

Healthcare Simulation Market by Offering (Simulation (Patient -Fidelity, Surgical - Laparoscopic, CVD, Ortho, Spine, Gynae, Ultrasound), Training Services), Technology (3D printing, virtual patient, procedural rehearsal), End User & Region - Global Forecast to 2028

<https://marketpublishers.com/r/H4EA81E4315EN.html>

Date: January 2024

Pages: 359

Price: US\$ 4,950.00 (Single User License)

ID: H4EA81E4315EN

Abstracts

The global healthcare simulation market is projected to reach USD 5.2 billion by 2028 from USD 2.3 billion in 2023, at a high CAGR of 16.7% during the forecast period. The market's expansion is fueled by an increasing emphasis on patient safety and a preference for virtual interaction. Nevertheless, challenges such as a shortage of skilled healthcare professionals and the high cost of simulators are anticipated to somewhat impede the market's growth.

“The segment of web-based simulation demonstrated the most substantial growth in the healthcare simulation market, by product & service.”

In terms of product & service, the web-based simulation segment experienced the most significant growth in the healthcare simulation market throughout the forecast period. The expansion of this segment can be attributed to the widespread availability of internet services and the increasing government initiatives to adopt Healthcare Information Technology (HCIT) solutions.

“The largest segment in the healthcare simulation market by the end user was academic institutes in the year 2022.”

The academic institutes segment is anticipated to experience the highest growth rate in

the healthcare simulation market in 2022. The rising use of simulation models in medical surgeries, a heightened emphasis on error reduction, and the cost-effectiveness of procedural training for medical physicians are expected to fuel the demand for healthcare simulation services in the upcoming years.

“APAC region is expected to experience the most substantial growth rate throughout the forecast period.”

The Asia-Pacific region is experiencing the highest growth rate in the healthcare simulation market due to several factors such as there is a rising awareness of the importance of advanced medical training and patient safety in healthcare across the region, increasing investments in healthcare infrastructure and education contribute to the adoption of simulation technologies and the growing demand for skilled healthcare professionals, coupled with advancements in technology, fuels the need for innovative training methods. The combination of these factors positions the region as a dynamic and rapidly expanding market for healthcare simulation solutions.

The break-down of primary participants is as mentioned below:

By Company Type - Tier 1: 45%, Tier 2: 30%, and Tier 3: 25%

By Designation - C-level: 42%, Director-level: 31%, and Others: 27%

By Region - North America: 32%, Europe: 32%, Asia Pacific: 26%, Middle East & Africa: 5%, Latin America: 5%

Key Players in the Healthcare Simulation Market

The key players functioning in the healthcare simulation market include CAE (Canada), Laerdal Medical (Norway), Simulab Corporation (US), Simulaids (US), Limbs & Things (UK), Kyoto Kagaku (Japan), Mentice AB (Sweden), Gaumard Scientific Co. (US), Operative Experience Inc. (US), Cardionics Inc. (US) (a subsidiary of 3B Scientific), VirtaMed AG (Switzerland), SYNbone AG (Switzerland), IngMar Medical (US), Medical-X (Netherlands), KaVo Dental GmbH (Germany), Altay Scientific (Italy), Simendo B.V. (Netherlands), VRMagic Holding AG (Germany), Symgery (Canada), HRV Simulation (France), Synaptive Medical (Canada), Inovus Medical (UK), TruCorp Ltd. (Ireland), and Surgical Science Sweden AG (Sweden).

Research Coverage:

The report analyses the healthcare simulation market. It aims to estimate the market size and future growth potential of various market segments based on product & service, end-user, and region. The report also provides a competitive analysis of the key players in this market, along with their company profiles, product offerings, recent developments, and key market strategies.

Reasons to Buy the Report

This report will enrich established firms and new entrants/smaller firms to gauge the market's pulse, which, in turn, would help them garner a greater share of the market. Firms purchasing the report could use one or a combination of the below-mentioned strategies to strengthen their positions in the market.

This report provides insights on:

Analysis of key drivers: (Limited access to patients during medical training, Rising technological advancements in medical education), restraints (Increasing focus on patient safety, Growing preference for virtual interaction), opportunities (Growing awareness about simulation training in emerging economies), and challenges (High cost of simulators, Operational challenges) influencing the growth of the healthcare simulation market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the healthcare simulation market.

Market Development: Comprehensive information on the lucrative emerging markets, products & services, end-users, and regions.

Market Diversification: Exhaustive information about the product portfolios, growing geographies, recent developments, and investments in the healthcare simulation market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, product offerings, and capabilities of the leading players in the healthcare simulation market like CAE (Canada), Laerdal Medical (Norway), Simulab Corporation (US), Simulaids (US), Limbs & Things (UK).

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*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

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About

Medical simulation is an enhanced training and feedback method that helps medical practitioners carry out various tasks and procedures in lifelike situations with the help of physical models or virtual reality in facilitating patient safety. In the healthcare industry, simulation acts as a bridge between classroom learning and realistic clinical experience.

This market study covers various medical simulation products and training services for arriving at the global medical simulation market size during 2012 to 2019

Pre-sales and post-sales services are not considered for the calculation of the total medical simulation market

Live environments and services of standardized patient actors are not considered for the calculation of the total medical simulation market

Mexico is covered under the Latin American region instead of North America

Objectives Of The Study

To define, describe, and forecast the global medical simulation market on the basis of type of products and services, end users, and regions

To provide detailed information regarding major factors influencing growth of the market (drivers, restraints, opportunities, and industry-specific challenges)

To strategically analyze micromarkets¹ with respect to the individual growth trends, future prospects, and contributions to the overall market

To analyze opportunities in the market for stakeholders and provide details of the competitive landscape for market leaders

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