

# Heat-treated Steel Plates Market by Steel Type (Carbon, Alloy, and Stainless), Treatment (Quenching & Tempering, Normalizing, and Stress Relieving), Application (Construction, Energy, Industrial Machinery), and Region - Global Forecast to 2022

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## Abstracts

“The heat-treated steel plates market is projected to grow at a CAGR of 3.53% from 2017 to 2022.”

The heat-treated steel plates market size is projected to grow at a CAGR of 3.53%, and reach USD 121.77 billion by 2022 from USD 102.36 billion in 2017. The market is driven by factors such as rapid urbanization, rise in construction activities in emerging economies, and large-scale investments in the industrial and infrastructure sectors.

“Based on type, the carbon steel segment accounted for the largest share of the heat-treated steel plates market in 2016.”

The carbon steel segment is projected to grow at the highest rate, because of its increasing demand from manufacturing and construction industries. The presence of high carbon content lowers the melting point and temperature-resistance of the steel plate. This property of carbon steel is further boosting the demand for carbon heat-treated steel plates.

“The Asia Pacific heat-treated steel plates market is projected to witness the highest growth during the forecast period.”

The Asia Pacific region is projected to be the fastest-growing market during the forecast period. Factors such as the rise in population and increase in income levels are driving

the per capita spending on construction. The markets in China and India are projected to be lucrative due to their rising middle-class population and increasing consumer spending on construction sectors.

### Breakdown of Primaries

Primary interviews were conducted with a number of industry experts in order to collect data related to different aspects of the market. Estimates reached after analyzing secondary sources were validated through these interviews. Primary sources included professionals such as constructors, heat-treated steel plate manufacturers, distributors, consultants, and academic professionals. The distribution of primary interviews is as follows:

By Company Type: Tier 1 - 40%, Tier 2 - 35%, and Tier 3 - 25%

By Designation: C-level - 35%, Director Level - 40%, and Others - 25%

By Region: North America - 25%, Europe - 10%, Asia Pacific - 40%, Middle East & Africa - 15%, and South America - 10%

Note: The tiers of the companies are defined on the basis of their total revenues, as of 2016.

Tier 1: Revenue USD 500 million; Tier 2: USD 100 million Revenue USD 500 million;  
Tier 3: Revenue USD 100 million

The various key players profiled in the report are as follows:

1. ArcelorMittal (Luxembourg)
2. Posco (South Korea)
3. Nippon Steel & Sumitomo Metal Corporation (Japan)
4. JFE Holdings (Japan)
5. Baosteel (China)
6. Thyssenkrupp AG (Germany)
7. TATA Steel (India)
8. Outokumpu (Finland)
9. Novolipetsk Steel (Russia)
10. Essar Steel (India)

## Research Objectives:

The primary objective of this study is to define, forecast, and segment the heat-treated steel plates market on the basis of type, treatment, application, and region. The study also aims at strategically analyzing micromarkets with respect to individual growth trends, future prospects, and their contribution to the total market. It also provides detailed information about the key market dynamics that include drivers, restraints, opportunities, and industry-specific challenges. In addition, the study analyzes competitive developments such as mergers & acquisitions, expansions, new product developments, and research & development activities in the heat-treated steel plates market.

## Reasons to buy the report

The report will help the market leaders/new entrants in this market in the following ways:

1. This report segments the heat-treated steel plates market comprehensively and provides the closest approximations of the revenue numbers for the overall market and the subsegments across the different verticals and regions.
2. The report helps stakeholders to understand the market and provides information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to better understand their competitors and gain more insights into their position in the business. The competitive landscape section includes new product developments, acquisitions, agreements, partnerships, and expansions.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 REGIONAL SCOPE
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY CONSIDERED
- 1.5 UNIT CONSIDERED
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.3 PRIMARY DATA
    - 2.1.3.1 Key data from primary sources
    - 2.1.3.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS & LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 EMERGING ECONOMIES TO REGISTER HIGH GROWTH IN TERMS OF DEMAND FOR HEAT-TREATED STEEL PLATES
- 4.2 HEAT-TREATED STEEL PLATES MARKET, BY STEEL TYPE
- 4.3 HEAT-TREATED STEEL PLATES MARKET, BY APPLICATION
- 4.4 HEAT-TREATED STEEL PLATES MARKET, BY TREATMENT
- 4.5 ASIA PACIFIC: HEAT-TREATED STEEL PLATES MARKET, BY APPLICATION & COUNTRY
- 4.6 HEAT-TREATED STEEL PLATES MARKET: COUNTRY SNAPSHOT

### 5 MARKET OVERVIEW

*Heat-treated Steel Plates Market by Steel Type (Carbon, Alloy, and Stainless), Treatment (Quenching & Temperin...*

## 5.1 INTRODUCTION

## 5.2 MARKET DYNAMICS

### 5.2.1 DRIVERS

- 5.2.1.1 Rise in demand from end-use industries
- 5.2.1.2 Ability to reduce the weight of the structures
- 5.2.1.3 Growth in demand from the Asia Pacific region
- 5.2.1.4 No substitutes for heat-treated steel plates

### 5.2.2 RESTRAINTS

- 5.2.2.1 Matured market
- 5.2.2.2 Impact of economic downturn

### 5.2.3 OPPORTUNITIES

- 5.2.3.1 Imposition of anti-dumping duties on import

### 5.2.4 CHALLENGES

- 5.2.4.1 Volatile raw material prices

## 6 INDUSTRY TRENDS

### 6.1 INTRODUCTION

### 6.2 SUPPLY CHAIN ANALYSIS

### 6.3 PORTER'S FIVE FORCES ANALYSIS

- 6.3.1 THREAT OF NEW ENTRANTS
- 6.3.2 THREAT OF SUBSTITUTES
- 6.3.3 BARGAINING POWER OF SUPPLIERS
- 6.3.4 BARGAINING POWER OF BUYERS
- 6.3.5 INTENSITY OF COMPETITIVE RIVALRY

### 6.4 MACROECONOMIC OVERVIEW

- 6.4.1 GDP & CONTRIBUTION OF THE CONSTRUCTION INDUSTRY, BY COUNTRY
- 6.4.2 GLOBAL AUTOMOTIVE INDUSTRY OUTLOOK

## 7 HEAT-TREATED STEEL PLATES MARKET, BY STEEL TYPE

### 7.1 INTRODUCTION

### 7.2 CARBON STEEL

### 7.3 ALLOY STEEL

### 7.4 STAINLESS STEEL

## 8 HEAT-TREATED STEEL PLATES MARKET, BY TREATMENT

- 8.1 INTRODUCTION
- 8.2 QUENCHING & TEMPERING
- 8.3 NORMALIZING
- 8.4 SPHEROIDIZING
- 8.5 STRESS RELIEVING
- 8.6 OTHERS

## **9 HEAT-TREATED STEEL PLATES MARKET, BY APPLICATION**

- 9.1 INTRODUCTION
- 9.2 CONSTRUCTION
- 9.3 ENERGY & POWER
- 9.4 INDUSTRIAL MACHINERY
- 9.5 AUTOMOTIVE & DEFENSE VEHICLES
- 9.6 SHIPBUILDING
- 9.7 OTHERS

## **10 HEAT-TREATED STEEL PLATES MARKET, BY REGION**

- 10.1 INTRODUCTION
- 10.2 NORTH AMERICA
  - 10.2.1 US
  - 10.2.2 CANADA
  - 10.2.3 MEXICO
  - 10.2.4 REST OF NORTH AMERICA
- 10.3 EUROPE
  - 10.3.1 GERMANY
  - 10.3.2 RUSSIA
  - 10.3.3 ITALY
  - 10.3.4 FRANCE
  - 10.3.5 UK
  - 10.3.6 SPAIN
  - 10.3.7 REST OF EUROPE
- 10.4 ASIA PACIFIC
  - 10.4.1 CHINA
  - 10.4.2 INDIA
  - 10.4.3 JAPAN
  - 10.4.4 SOUTH KOREA
  - 10.4.5 AUSTRALIA

- 10.4.6 REST OF ASIA PACIFIC
- 10.5 MIDDLE EAST & AFRICA
  - 10.5.1 UAE
  - 10.5.2 TURKEY
  - 10.5.3 IRAN
  - 10.5.4 SAUDI ARABIA
  - 10.5.5 SOUTH AFRICA
  - 10.5.6 REST OF THE MIDDLE EAST & AFRICA
- 10.6 SOUTH AMERICA
  - 10.6.1 BRAZIL
  - 10.6.2 ARGENTINA
  - 10.6.3 REST OF SOUTH AMERICA

## **11 COMPETITIVE LANDSCAPE**

- 11.1 OVERVIEW
- 11.2 MARKET RANKING
- 11.3 COMPETITIVE SCENARIO
  - 11.3.1 EXPANSIONS
  - 11.3.2 AGREEMENTS
  - 11.3.3 ACQUISITIONS
  - 11.3.4 INVESTMENTS
  - 11.3.5 DIVESTMENTS
  - 11.3.6 NEW PRODUCT LAUNCHES
  - 11.3.7 MERGERS
  - 11.3.8 JOINT VENTURES
  - 11.3.9 PARTNERSHIPS

## **12 COMPANY PROFILES**

(Business overview, Products offered, Recent developments, SWOT analysis & MnM View)\*

- 12.1 ARCELORMITTAL
- 12.2 POSCO
- 12.3 NIPPON STEEL & SUMITOMO METAL CORPORATION
- 12.4 JFE HOLDINGS
- 12.5 BAOSTEEL
- 12.6 THYSSENKRUPP AG

- 12.7 TATA STEEL
- 12.8 OUTOKUMPU
- 12.9 NOVOLIPETSK STEEL
- 12.10 VITKOVICE STEEL
- 12.11 ESSAR STEEL

\*Details on Business overview, Products offered, Recent developments, SWOT analysis & MnM View might not be captured in case of unlisted companies.

- 12.12 OTHER PLAYERS
  - 12.12.1 HYUNDAI STEEL
  - 12.12.2 VOESTALPINE
  - 12.12.3 ANSTEEL
  - 12.12.4 STEEL AUTHORITY OF INDIA LIMITED
  - 12.12.5 JIANGSU SHAGANG GROUP
  - 12.12.6 JINDAL STEEL & POWER
  - 12.12.7 EVRAZ NORTH AMERICA
  - 12.12.8 SIMPLEX METAL & ALLOYS
  - 12.12.9 STANCH STAINLESS STEEL
  - 12.12.10 METINVEST HOLDING
  - 12.12.11 ALLERGHENY TECHNOLOGIES
  - 12.12.12 JSW STEEL
  - 12.12.13 TRITON ALLOYS
  - 12.12.14 BISALLOY JIGANG (SHANDONG) STEEL PLATE

## **13 APPENDIX**

- 13.1 DISCUSSION GUIDE
- 13.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 13.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 13.4 AVAILABLE CUSTOMIZATIONS
- 13.5 RELATED REPORTS
- 13.6 AUTHOR DETAILS



## List Of Tables

### LIST OF TABLES

Table 1 NORTH AMERICA: GDP, BY COUNTRY, 2015–2022 (USD BILLION)

Table 2 NORTH AMERICA: CONTRIBUTION OF THE CONSTRUCTION INDUSTRY, BY COUNTRY, 2014–2021 (USD BILLION)

Table 3 EUROPE: GDP, BY COUNTRY, 2015–2022 (USD BILLION)

Table 4 EUROPE: CONTRIBUTION OF THE CONSTRUCTION INDUSTRY, BY COUNTRY, 2014–2021 (USD BILLION)

Table 5 ASIA PACIFIC: GDP, BY COUNTRY, 2015–2022 (USD BILLION)

Table 6 ASIA PACIFIC: CONTRIBUTION OF THE CONSTRUCTION INDUSTRY, BY COUNTRY, 2014–2021 (USD BILLION)

Table 7 MIDDLE EAST & AFRICA: GDP, BY COUNTRY, 2015–2022 (USD BILLION)

Table 8 MIDDLE EAST & AFRICA: CONTRIBUTION OF THE CONSTRUCTION INDUSTRY, BY COUNTRY, 2014–2021 (USD BILLION)

Table 9 SOUTH AMERICA: GDP, BY COUNTRY, 2015–2022 (USD BILLION)

Table 10 SOUTH AMERICA: CONTRIBUTION OF THE CONSTRUCTION INDUSTRY, BY COUNTRY, 2014–2021 (USD BILLION)

Table 11 AUTOMOTIVE PRODUCTION, BY COUNTRY, 2016

Table 12 HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 13 HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KILOTON)

Table 14 HEAT-TREATED STEEL PLATES MARKET SIZE, BY TREATMENT, 2015–2022 (USD MILLION)

Table 15 HEAT-TREATED STEEL PLATES MARKET SIZE, BY TREATMENT, 2015–2022 (KT)

Table 16 HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 17 HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 18 HEAT-TREATED STEEL PLATES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 19 HEAT-TREATED STEEL PLATES MARKET SIZE, BY REGION, 2015–2022 (KT)

Table 20 NORTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 21 NORTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY

COUNTRY, 2015–2022 (KT)

Table 22 NORTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 23 NORTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 24 NORTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 25 NORTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 26 US: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 27 US: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 28 US: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 29 US: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 30 CANADA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 31 CANADA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 32 CANADA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 33 CANADA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 34 MEXICO: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 35 MEXICO: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 36 MEXICO: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 37 MEXICO: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 38 REST OF NORTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 39 REST OF NORTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 40 REST OF NORTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 41 REST OF NORTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 42 EUROPE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 43 EUROPE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY COUNTRY, 2015–2022 (KT)

Table 44 EUROPE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 45 EUROPE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 46 EUROPE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 47 EUROPE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 48 GERMANY: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 49 GERMANY: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 50 GERMANY: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 51 GERMANY: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 52 RUSSIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 53 RUSSIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 54 RUSSIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 55 RUSSIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 56 ITALY: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 57 ITALY: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 58 ITALY: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 59 ITALY: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 60 FRANCE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL

TYPE, 2015–2022 (USD MILLION)

Table 61 FRANCE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 62 FRANCE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 63 FRANCE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 64 UK: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 65 UK: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 66 UK: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 67 UK: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 68 SPAIN: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 69 SPAIN: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 70 SPAIN: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 71 SPAIN: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 72 REST OF EUROPE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 73 REST OF EUROPE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 74 REST OF EUROPE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 75 REST OF EUROPE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 76 ASIA PACIFIC: HEAT-TREATED STEEL PLATES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 77 ASIA PACIFIC: HEAT-TREATED STEEL PLATES MARKET SIZE, BY COUNTRY, 2015–2022 (KT)

Table 78 ASIA PACIFIC: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 79 ASIA PACIFIC: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 80 ASIA PACIFIC: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 81 ASIA PACIFIC: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 82 CHINA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 83 CHINA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 84 CHINA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 85 CHINA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 86 INDIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 87 INDIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 88 INDIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 89 INDIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 90 JAPAN: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 91 JAPAN: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 92 JAPAN: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 93 JAPAN: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 94 SOUTH KOREA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 95 SOUTH KOREA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 96 SOUTH KOREA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 97 SOUTH KOREA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 98 AUSTRALIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 99 AUSTRALIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL

TYPE, 2015–2022 (KT)

Table 100 AUSTRALIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 101 AUSTRALIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 102 REST OF ASIA PACIFIC: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 103 REST OF ASIA PACIFIC: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 104 REST OF ASIA PACIFIC: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 105 REST OF ASIA PACIFIC: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 106 MIDDLE EAST & AFRICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 107 MIDDLE EAST & AFRICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY COUNTRY, 2015–2022 (KT)

Table 108 MIDDLE EAST & AFRICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 109 MIDDLE EAST & AFRICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 110 MIDDLE EAST & AFRICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 111 MIDDLE EAST & AFRICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 112 UAE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 113 UAE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 114 UAE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 115 UAE: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 116 TURKEY: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 117 TURKEY: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 118 TURKEY: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 119 TURKEY: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 120 IRAN: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 121 IRAN: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 122 IRAN: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 123 IRAN: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 124 SAUDI ARABIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 125 SAUDI ARABIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 126 SAUDI ARABIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 127 SAUDI ARABIA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 128 SOUTH AFRICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 129 SOUTH AFRICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 130 SOUTH AFRICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 131 SOUTH AFRICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 132 REST OF THE MIDDLE EAST & AFRICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 133 REST OF THE MIDDLE EAST & AFRICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 134 REST OF THE MIDDLE EAST & AFRICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 135 REST OF THE MIDDLE EAST & AFRICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 136 SOUTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 137 SOUTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY COUNTRY, 2015–2022 (KT)

Table 138 SOUTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY

STEEL TYPE, 2015–2022 (USD MILLION)

Table 139 SOUTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 140 SOUTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 141 SOUTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 142 BRAZIL: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 143 BRAZIL: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 144 BRAZIL: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 145 BRAZIL: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 146 ARGENTINA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 147 ARGENTINA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 148 ARGENTINA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 149 ARGENTINA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 150 REST OF SOUTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (USD MILLION)

Table 151 REST OF SOUTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2015–2022 (KT)

Table 152 REST OF SOUTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 153 REST OF SOUTH AMERICA: HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 154 MARKET RANKING OF KEY PLAYERS, 2016

Table 155 EXPANSIONS, 2016–2017

Table 156 AGREEMENTS, 2016–2017

Table 157 ACQUISITIONS, 2016–2017

Table 158 INVESTMENTS, 2014–2017

Table 159 DIVESTMENTS, 2015–2017

Table 160 NEW PRODUCT LAUNCHES, 2014–2017

Table 161 MERGERS, 2013–2016



Table 162 JOINT VENTURES, 2015–2017

Table 163 PARTNERSHIPS, 2013–2017

## List Of Figures

### LIST OF FIGURES

Figure 1 HEAT-TREATED STEEL PLATES MARKET: SEGMENTATION

Figure 2 HEAT-TREATED STEEL PLATES MARKET: RESEARCH DESIGN

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 HEAT-TREATED STEEL PLATES MARKET: DATA TRIANGULATION

Figure 6 ASSUMPTIONS OF THE RESEARCH STUDY

Figure 7 LIMITATIONS OF THE RESEARCH STUDY

Figure 8 HEAT-TREATED CARBON STEEL PLATES TO DOMINATE THE MARKET THROUGH 2022

Figure 9 THE QUENCHING & TEMPERING SEGMENT IS ESTIMATED TO ACCOUNT FOR THE LARGEST SHARE IN THE HEAT-TREATED STEEL PLATES MARKET THROUGH 2022

Figure 10 CONSTRUCTION APPLICATION TO LEAD THE MARKET FOR HEAT-TREATED STEEL PLATES THROUGH 2022

Figure 11 ASIA PACIFIC DOMINATED THE HEAT-TREATED STEEL PLATES MARKET IN 2016

Figure 12 MARKET GROWTH IS ATTRIBUTED TO THE RECOVERY OF THE CONSTRUCTION INDUSTRY AND GROWTH OF THE ENERGY & POWER AND AUTOMOTIVE SECTORS

Figure 13 CARBON STEEL TO LEAD THE HEAT-TREATED STEEL PLATES MARKET THROUGH 2022

Figure 14 DEMAND FOR HEAT-TREATED STEEL PLATES TO GROW AT THE HIGHEST CAGR IN ENERGY & POWER APPLICATIONS

Figure 15 QUENCHING & TEMPERING WAS MOST WIDELY ADOPTED FOR HEAT TREATMENT OF STEEL PLATES IN 2016

Figure 16 CONSTRUCTION ACCOUNTED FOR THE LARGEST SHARE IN ASIA PACIFIC IN 2016

Figure 17 MARKET IN CHINA IS PROJECTED TO GROW AT THE HIGHEST RATE FROM 2017 TO 2022

Figure 18 HEAT-TREATED STEEL PLATES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

Figure 19 COAL PRICE IN NORTHWEST EUROPE, 2010–2016

Figure 20 SUPPLY CHAIN ANALYSIS

Figure 21 PORTER'S FIVE FORCES ANALYSIS

Figure 22 HEAT-TREATED STEEL PLATES MARKET SIZE, BY STEEL TYPE, 2017

VS. 2022 (USD MILLION)

Figure 23 HEAT-TREATED STEEL PLATES MARKET SIZE, BY TREATMENT, 2017

VS. 2022 (USD MILLION)

Figure 24 HEAT-TREATED STEEL PLATES MARKET SIZE, BY APPLICATION, 2017

VS. 2022 (USD MILLION)

Figure 25 GEOGRAPHIC SNAPSHOT (2017–2022): CHINA IS PROJECTED TO GROW AT THE HIGHEST RATE, IN TERMS OF VALUE

Figure 26 EUROPE: HEAT-TREATED STEEL PLATES MARKET SNAPSHOT

Figure 27 ASIA PACIFIC: HEAT-TREATED STEEL PLATES MARKET SNAPSHOT

Figure 28 COMPANIES ADOPTED EXPANSION AS THE KEY GROWTH STRATEGY BETWEEN 2013 & 2017

Figure 29 ARCELORMITTAL: COMPANY SNAPSHOT

Figure 30 ARCELORMITTAL: SWOT ANALYSIS

Figure 31 POSCO: COMPANY SNAPSHOT

Figure 32 POSCO: SWOT ANALYSIS

Figure 33 NIPPON STEEL & SUMITOMO METAL CORPORATION: COMPANY SNAPSHOT

Figure 34 NIPPON STEEL & SUMITOMO METAL CORPORATION: SWOT ANALYSIS

Figure 35 JFE HOLDINGS: COMPANY SNAPSHOT

Figure 36 JFE HOLDINGS: SWOT ANALYSIS

Figure 37 BAOSTEEL: COMPANY SNAPSHOT

Figure 38 BAOSTEEL: SWOT ANALYSIS

Figure 39 THYSSENKRUPP AG: COMPANY SNAPSHOT

Figure 40 THYSSENKRUPP: SWOT ANALYSIS

Figure 41 TATA STEEL: COMPANY SNAPSHOT

Figure 42 TATA STEEL: SWOT ANALYSIS

Figure 43 OUTOKUMPU: COMPANY SNAPSHOT

Figure 44 OUTOKUMPU: SWOT ANALYSIS

Figure 45 NOVOLIPETSK STEEL: COMPANY SNAPSHOT

Figure 46 ESSAR STEEL: COMPANY SNAPSHOT

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