

Homeland Security and Emergency Management Market by Vertical (Homeland Security, Emergency Management), Solution (Systems, Services), Installation (New Installation, Upgrade), End Use, Technology, and Region - Forecast to 2026

<https://marketpublishers.com/r/H4EA05FD64AEN.html>

Date: May 2021

Pages: 382

Price: US\$ 4,950.00 (Single User License)

ID: H4EA05FD64AEN

Abstracts

The homeland security and emergency management market is projected to grow from an estimated USD 668.7 billion in 2021 to USD 904.6 billion by 2026, at a CAGR of 6.2%. The major growth drivers for this market include rising smart city initiatives that drive public safety and investments, the growing trend for IoT in homeland security, and an increase in criminal activities and terrorist attacks.

The homeland security and emergency management market includes major players Lockheed Martin Corporation (US), Northrop Grumman Corporation (US), Thales Group (France), Leonardo SPA (Italy), BAE Systems (UK), Aselsan (Turkey), Elbit Systems (Israel) and L3Harris Technologies (US). These players have spread their business across various countries includes North America, Europe, Asia Pacific, Middle East & Africa and Latin America.

“The intelligence and surveillance systems segment of the market is projected to grow at the highest CAGR from 2021 to 2026.”

Based on component, the intelligence and surveillance systems segment is projected to grow at the highest CAGR during the forecast period. The growth in the homeland security and emergency management market is expected to drive the growth of these different components proportionately. The requirement of advanced homeland security and emergency management systems, as well as upgradation and modernization of conventional systems, will help grow the market for homeland security system

components.

“Based on vertical, the homeland security segment is projected to lead the homeland security and emergency management market across the forecast period”

Based on vertical, the homeland security segment is projected to grow at the highest CAGR during forecast period. The demand for sophisticated homeland security systems to support national security activities by relevant agencies is driving the homeland security segment growth globally.

“The North American region is estimated to account for the largest share of the homeland security and emergency management market in 2021”

The homeland security and emergency management market in the North American region is expected to witness substantial growth during the forecast period, owing to increased investments in homeland security and emergency management technologies by countries in this region. Department of homeland security of the US and Canada are involved in the development of technologically advanced homeland security and emergency management platforms such as facial recognition and thermal imaging cameras, which drives market growth. Well-established and prominent manufacturers of homeland security and emergency management systems in this region include Lockheed Martin (US), Northrop Grumman (US), L3Harris Technologies, Inc. (US), and Raytheon (US).

The break-up of the profiles of primary participants in the homeland security and emergency management market is as follows:

By Company Type: Tier 1 - 30%; Tier 2 - 40%; and Tier 3 - 30%

By Designation: C Level Executives - 40%; Directors - 32%; and Others - 28%

By Region: North America - 40%; Europe - 15%; Asia Pacific - 40%, Rest of the World - 5%

Major players in the homeland security and emergency management market are Lockheed Martin Corporation (US), Northrop Grumman Corporation (US), Thales Group (France), Leonardo SPA (Italy), BAE Systems (UK), Aselsan (Turkey), Elbit Systems (Israel) and L3Harris Technologies (US).

Research Coverage

This market study covers the homeland security and emergency management market across various segments and subsegments. It aims at estimating the size and growth potential of this market across different segments based on application, platform, component, technology, waveform, range, dimension, frequency band, and region. This study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their product and business offerings, recent developments undertaken by them, and key market strategies adopted by them.

Reasons to Buy this Report

This report is expected to help market leaders/new entrants by providing them the closest approximations of the revenue numbers for the overall homeland security and emergency management market and its segments. This study is also expected to provide region-wise information about the applications wherein homeland security and emergency management solutions are used. It also aims at helping the stakeholders understand the competitive landscape of the market, gain insights to improve the position of their businesses and plan suitable go-to-market strategies. This report is also expected to help them understand the pulse of the market and provide them with information on key drivers, restraints, challenges, and opportunities influencing the growth of the homeland security and emergency management market.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on homeland security and emergency management products/ solutions offered by the top players in the market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the homeland security and emergency management market

Market Development: Comprehensive information about lucrative markets – the report analyses the homeland security and emergency management market across varied regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the homeland security and emergency management market

Competitive Assessment: In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the homeland security and emergency management market

Contents

1 INTRODUCTION

1.1 OBJECTIVE OF THE STUDY

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET: MARKET SEGMENTATION

1.3.2 REGIONAL SCOPE

1.3.3 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY & PRICING

1.5 LIMITATIONS

1.6 INCLUSIONS & EXCLUSIONS

1.7 MARKET STAKEHOLDERS

1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 REPORT PROCESS FLOW

FIGURE 3 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Breakdown of primaries

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.1.2.3 Primary details

2.1.2.4 Key industry insights

2.2 FACTOR ANALYSIS

2.2.1 INTRODUCTION

2.2.2 DEMAND-SIDE INDICATORS

2.2.2.1 Political dissent and separatists' movements

2.2.2.2 Occurrence of unpredictable natural disasters due to ever-changing climatic conditions

2.3 MARKET DEFINITION & SCOPE

2.3.1 SEGMENT DEFINITIONS

- 2.3.1.1 Homeland security and emergency management market, by technology
- 2.3.1.2 Homeland security and emergency management market, by end use
- 2.3.1.3 Homeland security and emergency management market, by vertical
- 2.3.1.4 Homeland security and emergency management market, by solution
- 2.3.1.5 Homeland security and emergency management market, by installation

2.4 RESEARCH APPROACH & METHODOLOGY

2.4.1 BOTTOM-UP APPROACH

- 2.4.1.1 COVID-19 Impact on market
- 2.4.1.2 Global market size of homeland security and emergency management (HSEM) market

- 2.4.1.3 Market forecast

- 2.4.1.4 Regional & country analysis

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

- 2.4.1.5 COVID-19 impact on market analysis

2.4.2 TOP-DOWN APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.5 DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET

2.6 MARKET SIZING & FORECASTING

2.7 RESEARCH ASSUMPTIONS

2.7.1 GROWTH RATE ASSUMPTIONS

2.7.2 RESEARCH ASSUMPTIONS

FIGURE 8 ASSUMPTIONS FOR THE RESEARCH STUDY

2.8 LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 9 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021 & 2026 (USD BILLION)

FIGURE 10 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021 & 2026 (USD BILLION)

FIGURE 11 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2021 & 2026 (USD BILLION)

FIGURE 12 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY REGION

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET

FIGURE 13 INCREASING TERRORIST THREATS AND BIOHAZARD ATTACKS ARE EXPECTED TO DRIVE THE MARKET DURING FORECAST PERIOD

4.2 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SYSTEM

FIGURE 14 INTELLIGENCE AND SURVEILLANCE SEGMENT PROJECTED TO LEAD DURING FORECAST PERIOD

4.3 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY INSTALLATION

FIGURE 15 NEW INSTALLATION SEGMENT PROJECTED TO LEAD DURING FORECAST PERIOD

4.4 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, MAJOR COUNTRIES

FIGURE 16 CHINA PROJECTED TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 17 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Political dissents and separatists' movements

5.2.1.2 Occurrence of unpredictable natural disasters due to changing climatic conditions

5.2.1.3 Increasing terrorist threats and biohazard attacks

FIGURE 18 ATTACKS AND DEATHS DUE TO TERRORISM, BY REGION, 2002-2019

5.2.1.4 AI enhances public safety operations in smart cities

5.2.1.5 Increasing adoption of IoT in public safety

5.2.1.6 Increase in demand for AI-based homeland security solutions

5.2.1.7 Cyber threats leading to upgrade of IT systems

FIGURE 19 GLOBAL SECURITY V/S INVESTMENT, 2016-2020:

5.2.2 RESTRAINTS

5.2.2.1 Low prioritization of emergency management action plans

5.2.2.2 Limited security budgets

5.2.2.3 Slow adoption of security solutions and lack of proactive measures

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing adoption of cloud-based applications and services

5.2.3.2 Upgradation of outdated equipment and infrastructure

5.2.3.3 Emergence of big data analytics in public safety and security

5.2.3.4 Adoption of cloud computing technologies in the public safety industry

5.2.3.5 AI innovations in border security and public safety

5.2.4 CHALLENGES

5.2.4.1 Rapidly increasing insider cyber threats

5.2.4.2 Lack of competent security professionals

5.2.4.3 Integrating existing systems with new technologies

5.3 AVERAGE SELLING PRICE

TABLE 1 AVERAGE SELLING PRICES OF HOMELAND SECURITY AND EMERGENCY MANAGEMENT SUBSYSTEMS IN 2020 (USD)

TABLE 2 AVERAGE SELLING PRICES OF WEAPON SYSTEMS IN 2020 (USD)

TABLE 3 AVERAGE SELLING PRICE OF RADARS IN 2020 (USD MILLION)

5.4 VALUE CHAIN ANALYSIS

FIGURE 20 VALUE CHAIN ANALYSIS: MAJOR VALUE ADDED DURING ORIGINAL EQUIPMENT MANUFACTURING AND INTEGRATION PHASES

5.5 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESSES

5.5.1 REVENUE SHIFT AND NEW REVENUE POCKETS

FIGURE 21 REVENUE SHIFT IN THE HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET

5.6 MARKET ECOSYSTEM

5.6.1 PROMINENT COMPANIES

5.6.2 PRIVATE AND SMALL ENTERPRISES

5.6.3 END USERS

FIGURE 22 MARKET ECOSYSTEM MAP: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET

TABLE 4 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET ECOSYSTEM

5.7 IMPACT OF COVID-19 ON THE HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET

FIGURE 23 IMPACT OF COVID-19 ON THE HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET

5.7.1 DEMAND-SIDE IMPACTS

5.7.1.1 Key developments from January 2020 to November 2020

TABLE 5 KEY DEVELOPMENTS IN THE HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, JANUARY 2020 TO DECEMBER 2020

5.7.2 SUPPLY-SIDE IMPACT

5.7.2.1 Key developments from January 2020 to December 2020

TABLE 6 KEY DEVELOPMENTS IN THE HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, JANUARY 2020 TO DECEMBER 2020

5.8 RANGES AND SCENARIOS

FIGURE 24 IMPACT OF COVID-19 ON THE HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET: THREE GLOBAL SCENARIOS

5.9 PORTER'S FIVE FORCES ANALYSIS

TABLE 7 HOMELAND SECURITY AND EMERGENCY MANAGEMENT SYSTEM MARKET: PORTER'S FIVE FORCES ANALYSIS

5.9.1 THREAT OF NEW ENTRANTS

5.9.2 THREAT OF SUBSTITUTES

5.9.3 BARGAINING POWER OF SUPPLIERS

5.9.4 BARGAINING POWER OF BUYERS

5.9.5 DEGREE OF COMPETITION

5.10 REGULATORY LANDSCAPE

5.10.1 NORTH AMERICA

5.10.2 EUROPE

5.10.3 ASIA PACIFIC

5.10.4 MIDDLE EAST

5.11 TRADE ANALYSIS

TABLE 8 NAVIGATIONAL INSTRUMENTS: COUNTRY-WISE IMPORTS, 2019-2020 (USD THOUSAND)

TABLE 9 NAVIGATIONAL INSTRUMENTS: COUNTRY-WISE EXPORTS, 2019-2020 (USD THOUSAND)

TABLE 10 ELECTRIC SOUND OR VISUAL APPARATUS: COUNTRY-WISE EXPORTS, 2019-2020 (USD THOUSAND)

TABLE 11 COUNTRY-WISE IMPORTS, 2019-2020 (USD THOUSAND)

TABLE 12 FIRE EXTINGUISHING AND GRENADES COUNTRY-WISE IMPORTS, 2019-2020 (USD THOUSAND)

TABLE 13 COUNTRY-WISE EXPORTS, 2019-2020 (USD THOUSAND)

5.12 FORECAST MARKET CAGR

5.12.1 LIST OF CURRENT/PAST TOP PROGRAMS

5.12.2 LIST OF FUTURE TOP PROGRAMS

5.12.3 TOP CUSTOMERS

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 TECHNOLOGICAL TRENDS

6.2.1 BIG DATA & DATA ANALYTICS

6.2.2 UNMANNED SYSTEMS

6.2.3 ADVANCED SENSORS AND DETECTORS

6.2.4 AUTOMATED BORDER CONTROL

6.2.5 C2/C4ISR/C5ISR SYSTEMS

6.2.6 PORTABLE DETECTORS AND SAMPLING & TESTING KITS

6.2.7 SCANNING AND SCREENING SYSTEMS

6.2.8 CRITICAL COMMUNICATION NETWORKS

6.2.9 EMERGENCY AND DISASTER MANAGEMENT SYSTEMS

6.2.10 CYBER-PHYSICAL SECURITY SYSTEMS FOR HOMELAND SECURITY

6.3 USE CASE ANALYSIS

6.3.1 PLATINUM BUSINESS SERVICES TO SUPPORT THE CYBER ASSESSMENT AND RISK MANAGEMENT SUPPORT

6.3.2 CYBERSECURITY SOLUTIONS TO US FEDERAL GOVERNMENT X-FORCE BY IBM

6.4 TECHNOLOGY ANALYSIS

6.5 IMPACT OF MEGATRENDS

6.5.1 UNMANNED SYSTEMS IN EMERGENCY MANAGEMENT

6.5.2 AI IN CYBERSECURITY

6.5.3 AIRLINE INDUSTRY TO BENEFIT FROM ELECTRONIC BAGGAGE TAGS

6.5.4 DIGITALIZATION OF CROSS-BORDER SECURITY

6.5.5 INTEGRATED SECURITY AND INTELLIGENT FENCING FOR BORDER PROJECTION

6.6 INNOVATION & PATENT REGISTRATIONS

TABLE 14 IMPORTANT INNOVATION & PATENT REGISTRATIONS, 2001-2021

7 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL

7.1 INTRODUCTION

FIGURE 25 HOMELAND SECURITY SEGMENT EXPECTED TO REGISTER HIGHER CAGR DURING FORECAST PERIOD

TABLE 15 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 16 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

7.2 HOMELAND SECURITY

7.2.1 ADOPTION OF ADVANCED TECHNOLOGIES IN AIRPORT AND CRITICAL

INFRASTRUCTURE SECURITY TO DRIVE THE SEGMENT

TABLE 17 HOMELAND SECURITY MARKET SIZE, BY REGION, 2018–2020 (USD BILLION)

TABLE 18 HOMELAND SECURITY MARKET SIZE, BY REGION, 2021–2026 (USD BILLION)

7.3 EMERGENCY MANAGEMENT

7.3.1 DYNAMIC CLIMATIC CONDITIONS & RISING NATURAL CALAMITIES TO DRIVE THE SEGMENT

TABLE 19 EMERGENCY MANAGEMENT MARKET SIZE, BY REGION, 2018–2020 (USD BILLION)

TABLE 20 EMERGENCY MANAGEMENT MARKET SIZE, BY REGION, 2021–2026 (USD BILLION)

8 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE

8.1 INTRODUCTION

FIGURE 26 CYBERSECURITY SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

TABLE 21 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 22 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

8.2 CYBERSECURITY

TABLE 23 CYBERSECURITY MARKET, BY TYPE, 2018–2020 (USD BILLION)

TABLE 24 CYBERSECURITY MARKET, BY TYPE, 2021–2026 (USD BILLION)

8.2.1 NETWORK SECURITY

8.2.1.1 Increasing cyberattacks to drive demand

8.2.2 ENDPOINT SECURITY

8.2.2.1 Increasing need for deployment of SaaS-based solutions to drive demand

8.2.3 APPLICATION SECURITY

8.2.3.1 Increasing number of mobile devices to drive demand

8.2.4 WIRELESS SECURITY

8.2.4.1 Increasing number of mobile devices, laptops, and personal digital assistants to drive demand

8.2.5 CLOUD SECURITY

8.2.5.1 Increase in adoption of cloud-based services to drive demand

8.2.6 OTHERS

TABLE 25 OTHER CYBERSECURITY MARKET, BY TYPE, 2018–2020 (USD

BILLION)

TABLE 26 OTHER CYBERSECURITY MARKET, BY TYPE, 2021–2026 (USD BILLION)

8.2.6.1 Database security

8.2.6.1.1 Increasing number of regulations and penalties to drive demand

8.2.6.2 Web security

8.2.6.2.1 Increasing use of social networking and information transfer over the web to drive demand

8.3 AVIATION SECURITY

TABLE 27 AVIATION SECURITY MARKET, BY TYPE, 2018–2020 (USD BILLION)

TABLE 28 AVIATION SECURITY MARKET, BY TYPE, 2021–2026 (USD BILLION)

8.3.1 AIRPORT PROTECTION

8.3.1.1 Increasing air passenger traffic to drive demand

TABLE 29 AIRPORT PROTECTION MARKET, BY COMPONENT, 2018–2020 (USD BILLION)

TABLE 30 AIRPORT PROTECTION MARKET, BY COMPONENT, 2021–2026 (USD BILLION)

8.3.1.1.1 Camera

8.3.1.1.2 Radar

8.3.1.1.3 Metal detector

8.3.1.1.4 Drug and explosives detector

8.3.1.1.5 X-ray detector

8.3.1.1.6 Perimeter intrusion detection system (PIDS)

8.3.2 PASSENGER AND LUGGAGE SCREENING

8.3.2.1 Need for X-ray screening systems and millimeter-wave scanning to drive demand

TABLE 31 PASSENGER AND LUGGAGE SCREENING MARKET, BY COMPONENT, 2018–2020 (USD BILLION)

TABLE 32 PASSENGER AND LUGGAGE SCREENING MARKET, BY COMPONENT, 2021–2026 (USD BILLION)

8.3.2.1.1 Millimeter-wave scanning

8.3.2.1.2 Drug and explosives detector

8.3.2.1.3 Tomography systems

8.3.3 INCIDENT MANAGEMENT

8.3.3.1 Need to effectively counter unlawful incidents to drive demand

8.3.4 OTHERS

8.4 MARITIME SECURITY

TABLE 33 MARITIME SECURITY MARKET, BY TYPE, 2018–2020 (USD BILLION)

TABLE 34 MARITIME SECURITY MARKET, BY TYPE, 2021–2026 (USD BILLION)

8.4.1 PORT SECURITY

8.4.1.1 Need for integrated security infrastructure to drive demand

TABLE 35 PORT SECURITY MARKET, BY COMPONENT, 2018–2020 (USD BILLION)

TABLE 36 PORT SECURITY MARKET, BY COMPONENT, 2021-2026 (USD BILLION)

8.4.2 VESSEL SECURITY

8.4.2.1 Threats to vessels from piracy, smuggling, and terrorism to drive demand

8.4.3 COASTAL SURVEILLANCE

8.4.3.1 Increasing need for securing coastal borders from unlawful activities to drive demand

TABLE 37 COASTAL SURVEILLANCE MARKET, BY COMPONENT, 2018–2020 (USD BILLION)

TABLE 38 COASTAL SURVEILLANCE MARKET, BY COMPONENT, 2021-2026 (USD BILLION)

8.4.3.1.1 Radar

8.4.3.1.2 Optronic equipment

8.4.3.1.3 Radios

8.4.4 OTHERS

8.5 LAW ENFORCEMENT AND INTELLIGENCE GATHERING

TABLE 39 LAW ENFORCEMENT AND INTELLIGENCE GATHERING MARKET, BY TYPE, 2018–2020 (USD BILLION)

TABLE 40 LAW ENFORCEMENT AND INTELLIGENCE GATHERING MARKET, BY TYPE, 2021-2026 (USD BILLION)

8.5.1 PUBLIC MANAGEMENT

8.5.1.1 Requirement for surveillance systems at large scale events to drive demand

TABLE 41 PUBLIC MANAGEMENT MARKET, BY COMPONENT, 2018–2020 (USD BILLION)

TABLE 42 PUBLIC MANAGEMENT MARKET, BY COMPONENT, 2021-2026 (USD BILLION)

8.5.1.1.1 Biometric reader

8.5.1.1.2 Thermal imagers

8.5.1.1.3 Access controllers/servers

8.5.2 VIP SECURITY

8.5.2.1 Increased need for protecting VIPs across the world to drive demand

8.5.3 RIOT CONTROL

8.5.3.1 Need to control riots during any situation to drive demand

TABLE 43 RIOT CONTROL MARKET, BY COMPONENT, 2018–2020 (USD BILLION)

TABLE 44 RIOT CONTROL MARKET, BY COMPONENT, 2021-2026 (USD BILLION)

8.5.3.1.1 Gases & sprays

8.5.3.1.2 Ammunitions

8.5.3.1.3 Explosives

8.5.3.1.4 Riot gun

8.5.4 INTELLIGENCE, SURVEILLANCE, AND RECONNAISSANCE (ISR)

8.5.4.1 Need to gain information about enemy strategy to drive demand

TABLE 45 INTELLIGENCE, SURVEILLANCE, AND RECONNAISSANCE (ISR) MARKET, BY COMPONENT, 2018–2020 (USD BILLION)

TABLE 46 INTELLIGENCE, SURVEILLANCE, AND RECONNAISSANCE (ISR) MARKET, BY COMPONENT, 2021-2026 (USD BILLION)

8.5.4.1.1 UAV

8.5.4.1.2 Helicopters

8.5.4.1.3 Sensors

8.5.4.1.4 Thermal imagers

8.5.5 ELECTION SECURITY

8.5.5.1 Importance of voter data protection to drive demand

8.5.6 OTHERS

8.6 CRITICAL INFRASTRUCTURE SECURITY

TABLE 47 CRITICAL INFRASTRUCTURE SECURITY MARKET, BY TYPE, 2018–2020 (USD BILLION)

TABLE 48 CRITICAL INFRASTRUCTURE SECURITY MARKET SIZE, BY TYPE, 2021-2026 (USD BILLION)

8.6.1 ENERGY AND POWER SECTOR

8.6.1.1 Requirement of round the clock security to drive demand

8.6.2 CRITICAL MANUFACTURING SECTOR

8.6.2.1 Need to mitigate national-level disruptions to drive demand

8.6.3 OTHERS

8.7 RISK AND EMERGENCY SERVICES

TABLE 49 RISK AND EMERGENCY SERVICES MARKET, BY TYPE, 2018–2020 (USD BILLION)

TABLE 50 RISK AND EMERGENCY SERVICES MARKET, BY TYPE, 2021-2026 (USD BILLION)

8.7.1 MEDICAL SERVICES

8.7.1.1 Need for medical facilities during a natural disaster or accident to drive demand

8.7.2 FIREFIGHTING SERVICES

8.7.2.1 Increasing demand to avoid major destruction to drive demand

8.7.3 DISASTER MANAGEMENT

8.7.3.1 Increasing need for effective communication and rescue & recovery system to drive demand

8.7.4 OTHERS

8.8 BORDER SECURITY

TABLE 51 BORDER SECURITY MARKET, BY TYPE, 2018–2020 (USD BILLION)

TABLE 52 BORDER SECURITY MARKET, BY TYPE, 2021-2026 (USD BILLION)

8.8.1 CUSTOMS AND BORDER PROTECTION

8.8.1.1 Rising threat of terrorist attacks on borders to drive demand

TABLE 53 CUSTOMS AND BORDER PROTECTION MARKET, BY COMPONENT, 2018–2020 (USD BILLION)

TABLE 54 CUSTOMS AND BORDER PROTECTION MARKET, BY COMPONENT, 2021-2026 (USD BILLION)

8.8.2 IMMIGRATION SECURITY

8.8.2.1 Development of advanced border control security solutions to drive demand

8.8.3 QUARANTINE

8.8.3.1 Increasing need to avoid pandemic/epidemic outbreaks to drive demand

8.8.4 OTHERS

8.9 CBRNE SECURITY

TABLE 55 CBRNE SECURITY MARKET, BY TYPE, 2018–2020 (USD BILLION)

TABLE 56 CBRNE SECURITY MARKET, BY TYPE, 2021-2026 (USD BILLION)

8.9.1 PLANNING AND PREPARATION

8.9.1.1 Need to protect entire infrastructure from CBRNE attacks to drive demand

8.9.2 DETECTION AND MONITORING

8.9.2.1 Increased use for detection of CBRNE contamination to drive demand

TABLE 57 DETECTION AND MONITORING MARKET, BY COMPONENT, 2018–2020 (USD BILLION)

TABLE 58 DETECTION AND MONITORING MARKET, BY COMPONENT, 2021-2026 (USD BILLION)

8.9.3 PROTECTION AND DECONTAMINATION

8.9.3.1 Increased need to clear sites contaminated by CBRNE attacks to drive demand

8.9.4 RECOVERY AND MITIGATION

8.9.4.1 Focus on procurement of best mitigation techniques to drive demand

8.9.5 OTHERS

9 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION

9.1 INTRODUCTION

FIGURE 27 SYSTEMS SEGMENT IS EXPECTED TO GROW AT HIGHER CAGR

TABLE 59 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET SIZE, BY SOLUTION, 2018-2020 (USD BILLION)

TABLE 60 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET SIZE, BY SOLUTION, 2021-2026 (USD BILLION)

9.2 SYSTEMS

FIGURE 28 INTELLIGENCE AND SURVEILLANCE SYSTEM SEGMENT IS EXPECTED TO GROW AT THE HIGHEST CAGR

TABLE 61 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET SIZE, BY SYSTEM, 2018-2020 (USD BILLION)

TABLE 62 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET SIZE, BY SYSTEM, 2021-2026 (USD BILLION)

9.2.1 INTELLIGENCE AND SURVEILLANCE SYSTEM

TABLE 63 INTELLIGENCE AND SURVEILLANCE SYSTEM MARKET, BY COMPONENT, 2018-2020 (USD BILLION)

TABLE 64 INTELLIGENCE AND SURVEILLANCE SYSTEM MARKET, BY COMPONENT, 2021-2026 (USD BILLION)

9.2.1.1 Camera

9.2.1.1.1 Increased use of cameras in surveillance and security to drive demand

9.2.1.2 Radar

9.2.1.2.1 Increasing use of radars for airspace surveillance and early warning to drive demand

9.2.1.3 Optronic equipment

9.2.1.3.1 Need of optronic equipment in border and territory surveillance to protect sensitive areas to drive demand

9.2.1.4 Thermal imagers

9.2.1.4.1 Increased use of thermal imagers for efficient and reliable detection to drive demand

9.2.1.5 Others

9.2.2 DETECTION AND MONITORING SYSTEM

TABLE 65 DETECTION AND MONITORING SYSTEM MARKET, BY COMPONENT, 2018-2020 (USD BILLION)

TABLE 66 DETECTION AND MONITORING SYSTEM MARKET, BY COMPONENT, 2021-2026 (USD BILLION)

9.2.2.1 Sensor

9.2.2.1.1 Focus on enhanced security measures and sophisticated sensing technology to drive demand

9.2.2.2 Fire detectors

9.2.2.2.1 Increased use of fire detectors to provide information to emergency responders to drive demand

9.2.2.3 Screening test kit

9.2.2.3.1 Increased demand for detecting known bio-toxins and pathogens

dispersed as solid powders to drive demand

9.2.2.4 Radiation detectors

9.2.2.4.1 Increasing use of radiation detectors to detect biological threats to drive demand

9.2.2.5 X-ray detectors

9.2.2.5.1 Growing usage by police, military, customs, and public safety agencies to drive demand

9.2.2.6 Metal detector

9.2.2.6.1 Increased use of metal detectors in detections of harmful and suspicious items to drive demand

9.2.2.7 Baggage screening and scanning systems

9.2.2.7.1 Increased need to secure public places to drive demand

9.2.2.8 Drug and explosives detector

9.2.2.8.1 Growing instances of drug trafficking to drive demand

9.2.2.9 Tomographic system

9.2.2.9.1 Demand for 3D and 4D tomographic solutions for obtaining volumetric dataset to drive demand

9.2.2.10 Perimeter intrusion detection systems

9.2.2.10.1 Development of modern detection and analytics technologies to drive demand

9.2.2.11 Millimeter-wave scanning

9.2.2.11.1 Increasing use of millimeter-wave scanning technology in airport and prisons to drive demand

9.2.2.12 Others

9.2.3 WEAPON SYSTEM

TABLE 67 WEAPON SYSTEM MARKET, BY TYPE, 2018-2020 (USD BILLION)

TABLE 68 WEAPON SYSTEM MARKET, BY TYPE, 2021-2026 (USD BILLION)

9.2.3.1 Lethal weapons

9.2.3.1.1 Increasing incidences of armed conflicts coupled with proliferation in sensor technologies to drive demand

9.2.3.2 Non-lethal weapons

9.2.3.2.1 Deployment to disperse the crowd during public management to drive demand

9.2.3.2.2 Gases & sprays

9.2.3.2.3 Ammunitions

9.2.3.2.4 Explosives

9.2.3.2.5 Riot gun

9.2.3.2.6 Others

9.2.4 ACCESS CONTROL SYSTEM

TABLE 69 ACCESS CONTROL SYSTEM MARKET, BY TYPE, 2018-2025 (USD BILLION)

TABLE 70 ACCESS CONTROL SYSTEM MARKET, BY TYPE, 2021-2026 (USD BILLION)

9.2.4.1 Access Controllers/Servers

9.2.4.1.1 Increasing use to protect company data to drive demand

9.2.4.2 Cards and readers

9.2.4.2.1 Increased use of cards and readers for proper identification process to drive demand

9.2.4.3 Biometric readers

9.2.4.3.1 Increase use of biometrics in wide range of applications to drive demand

9.2.4.4 Electronic locks

9.2.4.4.1 Need for access management and crowd control at critical infrastructures to drive demand

9.2.4.5 Electronic gates

9.2.4.5.1 Requirement for automated access control to drive demand

9.2.4.6 Multi-Technology readers

9.2.4.6.1 Use of multi-technology readers for proper identification process to drive demand

9.2.5 MODELING AND SIMULATION

TABLE 71 MODELING AND SIMULATION MARKET SIZE, BY COMPONENT, 2018-2020 (USD BILLION)

TABLE 72 MODELING AND SIMULATION MARKET SIZE, BY COMPONENT, 2021-2026 (USD BILLION)

9.2.5.1 Software and application

9.2.5.1.1 Increased use to check virtual experience of unusual sites to drive demand

9.2.5.2 Simulator

9.2.5.2.1 Increased use to provide agent-based simulation to all phases of incident response to drive demand

9.2.6 COMMUNICATION SYSTEM

TABLE 73 COMMUNICATION SYSTEM MARKET, BY COMPONENT, 2018-2020 (USD BILLION)

TABLE 74 COMMUNICATION SYSTEM MARKET, BY COMPONENT, 2021-2026 (USD BILLION)

9.2.6.1 Radios

9.2.6.1.1 Use for efficient and immediate communication in security systems to drive demand

9.2.6.2 Tactical headsets

9.2.6.2.1 Advanced systems having high-quality audio capabilities to replace the

older systems to drive demand

9.2.6.3 Satellite assisted equipment

9.2.6.3.1 Advantages interception or jamming resistance to drive demand

9.2.6.4 Software and application

9.2.6.4.1 Need for effective communication to drive demand

9.2.6.5 Others

9.2.7 PLATFORMS

TABLE 75 PLATFORMS MARKET, BY TYPE, 2018-2020 (USD BILLION)

TABLE 76 PLATFORMS MARKET, BY TYPE, 2021-2026 (USD BILLION)

9.2.7.1 Armored Vehicles

9.2.7.1.1 Rise in instances of cross-border conflicts to drive demand

9.2.7.2 Patrolling ships

9.2.7.2.1 Increasing need to control drug trafficking to drive demand

9.2.7.3 Helicopters

9.2.7.3.1 Increased surveillance on borders for security purpose to drive demand

9.2.7.4 Unmanned platforms

TABLE 77 UNMANNED PLATFORMS MARKET, BY TYPE, 2018-2020 (USD BILLION)

TABLE 78 UNMANNED PLATFORMS MARKET, BY TYPE, 2021-2026 (USD BILLION)

9.2.7.5 Unmanned ground vehicle (UGV)

9.2.7.5.1 Increasing need for operational efficiency and reduced human intervention to drive demand

9.2.7.6 Unmanned aerial vehicle (UAV)

9.2.7.6.1 Increasing use in advanced patrolling of borders to drive demand

9.2.7.7 Unmanned maritime vehicle (UMV)

9.2.7.7.1 Increased usage for surveillance to drive demand

9.2.8 RESCUE AND RECOVERY SYSTEMS

9.2.8.1 Increase in search and rescue operations and rapid upgrade of recovery systems by governments to drive demand

9.2.9 COMMAND AND CONTROL SYSTEMS

9.2.9.1 Need for enhanced integrated situational awareness to support decision making to drive demand

9.2.10 COUNTERMEASURE SYSTEM

9.2.10.1 Increasing need for improving defensive capabilities to drive demand

9.2.11 OTHERS

9.3 SERVICE

TABLE 79 HOMELAND SECURITY AND MANAGEMENT MARKET, BY SERVICE, 2018—2020 (USD MILLION)

TABLE 80 HOMELAND SECURITY AND MANAGEMENT MARKET, BY SERVICE, 2021—2026 (USD MILLION)

9.3.1 MANAGED SERVICES

TABLE 81 MANAGED SERVICES: HOMELAND SECURITY AND EMERGENCY MARKET, BY TYPE, 2018–2020 (USD BILLION)

TABLE 82 MANAGED SERVICES: HOMELAND SECURITY AND EMERGENCY MARKET, BY TYPE, 2021–2026 (USD BILLION)

9.3.1.1 Managed security services

9.3.1.1.1 Increased rate of cybercrime and importance of ecommerce to drive demand

9.3.1.2 Managed network services

9.3.1.2.1 Increased need for superior network security with greater network accessibility to drive demand

9.3.2 PROFESSIONAL SERVICES

TABLE 83 PROFESSIONAL SERVICES: HOMELAND SECURITY AND EMERGENCY MARKET, BY TYPE, 2018–2020 (USD BILLION)

TABLE 84 PROFESSIONAL SERVICES: HOMELAND SECURITY AND EMERGENCY MARKET, BY TYPE, 2021–2026 (USD BILLION)

9.3.2.1 Design and consulting

9.3.2.1.1 Need for identifying and mitigating risks to drive demand

9.3.2.2 Installation and integration

9.3.2.2.1 Increasing cyberattacks to drive demand

9.3.2.3 Support and maintenance

9.3.2.3.1 Usage in uninterrupted missions to drive demand

9.3.2.4 Training and education

9.3.2.4.1 Need for improving overall security to drive demand

10 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY INSTALLATION

10.1 INTRODUCTION

FIGURE 29 NEW INSTALLATION SEGMENT PROJECTED TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 85 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET SIZE, BY INSTALLATION, 2018—2020 (USD BILLION)

TABLE 86 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET SIZE, BY INSTALLATION, 2021—2026 (USD BILLION)

10.2 NEW INSTALLATION

10.2.1 DEVELOPMENT OF NEW-GENERATION SENSING TECHNOLOGIES TO DRIVE THE SEGMENT

TABLE 87 NEW INSTALLATION: HOMELAND SECURITY AND EMERGENCY

MANAGEMENT MARKET, BY REGION, 2018—2020 (USD BILLION)

TABLE 88 NEW INSTALLATION: HOMELAND SECURITY AND EMERGENCY

MANAGEMENT MARKET, BY REGION, 2021—2026 (USD BILLION)

10.3 UPGRADE

10.3.1 FREQUENT UPGRADES OF OLD SECURITY SYSTEMS WITH ADVANCED
HOMELAND SECURITY SYSTEMS TO DRIVE THE SEGMENT

TABLE 89 UPGRADE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY REGION, 2018—2020 (USD BILLION)

TABLE 90 UPGRADE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY REGION, 2021—2026 (USD BILLION)

11 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY TECHNOLOGY

11.1 INTRODUCTION

11.2 FACIAL RECOGNITION CAMERAS

11.3 THERMAL IMAGING TECHNOLOGY

11.4 AI-BASED SOLUTIONS

11.4.1 ROBOTS

11.4.2 DISINFECTING DRONES

11.4.3 AI-BASED OBJECT RECOGNITION

11.5 C2 SYSTEM SOLUTIONS

11.6 BLOCKCHAIN SOLUTIONS

11.7 BORDER SECURITY SOLUTIONS

11.8 OTHERS

12 REGIONAL ANALYSIS

12.1 INTRODUCTION

FIGURE 30 REGIONAL SNAPSHOT

TABLE 91 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET
SIZE, BY REGION, 2018–2020 (USD BILLION)

TABLE 92 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET
SIZE, BY REGION, 2021–2026 (USD BILLION)

12.2 NORTH AMERICA

12.2.1 COVID-19 IMPACT ON NORTH AMERICA

12.2.2 PESTLE ANALYSIS: NORTH AMERICA

FIGURE 31 NORTH AMERICA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET SNAPSHOT

TABLE 93 NORTH AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 94 NORTH AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 95 NORTH AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 96 NORTH AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 97 NORTH AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 98 NORTH AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 99 NORTH AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 100 NORTH AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

TABLE 101 NORTH AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY INSTALLATION, 2018–2020 (USD BILLION)

TABLE 102 NORTH AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY INSTALLATION, 2021–2026 (USD BILLION)

TABLE 103 NORTH AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY COUNTRY, 2018–2020 (USD BILLION)

TABLE 104 NORTH AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY COUNTRY, 2021–2026 (USD BILLION)

12.2.3 US

12.2.3.1 Improvement of data security in federal agencies to drive the market

TABLE 105 US: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 106 US: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 107 US: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 108 US: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 109 US: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 110 US: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 111 US: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 112 US: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.2.4 CANADA

12.2.4.1 Strengthening of cybersecurity infrastructure to drive the market

TABLE 113 CANADA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 114 CANADA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 115 CANADA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 116 CANADA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 117 CANADA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 118 CANADA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 119 CANADA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 120 CANADA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.3 EUROPE

12.3.1 COVID-19 IMPACT ON EUROPE

12.3.2 PESTLE ANALYSIS: EUROPE

FIGURE 32 EUROPE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET SNAPSHOT

TABLE 121 EUROPE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 122 EUROPE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 123 EUROPE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 124 EUROPE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 125 EUROPE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 126 EUROPE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 127 EUROPE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 128 EUROPE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

TABLE 129 EUROPE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY INSTALLATION, 2018–2020 (USD BILLION)

TABLE 130 EUROPE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY INSTALLATION, 2021–2026 (USD BILLION)

TABLE 131 EUROPE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY COUNTRY, 2018–2020 (USD BILLION)

TABLE 132 EUROPE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY COUNTRY, 2021–2026 (USD BILLION)

12.3.3 RUSSIA

12.3.3.1 Constant terrorist threats to drive the market

TABLE 133 RUSSIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 134 RUSSIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 135 RUSSIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 136 RUSSIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 137 RUSSIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 138 RUSSIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 139 RUSSIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 140 RUSSIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.3.4 UK

12.3.4.1 Increased use of advanced baggage screening and explosive detection systems to drive the market

TABLE 141 UK: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 142 UK: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 143 UK: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET SIZE, BY END USE, 2018–2020 (USD BILLION)

TABLE 144 UK: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 145 UK: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 146 UK: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 147 UK: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 148 UK: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.3.5 FRANCE

12.3.5.1 Rise in adoption of physical and cybersecurity systems to drive the market

TABLE 149 FRANCE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 150 FRANCE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 151 FRANCE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 152 FRANCE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 153 FRANCE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET SIZE, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 154 FRANCE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET SIZE, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 155 FRANCE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 156 FRANCE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.3.6 GERMANY

12.3.6.1 Increased demand for aviation protection systems to drive the market

TABLE 157 GERMANY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 158 GERMANY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 159 GERMANY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 160 GERMANY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 161 GERMANY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 162 GERMANY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 163 GERMANY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM 2018–2020 (USD BILLION)

TABLE 164 GERMANY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.3.7 ITALY

12.3.7.1 Concerns over North African immigrants & ISIL threats to drive demand

TABLE 165 ITALY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 166 ITALY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 167 ITALY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 168 ITALY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 169 ITALY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 170 ITALY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 171 ITALY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 172 ITALY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.3.8 SPAIN

12.3.8.1 ISIS terror attacks of 2017 to drive the market

TABLE 173 SPAIN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 174 SPAIN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 175 SPAIN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 176 SPAIN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 177 SPAIN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 178 SPAIN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 179 SPAIN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 180 SPAIN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.3.9 REST OF EUROPE

TABLE 181 REST OF EUROPE: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 182 REST OF EUROPE: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 183 REST OF EUROPE: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 184 REST OF EUROPE: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 185 REST OF EUROPE: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 186 REST OF EUROPE: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 187 REST OF EUROPE: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 188 REST OF EUROPE: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.4 ASIA PACIFIC

12.4.1 COVID-19 IMPACT ON ASIA PACIFIC

12.4.2 ASIA PACIFIC: PESTLE ANALYSIS

FIGURE 33 ASIA PACIFIC HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET SNAPSHOT

TABLE 189 ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 190 ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 191 ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY INSTALLATION, 2018–2020 (USD BILLION)

TABLE 192 ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY INSTALLATION, 2021–2026 (USD BILLION)

TABLE 193 ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 194 ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 195 ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 196 ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 197 ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 198 ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

TABLE 199 ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY COUNTRY, 2018–2020 (USD BILLION)

TABLE 200 ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY COUNTRY, 2021–2026 (USD BILLION)

12.4.3 CHINA

12.4.3.1 Increased national security spending to drive the market

TABLE 201 CHINA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 202 CHINA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 203 CHINA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 204 CHINA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 205 CHINA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 206 CHINA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 207 CHINA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 208 CHINA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.4.4 INDIA

12.4.4.1 Developments in pharmaceuticals and chemicals to drive the market

TABLE 209 INDIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 210 INDIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 211 INDIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 212 INDIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 213 INDIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 214 INDIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 215 INDIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 216 INDIA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.4.5 JAPAN

12.4.5.1 Investments in deployment of security systems & devices to drive the market

TABLE 217 JAPAN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 218 JAPAN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 219 JAPAN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 220 JAPAN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 221 JAPAN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 222 JAPAN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 223 JAPAN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 224 JAPAN: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.4.6 AUSTRALIA

12.4.6.1 Increasing investments in biometric screening gates and baggage screening services to drive the market

TABLE 225 AUSTRALIA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 226 AUSTRALIA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 227 AUSTRALIA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 228 AUSTRALIA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 229 AUSTRALIA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 230 AUSTRALIA: HOMELAND SECURITY AND EMERGENCY

MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 231 AUSTRALIA: HOMELAND SECURITY AND EMERGENCY

MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 232 AUSTRALIA: HOMELAND SECURITY AND EMERGENCY

MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.4.7 SINGAPORE

12.4.7.1 Increased spending on cutting-edge cybersecurity to drive the market

TABLE 233 SINGAPORE: HOMELAND SECURITY AND EMERGENCY

MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 234 SINGAPORE: HOMELAND SECURITY AND EMERGENCY

MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 235 SINGAPORE: HOMELAND SECURITY AND EMERGENCY

MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 236 SINGAPORE: HOMELAND SECURITY AND EMERGENCY

MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 237 SINGAPORE: HOMELAND SECURITY AND EMERGENCY

MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 238 SINGAPORE: HOMELAND SECURITY AND EMERGENCY

MANAGEMENT MARKET SIZE, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 239 SINGAPORE: HOMELAND SECURITY AND EMERGENCY

MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 240 SINGAPORE: HOMELAND SECURITY AND EMERGENCY

MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.4.8 SOUTH KOREA

12.4.8.1 Increased spending on maritime security and critical infrastructure protection to drive the market

TABLE 241 SOUTH KOREA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 242 SOUTH KOREA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 243 SOUTH KOREA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 244 SOUTH KOREA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 245 SOUTH KOREA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 246 SOUTH KOREA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 247 SOUTH KOREA: HOMELAND SECURITY AND EMERGENCY

MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)
TABLE 248 SOUTH KOREA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.4.9 REST OF ASIA PACIFIC

TABLE 249 REST OF ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)
TABLE 250 REST OF ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)
TABLE 251 REST OF ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)
TABLE 252 REST OF ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)
TABLE 253 REST OF ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)
TABLE 254 REST OF ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)
TABLE 255 REST OF ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)
TABLE 256 REST OF ASIA PACIFIC: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.5 MIDDLE EAST

12.5.1 MIDDLE EAST COVID-19 IMPACT

12.5.2 PESTLE ANALYSIS: MIDDLE EAST& AFRICA

FIGURE 34 MIDDLE EAST HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET SNAPSHOT

TABLE 257 MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)
TABLE 258 MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)
TABLE 259 MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY INSTALLATION, 2018–2020 (USD BILLION)
TABLE 260 MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY INSTALLATION, 2021–2026 (USD BILLION)
TABLE 261 MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)
TABLE 262 MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)
TABLE 263 MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 264 MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 265 MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 266 MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

TABLE 267 MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT SOLUTION MARKET, BY COUNTRY, 2018–2020 (USD BILLION)

TABLE 268 MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT SOLUTION MARKET, BY COUNTRY, 2021–2026 (USD BILLION)

12.5.3 SAUDI ARABIA

12.5.3.1 Regional tensions with Iran and rising terrorism to drive demand

TABLE 269 SAUDI ARABIA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 270 SAUDI ARABIA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 271 SAUDI ARABIA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 272 SAUDI ARABIA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 273 SAUDI ARABIA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 274 SAUDI ARABIA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 275 SAUDI ARABIA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 276 SAUDI ARABIA: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.5.4 ISRAEL

12.5.4.1 Focus on developing machine vision and AI for national security to drive the
market

TABLE 277 ISRAEL: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 278 ISRAEL: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 279 ISRAEL: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 280 ISRAEL: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 281 ISRAEL: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 282 ISRAEL: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 283 ISRAEL: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 284 ISRAEL: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.5.5 TURKEY

12.5.5.1 Increasing demand for protection from terrorism to drive the market

TABLE 285 TURKEY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 286 TURKEY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 287 TURKEY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 288 TURKEY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 289 TURKEY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 290 TURKEY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 291 TURKEY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 292 TURKEY: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.5.6 UAE

12.5.6.1 Increased spending on critical infrastructure security to drive the market

TABLE 293 UAE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 294 UAE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 295 UAE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 296 UAE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 297 UAE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 298 UAE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 299 UAE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 300 UAE: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.5.7 REST OF MIDDLE EAST

TABLE 301 REST OF MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 302 REST OF MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2021-2026 (USD BILLION)

TABLE 303 REST OF MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 304 REST OF MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2021-2026 (USD BILLION)

TABLE 305 REST OF MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 306 REST OF MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 307 REST OF MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 308 REST OF MIDDLE EAST: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.6 REST OF THE WORLD

TABLE 309 REST OF THE WORLD: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 310 REST OF THE WORLD: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY VERTICAL, 2021-2026 (USD BILLION)

TABLE 311 REST OF THE WORLD: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY INSTALLATION, 2018–2020 (USD BILLION)

TABLE 312 REST OF THE WORLD: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY INSTALLATION, 2021-2026 (USD BILLION)

TABLE 313 REST OF THE WORLD: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 314 REST OF THE WORLD: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY END USE, 2021-2026 (USD BILLION)

TABLE 315 REST OF THE WORLD: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 316 REST OF THE WORLD: HOMELAND SECURITY AND EMERGENCY
MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 317 REST OF THE WORLD: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 318 REST OF THE WORLD: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

TABLE 319 REST OF THE WORLD: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY REGION, 2018–2020 (USD BILLION)

TABLE 320 REST OF THE WORLD: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY REGION, 2021–2026 (USD BILLION)

12.6.1 LATIN AMERICA

12.6.1.1 Increasing investments in surveillance and security to drive the market

12.6.2 COVID-19 IMPACT ON LATIN AMERICA

TABLE 321 LATIN AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 322 LATIN AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 323 LATIN AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 324 LATIN AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 325 LATIN AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 326 LATIN AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 327 LATIN AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 328 LATIN AMERICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

12.6.3 AFRICA

12.6.3.1 Need for robust cybersecurity and healthcare to drive the market

TABLE 329 AFRICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2018–2020 (USD BILLION)

TABLE 330 AFRICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL, 2021–2026 (USD BILLION)

TABLE 331 AFRICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2018–2020 (USD BILLION)

TABLE 332 AFRICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET, BY END USE, 2021–2026 (USD BILLION)

TABLE 333 AFRICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT

MARKET, BY SOLUTION, 2018–2020 (USD BILLION)

TABLE 334 AFRICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
MARKET SIZE, BY SOLUTION, 2021–2026 (USD BILLION)

TABLE 335 AFRICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
SOLUTION MARKET, BY SYSTEM, 2018–2020 (USD BILLION)

TABLE 336 AFRICA: HOMELAND SECURITY AND EMERGENCY MANAGEMENT
SOLUTION MARKET, BY SYSTEM, 2021–2026 (USD BILLION)

13 COMPETITIVE LANDSCAPE

13.1 INTRODUCTION

13.2 COMPETITIVE OVERVIEW

TABLE 337 KEY DEVELOPMENTS BY LEADING PLAYERS IN THE HOMELAND
SECURITY AND EMERGENCY MANAGEMENT MARKET BETWEEN 2018 AND 2020

FIGURE 35 MARKET EVALUATION FRAMEWORK: CONTRACTS IS A KEY
STRATEGY ADOPTED BY MARKET PLAYERS

13.2.1 COMPETITIVE LEADERSHIP MAPPING

13.2.1.1 Star

13.2.1.2 Emerging leader

13.2.1.3 Pervasive

13.2.1.4 Participant

FIGURE 36 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET :
COMPETITIVE LEADERSHIP MAPPING, 2020

13.2.2 COMPETITIVE LEADERSHIP MAPPING (STARTUPS/SMES)

13.2.2.1 Progressive companies

13.2.2.2 Responsive companies

13.2.2.3 Dynamic companies

13.2.2.4 Starting blocks

FIGURE 37 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET:
COMPETITIVE LEADERSHIP MAPPING, (STARTUPS/SME) 2020

13.3 MARKET SHARE ANALYSIS OF KEY PLAYERS, 2020

FIGURE 38 MARKET SHARE ANALYSIS OF TOP PLAYERS IN THE HOMELAND
SECURITY AND EMERGENCY MANAGEMENT, 2020

FIGURE 39 MARKET SHARE ANALYSIS OF TOP PLAYERS IN
AVIATION/PASSENGER LUGGAGE SCREENING MARKET, 2020

13.4 RANKING AND REVENUE ANALYSIS OF KEY PLAYERS, 2020

FIGURE 40 RANKING OF TOP PLAYERS IN THE HOMELAND SECURITY AND
EMERGENCY MANAGEMENT MARKET, 2020

FIGURE 41 REVENUE ANALYSIS OF HOMELAND SECURITY AND EMERGENCY

MANAGEMENT MARKET PLAYERS, 2016-2020**13.5 COMPANY EVALUATION QUADRANT – PRODUCT FOOTPRINT**

TABLE 338 COMPANY PRODUCT FOOTPRINT

TABLE 339 COMPANY INDUSTRY FOOTPRINT

TABLE 340 COMPANY APPLICATION FOOTPRINT

TABLE 341 COMPANY REGION FOOTPRINT

13.6 COMPETITIVE SCENARIO**13.6.1 NEW PRODUCT LAUNCHES**

TABLE 342 NEW PRODUCT LAUNCHES, 2018-2021

13.6.2 DEALS, 2017–2021

TABLE 343 DEALS, 2017–2021

13.6.3 OTHERS

TABLE 344 OTHERS, 2017-2021

14 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)*

14.1 KEY PLAYERS**14.1.1 LOCKHEED MARTIN**

FIGURE 42 LOCKHEED MARTIN: COMPANY SNAPSHOT

TABLE 345 LOCKHEED MARTIN BUSINESS OVERVIEW

14.1.2 RAYTHEON COMPANY

FIGURE 43 RAYTHEON COMPANY: COMPANY SNAPSHOT

TABLE 346 RAYTHEON COMPANY BUSINESS OVERVIEW

14.1.3 NORTHROP GRUMMAN

FIGURE 44 NORTHROP GRUMMAN: COMPANY SNAPSHOT

TABLE 347 NORTHROP GRUMMAN: BUSINESS OVERVIEW

14.1.4 THALES GROUP

FIGURE 45 THALES GROUP: COMPANY SNAPSHOT

TABLE 348 THALES GROUP: BUSINESS OVERVIEW

14.1.5 LEIDOS

FIGURE 46 LEIDOS: COMPANY SNAPSHOT

TABLE 349 LEIDOS: BUSINESS OVERVIEW

14.1.6 IBM

FIGURE 47 IBM: COMPANY SNAPSHOT

TABLE 350 IBM: BUSINESS OVERVIEW

14.1.7 FLIR SYSTEMS

FIGURE 48 FLIR SYSTEMS: COMPANY SNAPSHOT

TABLE 351 FLIR SYSTEMS: BUSINESS OVERVIEW**14.1.8 BAE SYSTEMS****FIGURE 49 BAE SYSTEMS: COMPANY SNAPSHOT****TABLE 352 BAE SYSTEMS: BUSINESS OVERVIEW****14.1.9 GENERAL DYNAMICS****FIGURE 50 GENERAL DYNAMICS: COMPANY SNAPSHOT****TABLE 353 GENERAL DYNAMICS: BUSINESS OVERVIEW****14.1.10 UNISYS****FIGURE 51 UNISYS: COMPANY SNAPSHOT****TABLE 354 UNISYS: BUSINESS OVERVIEW****14.1.11 ELBIT SYSTEMS****FIGURE 52 ELBIT SYSTEMS: COMPANY SNAPSHOT****TABLE 355 ELBIT SYSTEMS: BUSINESS OVERVIEW****14.1.12 SAIC****FIGURE 53 SAIC: COMPANY SNAPSHOT****TABLE 356 SAIC: BUSINESS OVERVIEW****14.1.13 L3HARRIS TECHNOLOGIES****FIGURE 54 L3HARRIS TECHNOLOGIES: COMPANY SNAPSHOT****TABLE 357 L3HARRIS TECHNOLOGIES: BUSINESS OVERVIEW****14.1.14 BOEING****FIGURE 55 BOEING: COMPANY SNAPSHOT****TABLE 358 BOEING: BUSINESS OVERVIEW****14.1.15 CACI INTERNATIONAL****FIGURE 56 CACI INTERNATIONAL: COMPANY SNAPSHOT****TABLE 359 CACI INTERNATIONAL: BUSINESS OVERVIEW****14.1.16 HEWLETT-PACKARD****FIGURE 57 HEWLETT-PACKARD: COMPANY SNAPSHOT****TABLE 360 HEWLETT-PACKARD: BUSINESS OVERVIEW****14.1.17 BOOZ ALLEN HAMILTON****FIGURE 58 BOOZ ALLEN HAMILTON: COMPANY SNAPSHOT****TABLE 361 BOOZ ALLEN HAMILTON: BUSINESS OVERVIEW****14.1.18 MOTOROLA SOLUTIONS****FIGURE 59 MOTOROLA SOLUTIONS: COMPANY SNAPSHOT****TABLE 362 MOTOROLA SOLUTIONS: BUSINESS OVERVIEW****14.1.19 HONEYWELL INTERNATIONAL****FIGURE 60 HONEYWELL INTERNATIONAL: COMPANY SNAPSHOT****TABLE 363 HONEYWELL INTERNATIONAL: BUSINESS OVERVIEW****14.1.20 ECA GROUP****FIGURE 61 ECA GROUP: COMPANY SNAPSHOT**

TABLE 364 ECA BUSINESS OVERVIEW

14.1.21 BOSCH SECURITY SYSTEMS

TABLE 365 BOSCH SECURITY SYSTEMS: BUSINESS OVERVIEW

14.1.22 SIEMENS

TABLE 366 SIEMENS: BUSINESS OVERVIEW

14.1.23 SMITHS DETECTION GROUP

TABLE 367 SMITHS: DETECTION GROUP BUSINESS OVERVIEW

14.1.24 RAPISCAN SYSTEMS

TABLE 368 RAPISCAN SYSTEMS: BUSINESS OVERVIEW

14.1.25 AXIS COMMUNICATIONS

TABLE 369 AXIS COMMUNICATIONS BUSINESS OVERVIEW

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

15 APPENDIX

15.1 DISCUSSION GUIDE

FIGURE 62 HOMELAND SECURITY AND EMERGENCY MANAGEMENT MARKET SEGMENTATION

15.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

15.3 AVAILABLE CUSTOMIZATIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

I would like to order

Product name: Homeland Security and Emergency Management Market by Vertical (Homeland Security, Emergency Management), Solution (Systems, Services), Installation (New Installation, Upgrade), End Use, Technology, and Region - Forecast to 2026

Product link: <https://marketpublishers.com/r/H4EA05FD64AEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H4EA05FD64AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970