

Heat Interface Unit Market by Component (Heat Exchangers, Controllers, Pumps, Sensors, and Valves), Product (Indirect and Direct), Application (Residential, Commercial, and Industrial), and Geography - Global Forecast to 2023

<https://marketpublishers.com/r/H288EAF70D6EN.html>

Date: December 2017

Pages: 133

Price: US\$ 5,650.00 (Single User License)

ID: H288EAF70D6EN

Abstracts

“The overall heat interface unit market is expected to grow at a CAGR of 7.9% during 2017–2023”

The heat interface unit (HIU) market is expected to grow from USD 374.7 million in 2017 to USD 591.3 million by 2023, at a CAGR of 7.9% between 2017 and 2023. The increasing supportive regulatory and legislative framework, growing use of district heating (DH) solutions, and rising adoption of smart homes in developing nations drive the HIU market growth. The key restraining factors for the growth of the heat interface unit market are the additional expenses incurred in retrofitting existing systems and higher initial cost associated with HIUs.

“The heat interface unit market for the residential application to hold the largest share by 2023”

The heat interface unit market for the residential application is expected to account for the largest market share by 2023 as a result of increasing adoption of heat interface units in multi-housing apartment buildings and single-family houses.

“Market for indirect HIUs is expected to grow at the highest CAGR during the forecast period”

The indirect heat interface unit market is expected to grow at the highest rate during the

forecast period. The growth of the market in this segment is attributed to the advantages of using indirect HIUs that include clarity of primary and secondary circuits; primary and secondary circuits can be independently isolated for maintenance; primary and secondary circuit water can be cleaned and inhibited separately. As a result, there are very few chances of pipe burst and water damage.

“Europe to hold the largest share and is expected to witness the highest growth in the heat interface unit market in the near future”

Europe is expected to hold the largest share of the heat interface unit market by 2023. Many heat interface unit manufacturing companies are located in this region. The heat interface unit market in Europe is expected to grow at a high CAGR during the forecast period. The high growth of the market in this region can be attributed to the increasing implementation of heat interface units for different applications in the UK and France.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews have been conducted with key people in the heat interface unit market. The break-up of primary participants for the report has been shown below:

By Company Type: Tier 1 – 45 %, Tier 2 – 30%, and Tier 3 – 25%

By Designation: C-Level Executives – 40% and Managers – 60%

By Region: Americas – 30%, Europe – 40%, APAC – 20%, and RoW – 10%

The report also profiles the key players in this market. The prominent players profiled in this report are Armstrong Fluid Technology (Canada), Bosch (UK), Dutypoint (UK), Honeywell (Switzerland), Kingspan (Ireland), GIACOMINI (Italy), Docherty (UK), Caleffi S.p.a. (Italy), ALFA LAVAL (Sweden), Danfoss (Denmark), Rhico ., Thermal Integration , Reliance Worldwide Corporation (UK) , and Intatec (UK).

Research Coverage:

This research report categorizes the overall heat interface unit market based on component, product, application, and geography. The report describes major drivers, restraints, challenges, and opportunities pertaining to the market as well as provides the value chain analysis.

Reasons to Buy the Report:

The report would help leaders/new entrants in this market in the following ways:

1. This report segments the heat interface unit market comprehensively and provides the closest market size estimation for subsegments across different regions.
2. The report would help stakeholders understand the pulse of the market and provide them with information on key drivers, restraints, challenges, and opportunities for market growth.
3. This report would help stakeholders understand their competitors better and gain more insights to improve their position in the business. The competitive landscape section includes the information on the competitor's ecosystem, product launches, acquisitions, partnerships, agreements, contracts, and collaborations.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 GEOGRAPHIC SCOPE
 - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 PACKAGE SIZE
- 1.6 LIMITATIONS
- 1.7 MARKET STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE HEAT INTERFACE UNITS MARKET
- 4.2 HEAT INTERFACE UNITS MARKET, BY COMPONENT
- 4.3 HEAT INTERFACE UNITS MARKET, BY APPLICATION AND REGION
- 4.4 REGION ANALYSIS OF THE HEAT INTERFACE UNITS MARKET

4.5 HEAT INTERFACE UNITS MARKET, BY REGION

4.6 HEAT INTERFACE UNITS MARKET, BY PRODUCT TYPE

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Formulation of supportive regulatory and legislative frameworks for the adoption of heat interface units in residential applications

5.2.1.2 Increased adoption of district heating (DH) solutions in apartments, commercial buildings, institutes, and industrial plants

5.2.1.3 Rise in the number of smart homes in emerging economies

5.2.2 RESTRAINTS

5.2.2.1 Additional expenses incurred in retrofitting the existing systems with heat interface units

5.2.2.2 High initial costs associated with the deployment of district heating solutions

5.2.3 OPPORTUNITIES

5.2.3.1 Introduction of the Internet of Things (IoT) enabled heat interface units

5.2.3.2 Increased use of waste/surplus heat generated from various sources for district heating

5.2.4 CHALLENGES

5.2.4.1 Lack of awareness in the Americas and Asia Pacific about benefits offered by heat interface units

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

7 HEAT INTERFACE UNITS MARKET, BY COMPONENT

7.1 INTRODUCTION

7.2 CONTROLLERS

7.3 HEAT EXCHANGERS

7.4 PUMPS

7.5 SENSORS

7.6 VALVES

8 HEAT INTERFACE UNITS MARKET, BY PRODUCT TYPE

8.1 INTRODUCTION

8.2 DIRECT HIUS

8.3 INDIRECT HIUS

9 HEAT INTERFACE UNITS MARKET, BY APPLICATION

9.1 INTRODUCTION

9.2 COMMERCIAL

9.3 INDUSTRIAL

9.4 RESIDENTIAL

10 GEOGRAPHIC ANALYSIS

10.1 INTRODUCTION

10.2 AMERICAS

10.2.1 US

10.2.2 CANADA

10.2.3 SOUTH AMERICA

10.3 EUROPE

10.3.1 ESTONIA

10.3.2 FRANCE

10.3.3 GERMANY

10.3.4 LATVIA

10.3.5 LITHUANIA

10.3.6 POLAND

10.3.7 SCANDINAVIAN COUNTRIES

10.3.8 UK

10.3.9 REST OF EUROPE

10.4 ASIA PACIFIC (APAC)

10.4.1 CHINA

10.4.2 JAPAN

10.4.3 SOUTH KOREA

10.4.4 REST OF APAC

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 OVERVIEW

11.3 MARKET RANK ANALYSIS, 2016

11.4 COMPETITIVE SCENARIO

11.4.1 MOST RECENT NEW PRODUCT LAUNCHES

11.4.2 MOST RECENT EXPANSIONS/ACQUISITIONS/OTHERS

12 COMPANY PROFILES

(Business Overview, Products offered & Services strategies, Key Insights, Recent Developments, MnM View)*

12.1 KEY PLAYERS

12.1.1 KINGSPAN

12.1.2 DANFOSS

12.1.3 ALFA LAVAL

12.1.4 HONEYWELL

12.1.5 DOCHERTY

12.1.6 DUTYPOINT

12.1.7 ARMSTRONG

12.1.8 CALEFFI

12.1.9 BOSCH

12.1.10 GIACOMINI

12.2 KEY INNOVATORS

12.2.1 INTATEC

12.2.2 RHICO

12.2.3 THERMAL INTEGRATION

12.2.4 RELIANCE WORLDWIDE CORPORATION (UK)

12.3 OTHER COMPANIES

12.3.1 ELSON

12.3.2 EVINOX ENERGY

12.3.3 JOHNSON & STARLEY

12.3.4 ELCO HEATING SOLUTIONS

12.3.5 STOKVIS BOILERS

12.3.6 KAMO SYSTEMTECHNIK

12.3.7 ESSCO CONTROLS

12.3.8 HEATRAE SADIA

12.3.9 KVM-CONHEAT

12.3.10 COMAP INTERNATIONAL

12.3.11 EMMETI

*Details on Business Overview, Products offered & Services strategies, Key Insights, Recent Developments, MnM View might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS OF INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

13.5 AVAILABLE CUSTOMIZATIONS

13.6 RELATED REPORTS

13.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 HEAT INTERFACE UNITS MARKET, BY COMPONENT, 2015–2023 (USD MILLION)

Table 2 CONTROLLERS MARKET FOR HEAT INTERFACE UNITS, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 3 HEAT EXCHANGERS MARKET FOR HEAT INTERFACE UNITS, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 4 PUMPS MARKET FOR HEAT INTERFACE UNITS, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 5 SENSORS MARKET FOR HEAT INTERFACE UNITS, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 6 VALVES MARKET FOR HEAT INTERFACE UNITS, BY PRODUCT TYPE, 2015–2023 (USD THOUSAND)

Table 7 HEAT INTERFACE UNITS MARKET, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 8 HEAT INTERFACE UNITS MARKET, BY PRODUCT TYPE, 2015–2023 (THOUSAND UNITS)

Table 9 DIRECT HEAT INTERFACE UNITS MARKET, BY APPLICATION, 2015–2023 (USD MILLION)

Table 10 DIRECT HEAT INTERFACE UNITS MARKET, BY APPLICATION, 2015–2023 (THOUSAND UNITS)

Table 11 DIRECT HEAT INTERFACE UNITS MARKET, BY COMMERCIAL APPLICATION, 2015–2023 (USD MILLION)

Table 12 DIRECT HEAT INTERFACE UNITS MARKET, BY COMMERCIAL APPLICATION, 2015–2023 (THOUSAND UNITS)

Table 13 DIRECT HEAT INTERFACE UNITS MARKET, BY RESIDENTIAL APPLICATION, 2015–2023 (USD MILLION)

Table 14 DIRECT HEAT INTERFACE UNITS MARKET, BY RESIDENTIAL APPLICATION, 2015–2023 (THOUSAND UNITS)

Table 15 DIRECT HEAT INTERFACE UNITS MARKET, BY COMPONENT, 2015–2023 (USD THOUSAND)

Table 16 INDIRECT HEAT INTERFACE UNITS MARKET, BY APPLICATION, 2015–2023 (USD MILLION)

Table 17 INDIRECT HEAT INTERFACE UNITS MARKET, BY APPLICATION, 2015–2023 (THOUSAND UNITS)

Table 18 INDIRECT HEAT INTERFACE UNITS MARKET, BY COMMERCIAL

APPLICATION, 2015–2023 (USD MILLION)

Table 19 INDIRECT HEAT INTERFACE UNITS MARKET, BY COMMERCIAL APPLICATION, 2015–2023 (THOUSAND UNITS)

Table 20 INDIRECT HEAT INTERFACE UNITS MARKET, BY RESIDENTIAL APPLICATION, 2015–2023 (USD MILLION)

Table 21 INDIRECT HEAT INTERFACE UNITS MARKET, BY RESIDENTIAL APPLICATION, 2015–2023 (THOUSAND UNITS)

Table 22 INDIRECT HEAT INTERFACE UNITS MARKET, BY COMPONENT, 2015–2023 (USD MILLION)

Table 23 HEAT INTERFACE UNITS MARKET, BY APPLICATION, 2015–2023 (USD MILLION)

Table 24 HEAT INTERFACE UNITS MARKET, BY COMMERCIAL BUILDINGS APPLICATION, 2015–2023 (USD MILLION)

Table 25 HEAT INTERFACE UNITS MARKET IN COMMERCIAL BUILDINGS APPLICATION, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 26 HEAT INTERFACE UNITS MARKET IN COMMERCIAL BUILDINGS APPLICATION, BY GEOGRAPHY, 2015–2023 (USD THOUSAND)

Table 27 HEAT INTERFACE UNITS MARKET IN COMMERCIAL BUILDINGS APPLICATION, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 28 HEAT INTERFACE UNITS MARKET IN COMMERCIAL BUILDINGS APPLICATION, BY GEOGRAPHY, 2015–2023 (USD THOUSAND)

Table 29 HEAT INTERFACE UNITS MARKET IN INSTITUTES APPLICATION, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 30 HEAT INTERFACE UNITS MARKET FOR INSTITUTES APPLICATION, BY GEOGRAPHY, 2015–2023 (USD THOUSAND)

Table 31 HEAT INTERFACE UNITS MARKET FOR INDUSTRIAL APPLICATION, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 32 HEAT INTERFACE UNITS MARKET FOR INDUSTRIAL APPLICATION, BY GEOGRAPHY, 2015–2023 (USD MILLION)

Table 33 HEAT INTERFACE UNITS MARKET BY RESIDENTIAL APPLICATION, 2015–2023 (USD MILLION)

Table 34 HEAT INTERFACE UNITS MARKET FOR RESIDENTIAL APPLICATION, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 35 HEAT INTERFACE UNITS MARKET IN RESIDENTIAL APPLICATION, BY GEOGRAPHY, 2015–2023 (USD MILLION)

Table 36 HEAT INTERFACE UNITS MARKET IN APARTMENTS, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 37 HEAT INTERFACE UNITS MARKET IN APARTMENTS, BY GEOGRAPHY, 2015–2023 (USD MILLION)

Table 38 HEAT INTERFACE UNITS MARKET IN SINGLE-FAMILY HOUSES APPLICATION, BY PRODUCT TYPE, 2015–2023 (USD MILLION)

Table 39 HEAT INTERFACE UNITS MARKET IN SINGLE-FAMILY HOUSES APPLICATION, BY GEOGRAPHY, 2015–2023 (USD THOUSAND)

Table 40 HEAT INTERFACE UNITS MARKET, BY REGION, 2015–2023 (USD MILLION)

Table 41 HEAT INTERFACE UNITS MARKET IN AMERICAS, BY COUNTRY, 2015–2023 (USD MILLION)

Table 42 HEAT INTERFACE UNITS MARKET IN AMERICAS, BY APPLICATION, 2015–2023 (USD MILLION)

Table 43 HEAT INTERFACE UNITS MARKET IN US, BY APPLICATION, 2015–2023 (USD MILLION)

Table 44 HEAT INTERFACE UNITS MARKET IN CANADA, BY APPLICATION, 2015–2023 (USD THOUSAND)

Table 45 HEAT INTERFACE UNITS MARKET IN EUROPE, BY COUNTRY, 2015–2023 (USD MILLION)

Table 46 HEAT INTERFACE UNITS MARKET IN EUROPE, BY APPLICATION, 2015–2023 (USD MILLION)

Table 47 HEAT INTERFACE UNITS MARKET IN ESTONIA, BY APPLICATION, 2015–2023 (USD THOUSAND)

Table 48 HEAT INTERFACE UNITS MARKET IN FRANCE, BY APPLICATION, 2015–2023 (USD THOUSAND)

Table 49 HEAT INTERFACE UNITS MARKET IN GERMANY, BY APPLICATION, 2015–2023 (USD MILLION)

Table 50 HEAT INTERFACE UNITS MARKET IN LATVIA, BY APPLICATION, 2015–2023 (USD THOUSAND)

Table 51 HEAT INTERFACE UNITS MARKET IN LITHUANIA, BY APPLICATION, 2015–2023 (USD THOUSAND)

Table 52 HEAT INTERFACE UNITS MARKET IN POLAND, BY APPLICATION, 2015–2023 (USD MILLION)

Table 53 HEAT INTERFACE UNITS MARKET IN SCANDINAVIAN COUNTRIES, BY APPLICATION, 2015–2023 (USD MILLION)

Table 54 HEAT INTERFACE UNITS MARKET IN UK, BY APPLICATION, 2015–2023 (USD THOUSAND)

Table 55 HEAT INTERFACE UNITS MARKET IN REST OF EUROPE, BY APPLICATION, 2015–2023 (USD THOUSAND)

Table 56 HEAT INTERFACE UNITS MARKET IN APAC, BY COUNTRY, 2015–2023 (USD THOUSAND)

Table 57 HEAT INTERFACE UNITS MARKET IN APAC, BY APPLICATION,

2015–2023 (USD MILLION)

Table 58 HEAT INTERFACE UNITS MARKET IN CHINA, BY APPLICATION,
2015–2023 (USD THOUSAND)

Table 59 HEAT INTERFACE UNITS MARKET IN JAPAN, BY APPLICATION,
2015–2023 (USD THOUSAND)

Table 60 HEAT INTERFACE UNITS MARKET IN SOUTH KOREA, BY APPLICATION,
2015–2023 (USD THOUSAND)

Table 61 HEAT INTERFACE UNITS MARKET IN REST OF APAC, BY APPLICATION,
2015–2023 (USD THOUSAND)

Table 62 MAJOR HEAT INTERFACE UNITS MANUFACTURERS

List Of Figures

LIST OF FIGURES

Figure 1 HEAT INTERFACE UNITS MARKET SEGMENTATION

Figure 2 RESEARCH DESIGN

Figure 3 RESEARCH FLOW OF MARKET SIZE ESTIMATION

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 6 DATA TRIANGULATION

Figure 7 INDIRECT HIUS TO ACCOUNT FOR A LARGER SHARE OF THE HEAT INTERFACE UNITS MARKET BY 2023 AS COMPARED TO DIRECT HIUS

Figure 8 HEAT EXCHANGERS TO LEAD THE HEAT INTERFACE UNITS MARKET DURING THE FORECAST PERIOD

Figure 9 RESIDENTIAL APPLICATION TO LEAD THE HEAT INTERFACE UNITS MARKET DURING THE FORECAST PERIOD

Figure 10 AMERICAS IS EXPECTED TO BE THE FASTEST-GROWING MARKET FOR HEAT INTERFACE UNITS BETWEEN 2017 AND 2023

Figure 11 GROWING ADOPTION OF DISTRICT HEATING SOLUTIONS TO INCREASE THE DEMAND FOR HEAT INTERFACE UNITS DURING THE FORECAST PERIOD

Figure 12 HEAT EXCHANGERS TO LEAD THE HEAT INTERFACE UNITS MARKET DURING THE FORECAST PERIOD

Figure 13 RESIDENTIAL APPLICATION TO ACCOUNT FOR THE LARGEST SHARE OF THE HEAT INTERFACE UNITS MARKET IN 2023

Figure 14 THE US IS EXPECTED TO ACCOUNT FOR THE LARGEST SHARE OF THE HEAT INTERFACE UNITS MARKET IN 2017

Figure 15 HEAT INTERFACE UNITS MARKET IN AMERICAS IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 16 INDIRECT HIUS TO LEAD THE HEAT INTERFACE UNITS MARKET DURING THE FORECAST PERIOD

Figure 17 MAJOR VALUE ADDED TO HEAT INTERFACE UNITS DURING THE RAW MATERIAL AND COMPONENT SUPPLIERS AND ORIGINAL EQUIPMENT MANUFACTURERS (OEM) STAGES

Figure 18 MARKET FOR CONTROLLERS PROJECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 19 INDIRECT HIUS EXPECTED TO LEAD THE HEAT INTERFACE UNITS MARKET DURING THE FORECAST PERIOD

Figure 20 GLOBAL ENERGY CONSUMPTION OF HEATING, BY APPLICATION

(TWH), 2016

Figure 21 RESIDENTIAL APPLICATION EXPECTED TO LEAD THE HEAT INTERFACE UNITS MARKET DURING THE FORECAST PERIOD

Figure 22 GLOBAL COMMERCIAL CONSTRUCTION OUTLOOK, 2016

Figure 23 HEAT INTERFACE UNITS MARKET: REGION SNAPSHOT, 2017-2023

Figure 24 THE AMERICAS: HEAT INTERFACE UNITS MARKET SNAPSHOT

Figure 25 TREND OF INVESTMENTS MADE IN THE CONSTRUCTION INDUSTRY IN THE US

Figure 26 INVESTMENTS MADE IN THE CONSTRUCTION INDUSTRY IN CANADA, 2016

Figure 27 REGIONAL ADOPTION OF DISTRICT HEATING, 2016

Figure 28 EUROPE: HEAT INTERFACE UNITS MARKET SNAPSHOT

Figure 29 ENERGY SOURCES USED TO SATISFY THE COUNTRY'S HEAT DEMAND, 2016

Figure 30 ENERGY SOURCES USED TO SATISFY THE COUNTRY'S HEAT DEMAND, 2016

Figure 31 ENERGY SOURCE USED TO SATISFY THE COUNTRY'S HEAT DEMAND, 2016

Figure 32 ASIA PACIFIC: HEAT INTERFACE UNITS MARKET SNAPSHOT

Figure 33 COMPANIES ADOPTED NEW PRODUCT LAUNCHES AS A KEY GROWTH STRATEGY BETWEEN MAY 2013 AND JUNE 2017

Figure 34 KINGSPAN GROUP PLC: COMPANY SNAPSHOT

Figure 35 DANFOSS GROUP: COMPANY SNAPSHOT

Figure 36 ALFA LAVAL: COMPANY SNAPSHOT

Figure 37 HONEYWELL: COMPANY SNAPSHOT

I would like to order

Product name: Heat Interface Unit Market by Component (Heat Exchangers, Controllers, Pumps, Sensors, and Valves), Product (Indirect and Direct), Application (Residential, Commercial, and Industrial), and Geography - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/H288EAF70D6EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H288EAF70D6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970