

# **High Voltage Cables Market by Type of Use (Overhead, Underground, Submarine), Overhead Products (Conductors, Fittings & Fixtures), Underground & Submarine Products (XLPE Cables, MI Cables, Cable Joints & Terminations), and Region - Global Forecast to 2021**

<https://marketpublishers.com/r/H2286C2ED1AEN.html>

Date: July 2016

Pages: 177

Price: US\$ 5,650.00 (Single User License)

ID: H2286C2ED1AEN

## **Abstracts**

“High voltage cables & accessories market is estimated to grow at a CAGR of 6.0% during the forecast period”

The global high voltage cables & accessories market is expected to reach a size of USD 41.27 billion by 2021, at a CAGR of 6.0% from 2016 to 2021. It has become imperative nowadays to connect power facilities across water bodies, as offshore oil and gas production installations look for shore-generated power, and offshore wind parks need to bring their green power generation to power grids onshore. The use of high voltage cables & accessories provide a smooth Transmission & Distribution (T&D) network. So, the growth of offshore windfarms is a major factor driving the high voltage cables & accessories market.

“Underground high voltage cables & accessories is the highest growing segment during the forecast period”

The underground high voltage cables & accessories segment is expected to grow at the highest rate by 2021, owing to the adoption of underground transmission technology by several countries to reduce transmission losses and reduce outages by providing continuous power supply. Utilities and transmission companies are investing in their transmission systems and upgrading existing lines or installing new lines near the urban

or suburban areas, where new rights of way and permission is not easy to procure. Thus, there is a global need to reinforce transmission system with underground transmission.

“Middle East & Africa is the fastest growing region in the high voltage cables & accessories market”

Middle East & Africa is the fastest growing region in the global high voltage cables & accessories market. This growth and increasing demand for high voltage cables & accessories is attributed by the investments in T&D, led by growing infrastructure developments, and emerging offshore wind energy generations activities, with a focus on generating electricity domestically. Also, it is trying to meet the demand by government investments in electricity infrastructure to cater to fast-growing economies and population.

#### Breakdown of Primaries

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants among other experts to obtain & verify critical qualitative and quantitative information as well as assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1- 60%, Tier 2-27%, and Tier 3-13%

By Designation: C-Level-50%, Director Level-30%, and Others-20%

By Region: North America-30%, Latin America-20%, Europe-20%, Asia-Pacific-20%, Middle East & Africa-10%

Note: Others include product managers, marketing managers, and sales managers

The tier for companies has been defined on the basis of their total revenue, as of 2013: Tier-1 = USD 5 billion, Tier-2 = From USD 1 billion to USD 5 billion, and Tier-3 = USD 1 billion

Leading players of this industry have been profiled with their recent developments and other strategic activities. These include ABB Ltd. (Switzerland), Prysmian Group (Italy), Sumitomo Electric Industries, Ltd. (Japan), Nexans (France), NKT Cables (Germany),

and General Cable Corporation (U.S.) among others.

Why buy this report?

1. The report identifies and addresses key markets for high voltage cables & accessories, which is useful for manufacturers, suppliers, and utilities to review production, distribution, and installation plans.
2. The report includes analysis for key countries of high voltage cables & accessories by installation that is overhead, underground, and submarine high voltage cables & accessories systems. It analyzes historical trends and also forecast for 2021 assisting in strategic decision making.
3. It also presents competition by analyzing recent market developments such as contracts & agreements, new product launches, expansions, and mergers & acquisitions from key global market players. It helps to understand the competition strategies and plan respective initiatives.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

- 3.1 INTRODUCTION
- 3.2 HISTORICAL BACKDROP, EVOLUTION, & CURRENT SCENARIO
- 3.3 FUTURE OUTLOOK
- 3.4 CONCLUSION

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES FOR UNDERGROUND HIGH VOLTAGE CABLES & ACCESSORIES
- 4.2 ATTRACTIVE MARKET OPPORTUNITIES FOR UNDERGROUND HIGH VOLTAGE CABLES & ACCESSORIES

4.3 OVERHEAD CABLE SYSTEMS DOMINATED THE HIGH VOLTAGE CABLES & ACCESSORIES MARKET IN 2015

4.4 CHINA ACCOUNTED FOR MORE THAN ONE-FOURTH OF THE MARKET SHARE IN 2015

4.5 ASIA-PACIFIC DOMINATED THE HIGH VOLTAGE CABLES & ACCESSORIES MARKET IN 2015

4.6 TOP SEVEN COUNTRIES IN THE HIGH VOLTAGE CABLES & ACCESSORIES MARKET

4.7 DEMAND FOR UNDERGROUND CABLE SYSTEMS IS PROJECTED TO INCREASE DURING THE FORECAST PERIOD

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 BY TYPE OF USE

5.2.2 BY PRODUCT TYPE

5.2.3 BY REGION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Growth of offshore wind farms

5.3.1.2 Projects for grid interconnections benefit the high voltage cable market

5.3.1.3 Need for efficient transmission systems

5.3.2 RESTRAINTS

5.3.2.1 Complex planning & authorization procedures delay projects

5.3.2.2 Regulatory environment & funding constraints make the market volatile

5.3.3 OPPORTUNITIES

5.3.3.1 Increasing power generation capacity

5.3.3.2 Adoption of smart-grid technology

5.3.3.3 Offshore wind policies of emerging countries

5.3.4 CHALLENGES

5.3.4.1 Technical expertise for high voltage cable systems

5.3.4.2 Buoyant demand puts strain on the supply chain

5.4 VALUE CHAIN ANALYSIS

5.5 SUPPLY CHAIN ANALYSIS

5.5.1 KEY INFLUENCERS

5.6 PORTER'S FIVE FORCES ANALYSIS

5.6.1 THREAT OF SUBSTITUTES

5.6.2 BARGAINING POWER OF BUYERS

5.6.3 BARGAINING POWER OF SUPPLIERS

5.6.4 THREAT OF NEW ENTRANTS

5.6.5 INTENSITY OF RIVALRY

## **6 HIGH VOLTAGE CABLES & ACCESSORIES MARKET, BY TYPE OF USE**

6.1 INTRODUCTION

6.2 OVERHEAD

6.3 UNDERGROUND

6.4 SUBMARINE

## **7 HIGH VOLTAGE CABLES & ACCESSORIES MARKET, BY PRODUCT TYPE**

7.1 OVERHEAD PRODUCTS

7.2 UNDERGROUND PRODUCTS

7.3 SUBMARINE PRODUCTS

## **8 HIGH VOLTAGE CABLES & ACCESSORIES MARKET, BY REGION**

8.1 INTRODUCTION

8.2 EUROPE

8.2.1 THE U.K.

8.2.2 DENMARK

8.2.3 GERMANY

8.2.4 RUSSIA

8.2.5 REST OF EUROPE

8.3 NORTH AMERICA

8.3.1 THE U.S.

8.3.2 CANADA

8.4 ASIA-PACIFIC

8.4.1 JAPAN

8.4.2 CHINA

8.4.3 INDIA

8.4.4 AUSTRALIA

8.4.5 REST OF ASIA-PACIFIC

8.5 LATIN AMERICA

8.5.1 BRAZIL

8.5.2 MEXICO

8.5.3 ARGENTINA

- 8.5.4 REST OF LATIN AMERICA
- 8.6 MIDDLE EAST & AFRICA
  - 8.6.1 THE UAE
  - 8.6.2 SAUDI ARABIA
  - 8.6.3 SOUTH AFRICA
  - 8.6.4 EGYPT
  - 8.6.5 REST OF MIDDLE EAST & AFRICA

## **9 COMPETITIVE LANDSCAPE**

- 9.1 OVERVIEW
- 9.2 COMPETITIVE SITUATION & TRENDS
- 9.3 CONTRACTS & AGREEMENTS
- 9.4 EXPANSIONS
- 9.5 NEW PRODUCT DEVELOPMENTS
- 9.6 MERGERS & ACQUISITIONS

## **10 COMPANY PROFILES**

(Overview, Products & Services, Strategies & Insights, Developments and MnM View)\*

- 10.1 INTRODUCTION
- 10.2 ABB LTD.
- 10.3 NEXANS SA
- 10.4 NKT CABLES
- 10.5 GENERAL CABLE CORPORATION
- 10.6 THE PRYSMIAN GROUP
- 10.7 SUMITOMO ELECTRIC INDUSTRIES, LTD.
- 10.8 FINOLEX CABLES LTD.
- 10.9 ENCORE WIRE CORPORATION
- 10.10 BRUGG KABEL AG
- 10.11 KERITE CO.

\*Details on Overview, Products & Services, Strategies & Insights, Developments and MnM View might not be captured in case of unlisted companies.

## **11 APPENDIX**

- 11.1 INSIGHTS OF INDUSTRY EXPERTS

11.2 DISCUSSION GUIDE

11.3 OTHER DEVELOPMENTS

11.3.1 DEVELOPMENTS, 2012–2015

11.4 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

11.5 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

11.6 AVAILABLE CUSTOMIZATIONS

11.7 RELATED REPORTS



## List Of Tables

### LIST OF TABLES

Table 1 HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 2 OVERHEAD: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 3 UNDERGROUND: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 4 SUBMARINE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 5 OVERHEAD: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 6 UNDERGROUND: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 7 SUBMARINE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 8 HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 9 EUROPE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 10 EUROPE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 11 EUROPE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 12 EUROPE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 13 EUROPE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 14 THE U.K.: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 15 THE U.K.: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 16 THE U.K.: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 17 THE U.K.: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 18 DENMARK: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY

## TYPE OF USE, 2014–2021 (USD MILLION)

Table 19 DENMARK: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 20 DENMARK: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 21 DENMARK: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCTS, 2014–2021 (USD MILLION)

Table 22 GERMANY: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 23 GERMANY: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 24 GERMANY: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 25 GERMANY: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 26 RUSSIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 27 RUSSIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 28 RUSSIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 29 RUSSIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 30 REST OF EUROPE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 31 REST OF EUROPE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 32 REST OF EUROPE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCTS, 2014–2021 (USD MILLION)

Table 33 REST OF EUROPE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 34 NORTH AMERICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 35 NORTH AMERICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 36 NORTH AMERICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 37 NORTH AMERICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 38 NORTH AMERICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 39 THE U.S.: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 40 THE U.S.: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 41 THE U.S.: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 42 THE U.S.: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 43 CANADA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 44 CANADA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 45 CANADA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 46 CANADA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 47 ASIA-PACIFIC: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 48 ASIA-PACIFIC: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 49 ASIA-PACIFIC: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 50 ASIA-PACIFIC: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 51 ASIA-PACIFIC: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 52 JAPAN: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 53 JAPAN: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 54 JAPAN: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 55 JAPAN: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCTS, 2014–2021 (USD MILLION)

Table 56 CHINA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 57 CHINA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY

OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 58 CHINA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 59 CHINA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 60 INDIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 61 INDIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 62 INDIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 63 INDIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 64 AUSTRALIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 65 AUSTRALIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 66 AUSTRALIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 67 AUSTRALIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 68 REST OF ASIA-PACIFIC: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 69 REST OF ASIA-PACIFIC: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 70 REST OF ASIA-PACIFIC: HIGH VOLTAGE CABLES & ACCESSORIES MARKET, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 71 REST OF ASIA-PACIFIC: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 72 LATIN AMERICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 73 LATIN AMERICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 74 LATIN AMERICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 75 LATIN AMERICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 76 LATIN AMERICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 77 BRAZIL: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 78 BRAZIL: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 79 BRAZIL: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 80 BRAZIL: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 81 MEXICO: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 82 MEXICO: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 83 MEXICO: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 84 MEXICO: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 85 ARGENTINA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 86 ARGENTINA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 87 ARGENTINA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 88 ARGENTINA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 89 REST OF LATIN AMERICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 90 REST OF LATIN AMERICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 91 REST OF LATIN AMERICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 92 REST OF LATIN AMERICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 93 MIDDLE EAST & AFRICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 94 MIDDLE EAST & AFRICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 95 MIDDLE EAST & AFRICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 96 MIDDLE EAST & AFRICA: HIGH VOLTAGE CABLES & ACCESSORIES



MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 97 MIDDLE EAST & AFRICA: HIGH VOLTAGE CABLES & ACCESSORIES

MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 98 THE UAE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 99 THE UAE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 100 THE UAE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 101 THE UAE: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 102 SAUDI ARABIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 103 SAUDI ARABIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 104 SAUDI ARABIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 105 SAUDI ARABIA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 106 SOUTH AFRICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 107 SOUTH AFRICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 108 SOUTH AFRICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 109 SOUTH AFRICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 110 EGYPT: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 111 EGYPT: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD MILLION)

Table 112 EGYPT: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 113 EGYPT: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 114 REST OF MIDDLE EAST & AFRICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY TYPE OF USE, 2014–2021 (USD MILLION)

Table 115 REST OF MIDDLE EAST & AFRICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY OVERHEAD PRODUCT, 2014–2021 (USD

MILLION)

Table 116 REST OF MIDDLE EAST & AFRICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY UNDERGROUND PRODUCT, 2014–2021 (USD MILLION)

Table 117 REST OF MIDDLE EAST & AFRICA: HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, BY SUBMARINE PRODUCT, 2014–2021 (USD MILLION)

Table 118 CONTRACTS & AGREEMENTS, 2016

Table 119 EXPANSIONS, 2014–2015

Table 120 NEW PRODUCT DEVELOPMENTS, 2013–2016

Table 121 MERGERS & ACQUISITIONS, 2012-2013

## List Of Figures

### LIST OF FIGURES

Figure 1 HIGH VOLTAGE CABLES & ACCESSORIES: MARKET SEGMENTATION

Figure 2 HIGH VOLTAGE CABLES & ACCESSORIES MARKET: RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 6 DATA TRIANGULATION METHODOLOGY

Figure 7 ASIA-PACIFIC ACCOUNTED FOR THE LARGEST MARKET SHARE IN THE HIGH VOLTAGE CABLES & ACCESSORIES MARKET IN 2015

Figure 8 UNDERGROUND SEGMENT IS EXPECTED TO DOMINATE THE HIGH VOLTAGE CABLES & ACCESSORIES MARKET BY 2021

Figure 9 XLPE CABLES IN THE UNDERGROUND SEGMENT IS EXPECTED TO WITNESS THE MAXIMUM DEMAND DURING THE FORECAST PERIOD

Figure 10 MI CABLES IN SUBMARINE PRODUCT SEGMENT IS EXPECTED TO LEAD THE HIGH VOLTAGE CABLES & ACCESSORIES MARKET, 2016–2021

Figure 11 ASIA-PACIFIC IS PROJECTED TO DOMINATE THE HIGH VOLTAGE CABLES & ACCESSORIES MARKET DURING THE FORECAST PERIOD

Figure 12 TOP MARKET DEVELOPMENTS (2012–2016)

Figure 13 ATTRACTIVE MARKET OPPORTUNITY FOR HIGH VOLTAGE CABLES & ACCESSORIES IN UNDERGROUND CABLING SYSTEMS DURING THE FORECAST PERIOD

Figure 14 UNDERGROUND SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 15 OVERHEAD CABLE SYSTEMS DOMINATED THE HIGH VOLTAGE CABLES & ACCESSORIES MARKET IN 2015

Figure 16 CHINA HELD THE LARGEST MARKET SHARE IN 2015

Figure 17 ASIA-PACIFIC ACCOUNTED FOR THE LARGEST SHARE IN THE HIGH VOLTAGE CABLES & ACCESSORIES MARKET IN 2015

Figure 18 CHINA, U.S., GERMANY, & INDIA ARE EXPECTED TO HOLD MORE THAN 50% OF THE TOTAL MARKET SHARE IN THE NEXT 5 YEARS

Figure 19 THE UNDERGROUND HIGH VOLTAGE CABLES & ACCESSORIES MARKET IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 20 MARKET SEGMENTATION: HIGH VOLTAGE CABLES & ACCESSORIES MARKET



Figure 21 GROWTH OF OFFSHORE WIND FARMS & NEED FOR EFFICIENT TRANSMISSION SYSTEMS ARE PROPELLING MARKET GROWTH

Figure 22 GLOBAL CUMULATIVE OFFSHORE INSTALLED WIND CAPACITY, 2011–2015 (MW)

Figure 23 GLOBALLY INSTALLED POWER GENERATION CAPACITY, 2011–2021, (IN GW)

Figure 24 VALUE CHAIN ANALYSIS: MAJOR VALUE IS ADDED DURING MANUFACTURING & ASSEMBLY STAGES

Figure 25 SUPPLY CHAIN ANALYSIS: HIGH VOLTAGE CABLES & ACCESSORIES MARKET

Figure 26 PORTER'S FIVE FORCES ANALYSIS: HIGH VOLTAGE CABLES & ACCESSORIES MARKET

Figure 27 OVERHEAD TYPE OF USE SEGMENT DOMINATED THE MARKET IN 2015

Figure 28 CONDUCTORS SEGMENT IS EXPECTED TO HOLD THE LARGEST SHARE IN THE OVERHEAD HIGH VOLTAGE CABLES & ACCESSORIES MARKET DURING THE FORECAST PERIOD

Figure 29 MI CABLES SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 30 HIGH VOLTAGE CABLES & ACCESSORIES MARKET SIZE, 2016–2021

Figure 31 MARKET SIZE OF TOP THREE COUNTRIES IN HIGH VOLTAGE CABLES & ACCESSORIES MARKET, 2016 & 2021

Figure 32 EUROPE: REGIONAL SNAPSHOT

Figure 33 EUROPE: CONDUCTORS SEGMENT EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 34 ASIA-PACIFIC: REGIONAL SNAPSHOT

Figure 35 ASIA-PACIFIC: XLPE CABLES ARE EXPECTED TO HOLD THE LARGEST MARKET SHARE IN UNDERGROUND PRODUCTS FOR HIGH VOLTAGE CABLES & ACCESSORIES BY 2021

Figure 36 CHINA IS EXPECTED TO DOMINATE THE HIGH VOLTAGE CABLES & ACCESSORIES MARKET DURING THE FORECAST PERIOD

Figure 37 COMPANIES ADOPTED CONTRACTS & AGREEMENTS AS THE KEY GROWTH STRATEGY, 2012–2015

Figure 38 MARKET LEADERS BASED ON DEVELOPMENTS, 2012–2015

Figure 39 MARKET EVALUATION FRAMEWORK, 2012–2015

Figure 40 BATTLE FOR MARKET SHARE: CONTRACTS & AGREEMENTS WAS THE KEY STRATEGY, 2012–2015

Figure 41 REGION-WISE REVENUE MIX OF THE TOP FIVE COMPANIES

Figure 42 ABB LTD.: COMPANY SNAPSHOT

Figure 43 ABB LTD.: SWOT ANALYSIS

Figure 44 NEXANS: COMPANY SNAPSHOT

Figure 45 NEXANS: SWOT ANALYSIS

Figure 46 NKT CABLES: COMPANY SNAPSHOT

Figure 47 NKT CABLES: SWOT ANALYSIS

Figure 48 GENERAL CABLE CORPORATION: COMPANY SNAPSHOT

Figure 49 GENERAL CABLE CORPORATION: SWOT ANALYSIS

Figure 50 PRYSMIAN GROUP: COMPANY SNAPSHOT

Figure 51 PRYSMIAN GROUP: SWOT ANALYSIS

Figure 52 SUMITOMO ELECTRIC INDUSTRIES, LTD.: COMPANY SNAPSHOT

Figure 53 FINOLEX CABLES LTD.: COMPANY SNAPSHOT

Figure 54 ENCORE WIRE CORPORATION: COMPANY SNAPSHOT

Figure 55 BRUGG KABEL AG: COMPANY SNAPSHOT

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