

Hernia Repair Market by Product (Mesh (Synthetic, Biologic), Suture (Absorbable, Non-Absorbable), Tack, Glue Applicator), Indication (Inguinal, Incisional, Umbilical, Epigastric, Femoral, Hiatal), Surgery, End-user - Global Forecast to 2029

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Abstracts

The global hernia repair market is projected to reach USD 5.1 billion by 2029 from USD 4.1 billion in 2024, growing at a CAGR of 4.2% during the forecast period. The increasing number of hernia repair procedures is one of the major factors anticipated to boost market growth in the forecasting years. Additionally, the high cost of meshes affects the growth of the Hernia repair market.

“The mesh segment to hold the largest share of the market in 2024.”

Based on product, the hernia repair market is segmented into mesh, sutures, mesh fixator, and other products. The mesh is segmented into synthetic and biologic mesh, while the mesh fixator is further segmented into tack applicators and glue applicators. The hernia repair market is expected to be dominated by mesh segment during the forecast period. The meshes are expected to propel due to their high prices as compared to other hernia products.

“The inguinal hernia segment to hold the largest share of the market in 2024.”

Based on clinical indication, hernia repair is segmented into inguinal hernia, ventral hernia, femoral hernia, hiatal hernia and other clinical indications. Inguinal hernia segment is expected to dominate the hernia repair market during the forecast period. With the high number of inguinal hernia repair surgeries performed leading to the growth of this market segment.

“The open surgery segment to hold the largest share of the market in 2024.”

Based on the surgery type, the hernia repair market is segmented into laparoscopic surgery, open surgery

and robotic surgery. The open surgery segment is estimated to hold the largest market share of the hernia repair market during the forecast period. Less recurrence rate by the open surgery type leads to the increasing adoption of surgery method for hernia repair.

“The hospitals & clinics segment to hold the largest share of the market in 2024.”

The end user market is segmented into hospitals & clinics, ambulatory surgical centers, and other end users. Hospitals & clinics accounted for the largest share of the global hernia repair market in 2023 during the forecasted years. This can be attributed to the high patient inflow in this care setting. Only hospitals and clinics can provide the care and monitoring required in exceptionally severe cases, which also accounts for their dominance in the market.

“The market in the North America region is expected to hold a significant market share for hernia repair in 2022.”

The hernia repair market covers five key geographies—North America, Europe, Asia Pacific, Latin America, and the Middle East and Africa. In 2023, a significant market share for hernia repair was held by the market in the North American region, comprising the US and Canada. The strong demand for and adoption of hernia repair in the US led to the growth of the Hernia repair market in this region.

A breakdown of the primary participants referred to for this report is provided below:

By Company Type: Tier 1– 31%, Tier 2– 49%, and Tier 3– 28%

By Designation: C-level– 28%, Directors– 19%, and Others– 53%

By Region: North America– 34%, Europe– 36%, Asia Pacific– 22%, Latin America- 6%, MEA- 2%

The prominent players in the hernia repair market are Ethicon Inc. (US), AbbVie Inc.

(US), Medtronic plc (Ireland), Becton Dickinson and Company (US), Baxter International Inc. (US), B. Braun SE (Germany), W. L. Gore & Associates (US), Cook Group Inc (US) and Integra Lifesciences Holdings Corporation (US), among others.

Research Coverage

This report studies the hernia repair market based on product, clinical indication, surgery type, end user, and region. It also covers the factors affecting market growth, analyzes the various opportunities and challenges in the market, and provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micro markets with respect to their individual growth trends and forecasts the revenue of the market segments with respect to five main regions (and the respective countries in these regions).

Reasons to Buy the Report

The report will enable established firms as well as entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them to garner a larger market share. Firms purchasing the report could use one or a combination of the below-mentioned strategies to strengthen their market presence.

This report provides insights on the following pointers:

Analysis of key drivers (increasing hernia prevalence, effectiveness of mesh repair, availability of reimbursement, technological advancement), restraints (hernia mesh recall and market withdrawals, high costs of mesh repair and availability of less-expensive approaches, long waiting times in developed countries), opportunities (growth potential offered by emerging markets), and challenges (increasing pricing pressure on market players in developed markets, dearth of expertise in laparoscopic surgery) influencing the growth of the hernia repair market

Market Penetration: Comprehensive information on the product portfolios offered by the top players in the hernia repair market

Service Development/Innovation: Detailed insights on the upcoming trends, R&D activities, and service developments in the hernia repair market

Market Development: Comprehensive information on lucrative emerging regions

Market Diversification: Exhaustive information about new services, growing geographies, and recent developments in the hernia repair market

Competitive Assessment: In-depth assessment of market segments, growth strategies, revenue analysis, and services of the leading market players.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

1.4 STUDY SCOPE

1.4.1 MARKETS COVERED

1.4.2 REGIONS COVERED

1.4.3 YEARS CONSIDERED

1.4.4 CURRENCY CONSIDERED

1.5 KEY STAKEHOLDERS

1.6 SUMMARY OF CHANGES

1.6.1 RECESSION IMPACT: HERNIA REPAIR MARKET

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Indicative list of secondary sources

2.1.2 PRIMARY DATA

FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.2 MARKET SIZE ESTIMATION

FIGURE 3 RESEARCH METHODOLOGY: HYPOTHESIS BUILDING

2.2.1 REVENUE MAPPING-BASED MARKET ESTIMATION

FIGURE 4 MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS (2023)

2.2.2 END USER-BASED MARKET ESTIMATION

FIGURE 5 MARKET SIZE ESTIMATION FOR HERNIA REPAIR MARKET

FIGURE 6 EPIDEMIOLOGY-BASED APPROACH: HERNIA MESH MARKET ESTIMATION, BY SURGERY

FIGURE 7 EPIDEMIOLOGY-BASED APPROACH: HERNIA MESH FIXATOR MARKET ESTIMATION

2.2.3 PRIMARY RESEARCH VALIDATION

2.3 DATA TRIANGULATION

FIGURE 8 DATA TRIANGULATION METHODOLOGY

2.4 STUDY ASSUMPTIONS

2.5 RESEARCH LIMITATIONS

2.6 RISK ASSESSMENT

2.7 IMPACT OF RECESSION ON HERNIA REPAIR MARKET

3 EXECUTIVE SUMMARY

FIGURE 9 HERNIA REPAIR MARKET, BY PRODUCT, 2024 VS. 2029 (USD MILLION)

FIGURE 10 HERNIA REPAIR MARKET, BY CLINICAL INDICATION, 2024 VS. 2029 (USD MILLION)

FIGURE 11 HERNIA REPAIR MARKET SHARE, BY SURGERY TYPE, 2024 VS. 2029 (USD MILLION)

FIGURE 12 HERNIA REPAIR MARKET SHARE, BY END USER, 2024 VS. 2029

FIGURE 13 GEOGRAPHICAL SNAPSHOT OF HERNIA REPAIR MARKET

4 PREMIUM INSIGHTS

4.1 HERNIA REPAIR MARKET OVERVIEW

FIGURE 14 INCREASING NUMBER OF HERNIA REPAIR PROCEDURES TO DRIVE MARKET

4.2 ASIA PACIFIC: HERNIA REPAIR MARKET, BY PRODUCT AND COUNTRY (2023)

FIGURE 15 MESHES SEGMENT ACCOUNTED FOR LARGEST SHARE OF ASIA PACIFIC MARKET IN 2023

4.3 HERNIA REPAIR MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 16 CHINA TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD

4.4 HERNIA REPAIR MARKET: REGIONAL MIX, 2022–2029 (USD MILLION)

FIGURE 17 NORTH AMERICA WILL CONTINUE TO DOMINATE HERNIA REPAIR MARKET DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 18 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: HERNIA REPAIR MARKET

5.2.1 DRIVERS

5.2.1.1 Increasing prevalence of hernia in geriatric population

5.2.1.2 Superiority and effectiveness of mesh repair over conventional repair approaches

5.2.1.3 Availability of government and private reimbursement schemes in developed economies

TABLE 1 REIMBURSEMENT FOR HERNIA REPAIR PROCEDURES IN US

5.2.1.4 Technological advancements and availability of advanced meshes

5.2.2 RESTRAINTS

5.2.2.1 Market withdrawals of hernia meshes

TABLE 2 MARKET RECALLS OF HERNIA MESHES, 2006–2021

5.2.2.2 High costs of mesh repair and availability of less-expensive approaches

5.2.2.3 Long waiting times for hernia mesh repair in developed countries

5.2.3 OPPORTUNITIES

5.2.3.1 Increased growth potential in emerging economies

5.2.4 CHALLENGES

5.2.4.1 Increasing pricing pressure in developed economies

5.2.4.2 Dearth of expertise in laparoscopic surgery

5.3 REGULATORY SCENARIO

5.3.1 REGULATORY ANALYSIS

5.3.1.1 North America

5.3.1.1.1 US

5.3.1.1.2 Canada

TABLE 3 CANADA: RISK LEVELS OF INVASIVE MEDICAL DEVICES

5.3.1.2 Europe

5.3.1.3 Asia Pacific

5.3.1.3.1 China

5.3.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 4 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 5 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 6 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 7 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 8 MIDDLE EAST & AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.4 REIMBURSEMENT SCENARIO

TABLE 9 REIMBURSEMENT CODES FOR HERNIA REPAIR PROCEDURES, 2023

5.4.1 REIMBURSEMENT RATES FOR HERNIA REPAIR PROCEDURES IN US

5.4.1.1 Reimbursement rates for physicians, hospital outpatient departments, and

ambulatory surgery centers

TABLE 10 REIMBURSEMENT RATES FOR HERNIA REPAIR PROCEDURES FOR PHYSICIANS

TABLE 11 REIMBURSEMENT RATES FOR HERNIA REPAIR PROCEDURES FOR HOSPITAL OUTPATIENT DEPARTMENTS

TABLE 12 REIMBURSEMENT RATES FOR HERNIA REPAIR PROCEDURES FOR AMBULATORY SURGERY CENTERS

5.4.1.2 Hospital inpatient reimbursement rates

TABLE 13 REIMBURSEMENT RATES FOR HERNIA REPAIR PROCEDURES FOR HOSPITAL INPATIENT DEPARTMENTS

5.5 VALUE CHAIN ANALYSIS

5.5.1 TECHNOLOGY INNOVATION

5.5.2 PROCUREMENT AND PRODUCT DEVELOPMENT

5.5.3 MARKETING, SALES, AND DISTRIBUTION AND POST-SALES SERVICES

FIGURE 19 VALUE CHAIN ANALYSIS: HERNIA REPAIR MARKET

5.6 SUPPLY CHAIN ANALYSIS

5.6.1 PROMINENT COMPANIES

5.6.2 SMALL & MEDIUM-SIZED ENTERPRISES

5.6.3 END USERS

FIGURE 20 SUPPLY CHAIN ANALYSIS: HERNIA REPAIR MARKET

5.7 ECOSYSTEM MARKET/MAP

FIGURE 21 HERNIA REPAIR MARKET ECOSYSTEM

FIGURE 22 HERNIA REPAIR MARKET MAP

5.8 PORTER'S FIVE FORCES ANALYSIS

TABLE 14 PORTER'S FIVE FORCES ANALYSIS: HERNIA REPAIR MARKET

5.8.1 INTENSITY OF COMPETITIVE RIVALRY

5.8.2 BARGAINING POWER OF BUYERS

5.8.3 BARGAINING POWER OF SUPPLIERS

5.8.4 THREAT OF NEW ENTRANTS

5.8.5 THREAT OF SUBSTITUTES

5.9 TRADE DATA ANALYSIS

TABLE 15 IMPORT DATA FOR HERNIA MESHES (HS CODE 902190), BY COUNTRY, 2018–2022 (USD)

TABLE 16 EXPORT DATA FOR HERNIA MESHES (HS CODE 902190), BY COUNTRY, 2018–2022 (USD)

5.10 PATENT ANALYSIS

5.10.1 TOP PATENT APPLICANTS (COMPANIES) FOR HERNIA REPAIR PRODUCTS

FIGURE 23 TOP PATENT APPLICANTS FOR HERNIA REPAIR PRODUCTS,

2011–2023

5.11 PRICING ANALYSIS

5.11.1 AVERAGE SELLING PRICE TREND, BY REGION

TABLE 17 HERNIA REPAIR PRICING ANALYSIS, BY REGION, 2023 (USD)

5.11.2 AVERAGE SELLING PRICE TREND, BY KEY PLAYER

TABLE 18 HERNIA REPAIR PRICING ANALYSIS, BY KEY PLAYER, 2023 (USD)

5.12 TECHNOLOGY ANALYSIS

5.13 KEY CONFERENCES & EVENTS, 2023–2024

TABLE 19 LIST OF MAJOR CONFERENCES & EVENTS IN HERNIA REPAIR MARKET, 2023–2024

5.14 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 24 EMERGING TRENDS AND OPPORTUNITIES AFFECTING FUTURE REVENUE MIX

5.15 KEY STAKEHOLDERS & BUYING CRITERIA

5.15.1 KEY STAKEHOLDERS

FIGURE 25 INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS

TABLE 20 INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS (%)

5.15.2 KEY BUYING CRITERIA

FIGURE 26 KEY BUYING CRITERIA FOR HERNIA REPAIR PRODUCTS

TABLE 21 KEY BUYING CRITERIA FOR HERNIA REPAIR PRODUCTS

5.16 UNMET NEEDS AND KEY PAIN POINTS

TABLE 22 HERNIA REPAIR MARKET: UNMET CUSTOMER NEEDS AND KEY PAIN POINTS

6 HERNIA REPAIR MARKET, BY PRODUCT

6.1 INTRODUCTION

TABLE 23 HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

6.2 MESHES

TABLE 24 HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 25 HERNIA REPAIR MESHES MARKET, BY CLINICAL INDICATION, 2022–2029 (USD MILLION)

TABLE 26 HERNIA REPAIR MESHES MARKET, BY SURGERY TYPE, 2022–2029 (USD MILLION)

TABLE 27 HERNIA REPAIR MESHES MARKET, BY END USER, 2022–2029 (USD MILLION)

TABLE 28 HERNIA REPAIR MESHES MARKET, BY REGION, 2022–2029 (USD MILLION)

6.2.1 SYNTHETIC MESHES

6.2.1.1 Low cost to drive adoption

TABLE 29 TYPES OF SYNTHETIC MESHES

TABLE 30 FACTORS AFFECTING RESULTS OF MESH FIXATION

TABLE 31 SYNTHETIC MESHES MARKET, BY REGION, 2022–2029 (USD MILLION)

6.2.2 BIOLOGIC MESHES

6.2.2.1 Higher chance of hernia recurrence to hamper market growth

TABLE 32 EXAMPLES OF BIOLOGIC MESHES

TABLE 33 BIOLOGIC MESHES MARKET, BY REGION, 2022–2029 (USD MILLION)

6.3 SUTURES

TABLE 34 HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 35 HERNIA REPAIR SUTURES MARKET, BY CLINICAL INDICATION, 2022–2029 (USD MILLION)

TABLE 36 HERNIA REPAIR SUTURES MARKET, BY SURGERY TYPE, 2022–2029 (USD MILLION)

TABLE 37 HERNIA REPAIR SUTURES MARKET, BY END USER, 2022–2029 (USD MILLION)

TABLE 38 HERNIA REPAIR SUTURES MARKET, BY REGION, 2022–2029 (USD MILLION)

6.3.1 ABSORBABLE SUTURES

6.3.1.1 High absorbability to boost demand

TABLE 39 ABSORBABLE SUTURES MARKET, BY REGION, 2022–2029 (USD MILLION)

6.3.2 NON-ABSORBABLE SUTURES

6.3.2.1 Ability of non-absorbable sutures to retain strength indefinitely in body to support adoption

TABLE 40 NON-ABSORBABLE SUTURES MARKET, BY REGION, 2022–2029 (USD MILLION)

6.4 MESH FIXATORS

TABLE 41 HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 42 HERNIA REPAIR MESH FIXATORS MARKET, BY CLINICAL INDICATION, 2022–2029 (USD MILLION)

TABLE 43 HERNIA REPAIR MESH FIXATORS MARKET, BY SURGERY TYPE, 2022–2029 (USD MILLION)

TABLE 44 HERNIA REPAIR MESH FIXATORS MARKET, BY END USER, 2022–2029 (USD MILLION)

TABLE 45 HERNIA REPAIR MESH FIXATORS MARKET, BY REGION, 2022–2029

(USD MILLION)

6.4.1 TACK APPLICATORS

6.4.1.1 Easier and faster application of tacks to drive adoption

TABLE 46 EXAMPLES OF TACK APPLICATORS

TABLE 47 TACK APPLICATORS MARKET, BY REGION, 2022–2029 (USD MILLION)

6.4.2 GLUE APPLICATORS

6.4.2.1 Significantly lower pain associated with glue fixation to drive market

TABLE 48 GLUE APPLICATORS MARKET, BY REGION, 2022–2029 (USD MILLION)

6.5 OTHER PRODUCTS

TABLE 49 HERNIA REPAIR MARKET FOR OTHER PRODUCTS, BY CLINICAL INDICATION, 2022–2029 (USD MILLION)

TABLE 50 HERNIA REPAIR MARKET FOR OTHER PRODUCTS, BY SURGERY TYPE, 2022–2029 (USD MILLION)

TABLE 51 HERNIA REPAIR MARKET FOR OTHER PRODUCTS, BY END USER, 2022–2029 (USD MILLION)

TABLE 52 HERNIA REPAIR MARKET FOR OTHER PRODUCTS, BY REGION, 2022–2029 (USD MILLION)

7 HERNIA REPAIR MARKET, BY CLINICAL INDICATION

7.1 INTRODUCTION

TABLE 53 HERNIA REPAIR MARKET, BY CLINICAL INDICATION, 2022–2029 (USD MILLION)

7.2 INGUINAL HERNIA

7.2.1 HIGH NUMBER OF INGUINAL HERNIA REPAIR SURGERIES PERFORMED WORLDWIDE TO DRIVE MARKET

TABLE 54 INGUINAL HERNIA REPAIR MARKET, BY REGION, 2022–2029 (USD MILLION)

7.3 VENTRAL HERNIA

TABLE 55 VENTRAL HERNIA REPAIR MARKET, BY REGION, 2022–2029 (USD MILLION)

TABLE 56 VENTRAL HERNIA REPAIR MARKET, BY TYPE, 2022–2029 (USD MILLION)

7.3.1 INCISIONAL HERNIA

7.3.1.1 Ability to treat incisional hernias through surgery using sutures or meshes to drive growth

TABLE 57 INCISIONAL HERNIA REPAIR MARKET, BY REGION, 2022–2029 (USD MILLION)

7.3.2 UMBILICAL HERNIA

7.3.2.1 Lifting heavy weights and pressure inside abdomen—major contributors to occurrence of umbilical hernia

TABLE 58 UMBILICAL HERNIA REPAIR MARKET, BY REGION, 2022–2029 (USD MILLION)

7.3.3 EPIGASTRIC HERNIA

7.3.3.1 High prevalence among women to drive market

TABLE 59 EPIGASTRIC HERNIA REPAIR MARKET, BY REGION, 2022–2029 (USD MILLION)

7.4 HIATAL HERNIA

7.4.1 HIGH RECURRENCE RATE TO SUPPORT MARKET GROWTH

TABLE 60 HIATAL HERNIA REPAIR MARKET, BY REGION, 2022–2029 (USD MILLION)

7.5 FEMORAL HERNIA

7.5.1 FREQUENT OCCURRENCE IN WOMEN TO DRIVE DEMAND

TABLE 61 FEMORAL HERNIA REPAIR MARKET, BY REGION, 2022–2029 (USD MILLION)

7.6 OTHER CLINICAL INDICATIONS

TABLE 62 HERNIA REPAIR MARKET FOR OTHER CLINICAL INDICATIONS, BY REGION, 2022–2029 (USD MILLION)

8 HERNIA REPAIR MARKET, BY SURGERY TYPE

8.1 INTRODUCTION

TABLE 63 HERNIA REPAIR MARKET, BY SURGERY TYPE, 2022–2029 (USD MILLION)

8.2 OPEN SURGERY

8.2.1 PREFERRED TECHNIQUE FOR PRIMARY INGUINAL HERNIA REPAIR

TABLE 64 OPEN HERNIA REPAIR SURGERY MARKET, BY REGION, 2022–2029 (USD MILLION)

8.3 LAPAROSCOPIC SURGERY

8.3.1 LESS POSTOPERATIVE PAIN AND EARLY RECOVERY TO DRIVE ADOPTION

TABLE 65 LAPAROSCOPIC HERNIA REPAIR SURGERY MARKET, BY REGION, 2022–2029 (USD MILLION)

8.4 ROBOTIC SURGERY

8.4.1 INCREASED PRECISION AND VISIBILITY TO SUPPORT MARKET GROWTH

TABLE 66 ROBOTIC HERNIA REPAIR SURGERY MARKET, BY REGION, 2022–2029 (USD MILLION)

9 HERNIA REPAIR MARKET, BY END USER

9.1 INTRODUCTION

TABLE 67 HERNIA REPAIR MARKET, BY END USER, 2022–2029 (USD MILLION)

9.2 HOSPITALS & CLINICS

9.2.1 LARGEST END-USER SEGMENT DUE TO HIGH PATIENT INFLOW

TABLE 68 HERNIA REPAIR MARKET FOR HOSPITALS & CLINICS, BY REGION, 2022–2029 (USD MILLION)

9.3 AMBULATORY SURGERY CENTERS

9.3.1 FASTER PATIENT FLOW, REDUCED PATIENT STRESS, AND LOWER OVERALL COST—KEY FACTORS DRIVING MARKET GROWTH

TABLE 69 HERNIA REPAIR MARKET FOR AMBULATORY SURGERY CENTERS, BY REGION, 2022–2029 (USD MILLION)

9.4 OTHER END USERS

TABLE 70 HERNIA REPAIR MARKET FOR OTHER END USERS, BY REGION, 2022–2029 (USD MILLION)

10 HERNIA REPAIR MARKET, BY REGION

10.1 INTRODUCTION

TABLE 71 HERNIA REPAIR MARKET, BY REGION, 2022–2029 (USD MILLION)

10.2 NORTH AMERICA

10.2.1 NORTH AMERICA: RECESSION IMPACT

FIGURE 27 NORTH AMERICA: HERNIA REPAIR MARKET SNAPSHOT

TABLE 72 NORTH AMERICA: HERNIA REPAIR MARKET, BY COUNTRY, 2022–2029 (USD MILLION)

TABLE 73 NORTH AMERICA: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 74 NORTH AMERICA: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 75 NORTH AMERICA: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 76 NORTH AMERICA: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 77 NORTH AMERICA: HERNIA REPAIR MARKET, BY CLINICAL INDICATION, 2022–2029 (USD MILLION)

TABLE 78 NORTH AMERICA: HERNIA REPAIR MARKET, BY SURGERY TYPE, 2022–2029 (USD MILLION)

TABLE 79 NORTH AMERICA: HERNIA REPAIR MARKET, BY END USER, 2022–2029

(USD MILLION)

10.2.2 US

10.2.2.1 Government initiatives and investment plans for environmental protection to drive market

TABLE 80 US: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 81 US: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 82 US: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 83 US: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.2.3 CANADA

10.2.3.1 Rising geriatric population to drive market

TABLE 84 CANADA: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 85 CANADA: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 86 CANADA: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 87 CANADA: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.3 EUROPE

10.3.1 EUROPE: RECESSION IMPACT

TABLE 88 EUROPE: HERNIA REPAIR MARKET, BY COUNTRY, 2022–2029 (USD MILLION)

TABLE 89 EUROPE: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 90 EUROPE: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 91 EUROPE: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 92 EUROPE: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 93 EUROPE: HERNIA REPAIR MARKET, BY CLINICAL INDICATION, 2022–2029 (USD MILLION)

TABLE 94 EUROPE: HERNIA REPAIR MARKET, BY SURGERY TYPE, 2022–2029 (USD MILLION)

TABLE 95 EUROPE: HERNIA REPAIR MARKET, BY END USER, 2022–2029 (USD MILLION)

10.3.2 GERMANY

10.3.2.1 Water pollution management and depleting air quality to drive demand for hernia repair products

TABLE 96 GERMANY: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 97 GERMANY: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 98 GERMANY: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 99 GERMANY: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.3.3 UK

10.3.3.1 High use of analytical techniques in food testing and stringent government regulations to drive market

TABLE 100 UK: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 101 UK: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 102 UK: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 103 UK: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.3.4 FRANCE

10.3.4.1 Rising industrial contaminant levels and pollution in drinking water bodies to drive market

TABLE 104 FRANCE: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 105 FRANCE: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 106 FRANCE: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 107 FRANCE: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.3.5 ITALY

10.3.5.1 Favorable healthcare system and insurance to support growth

TABLE 108 ITALY: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 109 ITALY: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 110 ITALY: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029
(USD MILLION)

TABLE 111 ITALY: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE,
2022–2029 (USD MILLION)

10.3.6 SPAIN

10.3.6.1 Growing geriatric population & increasing life expectancies to aid market
growth

TABLE 112 SPAIN: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD
MILLION)

TABLE 113 SPAIN: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD
MILLION)

TABLE 114 SPAIN: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029
(USD MILLION)

TABLE 115 SPAIN: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE,
2022–2029 (USD MILLION)

10.3.7 REST OF EUROPE

TABLE 116 REST OF EUROPE: HERNIA REPAIR MARKET, BY PRODUCT,
2022–2029 (USD MILLION)

TABLE 117 REST OF EUROPE: HERNIA REPAIR MESHES MARKET, BY TYPE,
2022–2029 (USD MILLION)

TABLE 118 REST OF EUROPE: HERNIA REPAIR SUTURES MARKET, BY TYPE,
2022–2029 (USD MILLION)

TABLE 119 REST OF EUROPE: HERNIA REPAIR MESH FIXATORS MARKET, BY
TYPE, 2022–2029 (USD MILLION)

10.4 ASIA PACIFIC

10.4.1 ASIA PACIFIC: RECESSION IMPACT

FIGURE 28 ASIA PACIFIC: HERNIA REPAIR MARKET SNAPSHOT

TABLE 120 ASIA PACIFIC: HERNIA REPAIR MARKET, BY COUNTRY, 2022–2029
(USD MILLION)

TABLE 121 ASIA PACIFIC: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029
(USD MILLION)

TABLE 122 ASIA PACIFIC: HERNIA REPAIR MESHES MARKET, BY TYPE,
2022–2029 (USD MILLION)

TABLE 123 ASIA PACIFIC: HERNIA REPAIR SUTURES MARKET, BY TYPE,
2022–2029 (USD MILLION)

TABLE 124 ASIA PACIFIC: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE,
2022–2029 (USD MILLION)

TABLE 125 ASIA PACIFIC: HERNIA REPAIR MARKET, BY CLINICAL INDICATION,
2022–2029 (USD MILLION)

TABLE 126 ASIA PACIFIC: HERNIA REPAIR MARKET, BY SURGERY TYPE, 2022–2029 (USD MILLION)

TABLE 127 ASIA PACIFIC: HERNIA REPAIR MARKET, BY END USER, 2022–2029 (USD MILLION)

10.4.2 JAPAN

10.4.2.1 Japan to hold largest share of APAC market

TABLE 128 JAPAN: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 129 JAPAN: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 130 JAPAN: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 131 JAPAN: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.4.3 CHINA

10.4.3.1 High procedural volume and rising disposable income to favor market growth

TABLE 132 CHINA: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 133 CHINA: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 134 CHINA: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 135 CHINA: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.4.4 INDIA

10.4.4.1 Rising geriatric population and infrastructural improvements to drive market

TABLE 136 INDIA: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 137 INDIA: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 138 INDIA: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 139 INDIA: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.4.5 AUSTRALIA

10.4.5.1 Growing awareness of hernia management to support adoption and development of hernia repair procedures

TABLE 140 AUSTRALIA: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 141 AUSTRALIA: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 142 AUSTRALIA: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 143 AUSTRALIA: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.4.6 SOUTH KOREA

10.4.6.1 Growing awareness to drive market growth

TABLE 144 SOUTH KOREA: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 145 SOUTH KOREA: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 146 SOUTH KOREA: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 147 SOUTH KOREA: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.4.7 REST OF ASIA PACIFIC

TABLE 148 REST OF ASIA PACIFIC: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 149 REST OF ASIA PACIFIC: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 150 REST OF ASIA PACIFIC: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 151 REST OF ASIA PACIFIC: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.5 LATIN AMERICA

10.5.1 LATIN AMERICA: RECESSION IMPACT

TABLE 152 LATIN AMERICA: HERNIA REPAIR MARKET, BY COUNTRY, 2022–2029 (USD MILLION)

TABLE 153 LATIN AMERICA: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 154 LATIN AMERICA: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 155 LATIN AMERICA: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 156 LATIN AMERICA: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 157 LATIN AMERICA: HERNIA REPAIR MARKET, BY CLINICAL INDICATION, 2022–2029 (USD MILLION)

TABLE 158 LATIN AMERICA: HERNIA REPAIR MARKET, BY SURGERY TYPE, 2022–2029 (USD MILLION)

TABLE 159 LATIN AMERICA: HERNIA REPAIR MARKET, BY END USER, 2022–2029 (USD MILLION)

10.5.2 BRAZIL

10.5.2.1 Growing medical tourism to support demand growth

TABLE 160 BRAZIL: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 161 BRAZIL: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 162 BRAZIL: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 163 BRAZIL: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.5.3 MEXICO

10.5.3.1 Slow adoption of advanced technologies to hinder growth

TABLE 164 MEXICO: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 165 MEXICO: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 166 MEXICO: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 167 MEXICO: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.5.4 REST OF LATIN AMERICA

TABLE 168 REST OF LATIN AMERICA: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 169 REST OF LATIN AMERICA: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 170 REST OF LATIN AMERICA: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 171 REST OF LATIN AMERICA: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.6 MIDDLE EAST & AFRICA

10.6.1 MIDDLE EAST & AFRICA: RECESSION IMPACT

TABLE 172 MIDDLE EAST & AFRICA: HERNIA REPAIR MARKET, BY REGION, 2022–2029 (USD MILLION)

TABLE 173 MIDDLE EAST & AFRICA: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 174 MIDDLE EAST & AFRICA: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 175 MIDDLE EAST & AFRICA: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 176 MIDDLE EAST & AFRICA: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 177 MIDDLE EAST & AFRICA: HERNIA REPAIR MARKET, BY CLINICAL INDICATION, 2022–2029 (USD MILLION)

TABLE 178 MIDDLE EAST & AFRICA: HERNIA REPAIR MARKET, BY SURGERY TYPE, 2022–2029 (USD MILLION)

TABLE 179 MIDDLE EAST & AFRICA: HERNIA REPAIR MARKET, BY END USER, 2022–2029 (USD MILLION)

10.6.2 GCC COUNTRIES

10.6.2.1 Lack of regulations for PFAS substances to restrict growth

TABLE 180 GCC COUNTRIES: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 181 GCC COUNTRIES: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 182 GCC COUNTRIES: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 183 GCC COUNTRIES: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

10.6.3 REST OF MIDDLE EAST & AFRICA

TABLE 184 REST OF MIDDLE EAST & AFRICA: HERNIA REPAIR MARKET, BY PRODUCT, 2022–2029 (USD MILLION)

TABLE 185 REST OF MIDDLE EAST & AFRICA: HERNIA REPAIR MESHES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 186 REST OF MIDDLE EAST & AFRICA: HERNIA REPAIR SUTURES MARKET, BY TYPE, 2022–2029 (USD MILLION)

TABLE 187 REST OF MIDDLE EAST & AFRICA: HERNIA REPAIR MESH FIXATORS MARKET, BY TYPE, 2022–2029 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

FIGURE 29 KEY DEVELOPMENTS BY MAJOR PLAYERS IN HERNIA REPAIR MARKET, 2017–2024

11.3 REVENUE SHARE ANALYSIS

FIGURE 30 REVENUE SHARE ANALYSIS OF KEY PLAYERS (2020–2023)

11.4 MARKET SHARE ANALYSIS

FIGURE 31 HERNIA REPAIR MARKET SHARE, BY KEY PLAYER, 2023

TABLE 188 DEGREE OF COMPETITION: HERNIA REPAIR MARKET

11.5 COMPANY EVALUATION MATRIX

11.5.1 STARS

11.5.2 EMERGING LEADERS

11.5.3 PERVASIVE PLAYERS

11.5.4 PARTICIPANTS

FIGURE 32 HERNIA REPAIR MARKET: COMPANY EVALUATION MATRIX, 2023

11.5.5 COMPANY FOOTPRINT

TABLE 189 PRODUCT FOOTPRINT

TABLE 190 CLINICAL INDICATION FOOTPRINT

11.6 START-UP/SME EVALUATION MATRIX

11.6.1 PROGRESSIVE COMPANIES

11.6.2 RESPONSIVE COMPANIES

11.6.3 DYNAMIC COMPANIES

11.6.4 STARTING BLOCKS

FIGURE 33 HERNIA REPAIR MARKET: START-UP/SME EVALUATION MATRIX, 2023

11.6.5 COMPETITIVE BENCHMARKING

TABLE 191 HERNIA REPAIR MARKET: DETAILED LIST OF KEY START-UPS/SMES

11.7 COMPETITIVE SCENARIO

11.7.1 PRODUCT LAUNCHES & APPROVALS

TABLE 192 HERNIA REPAIR MARKET: PRODUCT LAUNCHES & APPROVALS, JUNE 2020–DECEMBER 2023

11.7.2 DEALS

TABLE 193 HERNIA REPAIR MARKET: DEALS, JUNE 2020–DECEMBER 2023

11.7.3 OTHER DEVELOPMENTS

TABLE 194 HERNIA REPAIR MARKET: OTHER DEVELOPMENTS, JUNE 2020–DECEMBER 2023

12 COMPANY PROFILES

12.1 KEY PLAYERS

(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)*

12.1.1 ETHICON INC. (PART OF JOHNSON & JOHNSON)

TABLE 195 ETHICON INC.: COMPANY OVERVIEW

FIGURE 34 JOHNSON & JOHNSON: COMPANY SNAPSHOT (2022)

12.1.2 ABBVIE INC.

TABLE 196 ABBVIE INC.: COMPANY OVERVIEW

FIGURE 35 ABBVIE INC.: COMPANY SNAPSHOT (2022)

12.1.3 MEDTRONIC PLC

TABLE 197 MEDTRONIC PLC: COMPANY OVERVIEW

FIGURE 36 MEDTRONIC PLC: COMPANY SNAPSHOT (2022)

12.1.4 BECTON, DICKINSON AND COMPANY

TABLE 198 BECTON, DICKINSON AND COMPANY: COMPANY OVERVIEW

FIGURE 37 BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT (2023)

12.1.5 BAXTER INTERNATIONAL INC.

TABLE 199 BAXTER INTERNATIONAL INC.: COMPANY OVERVIEW

FIGURE 38 BAXTER INTERNATIONAL INC.: COMPANY SNAPSHOT (2022)

12.1.6 B. BRAUN SE

TABLE 200 B. BRAUN SE: COMPANY OVERVIEW

FIGURE 39 B. BRAUN SE: COMPANY SNAPSHOT (2022)

12.1.7 W. L. GORE & ASSOCIATES

TABLE 201 W. L. GORE & ASSOCIATES: COMPANY OVERVIEW

12.1.8 COOK GROUP INC.

TABLE 202 COOK GROUP INC.: COMPANY OVERVIEW

12.1.9 INTEGRA LIFESCIENCES HOLDINGS CORPORATION

TABLE 203 INTEGRA LIFESCIENCES HOLDINGS CORPORATION: COMPANY OVERVIEW

FIGURE 40 INTEGRA LIFESCIENCES HOLDINGS CORPORATION: COMPANY SNAPSHOT (2022)

12.1.10 THE COOPER COMPANIES, INC.

TABLE 204 THE COOPER COMPANIES, INC.: COMPANY OVERVIEW

FIGURE 41 THE COOPER COMPANIES, INC.: COMPANY SNAPSHOT (2022)

*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.

12.2 OTHER PLAYERS

12.2.1 H.B. FULLER COMPANY

12.2.2 ADVANCED MEDICAL SOLUTIONS GROUP PLC

12.2.3 TELEFLEX MEDICAL OEM

12.2.4 TRANSEASY MEDICAL TECH

12.2.5 FEG TEXTILTECHNIK MBH

12.2.6 DIPROMED SRL

- 12.2.7 HERNIAMESH S.R.L
- 12.2.8 GEM SRL
- 12.2.9 MERIL LIFE SCIENCES PVT. LTD.
- 12.2.10 TELA BIO, INC.
- 12.2.11 ASSUT EUROPE S.P.A.
- 12.2.12 ARAN BIOMEDICAL
- 12.2.13 DOLPHIN SUTURES
- 12.2.14 BG MEDICAL LLC
- 12.2.15 COUSIN SURGERY
- 12.2.16 TI MEDICAL PRIVATE LIMITED
- 12.2.17 VITREX MEDICAL A/S
- 12.2.18 DEMETECH CORPORATION

13 APPENDIX

- 13.1 DISCUSSION GUIDE
- 13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 13.3 CUSTOMIZATION OPTIONS
- 13.4 RELATED REPORTS
- 13.5 AUTHOR DETAILS

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