54 GERMANY: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 55 FRANCE: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 56 FRANCE: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 57 ITALY: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 58 ITALY: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 59 U.K.: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 60 U.K.: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 61 SOUTH AMERICA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 62 SOUTH AMERICA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 63 SOUTH AMERICA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 64 SOUTH AMERICA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 65 BRAZIL: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 66 BRAZIL: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 67 MIDDLE EAST & AFRICA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 68 MIDDLE EAST & AFRICA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 69 MIDDLE EAST & AFRICA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 70 MIDDLE EAST & AFRICA: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 71 UAE: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 72 UAE: HYBRID ADHESIVES & SEALANTS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

List Of Figures

LIST OF FIGURES

Figure 1 HYBRID ADHESIVES & SEALANTS MARKET SEGMENTATION

Figure 2 HYBRID ADHESIVES & SEALANTS MARKET: RESEARCH DESIGN

Figure 3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 5 HYBRID ADHESIVES & SEALANTS: DATA TRIANGULATION

Figure 6 ASIA-PACIFIC PROJECTED TO LEAD HYBRID ADHESIVES & SEALANTS MARKET BETWEEN 2017 AND 2022

Figure 7 MS POLYMER HYBRIDS RESIN SEGMENT PROJECTED TO DOMINATE THE HYBRID ADHESIVES & SEALANTS MARKET DURING THE FORECAST PERIOD

Figure 8 ASIA-PACIFIC TO BE FASTEST-GROWING HYBRID ADHESIVES & SEALANTS MARKET BETWEEN 2017 AND 2022

Figure 9 EMERGING ECONOMIES TO OFFER LUCRATIVE GROWTH OPPORTUNITIES DURING THE FORECAST PERIOD

Figure 10 AUTOMOTIVE & TRANSPORTATION APPLICATION OF THE MARKET TO GROW AT THE HIGHEST CAGR BETWEEN 2017 AND 2022

Figure 11 HYBRID ADHESIVES & SEALANTS MARKET IN EMERGING COUNTRIES IS PROJECTED TO GROW AT HIGHER RATES

Figure 12 BUILDING & CONSTRUCTION SEGMENT ACCOUNTED FOR LARGEST SHARE OF ASIA-PACIFIC HYBRID ADHESIVES & SEALANTS MARKET IN 2016

Figure 13 HYBRID ADHESIVES & SEALANTS MARKET IN GERMANY ESTIMATED TO BE LARGEST MARKET DURING THE FORECAST PERIOD

Figure 14 JAPAN AND U.S. ACCOUNTED FOR LARGEST SHARES OF HYBRID ADHESIVES & SEALANTS MARKET IN 2016

Figure 15 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES OF HYBRID ADHESIVES & SEALANTS MARKET

Figure 16 PORTER'S FIVE FORCES ANALYSIS

Figure 17 MS POLYMER HYBRID IS PROJECTED TO DOMINATE HYBRID ADHESIVES & SEALANTS MARKET, 2017–2022

Figure 18 AUTOMOTIVE & TRANSPORTATION TO REGISTER THE HIGHEST CAGR DURING FORECAST PERIOD

Figure 19 BUILDING & CONSTRUCTION TO LEAD HYBRID ADHESIVES & SEALANTS MARKET BY 2022

Figure 20 CHINA AND INDIA ARE EMERGING AS LUCRATIVE MARKETS FOR HYBRID ADHESIVES & SEALANTS

Figure 21 ASIA-PACIFIC IS EXPECTED TO BE A LUCRATIVE HYBRID ADHESIVES & SEALANTS MARKET

Figure 22 ASIA-PACIFIC MARKET SNAPSHOT: JAPAN IS THE LARGEST HYBRID ADHESIVES & SEALANTS MARKET

Figure 23 NORTH AMERICA HYBRID ADHESIVES & SEALANTS MARKET SNAPSHOT: THE U.S. TO ACCOUNT FOR THE LARGEST MARKET SHARE

Figure 24 COMPETITIVE LEADERSHIP MAPPING, 2016

Figure 25 HENKEL AG & CO. KGAA: COMPANY SNAPSHOT

Figure 26 SIKA AG: COMPANY SNAPSHOT

Figure 27 3M COMPANY: COMPANY SNAPSHOT

Figure 28 ILLINOIS TOOL WORKS INCORPORATION: COMPANY SNAPSHOT

Figure 29 WACKER CHEMIE AG: COMPANY SNAPSHOT

Figure 30 H.B. FULLER: COMPANY SNAPSHOT

Figure 31 SOUDAL: COMPANY SNAPSHOT

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