

# **High Performance Plastics Market by Type (Fluoropolymers, High Performance Polyamide, PPS, SP, LCP, AKP, and PI), End-Use Industry (Transportation, Electrical and Electronics, Medical, Industrial), and Region - Global Forecast to 2026**

<https://marketpublishers.com/r/H4FDEDE1C11EN.html>

Date: January 2017

Pages: 159

Price: US\$ 5,650.00 (Single User License)

ID: H4FDEDE1C11EN

## **Abstracts**

“Growing use of HPPs in automotive and aerospace industries is a prime factor for the growth of the high performance plastics (HPP) market”

The global high performance plastics market size is projected to reach USD 35.27 billion by 2026, at a CAGR of 9.3% from 2016 to 2026. This growth is attributed to the rise in demand for manufacturing interior and exterior components in the automotive and aerospace industries due to superior mechanical properties, chemical resistance, and high heat stability of high performance plastics. However, high manufacturing cost of the high performance plastics is the restraining factor for this market.

“Aromatic ketone polymer is the fastest-growing type segment of the high performance plastics market”

Aromatic ketone polymer is the fastest-growing segment, both in terms of volume & value in the high performance plastics market. They possess the outstanding thermal stability, mechanical properties, and chemical resistance. These properties make them suitable for a wide range of applications such as fuel systems, induction systems, coolant systems, engine components, powertrain, brake systems, pumps and valves, shaft seals, sockets, biotechnology, surgical equipment, and transmission components manufacturing.

“Asia-Pacific is the fastest-growing market for high performance plastics “

Asia-Pacific is the fastest-growing market for high performance plastics, in terms of value and volume. High economic growth rate, growing manufacturing industries, cheap labor, increasing foreign investments, rise in applications of high performance plastics across medical, transportation, and electronics industries are some of the major factors expected to fuel the growth of the market. Countries such as China, South Korea, and Taiwan, which are major hubs for the production of electronic components are expected to drive the growth of the market in Asia-Pacific.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted.

The breakdown of primary interviews is given below.

By Company Type - Tier 1 - 33%, Tier 2 – 60%, and Others - 7%

By Designation - C level - 56%, Director level - 33%, and Others - 11%

By Region - North America - 13%, Europe - 47%, Asia-Pacific - 20%, the Middle East & Africa - 13%, and South America - 7%

The key companies profiled in this market research report are BASF SE (Germany), Daikin Industries, Ltd. (Japan), Celanese Corporation (U.S.), Solvay S.A. (Belgium), Arkema SA (France), Evonik Industries AG (Germany), Kuraray Co., Ltd. (Japan), E. I. duPont de Nemours and Company (U.S.), SABIC (Saudi Arabia) , Victrex Plc (U.K.), and others.

## Research Coverage

The market is given on the basis of type, end-use industry, and region. This report covers the high performance plastics market, in terms of value as well as volume, and forecasts its market size till 2026. The report also provides company profiles and competitive strategies adopted by the key players in the global high performance plastics market.

The report will help the market leaders/new entrants in this market in the following ways:

1. This report segments the high performance plastics market comprehensively and provides the closest approximations of the revenue numbers for the overall market and the subsegments across the different verticals and regions.
2. It will help stakeholders understand the pulse of the market and provide them information on key market drivers, restraints, challenges, and opportunities.
3. It will help stakeholders understand the competitors and gain more insights to better their position in the business. The competitive landscape section includes new product developments, partnerships, and mergers & acquisitions.

## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 YEARS CONSIDERED FOR THE STUDY
  - 1.3.2 CURRENCY
  - 1.3.3 PACKAGE SIZE
- 1.4 STAKEHOLDERS
- 1.5 RESEARCH LIMITATIONS

### **2 RESEARCH METHODOLOGY**

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

### **4 PREMIUM INSIGHTS**

- 4.1 SIGNIFICANT OPPORTUNITIES IN GLOBAL HPPS MARKET
- 4.2 GLOBAL HPPS MARKET, BY END-USE INDUSTRY
- 4.3 HPPS MARKET IN ASIA-PACIFIC, 2015
- 4.4 GLOBAL HPPS MARKET SHARE, BY REGION
- 4.5 GLOBAL HPPS MARKET, BY TYPE

### **5 MARKET OVERVIEW**

## 5.1 INTRODUCTION

## 5.2 MARKET SEGMENTATION

## 5.3 MARKET DYNAMICS

### 5.3.1 DRIVERS

5.3.1.1 Growing use of HPPs in automotive and aerospace industries

5.3.1.2 Replacement of conventional materials by HPPs

5.3.1.3 Improving economic conditions

### 5.3.2 RESTRAINTS

5.3.2.1 High cost of HPPs in comparison to other conventional materials

5.3.2.2 Intense competition from hybrid polymers and composites

### 5.3.3 OPPORTUNITIES

5.3.3.1 Emerging markets for thermoplastics polymers

5.3.3.2 Special properties of HPPs

### 5.3.4 CHALLENGES

5.3.4.1 Difficulty in processing HPPs

## 6 INDUSTRY TRENDS

### 6.1 INTRODUCTION

### 6.2 VALUE CHAIN ANALYSIS

### 6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 THREAT OF NEW ENTRANTS

6.3.2 THREAT OF SUBSTITUTES

6.3.3 BARGAINING POWER OF BUYERS

6.3.4 BARGAINING POWER OF SUPPLIERS

6.3.5 INTENSITY OF COMPETITIVE RIVALRY

## 7 GLOBAL HPPS MARKET, BY TYPE

### 7.1 INTRODUCTION

### 7.2 FP

7.2.1 PTFE

7.2.2 PVDF

7.2.3 FEP

7.2.4 FE

7.2.5 OTHERS

### 7.3 HPPA

7.3.1 PA 11

7.3.2 PA 12

- 7.3.3 PA 9T
- 7.3.4 PA 46
- 7.3.5 POLYPHTHALAMIDE (PPA)
- 7.3.6 POLYACRYLAMIDE (PARA)
- 7.4 PPS
  - 7.4.1 SP
  - 7.4.2 PSU
  - 7.4.3 POLYETHERSULFONE
  - 7.4.4 POLYPHENYLSULFONES (PPSU)
- 7.5 LCP
  - 7.5.1 AKP
  - 7.5.2 PEEK
  - 7.5.3 PEK
  - 7.5.4 PEKK
- 7.6 PI
  - 7.6.1 PEI
  - 7.6.2 PAI
  - 7.6.3 POLYESTER-IMIDE

## **8 GLOBAL HPPS MARKET, BY END-USE INDUSTRY**

- 8.1 INTRODUCTION
- 8.2 TRANSPORTATION
  - 8.2.1 AUTOMOTIVE
  - 8.2.2 AVIATION
- 8.3 MEDICAL
  - 8.3.1 PHARMACEUTICAL & BIOTECHNOLOGY
  - 8.3.2 SURGICAL EQUIPMENT
  - 8.3.3 DIAGNOSTIC
  - 8.3.4 THERAPEUTIC SYSTEM
  - 8.3.5 DENTAL
- 8.4 INDUSTRIAL
  - 8.4.1 OIL & GAS
  - 8.4.2 POWER PLANTS
  - 8.4.3 WATER TREATMENT
- 8.5 ELECTRICAL & ELECTRONICS
  - 8.5.1 TELECOMMUNICATION
  - 8.5.2 SEMICONDUCTORS
  - 8.5.3 ELECTRONIC COMPONENTS

- 8.5.4 DISPLAY
- 8.5.5 DEFENSE ELECTRONICS
- 8.6 OTHERS
  - 8.6.1 DEFENSE
  - 8.6.2 BUILDING & CONSTRUCTION

## **9 GLOBAL HPPS MARKET, BY REGION**

- 9.1 INTRODUCTION
- 9.2 NORTH AMERICA
  - 9.2.1 U.S.
    - 9.2.1.1 U.S.: Economic Outlook (2015)
  - 9.2.2 CANADA
    - 9.2.2.1 Canada: Economic Outlook (2015)
  - 9.2.3 MEXICO
    - 9.2.3.1 Mexico: Economic Outlook (2015)
- 9.3 ASIA-PACIFIC
  - 9.3.1 CHINA
    - 9.3.1.1 China: Economic Outlook (2015)
  - 9.3.2 INDIA
    - 9.3.2.1 India: Economic Outlook (2015)
  - 9.3.3 JAPAN
    - 9.3.3.1 Japan: Economic outlook (2015)
  - 9.3.4 SOUTH KOREA
    - 9.3.4.1 South Korea: Economic Outlook (2015)
  - 9.3.5 THAILAND
    - 9.3.5.1 Thailand: Economic Outlook (2015)
  - 9.3.6 INDONESIA
    - 9.3.6.1 Indonesia: Economic Outlook (2015)
  - 9.3.7 MALAYSIA
    - 9.3.7.1 Malaysia: Economic Outlook (2015)
- 9.4 EUROPE
  - 9.4.1 GERMANY
    - 9.4.1.1 Germany, Economic Outlook (2015)
  - 9.4.2 FRANCE
    - 9.4.2.1 France: Economic Outlook (2014)
  - 9.4.3 ITALY
  - 9.4.4 U.K.
    - 9.4.4.1 U.K.: Economic Outlook (2015)

9.4.5 SPAIN

9.4.6 RUSSIA

9.4.6.1 RUSSIA: Economic Outlook (2015)

9.5 MIDDLE-EAST & AFRICA

9.5.1.1 Middle-East & Africa: Economic Outlook (2014)

9.5.2 SAUDI ARABIA

9.5.3 AFRICA

9.6 SOUTH AMERICA

9.6.1 BRAZIL

## **10 COMPETITIVE LANDSCAPE**

10.1 OVERVIEW

10.2 MARKET SHARE ANALYSIS FOR HPPS MARKET

10.2.1 E. I. DUPONT DE NEMOURS AND COMPANY

10.2.2 SOLVAY S.A.

10.2.3 DAIKIN INDUSTRIES, LTD.

10.2.4 CELANESE CORPORATION

10.2.5 SABIC

10.3 COMPETITIVE SITUATIONS & TRENDS

10.4 KEY GROWTH STRATEGIES IN HPPS MARKET, 2011–2016

10.5 CONTRACTS, EXPANSIONS, AGREEMENTS & INVESTMENTS

10.6 MERGERS, JOINT VENTURES & ACQUISITIONS

10.7 NEW PRODUCT LAUNCHES

## **11 COMPANY PROFILE**

(Overview, Financial\*, Products & Services, Strategy, and Developments)

11.1 DAIKIN INDUSTRIES, LTD.

11.2 CELANESE CORPORATION

11.3 SOLVAY S.A.

11.4 BASF SE

11.5 ARKEMA SA

11.6 EVONIK INDUSTRIES AG

11.7 KURARAY CO., LTD.

11.8 E. I. DUPONT DE NEMOURS AND COMPANY

11.9 VICTREX PLC

11.10 SAUDI BASIC INDUSTRIES CORPORATION (SABIC)



\*Details might not be captured in case of unlisted companies

## **12 APPENDIX**

12.1 INSIGHTS FROM INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 KNOWLEDGE STORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

12.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

12.5 AVAILABLE CUSTOMIZATIONS

12.6 RELATED REPORTS

12.7 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

Table 1 HPPS MARKET, BY TYPE

Table 2 HPPS MARKET, BY END-USE INDUSTRY

Table 3 GLOBAL HPPS MARKET SIZE, BY TYPE, 2014–2026 (USD BILLION)

Table 4 GLOBAL HPPS MARKET SIZE, BY TYPE, 2014–2026 (KILOTONS)

Table 5 GLOBAL HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 6 GLOBAL HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 7 GLOBAL HPPS MARKET, BY REGION, 2014–2026 (KILOTONS)

Table 8 GLOBAL HPPS MARKET, BY REGION, 2014–2026 (USD BILLION)

Table 9 NORTH AMERICA: HPPS MARKET SIZE, BY COUNTRY, 2014–2026 (KILOTONS)

Table 10 NORTH AMERICA: HPPS MARKET SIZE, BY COUNTRY, 2014–2026 (USD MILLION)

Table 11 NORTH AMERICA: HPPS MARKET SIZE, BY TYPE, 2014–2026 (KILOTONS)

Table 12 NORTH AMERICA: HPPS MARKET SIZE, BY TYPE, 2014–2026 (USD MILLION)

Table 13 NORTH AMERICA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 14 NORTH AMERICA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 15 U.S.: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 16 U.S.: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 17 CANADA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 18 CANADA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 19 MEXICO: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 20 MEXICO: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 21 ASIA-PACIFIC: HPPS MARKET SIZE, BY COUNTRY, 2014–2026

(KILOTONS)

Table 22 ASIA-PACIFIC: HPPS MARKET SIZE, BY COUNTRY, 2014–2026 (USD MILLION)

Table 23 ASIA-PACIFIC: HPPS MARKET SIZE, BY TYPE, 2014–2026 (KILOTONS)

Table 24 ASIA-PACIFIC: HPPS MARKET SIZE, BY TYPE, 2014–2026 (USD MILLION)

Table 25 ASIA-PACIFIC: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 26 ASIA-PACIFIC: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 27 CHINA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 28 CHINA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 29 INDIA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 30 INDIA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 31 JAPAN: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 32 JAPAN: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 33 SOUTH KOREA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 34 SOUTH KOREA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 35 THAILAND: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 36 THAILAND: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 37 INDONESIA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 38 INDONESIA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 39 MALAYSIA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 40 MALAYSIA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 41 EUROPE: HPPS MARKET SIZE, BY COUNTRY, 2014–2026 (USD MILLION)

Table 42 EUROPE: HPPS MARKET SIZE, BY COUNTRY, 2014–2026 (KILOTONS)

Table 43 EUROPE: HPPS MARKET SIZE, BY TYPE, 2014–2026 (USD MILLION)

Table 44 EUROPE: HPPS MARKET SIZE, BY TYPE, 2014–2026 (KILOTONS)

Table 45 EUROPE: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 46 EUROPE: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 47 GERMANY: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 48 GERMANY: HPPS MARKET SIZE, BY END-USE INDUSTRY 2014–2026 (KILOTONS)

Table 49 FRANCE: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 50 FRANCE: HPPS MARKET SIZE, BY END USE INDUSTRY, 2014–2026 (KILOTONS)

Table 51 ITALY: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 52 ITALY: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 53 U.K.: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 54 U.K.: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTON)

Table 55 SPAIN: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 56 SPAIN: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 57 RUSSIA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 58 RUSSIA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 59 MIDDLE-EAST & AFRICA: HPPS MARKET SIZE, BY COUNTRY, 2014–2026 (KILOTONS)

Table 60 MIDDLE-EAST & AFRICA: HPPS MARKET SIZE, BY COUNTRY, 2014–2026 (USD MILLION)

Table 61 MIDDLE-EAST & AFRICA: HPPSMARKET SIZE, BY TYPE, 2014–2026 (KILOTONS)

Table 62 MIDDLE-EAST & AFRICA: HPPSMARKET SIZE, BY TYPE, 2014–2026 (USD MILLION)

Table 63 MIDDLE-EAST & AFRICA: HPPSMARKET SIZE, BY END-USE INDUSTRY,

2014–2026 (KILOTONS)

Table 64 MIDDLE-EAST & AFRICA: HPPSMARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 65 SAUDI ARABIA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 66 SAUDI ARABIA: HPPSMARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 67 AFRICA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 68 AFRICA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 69 SOUTH AMERICA: HPPS MARKET SIZE, BY COUNTRY, 2014–2026 (KILOTONS)

Table 70 SOUTH AMERICA: HPPS MARKET SIZE, BY COUNTRY, 2014–2026 (USD MILLION)

Table 71 SOUTH AMERICA: HPPS MARKET SIZE, BY TYPE, 2014–2026 (KILOTONS)

Table 72 SOUTH AMERICA: HPPS MARKET SIZE, BY TYPE, 2014–2026 (USD MILLION)

Table 73 SOUTH AMERICA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 74 SOUTH AMERICA: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 75 BRAZIL: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTONS)

Table 76 BRAZIL: HPPS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

Table 77 CONTRACTS, EXPANSIONS, AGREEMENTS & INVESTMENTS (2011–2016)

Table 78 MERGERS, JOINT VENTURES & ACQUISITION, 2011–2016

Table 79 NEW PRODUCT LAUNCHES, 2011–2016

## List Of Figures

### LIST OF FIGURES

- Figure 1 HPPS: MARKET SEGMENTATION
- Figure 2 HPPS MARKET: RESEARCH METHODOLOGY
- Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS
- Figure 4 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH
- Figure 5 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH
- Figure 6 HPPS: DATA TRIANGULATION
- Figure 7 RESEARCH ASSUMPTIONS
- Figure 8 GLOBAL HPPS MARKET: MEDICAL END-USE INDUSTRY TO REGISTER HIGHEST CAGR, BY END-USE INDUSTRY, 2016-2021 (KILOTONS)
- Figure 9 FP TO LEAD GLOBAL HPPS MARKET, BY TYPE, 2016-2021 ( USD MILLION)
- Figure 10 CHINA TO LEAD GLOBAL HPPS MARKET, 2016-2021
- Figure 11 ASIA-PACIFIC TO BE LARGEST HPPS MARKET, 2016-2021
- Figure 12 ATTRACTIVE OPPORTUNITIES IN GLOBAL HPPS MARKET
- Figure 13 MEDICAL INDUSTRY TO RECORD HIGHEST CAGR, 2016-2021 (USD MILLION)
- Figure 14 CHINA LED ASIA-PACIFIC HPPS MARKET, 2015
- Figure 15 ASIA-PACIFIC HELD LARGEST SHARE, 2015
- Figure 16 FP TO LEAD GLOBAL HPPS MARKET, 2016-2021 (USD MILLION)
- Figure 17 GLOBAL HPPS MARKET, BY REGION
- Figure 18 IMPACT ANALYSIS OF HPPS MARKET
- Figure 19 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN HPPS MARKET
- Figure 20 HPPS: VALUE CHAIN ANALYSIS
- Figure 21 PORTER'S FIVE FORCES ANALYSIS: HPPS MARKET
- Figure 22 FP TO HOLD LARGEST MARKET SHARE, 2016-2021 (KILOTONS)
- Figure 23 TRANSPORTATION END-USE INDUSTRY TO LEAD GLOBAL HPPS MARKET, 2016-2021 (KILOTONS)
- Figure 24 INDIA, CHINA, MEXICO, AND BRAZIL EMERGING AS STRATEGIC DESTINATIONS IN HPPS MARKET
- Figure 25 U.S.: KEY HPPS MARKET IN NORTH AMERICA, 2015
- Figure 26 U.S. TO LEAD NORTH AMERICAN HPPS MARKET
- Figure 27 REGIONAL SNAPSHOT: ASIA-PACIFIC TO BE THE LARGEST MARKET FOR HPPS
- Figure 28 CHINA TO LEAD ASIA-PACIFIC HPPS MARKET, 2016–2021

- Figure 29 BRAZIL: THE LARGEST HPPS MARKET IN SOUTH AMERICA
- Figure 30 COMPANIES ADOPTED CONTRACTS, EXPANSIONS, AGREEMENTS, & INVESTMENTS AND JOINT VENTURES AS KEY STRATEGIES, 2011–2016
- Figure 31 NEW PRODUCT LAUNCHES MAJOR STRATEGY ADOPTED BY KEY MARKET PLAYERS BETWEEN 2011 AND 2016
- Figure 32 DAIKIN INDUSTRIES, LTD.: COMPANY SNAPSHOT
- Figure 33 DAIKIN INDUSTRIES, LTD.: SWOT ANALYSIS
- Figure 34 CELANESE CORPORATION: COMPANY SNAPSHOT
- Figure 35 CELANESE CORPORATION: SWOT ANALYSIS
- Figure 36 SOLVAY S.A.: COMPANY SNAPSHOT
- Figure 37 SOLVAY S.A.: SWOT ANALYSIS
- Figure 38 BASF SE: COMPANY SNAPSHOT
- Figure 39 BASF SE: SWOT ANALYSIS
- Figure 40 ARKEMA SA: COMPANY SNAPSHOT
- Figure 41 ARKEMA SA: SWOT ANALYSIS
- Figure 42 EVONIK INDUSTRIES AG: COMPANY SNAPSHOT
- Figure 43 EVONIK INDUSTRIES AG : SWOT ANALYSIS
- Figure 44 KURARAY CO., LTD: COMPANY SNAPSHOT
- Figure 45 KURARAY CO.,LTD : SWOT ANALYSIS
- Figure 46 E. I. DUPONT DE NEMOURS AND COMPANY : COMPANY SNAPSHOT
- Figure 47 E. I. DUPONT DE NEMOURS AND COMPANY : SWOT ANALYSIS
- Figure 48 VICTREX PLC: COMPANY SNAPSHOT
- Figure 49 VICTREX PLC : SWOT ANALYSIS
- Figure 50 SABIC: COMPANY SNAPSHOT
- Figure 51 SABIC: SWOT ANALYSIS

## I would like to order

Product name: High Performance Plastics Market by Type (Fluoropolymers, High Performance Polyamide, PPS, SP, LCP, AKP, and PI), End-Use Industry (Transportation, Electrical and Electronics, Medical, Industrial), and Region - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/H4FDEDE1C11EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H4FDEDE1C11EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970