

# **HVAC Linset Market by Material (Copper, Low Carbon), End-Use Industry (Residential, Commercial, Industrial), Implementation (New Construction, Retrofit) & Region(NA, Asia Pacific, Europe, Middle East & Africa, South America) - Global Forecast to 2028**

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## **Abstracts**

The global HVAC Linset market size is estimated to be USD 9.2 billion in 2023 and projected to reach USD 13.4 billion by 2028, at a CAGR of 7.9%. Urbanization and increase in residential construction, growing trends of smart homes, and increasing demand for air conditioners are the factors driving the market for HVAC Linset. However, local cooling solutions and rising environmental concerns are expected to restrain this market. Rising global temperatures and heat islands and growing incomes of people are expected to offer significant growth opportunities to manufacturers. Major challenges faced by the players in this market are the passive cooling and free cooling solutions and adoption of new refrigerants.

APAC is the largest and the fastest-growing market for HVAC Linset. The region is witnessing high growth in the HVAC Linset market due to large construction and infrastructure activities being carried out. The growth of the HVAC Linset market is mainly attributed to the demand from China, India, and Southeast Asian countries. These bustling economies have a lot of potential customers. In terms of value, North America is expected to lead the HVAC Linset market during the forecast period, owing to the matured market.

“Low carbon accounted for the second largest market share amongst other materials in the HVAC Linset market”

Low carbon or low carbon steel has the second-largest share in the HVAC Linset market due to its versatility and applicability. Used for seamless tubing in HVAC and refrigeration industries, low carbon steel withstands extreme temperatures, making it ideal for refrigerant transport. Its prominence is driven by its pivotal role in commercial HVAC systems, its significance in regions like the Middle East, Southeast Asia, and the US, and the support of numerous SME steel manufacturers.

“The new construction segment is estimated to be the second fastest growing segment in the HVAC Linset market during the forecast period.”

The new construction segment is estimated to be the second fastest-growing market in the HVAC Linset industry, driven by its pivotal role in enhancing benefits, comfort, indoor air quality, and energy efficiency. As varied construction projects demand tailored heating and cooling systems, the need for efficient appliances becomes paramount. Rapid urbanization, economic growth, and technological advancements in emerging regions like APAC, the Middle East, and Africa propel the demand for new construction. Governments' infrastructural investments and green initiatives further bolster adoption, fostering a smarter and healthier environment through energy-efficient HVAC Linset, amplified by the integration of smart sensors and thermostats.

“Asia Pacific has the largest market share the HVAC Linset Market, in terms of value.”

Asia Pacific has the largest share in the HVAC Linset market due to robust infrastructural growth, surging urbanization, and expanding manufacturing activities. China's industrialization and India's burgeoning middle class contribute to the region's dominance. The adoption of advanced VRF systems in countries like Japan, China, and South Korea further strengthens Asia Pacific's leadership. This region's market leadership is a result of its diverse growth drivers and strategic market adoption, positioning it at the forefront of the global HVAC Linset industry.

“Based on region, Europe is projected to be third fastest growing market in the HVAC Linset market during the forecast period.”

Europe estimated to be the third fastest growing HVAC Linset market, fueled by heightened construction activities and the presence of renowned HVAC Linset manufacturers. Prominent European countries like Germany, France, and the UK exhibit consistent consumption trends. The region's efficient manufacturing facilities and strategic distribution channels aid in supplying HVAC Linset to key system

manufacturers. With a focus on increased residential constructions and supportive government initiatives, Europe is poised for substantial growth in the HVAC Linset industry.

### Breakdown of primaries

The study contains insights from various industry experts, ranging from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type: Tier 1 – 40%, Tier 2 – 30%, and Tier 3 – 30%

By Designation: C Level– 20%, D-level – 10%, And Other Level – 70%

By Region: North America – 20%, Europe – 30%, APAC – 30%, Middle East & Africa – 10%, South America-10%.

The HVAC Linset market is dominated by a few globally established players such as Daikin (Japan), Haclor (Greece), Hydro (Norway), KME SE (Germany), and Mueller Streamline Co. (US).

### Research Coverage:

The report covers the HVAC Linset market and forecasts its size, by volume and value, based on region (Asia Pacific, Europe, North America, South America, and Middle East & Africa), material (copper, low carbon), end-use industry (commercial, residential, industrial), implementation (new construction, retrofit).

The report also provides a comprehensive review of market drivers, restraints, opportunities, and challenges in the HVAC Linset market. The report also covers qualitative aspects in addition to the quantitative aspects of these markets.

### Key Benefits of Buying the Report:

The report will help the leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall market and the sub-segments. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the HVAC Linset

market and provides them with information on key market drivers, restraints, challenges, and opportunities.

Key benefits of buying this report

This research report is focused on various levels of analysis — industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the HVAC Linset market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Analysis of drivers (urbanization & increase in residential construction and growing trends of smart homes), restraints (local cooling solutions and rising environment concerns), opportunities (rising global temperatures and heat islands and growing income to propel the demand for HVAC systems) and challenges (passive cooling and free cooling solutions and adoption of new refrigerants) influencing the growth of HVAC Linset market.

**Market Penetration:** Comprehensive information on HVAC Linset market offered by top players in the global market.

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and mergers & acquisitions in the HVAC Linset market.

**Market Development:** Comprehensive information about lucrative emerging markets — the report analyzes the markets for HVAC Linset market across regions.

**Competitive Assessment:** In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the HVAC Linset

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