

High Temperature Adhesives Market by Polymer Type (Epoxy, Silicone, Polyurethane, Acrylic), Technology (Solvent based, Reactive, Film, and Hot Melt), Applications, and Region - Global Trends and Forecasts to 2019

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Abstracts

The high temperature adhesives market size in terms of value is projected to grow at a CAGR of 4.6% between 2014 and 2019 to reach \$4.02 billion by 2019. Asia-Pacific held the largest share in high temperature adhesives market in 2013. Major growth in the Asia-Pacific region is expected from the growing automotive and electronics application.

The high temperature adhesives market in Asia-Pacific region is growing fast as the application industries such as automotive, electrical & electronics, aerospace and marine is expected to register a significant growth rate in last few years helping the high temperature adhesives market to grow at a remarkable pace. Presence of emerging economies such as India and China are helping the high temperature adhesives market to grow in the region.

New product launch was the key strategy adopted by industry players in order to maintain growth in the high temperature adhesives market. The high temperature adhesives has wide industrial applications and new product launches are paving the way for fulfilling the ever changing demand for new applications with higher temperature range. As a result of this, a diverse application base is developing for high temperature adhesives. Market players are focusing on launching new and innovative materials in both existing and emerging markets that can withstand high temperature range (above 150°C).

The major players in the high temperature adhesives market are 3M Company (U.S.),

Dow Corning (U.S.), Cyberbond LLC (U.S.), Three Bond Co. Ltd. (Japan), Master Bond Inc. (U.S.), Henkel AG (Germany), Delo Industrial Adhesives LLC (U.S.), Permabond LLC. (U.S.), and Cotronics Corporation (U.S.).

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About

It also identifies the driving and restraining factors for the high temperature adhesives market with an analysis of trends, opportunities, burning issues, and winning imperatives.

The high temperature adhesives market is segmented into five types: epoxy, silicone, polyurethane, acrylic and others. These high temperature adhesives have application specific demands that are differentiated by operating temperature range, cost, and durability. Epoxy and silicone are the major types of high temperature adhesives and are widely used in electrical & electronics. It is expected that the use of major epoxy and silicone based high temperature adhesives are continues to increase in printed circuit board and electronic chips in near future. The electrical & electronics industry also prefers to use high temperature adhesives to replace the mechanical fasteners to reduce the weight and cost of the designed products. Hence electrical & electronics industry occupies major share in global high temperature adhesives market.

The market for high temperature adhesives in terms of value is expected to reach \$4,016 million by 2019, growing at a significant CAGR from 2014 to 2019. The Asia-Pacific region dominated the high temperature adhesives market in terms of values in 2013 and it is expected to grow at a higher CAGR, from 2014 to 2019. Growing industrialization and increasing automotive and aerospace industry in Asia-Pacific region helped it to dominate the global market. The electrical & electronics market in Eastern Asian market, driving the high temperature adhesives application market and occupied highest share in which Japan is the major country.

Asia-Pacific is the prime consumer of high temperature adhesives globally followed by Europe. Europe and Asia-Pacific together accounted for more than 65% of the high temperature adhesives in terms of value in 2013. Asia-Pacific is expected to grow at a highest CAGR and secure its leading market position by 2019, with developing new application areas in electrical & electronics market.

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