

# **HVAC Systems Market by Equipment Type (Heating (Heat Pump, Furnace), Ventilation (Air Filter, Dehumidifier, Air Purifier), Cooling (Room AC, Unitary AC, Chiller)), Software & Services, Implementation Type, Application, and Geography - Global Forecast to 2022**

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## **Abstracts**

“HVAC systems market to exhibit high growth potential during the forecast period”

The HVAC systems market is expected to grow at a CAGR of 5.9% between 2016 and 2022 and reach USD 173.16 billion by 2022. The key driving factors for the growth of the HVAC systems market are government incentives through tax credit programs, increasing construction activities, and government regulations and policies for energy saving.

“Heating equipment expected to grow at a high rate in the overall HVAC systems market during the forecast period”

The growth of the heating equipment market is mainly driven by government financial incentive programs, low operating cost and high operating capacity, higher efficiency of equipment, and increasing demand in the residential market.

“APAC to be the leading and fastest-growing market for HVAC systems during the forecast period”

The growth of the HVAC systems market in APAC is attributed to the increase in industrialization and urbanization, increase in the disposable income of consumers, and

change in climate conditions. Further, introduction of government programs for promoting energy savings has also helped the HVAC industry to grow in the region. Some of the regulations contributing to the growth of the region are Commercial Building Disclosure (CBD) Program (Australia), Energy Conservation Building Codes (India), LEED-INDIA, and Indian Society of Heating, Refrigerating, and Air-Conditioning Engineers (ISHRAE).

Break-up of the profiles of primary participants for the report has been given below:

By Company Type: Tier 1 – 45%, Tier 2 – 40%, and Tier 3 – 15%

By Designation: C-Level Executives – 25%, Directors– 35%, Others – 40%

By Region: North America - 30%, Europe – 25%, APAC – 40%, RoW – 5%

The key players in the market include Daikin Industries Limited (Japan), Ingersoll Rand Plc. (Ireland), Johnson Controls, Inc. (U.S.), Nortek, Inc. (U.S.), United Technologies Corporation (U.S.), Electrolux AB (Sweden), Emerson Electric Co. (U.S.), Honeywell International Inc. (U.S.), Lennox International Inc. (U.S.), LG Electronics (South Korea), Mitsubishi Electric (Japan), Panasonic Corporation (Japan), Qingdao Haier Co. Ltd. (China), Samsung Electronics (South Korea), and Whirlpool Corporation (U.S.).

### **Reasons to buy the report:**

Illustrative segmentation, analysis, and forecast for the market based on heating equipment, ventilation equipment, cooling equipment, implementation type, application, software and service, and geography has been conducted to give an overall view of the HVAC systems market.

The Porter's five forces framework has been utilized along with the value chain analysis to provide an in-depth insight into the HVAC systems market.

The major drivers, restraints, opportunities, and challenges for the HVAC systems market have been detailed in this report.

The report includes a detailed competitive landscape along with key players, in-depth analysis, and revenue of key players.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 SCOPE OF THE STUDY
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS – HVAC SYSTEMS MARKET

- 4.1 HVAC SYSTEMS MARKET, 2016–2022 (USD BILLION)
- 4.2 HVAC SYSTEMS MARKET, BY EQUIPMENT TYPE (2016–2022)
- 4.3 HVAC SYSTEMS MARKET, BY EQUIPMENT AND REGION (2016)
- 4.4 HVAC SYSTEMS MARKET, BY IMPLEMENTATION TYPE (2016)
- 4.5 HVAC SYSTEMS MARKET, BY GEOGRAPHY (2016)

### 5 MARKET OVERVIEW

*HVAC Systems Market by Equipment Type (Heating (Heat Pump, Furnace), Ventilation (Air Filter, Dehumidifier, Ai...*

## 5.1 INTRODUCTION

## 5.2 MARKET SEGMENTATION

### 5.2.1 HVAC SYSTEMS MARKET, BY HEATING EQUIPMENT

### 5.2.2 HVAC SYSTEMS MARKET, BY VENTILATION EQUIPMENT

### 5.2.3 HVAC SYSTEMS MARKET, BY COOLING EQUIPMENT

### 5.2.4 HVAC SYSTEMS MARKET, BY IMPLEMENTATION TYPE

### 5.2.5 HVAC SYSTEMS MARKET, BY APPLICATION

### 5.2.6 HVAC SYSTEMS MARKET, BY SOFTWARE AND SERVICE

### 5.2.7 HVAC SYSTEMS MARKET, BY GEOGRAPHY

## 5.3 DYNAMICS

### 5.3.1 DRIVERS

5.3.1.1 Government incentives through tax credit programs expected to drive the growth of the HVAC systems market

5.3.1.2 Increasing construction activities that would boost the implementation of HVAC systems

5.3.1.3 Government regulations and policies for energy saving expected to boost demand for HVAC systems

5.3.1.4 Growing trend of smart homes expected to increase the demand for HVAC systems

### 5.3.2 RESTRAINTS

5.3.2.1 High costs of skilled labor as well as installation

5.3.2.2 Lack of awareness about the benefits of HVAC systems

### 5.3.3 OPPORTUNITIES

5.3.3.1 Development of the next generation low global warming potential refrigerants for HVAC systems

5.3.3.2 Transformation of IoT within the HVAC industry

### 5.3.4 CHALLENGES

5.3.4.1 Complexities in the replacement of HVAC systems in existing buildings

## 6 INDUSTRY TRENDS

## 6.1 INTRODUCTION

## 6.2 VALUE CHAIN ANALYSIS

## 6.3 PORTER'S FIVE FORCES MODEL

### 6.3.1 INTENSITY OF COMPETITIVE RIVALRY

### 6.3.2 THREAT OF SUBSTITUTES

### 6.3.3 BARGAINING POWER OF BUYERS

### 6.3.4 BARGAINING POWER OF SUPPLIERS

- 6.3.5 THREAT OF NEW ENTRANTS
- 6.4 REGULATORY STANDARDS
  - 6.4.1 MONTREAL PROTOCOL
  - 6.4.2 KYOTO PROTOCOL
  - 6.4.3 LEED CERTIFICATION

## **7 HVAC SYSTEMS MARKET, BY HEATING EQUIPMENT**

- 7.1 INTRODUCTION
- 7.2 HEAT PUMP
  - 7.2.1 AIR-TO-AIR HEAT PUMP
  - 7.2.2 AIR-TO-WATER HEAT PUMP
  - 7.2.3 WATER-TO-WATER HEAT PUMP
- 7.3 FURNACE
  - 7.3.1 OIL FURNACE
  - 7.3.2 GAS FURNACE
  - 7.3.3 ELECTRIC FURNACE
- 7.4 BOILER
  - 7.4.1 STEAM BOILER
  - 7.4.2 HOT WATER BOILER
- 7.5 UNITARY HEATER
  - 7.5.1 GAS UNIT HEATER
  - 7.5.2 OIL FIRED UNIT HEATER
  - 7.5.3 ELECTRIC UNIT HEATER

## **8 HVAC SYSTEMS MARKET, BY VENTILATION EQUIPMENT**

- 8.1 INTRODUCTION
- 8.2 HUMIDIFIER
  - 8.2.1 WARM-MIST HUMIDIFIER
  - 8.2.2 ULTRASONIC HUMIDIFIER
  - 8.2.3 COOL-MIST HUMIDIFIER
- 8.3 DEHUMIDIFIER
  - 8.3.1 REFRIGERATION DEHUMIDIFIER
  - 8.3.2 ABSORPTION DEHUMIDIFIER
- 8.4 AIR PURIFIER
  - 8.4.1 HEPA AIR PURIFIER
  - 8.4.2 ACTIVATED CARBON AIR PURIFIER
  - 8.4.3 ELECTROSTATIC AIR PURIFIER

- 8.4.4 IONIC AIR PURIFIER
- 8.5 AIR FILTER
- 8.6 VENTILATION FAN
  - 8.6.1 CROSS FLOW FAN
  - 8.6.2 AXIAL FAN
  - 8.6.3 CENTRIFUGAL FAN
  - 8.6.4 DOMESTIC FAN
  - 8.6.5 RANGE HOOD FAN
  - 8.6.6 POWER ROOF FAN
- 8.7 OTHERS
  - 8.7.1 DUCT
    - 8.7.1.1 Rigid duct
    - 8.7.1.2 Flexible duct
  - 8.7.2 DIFFUSER

## **9 HVAC SYSTEMS MARKET, BY COOLING EQUIPMENT**

- 9.1 INTRODUCTION
- 9.2 ROOM AIR-CONDITIONER
- 9.3 UNITARY AIR-CONDITIONER
  - 9.3.1 SPLIT-AIR-CONDITIONER
  - 9.3.2 PACKAGED AIR-CONDITIONER
- 9.4 CHILLER
  - 9.4.1 SCROLL CHILLER
  - 9.4.2 SCREW CHILLER
  - 9.4.3 CENTRIFUGAL CHILLER
  - 9.4.4 RECIPROCATING CHILLER
  - 9.4.5 ABSORPTION CHILLER
- 9.5 COOLER
  - 9.5.1 DUCTED COOLER
  - 9.5.2 WINDOW COOLER
- 9.6 COOLING TOWER
  - 9.6.1 EVAPORATIVE COOLING TOWER
  - 9.6.2 DRY COOLING TOWER
  - 9.6.3 HYBRID COOLING TOWER

## **10 HVAC SYSTEMS MARKET, BY IMPLEMENTATION TYPE**

- 10.1 INTRODUCTION

## 10.2 NEW CONSTRUCTION

10.2.1 GOVERNMENT REGULATIONS FOR GREENER BUILDINGS AND SMART CONTROLS IS CHANGING HVAC INDUSTRY

## 10.3 RETROFIT BUILDING

10.3.1 ATTRACTIVE TAX BENEFITS BY THE U.S. GOVERNMENT FOR ENERGY-EFFICIENT HVAC SYSTEM IS ENCOURAGING RETROFIT MARKET

# 11 HVAC SYSTEMS MARKET, BY APPLICATION

## 11.1 INTRODUCTION

## 11.2 RESIDENTIAL

11.2.1 INCREASING AWARENESS FOR ENERGY EFFICIENCY

11.2.2 GOVERNMENT REGULATIONS AND TAX CREDIT PROGRAMS TO PROMOTE HVAC SYSTEM

## 11.3 COMMERCIAL

11.3.1 HEALTHCARE

11.3.2 EDUCATION

11.3.3 GOVERNMENT

11.3.4 OFFICE

11.3.5 AIRPORT

11.3.6 RETAIL

## 11.4 INDUSTRIAL

11.4.1 ENERGY EFFICIENT HVAC SYSTEM IN INDUSTRIES WOULD HELP TO REDUCE OPERATIONAL COST

# 12 SOFTWARE AND SERVICES USED IN HVAC SYSTEMS

## 12.1 INTRODUCTION

### 12.1.1 SOFTWARE

12.1.1.1 HVAC design software

12.1.1.2 HVAC service software

12.1.1.3 HVAC scheduling software

12.1.1.4 HVAC dispatch software

12.1.1.5 HVAC business software

12.1.1.6 HVAC heat load calculation software

### 12.1.2 SERVICES

12.1.2.1 Recent developments in the HVAC service industry

12.1.2.2 Maintenance and repair

12.1.2.3 Installation

## **13 HVAC SYSTEMS MARKET, BY GEOGRAPHY**

### **13.1 INTRODUCTION**

### **13.2 NORTH AMERICA**

#### **13.2.1 U.S.**

13.2.1.1 Steps taken by the U.S. Government to reduce country's carbon footprint

#### **13.2.2 CANADA**

13.2.2.1 Launch of National Energy Code for buildings in Canada contributing to the growth of the HVAC systems in the country

#### **13.2.3 MEXICO**

13.2.3.1 Government energy saving initiatives driving the market in Mexico

### **13.3 EUROPE**

#### **13.3.1 U.K.**

13.3.1.1 Emphasis on various events to create awareness and promote energy-efficient HVAC System

#### **13.3.2 GERMANY**

13.3.2.1 Introduction of engineering simulation platforms for the HVAC professionals expected to support growth of the market

#### **13.3.3 FRANCE**

13.3.3.1 The Grenelle Environment initiative to drive HVAC systems market in France

#### **13.3.4 REST OF EUROPE**

13.3.4.1 European Union's heating and cooling strategy

### **13.4 ASIA-PACIFIC**

#### **13.4.1 CHINA**

13.4.1.1 Expansion plans of leading manufacturing companies supporting the growth of the HVAC industry in China

#### **13.4.2 JAPAN**

13.4.2.1 Joint ventures and new product developments supporting the growth of the market in Japan

#### **13.4.3 INDIA**

13.4.3.1 Proactive steps taken by the government helping the HVAC industry

#### **13.4.4 REST OF APAC**

13.4.4.1 Countries are taking initiatives to implement green building technology for sustainable development

### **13.5 REST OF THE WORLD**

#### **13.5.1 SOUTH AMERICA**

13.5.1.1 Rio Olympics 2016 created a big opportunity for the HVAC systems market

#### **13.5.2 MIDDLE EAST**

13.5.2.1 Government regulations for energy efficiency and growing infrastructure driving the HVAC systems market

### 13.5.3 AFRICA

13.5.3.1 Attractive construction sector is driving the HVAC systems market

## 14 COMPETITIVE LANDSCAPE

### 14.1 OVERVIEW

### 14.2 RANKING ANALYSIS FOR HVAC SYSTEM MANUFACTURERS

### 14.3 COMPETITIVE SITUATION AND TRENDS

#### 14.3.1 NEW PRODUCT LAUNCHES AND DEVELOPMENTS

#### 14.3.2 EXPANSIONS

#### 14.3.3 ACQUISITIONS AND CONTRACTS

#### 14.3.4 AGREEMENTS, COLLABORATIONS, PARTNERSHIPS, AND JOINT VENTURES

## 15 COMPANY PROFILES

(Overview, Products & Services, Strategies & Insights, Developments and MnM View)\*

### 15.1 INTRODUCTION

### 15.2 DAIKIN INDUSTRIES LTD.

### 15.3 INGERSOLL RAND PLC.

### 15.4 JOHNSON CONTROLS, INC.

### 15.5 NORTEK, INC.

### 15.6 UNITED TECHNOLOGIES CORP.

### 15.7 ELECTROLUX AB

### 15.8 EMERSON ELECTRIC CO.

### 15.9 HONEYWELL INTERNATIONAL INC.

### 15.10 LENNOX INTERNATIONAL INC.

### 15.11 LG ELECTRONICS

### 15.12 MITSUBISHI ELECTRIC CORP.

### 15.13 PANASONIC CORP.

### 15.14 QINGDAO HAIER CO., LTD.

### 15.15 SAMSUNG ELECTRONICS CO., LTD.

### 15.16 WHIRLPOOL CORP.

\*Details on Overview, Products & Services, Strategies & Insights, Developments and MnM View might not be captured in case of unlisted companies.

## **16 APPENDIX**

16.1 INSIGHTS OF INDUSTRY EXPERTS

16.2 DISCUSSION GUIDE

16.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

16.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

16.5 AVAILABLE CUSTOMIZATIONS

16.6 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

TABLE 1 GOVERNMENT INCENTIVES THROUGH TAX CREDIT PROGRAMS IS EXPECTED TO INCREASE THE DEMAND FOR HVAC

TABLE 2 HIGH COSTS OF SKILLED LABOR AS WELL AS INSTALLATION HINDERING MARKET GROWTH

TABLE 3 DEVELOPMENT OF THE NEXT GENERATION LOW GWP REFRIGERANTS FOR HVAC SYSTEMS

TABLE 4 COMPLEXITIES IN THE REPLACEMENT OF HVAC SYSTEMS IN EXISTING BUILDINGS

TABLE 5 HVAC SYSTEMS MARKET, BY HEATING EQUIPMENT, 2013–2022 (USD BILLION)

TABLE 6 HVAC SYSTEMS MARKET FOR HEATING EQUIPMENT, BY APPLICATION, 2013–2022 (USD BILLION)

TABLE 7 HVAC SYSTEMS MARKET FOR HEATING EQUIPMENT, BY REGION, 2013–2022 (USD BILLION)

TABLE 8 HVAC SYSTEMS MARKET FOR HEAT PUMPS, BY APPLICATION, 2013–2022 (USD BILLION)

TABLE 9 HVAC SYSTEMS MARKET FOR HEAT PUMPS, BY REGION, 2013–2022 (USD BILLION)

TABLE 10 HVAC SYSTEMS MARKET FOR FURNACES, BY APPLICATION, 2013–2022 (USD BILLION)

TABLE 11 HVAC SYSTEMS MARKET FOR FURNACES, BY REGION, 2013–2022 (USD BILLION)

TABLE 12 HVAC SYSTEMS MARKET FOR BOILERS, BY APPLICATION, 2013–2022 (USD BILLION)

TABLE 13 HVAC SYSTEMS MARKET FOR BOILERS, BY REGION, 2013–2022 (USD BILLION)

TABLE 14 HVAC SYSTEMS MARKET FOR UNITARY HEATERS, BY APPLICATION, 2013–2022 (USD BILLION)

TABLE 15 HVAC SYSTEMS MARKET FOR UNITARY HEATERS, BY REGION, 2013–2022 (USD BILLION)

TABLE 16 HVAC SYSTEMS MARKET, BY VENTILATION EQUIPMENT, 2013–2022 (USD BILLION)

TABLE 17 HVAC SYSTEMS MARKET FOR VENTILATION EQUIPMENT, BY APPLICATION, 2013–2022 (USD BILLION)

TABLE 18 HVAC SYSTEMS MARKET FOR VENTILATION EQUIPMENT, BY REGION,

2013–2022 (USD BILLION)

TABLE 19 HVAC SYSTEMS MARKET FOR HUMIDIFIERS, BY APPLICATION,  
2013–2022 (USD MILLION)

TABLE 20 HVAC SYSTEMS MARKET FOR HUMIDIFIERS, BY REGION, 2013–2022  
(USD MILLION)

TABLE 21 HVAC SYSTEMS MARKET FOR DEHUMIDIFIERS, BY APPLICATION,  
2013–2022 (USD MILLION)

TABLE 22 HVAC SYSTEMS MARKET FOR DEHUMIDIFIERS, BY REGION,  
2013–2022 (USD MILLION)

TABLE 23 HVAC SYSTEMS MARKET FOR AIR PURIFIERS, BY APPLICATION,  
2013–2022 (USD MILLION)

TABLE 24 HVAC SYSTEMS MARKET FOR AIR PURIFIERS, BY REGION, 2013–2022  
(USD MILLION)

TABLE 25 HVAC SYSTEMS MARKET FOR AIR FILTERS, BY APPLICATION,  
2013–2022 (USD BILLION)

TABLE 26 HVAC SYSTEMS MARKET FOR AIR FILTERS, BY REGION, 2013–2022  
(USD BILLION)

TABLE 27 HVAC SYSTEMS MARKET FOR VENTILATION FANS, BY APPLICATION,  
2013–2022 (USD MILLION)

TABLE 28 HVAC SYSTEMS MARKET FOR VENTILATION FANS, BY REGION,  
2013–2022 (USD MILLION)

TABLE 29 HVAC SYSTEMS MARKET, BY COOLING EQUIPMENT, 2013–2022 (USD  
BILLION)

TABLE 30 HVAC SYSTEMS MARKET FOR COOLING EQUIPMENT, BY  
APPLICATION, 2013–2022 (USD BILLION)

TABLE 31 HVAC SYSTEMS MARKET FOR COOLING EQUIPMENT, BY REGION,  
2013–2022 (USD BILLION)

TABLE 32 HVAC SYSTEMS MARKET FOR ROOM AIR-CONDITIONERS, BY  
APPLICATION, 2013–2022 (USD BILLION)

TABLE 33 HVAC SYSTEMS MARKET FOR ROOM AIR-CONDITIONERS, BY  
REGION, 2013–2022 (USD BILLION)

TABLE 34 HVAC SYSTEMS MARKET FOR UNITARY AIR-CONDITIONERS, BY  
APPLICATION, 2013–2022 (USD BILLION)

TABLE 35 HVAC SYSTEMS MARKET FOR UNITARY AIR-CONDITIONERS, BY  
REGION, 2013–2022 (USD BILLION)

TABLE 36 HVAC SYSTEMS MARKET FOR CHILLERS, BY APPLICATION, 2013–2022  
(USD BILLION)

TABLE 37 HVAC SYSTEMS MARKET FOR CHILLERS, BY REGION, 2013–2022  
(USD BILLION)

TABLE 38 HVAC SYSTEMS MARKET FOR COOLERS, BY APPLICATION, 2013–2022  
(USD MILLION)

TABLE 39 HVAC SYSTEMS MARKET FOR COOLERS, BY REGION, 2013–2022  
(USD MILLION)

TABLE 40 HVAC SYSTEMS MARKET FOR COOLING TOWERS, BY APPLICATION,  
2013–2022 (USD MILLION)

TABLE 41 HVAC SYSTEMS MARKET FOR COOLING TOWERS, BY REGION,  
2013–2022 (USD MILLION)

TABLE 42 HVAC SYSTEMS MARKET, BY IMPLEMENTATION TYPE, 2013–2022  
(USD BILLION)

TABLE 43 HVAC SYSTEMS MARKET, BY APPLICATION, 2013–2022 (USD BILLION)

TABLE 44 HVAC SYSTEMS MARKET FOR COMMERCIAL APPLICATIONS, BY  
TYPE, 2013–2022 (USD BILLION)

TABLE 45 HVAC SYSTEMS MARKET, BY REGION, 2013–2022 (USD BILLION)

TABLE 46 HVAC SYSTEMS MARKET IN NORTH AMERICA, BY COUNTRY,  
2013–2022 (USD BILLION)

TABLE 47 HVAC SYSTEMS MARKET IN NORTH AMERICA, BY EQUIPMENT TYPE,  
2013–2022 (USD BILLION)

TABLE 48 HVAC SYSTEMS MARKET IN NORTH AMERICA, BY HEATING  
EQUIPMENT, 2013–2022 (USD BILLION)

TABLE 49 HVAC SYSTEMS MARKET IN NORTH AMERICA, BY VENTILATION  
EQUIPMENT, 2013–2022 (USD MILLION)

TABLE 50 HVAC SYSTEMS MARKET IN NORTH AMERICA, BY COOLING  
EQUIPMENT, 2013–2022 (USD BILLION)

TABLE 51 HVAC SYSTEMS MARKET IN EUROPE, BY COUNTRY, 2013–2022 (USD  
BILLION)

TABLE 52 HVAC SYSTEMS MARKET IN EUROPE, BY EQUIPMENT TYPE,  
2013–2022 (USD BILLION)

TABLE 53 HVAC SYSTEMS MARKET IN EUROPE, BY HEATING EQUIPMENT,  
2013–2022 (USD BILLION)

TABLE 54 HVAC SYSTEMS MARKET IN EUROPE, BY VENTILATION EQUIPMENT,  
2013–2022 (USD MILLION)

TABLE 55 HVAC SYSTEMS MARKET IN EUROPE, BY COOLING EQUIPMENT,  
2013–2022 (USD BILLION)

TABLE 56 HVAC SYSTEMS MARKET IN APAC, BY COUNTRY, 2013–2022 (USD  
BILLION)

TABLE 57 HVAC SYSTEMS MARKET IN APAC, BY EQUIPMENT TYPE, 2013–2022  
(USD BILLION)

TABLE 58 HVAC SYSTEMS MARKET IN APAC, BY HEATING EQUIPMENT,

2013–2022 (USD BILLION)

TABLE 59 HVAC SYSTEMS MARKET IN APAC, BY VENTILATION EQUIPMENT,  
2013–2022 (USD MILLION)

TABLE 60 HVAC SYSTEMS MARKET IN APAC, BY COOLING EQUIPMENT,  
2013–2022 (USD BILLION)

TABLE 61 HVAC SYSTEMS MARKET IN ROW, BY REGION, 2013–2022 (USD  
BILLION)

TABLE 62 HVAC SYSTEMS MARKET IN ROW, BY EQUIPMENT TYPE, 2013–2022  
(USD BILLION)

TABLE 63 HVAC SYSTEMS MARKET IN ROW, BY HEATING EQUIPMENT,  
2013–2022 (USD MILLION)

TABLE 64 HVAC SYSTEMS MARKET IN ROW, BY VENTILATION EQUIPMENT,  
2013–2022 (USD MILLION)

TABLE 65 HVAC SYSTEMS MARKET IN ROW, BY COOLING EQUIPMENT,  
2013–2022 (USD BILLION)

TABLE 66 NEW PRODUCT LAUNCHES AND DEVELOPMENTS, 2014–2016

TABLE 67 EXPANSIONS, 2014–2016

TABLE 68 ACQUISITIONS AND CONTRACTS, 2014–2016

TABLE 69 AGREEMENTS, COLLABORATIONS, PARTNERSHIPS, AND JOINT  
VENTURES, 2014–2016

## List Of Figures

### LIST OF FIGURES

FIGURE 1 HVAC SYSTEMS MARKET SEGMENTATION

FIGURE 2 HVAC SYSTEMS MARKET: RESEARCH DESIGN

FIGURE 3 BOTTOM-UP APPROACH TO ARRIVE AT THE MARKET SIZE

FIGURE 4 TOP-DOWN APPROACH TO ARRIVE AT THE MARKET SIZE

FIGURE 5 DATA TRIANGULATION

FIGURE 6 ASSUMPTIONS OF THE RESEARCH STUDY

FIGURE 7 HVAC SYSTEMS MARKET SNAPSHOT (2016 VS. 2022): MARKET FOR COOLING EQUIPMENT TO BE THE LARGEST

FIGURE 8 HEAT PUMPS EXPECTED TO HOLD A MAJOR SHARE OF THE MARKET FOR HEATING EQUIPMENT DURING THE FORECAST PERIOD

FIGURE 9 AIR FILTERS EXPECTED TO LEAD THE VENTILATION EQUIPMENT MARKET BETWEEN 2016 AND 2022

FIGURE 10 UNITARY AIR CONDITIONERS TO LEAD THE MARKET FOR COOLING EQUIPMENT BETWEEN 2016 AND 2022

FIGURE 11 NEW CONSTRUCTIONS TO EXHIBIT HIGH GROWTH BETWEEN 2016 AND 2022

FIGURE 12 COMMERCIAL APPLICATION TO HOLD THE LARGEST MARKET SHARE BY 2022

FIGURE 13 APAC TO HOLD THE LARGEST MARKET SHARE, 2016

FIGURE 14 ATTRACTIVE GROWTH OPPORTUNITIES IN THE HVAC SYSTEMS MARKET

FIGURE 15 MARKET FOR HEATING EQUIPMENT EXPECTED TO GROW AT THE HIGHEST CAGR BETWEEN 2016 AND 2022

FIGURE 16 UNITARY AIR CONDITIONERS TO HOLD THE LARGEST SHARE OF THE GLOBAL HVAC SYSTEMS MARKET IN 2016

FIGURE 17 NEW CONSTRUCTIONS EXPECTED TO HOLD THE LARGEST MARKET SHARE IN 2016

FIGURE 18 CHINA TO HOLD THE LARGEST SHARE OF THE HVAC SYSTEMS MARKET

FIGURE 19 HVAC SYSTEMS MARKET SEGMENTATION, BY GEOGRAPHY

FIGURE 20 DROC: HVAC SYSTEMS MARKET, 2015

FIGURE 21 VALUE CHAIN ANALYSIS: MAJOR VALUE ADDED DURING THE MANUFACTURING STAGE

FIGURE 22 HVAC SYSTEMS MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 23 INTENSITY OF COMPETITIVE RIVALRY EXPECTED TO HAVE A HIGH

## IMPACT

FIGURE 24 LARGE NUMBER OF SUPPLIERS LEADING TO INTENSE COMPETITION

FIGURE 25 MEDIUM THREAT OF SUBSTITUTES FOR THE HVAC SYSTEMS MARKET

FIGURE 26 HIGH BARGAINING POWER OF BUYERS IN THE HVAC SYSTEMS MARKET

FIGURE 27 MEDIUM BARGAINING POWER OF SUPPLIERS DUE TO LESS PRODUCT DIFFERENTIATION

FIGURE 28 MEDIUM THREAT OF NEW ENTRANTS DUE TO HIGH CAPITAL INVESTMENTS

FIGURE 29 HVAC SYSTEMS MARKET SEGMENTATION, BY HEATING EQUIPMENT

FIGURE 30 EUROPE IS EXPECTED TO LEAD THE HEATING EQUIPMENT MARKET BETWEEN 2016 AND 2022

FIGURE 31 RESIDENTIAL APPLICATION EXPECTED TO HOLD THE LARGEST SIZE OF THE FURNACE MARKET DURING THE FORECAST PERIOD

FIGURE 32 HUGE DEMAND EXPECTED FROM THE APAC REGION IN THE BOILER MARKET DURING THE FORECAST PERIOD

FIGURE 33 HVAC SYSTEMS MARKET SEGMENTATION, BY VENTILATION EQUIPMENT

FIGURE 34 APAC EXPECTED TO DOMINATE THE VENTILATION EQUIPMENT MARKET DURING THE FORECAST PERIOD

FIGURE 35 NORTH AMERICA EXPECTED TO HOLD THE LARGEST MARKET FOR HUMIDIFIER BETWEEN 2016 AND 2022

FIGURE 36 NORTH AMERICA HELD THE LARGEST SHARE OF THE DEHUMIDIFIER MARKET IN 2016

FIGURE 37 COMMERCIAL APPLICATION EXPECTED TO HOLD THE LARGEST MARKET FOR THE AIR FILTER DURING THE FORECAST PERIOD

FIGURE 38 APAC EXPECTED TO HOLD THE LARGEST SIZE OF THE VENTILATION FAN MARKET DURING THE FORECAST PERIOD

FIGURE 39 HVAC SYSTEMS MARKET SEGMENTATION, BY COOLING EQUIPMENT

FIGURE 40 APAC EXPECTED TO LEAD THE ROOM AIR-CONDITIONER MARKET BETWEEN 2016 AND 2022

FIGURE 41 HUGE GROWTH IS EXPECTED FROM NORTH AMERICA IN THE UNITARY AIR-CONDITIONER MARKET

FIGURE 42 COMMERCIAL APPLICATION EXPECTED TO LEAD THE CHILLER MARKET DURING FORECAST PERIOD

FIGURE 43 APAC TO BE THE MAJOR MARKET FOR COOLERS BETWEEN 2016

AND 2022

FIGURE 44 HVAC SYSTEMS MARKET SEGMENTATION, BY IMPLEMENTATION TYPE

FIGURE 45 THE MARKET FOR NEW CONSTRUCTION DOMINATED THE GLOBAL HVAC SYSTEMS MARKET IN 2016

FIGURE 46 HVAC SYSTEMS MARKET SEGMENTATION, BY APPLICATION

FIGURE 47 COMMERCIAL APPLICATION MARKET SEGMENTATION, BY TYPE

FIGURE 48 OFFICE BUILDINGS TO HOLD THE LARGEST SIZE OF THE HVAC SYSTEMS MARKET BETWEEN 2016 AND 2022

FIGURE 49 SOFTWARE AND SERVICES USED IN HVAC SYSTEMS

FIGURE 50 HVAC SERVICES MARKET, 2013–2022 (USD BILLION)

FIGURE 51 HVAC SYSTEMS MARKET IN INDIA TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 52 APAC TO DOMINATE THE HVAC SYSTEMS MARKET BETWEEN 2016 AND 2022

FIGURE 53 HVAC SYSTEMS MARKET SNAPSHOT OF NORTH AMERICA: DEMAND TO BE DRIVEN BY THE INCREASING PREFERENCE TOWARDS ENERGY-EFFICIENT HVAC SYSTEMS

FIGURE 54 COOLING EQUIPMENT EXPECTED TO DOMINATE HVAC SYSTEMS MARKET IN NORTH AMERICA BETWEEN 2016 AND 2022

FIGURE 55 UNITARY AIR-CONDITIONER TO HOLD THE LARGEST SIZE OF THE COOLING EQUIPMENT MARKET IN NORTH AMERICA IN 2016

FIGURE 56 HEATING EQUIPMENT EXPECTED TO DOMINATE THE HVAC SYSTEMS MARKET IN EUROPE DURING FORECAST PERIOD

FIGURE 57 HVAC SYSTEMS MARKET IN ASIA-PACIFIC SNAPSHOT: CHINA HOLDS THE LARGEST MARKET SIZE

FIGURE 58 CHINA EXPECTED TO HOLD THE LARGEST SIZE OF THE HVAC SYSTEMS MARKET IN APAC BETWEEN 2016 AND 2022

FIGURE 59 MIDDLE EAST TO DOMINATE THE HVAC SYSTEMS MARKET IN THE ROW

FIGURE 60 COMPANIES ADOPTED NEW PRODUCT LAUNCHES AND DEVELOPMENTS AS A KEY GROWTH STRATEGY BETWEEN 2014 AND 2016

FIGURE 61 RANKING OF TOP 5 PLAYERS: HVAC SYSTEMS MARKET, 2015

FIGURE 62 BATTLE FOR MARKET SHARE: “NEW PRODUCT LAUNCHES & DEVELOPMENTS” WAS THE KEY STRATEGY BETWEEN 2014 AND 2016

FIGURE 63 GEOGRAPHIC REVENUE MIX OF THE TOP 5 PLAYERS (2015)

FIGURE 64 DAIKIN INDUSTRIES LTD.: COMPANY SNAPSHOT

FIGURE 65 DAIKIN INDUSTRIES LTD.: SWOT ANALYSIS

FIGURE 66 INGERSOLL RAND PLC.: COMPANY SNAPSHOT

FIGURE 67 INGERSOLL RAND PLC: SWOT ANALYSIS  
FIGURE 68 JOHNSON CONTROLS INC.: COMPANY SNAPSHOT  
FIGURE 69 JOHNSON CONTROLS INC.: SWOT ANALYSIS  
FIGURE 70 NORTEK, INC.: COMPANY SNAPSHOT  
FIGURE 71 NORTEK, INC.: SWOT ANALYSIS  
FIGURE 72 UNITED TECHNOLOGIES CORP.: COMPANY SNAPSHOT  
FIGURE 73 UNITED TECHNOLOGIES CORP.: SWOT ANALYSIS  
FIGURE 74 ELECTROLUX AB: COMPANY SNAPSHOT  
FIGURE 75 EMERSON ELECTRIC CO.: COMPANY SNAPSHOT  
FIGURE 76 HONEYWELL INTERNATIONAL INC.: COMPANY SNAPSHOT  
FIGURE 77 LENNOX INTERNATIONAL INC.: COMPANY SNAPSHOT  
FIGURE 78 LG ELECTRONICS: COMPANY SNAPSHOT  
FIGURE 79 MITSUBISHI ELECTRIC CORP.: COMPANY SNAPSHOT  
FIGURE 80 PANASONIC CORP.: COMPANY SNAPSHOT  
FIGURE 81 QINGDAO HAIER CO., LTD.: COMPANY SNAPSHOT  
FIGURE 82 SAMSUNG ELECTRONICS CO., LTD.: COMPANY SNAPSHOT  
FIGURE 83 WHIRLPOOL CORP.: COMPANY SNAPSHOT

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