

High Temperature Fiber Market by Fibers Type (Aramid (Para-aramid, Meta-aramid, others), Ceramic (Refractory Ceramic Fibers, Low Bio-persistent and others), and other fibers (Basalt, and others)), by Application (Security & Protection, Automotive, Aerospace, Industrial, Electrical & Electronics, and others) and by Region - Global Trends and Forecasts to 2020

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Abstracts

High temperature fibers are advanced high-performance fibers that have high load-bearing capacity with excellent resistance to thermal and flame. Owing to these unique properties, high temperature fibers find applications in security & protection, aerospace, automotive, industrial, and electrical & electronics, and other sectors.

The high temperature fibers market size, in terms of value, is projected to reach around USD 8,308.46 million by 2020 and is expected to witness a CAGR of 8.74% between 2015 and 2020. Major market applications which are expected to drive this market are security & protection and industrial sector.

The market demand for high temperature fibers is increasing across a wide spectrum of applications, and sustained growth is expected in the security & protection, automotive and aerospace industry application segments over the next five years. The report analyzes the high temperature fibers market trends and forecasts till 2020. The market size has been provided in terms of market volume (tons) and value (USD million). The report also identifies the key players and provides an assessment for each player in terms of their financials, products & services offered recent developments, and their

strategy.

The demand for high temperature fibers in the industrial and security & protection application is expected to witness CAGRs of 9.08% and 8.65% respectively. These two applications constitute a significant share of the overall high temperature fibers market. The aramid fiber industry is investing heavily in the development of new technologies to enable production of new and high-quality products. The companies involved in this market are highly engaged in research and new product developments.

Asia-Pacific is the biggest market for high temperature fibers that accounted for 40.32% of the total market, in terms of value, in 2014. The main factors that contributed to the growth of the Asia-Pacific market were increasing demand from the industrial sector, mainly from power steel, cement, automotive, and security & protection applications. High temperature fibers are mainly used for industrial application in the Asia-Pacific region. The key reason for the high demand of high temperature fibers in these applications are its unique characteristics such as fire resistance, heat resistance, and high strength, among others.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKETS SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED IN THE REPORT
- 1.4 CURRENCY
- 1.5 PACKAGE SIZE
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
 - 2.3.1 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE HIGH TEMPERATURE FIBERS MARKET
- 4.2 HIGH TEMPERATURE FIBERS MARKET - FIBER SEGMENTS
- 4.3 HIGH TEMPERATURE FIBERS – INDUSTRIAL APPLICATION ACCOUNTS FOR A MAJORITY MARKET SHARE
- 4.4 GROWTH RATE (VALUE), BY COUNTRY
- 4.5 HIGH TEMPERATURE FIBERS MARKET, BY APPLICATION

4.6 HIGH TEMPERATURE FIBERS MARKET, DEVELOPING VS. DEVELOPED COUNTRIES

4.7 LIFE CYCLE ANALYSIS, BY REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 HIGH TEMPERATURE FIBERS MARKET, BY FIBER TYPE

5.2.2 HIGH TEMPERATURE FIBERS MARKET, BY APPLICATION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Increasing demand in security & protection application

5.3.1.2 Tool for conserving energy

5.3.1.3 Potential substitute for steel & asbestos

5.3.2 RESTRAINTS

5.3.2.1 High cost of production

5.3.2.2 Low shelf life of the product

5.3.3 OPPORTUNITY

5.3.3.1 Growing demand from aerospace industry

5.4 CHALLENGES

5.4.1 POSSIBILITY OF OVERPRODUCTION

5.4.2 OBSTRUCTION FOR NEW PLAYERS

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 THREAT OF NEW ENTRANTS

6.3.2 THREAT OF SUBSTITUTES

6.3.3 BARGAINING POWER OF BUYERS

6.3.4 BARGAINING POWER OF SUPPLIERS

6.3.5 DEGREE OF COMPETITION

6.4 STRATEGIC BENCHMARKING

6.4.1 NEW PRODUCT LAUNCH/DEVELOPMENT: MOST PREFERRED DEVELOPMENT STRATEGY

7 HIGH TEMPERATURE FIBERS MARKET, BY FIBER TYPE

7.1 INTRODUCTION

7.2 ARAMID

7.2.1 PARA-ARAMID FIBERS

7.2.2 META-ARAMID FIBERS

7.2.3 OTHER ARAMID FIBERS

7.3 CERAMIC

7.3.1 REFRACTORY CERAMIC FIBER (RCF)

7.3.2 LOW BIO-PERSISTENCE CERAMIC FIBER

7.3.3 OTHERS

7.4 OTHER FIBERS

7.4.1 BASALT FIBER

7.4.2 OTHERS

8 HIGH TEMPERATURE FIBERS MARKET, BY APPLICATION

8.1 INTRODUCTION

8.2 SECURITY & PROTECTION

8.3 AUTOMOTIVE

8.4 AEROSPACE

8.5 INDUSTRIAL

8.6 ELECTRICAL & ELECTRONICS

8.7 OTHER APPLICATIONS

9 HIGH TEMPERATURE FIBERS MARKET, BY REGION

9.1 INTRODUCTION

9.2 NORTH AMERICA

9.2.1 U.S.

9.2.2 CANADA

9.2.3 MEXICO

9.3 ASIA-PACIFIC

9.3.1 CHINA

9.3.2 JAPAN

9.3.3 SOUTH KOREA

9.3.4 INDIA

9.4 EUROPE

9.4.1 GERMANY

9.4.2 U.K.

9.4.3 FRANCE

9.4.4 ITALY

9.5 ROW

9.5.1 BRAZIL

9.5.2 SOUTH AFRICA

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 NEW PRODUCT LAUNCH/DEVELOPMENT: THE MOST POPULAR GROWTH STRATEGY

10.3 MAXIMUM DEVELOPMENTS IN 2013

10.4 TEIJIN LIMITED IS THE MOST ACTIVE PARTICIPANT

10.5 KEY GROWTH STRATEGIES

10.5.1 EXPANSION

10.5.2 MERGERS & ACQUISITIONS

10.5.3 NEW PRODUCT LAUNCHES/DEVELOPMENTS

10.5.4 PARTNERSHIP, CONTRACTS, AGREEMENTS & COLLABORATIONS

11 COMPANY PROFILES

(Overview, Financial*, Products & Services, Strategy, and Developments)

11.1 INTRODUCTION

11.2 E. I. DU PONT DE NEMOURS AND COMPANY

11.3 TEIJIN LIMITED

11.4 TORAY INDUSTRIES INC.

11.5 ROYAL TENCATE N.V.

11.6 MORGAN THERMAL CERAMIC

11.7 TOYOBO CO., LTD.

11.8 KOLON INDUSTRIES INC.

11.9 UNIFRAX CORPORATION

11.10 YANTAI TAYHO ADVANCED MATERIALS CO., LTD.

11.11 KAMENNY VEK

*Details might not be captured in case of unlisted companies.

12 APPENDIX

12.1 INSIGHTS OF INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 HIGH TEMPERATURE FIBERS MARKET SIZE, BY VALUE (USD MILLION) & VOLUME (KT), 2013-2020

Table 2 IMPACT OF HIGH TEMPERATURE FIBERS MARKET DRIVERS (2015–2020)

Table 3 IMPACT OF HIGH TEMPERATURE RESTRAINTS (2015–2020)

Table 4 IMPACT OF HIGH TEMPERATURE OPPORTUNITY (2015–2020)

Table 5 HIGH TEMPERATURE FIBERS MARKET SIZE, BY FIBER TYPE, 2013–2020 (USD MILLION)

Table 6 HIGH TEMPERATURE FIBERS MARKET SIZE, BY FIBER TYPE, 2013–2020 (KILOTON)

Table 7 ARAMID FIBER MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 8 ARAMID FIBER MARKET SIZE, BY TYPE, 2013–2020 (KILOTON)

Table 9 CERAMIC FIBER MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 10 CERAMIC FIBER MARKET SIZE, BY TYPE, 2013–2020 (KILOTON)

Table 11 OTHER FIBERS MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 12 OTHER FIBERS MARKET SIZE, BY TYPE, 2013–2020 (KILOTON)

Table 13 HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 14 HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 15 HIGH TEMPERATURE FIBERS MARKET SIZE IN SECURITY & PROTECTION APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 16 HIGH TEMPERATURE FIBERS MARKET SIZE IN SECURITY & PROTECTION APPLICATION, BY REGION, 2013–2020 (KILOTON)

Table 17 HIGH TEMPERATURE FIBERS MARKET SIZE IN AUTOMOTIVE APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 18 HIGH TEMPERATURE FIBERS MARKET SIZE IN AUTOMOTIVE APPLICATION, BY REGION, 2013–2020 (KILOTON)

Table 19 HIGH TEMPERATURE FIBERS MARKET SIZE IN AEROSPACE APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 20 HIGH TEMPERATURE FIBERS MARKET SIZE IN AEROSPACE APPLICATION, BY REGION, 2013–2020 (KILOTON)

Table 21 HIGH TEMPERATURE FIBERS MARKET SIZE IN INDUSTRIAL APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 22 HIGH TEMPERATURE FIBERS MARKET SIZE IN INDUSTRIAL APPLICATION, BY REGION, 2013–2020 (KILOTON)

Table 23 HIGH TEMPERATURE FIBERS MARKET SIZE IN ELECTRICAL & ELECTRONICS APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 24 HIGH TEMPERATURE FIBERS MARKET SIZE IN ELECTRICAL & ELECTRONICS APPLICATION, BY REGION, 2013–2020 (KILOTON)

Table 25 HIGH TEMPERATURE FIBERS MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2013–2020 (USD MILLION)

Table 26 HIGH TEMPERATURE FIBERS MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2013–2020 (KILOTON)

Table 27 HIGH TEMPERATURE FIBERS MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 28 HIGH TEMPERATURE FIBERS MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 29 NORTH AMERICA: HIGH TEMPERATURE FIBERS MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 30 NORTH AMERICA: HIGH TEMPERATURE FIBERS MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTON)

Table 31 NORTH AMERICA: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 32 NORTH AMERICA: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 33 U.S.: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 34 U.S.: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 35 CANADA: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 36 CANADA: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 37 MEXICO: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 38 MEXICO: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 39 ASIA-PACIFIC: HIGH TEMPERATURE FIBERS MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 40 ASIA-PACIFIC: HIGH TEMPERATURE FIBERS MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTON)

Table 41 ASIA-PACIFIC: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 42 ASIA-PACIFIC: HIGH TEMPERATURE FIBERS MARKET SIZE, BY

APPLICATION, 2013–2020 (KILOTON)

Table 43 CHINA: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 44 CHINA: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 45 JAPAN: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 46 JAPAN: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 47 SOUTH KOREA: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 48 SOUTH KOREA: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 49 INDIA: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 50 INDIA: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 51 EUROPE: HIGH TEMPERATURE FIBERS MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 52 EUROPE: HIGH TEMPERATURE FIBERS MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTON)

Table 53 EUROPE: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 54 EUROPE: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 55 GERMANY: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 56 GERMANY: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 57 U.K.: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 58 U.K.: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 59 FRANCE: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 60 FRANCE: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 61 ITALY: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 62 ITALY: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 63 ROW: HIGH TEMPERATURE FIBERS MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 64 ROW: HIGH TEMPERATURE FIBERS MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTON)

Table 65 ROW: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 66 ROW: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 67 BRAZIL: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 68 BRAZIL: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 69 SOUTH AFRICA: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 70 SOUTH AFRICA: HIGH TEMPERATURE FIBERS MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 71 EXPANSION, 2010-2015

Table 72 MERGERS & ACQUISITIONS, 2010-2015

Table 73 PRODUCT LAUNCHES/DEVELOPMENTS, 2010-2015

Table 74 PRODUCT LAUNCHES/DEVELOPMENTS, 2010-2015

List Of Figures

LIST OF FIGURES

Figure 1 HIGH TEMPERATURE FIBERS MARKET SEGMENTATION

Figure 2 HIGH TEMPERATURE FIBERS MARKET: RESEARCH DESIGN

Figure 3 KEY INDUSTRY INSIGHTS

Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 7 ASSUMPTIONS FOR RESEARCH STUDY

Figure 8 HIGH TEMPERATURE FIBERS MARKET SNAPSHOT, BY FIBER TYPE (2015 VS. 2020): CERAMIC FIBER TO HOLD THE HIGHEST CAGR

Figure 9 HIGH TEMPERATURE MARKET RANKING, BY COUNTRY, 2014

Figure 10 HIGH TEMPERATURE MARKET SHARE (VALUE), 2014

Figure 11 HIGH TEMPERATURE FIBERS MARKET TO GROW WITH A LUCRATIVE GROWTH RATE

Figure 12 ARAMID FIBER PROJECTED TO BE THE FASTEST-GROWING SEGMENT AMONG THE MAJOR FIBER TYPES, 2015–2020

Figure 13 ASIA-PACIFIC IS THE BIGGEST MARKET FOR HIGH TEMPERATURE FIBERS, IN TERMS OF VALUE (2014)

Figure 14 INDIA PROJECTED TO BE THE FASTEST-GROWING MARKET, CLOSELY FOLLOWED BY JAPAN (2015–2020)

Figure 15 INDUSTRIAL APPLICATION ACCOUNTS FOR NEARLY HALF OF THE MARKET SIZE, BY VALUE

Figure 16 DEVELOPING COUNTRIES TO GROW FASTER THAN DEVELOPED ONES

Figure 17 ROW MARKET IS EXPECTED TO EXPERIENCE EXPONENTIAL GROWTH

Figure 18 INCREASING DEMAND IN SECURITY & PROTECTION APPLICATION

Figure 19 OVERVIEW OF HIGH TEMPERATURE FIBERS VALUE CHAIN

Figure 20 PORTER'S FIVE FORCES ANALYSIS OF THE HIGH TEMPERATURE FIBERS MARKET

Figure 21 TEIJING LIMITED ADOPTED ORGANIC GROWTH STRATEGY FOR ENHANCING ITS GLOBAL PRESENCE

Figure 22 TYPES OF HIGH TEMPERATURE FIBERS

Figure 23 PARA-ARAMID TO HAVE THE HIGHEST MARKET SIZE IN THE ARAMID FIBER MARKET (VALUE), 2015–2020

Figure 24 LOW BIO-PERSISTENCE TO WITNESS THE LARGEST CAGR, IN TERMS

OF VOLUME, 2015–2020

Figure 25 INDUSTRIAL APPLICATION IS PROJECTED TO GROW AT THE HIGHEST CAGR AMONG THE TOP 4 APPLICATIONS, 2015–2020

Figure 26 RISING CONCERN FOR SAFETY TO BOOST THE SECURITY & PROTECTION APPLICATION, 2015 VS. 2020

Figure 27 GROWING USAGE OF HIGH STRENGTH FIBERS TO DOMINATE THE AUTOMOTIVE APPLICATION, 2015 VS. 2020, (USD MILLION)

Figure 28 USAGE OF HIGH TEMPERATURE FIBER IS ESTIMATED TO GROW IN THE NEAR FUTURE

Figure 29 ASIA-PACIFIC TO PROPEL THE GROWTH IN INDUSTRIAL APPLICATION, 2015 VS. 2020, (KILOTON)

Figure 30 RISING DEMAND FOR HEAT RESISTANT FIBERS TO DRIVE THE DEMAND IN OTHER APPLICATIONS, 2015 VS. 2020, (KILOTON)

Figure 31 INDIA IS PROJECTED TO DRIVE THE HIGH TEMPERATURE FIBERS MARKET WITH THE HIGHEST CAGR, 2015–2020

Figure 32 INDUSTRIAL APPLICATION HELD THE HIGHEST MARKET SHARE IN ALL FOUR REGION IN 2014

Figure 33 THE U.S. IS THE KEY MARKET FOR HIGH TEMPERATURE FIBERS IN NORTH AMERICA

Figure 34 INDUSTRIAL APPLICATIONS TO HELD MAXIMUM MARKET SHARE IN 2014

Figure 35 FRANCE IS PROJECTED TO BE THE FASTEST-GROWING MARKET IN EUROPE, 2015–2020

Figure 36 COMPANIES ADOPTED AGREEMENT AS THE KEY GROWTH STRATEGY IN THE LAST FIVE YEARS (2010–2015)

Figure 37 DEVELOPMENTS IN HIGH TEMPERATURE FIBERS MARKET, 2010–2015

Figure 38 HIGH TEMPERATURE FIBERS MARKET GROWTH STRATEGIES, BY COMPANY, 2010–2015

Figure 39 RE GIONAL REVENUE MIX OF KEY MARKET PLAYERS

Figure 40 E. I. DU PONT DE NEMOURS AND COMPANY: COMPANY SNAPSHOT

Figure 41 E. I. DU PONT DE NEMOURS AND COMPANY: SWOT ANALYSIS

Figure 42 TEIJIN ARAMID LIMITED: COMPANY SNAPSHOT

Figure 43 TEIJIN ARAMID LIMITED: SWOT ANALYSIS

Figure 44 TORAY INTERNATIONAL INC.: COMPANY SNAPSHOT

Figure 45 TORAY INTERNATIONAL INC.: SWOT ANALYSIS

Figure 46 ROYAL TENCATE N.V.: COMPANY SNAPSHOT

Figure 47 ROYAL TENCATE N.V.: SWOT ANALYSIS

Figure 48 MORGAN THERMAL CERAMIC: COMPANY SNAPSHOT

Figure 49 MORGAN THERMAL CERAMIC: SWOT ANALYSIS

Figure 50 TOYOBO CO. LTD.: COMPANY SNAPSHOT

Figure 51 TOYOBO CO. LTD.: SWOT ANALYSIS

Figure 52 KOLON INDUSTRIES INC.: COMPANY SNAPSHOT

Figure 53 KOLON INDUSTRIES INC.: SWOT ANALYSIS

Figure 54 YANTAI TAYHO ADVANCED MATERIALS CO., LTD.: SWOT ANALYSIS

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