

Healthcare Adhesive Tapes Market by Resin (Acrylic, Rubber, Silicone), Backing Material (Paper, Fabric, Plastic), Application (Surgery, Hygiene, Wound Dressing, Secure Iv Lines, Ostomy Seal, Splint, Bandages, Diagnostic), and Region - Forecast to 2023

<https://marketpublishers.com/r/H834EC825C8EN.html>

Date: April 2019

Pages: 156

Price: US\$ 5,650.00 (Single User License)

ID: H834EC825C8EN

Abstracts

Growth in demand for healthcare adhesive tapes in surgery, wound dressing, bandages, transdermal patches, and blister protection is driving the market.

The healthcare adhesive tapes market size is projected to grow from USD 27.2 billion in 2018 to USD 37.3 billion by 2023, at a CAGR of 6.51% during the forecast period. The growth of the market is primarily due to the increasing use of healthcare tapes in surgery, wound dressing, bandages, transdermal patches, and blister protection. China continues to lead the market in APAC as well as globally. Recent advancements in medical technology are propelling the healthcare adhesive tapes and creating opportunities for the manufacturers to develop new products for emerging applications. Furthermore, the rise in aging population and advancements in medical procedures will continue to drive the demand for healthcare adhesive tapes in the healthcare industry, including hygiene, drug delivery, wound care, splints, surgeries, and other applications. Declining birth rates and very high diaper penetration rate in matured markets such as the US, Japan, and Western European countries has led to stagnant demand for hygiene products in these regions as the baby diaper segment is a major consumer of hygiene adhesive tapes.

Increase in the demand for plastic backing material from various applications in the healthcare industry is expected to fuel the demand for healthcare adhesive tapes.

Plastic tapes include PET, PP, PU, PE, and these tapes allow air to reach the wound

and moisture to evaporate. Their transparency makes them ideal in situations where constant monitoring of skin/dressing is needed. Plastic healthcare adhesive tapes can also be solid (without pores), making them water-resistant. Plastic tapes are stronger than paper tapes and can hold heavy secure dressings, tubing, and can be used for related healthcare procedures.

Wound dressing is expected to be the fastest-growing application during the forecast period.

A dressing is used by a doctor or patient to cover a wound to heal and keep it away from infection or complications. Dressings are designed in such a way that they come in direct contact with the wound. There are four types of wound dressings such as hydrocolloid, hydrogel, alginate, and collagen. Healthcare adhesive tapes are used to keep these dressings intact for better wound healing. These tapes secure dressings onto a wound and hold catheters & drainage lines in place. They are conformable, soft and come with a strong adhesive quality ensuring safe use in critical taping solutions.

APAC to record the highest growth rate during the forecast period.

The APAC healthcare adhesive tapes market is expected to register the highest CAGR during the forecast period, due to the rising demand for healthcare adhesive tapes from economies, including India, China, South Korea, Vietnam, Taiwan, and Singapore, among others. China is expected to lead the demand for healthcare adhesive tapes due to the increased industrial production. It is also reportedly among the largest consumers of healthcare adhesive tapes at the global level. The increasing number of cosmetic surgeries and developing healthcare infrastructure in the emerging countries are the other key factors that are expected to offer growth opportunities to the market players. To leverage the high growth opportunities for healthcare adhesive tapes in the emerging markets, manufacturers are strategically focusing on expanding their presence in China, India, and Japan.

In-depth interviews were conducted with chief executive officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the healthcare adhesive tapes market.

By Company type: Tier 1 – 64%, Tier 2 – 27%, and Others – 9%

By Designation: C Level – 30%, Director Level – 60%, and Others – 10%

By Region: Europe – 50%, North America – 20%, APAC – 12%, South America – 11%, and the Middle East & Africa – 7%

The healthcare adhesive tapes market comprises major solution providers, such as 3M (US), Cardinal Health, Inc. (US), Nitto Denko Corporation (Japan), Johnson & Johnson Services, Inc (US), PAUL HARTMANN AG (Germany), Avery Dennison Corporation (US), NICHIBAN Co., Ltd. (Japan), Smith & Nephew (UK), Lohmann GmbH & Co.KG (Germany), Scapa Group Plc (US), Medline Industries Inc. (US), and Essity Aktiebolag (PUBL) (Sweden). The study includes an in-depth competitive analysis of these key players in the healthcare adhesive tapes market, with their company profiles, recent developments, and key market strategies.

Research Coverage:

The market study covers the healthcare adhesive tapes market across segments. It aims at estimating the size and the growth potential of this market across different segments based on resin, backing material, application, and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall healthcare adhesive tapes market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 UNIT CONSIDERED
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- 2.2 SECONDARY DATA
 - 2.2.1 KEY DATA FROM SECONDARY SOURCES
- 2.3 PRIMARY DATA
 - 2.3.1 KEY DATA FROM PRIMARY SOURCES
 - 2.3.2 KEY INDUSTRY INSIGHTS
 - 2.3.3 BREAKDOWN OF PRIMARY INTERVIEWS
- 2.4 MARKET SIZE ESTIMATION
 - 2.4.1 BOTTOM-UP APPROACH
 - 2.4.2 TOP-DOWN APPROACH
- 2.5 DATA TRIANGULATION
- 2.6 ASSUMPTIONS AND LIMITATIONS
 - 2.6.1 ASSUMPTIONS
 - 2.6.2 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE HEALTHCARE ADHESIVE TAPES MARKET
- 4.2 HEALTHCARE ADHESIVE TAPES MARKET, BY RESIN TYPE
- 4.3 HEALTHCARE ADHESIVE TAPES MARKET, BY BACKING MATERIAL
- 4.4 APAC HEALTHCARE ADHESIVE TAPES MARKET, BY APPLICATION AND COUNTRY

4.5 HEALTHCARE ADHESIVE TAPES MARKET, DEVELOPED VS. DEVELOPING COUNTRIES

4.6 HEALTHCARE ADHESIVE TAPES MARKET, BY COUNTRY

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Growth in surgical procedures/operations

5.2.1.2 Increasingly aging population

5.2.1.3 High demand for healthcare adhesive tapes in APAC

5.2.1.4 Rising penetration of disposable hygiene products

5.2.2 RESTRAINT

5.2.2.1 Stagnant growth in the baby diaper segment in matured markets

5.2.3 OPPORTUNITIES

5.2.3.1 Growing healthcare sector in emerging markets

5.2.3.2 Rising standard of living

5.2.4 CHALLENGES

5.2.4.1 Increasing awareness about advanced wound care products

5.2.4.2 Increasing pricing pressure on market players

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 INTENSITY OF COMPETITIVE RIVALRY

5.3.2 BARGAINING POWER OF BUYERS

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 THREAT OF SUBSTITUTES

5.3.5 THREAT OF NEW ENTRANTS

5.4 MACROECONOMIC OVERVIEW AND KEY TRENDS

5.4.1 INTRODUCTION

5.4.2 TRENDS AND FORECAST OF GDP

5.4.2.1 Economic Outlook of the US

5.4.2.2 Economic Outlook of Germany

5.4.2.3 Economic Outlook of China

5.4.2.4 Economic Outlook of India

6 HEALTHCARE ADHESIVE TAPES MARKET, BY RESIN TYPE

6.1 INTRODUCTION

6.2 ACRYLIC

6.2.1 BREATHABLE NATURE OF ACRYLIC LEADS TO ITS USE IN HEALTHCARE ADHESIVE TAPES

6.3 SILICONE

6.3.1 EXCELLENT ADHESION ON LOW SURFACE ENERGY SUBSTRATES IS DRIVING THIS SEGMENT OF THE MARKET

6.4 RUBBER

6.4.1 PROPERTIES SUCH AS STRONG BONDING AND LONG DURABILITY IN HIGH TEMPERATURES ARE BOOSTING THE RUBBER-BASED HEALTHCARE ADHESIVE TAPES MARKET

6.5 OTHERS

7 HEALTHCARE ADHESIVE TAPES MARKET, BY BACKING MATERIAL

7.1 INTRODUCTION

7.2 PAPER

7.2.1 ECO-FRIENDLINESS OF PAPER INCREASES ITS USE AS A BACKING MATERIAL FOR HEALTHCARE ADHESIVE TAPES

7.3 FABRIC

7.3.1 DURABILITY OF FABRIC HEALTHCARE ADHESIVE TAPES IS A GOVERNING FACTOR FOR THE MARKET

7.4 PLASTIC

7.4.1 PLASTIC HEALTHCARE ADHESIVE TAPES ARE WATER-RESISTANT, WHICH IS ONE OF ITS EXCELLENT PROPERTIES

7.5 OTHERS

8 HEALTHCARE ADHESIVE TAPES MARKET, BY APPLICATION

8.1 INTRODUCTION

8.2 SURGERY

8.2.1 EASE OF USE AND REMOVAL AND REDUCED RISK OF INFECTION OFFERED

BY HEALTHCARE ADHESIVE TAPES ARE INCREASING ITS USE IN SURGERIES

8.3 WOUND DRESSING

8.3.1 USE OF HEALTHCARE ADHESIVE TAPES IN WOUND DRESSINGS ENABLE BETTER WOUND HEALING

8.4 SPLINTS

8.4.1 INCREASING INCIDENCES OF FRACTURE AND IMPROVED MEDICAL TREATMENT PROCESSES ARE EXPECTED TO DRIVE THE MARKET IN THIS SEGMENT

8.5 SECURE IV LINES

8.5.1 APAC MARKET IS EXPECTED TO REGISTER THE HIGHEST CAGR IN THE SECURE IV LINES SEGMENT

8.6 OSTOMY SEALS

8.6.1 GROWING AWARENESS ABOUT THE USE OF OSTOMY CARE PRODUCTS IS HELPING THE MARKET GROWTH

8.7 HYGIENE

8.7.1 EASE OF USE AND REMOVAL, REDUCED RISK OF INFECTION, AND OTHER PROPERTIES OF HEALTHCARE ADHESIVE TAPES ARE DRIVING THE MARKET

IN THE HYGIENE SEGMENT

8.8 BANDAGES, TRANSDERMAL PATCHES, AND BLISTER PROTECTION

8.8.1 INCREASING USE OF HEALTHCARE ADHESIVE TAPES IN BANDAGES FOR VARIED APPLICATIONS IS DRIVING THE MARKET

8.9 DIAGNOSTIC, MONITORING & MEDICAL DEVICES, AND OPTICAL CARE

8.9.1 INCREASING DEMAND FOR SELF-TESTING KITS FOR BLOOD GLUCOSE MONITORING AND LABORATORY TEST KITS IS LIKELY TO DRIVE THE MARKET

8.10 OTHER APPLICATIONS

8.10.1 BURN INJURY TREATMENT

8.10.2 SPORT RELATED FATALITIES

9 HEALTHCARE ADHESIVE TAPES MARKET, BY REGION

9.1 INTRODUCTION

9.2 NORTH AMERICA

9.2.1 US

9.2.1.1 High demand for medical products in the country is expected to drive the market

9.2.2 CANADA

9.2.2.1 Advanced healthcare procedures majorly consume healthcare adhesive tapes in Canada

9.2.3 MEXICO

9.2.3.1 Mexico is expected to register the highest CAGR during the forecast period

9.3 EUROPE

9.3.1 GERMANY

9.3.1.1 Strong economy and healthcare infrastructure are spurring the demand in the country

9.3.2 ITALY

9.3.2.1 Government's efforts to promote medical industries is expected to drive the demand for healthcare adhesive tapes

9.3.3 UK

9.3.3.1 Government support for medical research is boosting the market

9.3.4 BENELUX

9.3.4.1 Stringent regulations on VOC content and growing awareness about hygiene are increasing the demand for healthcare adhesive tapes

9.3.5 FRANCE

9.3.5.1 Increasing awareness of hygiene products is augmenting the demand for healthcare adhesive tapes

9.3.6 SPAIN

9.3.6.1 Growing aging population is expected to drive the market

9.3.7 POLAND

9.3.7.1 Health awareness, changing lifestyle, and insurance schemes are expected to drive the market

9.3.8 REST OF EUROPE

9.4 APAC

9.4.1 CHINA

9.4.1.1 Demographic and economic factors are collectively impacting the market in China

9.4.2 INDIA

9.4.2.1 As an investor-friendly market, India provides huge opportunities for healthcare adhesive tapes manufacturers

9.4.3 JAPAN

9.4.3.1 Growing aging population is a major factor increasing the demand for healthcare adhesive tapes

9.4.4 SOUTH KOREA

9.4.4.1 Stringent regulations regarding VOC emissions may affect the market growth in the country

9.4.5 TAIWAN

9.4.5.1 Competitive environment in the healthcare sector offers opportunities to the healthcare adhesive tapes manufacturers

9.4.6 MALAYSIA

9.4.6.1 Business-friendly policies, government support, and increasing wound care products manufacturing are the market drivers in the country

9.4.7 INDONESIA

9.4.7.1 Availability of cheap labor and raw materials is a growth factor for the market

9.4.8 REST OF APAC

9.5 SOUTH AMERICA

9.5.1 BRAZIL

9.5.1.1 As an attractive market for new investments, Brazil is generating a positive impact on the market growth in the region

9.5.2 ARGENTINA

9.5.2.1 Growing population and economy are expected to propel the market

9.5.3 COLOMBIA

9.5.3.1 Country's economic growth and openness to global trade are favoring the market growth

9.5.4 REST OF SOUTH AMERICA

9.6 MIDDLE EAST & AFRICA

9.6.1 UAE

9.6.1.1 Government spending in the healthcare sector is a governing factor for the market in the country

9.6.2 SAUDI ARABIA

9.6.2.1 Growing economy and government plans to improve the healthcare sector are boosting the market

9.6.3 SOUTH AFRICA

9.6.3.1 Healthcare sector is influencing the market positively

9.6.4 REST OF MIDDLE EAST & AFRICA

10 COMPETITIVE LANDSCAPE

10.1 INTRODUCTION

10.2 COMPETITIVE LEADERSHIP MAPPING

10.2.1 VISIONARY LEADERS

10.2.2 DYNAMIC DIFFERENTIATORS

10.2.3 EMERGING COMPANIES

10.2.4 INNOVATORS

10.3 STRENGTH OF PRODUCT PORTFOLIO

10.4 BUSINESS STRATEGY EXCELLENCE

10.5 MARKET LEADER

10.5.1 TOP TWO MARKET LEADERS

10.5.2 3M

10.5.3 CARDINAL HEALTH

10.6 COMPETITIVE SCENARIO

10.6.1 MERGER & ACQUISITION

10.6.2 NEW PRODUCT LAUNCH

10.6.3 INVESTMENT & EXPANSION

11 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)*

- 11.1 3M COMPANY
- 11.2 CARDINAL HEALTH, INC.
- 11.3 JOHNSON & JOHNSON
- 11.4 NITTO DENKO CORPORATION
- 11.5 NICHIBAN CO., LTD.
- 11.6 SMITH & NEPHEW PLC
- 11.7 SCAPA GROUP PLC
- 11.8 PAUL HARTMANN AG
- 11.9 AVERY DENNISON CORPORATION
- 11.10 ESSITY AKTIEBOLAG (PUBL)
- 11.11 MEDLINE INDUSTRIES INC.
- 11.12 LOHMANN GMBH & CO. KG

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

- 11.13 OTHER PLAYERS
 - 11.13.1 MACTAC, LLC
 - 11.13.2 ADCHEM CORPORATION
 - 11.13.3 MERCATOR MEDICAL S.A.
 - 11.13.4 JIANGSU NANFANG MEDICAL CO., LTD.
 - 11.13.5 DERMAMED COATINGS COMPANY, LLC
 - 11.13.6 LIBATAPE PHARMACEUTICAL CO., LTD.
 - 11.13.7 CCT TAPES
 - 11.13.8 SEYITLER KIMYA SAN. INC.
 - 11.13.9 GERGONNE - THE ADHESIVE SOLUTION
 - 11.13.10 DERMARITE INDUSTRIES, LLC.
 - 11.13.11 A.M.G. MEDICAL INC.
 - 11.13.12 STERIMED MEDICAL DEVICES PVT. LTD.
 - 11.13.13 PINNACLE TECHNOLOGIES
 - 11.13.14 WUXI BEYON MEDICAL PRODUCTS CO., LTD.

12 APPENDIX

- 12.1 DISCUSSION GUIDE
- 12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 RELATED REPORTS

12.4 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 HEALTHCARE ADHESIVE TAPES MARKET SNAPSHOT

TABLE 2 MAJOR PLAYERS PROFILED IN THIS REPORT

TABLE 3 APAC URBANIZATION PROSPECTS

TABLE 4 TRENDS AND FORECAST OF GDP, ANNUAL PERCENTAGE CHANGE

TABLE 5 US: ECONOMIC OUTLOOK

TABLE 6 GERMANY: ECONOMIC OUTLOOK

TABLE 7 CHINA: ECONOMIC OUTLOOK

TABLE 8 INDIA: ECONOMIC OUTLOOK

TABLE 9 HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY RESIN TYPE, 2016–2023 (USD MILLION)

TABLE 10 HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY RESIN TYPE, 2016–2023 (MSM)

TABLE 11 ACRYLIC-BASED HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 12 ACRYLIC-BASED HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (MSM)

TABLE 13 SILICONE-BASED HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 14 SILICONE-BASED HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (MSM)

TABLE 15 RUBBER-BASED HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 16 RUBBER-BASED HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (MSM)

TABLE 17 OTHER RESINS-BASED HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 18 OTHER RESINS-BASED HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (MSM)

TABLE 19 HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY BACKING MATERIAL, 2016–2023 (USD MILLION)

TABLE 20 HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY BACKING MATERIAL, 2016–2023 (MSM)

TABLE 21 PAPER HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 22 PAPER HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION,

2016–2023 (MSM)

TABLE 23 FABRIC HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 24 FABRIC HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (MSM)

TABLE 25 PLASTIC HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 26 PLASTIC HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (MSM)

TABLE 27 OTHER HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 28 OTHER HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (MSM)

TABLE 29 HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 30 HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MSM)

TABLE 31 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN SURGERY APPLICATION, BY REGION, 2016–2023 (USD MILLION)

TABLE 32 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN SURGERY APPLICATION, BY REGION, 2016–2023 (MSM)

TABLE 33 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN WOUND DRESSING APPLICATION, BY REGION, 2016–2023 (USD MILLION)

TABLE 34 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN WOUND DRESSING APPLICATION, BY REGION, 2016–2023 (MSM)

TABLE 35 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN SPLINTS APPLICATION, BY REGION, 2016–2023 (USD MILLION)

TABLE 36 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN SPLINTS APPLICATION, BY REGION, 2016–2023 (MSM)

TABLE 37 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN SECURE IV LINES APPLICATION, BY REGION, 2016–2023 (USD MILLION)

TABLE 38 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN SECURE IV LINES APPLICATION, BY REGION, 2016–2023 (MSM)

TABLE 39 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN OSTOMY SEALS APPLICATION, BY REGION, 2016–2023 (USD MILLION)

TABLE 40 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN OSTOMY SEALS APPLICATION, BY REGION, 2016–2023 (MSM)

TABLE 41 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN HYGIENE APPLICATION, BY REGION, 2016–2023 (USD MILLION)

- TABLE 42 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN HYGIENE APPLICATION, BY REGION, 2016–2023 (MSM)
- TABLE 43 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN BANDAGES, TRANSDERMAL PATCHES, AND BLISTER PROTECTION APPLICATION, BY REGION, 2016–2023 (USD MILLION)
- TABLE 44 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN BANDAGES, TRANSDERMAL PATCHES, AND BLISTER PROTECTION APPLICATION, BY REGION, 2016–2023 (MSM)
- TABLE 45 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN DIAGNOSTIC, MONITORING & MEDICAL DEVICES, AND OPTICAL CARE APPLICATION, BY REGION, 2016–2023 (USD MILLION)
- TABLE 46 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN DIAGNOSTIC, MONITORING & MEDICAL DEVICES, AND OPTICAL CARE APPLICATION, BY REGION, 2016–2023 (MSM)
- TABLE 47 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2016–2023 (USD MILLION)
- TABLE 48 HEALTHCARE ADHESIVE TAPES MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2016–2023 (MSM)
- TABLE 49 HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 50 HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY REGION, 2016–2023 (MSM)
- TABLE 51 NORTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY RESIN TYPE, 2016–2023 (USD MILLION)
- TABLE 52 NORTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY RESIN TYPE, 2016–2023 (MSM)
- TABLE 53 NORTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY BACKING MATERIAL, 2016–2023 (USD MILLION)
- TABLE 54 NORTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY BACKING MATERIAL, 2016–2023 (MSM)
- TABLE 55 NORTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)
- TABLE 56 NORTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MSM)
- TABLE 57 NORTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)
- TABLE 58 NORTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (MSM)
- TABLE 59 EUROPE: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY RESIN

TYPE, 2016–2023 (USD MILLION)

TABLE 60 EUROPE: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY RESIN TYPE, 2016–2023 (MSM)

TABLE 61 EUROPE: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY BACKING MATERIAL, 2016–2023 (USD MILLION)

TABLE 62 EUROPE: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY BACKING MATERIAL, 2016–2023 (MSM)

TABLE 63 EUROPE: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 64 EUROPE: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MSM)

TABLE 65 EUROPE: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 66 EUROPE: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (MSM)

TABLE 67 APAC: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY RESIN TYPE, 2016–2023 (USD MILLION)

TABLE 68 APAC: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY RESIN TYPE, 2016–2023 (MSM)

TABLE 69 APAC: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY BACKING MATERIAL, 2016–2023 (USD MILLION)

TABLE 70 APAC: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY BACKING MATERIAL, 2016–2023 (MSM)

TABLE 71 APAC: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 72 APAC: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MSM)

TABLE 73 APAC: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 74 APAC: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (MSM)

TABLE 75 SOUTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY RESIN TYPE, 2016–2023 (USD MILLION)

TABLE 76 SOUTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY RESIN TYPE, 2016–2023 (MSM)

TABLE 77 SOUTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY BACKING MATERIAL, 2016–2023 (USD MILLION)

TABLE 78 SOUTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY BACKING MATERIAL, 2016–2023 (MSM)

TABLE 79 SOUTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 80 SOUTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MSM)

TABLE 81 SOUTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 82 SOUTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (MSM)

TABLE 83 MIDDLE EAST & AFRICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY RESIN TYPE, 2016–2023 (USD MILLION)

TABLE 84 MIDDLE EAST & AFRICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY RESIN TYPE, 2016–2023 (MSM)

TABLE 85 MIDDLE EAST & AFRICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY BACKING MATERIAL, 2016–2023 (USD MILLION)

TABLE 86 MIDDLE EAST & AFRICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY BACKING MATERIAL, 2016–2023 (MSM)

TABLE 87 MIDDLE EAST & AFRICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 88 MIDDLE EAST & AFRICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MSM)

TABLE 89 MIDDLE EAST & AFRICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 90 MIDDLE EAST & AFRICA: HEALTHCARE ADHESIVE TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (MSM)

TABLE 91 MERGER & ACQUISITION, 2016–2018

TABLE 92 NEW PRODUCT LAUNCH, 2016–2018

TABLE 93 INVESTMENT & EXPANSION, 2016–2018

List Of Figures

LIST OF FIGURES

FIGURE 1 HEALTHCARE ADHESIVE TAPES MARKET SEGMENTATION

FIGURE 2 HEALTHCARE ADHESIVE TAPES MARKET: RESEARCH DESIGN

FIGURE 3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

FIGURE 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

FIGURE 5 HEALTHCARE ADHESIVE TAPES MARKET: DATA TRIANGULATION

FIGURE 6 APAC TO REGISTER THE HIGHEST CAGR IN HEALTHCARE ADHESIVE TAPES MARKET

FIGURE 7 SILICONE-BASED HEALTHCARE ADHESIVE TAPES TO REGISTER THE HIGHEST CAGR

FIGURE 8 PLASTIC SEGMENT TO REGISTER THE HIGHEST CAGR IN THE HEALTHCARE ADHESIVE TAPES MARKET

FIGURE 9 SECURE IV LINES TO BE THE FASTEST-GROWING APPLICATION OF HEALTHCARE ADHESIVE TAPES

FIGURE 10 EMERGING ECONOMIES OFFER ATTRACTIVE OPPORTUNITIES TO HEALTHCARE ADHESIVE TAPES MANUFACTURERS

FIGURE 11 ACRYLIC SEGMENT DOMINATED THE HEALTHCARE ADHESIVE TAPES MARKET IN 2017

FIGURE 12 FABRIC SEGMENT TO LEAD THE HEALTHCARE ADHESIVE TAPES MARKET

FIGURE 13 SURGERY APPLICATION AND CHINA ACCOUNTED FOR THE LARGEST SHARE IN APAC

FIGURE 14 MARKET IN DEVELOPING COUNTRIES TO GROW FASTER THAN IN DEVELOPED COUNTRIES

FIGURE 15 INDIA TO BE THE FASTEST-GROWING MARKET FOR HEALTHCARE ADHESIVE TAPES

FIGURE 16 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: HEALTHCARE ADHESIVE TAPES MARKET

FIGURE 17 AGING POPULATION: US VS. CHINA VS. JAPAN

FIGURE 18 ACRYLIC WAS THE LARGEST RESIN TYPE FOR HEALTHCARE ADHESIVE TAPES IN 2017

FIGURE 19 PLASTIC TO BE THE FASTEST-GROWING BACKING MATERIAL FOR HEALTHCARE ADHESIVE TAPES

FIGURE 20 GROWTH OF MAJOR APPLICATIONS TO DRIVE THE HEALTHCARE ADHESIVE TAPES MARKET

FIGURE 21 INDIA TO BE THE FASTEST-GROWING MARKET

FIGURE 22 NORTH AMERICA: HEALTHCARE ADHESIVE TAPES MARKET SNAPSHOT

FIGURE 23 EUROPE: HEALTHCARE ADHESIVE TAPES MARKET SNAPSHOT

FIGURE 24 APAC: HEALTHCARE ADHESIVE TAPES MARKET SNAPSHOT

FIGURE 25 RISE IN DEMAND FOR BANDAGES AND WOUND DRESSING PRODUCTS TO DRIVE THE HEALTHCARE ADHESIVE TAPES MARKET IN SOUTH AMERICA

FIGURE 26 RISE IN DEMAND FOR DIAGNOSTIC, MONITORING & MEDICAL DEVICES, AND OPTICAL CARE PRODUCTS TO DRIVE THE HEALTHCARE ADHESIVE TAPES MARKET IN SOUTH AMERICA

FIGURE 27 HEALTHCARE ADHESIVE TAPES MARKET COMPETITIVE LEADERSHIP MAPPING IN 2017

FIGURE 28 MERGER & ACQUISITION WAS THE KEY STRATEGY ADOPTED BY COMPANIES BETWEEN 2016 AND 2018

FIGURE 29 3M COMPANY: COMPANY SNAPSHOT

FIGURE 30 3M COMPANY: SWOT ANALYSIS

FIGURE 31 CARDINAL HEALTH: COMPANY SNAPSHOT

FIGURE 32 CARDINAL HEALTH: SWOT ANALYSIS

FIGURE 33 JOHNSON & JOHNSON: COMPANY SNAPSHOT

FIGURE 34 JOHNSON & JOHNSON: SWOT ANALYSIS

FIGURE 35 NITTO DENKO CORPORATION: COMPANY SNAPSHOT

FIGURE 36 NITTO DENKO CORPORATION: SWOT ANALYSIS

FIGURE 37 NICHIBAN: COMPANY SNAPSHOT

FIGURE 38 NICHIBAN CO: SWOT ANALYSIS

FIGURE 39 SMITH & NEPHEW: COMPANY SNAPSHOT

FIGURE 40 SCAPA GROUP: COMPANY SNAPSHOT

FIGURE 41 PAUL HARTMANN AG: COMPANY SNAPSHOT

FIGURE 42 AVERY DENNISON CORPORATION: COMPANY SNAPSHOT

FIGURE 43 ESSITY AKTIEBOLAG (PUBL): COMPANY SNAPSHOT

I would like to order

Product name: Healthcare Adhesive Tapes Market by Resin (Acrylic, Rubber, Silicone), Backing Material (Paper, Fabric, Plastic), Application (Surgery, Hygiene, Wound Dressing, Secure Iv Lines, Ostomy Seal, Splint, Bandages, Diagnostic), and Region - Forecast to 2023

Product link: <https://marketpublishers.com/r/H834EC825C8EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H834EC825C8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970