

Hospital Information Systems Market by Component (Service, Software), product type (EHR, CDSS, Specialty, Diagnostic, Pharmacy, Quality, SCM, PHM, RCM, Data Analytics, Telehealth), Deployment (On-Premises, Cloud-Based), Region - Global Forecast to 2030

<https://marketpublishers.com/r/HD74D596FDEFEN.html>

Date: March 2025

Pages: 463

Price: US\$ 4,950.00 (Single User License)

ID: HD74D596FDEFEN

Abstracts

The global hospital information systems market is projected to reach USD 116.75 billion by 2030 from 63.80 billion in 2024, at a CAGR of 10.6% from 2024 to 2030. The growth in the hospital information systems market is attributed to government initiatives such as financial incentives from Medicare and Medicaid, exemplified by the NY Medicaid EHR Incentive Program offering up to USD 63,750 over six years, which has significantly accelerated EHR implementation. Regulatory mandates such as HIPAA, GDPR, and the Information Blocking Rule enforce robust data security measures, driving continuous system upgrades. Additionally, emerging initiatives such as the 2024-2030 Federal Health IT Strategy are expanding broadband and connected technology in underserved areas and are propelling the sustained growth of the hospital information systems market.

“Telehealth & telemedicine segment dominated the hospital information systems market in 2023”

Telehealth & telemedicine are estimated to hold the largest share of the hospital information systems market; key growth drivers include the need to mitigate rising hospital-acquired infections and chronic diseases. As more cases of bloodstream, urinary tract, and pneumonia infections are reported, remote monitoring assumes importance in lowering readmissions and effectively managing patient risks. The

increased prevalence of chronic diseases such as cardiovascular disease, obesity, and diabetes also increases the need for ongoing, distance-based care that improves clinical results. In the US steep healthcare costs, where nearly half of adults struggle to afford basic care accelerate the shift toward telehealth as a cost-effective alternative to traditional in-person visits. Advanced analytics integrated into these solutions provide real-time insights, optimizing resource allocation and patient care coordination. Digital collaborative models of care also integrate clinical and operational data, automate care workflows, and enable virtual consultations. These elements are making telehealth and telemedicine key drivers of innovation and efficiency in the future HIS landscape.

“Asia Pacific to witness the highest growth rate during the forecast period.”

Hospital information systems market is divided into five large regional markets, i.e., North America, Asia Pacific (APAC), Latin America, Europe, and Middle East and Africa. The APAC region is predicted to witness maximum growth over the forecast period. The growth is primarily driven by factors such as improvement in healthcare infrastructure, technology solutions adoption, and government support towards the adoption of healthcare IT solutions. For example, the new efforts of the National Accreditation Board for Hospitals (NABH) to introduce standards and guidelines for Hospital Information Systems (HIS) and Electronic Medical Records (EMR) are increasingly contributing to the growth of demand for healthcare technology solutions in India. Rolled out in September 2023, these digital health standards have already attracted 275 hospitals to submit for certification, of which 100 have succeeded. This regulatory thrust is not only creating a strong market for hospital information systems solutions but also preparing India to improve its healthcare delivery through sophisticated digital infrastructure.

In-depth interviews have been conducted with chief executive officers (CEOs), Directors, and other executives from various key organizations operating in the hospital information systems marketplace.

By Company Type - Tier 1: 45%, Tier 2: 35%, and Tier 3: 20%

By Designation - C-level: 35%, Director-level: 25%, and Others: 40%

By Region - North America: 45%, Europe: 30%, Asia Pacific: 20%, Latin America: 3%, and Middle East & Africa: 2%.

Epic Systems Corporation. (US), GE HealthCare. (US), UnitedHealth Group. (US), Medical Information Technology, Inc. (US), Veradigm LLC (US), TruBridge. (US), Altera Digital Health Inc. (US), Athenahealth (US), Koninklijke Philips N.V. (Netherlands), Oracle (US), and Siemens Healthineers AG (Germany) are some of the key players in the hospital information systems market.

The study includes an in-depth competitive analysis of these key players in the hospital information systems market, with their company profiles, recent developments, and key market strategies.

Research Coverage

This research report categorizes the hospital information systems market By component (Services and Software [Clinical applications, administrative applications, and financial applications]). By product type (Electronic Health Record (EHR), Clinical Decision Support Systems (CDSS), Practice Management Systems, Patient Management Systems, Specialty Information Management Systems, Diagnostic & Imaging Solutions [Medical Image Analysis, PACS & VNA, Radiology Information Systems, Laboratory Information Systems}, Pharmacy & Medication Management [Eprescribing Solutions, Pharmacy Information Systems, Drug Databases, Others (Computerized Physician Order Entry and Others)], Quality Management, Supply Chain Management, HCIT Integration Systems, Administration Information Systems, Population Health Management, Revenue Cycle Management, Data Analytics and Reporting Solutions, Telehealth & Telemedicine, and Others), By deployment (On-premises deployment, cloud-based deployment, and hybrid deployment), By facility size (Large facilities and small & medium facilities), and By region (North America, Europe, Asia Pacific, Latin America, and Middle East and Africa). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the hospital information systems market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions and services, key strategies, partnerships, and agreements. new product & service launches, regulatory approval, investment, mergers and acquisitions, and recent developments associated with the hospital information systems market. Competitive analysis of upcoming startups in the hospital information systems market ecosystem is covered in this report.

Reasons to buy this report

The report will help the market leaders/new entrants in this market with information on

the closest approximations of the revenue numbers for the hospital information systems market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (increasing adoption of electronic health records (EHRs) in hospitals & clinics, increasing emphasis on collaborative care to drive demand of his market, integrating data analytics into HIS to boost patient care, operational efficiency, and decision-making, regulatory guidelines to propel HIS adoption, and rising imperative to control surging healthcare expenditures) restraints (lack of adoption of HIS due to resistance towards modern infrastructure, customer support difficulties, and reduced time allotted for his software usage and training) opportunities (increasing benefits of cloud-based solutions to boost demand for HIS, AI integration to fuel the adoption of HIS, leveraging mhealth innovation, and accelerating growth in emerging economies) challenges (privacy and security concerns, and design, development, and maintenance of HIS, and shortage of skilled IT professionals) influencing the growth of the hospital information systems market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the hospital information systems market

Market Development: Comprehensive information about lucrative markets – the report analyses the hospital information systems market across varied regions.

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the hospital information systems market

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players such as Epic Systems Corporation. (US), GE HealthCare. (US), UnitedHealth Group. (US), Medical Information Technology, Inc. (US), Veradigm LLC (US), TruBridge. (US), Altera Digital Health Inc. (US), athenahealth (US), Koninklijke Philips N.V.

(Netherlands), Oracle (US), Siemens Healthineers AG (Germany), among others in the hospital information systems market

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12.2 OTHER PLAYERS

12.2.1 CONIFER HEALTH SOLUTIONS, LLC

12.2.2 MOCDOC

12.2.3 KAREXPERT, INC.

12.2.4 NAPIER HEALTHCARE SOLUTIONS PTE. LTD.

12.2.5 KRANIUM HEALTHCARE SYSTEMS (P) LTD.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

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