

# **Hernia Mesh Devices Market by Hernia Type (Inguinal, Incisional, Femoral, Umbilical), Product Type (Synthetic Mesh, Biologic Mesh), and Geography (Americas, Europe, APAC, MEA) - Global Forecast to 2020**

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## **Abstracts**

The global hernia mesh devices market is expected to grow at a CAGR of 2.0% from 2015 to 2020 to reach a market size of USD 3.73 billion by 2020. Rising awareness levels, increasing aging population, and sedentary lifestyle are the major factors influencing the growth of the market.

The report analyzes the global hernia mesh devices market for four geographic regions - America, which covers the U.S., Canada, Mexico, Brazil, Argentina, Chile, Colombia, Uruguay, Paraguay; Europe, which covers Germany, France, Italy, the U.K., Spain, Russia, Turkey, Denmark, Belgium, Switzerland, and the Netherlands; Asia-Pacific, which covers Japan, China, India, South Korea, Australia, Thailand, Singapore, Malaysia, Taiwan, Indonesia, New Zealand; and Middle East & Africa (MEA), which covers Egypt, Saudi Arabia, UAE, Israel, Oman, Kuwait, Zimbabwe, Kenya, Jordan, Algeria, Morocco, Libya, Tunisia, Sudan, Mauritius, and South Africa.

The report provides number of surgeries of hernia repair by the type of hernia which includes inguinal hernia, incisional hernia, umbilical hernia, femoral hernia, and other type of hernia.

APAC accounted for the largest number of hernia repair surgeries performed worldwide in 2014 but in terms of mesh implantation it does not contribute up to the mark. Therefore, the report also provides number of implants of mesh since it is important to see how many of the hernia repair surgeries were performed using mesh. The total

number of surgeries performed in a country show the potential of that market for consumption of mesh and actual number of implants shows present scenario.

The price of mesh is the main factor that patients consider while making decision on whether to opt for hernia repair by using suture or by using mesh. Due to high prices of mesh used to treat hernia, everyone can't afford them. The price of mesh varies from country to country considerably; therefore, its consumption also varies. To make scenario of consumption of hernia mesh in every country covered in this report more clear, average selling price of these meshes in each country is also provided.

The report includes company profiles of major players, recent activities in the market, new product launches, mergers & acquisitions, collaborations and partnerships, and SWOT analysis. Some of the companies profiled in this report include Medtronic (U.S.), Ethicon, Inc. (U.S.), C.R. Bard, Inc. (U.S.), Atrium (Sweden), W.L. Gore & Associates (Germany), Lifecell Corporation (U.S.), B. Braun Melsungen AG (Germany), and others.

#### Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis, namely, industry analysis (industry trends and PEST analysis), market share analysis of top players, supply chain analysis, and company profiles. All of these together comprise and discuss the basic views on the competitive landscape, usage patterns, emerging- and high-growth segments, high-growth regions and countries and their respective regulatory policies, government initiatives, drivers, restraints, and opportunities of the global hernia mesh devices market.

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help the firms in garnering a greater market share. Firms purchasing the report could use any one or a combination of the below mentioned five strategies to strengthen their market share.

The report provides insights on the following pointers:

**Product Analysis and Development:** Detailed insights on upcoming technologies, research and development activities, and new product launches in the global hernia mesh devices market are provided.

**Market Development:** Comprehensive information about lucrative emerging markets has been provided. The report also analyzes the market for hernia

mesh devices across various regions, new distribution channels, new clientele base, and different pricing policies.

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments decisions in the hernia mesh devices market has been provided. Detailed description regarding the related and unrelated diversification pertaining to this market has been also provided.

**Competitive Assessment:** An in-depth assessment of market shares and company share analysis forecast of the key players till 2020 has been provided.

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